

From: Gary Pope Jr. <gpoppe@popeflynn.com>
To: Haltiwanger, Katherine KatherineHaltiwanger@gov.sc.gov
CC: Margaret Popempope@popeflynn.com
Drew Hunsicker drewhunsicker@popeflynn.com
Taylor, Richele RicheleTaylor@gov.sc.gov
Date: 9/23/2016 6:11:03 PM
Subject: Re: Governor's Execution of Closing Papers for State General Obligation Bonds

Many thanks.

Richele - please do not hesitate to contact me at any time in the next few days by cell phone at the number below if you have any questions. The form of the documents has been fairly well standardized at this point and is substantially similar to the past several dozen general obligation bond issues - nothing unique or different about the two at present.

Gary

Gary T. Pope, Jr.
Pope Flynn, LLC
(803) 354-4917 | Office
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Sent from my iPhone.

On Sep 23, 2016, at 5:57 PM, Haltiwanger, Katherine <KatherineHaltiwanger@gov.sc.gov> wrote:

I've copied Richele, our Chief Legal Counsel; she has the documents to approve. Richele, please see below their request for the Governor to sign by 11:00 Wednesday.

From: Gary Pope Jr. [<mailto:gpoppe@popeflynn.com>]
Sent: Friday, September 23, 2016 3:02 PM
To: Haltiwanger, Katherine
Cc: Margaret Pope; Drew Hunsicker
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

Katherine,

A courier is on his way to the Governor's office to drop off the documents. Thank you very much for your help in getting this done. Do you think we will be able to retrieve the documents prior to 11:00 a.m. next Wednesday? Not an issue if so, but would need to move some things around - just let me know.

Have a nice weekend.

Best regards,

Gary

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From: Haltiwanger, Katherine [<mailto:KatherineHaltiwanger@gov.sc.gov>]
Sent: Friday, September 23, 2016 8:15 AM
To: Gary Pope Jr. <gpope@popeflynn.com>
Cc: Margaret Pope <mpope@popeflynn.com>; Drew Hunsicker <dhunsicker@popeflynn.com>
Subject: Re: Governor's Execution of Closing Papers for State General Obligation Bonds

We can sign first, so please drop off once completed.

On Sep 22, 2016, at 4:08 PM, Gary Pope Jr. <gpope@popeflynn.com> wrote:

Would having them tomorrow or Monday be helpful? – proceeding as if it would be but need to see how much progress I need to make today in drafting the closing papers if tomorrow is the day.

Gary

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From: Haltiwanger, Katherine [<mailto:KatherineHaltiwanger@gov.sc.gov>]
Sent: Thursday, September 22, 2016 1:57 PM
To: Gary Pope Jr. <gpope@popeflynn.com>
Cc: Margaret Pope <mpope@popeflynn.com>; Drew Hunsicker <dhunsicker@popeflynn.com>
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

The Governor will be unable to sign 9/28-10/4. Can I have them back to you by Friday, October 7? I will try for earlier, but can't promise.

From: Gary Pope Jr. [<mailto:gpope@popeflynn.com>]
Sent: Thursday, September 22, 2016 1:26 PM
To: Haltiwanger, Katherine
Cc: Margaret Pope; Drew Hunsicker
Subject: Governor's Execution of Closing Papers for State General Obligation Bonds

Katherine,

The State sold 2 series of State General Obligation Bonds today and we plan to close the transactions on October 6. The first issue was for the benefit of Clemson University and provides approximately \$52m toward the complete renovation/replacement of their aged electrical grid and the construction of other utility infrastructure and the other issue was an approximately \$10m refunding for Lander University that will save the university approximately \$1.4m in interest cost over the next ten years.

We plan to obtain the Treasurer's signature for closing documents next Wednesday (9/28) before noon. In accordance with past practice, we would be happy to drop documents at your office early in the afternoon of the 28th to allow the Governor to sign the documents at her convenience. If we could retrieve the signed documents by noon the following Tuesday (10/4) that would be very helpful. For reference, the volume of documents will be approximately 2/9ths what it was in the spring of this year. Please let me know if this arrangement is suitable. We will make ourselves available should you have any questions.

Best regards,

Gary

Gary T. Pope, Jr.
MEMBER

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