

Attn: Kristen Barker
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1221 Main Street, Suite 1100
Columbia, South Carolina 29201

AFFIDAVIT OF PUBLICATION

The Post and Courier

State of South Carolina

County of Charleston

Personally appeared before me the undersigned advertising clerk of the above indicated newspaper published in the city of Charleston, county and state aforesaid, who, being duly sworn, says that the advertisement of

(copy attached)

appeared in the issues of said newspaper on the following day(s):

06/27/16 Mon PC
06/27/16 Mon CNW

at a cost of \$284.16
Account# 106788
Order# 1469495
P.O. Number:

Subscribed and sworn to before

me this 26th day

of July

A.D. 2016

K. Edwards
advertising clerk

Spelly Duhem
NOTARY PUBLIC, SC
My commission expires

NOTICE OF PUBLIC HEARING

For the purposes of complying with the requirements set forth in Section 147(f) of the Internal Revenue Code of 1986, as amended, and Section 5f.103-2(f) of the Treasury Regulations (collectively, "Federal Tax Requirements"), NOTICE IS HEREBY GIVEN that the South Carolina Jobs-Economic Development Authority ("Authority") and the Town of Mount Pleasant, South Carolina ("Town") will hold a joint public hearing ("Public Hearing") at the beginning of the Town Council meeting commencing at 6:00 P.M. or as soon thereafter as may be heard following other public hearings, on July 12, 2016, in the Council Chambers of the Municipal Complex, 100 Ann Edwards Lane, Mount Pleasant, South Carolina 29464, regarding the issuance by the Authority of its Education Facilities Revenue Bonds in one or more taxable or tax-exempt series in a maximum aggregate principal amount of not to exceed \$11,000,000 (collectively, "Bonds").

The Authority will loan the proceeds of the Bonds to Oceanside Collegiate Academy ("Borrower"). The Borrower intends to use the proceeds of the Bonds to (i) finance all or a portion of the costs associated with designing, acquiring, constructing, and equipping an educational facility, consisting of approximately 31,252 square feet of classroom space and an approximately 12,735 square foot gym in the Town of Mount Pleasant, South Carolina, including related real estate and appurtenances (collectively, "Facility"), all of which constitutes property eligible to be financed with education facilities revenue bonds; (ii) refinance a loan used to pay for the costs associated with acquiring, constructing, rehabilitating and equipping the Facility (collectively, Items (i) and (ii) are the "Project"); (iii) finance capitalized interest during the construction period of the Project, if any; and (iv) provide for the payment of certain fees and expenses to be incurred in connection with the issuance of the Bonds.

The Project will be initially owned and operated by the Borrower. The Project will be located at 580 Faison Road in Mount Pleasant, South Carolina 29464.

The Bonds, when issued, will be special, limited obligations of the Authority payable solely out of the revenues derived from the repayment of the loan by the Borrower. The Town will have no financial responsibility for the Bonds. At the time and place fixed for the Public Hearing, all persons who appear will be given an opportunity to express their views, both orally and in writing, for or against the proposed issuance of the Bonds, the location and nature of the interests and the Project to be financed and refinanced, and the approval of the issuance of the Bonds by the Town, which approval is required by the Federal Tax Requirements. Prior to the Public Hearing, written comments may be delivered to the Clerk to Town Council at the Municipal Complex, 100 Ann Edwards Lane, Mount Pleasant, South Carolina 29464. All interested persons are invited to present their comments and views at the time and place of the Public Hearing. If special accommodations are needed to last business hours at least 48 hours prior to the scheduled meeting date.

SOUTH CAROLINA
JOBS-ECONOMIC DEVELOPMENT
AUTHORITY
TOWN OF MT. PLEASANT,
SOUTH CAROLINA
AD# 1469495