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**Subject:** Background Info on Endowment

**Attachments:** Donor Advised Fund Overview - 2.4.14.pdf

Donor Advised Fund Agreement - template 1-12-11.pdf

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Good Afternoon,

In preparation for our November 13<sup>th</sup> meeting with Central Carolina Community Foundation, attached are a couple of items you may want to review. The first document explains the donor advised fund, which is most likely what would work best for our purposes; we would have to establish trustees to oversee how funds are disbursed. The second document is a sample agreement. Depending on what we choose to do, this template may or may not reflect a final product.

Happy reading,

Coretta

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