

DEBT PROFILE OF CITADEL

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|------------------------------------------------------------------------------------------------------------------------|
| SERIES 2001D | 12/1/01 | 12/1/16 | 2,750,000 | 930,000 | DEAS HALL RENOVATION A & E BOND HALL ANNEX HVAC-DEFERR BYRD HALL ROOF REPLACEMENT MARK CLARK HALL HVAC REPLAC |
| | | | <hr/> | <hr/> | |
| | | | 2,750,000 | 930,000 | |

REVENUE

ATHLETIC FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2003 | 2/11/03 | 2/15/18 | 3,150,000 | 1,496,404 | STADIUM REPLACEMENT-ABATEME |
| SERIES 2005 | 2/28/05 | 2/15/15 | 6,000,000 | 1,738,272 | |
| SERIES 2010A | 7/29/10 | 2/1/31 | 13,535,000 | 12,980,000 | |
| | | | <hr/> | <hr/> | |
| | | | 22,685,000 | 16,214,675 | |

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|----------------------------|
| SERIES 1997 | 10/1/97 | 4/1/17 | 24,350,000 | 275,000 | LAW BARRACKS REPLACEMENT - |
| SERIES 2005 | 1/1/05 | 4/1/29 | 26,525,000 | 20,535,000 | |
| | | | <hr/> | <hr/> | |
| | | | 50,875,000 | 20,810,000 | |

CITADEL

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| | | | <hr/> <hr/> | <hr/> <hr/> | |
| | | | 76,310,000 | 37,954,675 | |

DEBT PROFILE OF CLEMSON UNIVERSITY

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SERIES 2003F | 12/1/03 | 6/1/13 | 11,000,000 | 525,000 | ACADEMIC SUPPORT CENTER CON |
| SERIES 2007B | 4/1/07 | 6/1/21 | 14,000,000 | 9,245,000 | BIO SCIENCES/LIFE SCIENCES |
| SERIES 2011B | 3/1/11 | 3/1/31 | 62,370,000 | 62,170,000 | LEE HALL COMPLEX EXPANSION/ CLEMSON UNIVERSITY RES BLDG |
| SERIES 2012C | 5/1/12 | 4/1/18 | 21,135,000 | 21,135,000 | POOLE AGRICULTURAL CENTER - CLEMSON UNIVERSITY RES BLDG CHARLESTON ARCHITECTURAL BL ACADEMIC SUPPORT CENTER CON CHILLED WATER SYSTEM IMPROV BIO SCIENCES/LIFE SCIENCES FIKE RECREATION/WELLNESS CN |
| | | | <hr/> | | |
| | | | 108,505,000 | 93,075,000 | |

GO - OTHER INDEBTEDNESS

AGRICULTURAL STOCK

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 1894 | 7/1/90 | 1/1/35 | 95,900 | 95,900 | |
| | | | <hr/> | | |
| | | | 95,900 | 95,900 | |

PERPETUAL STOCK

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 1894 | 7/1/90 | 1/1/35 | 58,539 | 58,539 | |
| | | | <hr/> | | |
| | | | 58,539 | 58,539 | |

REVENUE

ATHLETIC FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2003 | 6/1/03 | 5/1/13 | 7,000,000 | 20,000 | ATHLETIC FAC-CONSTRUCT REN |
| SERIES 2005 | 12/1/05 | 5/1/25 | 15,000,000 | 14,000,000 | ATHLETIC FAC-CONSTRUCT REN |
| SERIES 2012 | 2/1/12 | 5/1/23 | 12,335,000 | 11,580,000 | MEMORIAL STADIUM-WEST END Z |
| | | | <hr/> | | |
| | | | 34,335,000 | 25,600,000 | |

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------|
| SERIES 2003 | 8/1/03 | 5/1/13 | 27,290,000 | 1,235,000 | SHOEBOX DORMITORIES-WATERPR |
| SERIES 2005 | 12/1/05 | 5/1/20 | 22,130,000 | 15,470,000 | FRATERNITY DORMITORIES - RE |
| SERIES 2012 | 2/1/12 | 5/1/18 | 21,200,000 | 20,915,000 | MAULDIN HALL-ASBESTOS ABATE JOHNSTONE HALL "A" SECT EXT CALHOUN COURT CHILL WATER LINE LIGHTSEY BRIDGE FIRE SPRINK |
| | | | <hr/> | | |
| | | | 70,620,000 | 37,620,000 | |

CLEMSON UNIVERSITY

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|--|-------------|-------------|-------------|
| | <hr/> <hr/> | 213,614,439 | 156,449,439 |
|--|-------------|-------------|-------------|

DEBT PROFILE OF COASTAL CAROLINA UNIVERSIT

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SERIES 2002D | 1/1/03 | 9/1/22 | 8,750,000 | 5,470,000 | ATHLETIC TRAINING FACILITY |
| SERIES 2006C | 10/1/06 | 10/1/26 | 11,300,000 | 9,320,000 | ENVIRONMENTAL QUALITY LABOR |
| SERIES 2010A | 4/1/10 | 4/1/30 | 54,000,000 | 49,890,000 | INSTRUCTIONAL SPACE RENOVAT SCIENCE BUILDING RENOVATION DEFERRED MAINTENANCE CAMPUS DEVELOPMENT/INFRASTR MULTIPURPOSE ATHLETIC FACIL SCIENCE BUILDING CHNICAL UP KEARNS HALL EXTERIOR RENOVA ATHENEUM HALL RENOVATION ATHLETIC TRAINING FACILITY ATLANTIC CENTER IMPROVEMENT SCIENCE BUILDING LAB/OFFICE WILLIAMS BRICE BUILDING/KIM KIMBEL LIBRARY/INFORMATION |
| | | | <hr/> | | |
| | | | 74,050,000 | 64,680,000 | |

REVENUE

AUXILIARY REVENUE

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-----------------------------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2004 | 6/16/04 | 6/1/18 | 3,885,000 | 1,790,000 | |
| SERIES 2006 | 11/1/06 | 6/1/26 | 13,175,000 | 11,040,000 | |
| SERIES 2012 | 6/1/12 | 6/1/26 | 6,147,000 | 6,147,000 | |
| | | | <hr/> | | |
| | | | 23,207,000 | 18,977,000 | |
| COASTAL CAROLINA UNIVERSIT | | | <hr/> <hr/> | <hr/> <hr/> | |
| | | | 97,257,000 | 83,657,000 | |

DEBT PROFILE OF COLLEGE OF CHARLESTON

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2003A | 6/1/03 | 6/1/23 | 7,200,000 | 4,800,000 | SCHOOL OF BUSINESS - NEW CO |
| | | | <hr/> 7,200,000 | 4,800,000 | |

REVENUE

ACADEMIC & ADMINISTRATIVE FAC

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|--------------------------------|
| SERIES 2007D | 7/1/07 | 4/1/37 | 40,610,000 | 37,265,000 | PHYSICAL EDUM CTR CONSTRUCTION |
| SERIES 2011A | 12/9/11 | 4/1/37 | 33,745,000 | 33,745,000 | SCIENCE CENTER RENOVATION A&E |
| | | | <hr/> 74,355,000 | 71,010,000 | |

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|--------------------------------|
| SERIES 2002B | 7/9/02 | 10/1/12 | 12,840,000 | 0 | MCCONNELL RESIDENCE HALL RE |
| SERIES 2003D | 5/1/03 | 4/1/33 | 20,000,000 | 13,580,000 | CRAIG HVAC AND INTERIOR REN |
| SERIES 2004B | 7/1/04 | 4/1/34 | 27,265,000 | 24,685,000 | SIMONS CTR FOR THE ARTS EXPANS |
| SERIES 2004A | 7/1/04 | 4/1/19 | 5,190,000 | 2,815,000 | SCHOOL OF BUSINESS - NEW CO |
| SERIES 2007C | 7/1/07 | 4/1/37 | 55,320,000 | 50,625,000 | SCHOOL OF EDUCATION - NEW C |
| SERIES 2012A | 2/1/12 | 4/1/32 | 25,630,000 | 25,630,000 | STERN STUDENT CENTER EXPANS |
| | | | | | KELLY HOUSE SUITES LAND ACQ |
| | | | | | BERRY RESIDENCE HALL ROOF R |
| | | | | | MCCONNELL RESIDENCE HALL RE |
| | | | | | CRAIG HVAC AND INTERIOR REN |
| | | | | | GEORGE STREET LAND DORM & A |
| | | | <hr/> 146,245,000 | 117,335,000 | |

COLLEGE OF CHARLESTON

| | |
|-------------------------|-------------|
| <hr/> <hr/> 227,800,000 | 193,145,000 |
|-------------------------|-------------|

DEBT PROFILE OF FRANCIS MARION UNIVERSITY

REVENUE

ATHLETIC FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|----------------------------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2009A | 12/18/09 | 12/1/29 | 8,500,000 | 7,700,000 | |
| | | | 8,500,000 | 7,700,000 | |
| FRANCIS MARION UNIVERSITY | | | <u>8,500,000</u> | <u>7,700,000</u> | |

DEBT PROFILE OF LANDER COLLEGE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-----------------------|---------------|----------------|------------------------|--------------------|-------------------------------------------------------------------------------------------|
| SERIES 2004B | 6/1/04 | 6/1/24 | 10,000,000 | 6,910,000 | NEW STUDENT HOUSING COMPLEX |
| SERIES 2005D | 12/1/05 | 12/1/25 | 8,000,000 | 5,875,000 | NEW CAMPUS ENTRANCE BOULEVA NEW STUDENT HOUSING COMPLEX LIDE STUDENT HOUSING COMPLE |
| | | | <hr/> | <hr/> | |
| | | | 18,000,000 | 12,785,000 | |
| LANDER COLLEGE | | | <hr/> <hr/> | <hr/> <hr/> | |
| | | | 18,000,000 | 12,785,000 | |

DEBT PROFILE OF MEDICAL UNIV OF S C

GENERAL OBLIGATION

STATE INSTITUTION BANS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2011 | 12/13/11 | 12/12/12 | 28,000,000 | 0 | |
| SERIES 2012 | 12/11/12 | 12/10/13 | 28,000,000 | 28,000,000 | |
| | | | <hr/> | <hr/> | |
| | | | 56,000,000 | 28,000,000 | |

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2003D | 1/1/03 | 1/1/18 | 8,000,000 | 0 | BASIC SCIENCES BUILDING ADD |
| SERIES 2003J | 12/1/03 | 12/1/13 | 12,000,000 | 565,000 | STORM EYE INSTITUTE WATER I |
| SERIES 2005A | 4/1/05 | 3/1/20 | 19,045,000 | 15,120,000 | WALTON RESEARCH BUILDING EX |
| SERIES 2011D | 3/1/11 | 3/1/31 | 18,950,000 | 18,220,000 | THURMOND/GAZES RESCH BLDG A |
| SERIES 2012B | 5/1/12 | 4/1/24 | 12,645,000 | 12,645,000 | QUAD E BUILDING ROOF REPLAC |
| | | | | | CSB AIR HANDLER # 6 REPLACE |
| | | | | | THURMOND GAZES BLDG ENVELOP |
| | | | | | HARBORVIEW OFC TOWER CHILL |
| | | | | | STORM EYE INSTITUTE SANITAR |
| | | | | | BASIC SCIENCE BLDG DENTAL M |
| | | | | | BASIC SCIENC BLDG E SIDE EX |
| | | | | | BASIC SCIENCE BLDG EAST SID |
| | | | | | BASIC SCIENCE BLDG FIRE ALA |
| | | | | | QUAD F BUILDING COOLING TOW |
| | | | | | THURMOND/GAZES BIOM RES BLD |
| | | | | | THURMOND/GAZES BIOM RES BLD |
| | | | | | CAMPUS HIGH VOLTAGE SUBSTAT |
| | | | | | BIOSAFETY LEVEL 3 FACILITY |
| | | | <hr/> | <hr/> | |
| | | | 70,640,000 | 46,550,000 | |

REVENUE

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2006 | 11/1/06 | 4/1/31 | 38,000,000 | 33,625,000 | BEE STREET PARKING GARAGE C |
| | | | <hr/> | <hr/> | |
| | | | 38,000,000 | 33,625,000 | |

MEDICAL UNIV OF S C

| | | | | | |
|--|-------|-------|-------------|-------------|--|
| | <hr/> | <hr/> | 164,640,000 | 108,175,000 | |
|--|-------|-------|-------------|-------------|--|

DEBT PROFILE OF MIDLANDS TECHNICAL COLLEGE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-----------------------------------|---------------|----------------|------------------------|--------------------|--------------------------------|
| SERIES 1998A | 3/1/98 | 3/1/18 | 5,000,000 | 2,075,000 | MIDLAND-NE CLASSROOM/ENG CONST |
| SERIES 2002C | 1/1/03 | 10/1/21 | 5,250,000 | 3,115,000 | MIDLAND STU/SERV BLDG BELTLINE |
| SERIES 2007A | 4/1/07 | 4/1/27 | 10,000,000 | 9,330,000 | HARBISON CAMPUS CLASSROOM CONS |
| SERIES 2011C | 3/1/11 | 3/1/31 | 15,000,000 | 14,420,000 | MIDL NE CAMPUS ACCELERATOR CON |
| | | | <hr/> | <hr/> | |
| | | | 35,250,000 | 28,940,000 | |
| MIDLANDS TECHNICAL COLLEGE | | | <hr/> <hr/> | <hr/> <hr/> | |

DEBT PROFILE OF SOUTH CAROLINA STATE UNIVE

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| SERIES 2003G | 6/1/03 | 6/1/23 | 4,000,000 | 2,665,000 | HODGE HALL RENOVATIONS |
| SERIES 2006D | 11/1/06 | 10/1/26 | 32,825,000 | 25,830,000 | LOWMAN HALL RENOVATION ENGINEERING/COMPUTER SCIENC CAMPUS MAIN ENTRANCE IMPROV CAMPUS WIDE BUILDINGS MISCE TURNER HALL EX FACADE & ROO |
| | | | <hr/> | <hr/> | |
| | | | 36,825,000 | 28,495,000 | |

GO - OTHER INDEBTEDNESS

AGRICULTURAL STOCK

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 1894 | 7/1/90 | 1/1/35 | 95,900 | 95,900 | |
| | | | <hr/> | <hr/> | |
| | | | 95,900 | 95,900 | |

REVENUE

STADIUM IMPROVEMENT

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 1993A | 8/1/93 | 1/1/13 | 3,000,000 | 0 | |
| | | | <hr/> | <hr/> | |
| | | | 3,000,000 | 0 | |

SOUTH CAROLINA STATE UNIVE

| | | | | | |
|--|--|--|------------|------------|--|
| | | | <hr/> | <hr/> | |
| | | | 39,920,900 | 28,590,900 | |

DEBT PROFILE OF USC-AIKEN CAMPUS

REVENUE

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|-------------------------|---------------|----------------|------------------------|--------------------|----------------------------|
| SERIES 2006A | 3/1/06 | 6/1/26 | 13,995,000 | 10,870,000 | PACER DOWNS UPGRADES |
| | | | | | PACER COMMONS ACQUISITIONS |
| | | | <hr/> | <hr/> | |
| | | | 13,995,000 | 10,870,000 | |
| USC-AIKEN CAMPUS | | | <hr/> <hr/> | <hr/> <hr/> | |
| | | | 13,995,000 | 10,870,000 | |

DEBT PROFILE OF USC-COLUMBIA CAMPUS

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2002E | 1/1/03 | 9/1/12 | 17,085,000 | 0 | HEALTH SCIENCES RENOVATION |
| SERIES 2003I | 12/1/03 | 10/1/13 | 7,000,000 | 330,000 | MOORE SCHOOL OF BUSINESS CO |
| SERIES 2006B | 11/1/06 | 4/1/26 | 58,000,000 | 44,275,000 | JONES PSC-6 & U FL RENOVATI |
| SERIES 2011E | 3/1/11 | 3/1/31 | 23,955,000 | 23,125,000 | 1600 HAMPTON STREET COMPLEX |
| SERIES 2011A | 3/1/11 | 3/1/22 | 20,085,000 | 19,890,000 | PRESIDENT'S HOUSE PRESERVAT |
| SERIES 2012A | 5/1/12 | 4/1/24 | 21,475,000 | 21,475,000 | BAND HALL CONSTRUCTION |
| | | | | | BETA RESEARCH FACILITY CONS |
| | | | | | OMEGA II RESEARCH FACILITY |
| | | | | | BIOMEDICAL BLOCK PARKING GA |
| | | | | | GAMBRELL HALL REPAIRS |
| | | | | | STEAMLINE REPLACEMENT/REPAI |
| | | | | | 1321 PENDLETON STREET ACQUI |
| | | | | | JONES PSC-6 & U FL RENOVATI |
| | | | | | SCHOOL OF PUBLIC HEALTH ADD |
| | | | | | ENERGY PERFORMANCE CONTRACT |
| | | | | | COLUMBIA CAMPUS RECREATIONA |
| | | | | | BUILDING #3 RENOV-PHASE III |
| | | | | | 1600 HAMPTON STREET COMPLEX |
| | | | | | WELLNESS/FITNESS CTR-A&E |
| | | | <hr/> | | |
| | | | 147,600,000 | 109,095,000 | |

REVENUE

ATHLETIC FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|--------------------------------|
| SERIES 2002 | 3/1/02 | 5/1/12 | 21,000,000 | 0 | BASKETBALL ARENA A/E DESIGN/DE |
| SERIES 2008A | 6/1/08 | 5/1/38 | 27,395,000 | 27,395,000 | SOFTBALL STADIUM CONSTRUCTI |
| SERIES 2008B | 6/1/08 | 5/1/13 | 2,455,000 | 495,000 | |
| SERIES 2010A | 9/1/10 | 5/1/40 | 65,855,000 | 64,065,000 | |
| SERIES 2010B | 9/1/10 | 5/1/27 | 12,840,000 | 12,565,000 | |
| SERIES 2012A | 6/1/12 | 5/1/42 | 13,580,000 | 13,580,000 | |
| SERIES 2012B | 6/1/12 | 5/1/32 | 6,350,000 | 6,350,000 | |
| | | | | | |
| | | | <hr/> | | |
| | | | 149,475,000 | 124,450,000 | |

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------------------|
| SERIES 2003B | 7/1/03 | 5/1/13 | 5,500,000 | 260,000 | 1600 HAMPTON STREET COMPLEX |
| SERIES 2004A | 7/1/04 | 5/1/13 | 30,900,000 | 680,000 | PATTERSON HALL RENOVATION |
| SERIES 2005A | 6/1/05 | 5/1/35 | 12,400,000 | 10,715,000 | HONORS RESIDENCE HALL CONST |
| SERIES 05A-R | 9/1/05 | 6/1/30 | 48,075,000 | 36,690,000 | BULL STREET PARKING GARAGE |
| SERIES 2008A | 4/1/08 | 6/1/38 | 64,335,000 | 60,700,000 | |
| SERIES 2010A | 6/1/10 | 6/1/40 | 28,510,000 | 27,485,000 | |
| SERIES 2012 | 5/1/12 | 5/1/34 | 28,110,000 | 28,110,000 | |
| SERIES 2012 | 6/1/12 | 5/1/35 | 61,945,000 | 61,945,000 | |
| | | | | | |
| | | | <hr/> | | |
| | | | 279,775,000 | 226,585,000 | |

USC-COLUMBIA CAMPUS

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| | <hr/> | |
| | 576,850,000 | 460,130,000 |
| | <hr/> | |

DEBT PROFILE OF USC-SPARTANBURG CAMPUS

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2009B | 6/1/09 | 4/1/29 | <u>8,550,000</u> | <u>7,500,000</u> | |
| | | | 8,550,000 | 7,500,000 | |

REVENUE

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2009A | 3/1/09 | 6/1/39 | <u>28,920,000</u> | <u>27,270,000</u> | |
| | | | 28,920,000 | 27,270,000 | |

USC-SPARTANBURG CAMPUS

| | | | | | |
|--|--|--|-------------------|-------------------|--|
| | | | <u>37,470,000</u> | <u>34,770,000</u> | |
|--|--|--|-------------------|-------------------|--|

DEBT PROFILE OF WINTHROP UNIVERSITY

GENERAL OBLIGATION

STATE INSTITUTION BONDS

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SERIES 2004A | 1/1/04 | 12/1/13 | 5,500,000 | 280,000 | PEABODY HEALTH&PHYSICAL EDU |
| SERIES 2005B | 8/1/05 | 4/1/25 | 17,000,000 | 5,700,000 | STUDENT CENTER RENOVATION A |
| SERIES 2006A | 5/1/06 | 4/1/26 | 6,500,000 | 5,035,000 | TENNIS COMPLEX CONSTRUCTION |
| SERIES 2008B | 6/1/08 | 4/1/28 | 14,000,000 | 11,860,000 | 520 CHERRY ROAD |
| SERIES 2009A | 6/1/09 | 4/1/29 | 13,850,000 | 12,150,000 | STUDENT CENTER RENOVATION A |
| SERIES 2012E | 5/1/12 | 4/1/24 | 2,245,000 | 2,245,000 | FACILITIES MANAGEMENT DEMOL |
| SERIES 2012D | 5/1/12 | 4/1/22 | 13,140,000 | 13,140,000 | WATER STREET LOOP AND PARKI BREAZEALE DEMOLITION TRACK AND TRACK BUILDING CO STONE HOUSE RENOVATIONS BANCROFT CLASSROOM TOWER CO STUDENT CENTER RENOVATION A THURMOND AUDITORIUM CONSTRU |
| | | | <hr/> | | |
| | | | 72,235,000 | 50,410,000 | |

REVENUE

ATHLETIC FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|-----------------|
| SERIES 2001A | 2/21/01 | 10/1/20 | 2,400,000 | 960,000 | |
| | | | <hr/> | | |
| | | | 2,400,000 | 960,000 | |

HIGHER EDUCATION FACILITIES

| | <u>Issued</u> | <u>Matures</u> | <u>Original Amount</u> | <u>Outstanding</u> | <u>Projects</u> |
|--------------|---------------|----------------|------------------------|--------------------|--------------------------------------|
| SERIES 2002 | 5/1/02 | 4/1/14 | 5,000,000 | 1,025,000 | PHELPS HALL RENOVATION |
| SERIES 2005 | 3/15/05 | 4/1/17 | 3,000,000 | 1,400,000 | WOFFORD HALL REVOVATION |
| SERIES 2009B | 6/5/09 | 4/1/24 | 2,100,000 | 1,795,000 | WOFFORD HALL REVOVATION |
| SERIES 2009A | 6/5/09 | 4/1/24 | 4,500,000 | 3,775,000 | RICHARDSON HALL RENOVATION |
| SERIES 2011 | 3/9/11 | 4/1/23 | 5,200,000 | 5,195,000 | LEE WICKER STUDENT HOUSING PHELPS |
| | | | <hr/> | | |
| | | | 19,800,000 | 13,190,000 | |

WINTHROP UNIVERSITY

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| | | | <hr/> <hr/> | 94,435,000 | 64,560,000 |
|--|--|--|-------------|------------|------------|

Original Amount Outstanding

Grand Total

1,604,042,339

1,227,727,015