

**SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY,
EDUCATION FACILITIES REVENUE BONDS
(OCEANSIDE COLLEGIATE ACADEMY PROJECT)**

SERIES 2016A (TAX-EXEMPT)

SERIES 2016B (TAXABLE)

CERTIFICATE AS TO PUBLIC HEARING

I, the undersigned, on behalf of the South Carolina Jobs-Economic Development Authority (the "Authority") and the Governor of the State of South Carolina, do hereby certify as follows:

1. Attached hereto is an Affidavit of Publication of a Notice of Public Hearing ("Notice") held jointly by the Authority and the governing body of the Town of Mount Pleasant, South Carolina ("Town"), in connection with the issuance by the Authority of its Education Facilities Revenue Bonds (Oceanside Collegiate Academy Project) Series 2016A (tax-exempt) and Education Facilities Revenue Bonds (Oceanside Collegiate Academy Project) Series 2016B (taxable) in an aggregate principal amount of not to exceed \$11,000,000 (collectively, the "Bonds"), to defray the cost of (i) financing all or a portion of the costs associated with designing, acquiring, constructing, and equipping an educational facility, consisting of approximately 31,252 square feet of classroom space and an approximately 12,735 square foot gym in the Town, including related real estate and appurtenances (collectively, "Facility"), all of which constitutes property eligible to be financed with education facilities revenue bonds; (ii) refinancing a loan used to pay for the costs associated with acquiring, constructing, rehabilitating and equipping the Facility (collectively, items (i) and (ii) are the "Project"), (iii) financing capitalized interest during the construction period of the Project, if any, and (iv) providing for the payment of certain fees and expenses to be incurred in connection with the issuance of the Bonds. The Project will be located at 580 Faison Road, Mount Pleasant, South Carolina 29466 and will be initially owned and operated by Oceanside Collegiate Academy.

2. I was present at the public hearing described in the above-mentioned Notice, which hearing was held at the time and place specified therein. All persons desiring to do so were given reasonable opportunity to speak and, if requested, to present their opinions in writing regarding the issuance by the Authority of the Bonds and the use of the proceeds for the purposes described in paragraph 1 above.

IN WITNESS WHEREOF, I have hereunto set my hand effective as of August 23, 2016.



Michael Larsen