



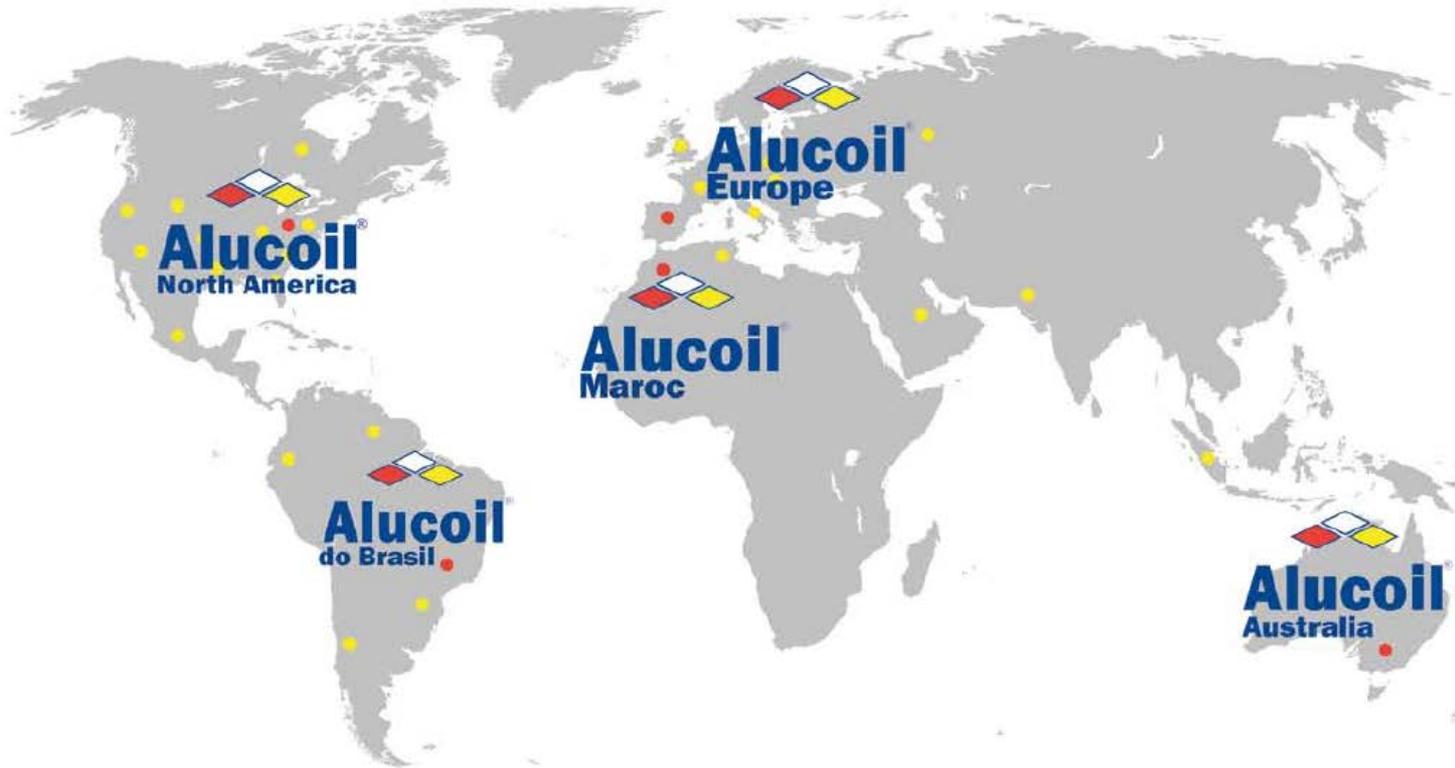
***Aluminum Composite Panels - ACM***

***Top Quality in ACM - Worldwide***



# Alucoil Worldwide

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**5 production locations in 5 continents.**

**Production capacity: 12.000.000 m2.**

**Technical and commercial assistance all around the world.**

**In-house technology focused on high-quality products.**

# About Alucoil North America

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- ALUCOIL North America established Sept 30<sup>th</sup>, 2011 with the acquisition of Intrabond LLC
- Manufactures aluminum composite panels for architectural building facades.
- A rapid commercial growth strategy was implemented with steady results
  - 2011 External Sales: \$3 million
  - 2012 Total Sales: \$6 million
  - 2013 Forecast: \$12 million
  - 2014 Target: \$18 million



# A Growing Portfolio of Success

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- Larson by Alucoil aluminum composite panels cover the new Darla Moore School of Business in downtown Columbia
- And the new Montessori School in Charleston



# Investing in the Present & Future

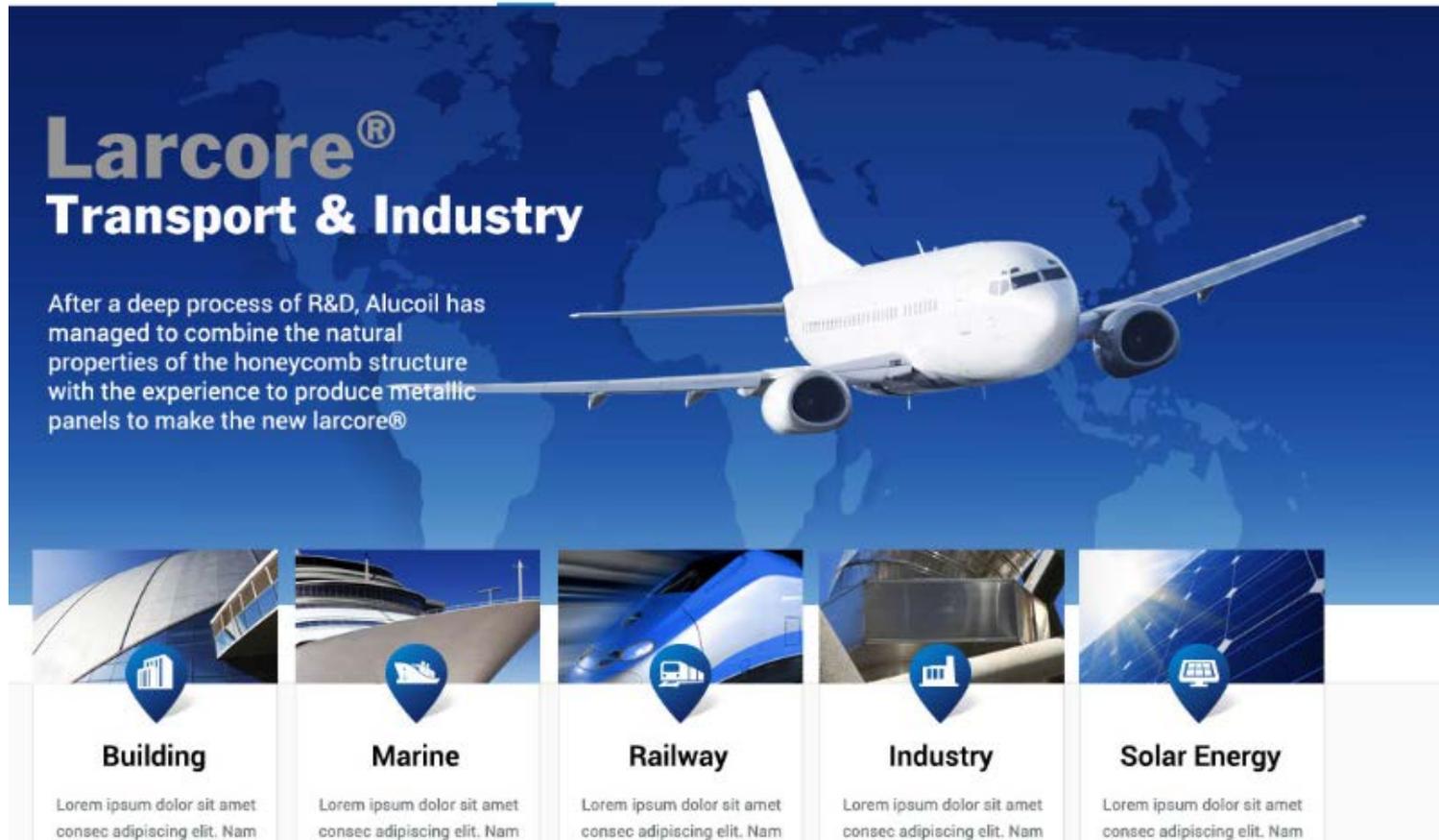
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- Investing in the plant
  - Over \$450k in capital improvements 2012
  - Over \$150k in capital improvements 2013
  - 95% of profits will be reinvested in the company
- Investing in the people
  - Improved benefits packages
  - Implemented 401k type savings program
  - Increased full time employees by 21%
  - Constantly seek local talent who can learn and grow
  - Consistently promote from within



# Investing in the Present & Future

- Expansion plans to grow to a \$50 million business via a rich product portfolio spanning multiple industries



**Larcore®**  
**Transport & Industry**

After a deep process of R&D, Alucoil has managed to combine the natural properties of the honeycomb structure with the experience to produce metallic panels to make the new larcore®

**Building**  
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**Marine**  
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**Railway**  
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**Industry**  
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**Solar Energy**  
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# About Grupo Alibérico

- Alucoil is part of the Alibérico Group, a leading European aluminum company with over 40 years of experience and know-how in the world of aluminum

ALIBERICO at a glance

- Privately held entity comprised of 35 companies - 15 wholly owned
- Manufacturing operations in Spain and exports to 45 countries
- Annual revenue US\$ 300 Million
- Over 222 Million lbs of aluminum transformed per year
- Over 100 private brands
- 1000 employees worldwide
- Advanced proprietary technology for numerous applications and products

