

AGENDA MATERIALS
AND SUPPORTING DOCUMENTS
FOR THE MEETING OF
SEPTEMBER 14, 1967



STATE OF SOUTH CAROLINA
OFFICE OF THE STATE AUDITOR
P. O. BOX 11333
COLUMBIA

P. C. SMITH
STATE AUDITOR

AGENDA - MEETING OF BUDGET AND CONTROL BOARD

3:30 P. M. Thursday, September 14, 1967
Conference Room - Governor's Office

1. Progress report from committee on designing a plan for development of the Capitol Complex Area.
2. Action as required by law on request of Spartanburg County to approve their issuance of industrial revenue bonds.
3. Request of University of South Carolina for approval of permanent improvements project.
4. Preliminary report on General Fund revenue projections for 1968-69.

SOUTH CAROLINA BUDGET AND CONTROL BOARD

PC Smith

AGENDA

Sep 14, 1967

I. Purchase and Exchange of Vehicles:

South Carolina Department of Corrections.

Request to purchase one Chevrolet Biscayne Station Wagon for the use transporting inmates, pick-up and delivery of mail, etc., at the Harbison Women's Correctional Institution.

South Carolina Department of Corrections.

Furgitt

Request to purchase one Plymouth ~~Fury~~ *Fury* III to be used for conducting investigations for the Department of Corrections over the entire state, and for escapes where high speed is sometimes essential.

University of South Carolina.

Request to replace a 1965 Chevy II with a 1968 Chevy II, 4-door, model 11369. This automobile will be assigned to Chief Robinson, Police Department.

University of South Carolina.

Request to purchase one Chevy II, 4-door, model 11369, 1968 make. This automobile will be assigned to the Motor Pool, but its primary use will be by a plain clothes detective in the Police Department.

Clemson University.

Request to replace a 1965 Chevrolet Belair 4-door sedan with a 1968 Chevrolet Belair 4-door sedan, to provide necessary means of travel for Director of State-Federal Livestock Disease Eradication Program.

State Ports Authority.

Request to purchase 1968 Ford Galaxie 500, 4-door sedan, total cost \$2,700.00. This automobile will be assigned to Mr. Higgins, Sales Representative located at Greenville, South Carolina, who travels the southeast and midwest sections of the U.S. for the Port and is currently using his personal automobile.

The Citadel.

Request to purchase three (3) automobiles:

One Chevrolet or Ford 4-door standard to replace a Chevrolet Biscayne Station Wagon, 1963 make.

One Ford or Chevrolet 9-passenger Station Wagon, 1968 make to replace a 1965 Ford 6-passenger Ranch Wagon.

One Ford or Chevrolet 9-passenger 1968 make to replace 1965 Ford, 6-passenger Ranch Wagon. (All three present automobiles have become uneconomical to repair.)

South Carolina Tax Commission.

Sam Thie

Request to purchase three (3) Oldsmobile 88's or Pontiac ~~Catalinas~~ *Catalinas*, 1968 make.

South Carolina Budget and Control Board Agenda
Page 2

South Carolina Department of Corrections.

Request to purchase one Plymouth Fury II Station Wagon, 1968 make to be used for transporting Construction personnel and supplies between Columbia and MacDougall Correction Center in Berkely County.

Request to purchase one Chevrolet Bel-Aire Station Wagon, 1968 make to be used for transporting inmates and supplies at MacDougall Youth Correction Center.

One Plymouth Fury II, 4-door Sedan, 1968 make, to be assigned to G. S. Friday, Supervisor of Jail Inspection.

II. Request to purchase Duplicating Equipment.

South Carolina Alcoholic Beverage Control Commission requests to purchase Offset Duplicator and stand for duplicator, total cost \$1,500.00.

The State Development Board requests to purchase duplicating equipment, total cost \$4,964.00.

III. Request to purchase Post Office property.

IV. Request to purchase property in Lexington County.



CC: President Jones
B. A. Daetwyler
Huger Sinkler

UNIVERSITY OF SOUTH CAROLINA

COLUMBIA, S. C. 29208

DIVISION OF BUSINESS AFFAIRS

September 1, 1967

State Budget & Control Board
P. O. Box 11333
Columbia, South Carolina

Attention: P. C. Smith

Re: Permanent Improvements

Gentlemen:

Several months ago Mr. Putnam analyzed the State's outstanding Institution Bonds and the anticipated college needs in relation to the State Bond Debt Limitation. At that time, the University indicated that in addition to the \$13,000,000 of outstanding bonds (as of 12/1/67), the University had the borrowing capacity to issue an additional \$2,430,000 (see attached debt analysis).

The University further indicated that it would require all of this borrowing capacity for critical projects. It is our understanding that the bond plans have taken this into consideration.

Since that time, our problem has been to decide which projects were the most critical and which could be postponed until additional borrowing capacity became available. We decided to wait until our Humanities Center bids were received before allocating remaining funds. Bids were opened on August 24 and the University Trustees have now approved the following action on which we request your approval.

1. Award low bid on Humanities Center. (Bid was well within budget).
2. Reduce Humanities Project by \$200,000.
3. Increase Capstone Project \$280,000 and revise funding.
4. Approve Energy Facility - South (\$900,000).
5. Increase Coliseum Site Project \$505,000.

If these five steps are approved, it will have the following effect on our new Institution Bonds:

Previous Projects - Humanities (approved 6/8/67)	+ \$ 825,000
Proposed Changes - Humanities	- 200,000
- Capstone	+ 400,000
- Energy Facility - South	+ 900,000
- Coliseum Site	+ 505,000
	+ \$2,430,000

It should be noted that while these projects are critical to the University's development, they do not include many other needs. These other projects must therefore wait until future funds are available, either from future Institution Bonds or other sources.

Yours truly,

H. Brunton

Vice President - Business Affairs

HB:cr

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UNIVERSITY OF SOUTH CAROLINA

CALCULATION ESTABLISHING COMPLIANCE WITH THE PROVISIONS OF
SECTION 22-25 (3), CODE OF LAWS OF SOUTH CAROLINA, 1962, AS
AMENDED - PREPARED AS OF JUNE 13, 1967

1. Debt Service Requirements	\$16,978,753.60
2. <u>Less</u> Sinking Fund	<u>766,499.46</u>
3. Total Net Debt	\$16,212,254.14
4. 150% of Net Debt	24,318,381.21
5. Tuition Fees for 12 Calendar Months preceding calculation	1,521,493.37
6. Product of \$1,521,493.37 times 20	\$30,429,867.40
7. <u>Less</u> - Item 4	<u>24,318,381.21</u>
8. Margin	<u>\$ 6,111,486.19</u>
9. $\frac{M}{2/3} \times 20 = \text{Available Annual Service}$	\$ - 203,500.00
10. Immediate bonding ability, 20 yr., 5½%	<u>\$ 2,430,000.00</u>

B.A.D./cr

REVISION OF PROJECT COST ESTIMATE

Date August 31 1967

Institution or Agency University of South Carolina

Name of Project Capstone House & Adjacent Development No. 27-50

To: State Budget and Control Board
Columbia, South Carolina

Your approval of the following revised cost estimate on the above project is requested.

A statement is attached indicating the necessity of these revisions.*

Item	6-29-67 Last Estimate	9-1-67 Revised Estimate	Change
Site	\$ 0	\$ 230,000	\$ + 230,000
Grading & Paving	--	50,000	+ 50,000
Construction	3,816,312	3,816,312	0
Fees	207,000	207,000	0
Revisions Fixed Equipment	47,000	47,000	0
Basic Equipment and Supplies	170,000	170,000	0
Landscaping	10,000	10,000	0
Builder's Risk Insurance	5,000	5,000	0
Other Gov't. Field Expense	7,500	7,500	0
Test, Misc. Fees, Prop. Rent	7,730	7,730	0
Contingencies	49,458	49,458	0
Total Estimated Cost	\$ 4,320,000	\$ 4,600,000	\$ + 280,000

(Signed)

H. Brunton

Title Vice President - Business Affairs

APPROVED:

State Auditor

DATE:

Sept. 14, 1967

*If the total estimated cost of the project has been increased, the source of the additional funds required should be indicated also.

CAPSTONE HOUSE & ADJACENT DEVELOPMENT

Project 27-50

Proposed Funding

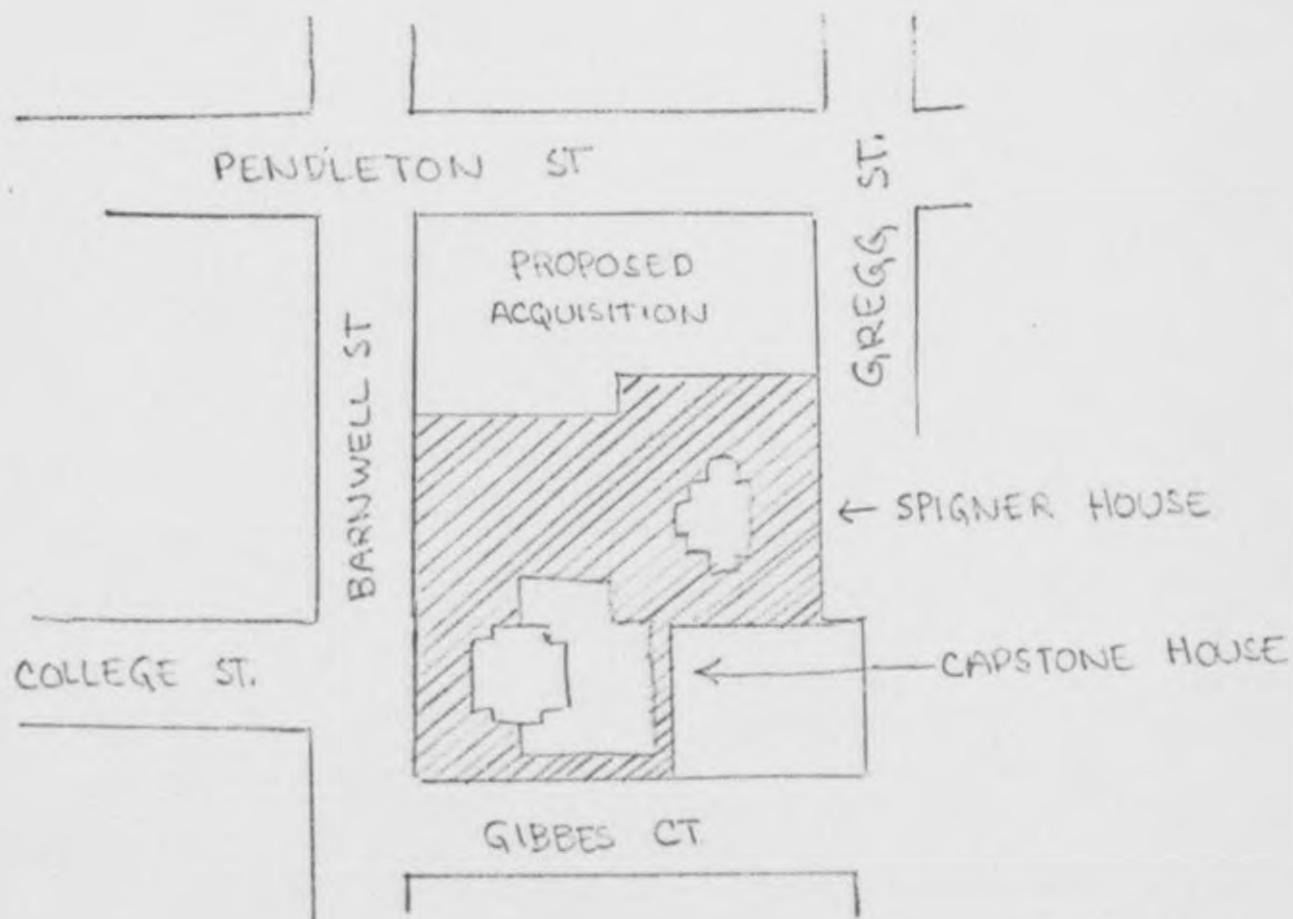
<u>Source</u>	<u>Last Est. 6-29-67</u>	<u>Rev. Est. 9-1-67</u>	<u>Change</u>
Housing Revenue Bonds			
HHFA	\$3,200,000	\$3,200,000	0
Other	250,000	300,000	+ \$ 50,000
U.S.C. Institution Bonds	700,000	1,100,000	+ 400,000
Auxiliary Services Revenue	<u>170,000</u>	<u>0*</u>	<u>- 170,000</u>
	\$4,320,000	\$4,600,000	+ \$280,000

*Some loose furnishings and decorations may be charged to auxiliary services revenue to the extent such funds are available.

CAPSTONE HOUSE AND ADJACENT DEVELOPMENT

As shown on the map below, the Capstone House and Spigner House occupy most of the land presently owned in this area by the University. Both facilities require pedestrian and vehicle access, as well as parking. The city and the neighborhood have both strongly urged parking.

It is proposed that the Capstone Project be enlarged to include all of the land in the Northern portion of the block bounded by Barnwell-Pendleton-Gregg. Much of this property has been quietly acquired over two years by the Carolina Research and Development Foundation so the effect on property owners will be minimal.



APPLICATION FOR APPROVAL OF A PERMANENT IMPROVEMENT PROJECT

DATE September 13, 19 67

Institution or Agency University of South Carolina

Name of Project Lower Main Street Acquisition

Total Estimated Cost - - - - - \$ 270,000

To: State Budget and Control Board
Columbia, South Carolina

In accord with procedures outlined in your "Manual for the Planning and Execution of State Permanent Improvement Projects", your approval of the project described herein is requested.

I. JUSTIFICATION

(The Owner should attach hereto a full and complete resume of facts contributing to the need of this proposed project. The objective should be to provide sufficient information to fully acquaint the Board with conditions, prospective growth and/or other circumstances that led the Owner to propose this particular project.

Copies of studies or surveys, made either by the Owner or by an outside commercial or other firm, should be made available to the Board. Comments should be included concerning any alternative proposals, if any, considered by the Owner).

II. DESCRIPTION OF PROJECT

A. Type (New building, addition to existing building, renovation, alteration, etc.):

Three (3) parcels containing about 2½ acres and holding three (3) warehouse-type buildings with an approximate square footage of 20,000.

B. Intended Use: The warehouses would be used in conjunction with adjoining Central

Supply; Library would use it as temporary space and it would be used for "turn-around" space.

C. If New Construction is Involved:

1. Attach (a) Architect's schematic drawing with facilities labeled.
(b) Outline specifications.
(c) Small scale locality map.
(d) Analysis of Architect's Preliminary Construction Estimate.

2. No. Square Feet: _____

3. Principal Facilities (No. of stories, rooms, offices, etc.) _____

D. If renovation and/or alteration of an existing building is involved, attach a statement outlining generally the principal work to be done.

E. If land acquisition is involved, attach a plat of the property, showing general location and acreage. Comment on any problems of acquisition or title that may exist.

F. For any unusual type project, the Owner should confer with the Board in the preparation of this Request, and attach such descriptive data as the Board may require in this particular instance.

III. ESTIMATED COST

Site - - - - -	\$ 250,000
Grading - - - - -	
Construction - - - - -	
Fees - - - - -	
Renovation - - - - -	
Basic Equipment and Supplies - - - - -	
Landscaping - - - - -	
Builder's Risk Insurance - - - - -	
Other (Specify) _____	
Contingencies - - - - -	20,000
TOTAL ESTIMATED COST - - - - -	\$ 270,000

It is further estimated that this project will add \$ _____ per year to operation and maintenance costs of this agency.

IV. FINANCING PLAN

A. Funds Already in Hand - - - - -	\$ _____
Source: _____	
B. Proposed Bond Issue - <u>U.S.C. Institution Bonds</u> - - - - -	270,000
(If a bond issue is proposed, the Board should be consulted prior to preparation of this application, to determine the details to be submitted herewith).	
C. Other (describe) _____	
TOTAL - - - - -	\$ 270,000

Has your governing board taken formal action authorizing the submission of this application? Yes

(Signed) [Signature]
Title Vice President - Business Affairs

BOARD'S ACTION

APPROVED: [Signature]
State Auditor

DATE: April 14, 1967



Proposed Acquisitions
506 Assembly
501 Main
503 Main

REVISION OF PROJECT COST ESTIMATE

Date September 2 1967

Institution or Agency University of South Carolina

Name of Project Site Development - Carolina Coliseum No. 27-52a

To: State Budget and Control Board
Columbia, South Carolina

Your approval of the following revised cost estimate on the above project is requested.

A statement is attached indicating the necessity of these revisions.*

Item	2-24-67 Last Estimate	9-2-67 Revised Estimate	Change
Site	\$ 830,000	\$ 1,065,000	\$ + 235,000
Grading	40,000	40,000	NONE
Construction			
Fees			
Renovation			
Basic Equipment and Supplies			
Landscaping , Paving, Retaining Walls	200,000	200,000	NONE
Builder's Risk Insurance			
Other			
Contingencies	80,000	80,000	NONE

Total Estimated Cost
Source of Funds:

	<u>\$ 1,150,000</u>	<u>\$ 1,385,000*</u>	<u>\$ + 235,000*</u>
City of Columbia	Last Est. \$600,000	Rev. Est. \$600,000	Change 0
Richland County	200,000	200,000	0
Institution Bonds	350,000	585,000	+235,000
	\$1,150,000	\$1,385,000	+\$235,000

APPROVED: [Signature]
State Auditor

DATE: Sept. 14, 1967

*If the total estimated cost of the project has been increased, the source of the additional funds required should be indicated also.

*NOTE: Additional funding will be needed and will be requested when the University's borrowing capacity is increased.

Site Development - Carolina Coliseum

JUSTIFICATION

At the present time, the University owns only the two $\frac{1}{2}$ -blocks on which the Coliseum is physically located. The plans call for the acquisition of the remaining two $\frac{1}{2}$ -blocks so that the University will be able to develop the area bounded by Green - Assembly - Blossom - Park as the site and entrance areas.

In addition, the University wants to acquire the two blocks bounded by Green - Park - Blossom - Lincoln for parking. This is a minimum, and it is proposed that the City of Columbia and/or the University acquire additional land in the general area for parking.

The entire area is involved in the East Glencoe Urban Renewal Project. Since completion of this Project may take as much as five years, the University needs to advance monies now that will later be re-imbursed from Federal funds.

The increase of the project to \$1,385,000 is not enough to accomplish all the above, but it is planned that the project will be further increased as funds become available.

REVISION OF PROJECT COST ESTIMATE

Date November 3, 19 67

Institution or Agency UNIVERSITY OF SOUTH CAROLINA

Name of Project MEN'S RESIDENCE HALL (1968) No. 27-57

To: State Budget and Control Board
Columbia, South Carolina

Your approval of the following revised cost estimate on the above project is requested.

A statement is attached indicating the necessity of these revisions.* **Acceptance of low bid for construction. E-2 concurrently submitted.**

Item	Last Estimate	Revised Estimate	Change
Site	\$ _____	\$ _____	\$ _____
Grading	_____	_____	_____
Construction Including Kitchen Equipment	1,000,000	991,610	- 8,390
Fees	55,000	55,000	None
*Architect is to provide Resident Inspection			
Renovation	_____	_____	_____
Basic Equipment and Supplies	85,000	85,000	None
Landscaping	_____	_____	_____
Builder's Risk Insurance	1,000	1,000	None
Other Concrete Tests, Surveys, Borings	_____	_____	_____
and Ads	3,500	3,500	None
Contingencies	55,500	63,890	+ 8,390
Total Estimated Cost	\$ 1,200,000	\$ 1,200,000	\$ None

(Signed)

H. Brunton

Title Vice President - Business Affairs

APPROVED:

State Auditor

DATE:

Nov. 3, 1967

*If the total estimated cost of the project has been increased, the source of the additional funds required should be indicated also.

REQUEST FOR AUTHORITY TO EXECUTE A CONSTRUCTION CONTRACT

Date November 3, 19 67

Institution or Agency UNIVERSITY OF SOUTH CAROLINA

Name of Project MEN'S RESIDENCE HALL (1968) No. 27-57

To: State Budget and Control Board
Columbia, South Carolina

Attached herewith is a tabulation of bids received on the above named project on November 1, 19 67

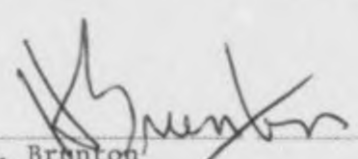
Your authorization is requested to enter into a contract with the following bidder, whose bid has been determined to be the most advantageous:

Name of Bidder Roberson Construction Company, Columbia, South Carolina

*Amount of Bid - - - - - \$ 991,610.

Amount Estimated Prior to Receipt of Bids - - - - - \$ 1,073,821.

(Signed)


H. Branton

Title Vice President, Business Affairs

APPROVED:


State Auditor

DATE:

Nov. 3, 1967

Note:—Two copies of Form E-11, "Revision of Project Cost Estimate" should be submitted with this Request.

*If alternates were involved in the call for bids, it should be clearly shown how the proposed contract figure was determined
No Alternates Provided in Specifications.



JONES and FELLERS — ARCHITECTS and ENGINEERS

Clarence R. Jones, P.E.

Robert H. Fellers, R.A.

Augusta, Georgia
Savannah, Georgia
Columbia, S. Carolina

November 2, 1967

Mr. Thomas B. Faris
Director of Planning
University of South Carolina
Columbia, South Carolina

Re: "The Roost", Men's Residence Hall
University of South Carolina - 426

Dear Mr. Faris:

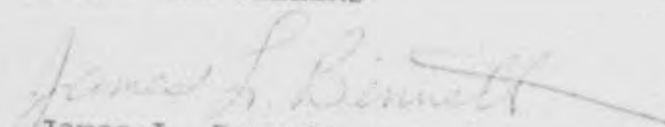
As requested at the bid opening yesterday, we are forwarding a certified bid tabulation for your consideration.

We feel that Roberson Construction Company should be considered. The contract sum cannot be settled, however, until he presents his list of subcontractors and suppliers of major work as indicated in the A.I.A. General Conditions, paragraph 5.2.1. This gives the Owner and Architect the opportunity to review the major suppliers. Also, in accordance with the General Conditions, paragraph 5.2.2, if the Owner or Architect have objections to a supplier, the contract sum may be adjusted or disqualified.

May we request such a list from Roberson Construction Company for our mutual investigation before making a contract determination?

Very truly yours,

JONES AND FELLERS


James L. Bennett
Office Manager

JLB:bj

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JONES AND FELLERS
ARCHITECTS AND ENGINEERS

BID TABULATION "THE ROOST"-MEN'S RESIDENCE HALL
3:00 P.M. NOVEMBER 1, 1967 UNIVERSITY OF SOUTH CAROLINA
COLUMBIA, SOUTH CAROLINA

CONTRACTOR	BID BOND	BASE BID	ADDENDA					EXTRA WORK %	SUB-CONTRACTORS
			1	2	3	4			
Conqaree Const. Co.	X	1,021,600.00	X	X	X	X		0	E Shandon P Walker M Walker
Creed, George A. & Son	X	1,094,906.00	X	X	X	X		15%	E Cashion P Blackstone M Blackstone
Elliott, R. H. Const.	X	1,023,823.00	X	X	X	X		15%	E Cashion P Blackston M Blackston
General Const. Co.	X	1,015,807.00	X	X	X	X		15%	E Shandon P Walker M Walker
Kahn, M. B. Const. Co.	X	1,031,194.00	X	X	X	X		15%	E Shandon P Walker M Walker
McCrory Const. Co.	X	1,008,922.00	X	X	X	X		10%	E Shandon P Blackstone M Blackstone
Roberson Const. Co.	X	991,610.00	X	X	X	X		15%	E Cashion P Walker M Walker
									E P M
I certify that this is an accurate tabulation of Bids received November 1, 1967, for the above named project.									E P M
<i>James L. Bennett</i> James L. Bennett		<i>James L. Bennett</i> Notary Public							E P M
Jones and Fellers									E P M

E N D