

From: Haltiwanger, Katherine <KatherineHaltiwanger@gov.sc.gov>
To: Gary Pope Jr. <gpope@popeflynn.com>
CC: Margaret Pope <mpope@popeflynn.com>
Drew Hunsicker <dhunsicker@popeflynn.com>
Pisarik, Holly <HollyPisarik@gov.sc.gov>
Date: 2/23/2016 2:58:23 PM
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

We had a change in schedule, so probably will have them ready late tomorrow. Thanks for being flexible.

From: Gary Pope Jr. [mailto:gpope@popeflynn.com]
Sent: Tuesday, February 23, 2016 2:40 PM
To: Haltiwanger, Katherine
Cc: Margaret Pope; Drew Hunsicker; Pisarik, Holly
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

Depending on the availability of the Secretary of State, I think the latest would be Sunday evening or first thing Monday. I will let you know when we hear back from the Secretary of State to confirm.

Gary T. Pope, Jr. | Pope Flynn, LLC | Tel. (803) 354-4917

From: Haltiwanger, Katherine [mailto:KatherineHaltiwanger@gov.sc.gov]
Sent: Tuesday, February 23, 2016 2:13 PM
To: Gary Pope Jr. <gpope@popeflynn.com>
Cc: Margaret Pope <mpope@popeflynn.com>; Drew Hunsicker <dhunsicker@popeflynn.com>; Pisarik, Holly <HollyPisarik@gov.sc.gov>
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

We are going to need a little bit longer than tomorrow or Thursday. What is the absolute latest I can have these back to you?

Thanks,
Katherine

From: Gary Pope Jr. [mailto:gpope@popeflynn.com]
Sent: Tuesday, February 16, 2016 10:44 AM
To: Haltiwanger, Katherine
Cc: Margaret Pope; Drew Hunsicker
Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

Thanks Katherine. Also, I received an auto-reply yesterday when I emailed so in case you were on vacation or otherwise out of the office I made Holly aware of the plan as well.

Gary

Gary T. Pope, Jr. | Pope Flynn, LLC | Tel. (803) 354-4917

From: Haltiwanger, Katherine [mailto:KatherineHaltiwanger@gov.sc.gov]
Sent: Tuesday, February 16, 2016 10:03 AM
To: Gary Pope Jr. <gpope@popeflynn.com>
Cc: Margaret Pope <mpope@popeflynn.com>; Drew Hunsicker <dhunsicker@popeflynn.com>

Subject: RE: Governor's Execution of Closing Papers for State General Obligation Bonds

This plan works. I will make sure to get them back in time.

Thanks,
Katherine

From: Gary Pope Jr. [<mailto:gpope@popeflynn.com>]
Sent: Monday, February 15, 2016 9:07 AM
To: Haltiwanger, Katherine
Cc: Margaret Pope; Drew Hunsicker
Subject: Governor's Execution of Closing Papers for State General Obligation Bonds

Katherine,

The State sold 9 series of State General Obligation Bonds last Thursday and we plan to close the transactions on March 1. The vast majority of the issues involve the refunding of existing debt for debt service savings; the two new issues for new projects are Economic Development Bonds for Volvo and State Institution Bonds for MUSC.

We plan to obtain the Treasurer's signature for closing documents on Wednesday (2/17) afternoon. In accordance with past practice, we would be happy to drop documents at your office either late Wednesday (after 4:30 p.m.) or early Thursday morning to allow the Governor to sign the documents at her convenience. If we could retrieve the signed documents by the following Wednesday (2/24) or Thursday (2/25) that would be very helpful. Please let me know if this arrangement is suitable. We will make ourselves available should you have any questions.

Best regards,

Gary

Gary T. Pope, Jr.
ATTORNEY

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