

DEBT PROFILE OF CITADEL

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2001D	12/1/01	12/1/16	2,750,000	930,000	DEAS HALL RENOVATION A & E BOND HALL ANNEX HVAC-DEFERR BYRD HALL ROOF REPLACEMENT MARK CLARK HALL HVAC REPLAC
			<hr/>		
			2,750,000	930,000	

REVENUE

ATHLETIC FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003	2/11/03	2/15/18	3,150,000	1,496,404	STADIUM REPLACEMENT-ABATEME
SERIES 2005	2/28/05	2/15/15	6,000,000	1,738,272	
SERIES 2010A	7/29/10	2/1/31	13,535,000	12,980,000	
			<hr/>		
			22,685,000	16,214,675	

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1997	10/1/97	4/1/17	24,350,000	275,000	LAW BARRACKS REPLACEMENT -
SERIES 2005	1/1/05	4/1/29	26,525,000	20,535,000	
			<hr/>		
			50,875,000	20,810,000	

CITADEL

76,310,000 37,954,675

DEBT PROFILE OF CLEMSON UNIVERSITY

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003F	12/1/03	6/1/13	11,000,000	525,000	ACADEMIC SUPPORT CENTER CON
SERIES 2007B	4/1/07	6/1/21	14,000,000	9,245,000	BIO SCIENCES/LIFE SCIENCES
SERIES 2011B	3/1/11	3/1/31	62,370,000	62,170,000	LEE HALL COMPLEX EXPANSION/
SERIES 2012C	5/1/12	4/1/18	21,135,000	21,135,000	CLEMSON UNIVERSITY RES BLDG
					POOLE AGRICULTURAL CENTER -
					CLEMSON UNIVERSITY RES BLDG
					CHARLESTON ARCHITECTURAL BL
					ACADEMIC SUPPORT CENTER CON
					CHILLED WATER SYSTEM IMPROV
					BIO SCIENCES/LIFE SCIENCES
					FIKE RECREATION/WELLNESS CN
			108,505,000	93,075,000	

GO - OTHER INDEBTEDNESS

AGRICULTURAL STOCK

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1894	7/1/90	1/1/35	95,900	95,900	
			95,900	95,900	

PERPETUAL STOCK

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1894	7/1/90	1/1/35	58,539	58,539	
			58,539	58,539	

REVENUE

ATHLETIC FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003	6/1/03	5/1/13	7,000,000	20,000	ATHLETIC FAC-CONSTRUCT REN
SERIES 2005	12/1/05	5/1/25	15,000,000	14,000,000	ATHLETIC FAC-CONSTRUCT REN
SERIES 2012	2/1/12	5/1/23	12,335,000	11,580,000	MEMORIAL STADIUM-WEST END Z
			34,335,000	25,600,000	

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003	8/1/03	5/1/13	27,290,000	1,235,000	SHOEBOX DORMITORIES-WATERPR
SERIES 2005	12/1/05	5/1/20	22,130,000	15,470,000	FRATERNITY DORMITORIES - RE
SERIES 2012	2/1/12	5/1/18	21,200,000	20,915,000	MAULDIN HALL-ASBESTOS ABATE
					JOHNSTONE HALL "A" SECT EXT
					CALHOUN COURT CHILL WATER LINE
					LIGHTSEY BRIDGE FIRE SPRINK
			70,620,000	37,620,000	

CLEMSON UNIVERSITY

213,614,439 156,449,439

DEBT PROFILE OF COASTAL CAROLINA UNIVERSIT

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2002D	1/1/03	9/1/22	8,750,000	5,470,000	ATHLETIC TRAINING FACILITY
SERIES 2006C	10/1/06	10/1/26	11,300,000	9,320,000	ENVIRONMENTAL QUALITY LABOR
SERIES 2010A	4/1/10	4/1/30	54,000,000	49,890,000	INSTRUCTIONAL SPACE RENOVAT
					SCIENCE BUILDING RENOVATION
					DEFERRED MAINTENANCE
					CAMPUS DEVELOPMENT/INFRASTR
					MULTIPURPOSE ATHLETIC FACIL
					SCIENCE BUILDING CHNICAL UP
					KEARNS HALL EXTERIOR RENOVA
					ATHENEUM HALL RENOVATION
					ATHLETIC TRAINING FACILITY
					ATLANTIC CENTER IMPROVEMENT
					SCIENCE BUILDING LAB/OFFICE
					WILLIAMS BRICE BUILDING/KIM
					KIMBEL LIBRARY/INFORMATION
			<hr/>	<hr/>	
			74,050,000	64,680,000	

REVENUE

AUXILIARY REVENUE

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2004	6/16/04	6/1/18	3,885,000	1,790,000	
SERIES 2006	11/1/06	6/1/26	13,175,000	11,040,000	
SERIES 2012	6/1/12	6/1/26	6,147,000	6,147,000	
			<hr/>	<hr/>	
			23,207,000	18,977,000	

COASTAL CAROLINA UNIVERSIT

97,257,000 83,657,000

DEBT PROFILE OF COLLEGE OF CHARLESTON

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003A	6/1/03	6/1/23	7,200,000	4,800,000	SCHOOL OF BUSINESS - NEW CO
			7,200,000	4,800,000	

REVENUE

ACADEMIC & ADMINISTRATIVE FAC

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2007D	7/1/07	4/1/37	40,610,000	37,265,000	PHYSICAL EDUM CTR CONSTRUCTION
SERIES 2011A	12/9/11	4/1/37	33,745,000	33,745,000	SCIENCE CENTER RENOVATION A&E
			74,355,000	71,010,000	

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2002B	7/9/02	10/1/12	12,840,000	0	MCCONNELL RESIDENCE HALL RE
SERIES 2003D	5/1/03	4/1/33	20,000,000	13,580,000	CRAIG HVAC AND INTERIOR REN
SERIES 2004B	7/1/04	4/1/34	27,265,000	24,685,000	SIMONS CTR FOR THE ARTS EXPANS
SERIES 2004A	7/1/04	4/1/19	5,190,000	2,815,000	SCHOOL OF BUSINESS - NEW CO
SERIES 2007C	7/1/07	4/1/37	55,320,000	50,625,000	SCHOOL OF EDUCATION - NEW C
SERIES 2012A	2/1/12	4/1/32	25,630,000	25,630,000	STERN STUDENT CENTER EXPANS
					KELLY HOUSE SUITES LAND ACQ
					BERRY RESIDENCE HALL ROOF R
					MCCONNELL RESIDENCE HALL RE
					CRAIG HVAC AND INTERIOR REN
					GEORGE STREET LAND DORM & A
			146,245,000	117,335,000	

COLLEGE OF CHARLESTON

227,800,000 193,145,000

DEBT PROFILE OF FRANCIS MARION UNIVERSITY

REVENUE

ATHLETIC FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2009A	12/18/09	12/1/29	8,500,000	7,700,000	
			8,500,000	7,700,000	
FRANCIS MARION UNIVERSITY			8,500,000	7,700,000	

DEBT PROFILE OF LANDER COLLEGE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2004B	6/1/04	6/1/24	10,000,000	6,910,000	NEW STUDENT HOUSING COMPLEX
SERIES 2005D	12/1/05	12/1/25	8,000,000	5,875,000	NEW CAMPUS ENTRANCE BOULEVA NEW STUDENT HOUSING COMPLEX LIDE STUDENT HOUSING COMPLE
			<hr/>	<hr/>	
			18,000,000	12,785,000	
 LANDER COLLEGE			<hr/> <hr/>	<hr/> <hr/>	

DEBT PROFILE OF MEDICAL UNIV OF S C

GENERAL OBLIGATION

STATE INSTITUTION BANS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2011	12/13/11	12/12/12	28,000,000	0	
SERIES 2012	12/11/12	12/10/13	28,000,000	28,000,000	
			56,000,000	28,000,000	

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003D	1/1/03	1/1/18	8,000,000	0	BASIC SCIENCES BUILDING ADD
SERIES 2003J	12/1/03	12/1/13	12,000,000	565,000	STORM EYE INSTITUTE WATER I
SERIES 2005A	4/1/05	3/1/20	19,045,000	15,120,000	WALTON RESEARCH BUILDING EX
SERIES 2011D	3/1/11	3/1/31	18,950,000	18,220,000	THURMOND/GAZES RESCH BLDG A
SERIES 2012B	5/1/12	4/1/24	12,645,000	12,645,000	QUAD E BUILDING ROOF REPLAC
					CSB AIR HANDLER # 6 REPLACE
					THURMOND GAZES BLDG ENVELOP
					HARBORVIEW OFC TOWER CHILL
					STORM EYE INSTITUTE SANITAR
					BASIC SCIENCE BLDG DENTAL M
					BASIC SCIENC BLDG E SIDE EX
					BASIC SCIENCE BLDG EAST SID
					BASIC SCIENCE BLDG FIRE ALA
					QUAD F BUILDING COOLING TOW
					THURMOND/GAZES BIOM RES BLD
					THURMOND/GAZES BIOM RES BLD
					CAMPUS HIGH VOLTAGE SUBSTAT
					BIOSAFETY LEVEL 3 FACILITY
			70,640,000	46,550,000	

REVENUE

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2006	11/1/06	4/1/31	38,000,000	33,625,000	BEE STREET PARKING GARAGE C
			38,000,000	33,625,000	

MEDICAL UNIV OF S C

164,640,000	108,175,000
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DEBT PROFILE OF MIDLANDS TECHNICAL COLLEGE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1998A	3/1/98	3/1/18	5,000,000	2,075,000	MIDLAND-NE CLASSROOM/ENG CONST
SERIES 2002C	1/1/03	10/1/21	5,250,000	3,115,000	MIDLAND STU/SERV BLDG BELTLINE
SERIES 2007A	4/1/07	4/1/27	10,000,000	9,330,000	HARBISON CAMPUS CLASSROOM CONS
SERIES 2011C	3/1/11	3/1/31	15,000,000	14,420,000	MIDL NE CAMPUS ACCELERATOR CON
			35,250,000	28,940,000	
MIDLANDS TECHNICAL COLLEGE			35,250,000	28,940,000	

DEBT PROFILE OF SOUTH CAROLINA STATE UNIVE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003G	6/1/03	6/1/23	4,000,000	2,665,000	HODGE HALL RENOVATIONS
SERIES 2006D	11/1/06	10/1/26	32,825,000	25,830,000	LOWMAN HALL RENOVATION ENGINEERING/COMPUTER SCIENC CAMPUS MAIN ENTRANCE IMPROV CAMPUS WIDE BUILDINGS MISCE TURNER HALL EX FACADE & ROO
			<hr/>	<hr/>	
			36,825,000	28,495,000	

GO - OTHER INDEBTEDNESS

AGRICULTURAL STOCK

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1894	7/1/90	1/1/35	95,900	95,900	
			<hr/>	<hr/>	
			95,900	95,900	

REVENUE

STADIUM IMPROVEMENT

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 1993A	8/1/93	1/1/13	3,000,000	0	
			<hr/>	<hr/>	
			3,000,000	0	

SOUTH CAROLINA STATE UNIVE

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	39,920,900	28,590,900

DEBT PROFILE OF USC-AIKEN CAMPUS

REVENUE

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2006A	3/1/06	6/1/26	13,995,000	10,870,000	PACER DOWNS UPGRADES
					PACER COMMONS ACQUISITIONS
			13,995,000	10,870,000	
USC-AIKEN CAMPUS			13,995,000	10,870,000	

DEBT PROFILE OF USC-COLUMBIA CAMPUS

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2002E	1/1/03	9/1/12	17,085,000	0	HEALTH SCIENCES RENOVATION
SERIES 2003I	12/1/03	10/1/13	7,000,000	330,000	MOORE SCHOOL OF BUSINESS CO
SERIES 2006B	11/1/06	4/1/26	58,000,000	44,275,000	JONES PSC-6 & U FL RENOVATI
SERIES 2011E	3/1/11	3/1/31	23,955,000	23,125,000	1600 HAMPTON STREET COMPLEX
SERIES 2011A	3/1/11	3/1/22	20,085,000	19,890,000	PRESIDENT'S HOUSE PRESERVAT
SERIES 2012A	5/1/12	4/1/24	21,475,000	21,475,000	BAND HALL CONSTRUCTION
					BETA RESEARCH FACILITY CONS
					OMEGA II RESEARCH FACILITY
					BIOMEDICAL BLOCK PARKING GA
					GAMBRELL HALL REPAIRS
					STEAMLINE REPLACEMENT/REPAI
					1321 PENDLETON STREET ACQUI
					JONES PSC-6 & U FL RENOVATI
					SCHOOL OF PUBLIC HEALTH ADD
					ENERGY PERFORMANCE CONTRACT
					COLUMBIA CAMPUS RECREATIONA
					BUILDING #3 RENOV-PHASE III
					1600 HAMPTON STREET COMPLEX
					WELLNESS/FITNESS CTR-A&E
			147,600,000	109,095,000	

REVENUE

ATHLETIC FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2002	3/1/02	5/1/12	21,000,000	0	BASKETBALL ARENA A/E DESIGN/DE
SERIES 2008A	6/1/08	5/1/38	27,395,000	27,395,000	SOFTBALL STADIUM CONSTRUCTI
SERIES 2008B	6/1/08	5/1/13	2,455,000	495,000	
SERIES 2010A	9/1/10	5/1/40	65,855,000	64,065,000	
SERIES 2010B	9/1/10	5/1/27	12,840,000	12,565,000	
SERIES 2012A	6/1/12	5/1/42	13,580,000	13,580,000	
SERIES 2012B	6/1/12	5/1/32	6,350,000	6,350,000	
			149,475,000	124,450,000	

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2003B	7/1/03	5/1/13	5,500,000	260,000	1600 HAMPTON STREET COMPLEX
SERIES 2004A	7/1/04	5/1/13	30,900,000	680,000	PATTERSON HALL RENOVATION
SERIES 2005A	6/1/05	5/1/35	12,400,000	10,715,000	HONORS RESIDENCE HALL CONST
SERIES 05A-R	9/1/05	6/1/30	48,075,000	36,690,000	BULL STREET PARKING GARAGE
SERIES 2008A	4/1/08	6/1/38	64,335,000	60,700,000	
SERIES 2010A	6/1/10	6/1/40	28,510,000	27,485,000	
SERIES 2012	5/1/12	5/1/34	28,110,000	28,110,000	
SERIES 2012	6/1/12	5/1/35	61,945,000	61,945,000	
			279,775,000	226,585,000	

USC-COLUMBIA CAMPUS

576,850,000 460,130,000

DEBT PROFILE OF USC-SPARTANBURG CAMPUS

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2009B	6/1/09	4/1/29	8,550,000	7,500,000	
			8,550,000	7,500,000	

REVENUE

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2009A	3/1/09	6/1/39	28,920,000	27,270,000	
			28,920,000	27,270,000	

USC-SPARTANBURG CAMPUS

37,470,000	34,770,000
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DEBT PROFILE OF WINTHROP UNIVERSITY

GENERAL OBLIGATION

STATE INSTITUTION BONDS

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2004A	1/1/04	12/1/13	5,500,000	280,000	PEABODY HEALTH&PHYSICAL EDU
SERIES 2005B	8/1/05	4/1/25	17,000,000	5,700,000	STUDENT CENTER RENOVATION A
SERIES 2006A	5/1/06	4/1/26	6,500,000	5,035,000	TENNIS COMPLEX CONSTRUCTION
SERIES 2008B	6/1/08	4/1/28	14,000,000	11,860,000	520 CHERRY ROAD
SERIES 2009A	6/1/09	4/1/29	13,850,000	12,150,000	STUDENT CENTER RENOVATION A
SERIES 2012E	5/1/12	4/1/24	2,245,000	2,245,000	FACILITIES MANAGEMENT DEMOL
SERIES 2012D	5/1/12	4/1/22	13,140,000	13,140,000	WATER STREET LOOP AND PARKI
					BREAZEAL DEMOLITION
					TRACK AND TRACK BUILDING CO
					STONE HOUSE RENOVATIONS
					BANCROFT CLASSROOM TOWER CO
					STUDENT CENTER RENOVATION A
					THURMOND AUDITORIUM CONSTRU
			<hr/>	<hr/>	
			72,235,000	50,410,000	

REVENUE

ATHLETIC FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2001A	2/21/01	10/1/20	2,400,000	960,000	
			<hr/>	<hr/>	
			2,400,000	960,000	

HIGHER EDUCATION FACILITIES

	<u>Issued</u>	<u>Matures</u>	<u>Original Amount</u>	<u>Outstanding</u>	<u>Projects</u>
SERIES 2002	5/1/02	4/1/14	5,000,000	1,025,000	PHELPS HALL RENOVATION
SERIES 2005	3/15/05	4/1/17	3,000,000	1,400,000	WOFFORD HALL REVOVATION
SERIES 2009B	6/5/09	4/1/24	2,100,000	1,795,000	WOFFORD HALL REVOVATION
SERIES 2009A	6/5/09	4/1/24	4,500,000	3,775,000	RICHARDSON HALL RENOVATION
SERIES 2011	3/9/11	4/1/23	5,200,000	5,195,000	LEE WICKER STUDENT HOUSING
					PHELPS
			<hr/>	<hr/>	
			19,800,000	13,190,000	

WINTHROP UNIVERSITY

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	94,435,000	64,560,000

	<u>Original Amount</u>	<u>Outstanding</u>
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Grand Total

1,604,042,339

1,227,727,015
