

**BOARD OF ECONOMIC ADVISORS
WORKING GROUP MEETING**

AGENDA

October 30, 2013

11:00 A.M.

**Room 335 – DNR Conference Room
3rd Floor, Rembert Dennis Building**

1. Welcome by Chairman
2. Adoption of Meeting Minutes – September 19, 2013
3. Review of South Carolina General Fund Revenue Collections September FY2013-14 (F. Rainwater)
4. Review of Economic Indicators (R. Martin)
5. Review of Revenue, Economic Projections and Quarterly Estimates (F. Rainwater)
6. Reports from Working Group Members
 - A. Governor's Office
 - B. Senate Finance Committee
 - C. Ways & Means Committee
 - D. Treasurer's Office
 - E. Comptroller General's Office
 - F. B&CB State Budget Office
7. Other Reports or Items for Consideration
8. Future Meeting Schedule:
 - A. October 30, 2013 at approx. 1:00 p.m. – Annual Regional Advisory Meeting and Preliminary Revenue Estimate FY14-15 Meeting (Room 335 Rembert Dennis Building)
 - B. November 18, 2013 at 2:30 p.m. - Monthly Revenue Review/Forecast Review
 - C. December 19, 2014 at 2:00 p.m. - Monthly Revenue Review
 - D. 2013 Calendar at <http://www.bcb.sc.gov/BCB/BCB-all-meetings.phtm>
9. Adjournment

For Further Information, Please contact Debbie Glenn at (803) 734-3805
Or visit the BEA webpage at www.bea.sc.gov

**12:00-1:00 P.M. – Lunch: Room 417 – 4th Floor Rembert Dennis Building
(BEA Board and Staff, State Agency Working Group, Regional Advisory Committee)**

AGENDA

South Carolina Board of Economic Advisors Annual Regional Advisory Meeting

October 30, 2013

**1:00 P.M., Room 335 – DNR Conference Room
3rd Floor Rembert Dennis Building**

1. Welcome by Chairman
2. Review of Current Forecast Assumptions (F. Rainwater)
3. Presentations by Regional Advisory Committee Members
Topic: Personal Income and Employment Growth in South Carolina for FY2013-14 and FY2014-15.
 - Dr. Frank Hefner - Dept. of Economics & Finance - College of Charleston
 - Mr. Rick Kaglic - Senior Regional Economist – Federal Reserve Bank of Richmond, Charlotte, N.C. Branch.
 - Dr. Tom Secrest - Prof. of Finance - Coastal Carolina University
 - Dr. Russell Sobel - Prof. of Entrepreneurship - The Citadel
4. BEA Discussion of Forecast Assumptions
 - A. Major factors affecting the economy
 - B. Developing range of Personal Income and Employment Growth Rates for FY2013-14 and FY2014-15.
5. Consideration and Adoption of Preliminary Revenue Estimates for FY 2013-14 and FY 2014-15
6. Closing Comments and Discussion
7. Other Business
8. Future Meeting Schedule:
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9. Adjournment

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