

From: Baker, Josh
To: Soura, Christian <ChristianSoura@gov.sc.gov>
Date: 8/7/2013 10:39:29 AM
Subject: RE: PBF Reports

After looking at the system and considering this chart, I wanted to chat with you about intent, and add columns for each fund source (earmarked, restricted, federal).

The chart's current format would not result in a report where there is a one decision package per-line format. Rather, there will be multiple lines for each package and the summary report would be a pivot off of this one. I think that we should add columns for each fund source and delete the column for percent change – I can calculate that in the pivot. I'm thinking that I'll create a template with stable pivots that allows us to switch-out data – one for Decision package summaries, one for a by-agency general fund balance, and one for a by-agency-by-decision package general fund balance that would be a good report to give her.

Is this consistent with your intent?

Note: we need to talk to about re-naming decision packages.

In addition, I am going to ask Beth and/or check in the system to see if there is some line type or template identifier that would allow us to determine where new positions are. The simple answer to this question SHOULD be that the MAMI for new positions is different from other personal service MAMIs, but I want to see what answer they give.

Beth says that everyone is locked out of the system now, so the delay is not about our new accounts, it's that nothing is working. Government!

jdb

From: Soura, Christian
Sent: Wednesday, July 03, 2013 11:37 AM
To: Baker, Josh
Subject: PBF Reports

Everything I come up with is dynamic/dashboard stuff that they're not going to be able to produce, so here's a thing that they're probably gonna have anyway. J

CLS

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