

DEPARTMENT OF HEALTH AND HUMAN SERVICES  
OFFICE OF DIRECTOR



ACTION REFERRAL

TO <i>Hess</i>	DATE <i>7-20-12</i>
-------------------	------------------------

DIRECTOR'S USE ONLY	ACTION REQUESTED
1. LOG NUMBER <i>00030</i>	<input checked="" type="checkbox"/> Prepare reply for the Director's signature DATE DUE <i>7-27-12</i>
2. DATE SIGNED BY DIRECTOR <i>cc: Mr. Heck, Singleton, Kost, Cleared 8/3/12, letter attached.</i>	<input type="checkbox"/> Prepare reply for appropriate signature DATE DUE _____ <input type="checkbox"/> FOIA DATE DUE _____ <input type="checkbox"/> Necessary Action

APPROVALS (Only when prepared for director's signature)	APPROVE	* DISAPPROVE (Note reason for disapproval and return to preparer.)	COMMENT
1. <i>Roy Hess</i>	<i>R.H.</i>		<i>24 July 12</i>
2. <i>E.B. [signature]</i>	<i>E.B.H.</i>		
3. <i>D.S.</i>	<i>D.S.</i>		
4.			



**RECEIVED**

JUL 19 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**House of Representatives**  
State of South Carolina

**J. Roland Smith**

District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

**Committees:**

Ethics, Chairman  
Ways and Means

July 17, 2012

The Honorable Anthony E. Keck, Director  
SC Department of Health and Human Services  
P. O. Box 8206  
Columbia, SC 29202

Dear Mr. Keck:

I am writing this letter concerning Ms. Mary H. Franklin who currently resides in a nursing facility.

Ms. Franklin owned a home and on April 26, 2011 she deeded her home to her granddaughter, Ms. Kellie Renee Adkinson, of 2835 Pine Log Road, Warrenville, SC 29851 (803-341-5701). Ms. Adkinson had been staying with her grandmother and taking care of her since 2006. Even as a teenager, Ms. Adkinson was taking care of her grandmother and before she actually moved in she stayed every night with her.

Ms. Franklin's daughter, Ms. Cheryl Reams, of Post Office Box 527, Warrenville, SC 29851 is the executor of the estate. From my understanding, they sold pretty much everything but the house in order to maintain Ms. Franklin's medical care and the money has run out. The nursing home says Ms. Franklin owes \$16,283.50 because Medicaid has not kicked in and will not kick in until October 22, 2012.

Ms. Adkinson does not have a way to pay this money, and she feels like since she took care of her grandmother and her grandmother gave her the house, it is okay for her to keep the house.

DEPARTMENT OF HEALTH AND HUMAN SERVICES  
OFFICE OF DIRECTOR



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1. <i>Roy Hess</i>	<i>RH</i>		<i>24 July 12</i>
2. <i>E B Hutto</i> <del><i>[Signature]</i></del>	<i>EBH</i>		
3. <i>DS</i>	<i>DS</i>		
4.			



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Ms. Franklin owned a home and on April 26, 2011 she deeded her home to her granddaughter, Ms. Kellie Renee Adkinson, of 2835 Pine Log Road, Warrenville, SC 29851 (803-341-5701). Ms. Adkinson had been staying with her grandmother and taking care of her since 2006. Even as a teenager, Ms. Adkinson was taking care of her grandmother and before she actually moved in she stayed every night with her.

Ms. Franklin's daughter, Ms. Cheryl Reams, of Post Office Box 527, Warrenville, SC 29851 is the executor of the estate. From my understanding, they sold pretty much everything but the house in order to maintain Ms. Franklin's medical care and the money has run out. The nursing home says Ms. Franklin owes \$16,283.50 because Medicaid has not kicked in and will not kick in until October 22, 2012.

Ms. Adkinson does not have a way to pay this money, and she feels like since she took care of her grandmother and her grandmother gave her the house, it is okay for her to keep the house.

July 17, 2012

Page 2

I have enclosed affidavits from people in the community that knew the situation and knew that Ms. Adkinson was taking care of her grandmother. I would appreciate it if you would look into this situation and, hopefully, this can be resolved in favor of Ms. Adkinson.

Please feel free to contact me if I can be of further assistance. Thank you for your consideration in this matter.

Sincerely,



J. Roland Smith

JRS/dkh/2012july17-1

Enclosure

cc: Ms. Kellie Renee Adkinson, 2835 Pine Log Road, Warrentville, SC 29851  
Ms. Cheryl Reams, P. O. Box 527, Warrentville, SC 29851

*Faith Health & Rehab of Aiken, LLC*  
*dba Anchor Health & Rehab of Aiken*  
*550 Eastgate Drive*  
*Aiken, SC 29803-7688*  
*(803) 643-3694 Fax: (803) 641-6229*

July 13, 2012

Sheryl Reames  
P.O. Box 527  
Warrenville, S.C. 29851

Re: Mary H. Franklin

Ms. Reames:


Please see the attached 181 form from DHHS that states Ms. Franklin's Medicaid will not be approved until October 22, 2012, therefore, beginning on April 30, 2012 where her Medicare coverage ended and her pay source was changed to Pending Medicaid, has now been changed to private pay.

Her private pay charges for room and board are as follows:

April 2012---room and board @ \$215.25/day (April 30, 2012)---1 day-----\$ 215.25  
May 2012---room and board @ \$215.25/day (May 1-31, 2012)---31 days----\$6672.75  
June 2012---room and board @ \$215.25/day (June 1-30, 2012)---30 days----\$6457.50  
July 2012---room and board @ \$226.00/day (July 1-13, 2012)---13 days to date-\$2938.00

Total Due to Date (July 13, 2012)-----\$16,283.50

Please remit payment upon receipt of this notice. If you should have any questions you can reach me at the above phone number. If you feel the amount due is in error you need to contact DHHS and speak with Petra Simmons at 803-642-3668.  
If her Medicaid had been approved she should have paid to Anchor Health and Rehab her Social Security check amount minus \$30.00 dollars each month, and to date we have not received any payment from you for Ms. Franklin.  
Thank you in advance for your attention in this matter.

Sincerely,  
  
Denna Williamson  
Business Office Manager

c.c. Financial Manager  
Financial Folder

JUN 07 2012



South Carolina Department of Health and Human Services  
 Notice of Admission, Authorization & Change of Status for Long Term Care  
 MUST BE TYPED OR COMPLETED IN BLACK OR BLUE INK

## ELIGIBILITY

<b>SECTION I. IDENTIFICATION OF PROVIDER AND PATIENT (COMPLETED BY SCDHHS OR LONG TERM CARE FACILITY STAFF)</b>			
1. BENEFICIARY NAME <b>Mary H. Franklin</b>		2. BIRTH DATE <b>02/10/1922</b> <small>(MO-DY-YY)</small>	
4. FACILITY NAME <b>Faith/Anchor Health and Rehab</b>		5. COUNTY OF RESIDENCE <b>Aiken</b>	
7. FACILITY ADDRESS <b>550 East Gate Drive Aiken, S.C. 29803</b>		8. PROVIDER MEDICAID ID# <b>N F 1 0 2 7</b>	
		3. MEDICAID NO. (10 DIGITS) <b>6 7 8 0 0 3 9 3 1 6</b>	
		6. SOCIAL SECURITY CLAIM NO. - HIB SUFFIX <b>2 4 7   2 2   8 7 4 3   A</b>	
		9. LAST DATE MEDICARE EXHAUST	
		10. DATE OF REQUEST <b>6/6/12</b>	

**SECTION II - TYPE OF COVERAGE AND STATISTICAL DATA**

11. INITIAL COVERAGE AND/OR CHANGE IN STATUS (CHECK APPLICABLE BOX AND COMPLETE)

(A) ☐ SKILLED CARE (LOC1) ☒ INTERMEDIATE CARE (LOC2) ☐ SNF COINSURANCE (MEDICARE) ☐ BEDHOLD (LOC5)

(B) CHANGE IN TYPE OF CARE: FROM Medicare TO Medicaid DATE: 04/30/2012  
MO-DY-YY

(C) MEDICAID ADMITTANCE DATE: \_\_\_\_\_  
MO-DY-YY

(D) TRANSFERRED TO ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY: \_\_\_\_\_

(E) TRANSFERRED FROM ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY: \_\_\_\_\_

(F) TRANSFERRED TO HOSPITAL: \_\_\_\_\_  
MO-DY-YY NAME OF HOSPITAL: \_\_\_\_\_

(G) READMITTED FROM HOSPITAL STAY: \_\_\_\_\_  
MO-DY-YY

(H) NUMBER OF DAYS ABSENT FROM FACILITY: \_\_\_\_\_ COVERED DAYS: \_\_\_\_\_ NON-COVERED DAYS: \_\_\_\_\_

(I) TERMINATION DATE: \_\_\_\_\_ DATE OF DEATH: \_\_\_\_\_ ☐ RETURNED HOME (NOTIFY ELIGIBILITY)  
MO-DY-YY MO-DY-YY

(J) DATE ADMITTED MEDICARE FOR THE CURRENT SPELL OF ILLNESS: \_\_\_\_\_  
MO-DY-YY

(K) COINSURANCE DATES THIS BILL: FROM: \_\_\_\_\_ THROUGH: \_\_\_\_\_ NO. OF DAYS: \_\_\_\_\_  
MO-DY-YY MO-DY-YY

(L) NON-COVERED MEDICAL EXPENSE: AMOUNT: \_\_\_\_\_ ☐ FORM 236 ATTACHED

(M) ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_  
ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_

**COMMENTS:**

**SECTION III - AUTHORIZATION AND CHANGE OF STATUS (TO BE COMPLETED BY SCDHHS MEDICAID ELIGIBILITY WORKERS ONLY)**

12. RECOMMENDATION OF SCDHHS MEDICAID ELIGIBILITY WORKER (CHECK APPLICABLE BOXES AND COMPLETE)

(A) AUTHORIZATION TO BEGIN DATE: 10/22/12  
MO-DY-YY

(B) APPLICANT NOT QUALIFIED FOR LONG TERM CARE BECAUSE:  
☐ DOES NOT MEET FINANCIAL CRITERIA ☐ DOES NOT MEET NON-FINANCIAL CRITERIA

(C) BENEFICIARY'S INITIAL APPLICABLE RECURRING INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) \$ 1819.18

(D) CHANGE IN BENEFICIARY INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) EFFECTIVE: \_\_\_\_\_  
MO-YR

(E) NAME CHANGE: FROM: \_\_\_\_\_ TO \_\_\_\_\_

(F) OTHER: \_\_\_\_\_

**SIGNATURE** Peto 7/9/12  
 SCDHHS MEDICAID ELIGIBILITY APPROVAL AUTHORITY ☐ SIGNATURE NOT REQUIRED DATE



# OFFICIAL 10 YEAR DRIVER RECORD

**Customer No.:** 25196703 **Driver License No.:** 11629198  
**Name :** ADKINSON, KELLIE RENEE  
**Address :** 2835 PINE LOG RD  
**City :** WARRENVILLE **State:** SC **Zip:** 298512618  
**County :** AIKEN **Sex:** F **Driver Training:** N  
**DOB:** 11/12/1986

**Status - DL:** NO SUSPENSION **CDL:** NO DISQUALIFICATION

## License Information

Type	Class	Function	Issued	Expires	First Issued	Rest.	Endor.
Current							
DL	D	Modify	02/25/2011	11/12/2018	08/29/2008	N	N
Prior							
DL	D	Re-exam	08/29/2008	11/12/2018	08/29/2008	N	N
SR	D	Returned	06/17/2003	11/12/2008	08/29/2008	Y	N
SR	D	Duplicate	07/18/2006	11/12/2008	08/29/2008	Y	N
SR	D	Re-exam	06/17/2003	11/12/2008	08/29/2008	N	N
CPDL	D	Returned	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	Original	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	BP to DL	07/19/2002	11/12/2008	08/29/2008	Y	N

## Name Change -

**Name:** REAMES KELLIE RENEE

**Date Changed:** 02/25/2011

## Address Change -

**Address:** 112 NEW REAMES RD  
**City:** WARRENVILLE

**State:** SC

**Date Changed:** 07/18/2006

**Zip:** 298510000

## Point Summary

**Total Current Points:** 0  
**Driver Credit:** - 0  
**Adjusted Current Points:** 0

**VIOL:** 421-Speeding 10-mph or less  
**Violation:** 01/17/2008 **Conviction:** 02/13/2008  
**ACD:** S51 **Conviction Loc Ref:**  
**Conviction State:** SC

**Ticket#:** D104726  
**Recd:** 03/03/2008 **Post:** 03/08/2008  
**Conviction Reference:**  
**Court Type:** Magistrate Court  
**Violation Points:** 2 **Current Points:** 0

**VIOL:** 421-Speeding 10-mph or less  
**Violation:** 06/14/2006 **Conviction:** 07/18/2006 and certified by 07/18/2006  
**ACD:** S51 **Conviction Loc Ref:** copy of the original document  
**Conviction State:** SC with the South Carolina Department of Transportation  
**Ticket#:** 66177DC  
**Recd:** 08/31/2006 **Post:** 09/06/2006  
**Conviction Reference:**  
**Court Type:** Magistrate Court  
**Violation Points:** 2 **Current Points:** 0

*A. L. Phelps*

Driver Services, Deputy Director

## OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703

Driver License No.: 11629198

Name: ADKINSON, KELLIE RENEE

**End of Report**

Certified to be a true and correct  
copy of the original document on file  
with the South Carolina Department of  
Motor Vehicles.



Driver Services, Deputy Director

I Linda Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Cincher

Notary Public for South Carolina

My Commission expires on 12/8/12

Linda Dean - 7-15-12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Richard A. Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Richard A. Dean / 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Nicole Jolly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Nicole Jolly 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I J. Ryan Kelly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

[Signature] 7-15-12  
signature/date

[Signature] 7/15/12  
signature/date

I Timothy Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Timothy Randall - 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I Leslie Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Dennis C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Leslie Randall 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Michael Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise Canche

Notary Public for South Carolina

My Commission expires on 12/8/18

Michael Smith 7/14/12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

I Brenda Harner of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Brenda Harner 7/14/12

signature/date

Kellie R. Adkinson 7/14/12

signature/date

I Evan A Huff of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 14 day of July, 2012  
Dennis C. Smither  
Notary Public for South Carolina  
My Commission expires on 12/8/18

E. Huff - 7-14-12  
signature/date  
Kellie Adkinson 7/14/12  
signature/date

I Jason W. Wilking of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise Cancher  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Jason Wilking 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Angela B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Angela B. Smith

signature/date

7-13-16

Kellie R. Adkinson

signature/date

7/13/16

I Tony B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

Tony B. Smith 7/15/12  
signature/date

Kellie R. Adkinson  
signature/date 7/15/12

I Charles R. Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise C. Sanchez

Notary Public for South Carolina

My Commission expires on 12/8/18

Charles R. Swearingen 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Jason L Bayne of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

JS 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Cori M Butler of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrentville, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Zinner  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Cori M. Butler 7-15-12  
signature/date  
Kellie R. Adkinson 7-15-12  
signature/date

I Paige Bayne of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Dennis C. Sanchez  
Notary Public for South Carolina  
My Commission expires on 2/8/18

[Signature] 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Faith Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise Canchel

Notary Public for South Carolina

My Commission expires on 12/8/18

Faith Swearingen 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Cathy Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Lori M Butler

Notary Public for South Carolina

My Commission expires on 9-8-2020

Cathy Randall 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date



Additional Info Ref Log #30  
**RECEIVED**

JUL 30 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**House of Representatives**  
State of South Carolina

**J. Roland Smith**  
District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

**Committees:**

Ethics, Chairman  
Ways and Means

July 26, 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Dear Mr. Keck:

I am writing on behalf of Ms. Mary H. Franklin, who is currently being cared for in the Faith-Anchor Health and Rehab at 550 East Gate Drive, Aiken, SC 29803.

I know Mrs. Franklin personally and knew her late husband. She and her husband have been ill for quite some time and he passed away in a nursing home. Early in 2005, their granddaughter, Kellie Renee Atkinson, moved into the Franklin's home at 2835 Pine Log Road, Warrenville, SC 29851, phone number 803-341-5701, to live and help care for Mrs. Franklin to avoid her placement as long as possible in a nursing home facility. Unfortunately, Mrs. Franklin's condition continued to deteriorate and she was placed in Faith-Anchor.

Mrs. Franklin's family relayed to me that their monies were expended taking care of doctor/medicine bills and living expenses. They received a bill from the nursing home for approximately \$16,000, which the granddaughter is unable to satisfy. Mrs. Franklin's daughter, Sheryl Reames of POB 527, Warrenville, SC states to my understanding that the granddaughter has been given the home that Mrs. Franklin lived in before her admission to the nursing facility. I have enclosed a copy of the Title of Real Estate, which was dated and notarized on January 28, 2005.

Ms. Atkinson certainly does not have the means to pay the \$16,000 debt and worked hard to help her grandmother and certainly deserves to be able to receive the home. If there is any assistance that your agency can provide to help with their situation, I would be most grateful.

Sincerely,

A handwritten signature in blue ink, which appears to read "J. Roland Smith", is written over a blue ink stamp of the same name.

J. Roland Smith

**Enclosures**

cc: Ms. Kellie R. Atkinson, 2835 Pine Log Road, Warrenville, SC 29851  
Ms. Sheryl Reames, POB 527, Warrenville, SC 29851

DEED  
VOL 2486 PAGE 146

18  
STATE OF SOUTH CAROLINA

COUNTY OF AIKEN

)  
) TITLE TO REAL ESTATE  
)

KNOW ALL MEN BY THESE PRESENTS, that I, MARY H. FRANKLIN, in the State aforesaid, in consideration of the sum of Five Dollars and the love and affection that I have for my granddaughter, KELLIE RENEE REAMES, and no other consideration, have granted, bargained, sold and released; and by these presents do grant, bargain, sell and release, saving, excepting and reserving unto myself, the use, occupancy and possession of the property hereinafter described, for and during my natural life, unto the said KELLIE RENEE REAMES, her heirs and assigns forever, the following described real property, to wit:

Parcel One:

All that certain piece, parcel or lot of land, containing one (1.0) acre, more or less, situate, lying and being on Pine Log Road, about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and being bounded and measuring, now or formerly, as follows: North by Pine Log Road and measuring thereon seventy-one (71) yards; East by lands of Walter E. Franklin, Sr., and measuring thereon eighty-two (82) yards; South by lands of Walter E. Franklin, Sr. and measuring thereon seventy-two and sixty seven hundredths (72.67) yards; and West by lands of Walter E. Franklin, Sr. and measuring thereon sixty (60) yards. Said Lot is designated as Lot C on a plat of Survey of L.H. McCullough, C.E., dated March 10, 1952.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County  
Probate Court Records, Case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-020  
New Number \_\_\_\_\_

Date	1-28-85
CC Fee	
Co.	EXEMPT
Exemption #	

DEED  
VOL 244 PAGE 147

Parcel Two:

All that certain piece, parcel or lot of land, situate, lying and being about 2 miles Southeast of Langley, and about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and lying on the Southside of Pine Log Road and being bounded and measuring, now or formerly as follows: NORTH by Pine Log Road, 33 1/3 yards; EAST by lands of Walter E. Franklin, Jr., and measuring thereon 75 2/3 yards; SOUTH by lands of Walter E. Franklin, Sr. and measuring thereon 33 1/3 yards; and WEST by lands of Walter E. Franklin, Sr., 65 1/3 yards.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County Probate Records under case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-070  
New Number \_\_\_\_\_

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the premises before mentioned, saving, excepting, and reserving unto me, the Grantor herein, the use, occupancy, and possession of the property hereinabove described, for and during my natural life, and upon my death, unto the said KELLIE RENEE REAMES, her heirs and assigns forever.

AIKEN COUNTY ASSESSOR  
071-09-02-002 & 071-09-02-001  
REC: 1-28-05  
WRB 1-21-05

DEED  
VOL 248 PAGE 148

WITNESS the execution hereof by Grantor this 21<sup>st</sup> day of January, in the year of our Lord Two Thousand and Five and in the two hundred and twenty-eighth year of the Sovereignty and Independence of the United States of America.

Witnesses:

Mary H. Franklin  
MARY H. FRANKLIN

Nancy Upkin  
Ed Busbee II

STATE OF SOUTH CAROLINA  
COUNTY OF AIKEN

ACKNOWLEDGMENT

Subscribed, sworn to and acknowledged before me by MARY H. FRANKLIN, this the 21<sup>st</sup> day of January, 2005.

Ed Busbee II  
Notary Public for South Carolina  
My commission expires: 2-29-12

I hereby certify that the within deed has been  
Recorded in the Office of the Notary Public  
in Book 248 of Deeds, Page 148  
by Aiken County, South Carolina

1-28-05 at 0921 hrs.  
RECORDED  
David V. Remy  
NOTARY PUBLIC  
AIKEN COUNTY

**Representative J. Roland Smith**  
Member, SC House of Representatives  
183 Edgar Street  
Warrenville, SC 29851

**Hasler** FIRST-CLASS MAIL

07/27/2012

**US POSTAGE**

**\$00.45<sup>0</sup>**



ZIP 29201  
011D12601984

**RECEIVED**

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

./// 30 2012

Department of Health & Human Services  
**OFFICE OF THE DIRECTOR**

29202820606



August 3, 2012

The Honorable J. Roland Smith  
Post Office Box 11867  
Columbia, SC 29211

Re: Correspondence of July 17, 2014 concerning Ms. Mary H. Franklin

Dear Representative Smith:

Thank you for your recent letter regarding the disposition of real property owned by Ms. Mary H. Franklin, and your expression of interest in this property on behalf of Ms. Franklin's granddaughter, Kellie Renee Adkinson.

Applicable federal and state law presumes that persons will utilize their own assets to provide for nursing home care before public funds (Medicaid) are used to provide for such care. There are specific provisions of applicable law and regulation that pertain to disposition of real property. So long as the home owner expresses their intent to return home, that home is not counted as an asset until after the recipient's death. At that time, applicable federal and state laws require the state to attempt to recover the public cost of care through liquidation of that asset. Applicable federal and state laws also prohibit a person from disposing of assets at less than fair market value to allow for Medicaid eligibility. It appears that the recipient in this case has been assessed a transfer penalty, for an asset transfer for less than fair market value which explains the delay in nursing home coverage in this case. Medicaid will not pay for nursing home care until the penalty period is satisfied. In this case, it appears from the facts that you have stated as though the penalty period will be completed on October 22. The penalty period is determined by dividing the value of the transferred asset by the average monthly cost of a private pay nursing facility. Below, please find selections from pertinent law for your information and review. You will also find references to a provision for a hardship waiver that may, or may not, be applicable in this case.

Ms. Adkinson may want to consult with an elder law attorney who can fully advise her on her options. To find an elder law attorney who will provide an initial consultation at a reduced rate, she could contact the South Carolina Bar Lawyers Referral Service at (800) 868-2284.

Please let me know if I may be of further service with regards to this matter.

Sincerely,



Anthony E. Keck  
Director

AEK/hcbc

Enclosures



1, 2012

To  
From  
Cc

Re

De

Th

Ms

Fr

*Surina -  
Revised Gr.*

erning Ms.

the dispo  
of interest in this property on behalf of Ms.  
inson.

*Janet,  
I left a vm  
for Beth Hutto re  
the sintena DS  
would later added - and  
her returning to work*

Applicable federal and state law presumes that persons will utilize their own assets to provide for nursing home care before public funds (Medicaid) are used to provide for such care. There are specific provisions of applicable law and regulations that pertain to disposition of real property. So long as the home owner expresses intent to return home, that home is not counted as an asset until after the death. At that time, applicable federal and state laws require the state to pay the public cost of care through liquidation of that asset. Applicable law also prohibit a person from disposing of assets at less than fair market value for Medicaid eligibility. It appears that the recipient in this case may be subject to a transfer penalty for an asset transfer for less than fair market value, which may result in a delay in nursing home coverage in this case. I am providing this pertinent law for your information and review. There is also a provision for a hardship waiver that may, or may not, be applicable in this case.

*add sentence -  
he med not pay for  
NH cost until this  
penalty is satisfied  
which is ---*

Ms. Adkinson may want to consult with an elder law attorney on her options. To find an elder law attorney who may offer services at a reduced rate, she could contact the South Carolina Elder Law Project at (800) 868-2284.

Please let me know if I may be of further service with regards to this matter.

Sincerely,

Anthony E. Keck  
Director

AEK/hcbc

Enclosures

**The South Carolina Code of Laws Annotated, §43-7-460 (1976, as amended).**

"Recovery of medical assistance paid from estates of certain individuals:

(A) The department shall seek recovery of medical assistance paid under the Title XIX State Plan for Medical Assistance from the estate of an individual who:

(1) at the time of death was an inpatient in a nursing facility, intermediate care facility for persons with intellectual disability, or other medical institution, if the individual is required, as a condition of receiving a service in the facility under the state plan, to spend for the cost of medical care all but a minimal amount of the person's income required for personal needs; or

(2) was fifty-five years of age or older when the individual received medical assistance, but only for medical assistance consisting of a nursing facility service, home and community-based service, hospital or prescription drug service provided to an individual or a nursing facility, or receiving a home and community-based service.

(B) Recovery under this section may be made only after the death of the decedent's surviving spouse, if one exists, and only at a time when the decedent has no surviving child under age twenty-one or no child who is blind or permanently and totally disabled as defined in Title XVI of the Social Security Act.

(C) Recovery under this section must be waived by the department upon proof of undue hardship, asserted by an heir or devisee of the property claimed pursuant to 42 U.S.C. 1396p(b)(3) and in accordance with the guidance issued by the Secretary of the United States Department of Health and Human Services in the State Medicaid Manual as incorporated into the state plan. The department shall publish and maintain such guidance on the department's web site.

(D) Recovery of a medical assistance payment under this section applies to medical assistance paid after June 30, 1994.

(E) A claim against an estate under this section has priority as established in Section 62-3-805(a)(2)(ii).

(F) For purposes of this section:

(1) "Estate" means real property, personal property, and other assets included within the individual's estate as defined in Section 62-1-201(11).

(2) "State plan" means Title XIX State Plan for Medical Assistance in effect at the decedent's death.

(3) "Immediate family member" means a child, grandchild, parent, brother, or sister of the deceased.

(G) Notwithstanding subsection (A)(2) upon the enactment of an amendment to federal law which grants states the option to exempt home and community-based services or other non-institutional Medicaid services from the estate recovery provisions mandated by Section 13612 of the federal Omnibus Budget Reconciliation Act of 1993, the department shall seek recovery of medical assistance paid under the Title XIX State Plan for Medical Assistance from the estate of an individual who:

- (1) at the time of death was an inpatient in a nursing facility, intermediate care facility for persons with intellectual disability, or other medical institution if the individual is required, as a condition of receiving services in the facility under the state plan, to spend for costs of medical care all but a minimal amount of the person's income required for personal needs; or
- (2) was fifty-five years of age or older when the individual received medical assistance but only for medical assistance consisting of nursing facility services."

The United States Code of Laws, Title 42, Section 1396p(b)(3) gives each state the right to waive recovery of the cost of medical assistance if that recovery would cause undue hardship to a decedent's heir and reads as follows:

"The State agency shall establish procedures (in accordance with standards specified by the Secretary) under which the agency shall waive the application of this subsection (other than paragraph (1)(C)) if such application would work an undue hardship as determined on the basis of criteria established by the Secretary."

South Carolina State Plan under Title XIX of the Social Security Act  
"Liens and Adjustments or Recoveries"

(H) The following standards and procedures are used by the State for waiving estate recoveries when recoveries would cause an undue hardship.

- (1) with respect to the decedent's home property, if the decedent could have transferred the home property on or after the date of his or her Medicaid application without incurring a penalty under 42 U.S.C. Section 1396p(c). if the property could have been transferred without penalty to a:
  - (a) surviving sibling of the decedent who possessed an equity interest in the property and who lived in the home for a period of at least one year immediately prior to the date the decedent was institutionalized; or
  - (b) surviving child of the deceased who lived in the home for a period of at least two years immediately before the decedent became institutionalized and who provided care which allowed the decedent to delay institutionalization. Does not apply to a child under the age of 21, or a child who is blind or disabled.

However, hardship under this item only applies if the individual to whom the property could have been transferred without penalty is actually residing in the home, at the time the hardship is claimed and this hardship status only protects a homestead of modest value. A homestead of modest value is defined as fifty percent (50%) or less of the average price of homes in the county where the homestead is located as of the date of the beneficiary's death. To the extent the value of the home property exceeds this modest value, that portion is subject to recovery by the department.

(2) with respect to the decedent's home and one acre of land surrounding the house, if an immediate family member.

(a) has resided in the home for at least two years immediately prior to the recipient's death;

(b) is actually residing in the home at the time the hardship is claimed;

(c) owns no other real property or agrees to sell all other interest in real property and give the proceeds to the department; and

(d) has annual gross family income that does not exceed one hundred eighty-five percent of the federal poverty guidelines.

(3) with respect to a sole income producing asset:

(a) an immediate family member's annual gross family income would fall below the federal poverty guidelines or immediate family member agrees to pay all income in excess of one hundred eighty-five percent of the federal poverty guidelines to the department until the department recovers all medical assistance due under this section.

**United States Code 42 U.S.C. § 1396p Liens, adjustments and recoveries, and transfers of assets**

....

**(c) Taking into account certain transfers of assets**

(1)(A) In order to meet the requirements of this subsection for purposes of section 1396a(a)(18) of this title, the State plan must provide that if an institutionalized individual or the spouse of such an individual (or, at the option of a State, a noninstitutionalized individual or the spouse of such an individual) disposes of assets for less than fair market value on or after the look-back date specified in subparagraph (B)(i), the individual is ineligible for medical assistance for services described in subparagraph (C)(i) (or, in the case of a noninstitutionalized individual, for the services described in subparagraph (C)(ii)) during the period beginning on the date specified in subparagraph (D) and equal to the number of months specified in subparagraph (E).

(B)(i) The look-back date specified in this subparagraph is a date that is 36 months (or, in the case of payments from a trust or portions of a trust that are treated as assets disposed of by the individual pursuant to paragraph (3)(A)(iii) or (3)(B)(ii) of subsection (d) of this section or in the case of any other disposal of assets made on or after February 8, 2006, 60 months) before the date specified in clause (ii).

(ii) The date specified in this clause, with respect to--

(I) an institutionalized individual is the first date as of which the individual both is an institutionalized individual and has applied for medical assistance under the State plan, or

(II) a noninstitutionalized individual is the date on which the individual applies for medical assistance under the State plan or, if later, the date on which the individual disposes of assets for less than fair market value.

(C)(i) The services described in this subparagraph with respect to an institutionalized individual are the following:

(I) Nursing facility services.

(II) A level of care in any institution equivalent to that of nursing facility services.

(III) Home or community-based services furnished under a waiver granted under subsection (c) or (d) of section 1396n of this title.

(ii) The services described in this subparagraph with respect to a noninstitutionalized individual are services (not including any services described in clause (i)) that are

described in paragraph (7), (22), or (24) of section 1396d(a) of this title, and, at the option of a State, other long-term care services for which medical assistance is otherwise available under the State plan to individuals requiring long-term care.

(D)(i) In the case of a transfer of asset made before February 8, 2006, the date specified in this subparagraph is the first day of the first month during or after which assets have been transferred for less than fair market value and which does not occur in any other periods of ineligibility under this subsection.

(ii) In the case of a transfer of asset made on or after February 8, 2006, the date specified in this subparagraph is the first day of a month during or after which assets have been transferred for less than fair market value, or the date on which the individual is eligible for medical assistance under the State plan and would otherwise be receiving institutional level care described in subparagraph (C) based on an approved application for such care but for the application of the penalty period, whichever is later, and which does not occur during any other period of ineligibility under this subsection.

(E)(i) With respect to an institutionalized individual, the number of months of ineligibility under this subparagraph for an individual shall be equal to--

(I) the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) on or after the look-back date specified in subparagraph (B)(i), divided by

(II) the average monthly cost to a private patient of nursing facility services in the State (or, at the option of the State, in the community in which the individual is institutionalized) at the time of application.

(ii) With respect to a noninstitutionalized individual, the number of months of ineligibility under this subparagraph for an individual shall not be greater than a number equal to--

(I) the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) on or after the look-back date specified in subparagraph (B)(i), divided by

(II) the average monthly cost to a private patient of nursing facility services in the State (or, at the option of the State, in the community in which the individual is institutionalized) at the time of application.

(iii) The number of months of ineligibility otherwise determined under clause (i) or (ii) with respect to the disposal of an asset shall be reduced--

(I) in the case of periods of ineligibility determined under clause (i), by the number of months of ineligibility applicable to the individual under clause (ii) as a result of such disposal, and

(II) in the case of periods of ineligibility determined under clause (ii), by the number of months of ineligibility applicable to the individual under clause (i) as a result of such disposal.

(iv) A State shall not round down, or otherwise disregard any fractional period of ineligibility determined under clause (i) or (ii) with respect to the disposal of assets.

(F) For purposes of this paragraph, the purchase of an annuity shall be treated as the disposal of an asset for less than fair market value unless--

(i) the State is named as the remainder beneficiary in the first position for at least the total amount of medical assistance paid on behalf of the institutionalized individual under this subchapter; or

(ii) the State is named as such a beneficiary in the second position after the community spouse or minor or disabled child and is named in the first position if such spouse or a representative of such child disposes of any such remainder for less than fair market value.

(G) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes an annuity purchased by or on behalf of an annuitant who has applied for medical assistance with respect to nursing facility services or other long-term care services under this subchapter unless--

(i) the annuity is--

(I) an annuity described in subsection (b) or (q) of section 408 of the Internal Revenue Code of 1986 [Title 26, U.S.C.A.]; or

(II) purchased with proceeds from--

(aa) an account or trust described in subsection (a), (c), or (p) of section 408 of such Code;

(bb) a simplified employee pension (within the meaning of section 408(k) of such Code); or

(cc) a Roth IRA described in section 408A of such Code; or

(ii) the annuity--

(I) is irrevocable and nonassignable;

(II) is actuarially sound (as determined in accordance with actuarial publications of the Office of the Chief Actuary of the Social Security Administration); and

(III) provides for payments in equal amounts during the term of the annuity, with no deferral and no balloon payments made.

(H) Notwithstanding the preceding provisions of this paragraph, in the case of an individual (or individual's spouse) who makes multiple fractional transfers of assets in more than 1 month for less than fair market value on or after the applicable look-back date specified in subparagraph (B), a State may determine the period of ineligibility applicable to such individual under this paragraph by--

(i) treating the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) during all months on or after the look-back date specified in subparagraph (B) as 1 transfer for purposes of clause (i) or (ii) (as the case may be) of subparagraph (E); and

(ii) beginning such period on the earliest date which would apply under subparagraph (D) to any of such transfers.

(I) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes funds used to purchase a promissory note, loan, or mortgage unless such note, loan, or mortgage--

(i) has a repayment term that is actuarially sound (as determined in accordance with actuarial publications of the Office of the Chief Actuary of the Social Security Administration);

(ii) provides for payments to be made in equal amounts during the term of the loan, with no deferral and no balloon payments made; and

(iii) prohibits the cancellation of the balance upon the death of the lender.

In the case of a promissory note, loan, or mortgage that does not satisfy the requirements of clauses (i) through (iii), the value of such note, loan, or mortgage shall be the outstanding balance due as of the date of the individual's application for medical assistance for services described in subparagraph (C).

(J) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes the purchase of a life estate interest in another individual's home unless the purchaser resides in the home for a period of at least 1 year after the date of the purchase.

(2) An individual shall not be ineligible for medical assistance by reason of paragraph (1) to the extent that--

(A) the assets transferred were a home and title to the home was transferred to--

(i) the spouse of such individual;

(ii) a child of such individual who (I) is under age 21, or (II) (with respect to States eligible to participate in the State program established under subchapter XVI of this chapter) is blind or permanently and totally disabled, or (with respect to States which are not eligible to participate in such program) is blind or disabled as defined in section 1382c of this title;

(iii) a sibling of such individual who has an equity interest in such home and who was residing in such individual's home for a period of at least one year immediately before the date the individual becomes an institutionalized individual; or

(iv) a son or daughter of such individual (other than a child described in clause (ii)) who was residing in such individual's home for a period of at least two years immediately before the date the individual becomes an institutionalized individual, and who (as determined by the State) provided care to such individual which permitted such individual to reside at home rather than in such an institution or facility;

(B) the assets--

(i) were transferred to the individual's spouse or to another for the sole benefit of the individual's spouse,

(ii) were transferred from the individual's spouse to another for the sole benefit of the individual's spouse,

(iii) were transferred to, or to a trust (including a trust described in subsection (d)(4) of this section) established solely for the benefit of, the individual's child described in subparagraph (A)(ii)(II), or

(iv) were transferred to a trust (including a trust described in subsection (d)(4) of this section) established solely for the benefit of an individual under 65 years of age who is disabled (as defined in section 1382c(a)(3) of this title);

(C) a satisfactory showing is made to the State (in accordance with regulations promulgated by the Secretary) that (i) the individual intended to dispose of the assets either at fair market value, or for other valuable consideration, (ii) the assets were transferred exclusively for a purpose other than to qualify for medical assistance, or (iii) all assets transferred for less than fair market value have been returned to the individual; or

(D) the State determines, under procedures established by the State (in accordance with standards specified by the Secretary), that the denial of eligibility would work an undue hardship as determined on the basis of criteria established by the Secretary.

The procedures established under subparagraph (D) shall permit the facility in which the institutionalized individual is residing to file an undue hardship waiver application on behalf of the individual with the consent of the individual or the personal representative of the individual.

While an application for an undue hardship waiver is pending under subparagraph (D) in the case of an individual who is a resident of a nursing facility, if the application meets such criteria as the Secretary specifies, the State may provide for payments for nursing facility services in order to hold the bed for the individual at the facility, but not in excess of payments for 30 days.

(3) For purposes of this subsection, in the case of an asset held by an individual in common with another person or persons in a joint tenancy, tenancy in common, or similar arrangement, the asset (or the affected portion of such asset) shall be considered to be transferred by such individual when any action is taken, either by such individual or by any other person, that reduces or eliminates such individual's ownership or control of such asset.

(4) A State (including a State which has elected treatment under section 1396a(f) of this title) may not provide for any period of ineligibility for an individual due to transfer of resources for less than fair market value except in accordance with this subsection. In the case of a transfer by the spouse of an individual which results in a period of ineligibility for medical assistance under a State plan for such individual, a State shall, using a reasonable methodology (as specified by the Secretary), apportion such period of ineligibility (or any portion of such period) among the individual and the individual's spouse if the spouse otherwise becomes eligible for medical assistance under the State plan.

(5) In this subsection, the term "resources" has the meaning given such term in section 1382b of this title, without regard to the exclusion described in subsection (a)(1) thereof.

....

DEPARTMENT OF HEALTH AND HUMAN SERVICES  
OFFICE OF DIRECTOR

ACTION REFERRAL

TO <i>Hess</i>	DATE <i>7-20-12</i>
-------------------	------------------------

DIRECTOR'S USE ONLY	ACTION REQUESTED
1. LOG NUMBER <i>000030</i>	<input checked="" type="checkbox"/> Prepare reply for the Director's signature DATE DUE <i>7-27-12</i>
2. DATE SIGNED BY DIRECTOR <i>cc: Mr. Heck, Singleton, Hart,</i>	<input type="checkbox"/> Prepare reply for appropriate signature DATE DUE _____
	<input type="checkbox"/> FOIA DATE DUE _____
	<input type="checkbox"/> Necessary Action

APPROVALS (Only when prepared for director's signature)	APPROVE	* DISAPPROVE (Note reason for disapproval and return to preparer.)	COMMENT
1.			
2.			
3.			
4.			



**House of Representatives**  
State of South Carolina

**RECEIVED**

JUL 19 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**J. Roland Smith**  
District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211  
  
Tel. 803-734-3114

**Committees:**  
Ethics, Chairman  
Ways and Means

July 17, 2012

The Honorable Anthony E. Keck, Director  
SC Department of Health and Human Services  
P. O. Box 8206  
Columbia, SC 29202

Dear Mr. Keck:

I am writing this letter concerning Ms. Mary H. Franklin who currently resides in a nursing facility.

Ms. Franklin owned a home and on April 26, 2011 she deeded her home to her granddaughter, Ms. Kellie Renee Adkinson, of 2835 Pine Log Road, Warrenville, SC 29851 (803-341-5701). Ms. Adkinson had been staying with her grandmother and taking care of her since 2006. Even as a teenager, Ms. Adkinson was taking care of her grandmother and before she actually moved in she stayed every night with her.

Ms. Franklin's daughter, Ms. Cheryl Reams, of Post Office Box 527, Warrenville, SC 29851 is the executor of the estate. From my understanding, they sold pretty much everything but the house in order to maintain Ms. Franklin's medical care and the money has run out. The nursing home says Ms. Franklin owes \$16,283.50 because Medicaid has not kicked in and will not kick in until October 22, 2012.

Ms. Adkinson does not have a way to pay this money, and she feels like since she took care of her grandmother and her grandmother gave her the house, it is okay for her to keep the house.


July 17, 2012

Page 2

I have enclosed affidavits from people in the community that knew the situation and knew that Ms. Adkinson was taking care of her grandmother. I would appreciate it if you would look into this situation and, hopefully, this can be resolved in favor of Ms. Adkinson.

Please feel free to contact me if I can be of further assistance. Thank you for your consideration in this matter.

Sincerely,

A handwritten signature in black ink that reads "J. Roland Smith". The signature is written in a cursive, slightly stylized font.

J. Roland Smith

JRS/dkh/2012july17-1

Enclosure

cc: Ms. Kellie Renee Adkinson, 2835 Pine Log Road, Warrentville, SC 29851  
Ms. Cheryl Reams, P. O. Box 527, Warrentville, SC 29851

*Faith Health & Rehab of Aiken, LLC*  
*d/b/a Anchor Health & Rehab of Aiken*  
*550 Eastgate Drive*  
*Aiken, SC 29803-7688*  
*(803) 643-3694 Fax: (803) 641-6229*

July 13, 2012

Sheryl Reames  
P.O. Box 527  
Warrenville, S.C. 29851

Re: Mary H. Franklin

Ms. Reames:

Please see the attached 181 form from DHHS that states Ms. Franklin's Medicaid will not be approved until October 22, 2012, therefore, beginning on April 30, 2012 where her Medicare coverage ended and her pay source was changed to Pending Medicaid, has now been changed to private pay.

Her private pay charges for room and board are as follows:

April 2012---room and board @ \$215.25/day (April 30, 2012)---1 day-----\$ 215.25  
May 2012---room and board @ \$215.25/day (May 1-31, 2012)---31 days----\$6672.75  
June 2012---room and board @ \$215.25/day (June 1-30, 2012)---30 days----\$6457.50  
July 2012---room and board @ \$226.00/day (July 1-13, 2012)---13 days to date-\$2938.00

Total Due to Date (July 13, 2012)-----\$16,283.50

Please remit payment upon receipt of this notice. If you should have any questions you can reach me at the above phone number. If you feel the amount due is in error you need to contact DHHS and speak with Petra Simmons at 803-642-3668.

If her Medicaid had been approved she should have paid to Anchor Health and Rehab her Social Security check amount minus \$30.00 dollars each month, and to date we have not received any payment from you for Ms. Franklin.

Thank you in advance for your attention in this matter.

Sincerely,

*Denna Williamson*  
Denna Williamson  
Business Office Manager

c.c. Financial Manager  
Financial Folder

JUN 07 2012



South Carolina Department of Health and Human Services  
 Notice of Admission, Authorization & Change of Status for Long Term Care  
 MUST BE TYPED OR COMPLETED IN BLACK OR BLUE INK

## ELIGIBILITY

**SECTION I. IDENTIFICATION OF PROVIDER AND PATIENT (COMPLETED BY SCDHHS OR LONG TERM CARE FACILITY STAFF)**

1. BENEFICIARY NAME <b>Mary H. Franklin</b>	2. BIRTH DATE <b>02/10/1922</b> <small>(MO-DY-YY)</small>	3. MEDICAID NO. (10 DIGITS) <b>6 7 8 0 0 3 9 3 1 6</b>	
4. FACILITY NAME <b>Faith/Anchor Health and Rehab</b>	5. COUNTY OF RESIDENCE <b>Aiken</b>	6. SOCIAL SECURITY CLAIM NO. - HIB SUFFIX <b>2 4 7   2 2   8 7 4 3   A</b>	
7. FACILITY ADDRESS <b>550 East Gate Drive Aiken, S.C. 29803</b>	8. PROVIDER MEDICAID ID# <b>N F 1 0 2 7</b>	9. LAST DATE MEDICARE EXHAUST	10. DATE OF REQUEST <b>6/6/12</b>

**SECTION II - TYPE OF COVERAGE AND STATISTICAL DATA**

**11. INITIAL COVERAGE AND/OR CHANGE IN STATUS (CHECK APPLICABLE BOX AND COMPLETE)**

(A) ☐ SKILLED CARE (LOC1) ☒ INTERMEDIATE CARE (LOC2) ☐ SNF COINSURANCE (MEDICARE) ☐ BEDHOLD (LOC5)

(B) CHANGE IN TYPE OF CARE: FROM Medicare TO Medicaid DATE: 04/30/2012  
MO-DY-YY

(C) MEDICAID ADMITTANCE DATE: \_\_\_\_\_  
MO-DY-YY

(D) TRANSFERRED TO ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY \_\_\_\_\_

(E) TRANSFERRED FROM ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY \_\_\_\_\_

(F) TRANSFERRED TO HOSPITAL: \_\_\_\_\_  
MO-DY-YY NAME OF HOSPITAL \_\_\_\_\_

(G) READMITTED FROM HOSPITAL STAY: \_\_\_\_\_  
MO-DY-YY

(H) NUMBER OF DAYS ABSENT FROM FACILITY: \_\_\_\_\_ COVERED DAYS: \_\_\_\_\_ NON-COVERED DAYS: \_\_\_\_\_

(I) TERMINATION DATE: \_\_\_\_\_ DATE OF DEATH: \_\_\_\_\_ ☐ RETURNED HOME (NOTIFY ELIGIBILITY)  
MO-DY-YY MO-DY-YY

(J) DATE ADMITTED MEDICARE FOR THE CURRENT SPELL OF ILLNESS: \_\_\_\_\_  
MO-DY-YY

(K) COINSURANCE DATES THIS BILL: FROM: \_\_\_\_\_ THROUGH: \_\_\_\_\_ NO. OF DAYS: \_\_\_\_\_  
MO-DY-YY MO-DY-YY

(L) NON-COVERED MEDICAL EXPENSE: AMOUNT: \_\_\_\_\_ ☐ FORM 236 ATTACHED

(M) ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_  
 ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_

COMMENTS:

**SECTION III - AUTHORIZATION AND CHANGE OF STATUS (TO BE COMPLETED BY SCDHHS MEDICAID ELIGIBILITY WORKERS ONLY)**

**12. RECOMMENDATION OF SCDHHS MEDICAID ELIGIBILITY WORKER (CHECK APPLICABLE BOXES AND COMPLETE)**

(A) AUTHORIZATION TO BEGIN DATE: 10/22/12  
MO-DY-YY (B) APPLICANT NOT QUALIFIED FOR LONG TERM CARE BECAUSE:  
☐ DOES NOT MEET FINANCIAL CRITERIA ☐ DOES NOT MEET NON-FINANCIAL CRITERIA

(C) BENEFICIARY'S INITIAL APPLICABLE RECURRING INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) \$ 1819.00

(D) CHANGE IN BENEFICIARY INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) EFFECTIVE: \_\_\_\_\_ \$ \_\_\_\_\_  
MO-YR

(E) NAME CHANGE: FROM: \_\_\_\_\_ TO \_\_\_\_\_

(F) OTHER:

SIGNATURE

*Peto Kuro*

SCDHHS MEDICAID ELIGIBILITY APPROVAL AUTHORITY

☐ SIGNATURE NOT REQUIRED

DATE

7/9/12



# OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703  
 Name : ADKINSON, KELLIE RENEE  
 Address : 2835 PINE LOG RD  
 City : WARRENVILLE  
 County : AIKEN  
 DOB: 11/12/1986  
 Driver License No.: 11629198  
 State: SC Zip: 298512618  
 Sex: F Driver Training: N  
 Status - DL: NO SUSPENSION CDL: NO DISQUALIFICATION

## License Information

Type	Class	Function	Issued	Expires	First Issued	Rest.	Endor.
Current							
DL	D	Modify	02/25/2011	11/12/2018	08/29/2008	N	N
Prior							
DL	D	Re-exam	08/29/2008	11/12/2018	08/29/2008	N	N
SR	D	Returned	06/17/2003	11/12/2008	08/29/2008	Y	N
SR	D	Duplicate	07/18/2006	11/12/2008	08/29/2008	Y	N
SR	D	Re-exam	06/17/2003	11/12/2008	08/29/2008	N	N
CPDL	D	Returned	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	Original	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	BP to DL	07/19/2002	11/12/2008	08/29/2008	Y	N

## Name Change -

Name: REAMES KELLIE RENEE

Date Changed: 02/25/2011

## Address Change -

Address: 112 NEW REAMES RD  
 City: WARRENVILLE

Date Changed: 07/18/2006

State: SC

Zip: 298510000

## Point Summary

Total Current Points: 0  
 Driver Credit: - 0  
 Adjusted Current Points: 0

VIOL: 421-Speeding 10-mph or less

Violation: 01/17/2008 Conviction: 02/13/2008

ACD: S51 Conviction Loc Ref:

Conviction State: SC

Ticket#: D104726

Recd: 03/03/2008 Post: 03/08/2008

Conviction Reference:

Court Type: Magistrate Court

Violation Points: 2 Current Points: 0

VIOL: 421-Speeding 10-mph or less

Violation: 06/14/2006 Conviction: 07/18/2006 and 08/31/2006

ACD: S51 Conviction Loc Ref: Copy of the original document

Conviction State: SC

with the South Carolina Department of Transportation

Motor Vehicles.

Ticket#: 66177DC

Post: 09/06/2006

Conviction Reference:

Court Type: Magistrate Court

Violation Points: 2 Current Points: 0

*A. L. Phelps*

Driver Services, Deputy Director

## OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703

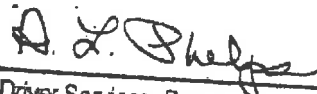
Driver License No.: 11629198

Name: ADKINSON, KELLIE RENEE

---

End of Report

Certified to be a true and correct  
copy of the original document on file  
with the South Carolina Department of  
Motor Vehicles.



Driver Services, Deputy Director

I Linda Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Camcher

Notary Public for South Carolina

My Commission expires on 12/8/12

Linda Dean - 7-15-12  
signature/date

Kellie R. Adkinson 7/15/  
signature/date

I Richard A. Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Carver

Notary Public for South Carolina

My Commission expires on 12/8/18

Richard A. Dean 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Nicole Jolly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Nicole Jolly 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I J. Ryan Lilly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

[Signature] 7-15-12  
signature/date

[Signature] 7/15/12  
signature/date

I Timothy Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Timothy Randall - 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Leslie Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Dennis C. Sanchez

Notary Public for South Carolina

My Commission expires on 12/8/18

Leslie Randall 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Michael Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise Canchel

Notary Public for South Carolina

My Commission expires on 12/8/18

Michael Smith 7/14/12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

I Brenda Harman of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Brenda Harman 7/14/12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

I Evan A Huff of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenville, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Wendie C. Smiche

Notary Public for South Carolina

My Commission expires on 12/8/18

E. A. Huff - 7-14-12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

Jason N. Wilking of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

Jason Wilking 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Angela B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Angela B. Smith

signature/date

7-13-16

Kellie R. Adkinson

signature/date

7/13/16

I Tony B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

Tony B. Smith 7/15/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Charles R. Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise C. Sanchez

Notary Public for South Carolina

My Commission expires on 12/8/18

Charles R. Swearingen 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Jason L. Bayne of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrentonville, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Sanchez

Notary Public for South Carolina

My Commission expires on 12/8/18

[Signature] 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Lori M Butler of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Lori M. Butler 7-15-12  
signature/date

Kellie R. Adkinson 7-15-12  
signature/date

I Paige Bayne of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise Canche

Notary Public for South Carolina

My Commission expires on 12/8/18

[Signature] 7/13/12  
signature/date

[Signature] 7/13/12  
signature/date

I Faith Swevingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise Canchel  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Faith Swevingen 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Cathy Q Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrentonville, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Lori M Butler  
Notary Public for South Carolina  
My Commission expires on 9-8-2020

Cathy Q Randall 7/13/12  
signature/date  
Kellie R Adkinson 7/13/12  
signature/date



**RECEIVED**

JUL 30 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**House of Representatives**  
State of South Carolina

**J. Roland Smith**

District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

**Committees:**

Ethics, Chairman  
Ways and Means

July 26, 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Dear Mr. Keck:

I am writing on behalf of Ms. Mary H. Franklin, who is currently being cared for in the Faith-Anchor Health and Rehab at 550 East Gate Drive, Aiken, SC 29803.

I know Mrs. Franklin personally and knew her late husband. She and her husband have been ill for quite some time and he passed away in a nursing home. Early in 2005, their granddaughter, Kellie Renee Atkinson, moved into the Franklin's home at 2835 Pine Log Road, Warrenville, SC 29851, phone number 803-341-5701, to live and help care for Mrs. Franklin to avoid her placement as long as possible in a nursing home facility. Unfortunately, Mrs. Franklin's condition continued to deteriorate and she was placed in Faith-Anchor.

Mrs. Franklin's family relayed to me that their monies were expended taking care of doctor/medicine bills and living expenses. They received a bill from the nursing home for approximately \$16,000, which the granddaughter is unable to satisfy. Mrs. Franklin's daughter, Sheryl Reames of POB 527, Warrenville, SC states to my understanding that the granddaughter has been given the home that Mrs. Franklin lived in before her admission to the nursing facility. I have enclosed a copy of the Title of Real Estate, which was dated and notarized on January 28, 2005.

Ms. Atkinson certainly does not have the means to pay the \$16,000 debt and worked hard to help her grandmother and certainly deserves to be able to receive the home. If there is any assistance that your agency can provide to help with their situation, I would be most grateful.

Sincerely,

J. Roland Smith

**Enclosures**

cc: Ms. Kellie R. Atkinson, 2835 Pine Log Road, Warrenville, SC 29851  
Ms. Sheryl Reames, POB 527, Warrenville, SC 29851

18  
DEED  
VOL 248 PAGE 146

STATE OF SOUTH CAROLINA  
COUNTY OF AIKEN

)  
) TITLE TO REAL ESTATE  
)

KNOW ALL MEN BY THESE PRESENTS, that I, MARY H. FRANKLIN, in the State aforesaid, in consideration of the sum of Five Dollars and the love and affection that I have for my granddaughter, KELLIE RENEE REAMES, and no other consideration, have granted, bargained, sold and released; and by these presents do grant, bargain, sell and release, saving, excepting and reserving unto myself, the use, occupancy and possession of the property hereinafter described, for and during my natural life, unto the said KELLIE RENEE REAMES, her heirs and assigns forever, the following described real property, to wit:

Parcel One:

All that certain piece, parcel or lot of land, containing one (1.0) acre, more or less, situate, lying and being on Pine Log Road, about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and being bounded and measuring, now or formerly, as follows: North by Pine Log Road and measuring thereon seventy-one (71) yards; East by lands of Walter E. Franklin, Sr., and measuring thereon eighty-two (82) yards; South by lands of Walter E. Franklin, Sr. and measuring thereon seventy two and sixty seven hundredths (72.67) yards; and West by lands of Walter E. Franklin, Sr. and measuring thereon sixty (60) yards. Said Lot is designated as Lot C on a plat of Survey of L.H. McCullough, C.E., dated March 10, 1952.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County  
Probate Court Records, Case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-020  
New Number \_\_\_\_\_

Date	1-28-05
SC Rec	
Co.	EXEMPT
Exemption #	

DEED  
VOL 2486 PAGE 147

Parcel Two:

All that certain piece, parcel or lot of land, situate, lying and being about 2 miles Southeast of Langley, and about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and lying on the Southside of Pine Log Road and being bounded and measuring, now or formerly as follows: NORTH by Pine Log Road, 33 1/3 yards; EAST by lands of Walter E. Franklin, Jr., and measuring thereon 75 2/3 yards; SOUTH by lands of Walter E. Franklin, Sr. and measuring thereon 33 1/3 yards; and WEST by lands of Walter E. Franklin, Sr., 65 1/3 yards.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County Probate Records under case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-070  
New Number \_\_\_\_\_

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the premises before mentioned, saving, excepting, and reserving unto me, the Grantor herein, the use, occupancy, and possession of the property hereinabove described, for and during my natural life, and upon my death, unto the said KELLIE RENEE REAMES, her heirs and assigns forever.

AIKEN COUNTY ASSESSOR  
071-09-02-002 + 071-09-02-001  
REC: 1-28-05  
WTR 1-21-05

DEED  
VOL 2496 PAGE 148

WITNESS the execution hereof by Grantor this 21<sup>st</sup> day of  
January, in the year of our Lord Two Thousand and  
Five and in the two hundred and twenty-eighth year of the  
Sovereignty and Independence of the United States of America.

Witnesses: Mary H. Franklin  
Mary H. Franklin  
Cal Purdie II

STATE OF SOUTH CAROLINA )  
COUNTY OF AIKEN ) ACKNOWLEDGMENT

Subscribed, sworn to and acknowledged before me by MARY H.  
FRANKLIN, this the 21<sup>st</sup> day of January, 2005.

Cal Purdie II  
Notary Public for South Carolina  
My commission expires: 2-29-12

I hereby certify that the within deed has been  
filed for record in the Office of the Clerk of Court  
in Book 14 of Deeds, Page 148  
of Aiken County, South Carolina

1-28-05 at 0921 hrs.  
RECORDED  
David V. Remy  
CLERK AIKEN COUNTY

**Representative J. Roland Smith**  
Member, SC House of Representatives  
183 Edgar Street  
Warrenville, SC 29851

**Hasler**  
07/27/2012  
**US POSTAGE**  
**\$00.45**

FIRST-CLASS MAIL



ZIP 29201  
011D12601984

**RECEIVED**

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

JUL 30 2012

Department of Health & Human Services  
**OFFICE OF THE DIRECTOR**

29202820606



DEPARTMENT OF HEALTH AND HUMAN SERVICES  
OFFICE OF DIRECTOR

ACTION REFERRAL



TO <i>Hess</i>	DATE <i>7-20-12</i>
-------------------	------------------------

DIRECTOR'S USE ONLY		ACTION REQUESTED	
1. LOG NUMBER <i>000030</i>	<input checked="" type="checkbox"/> Prepare reply for the Director's signature DATE DUE <i>7-27-12</i> <input type="checkbox"/> Prepare reply for appropriate signature DATE DUE _____ <input type="checkbox"/> FOIA DATE DUE _____ <input type="checkbox"/> Necessary Action	cc: Mr. Heck, Singleton, Koot, Cleared 8/3/12, letter attached.	
2. DATE SIGNED BY DIRECTOR			

APPROVALS (Only when prepared for director's signature)	APPROVE	* DISAPPROVE (Note reason for disapproval and return to preparer.)	COMMENT
1. <i>Roy Hess</i>	<i>R.H.</i>		<i>24 July 12</i>
2. <i>E.B. Hutto</i> <del><i>[Signature]</i></del>	<i>EBH</i>		
3. <i>DJS</i>	<i>DJS</i>		
4.			



**House of Representatives**  
State of South Carolina

**RECEIVED**

JUL 19 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**J. Roland Smith**

District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

**Committees:**

Ethics, Chairman  
Ways and Means

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

July 17, 2012

The Honorable Anthony E. Keck, Director  
SC Department of Health and Human Services  
P. O. Box 8206  
Columbia, SC 29202

Dear Mr. Keck:

I am writing this letter concerning Ms. Mary H. Franklin who currently resides in a nursing facility.

Ms. Franklin owned a home and on April 26, 2011 she deeded her home to her granddaughter, Ms. Kellie Renee Adkinson, of 2835 Pine Log Road, Warrenville, SC 29851 (803-341-5701). Ms. Adkinson had been staying with her grandmother and taking care of her since 2006. Even as a teenager, Ms. Adkinson was taking care of her grandmother and before she actually moved in she stayed every night with her.

Ms. Franklin's daughter, Ms. Cheryl Reams, of Post Office Box 527, Warrenville, SC 29851 is the executor of the estate. From my understanding, they sold pretty much everything but the house in order to maintain Ms. Franklin's medical care and the money has run out. The nursing home says Ms. Franklin owes \$16,283.50 because Medicaid has not kicked in and will not kick in until October 22, 2012.

Ms. Adkinson does not have a way to pay this money, and she feels like since she took care of her grandmother and her grandmother gave her the house, it is okay for her to keep the house.

July 17, 2012

Page 2

I have enclosed affidavits from people in the community that knew the situation and knew that Ms. Adkinson was taking care of her grandmother. I would appreciate it if you would look into this situation and, hopefully, this can be resolved in favor of Ms. Adkinson.

Please feel free to contact me if I can be of further assistance. Thank you for your consideration in this matter.

Sincerely,



J. Roland Smith

JRS/dkh/2012july17-1

Enclosure

cc: Ms. Kellie Renee Adkinson, 2835 Pine Log Road, Warrentville, SC 29851  
Ms. Cheryl Reams, P. O. Box 527, Warrentville, SC 29851

*Faith Health & Rehab of Aiken, LLC*  
*dba Anchor Health & Rehab of Aiken*  
550 Eastgate Drive  
Aiken, SC 29803-7688  
(803) 643-3694 Fax: (803) 644-6229

July 13, 2012

Sheryl Reames  
P.O. Box 527  
Warrenville, S.C. 29851

Re: Mary H. Franklin

Ms. Reames:


Please see the attached 181 form from DHHS that states Ms. Franklin's Medicaid will not be approved until October 22, 2012, therefore, beginning on April 30, 2012 where her Medicare coverage ended and her pay source was changed to Pending Medicaid, has now been changed to private pay.

Her private pay charges for room and board are as follows:

April 2012---room and board @ \$215.25/day (April 30, 2012)---1 day-----\$ 215.25  
May 2012---room and board @ \$215.25/day (May 1-31, 2012)---31 days----\$6672.75  
June 2012---room and board @ \$215.25/day (June 1-30, 2012)---30 days----\$6457.50  
July 2012---room and board @ \$226.00/day (July 1-13, 2012)---13 days to date-\$2938.00

Total Due to Date (July 13, 2012)-----\$16,283.50

Please remit payment upon receipt of this notice. If you should have any questions you can reach me at the above phone number. If you feel the amount due is in error you need to contact DHHS and speak with Petra Simmons at 803-642-3668. If her Medicaid had been approved she should have paid to Anchor Health and Rehab her Social Security check amount minus \$30.00 dollars each month, and to date we have not received any payment from you for Ms. Franklin. Thank you in advance for your attention in this matter.

Sincerely,  
  
Denna Williamson  
Business Office Manager

c.c. Financial Manager  
Financial Folder



# MEDICAID

JUN 07 2012

South Carolina Department of Health and Human Services  
Notice of Admission, Authorization & Change of Status for Long Term Care  
MUST BE TYPED OR COMPLETED IN BLACK OR BLUE INK

## ELIGIBILITY

### SECTION I. IDENTIFICATION OF PROVIDER AND PATIENT (COMPLETED BY SCDHHS OR LONG TERM CARE FACILITY STAFF)

1. BENEFICIARY NAME <b>Mary H. Franklin</b>	2. BIRTH DATE <b>02/10/1922</b> (MO-DY-YY)	3. MEDICAID NO. (10 DIGITS) <b>6 7 8 0 0 3 9 3 1 6</b>	
4. FACILITY NAME <b>Faith/Anchor Health and Rehab</b>	5. COUNTY OF RESIDENCE <b>Aiken</b>	6. SOCIAL SECURITY CLAIM NO. - HIB SUFFIX <b>2 4 7   2 2   8 7 4 3   A  </b>	
7. FACILITY ADDRESS <b>550 East Gate Drive Aiken, S.C. 29803</b>	8. PROVIDER MEDICAID ID# <b>N F 1 0 2 7</b>	9. LAST DATE MEDICARE EXHAUST	10. DATE OF REQUEST <b>6/6/12</b>

### SECTION II - TYPE OF COVERAGE AND STATISTICAL DATA

11. INITIAL COVERAGE AND/OR CHANGE IN STATUS (CHECK APPLICABLE BOX AND COMPLETE)

(A) ☐ SKILLED CARE (LOC1) ☒ INTERMEDIATE CARE (LOC2) ☐ SNF COINSURANCE (MEDICARE) ☐ BEDHOLD (LOC5)

(B) CHANGE IN TYPE OF CARE: FROM Medicare TO Medicaid DATE: 04/30/2012  
MO-DY-YY MO-DY-YY

(C) MEDICAID ADMITTANCE DATE: \_\_\_\_\_  
MO-DY-YY

(D) TRANSFERRED TO ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY: \_\_\_\_\_

(E) TRANSFERRED FROM ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY: \_\_\_\_\_

(F) TRANSFERRED TO HOSPITAL: \_\_\_\_\_  
MO-DY-YY NAME OF HOSPITAL: \_\_\_\_\_

(G) READMITTED FROM HOSPITAL STAY: \_\_\_\_\_  
MO-DY-YY

(H) NUMBER OF DAYS ABSENT FROM FACILITY: \_\_\_\_\_ COVERED DAYS: \_\_\_\_\_ NON-COVERED DAYS: \_\_\_\_\_

(I) TERMINATION DATE: \_\_\_\_\_ DATE OF DEATH: \_\_\_\_\_  
MO-DY-YY MO-DY-YY ☐ RETURNED HOME (NOTIFY ELIGIBILITY)

(J) DATE ADMITTED MEDICARE FOR THE CURRENT SPELL OF ILLNESS: \_\_\_\_\_  
MO-DY-YY

(K) COINSURANCE DATES THIS BILL: FROM: \_\_\_\_\_ THROUGH: \_\_\_\_\_ NO. OF DAYS: \_\_\_\_\_  
MO-DY-YY MO-DY-YY

(L) NON-COVERED MEDICAL EXPENSE: AMOUNT: \_\_\_\_\_ ☐ FORM 236 ATTACHED

(M) ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_  
ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_

COMMENTS: \_\_\_\_\_

### SECTION III - AUTHORIZATION AND CHANGE OF STATUS (TO BE COMPLETED BY SCDHHS MEDICAID ELIGIBILITY WORKERS ONLY)

12. RECOMMENDATION OF SCDHHS MEDICAID ELIGIBILITY WORKER (CHECK APPLICABLE BOXES AND COMPLETE)

(A) AUTHORIZATION TO BEGIN DATE: 10/22/12  
MO-DY-YY

(B) APPLICANT NOT QUALIFIED FOR LONG TERM CARE BECAUSE:  
☐ DOES NOT MEET FINANCIAL CRITERIA ☐ DOES NOT MEET NON-FINANCIAL CRITERIA

(C) BENEFICIARY'S INITIAL APPLICABLE RECURRING INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) \$ 1819.00

(D) CHANGE IN BENEFICIARY INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) EFFECTIVE: \_\_\_\_\_ \$ \_\_\_\_\_  
MO-YY

(E) NAME CHANGE: FROM: \_\_\_\_\_ TO \_\_\_\_\_

(F) OTHER: \_\_\_\_\_

SIGNATURE

*Peto H. H. H.*

SCDHHS MEDICAID ELIGIBILITY APPROVAL AUTHORITY

☐ SIGNATURE NOT REQUIRED

DATE

7/9/12



# OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703  
Name : ADKINSON, KELLIE RENEE  
Address : 2835 PINE LOG RD  
City : WARRENVILLE  
County : AIKEN  
DOB: 11/12/1986  
State: SC  
Zip: 298512618  
Sex: F  
Driver License No.: 11629198  
Driver Training: N  
Status - DL: NO SUSPENSION  
CDL: NO DISQUALIFICATION

## License Information

Type	Class	Function	Issued	Expires	First Issued	Rest.	Endor.
Current							
DL	D	Modify	02/25/2011	11/12/2018	08/29/2008	N	N
Prior							
DL	D	Re-exam	08/29/2008	11/12/2018	08/29/2008	N	N
SR	D	Returned	06/17/2003	11/12/2008	08/29/2008	Y	N
SR	D	Duplicate	07/18/2006	11/12/2008	08/29/2008	Y	N
SR	D	Re-exam	06/17/2003	11/12/2008	08/29/2008	N	N
CPDL	D	Returned	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	Original	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	BP to DL	07/19/2002	11/12/2008	08/29/2008	Y	N

## Name Change -

Name: REAMES KELLIE RENEE

Date Changed: 02/25/2011

## Address Change -

Address: 112 NEW REAMES RD  
City: WARRENVILLE

Date Changed: 07/18/2006

State: SC

Zip: 298510000

## Point Summary

Total Current Points: 0  
Driver Credit: - 0  
Adjusted Current Points: 0

VIOL: 421-Speeding 10-mph or less

Violation: 01/17/2008 Conviction: 02/13/2008

ACD: S51 Conviction Loc Ref:

Conviction State: SC

Ticket#: D104726

Recd: 03/03/2008 Post: 03/08/2008

Conviction Reference:

Court Type: Magistrate Court

Violation Points: 2 Current Points: 0

VIOL: 421-Speeding 10-mph or less

Violation: 06/14/2006 Conviction: 07/18/2006 and 08/31/2006

ACD: S51 Conviction Loc Ref: copy of the original document with the South Carolina Department of Motor Vehicles.

Conviction State: SC

Ticket#: 66177DC

Post: 09/06/2006

Conviction Reference:

Court Type: Magistrate Court

Violation Points: 2 Current Points: 0

*D. L. Phelps*

Driver Services, Deputy Director

## OFFICIAL 10 YEAR DRIVER RECORD

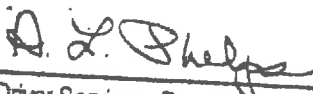
Customer No.: 25196703

Driver License No.: 11629198

Name: ADKINSON, KELLIE RENEE

**End of Report**

Certified to be a true and correct  
copy of the original document on file  
with the South Carolina Department of  
Motor Vehicles.



Driver Services, Deputy Director

I Linda Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/12

Linda Dean - 7-15-12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Richard A. DEAN of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Richard A. Dean 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I Nicole Jolly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrentonville, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Nicole Jolly 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I J. Ryan Lilly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Canche

Notary Public for South Carolina

My Commission expires on 12/8/18

[Signature] 7-15-12  
signature/date

[Signature] 7/15/12  
signature/date

I Timothy Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Timothy Randall - 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Leslie Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Dennis C. Sanchez

Notary Public for South Carolina

My Commission expires on 12/8/18

Leslie Randall 7/15/12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Michael Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 14 day of July, 2012  
Denise Canche  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Michael Smith 7/14/12  
signature/date  
Kellie R. Adkinson 7/14/12  
signature/date

I Brenda Harman of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Brenda Harman 7/14/12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

I Evan A Huff of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 14 day of July, 2012  
Dennis C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

E. A. Huff - 7-14-12  
signature/date  
Kellie R. Adkinson 7/14/12  
signature/date

Jason N. Wilking of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 13 day of July, 2012

Denise Cancher

Notary Public for South Carolina

My Commission expires on 12/8/18

Jason Wilking 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Angela B. Smith of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Angela B. Smith 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Tony B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise Cancher  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Tony B. Smith 7/15/12  
signature/date  
Kellie R. Adkinson  
signature/date 7/13/12

I Charles R. Swearingen of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Charles R. Swearingen 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Jason L. Bayne of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Sanchez  
Notary Public for South Carolina  
My Commission expires on 12/8/18

[Signature] 7/15/12  
signature/date  
[Signature] 7/15/12  
signature/date

I Lori M Butler of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Zurcher  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Lori M. Butler 7-15-12  
signature/date  
Kellie R. Adkinson 7-15-12  
signature/date

I Paige Bayne of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise C. Sanchez  
Notary Public for South Carolina  
My Commission expires on 2/8/18

[Signature] 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Faith Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise Canche  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Faith Swearingen 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Cathy Q Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Lori M Butler  
Notary Public for South Carolina  
My Commission expires on 9-8-2020

Cathy Q Randall 7/13/12  
signature/date  
Kellie R Adkinson 7/13/12  
signature/date



Additional Info  
Ref Log #30  
**RECEIVED**

JUL 30 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**House of Representatives**  
State of South Carolina

**J. Roland Smith**

District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

**Committees:**

Ethics, Chairman  
Ways and Means

July 26, 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Dear Mr. Keck:

I am writing on behalf of Ms. Mary H. Franklin, who is currently being cared for in the Faith-Anchor Health and Rehab at 550 East Gate Drive, Aiken, SC 29803.

I know Mrs. Franklin personally and knew her late husband. She and her husband have been ill for quite some time and he passed away in a nursing home. Early in 2005, their granddaughter, Kellie Renee Atkinson, moved into the Franklin's home at 2835 Pine Log Road, Warrenville, SC 29851, phone number 803-341-5701, to live and help care for Mrs. Franklin to avoid her placement as long as possible in a nursing home facility. Unfortunately, Mrs. Franklin's condition continued to deteriorate and she was placed in Faith-Anchor.

Mrs. Franklin's family relayed to me that their monies were expended taking care of doctor/medicine bills and living expenses. They received a bill from the nursing home for approximately \$16,000, which the granddaughter is unable to satisfy. Mrs. Franklin's daughter, Sheryl Reames of POB 527, Warrenville, SC states to my understanding that the granddaughter has been given the home that Mrs. Franklin lived in before her admission to the nursing facility. I have enclosed a copy of the Title of Real Estate, which was dated and notarized on January 28, 2005.

Ms. Atkinson certainly does not have the means to pay the \$16,000 debt and worked hard to help her grandmother and certainly deserves to be able to receive the home. If there is any assistance that your agency can provide to help with their situation, I would be most grateful.

Sincerely,

J. Roland Smith

**Enclosures**

cc: Ms. Kellie R. Atkinson, 2835 Pine Log Road, Warrenville, SC 29851  
Ms. Sheryl Reames, POB 527, Warrenville, SC 29851

18  
DEED  
VOL 246 PAGE 146

STATE OF SOUTH CAROLINA )  
COUNTY OF AIKEN ) TITLE TO REAL ESTATE

KNOW ALL MEN BY THESE PRESENTS, that I, MARY H. FRANKLIN, in the State aforesaid, in consideration of the sum of Five Dollars and the love and affection that I have for my granddaughter, KELLIE RENEE REAMES, and no other consideration, have granted, bargained, sold and released, and by these presents do grant, bargain, sell and release, saving, excepting and reserving unto myself, the use, occupancy and possession of the property hereinafter described, for and during my natural life, unto the said KELLIE RENEE REAMES, her heirs and assigns forever, the following described real property, to wit:

Parcel One:

All that certain piece, parcel or lot of land, containing one (1.0) acre, more or less, situate, lying and being on Pine Log Road, about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and being bounded and measuring, now or formerly, as follows: North by Pine Log Road and measuring thereon seventy-one (71) yards; East by lands of Walter E. Franklin, Sr., and measuring thereon eighty-two (82) yards; South by lands of Walter E. Franklin, Sr. and measuring thereon seventy-two and sixty seven hundredths (72.67) yards; and West by lands of Walter E. Franklin, Sr. and measuring thereon sixty (60) yards. Said Lot is designated as Lot C on a plat of Survey of L.H. McCullough, C.E., dated March 10, 1952.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County Probate Court Records, Case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-020  
New Number \_\_\_\_\_

Date	1-28-05
EC Rec	
Co. Ex	EXEMPT
Exemption #	

DEED  
VOL 2486 PAGE 147

Parcel Two:

All that certain piece, parcel or lot of land, situate, lying and being about 2 miles Southeast of Langley, and about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and lying on the Southside of Pine Log Road and being bounded and measuring, now or formerly as follows: NORTH by Pine Log Road, 33 1/3 yards; EAST by lands of Walter E. Franklin, Jr., and measuring thereon 75 2/3 yards; SOUTH by lands of Walter E. Franklin, Sr. and measuring thereon 33 1/3 yards; and WEST by lands of Walter E. Franklin, Sr., 65 1/3 yards.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County  
Probate Records under case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-070  
New Number \_\_\_\_\_

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the premises before mentioned, saving, excepting, and reserving unto me, the Grantor herein, the use, occupancy, and possession of the property hereinabove described, for and during my natural life, and upon my death, unto the said KELLIE RENEE REAMES, her heirs and assigns forever.

AIKEN COUNTY ASSESSOR  
071-09-02-002 & 071-09-02-001  
REC: 1-28-05  
WTR 1-21-05

DEED  
VOL 2496 PAGE 148

WITNESS the execution hereof by Grantor this 21<sup>st</sup> day of January, in the year of our Lord Two Thousand and Five and in the two hundred and twenty-eighth year of the Sovereignty and Independence of the United States of America.

Witnesses:

Nancy Upshin  
Ed Bushe II

Mary H. Franklin  
MARY H. FRANKLIN

STATE OF SOUTH CAROLINA )

COUNTY OF AIKEN )

ACKNOWLEDGMENT

Subscribed, sworn to and acknowledged before me by MARY H. FRANKLIN, this the 21<sup>st</sup> day of January, 2005.

Ed Bushe II  
Notary Public for South Carolina  
My commission expires: 2-29-12

I hereby certify that the within deed has been  
filed for record in the Office of the Notary Public  
in the County of Aiken, South Carolina, this  
21<sup>st</sup> day of January, 2005.  
Wanda Bernard  
Notary Public for South Carolina

1-28-05 at 0921 hrs.  
RECORDED  
Wanda Bernard  
S.M.C. AIKEN COUNTY

**Representative J. Roland Smith**  
Member, SC House of Representatives  
183 Edgar Street  
Warrenville, SC 29851

**Hasler** FIRST-CLASS MAIL

07/27/2012

**US POSTAGE**

**\$00.45**



ZIP 29201  
011D12601984

**RECEIVED**

JUL 30 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Department of Health & Human Services  
**OFFICE OF THE DIRECTOR**

29202820606



Log #30



August 3, 2012

The Honorable J. Roland Smith  
Post Office Box 11867  
Columbia, SC 29211

Re: Correspondence of July 17, 2014 concerning Ms. Mary H. Franklin

Dear Representative Smith:

Thank you for your recent letter regarding the disposition of real property owned by Ms. Mary H. Franklin, and your expression of interest in this property on behalf of Ms. Franklin's granddaughter, Kellie Renee Adkinson.

Applicable federal and state law presumes that persons will utilize their own assets to provide for nursing home care before public funds (Medicaid) are used to provide for such care. There are specific provisions of applicable law and regulation that pertain to disposition of real property. So long as the home owner expresses their intent to return home, that home is not counted as an asset until after the recipient's death. At that time, applicable federal and state laws require the state to attempt to recover the public cost of care through liquidation of that asset. Applicable federal and state laws also prohibit a person from disposing of assets at less than fair market value to allow for Medicaid eligibility. It appears that the recipient in this case has been assessed a transfer penalty, for an asset transfer for less than fair market value which explains the delay in nursing home coverage in this case. Medicaid will not pay for nursing home care until the penalty period is satisfied. In this case, it appears from the facts that you have stated as though the penalty period will be completed on October 22. The penalty period is determined by dividing the value of the transferred asset by the average monthly cost of a private pay nursing facility. Below, please find selections from pertinent law for your information and review. You will also find references to a provision for a hardship waiver that may, or may not, be applicable in this case.

Ms. Adkinson may want to consult with an elder law attorney who can fully advise her on her options. To find an elder law attorney who will provide an initial consultation at a reduced rate, she could contact the South Carolina Bar Lawyers Referral Service at (800) 868-2284.

Please let me know if I may be of further service with regards to this matter.

Sincerely,



Anthony E. Keck  
Director

AEK/hcbc

Enclosures



1, 2012

Tr  
Pc  
Cc

Re

De

Th.  
Ms  
Fre

*Durham -  
Revised Gr.*

arning Ms.

the dispo  
of interest in this property on behalf of Ms.  
inson.

*Janet,  
I left a vm  
for Beth Hutto re  
the sentence DS  
would later added - told  
her returning to work*

Applicable federal and state law presumes that persons will utilize their own assets to provide for nursing home care before public funds (Medicaid) are used to provide for such care. There are specific provisions of applicable law and regulation that pertain to disposition of real property. So long as the home owner expresses intent to return home, that home is not counted as an asset until after the death. At that time, applicable federal and state laws require the state to pay the public cost of care through liquidation of that asset. Application also prohibit a person from disposing of assets at less than fair value for Medicaid eligibility. It appears that the recipient incurred a transfer penalty for an asset transfer for less than fair value, resulting in a delay in nursing home coverage in this case. Please refer to the pertinent law for your information and review the provision for a hardship waiver that may, or may not, be applicable.

Ms. Adkinson may want to consult with an elder law attorney on her options. To find an elder law attorney who can provide services at a reduced rate, she could contact the South Carolina Elder Law Project at (800) 868-2284.

Please let me know if I may be of further service with regards to this matter.

Sincerely,

Anthony E. Keck  
Director

AEK/hcbc

Enclosures

*add sentence -  
he med not pay for  
NH cost until this  
penalty is satisfied  
which is ---*

**The South Carolina Code of Laws Annotated, §43-7-460 (1976, as amended).**

"Recovery of medical assistance paid from estates of certain individuals:

- (A) The department shall seek recovery of medical assistance paid under the Title XIX State Plan for Medical Assistance from the estate of an individual who:
  - (1) at the time of death was an inpatient in a nursing facility, intermediate care facility for persons with intellectual disability, or other medical institution, if the individual is required, as a condition of receiving a service in the facility under the state plan, to spend for the cost of medical care all but a minimal amount of the person's income required for personal needs; or
  - (2) was fifty-five years of age or older when the individual received medical assistance, but only for medical assistance consisting of a nursing facility service, home and community-based service, hospital or prescription drug service provided to an individual or a nursing facility, or receiving a home and community-based service.
- (B) Recovery under this section may be made only after the death of the decedent's surviving spouse, if one exists, and only at a time when the decedent has no surviving child under age twenty-one or no child who is blind or permanently and totally disabled as defined in Title XVI of the Social Security Act.
- (C) Recovery under this section must be waived by the department upon proof of undue hardship, asserted by an heir or devisee of the property claimed pursuant to 42 U.S.C. 1396p(b)(3) and in accordance with the guidance issued by the Secretary of the United States Department of Health and Human Services in the State Medicaid Manual as incorporated into the state plan. The department shall publish and maintain such guidance on the department's web site.
- (D) Recovery of a medical assistance payment under this section applies to medical assistance paid after June 30, 1994.
- (E) A claim against an estate under this section has priority as established in Section 62-3-805(a)(2)(ii).
- (F) For purposes of this section:
  - (1) "Estate" means real property, personal property, and other assets included within the individual's estate as defined in Section 62-1-201(11).
  - (2) "State plan" means Title XIX State Plan for Medical Assistance in effect at the decedent's death.
  - (3) "Immediate family member" means a child, grandchild, parent, brother, or sister of the deceased.

(G) Notwithstanding subsection (A)(2) upon the enactment of an amendment to federal law which grants states the option to exempt home and community-based services or other non-institutional Medicaid services from the estate recovery provisions mandated by Section 13612 of the federal Omnibus Budget Reconciliation Act of 1993, the department shall seek recovery of medical assistance paid under the Title XIX State Plan for Medical Assistance from the estate of an individual who:

- (1) at the time of death was an inpatient in a nursing facility, intermediate care facility for persons with intellectual disability, or other medical institution if the individual is required, as a condition of receiving services in the facility under the state plan, to spend for costs of medical care all but a minimal amount of the person's income required for personal needs; or
- (2) was fifty-five years of age or older when the individual received medical assistance but only for medical assistance consisting of nursing facility services."

The United States Code of Laws, Title 42, Section 1396p(b)(3) gives each state the right to waive recovery of the cost of medical assistance if that recovery would cause undue hardship to a decedent's heir and reads as follows:

"The State agency shall establish procedures (in accordance with standards specified by the Secretary) under which the agency shall waive the application of this subsection (other than paragraph (1)(C)) if such application would work an undue hardship as determined on the basis of criteria established by the Secretary."

South Carolina State Plan under Title XIX of the Social Security Act  
"Liens and Adjustments or Recoveries"

(H) The following standards and procedures are used by the State for waiving estate recoveries when recoveries would cause an undue hardship.

- (1) with respect to the decedent's home property, if the decedent could have transferred the home property on or after the date of his or her Medicaid application without incurring a penalty under 42 U.S.C. Section 1396p(c). if the property could have been transferred without penalty to a:
  - (a) surviving sibling of the decedent who possessed an equity interest in the property and who lived in the home for a period of at least one year immediately prior to the date the decedent was institutionalized; or
  - (b) surviving child of the deceased who lived in the home for a period of at least two years immediately before the decedent became institutionalized and who provided care which allowed the decedent to delay institutionalization. Does not apply to a child under the age of 21, or a child who is blind or disabled.

However, hardship under this item only applies if the individual to whom the property could have been transferred without penalty is actually residing in the home, at the time the hardship is claimed and this hardship status only protects a homestead of modest value. A homestead of modest value is defined as fifty percent (50%) or less of the average price of homes in the county where the homestead is located as of the date of the beneficiary's death. To the extent the value of the home property exceeds this modest value, that portion is subject to recovery by the department.

- (2) with respect to the decedent's home and one acre of land surrounding the house, if an immediate family member.
  - (a) has resided in the home for at least two years immediately prior to the recipient's death;
  - (b) is actually residing in the home at the time the hardship is claimed;
  - (c) owns no other real property or agrees to sell all other interest in real property and give the proceeds to the department; and
  - (d) has annual gross family income that does not exceed one hundred eighty-five percent of the federal poverty guidelines.
- (3) with respect to a sole income producing asset:
  - (a) an immediate family member's annual gross family income would fall below the federal poverty guidelines or immediate family member agrees to pay all income in excess of one hundred eighty-five percent of the federal poverty guidelines to the department until the department recovers all medical assistance due under this section.

**United States Code 42 U.S.C. § 1396p Liens, adjustments and recoveries, and transfers of assets**

....

**(c) Taking into account certain transfers of assets**

(1)(A) In order to meet the requirements of this subsection for purposes of section 1396a(a)(18) of this title, the State plan must provide that if an institutionalized individual or the spouse of such an individual (or, at the option of a State, a noninstitutionalized individual or the spouse of such an individual) disposes of assets for less than fair market value on or after the look-back date specified in subparagraph (B)(i), the individual is ineligible for medical assistance for services described in subparagraph (C)(i) (or, in the case of a noninstitutionalized individual, for the services described in subparagraph (C)(ii)) during the period beginning on the date specified in subparagraph (D) and equal to the number of months specified in subparagraph (E).

(B)(i) The look-back date specified in this subparagraph is a date that is 36 months (or, in the case of payments from a trust or portions of a trust that are treated as assets disposed of by the individual pursuant to paragraph (3)(A)(iii) or (3)(B)(ii) of subsection (d) of this section or in the case of any other disposal of assets made on or after February 8, 2006, 60 months) before the date specified in clause (ii).

(ii) The date specified in this clause, with respect to--

(I) an institutionalized individual is the first date as of which the individual both is an institutionalized individual and has applied for medical assistance under the State plan, or

(II) a noninstitutionalized individual is the date on which the individual applies for medical assistance under the State plan or, if later, the date on which the individual disposes of assets for less than fair market value.

(C)(i) The services described in this subparagraph with respect to an institutionalized individual are the following:

(I) Nursing facility services.

(II) A level of care in any institution equivalent to that of nursing facility services.

(III) Home or community-based services furnished under a waiver granted under subsection (c) or (d) of section 1396n of this title.

(ii) The services described in this subparagraph with respect to a noninstitutionalized individual are services (not including any services described in clause (i)) that are

described in paragraph (7), (22), or (24) of section 1396d(a) of this title, and, at the option of a State, other long-term care services for which medical assistance is otherwise available under the State plan to individuals requiring long-term care.

(D)(i) In the case of a transfer of asset made before February 8, 2006, the date specified in this subparagraph is the first day of the first month during or after which assets have been transferred for less than fair market value and which does not occur in any other periods of ineligibility under this subsection.

(ii) In the case of a transfer of asset made on or after February 8, 2006, the date specified in this subparagraph is the first day of a month during or after which assets have been transferred for less than fair market value, or the date on which the individual is eligible for medical assistance under the State plan and would otherwise be receiving institutional level care described in subparagraph (C) based on an approved application for such care but for the application of the penalty period, whichever is later, and which does not occur during any other period of ineligibility under this subsection.

(E)(i) With respect to an institutionalized individual, the number of months of ineligibility under this subparagraph for an individual shall be equal to--

(I) the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) on or after the look-back date specified in subparagraph (B)(i), divided by

(II) the average monthly cost to a private patient of nursing facility services in the State (or, at the option of the State, in the community in which the individual is institutionalized) at the time of application.

(ii) With respect to a noninstitutionalized individual, the number of months of ineligibility under this subparagraph for an individual shall not be greater than a number equal to--

(I) the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) on or after the look-back date specified in subparagraph (B)(i), divided by

(II) the average monthly cost to a private patient of nursing facility services in the State (or, at the option of the State, in the community in which the individual is institutionalized) at the time of application.

(iii) The number of months of ineligibility otherwise determined under clause (i) or (ii) with respect to the disposal of an asset shall be reduced--

(I) in the case of periods of ineligibility determined under clause (i), by the number of months of ineligibility applicable to the individual under clause (ii) as a result of such disposal, and

(II) in the case of periods of ineligibility determined under clause (ii), by the number of months of ineligibility applicable to the individual under clause (i) as a result of such disposal.

(iv) A State shall not round down, or otherwise disregard any fractional period of ineligibility determined under clause (i) or (ii) with respect to the disposal of assets.

(F) For purposes of this paragraph, the purchase of an annuity shall be treated as the disposal of an asset for less than fair market value unless--

(i) the State is named as the remainder beneficiary in the first position for at least the total amount of medical assistance paid on behalf of the institutionalized individual under this subchapter; or

(ii) the State is named as such a beneficiary in the second position after the community spouse or minor or disabled child and is named in the first position if such spouse or a representative of such child disposes of any such remainder for less than fair market value.

(G) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes an annuity purchased by or on behalf of an annuitant who has applied for medical assistance with respect to nursing facility services or other long-term care services under this subchapter unless--

(i) the annuity is--

(I) an annuity described in subsection (b) or (q) of section 408 of the Internal Revenue Code of 1986 [Title 26, U.S.C.A.]; or

(II) purchased with proceeds from--

(aa) an account or trust described in subsection (a), (c), or (p) of section 408 of such Code;

(bb) a simplified employee pension (within the meaning of section 408(k) of such Code); or

(cc) a Roth IRA described in section 408A of such Code; or

(ii) the annuity--

(I) is irrevocable and nonassignable;

(II) is actuarially sound (as determined in accordance with actuarial publications of the Office of the Chief Actuary of the Social Security Administration); and

(III) provides for payments in equal amounts during the term of the annuity, with no deferral and no balloon payments made.

(H) Notwithstanding the preceding provisions of this paragraph, in the case of an individual (or individual's spouse) who makes multiple fractional transfers of assets in more than 1 month for less than fair market value on or after the applicable look-back date specified in subparagraph (B), a State may determine the period of ineligibility applicable to such individual under this paragraph by--

(i) treating the total, cumulative uncompensated value of all assets transferred by the individual (or individual's spouse) during all months on or after the look-back date specified in subparagraph (B) as 1 transfer for purposes of clause (i) or (ii) (as the case may be) of subparagraph (E); and

(ii) beginning such period on the earliest date which would apply under subparagraph (D) to any of such transfers.

(I) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes funds used to purchase a promissory note, loan, or mortgage unless such note, loan, or mortgage--

(i) has a repayment term that is actuarially sound (as determined in accordance with actuarial publications of the Office of the Chief Actuary of the Social Security Administration);

(ii) provides for payments to be made in equal amounts during the term of the loan, with no deferral and no balloon payments made; and

(iii) prohibits the cancellation of the balance upon the death of the lender.

In the case of a promissory note, loan, or mortgage that does not satisfy the requirements of clauses (i) through (iii), the value of such note, loan, or mortgage shall be the outstanding balance due as of the date of the individual's application for medical assistance for services described in subparagraph (C).

(J) For purposes of this paragraph with respect to a transfer of assets, the term "assets" includes the purchase of a life estate interest in another individual's home unless the purchaser resides in the home for a period of at least 1 year after the date of the purchase.

(2) An individual shall not be ineligible for medical assistance by reason of paragraph (1) to the extent that--

(A) the assets transferred were a home and title to the home was transferred to--

(i) the spouse of such individual;

(ii) a child of such individual who (I) is under age 21, or (II) (with respect to States eligible to participate in the State program established under subchapter XVI of this chapter) is blind or permanently and totally disabled, or (with respect to States which are not eligible to participate in such program) is blind or disabled as defined in section 1382c of this title;

(iii) a sibling of such individual who has an equity interest in such home and who was residing in such individual's home for a period of at least one year immediately before the date the individual becomes an institutionalized individual; or

(iv) a son or daughter of such individual (other than a child described in clause (ii)) who was residing in such individual's home for a period of at least two years immediately before the date the individual becomes an institutionalized individual, and who (as determined by the State) provided care to such individual which permitted such individual to reside at home rather than in such an institution or facility;

(B) the assets--

(i) were transferred to the individual's spouse or to another for the sole benefit of the individual's spouse,

(ii) were transferred from the individual's spouse to another for the sole benefit of the individual's spouse,

(iii) were transferred to, or to a trust (including a trust described in subsection (d)(4) of this section) established solely for the benefit of, the individual's child described in subparagraph (A)(ii)(II), or

(iv) were transferred to a trust (including a trust described in subsection (d)(4) of this section) established solely for the benefit of an individual under 65 years of age who is disabled (as defined in section 1382c(a)(3) of this title);

(C) a satisfactory showing is made to the State (in accordance with regulations promulgated by the Secretary) that (i) the individual intended to dispose of the assets either at fair market value, or for other valuable consideration, (ii) the assets were transferred exclusively for a purpose other than to qualify for medical assistance, or (iii) all assets transferred for less than fair market value have been returned to the individual; or

(D) the State determines, under procedures established by the State (in accordance with standards specified by the Secretary), that the denial of eligibility would work an undue hardship as determined on the basis of criteria established by the Secretary.

The procedures established under subparagraph (D) shall permit the facility in which the institutionalized individual is residing to file an undue hardship waiver application on behalf of the individual with the consent of the individual or the personal representative of the individual.

While an application for an undue hardship waiver is pending under subparagraph (D) in the case of an individual who is a resident of a nursing facility, if the application meets such criteria as the Secretary specifies, the State may provide for payments for nursing facility services in order to hold the bed for the individual at the facility, but not in excess of payments for 30 days.

(3) For purposes of this subsection, in the case of an asset held by an individual in common with another person or persons in a joint tenancy, tenancy in common, or similar arrangement, the asset (or the affected portion of such asset) shall be considered to be transferred by such individual when any action is taken, either by such individual or by any other person, that reduces or eliminates such individual's ownership or control of such asset.

(4) A State (including a State which has elected treatment under section 1396a(f) of this title) may not provide for any period of ineligibility for an individual due to transfer of resources for less than fair market value except in accordance with this subsection. In the case of a transfer by the spouse of an individual which results in a period of ineligibility for medical assistance under a State plan for such individual, a State shall, using a reasonable methodology (as specified by the Secretary), apportion such period of ineligibility (or any portion of such period) among the individual and the individual's spouse if the spouse otherwise becomes eligible for medical assistance under the State plan.

(5) In this subsection, the term "resources" has the meaning given such term in section 1382b of this title, without regard to the exclusion described in subsection (a)(1) thereof.

....

DEPARTMENT OF HEALTH AND HUMAN SERVICES  
OFFICE OF DIRECTOR

**ACTION REFERRAL**

TO <i>Hess</i>	DATE <i>7-20-12</i>
-------------------	------------------------

DIRECTOR'S USE ONLY	ACTION REQUESTED
1. LOG NUMBER <i>100030</i>	<input checked="" type="checkbox"/> Prepare reply for the Director's signature DATE DUE <i>7-27-12</i>
2. DATE SIGNED BY DIRECTOR <i>cc: Mr. Heck, Singleton, Koot,</i>	<input type="checkbox"/> Prepare reply for appropriate signature DATE DUE _____ <input type="checkbox"/> FOIA DATE DUE _____ <input type="checkbox"/> Necessary Action

APPROVALS (Only when prepared for director's signature)	APPROVE	* DISAPPROVE (Note reason for disapproval and return to preparer.)	COMMENT
1.			
2.			
3.			
4.			



**House of Representatives**  
State of South Carolina

**RECEIVED**

JUL 19 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**J. Roland Smith**  
District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

**Committees:**  
Ethics, Chairman  
Ways and Means

Tel. 803-734-3114

July 17, 2012

The Honorable Anthony E. Keck, Director  
SC Department of Health and Human Services  
P. O. Box 8206  
Columbia, SC 29202

Dear Mr. Keck:

I am writing this letter concerning Ms. Mary H. Franklin who currently resides in a nursing facility.

Ms. Franklin owned a home and on April 26, 2011 she deeded her home to her granddaughter, Ms. Kellie Renee Adkinson, of 2835 Pine Log Road, Warrenville, SC 29851 (803-341-5701). Ms. Adkinson had been staying with her grandmother and taking care of her since 2006. Even as a teenager, Ms. Adkinson was taking care of her grandmother and before she actually moved in she stayed every night with her.

Ms. Franklin's daughter, Ms. Cheryl Reams, of Post Office Box 527, Warrenville, SC 29851 is the executor of the estate. From my understanding, they sold pretty much everything but the house in order to maintain Ms. Franklin's medical care and the money has run out. The nursing home says Ms. Franklin owes \$16,283.50 because Medicaid has not kicked in and will not kick in until October 22, 2012.

Ms. Adkinson does not have a way to pay this money, and she feels like since she took care of her grandmother and her grandmother gave her the house, it is okay for her to keep the house.

July 17, 2012

Page 2

I have enclosed affidavits from people in the community that knew the situation and knew that Ms. Adkinson was taking care of her grandmother. I would appreciate it if you would look into this situation and, hopefully, this can be resolved in favor of Ms. Adkinson.

Please feel free to contact me if I can be of further assistance. Thank you for your consideration in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "J. Roland Smith". The signature is stylized with a large, bold initial "J" and a cursive-style name.

J. Roland Smith

JRS/dkh/2012july17-1

Enclosure

cc: Ms. Kellie Renee Adkinson, 2835 Pine Log Road, Warrenton, SC 29851  
Ms. Cheryl Reams, P. O. Box 527, Warrenton, SC 29851

*Faith Health & Rehab of Aiken, LLC*  
*dba Anchor Health & Rehab of Aiken*  
*550 Eastgate Drive*  
*Aiken, SC 29803-7688*  
*(803) 643-3694 Fax: (803) 641-6229*

July 13, 2012

Sheryl Reames  
P.O. Box 527  
Warrenville, S.C. 29851

Re: Mary H. Franklin

Ms. Reames:

Please see the attached 181 form from DHHS that states Ms. Franklin's Medicaid will not be approved until October 22, 2012, therefore, beginning on April 30, 2012 where her Medicare coverage ended and her pay source was changed to Pending Medicaid, has now been changed to private pay.

Her private pay charges for room and board are as follows:


April 2012---room and board @ \$215.25/day (April 30, 2012)---1 day-----\$ 215.25  
May 2012---room and board @ \$215.25/day (May 1-31, 2012)---31 days----\$6672.75  
June 2012---room and board @ \$215.25/day (June 1-30, 2012)---30 days----\$6457.50  
July 2012---room and board @ \$226.00/day (July 1-13, 2012)---13 days to date-\$2938.00

Total Due to Date (July 13, 2012)-----\$16,283.50

Please remit payment upon receipt of this notice. If you should have any questions you can reach me at the above phone number. If you feel the amount due is in error you need to contact DHHS and speak with Petra Simmons at 803-642-3668.

If her Medicaid had been approved she should have paid to Anchor Health and Rehab her Social Security check amount minus \$30.00 dollars each month, and to date we have not received any payment from you for Ms. Franklin.

Thank you in advance for your attention in this matter.

Sincerely,  
  
Denna Williamson  
Business Office Manager

c.c. Financial Manager  
Financial Folder



South Carolina Department of Health and Human Services  
Notice of Admission, Authorization & Change of Status for Long Term Care  
MUST BE TYPED OR COMPLETED IN BLACK OR BLUE INK

MEDICAID

JUN 07 2012

ELIGIBILITY

SECTION I. IDENTIFICATION OF PROVIDER AND PATIENT (COMPLETED BY SCDHHS OR LONG TERM CARE FACILITY STAFF)

1. BENEFICIARY NAME Mary H. Franklin	2. BIRTH DATE 02/10/1922 (MO-DY-YY)	3. MEDICAID NO. (10 DIGITS) 6 7 8 0 0 3 9 3 1 6
4. FACILITY NAME Faith/Anchor Health and Rehab	5. COUNTY OF RESIDENCE Aiken	6. SOCIAL SECURITY CLAIM NO. - HIB SUFFIX 2 4 7   2 2   8 7 4 3   A
7. FACILITY ADDRESS 550 East Gate Drive Aiken, S.C. 29803	8. PROVIDER MEDICAID ID# N F 1 0 2 7	9. LAST DATE MEDICARE EXHAUST 10. DATE OF REQUEST 6/6/12

SECTION II - TYPE OF COVERAGE AND STATISTICAL DATA

11. INITIAL COVERAGE AND/OR CHANGE IN STATUS (CHECK APPLICABLE BOX AND COMPLETE)

(A) ☐ SKILLED CARE (LOC1) ☒ INTERMEDIATE CARE (LOC2) ☐ SNF COINSURANCE (MEDICARE) ☐ BEDHOLD (LOC5)

(B) CHANGE IN TYPE OF CARE: FROM Medicare TO Medicaid DATE: 04/30/2012  
MO-DY-YY

(C) MEDICAID ADMITTANCE DATE: \_\_\_\_\_  
MO-DY-YY

(D) TRANSFERRED TO ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY

(E) TRANSFERRED FROM ANOTHER FACILITY: \_\_\_\_\_  
MO-DY-YY NAME OF OTHER FACILITY

(F) TRANSFERRED TO HOSPITAL: \_\_\_\_\_  
MO-DY-YY NAME OF HOSPITAL

(G) READMITTED FROM HOSPITAL STAY: \_\_\_\_\_  
MO-DY-YY

(H) NUMBER OF DAYS ABSENT FROM FACILITY: \_\_\_\_\_ COVERED DAYS: \_\_\_\_\_ NON-COVERED DAYS: \_\_\_\_\_

(I) TERMINATION DATE: \_\_\_\_\_ DATE OF DEATH: \_\_\_\_\_ ☐ RETURNED HOME (NOTIFY ELIGIBILITY)  
MO-DY-YY MO-DY-YY

(J) DATE ADMITTED MEDICARE FOR THE CURRENT SPELL OF ILLNESS: \_\_\_\_\_  
MO-DY-YY

(K) COINSURANCE DATES THIS BILL: FROM: \_\_\_\_\_ THROUGH: \_\_\_\_\_ NO. OF DAYS: \_\_\_\_\_  
MO-DY-YY MO-DY-YY

(L) NON-COVERED MEDICAL EXPENSE: AMOUNT: \_\_\_\_\_ ☐ FORM 236 ATTACHED

(M) ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_  
ACTION: \_\_\_\_\_ DATES OF SERVICE: \_\_\_\_\_ THRU \_\_\_\_\_

COMMENTS:

SECTION III - AUTHORIZATION AND CHANGE OF STATUS (TO BE COMPLETED BY SCDHHS MEDICAID ELIGIBILITY WORKERS ONLY)

12. RECOMMENDATION OF SCDHHS MEDICAID ELIGIBILITY WORKER (CHECK APPLICABLE BOXES AND COMPLETE)

(A) AUTHORIZATION TO BEGIN DATE: 10/22/12 (B) APPLICANT NOT QUALIFIED FOR LONG TERM CARE BECAUSE:  
MO-DY-YY ☐ DOES NOT MEET FINANCIAL CRITERIA ☐ DOES NOT MEET NON-FINANCIAL CRITERIA

(C) BENEFICIARY'S INITIAL APPLICABLE RECURRING INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) \$ 1819.00

(D) CHANGE IN BENEFICIARY INCOME (TOTAL INCOME LESS PERSONAL ALLOWANCE) EFFECTIVE: \_\_\_\_\_ \$ \_\_\_\_\_  
MO-YR

(E) NAME CHANGE: FROM: \_\_\_\_\_ TO \_\_\_\_\_

(F) OTHER: \_\_\_\_\_

SIGNATURE

*Peter H. Huns*

SCDHHS MEDICAID ELIGIBILITY APPROVAL AUTHORITY

☐ SIGNATURE NOT REQUIRED

DATE

7/9/12



## OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703 Driver License No.: 11629198  
Name : ADKINSON, KELLIE RENEE  
Address : 2835 PINE LOG RD  
City : WARRENVILLE State: SC Zip: 298512618  
County : AIKEN  
DOB: 11/12/1986 Sex: F Driver Training: N  
Status - DL: NO SUSPENSION CDL: NO DISQUALIFICATION

### License Information

Type	Class	Function	Issued	Expires	First Issued	Rest.	Endor.
Current							
DL	D	Modify	02/25/2011	11/12/2018	08/29/2008	N	N
Prior							
DL	D	Re-exam	08/29/2008	11/12/2018	08/29/2008	N	N
SR	D	Returned	06/17/2003	11/12/2008	08/29/2008	Y	N
SR	D	Duplicate	07/18/2006	11/12/2008	08/29/2008	Y	N
SR	D	Re-exam	06/17/2003	11/12/2008	08/29/2008	N	N
CPDL	D	Returned	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	Original	07/19/2002	11/12/2008	08/29/2008	N	N
CPDL	D	BP to DL	07/19/2002	11/12/2008	08/29/2008	Y	N

### Name Change -

Name: REAMES KELLIE RENEE

Date Changed: 02/25/2011

### Address Change -

Address: 112 NEW REAMES RD  
City: WARRENVILLE

State: SC

Date Changed: 07/18/2006

Zip: 298510000

### Point Summary

Total Current Points: 0  
Driver Credit: - 0  
Adjusted Current Points: 0

**VIOL:** 421-Speeding 10-mph or less

**Violation:** 01/17/2008 **Conviction:** 02/13/2008

**ACD:** S51 **Conviction Loc Ref:**

**Conviction State:** SC

**Ticket#:** D104726

**Recd:** 03/03/2008 **Post:** 03/08/2008

**Conviction Reference:**

**Court Type:** Magistrate Court

**Violation Points:** 2 **Current Points:** 0

**VIOL:** 421-Speeding 10-mph or less

**Violation:** 06/14/2006 **Conviction:** 07/18/2006 and **Recd:** 08/31/2006 **Post:** 09/06/2006

**ACD:** S51 **Conviction Loc Ref:** copy of the original document **Conviction Reference:**

**Conviction State:** SC with the South Carolina Department of Transportation **Court Type:** Magistrate Court

Motor Vehicles. **Violation Points:** 2 **Current Points:** 0

*A. L. Phelps*

Driver Services, Deputy Director

## OFFICIAL 10 YEAR DRIVER RECORD

Customer No.: 25196703

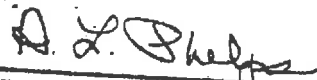
Driver License No.: 11629198

Name: ADKINSON, KELLIE RENEE

---

End of Report

Certified to be a true and correct  
copy of the original document on file  
with the South Carolina Department of  
Motor Vehicles.



Driver Services, Deputy Director

I Linda Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise Camcher

Notary Public for South Carolina

My Commission expires on 12/8/12

Linda Dean 7-15-12  
signature/date

Kellie R. Adkinson 7/15/12  
signature/date

I Richard A. Dean of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 15 day of July, 2012

Denise C. Archer

Notary Public for South Carolina

My Commission expires on 12/8/18

Richard A. Dean 7/15/12

signature/date

Kellie R. Adkinson 7/15/12

signature/date

I Nicole Jolly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Dennis C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Nicole Jolly 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I J. Ryan Lilly of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise Cancher  
Notary Public for South Carolina  
My Commission expires on 12/8/18

[Signature] 7-15-12  
signature/date  
[Signature] 7/10/12  
signature/date

I Timothy Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July 2012  
Dennis C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Timothy Randall - 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I Leslie Randall of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Leslie Randall 7/15/12  
signature/date  
Kellie R. Adkinson 7/15/12  
signature/date

I Michael Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 14 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Michael Smith 7/14/12  
signature/date  
Kellie R. Adkinson 7/14/12  
signature/date

I Brenda Harman of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me

This 14 day of July, 2012

Denise C. Archer  
Notary Public for South Carolina

My Commission expires on 12/8/18

Brenda Harman 7/14/12  
signature/date

Kellie R. Adkinson 7/14/12  
signature/date

I Evan A Huff of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 14 day of July, 2012  
Dennis C. Smither  
Notary Public for South Carolina  
My Commission expires on 12/8/18

E. Huff - 7-14-12  
signature/date  
Kellie R. Adkinson 7/14/12  
signature/date

I Jason N. Willing of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise Cancher  
Notary Public for South Carolina  
My Commission expires on 6/8/18

Jason Willing 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Angela B. Smith of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise C. Sanchez  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Angela B. Smith 7-13-12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Tony B. Smith of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise Cancher  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Tony B. Smith 7/15/12  
signature/date  
Kellie R. Adkinson  
signature/date 7/15/12

I Charles R. Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Charles R. Swearingen 7/13/12  
signature/date

Kellie R. Adkinson 7/13/12  
signature/date

I Jason L. Bayne of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

[Signature] 7/15/12  
signature/date  
[Signature] 7/15/12  
signature/date

I Lori M Butler of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 15 day of July, 2012  
Denise C. Archer  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Lori M. Butler 7-15-12  
signature/date  
Kellie R. Adkinson 7-15-12  
signature/date

I Paige Bayne of my own knowledge knew that the reason  
Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road  
Warrenville, South Carolina, within Aiken County (in July 2006) was to  
provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Dennis Canche  
Notary Public for South Carolina  
My Commission expires on 12/8/18

[Signature] 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Faith Swearingen of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Denise Canche  
Notary Public for South Carolina  
My Commission expires on 12/8/18

Faith Swearingen 7/13/12  
signature/date  
Kellie R. Adkinson 7/13/12  
signature/date

I Cathy Q Randall of my own knowledge knew that the reason Kellie R. Adkinson moved into the residence located at 2835 Pine Log Road Warrenton, South Carolina, within Aiken County (in July 2006) was to provide care for her grandmother Mrs. Mary H. Franklin.

Sworn to and subscribed before me  
This 13 day of July, 2012  
Lori M Butler  
Notary Public for South Carolina  
My Commission expires on 9-8-2020

Cathy Q Randall 7/13/12  
signature/date  
Kellie R Adkinson 7/13/12  
signature/date



**RECEIVED**

JUL 30 2012

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

**House of Representatives**  
State of South Carolina

**J. Roland Smith**

District No. 84 - Aiken County  
183 Edgar Street  
Warrenville, SC 29851

519-B Blatt Building  
P.O. Box 11867  
Columbia, SC 29211

Tel. 803-734-3114

**Committees:**

Ethics, Chairman  
Ways and Means

July 26, 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Dear Mr. Keck:

I am writing on behalf of Ms. Mary H. Franklin, who is currently being cared for in the Faith-Anchor Health and Rehab at 550 East Gate Drive, Aiken, SC 29803.

I know Mrs. Franklin personally and knew her late husband. She and her husband have been ill for quite some time and he passed away in a nursing home. Early in 2005, their granddaughter, Kellie Renee Atkinson, moved into the Franklin's home at 2835 Pine Log Road, Warrenville, SC 29851, phone number 803-341-5701, to live and help care for Mrs. Franklin to avoid her placement as long as possible in a nursing home facility. Unfortunately, Mrs. Franklin's condition continued to deteriorate and she was placed in Faith-Anchor.

Mrs. Franklin's family relayed to me that their monies were expended taking care of doctor/medicine bills and living expenses. They received a bill from the nursing home for approximately \$16,000, which the granddaughter is unable to satisfy. Mrs. Franklin's daughter, Sheryl Reames of POB 527, Warrenville, SC states to my understanding that the granddaughter has been given the home that Mrs. Franklin lived in before her admission to the nursing facility. I have enclosed a copy of the Title of Real Estate, which was dated and notarized on January 28, 2005.

Ms. Atkinson certainly does not have the means to pay the \$16,000 debt and worked hard to help her grandmother and certainly deserves to be able to receive the home. If there is any assistance that your agency can provide to help with their situation, I would be most grateful.

Sincerely,

J. Roland Smith

Enclosures

cc: Ms. Kellie R. Atkinson, 2835 Pine Log Road, Warrenville, SC 29851  
Ms. Sheryl Reames, POB 527, Warrenville, SC 29851

18-

DEED  
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STATE OF SOUTH CAROLINA )  
COUNTY OF AIKEN ) TITLE TO REAL ESTATE

KNOW ALL MEN BY THESE PRESENTS, that I, MARY H. FRANKLIN, in the State aforesaid, in consideration of the sum of Five Dollars and the love and affection that I have for my granddaughter, KELLIE RENEE REAMES, and no other consideration, have granted, bargained, sold and released, and by these presents do grant, bargain, sell and release, saving, excepting and reserving unto myself, the use, occupancy and possession of the property hereinafter described, for and during my natural life, unto the said KELLIE RENEE REAMES, her heirs and assigns forever, the following described real property, to wit:

Parcel One:

All that certain piece, parcel or lot of land, containing one (1.0) acre, more or less, situate, lying and being on Pine Log Road, about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and being bounded and measuring, now or formerly, as follows: North by Pine Log Road and measuring thereon seventy-one (71) yards; East by lands of Walter E. Franklin, Sr., and measuring thereon eighty-two (82) yards; South by lands of Walter E. Franklin, Sr. and measuring thereon seventy two and sixty seven hundredths (72.67) yards; and West by lands of Walter E. Franklin, Sr. and measuring thereon sixty (60) yards. Said Lot is designated as Lot C on a plat of Survey of L.H. McCullough, C.E., dated March 10, 1952.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County Probate Court Records, Case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-020  
New Number \_\_\_\_\_

Date	1-28-05
CC Rec	
Co. of	EXEMPT
Exemption #	

DEED  
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Parcel Two:

All that certain piece, parcel or lot of land, situate, lying and being about 2 miles Southeast of Langley, and about eight miles Southwest of the City of Aiken, County of Aiken, State of South Carolina, and lying on the Southside of Pine Log Road and being bounded and measuring, now or formerly as follows: NORTH by Pine Log Road, 33 1/3 yards; EAST by lands of Walter E. Franklin, Jr., and measuring thereon 75 2/3 yards; SOUTH by lands of Walter E. Franklin, Sr. and measuring thereon 33 1/3 yards; and WEST by lands of Walter E. Franklin, Sr., 65 1/3 yards.

Derivation: Estate of Walter E. Franklin, Jr., Aiken County Probate Records under case No. 2003ES02-00396

Tax Map No.: 00-082.0-01-070  
New Number \_\_\_\_\_

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the premises before mentioned, saving, excepting, and reserving unto me, the Grantor herein, the use, occupancy, and possession of the property hereinabove described, for and during my natural life, and upon my death, unto the said KELLIE RENEE REAMES, her heirs and assigns forever.

AIKEN COUNTY ASSESSOR  
071-09-02-002 & 071-09-02-001  
REC: 1-28-05  
WR: 1-21-05

DEED  
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WITNESS the execution hereof by Grantor this 21<sup>st</sup> day of January, in the year of our Lord Two Thousand and Five and in the two hundred and twenty-eighth year of the Sovereignty and Independence of the United States of America.

Witnesses:

Nancy Upton  
Carl Busby II

Mary H. Franklin  
MARY H. FRANKLIN

STATE OF SOUTH CAROLINA  
COUNTY OF AIKEN

)  
) ACKNOWLEDGMENT  
)

Subscribed, sworn to and acknowledged before me by MARY H. FRANKLIN, this the 21<sup>st</sup> day of January, 2005.

Carl Busby II  
Notary Public for South Carolina  
My commission expires: 2-29-12

I hereby certify that the within deed has been  
filed for record in the Office of the Clerk of Court, Aiken County, South Carolina, on this 21<sup>st</sup> day of January, 2005.  
Clerk of Court  
Aiken County, South Carolina

1-28-05 at 0921 hrs.  
RECORDED  
David V. Henry  
S.M.C. AIKEN COUNTY  
[Signature]

Representative J. Roland Smith  
Member, SC House of Representatives  
183 Edgar Street  
Warrenville, SC 29851

Hasler

07/27/2012

US POSTAGE

FIRST-CLASS MAIL

\$00.45



ZIP 29201  
011D12601984

RECEIVED

JUL 30 2012

Mr. Anthony Keck, Ex. Director  
SC Dept. of Health and Human Services  
POB 8206  
Columbia, SC 29202-8206

Department of Health & Human Services  
OFFICE OF THE DIRECTOR

29202820606

