

From: Kester, Tony
To: Shawn Keithskeith@slcog.org
Date: 4/4/2013 11:20:46 PM
Subject: RE: Plan

Shawn. I am in Phoenix until Saturday. I need more information on this. What is the cost of one assessment? Will that be added to the unit cost?

Could we talk Monday?

Thanks.

Tony

From: Shawn Keith [skeith@slcog.org]
Sent: Wednesday, April 03, 2013 9:36 AM
To: Kester, Tony
Subject: Plan

Tony

I hope all is well. I wanted to get your approval on our (Santee-Lynches) plan as it relates to current and future funding. I've been talking with Kathy and we've come up with the following request. We drilled down our waiting list with our contractors to get a true picture of the waiting list. We are also in the process of having our contractors complete assessments of everyone on the waiting list to determine if the most in need are truly being served. This will also get us ahead of the curve when all the proposed changes occur on July 1.

Santee-Lynches would like to formally request the shifting of some clients that have been served this year through III-B to the HCBS state revenue funding. This is necessary to free up III-B dollars to implement our strategy to allow the contractors to assess the clients while the AAA selects/ reviews the assessment, authorizes the services and inputs the assessment in AIM. Also, by shifting clients this will allow us to hire an additional staff for the process. If you recall we are doing case management in Clarendon Co., but affective July 1 that process will no longer be feasible. We will likely have approximately \$19,000 in funds remaining at year end . I would like to reserve that money from III-B to carry over to next fiscal year to assist in funding some of the costs that will be associated with client assessment/selection.

The changes in funding that I am proposing will require movement of III-B funds on our current year NGA between internal and flow through dollars. Your office would have to amend our NGA based on numbers that we would provide to you. Please let me know at your earliest convenience if we can move forward.

Thank you
Shawn