



February 12, 2015

The Honorable Nikki Haley  
Office of the Governor  
1205 Pendleton Street  
Columbia, SC 29201

Dear Governor Haley:

I am pleased to send you a copy of the American Gas Association's (AGA) 2015 Playbook, which outlines the history of natural gas, the challenges and opportunities of the natural gas industry and the priority issues and strategies with respect to the production, transmission, distribution and use of America's clean and domestically abundant energy source.

Our nation's abundance of natural gas provides tremendous opportunity for our economy, environment and national security. Indeed, this foundation fuel has changed our energy future. However, many of the nation's energy policies were written at a time when the future of natural gas was influenced by perceptions of supply scarcity and the reality of price volatility. As a result of the shale revolution, we now have a reality defined by abundant supplies well into the future, as well as enormous opportunities to expand the use of natural gas into many sectors of the economy and many end-uses.

There is an energy revolution taking place, and it is being driven by America's abundance of clean natural gas. Still, I am mindful of the tremendous responsibility that rests with you, for policymakers must translate this revolution into good regulation and sound energy policies. Please know that the more than 200 local distribution companies that comprise the AGA membership look forward to working with you to make sure this resource delivers on its promise: solutions for our consumers, our environment and our economy.

We encourage you to use the Playbook as a communications tool. The Playbook is also available on AGA's website, and we hope you will take advantage of the information included. If you have any questions or would like to receive hardcopies, please feel free to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "K. Rogers", with a stylized flourish at the end.

Kyle Rogers  
Vice President, Government Relations