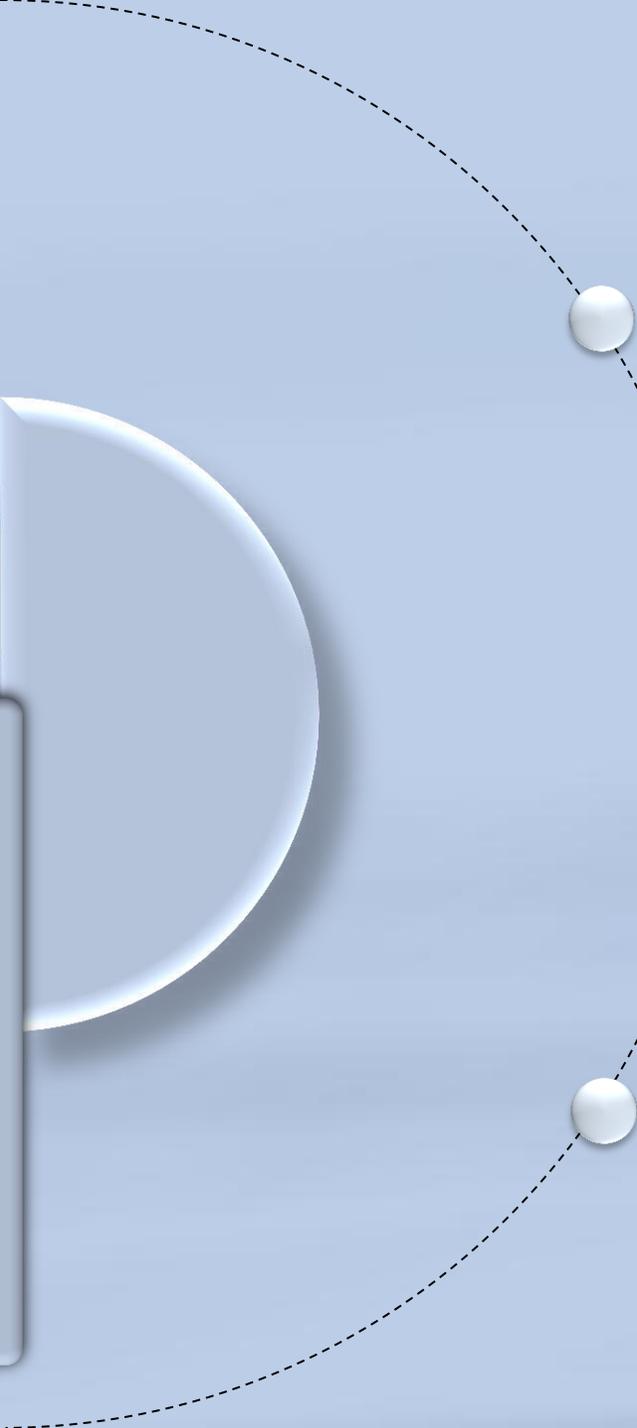


4-Year Public Higher Education

Trends in Undergraduate Enrollment, Tuition, Expenditures and Revenues
in South Carolina, 1999 - 2009

Rebecca Gunnlaugsson, Ph.D.
Economist
South Carolina Department of Commerce



Enrollment & Student Body Composition

Tuition & Fees

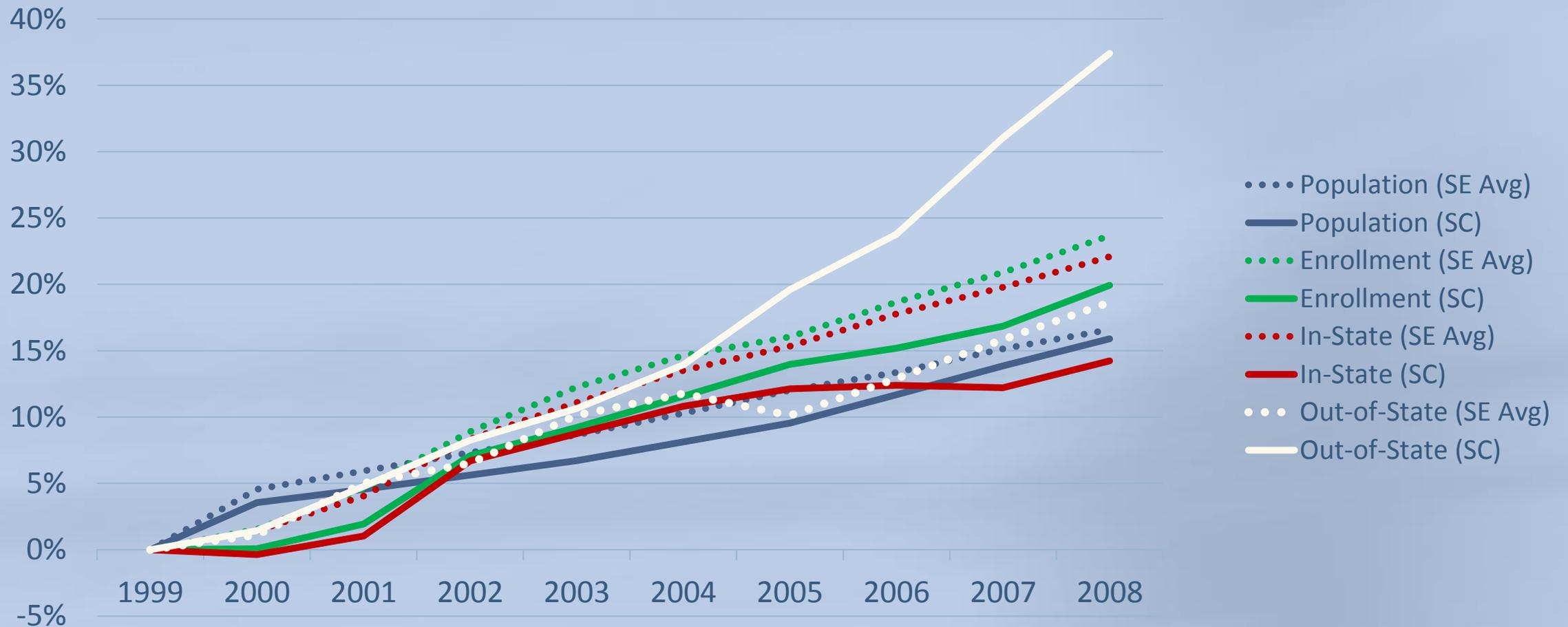
Revenues & Expenditures

State Scholarship Assistance

Enrollment & Student Body Composition

Enrollment Growth

4-Year Public Undergraduate Enrollment by State



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES); Individual state's commissions and boards of higher education.

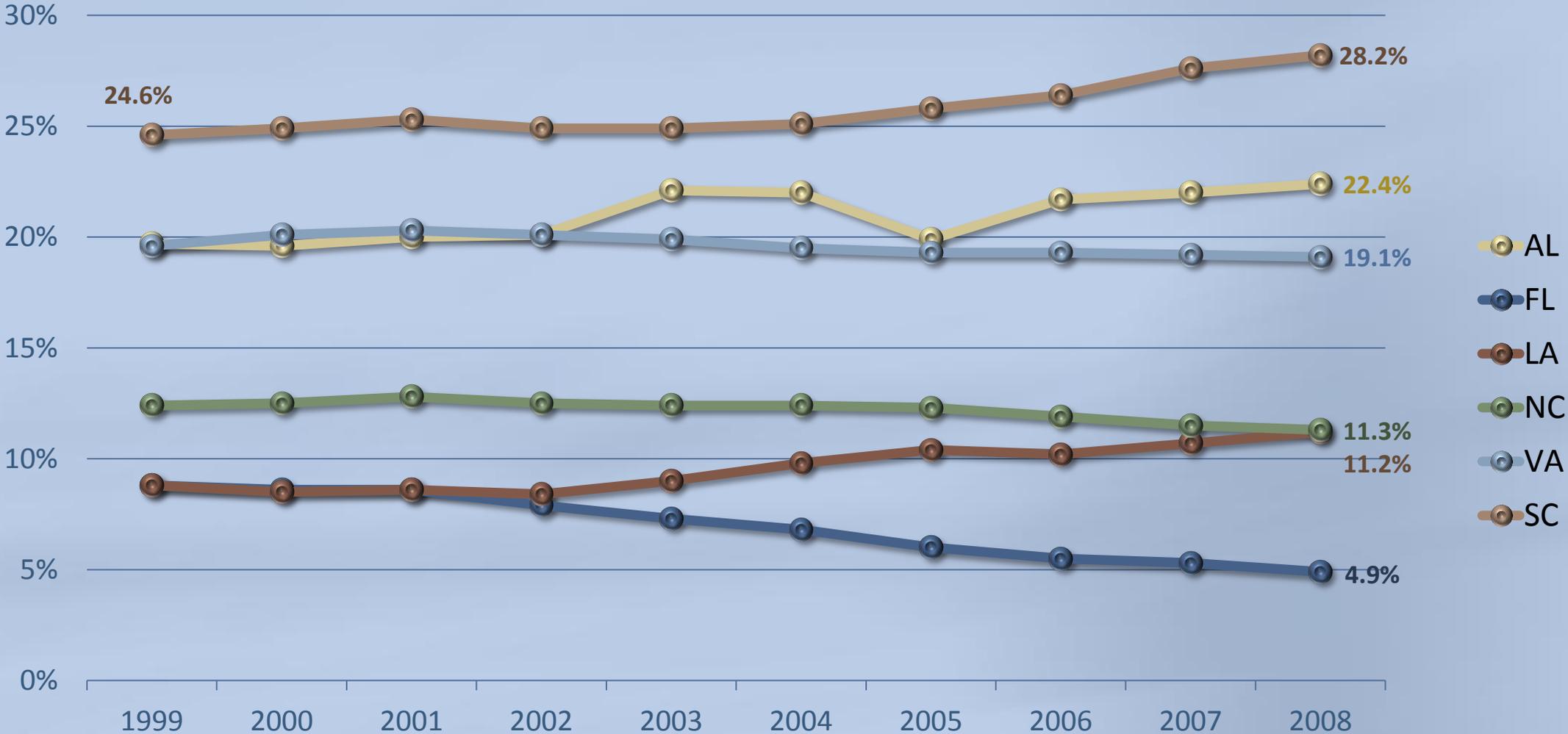
Enrollment

4-Year Public Undergraduate Enrollment by State

State	In-State		Out-of-State		Total		Population Growth (99-08)
	Growth (99-08)	2008 Enrollment	Growth (99-08)	2008 Enrollment	Growth (99-08)	2008 Enrollment	
Florida	41.4%	222,272	-24.1%	11,500	35.7%	233,772	21.9%
North Carolina	35.8%	151,242	22.4%	19,230	34.1%	170,472	20.9%
Virginia	18.8%	125,473	15.6%	29,704	18.2%	155,177	13.4%
Alabama	14.6%	91,849	35.1%	26,489	18.6%	118,338	7.0%
South Carolina	14.2%	56,921	37.4%	22,342	19.9%	79,263	15.9%
Louisiana	-6.5%	105,747	22.4%	13,375	-3.9%	119,122	1.8%

Enrollment

Percent Out-of-State Undergraduate Students



Sources: Alabama Commission on Higher Education, <http://www.ache.alabama.gov/Reports/Index.htm>; Louisiana Board of Regents, <http://www.regents.louisiana.gov/Reports/datapub.aspx>; Florida Board of Governors, <http://www.flbog.org/resources/iud/>; The University of North Carolina, http://www.northcarolina.edu/stat_abstract/index.php; South Carolina Commission on Higher Education, http://www.che.sc.gov/New_Web/Data&Pubs.htm; State Council of Higher Education for Virginia, <http://research.schev.edu/>

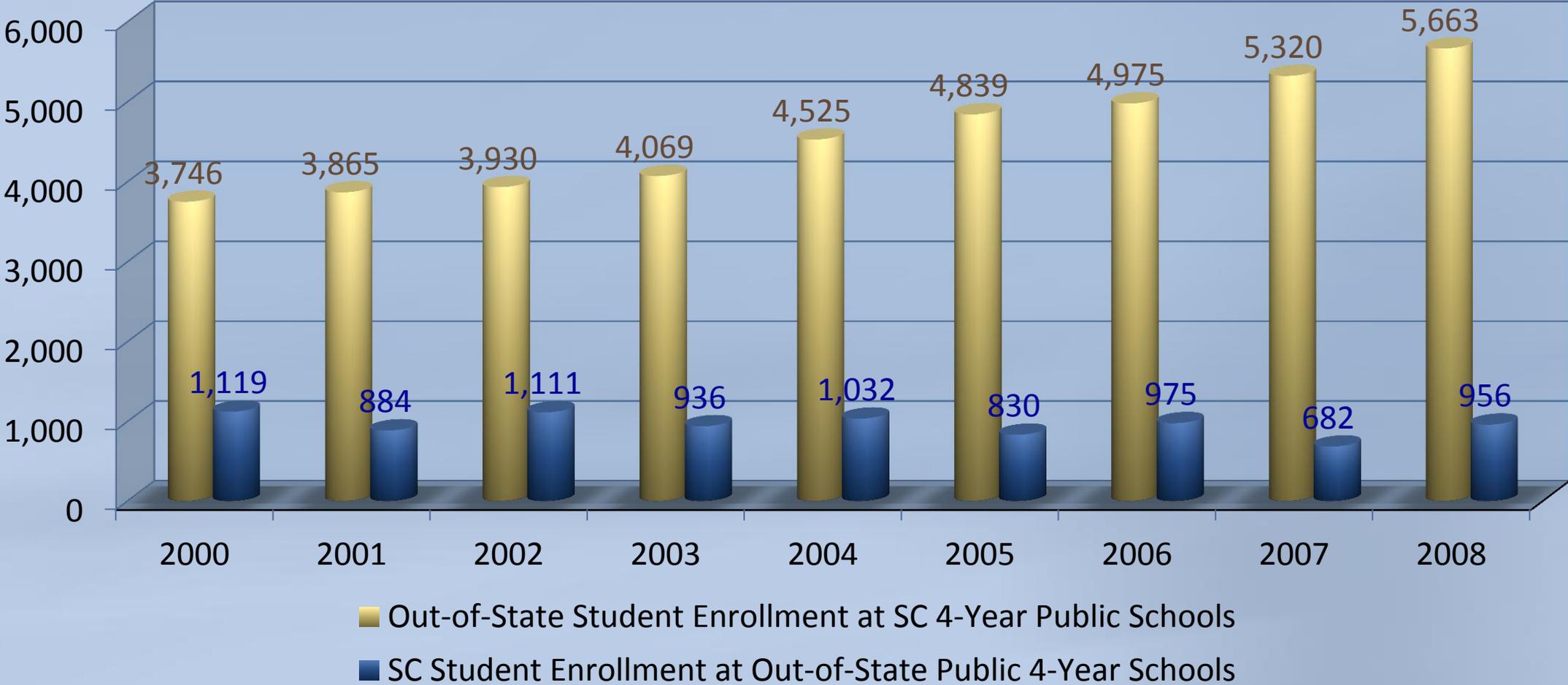
Enrollment

Undergraduate Growth by Institution

Institution	In-State		Out-of-State		Total	
	Growth (99-08)	2008 Enrollment	Growth (99-08)	2008 Enrollment	Growth (99-08)	% Out-of-State Enrollment
Coastal Carolina Univ.	52.1%	3,905	103.4%	3,668	73.3%	48.4%
U.S.C. - Upstate	44.0%	4,687	31.6%	312	43.2%	6.2%
U.S.C. - Columbia	8.7%	13,693	105.2%	6,072	27.1%	30.7%
Francis Marion University	23.7%	3,283	-31.1%	186	18.7%	5.4%
The Citadel	5.6%	1,036	28.5%	1,252	17.0%	54.7%
Winthrop University	8.2%	4,353	21.8%	715	9.9%	14.1%
Clemson University	6.7%	10,007	13.4%	4,706	8.8%	32.0%
S.C. State University	10.7%	3,454	-17.5%	699	4.7%	16.8%
Lander University	2.1%	2,367	22.9%	188	3.4%	7.4%
College of Charleston	0.3%	5,955	1.5%	3,829	0.7%	39.1%
U.S.C. – Aiken	4.9%	2,746	-29.7%	332	-0.4%	10.8%

Enrollment

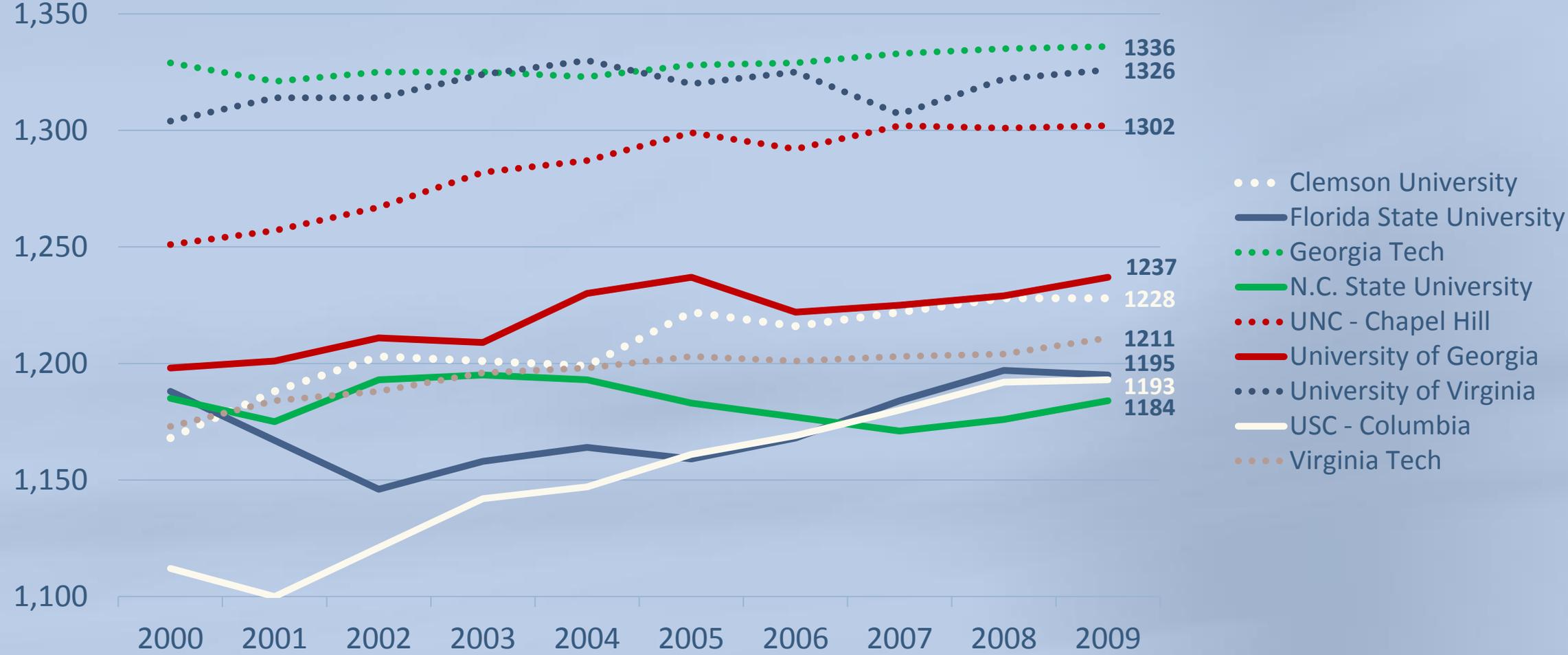
First Year Out-of-State Enrollment at SC Public 4-Year Institutions Vs.
First Year SC Student Enrollment at Out-of-State 4-Year Public Institutions



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES), table "Residence and migration of first-time freshman", <http://nces.ed.gov/ipeds/datacenter/DataFiles.aspx> Note: Does not include students who attend private universities, 2-year colleges, or technical colleges.

Enrollment

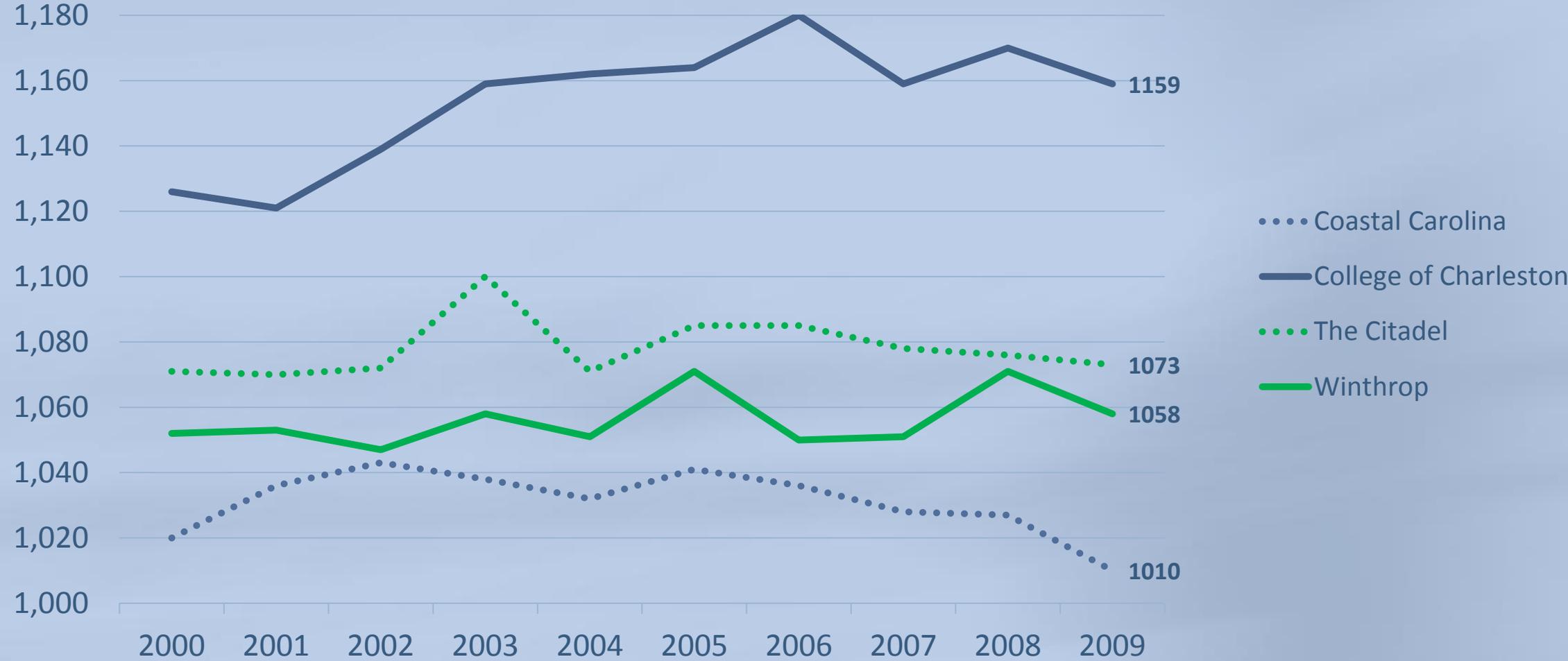
Entering Student SAT Scores (Research Institutions)



Source: South Carolina Commission on Higher Education, http://www.che.sc.gov/New_Web/Data&Pubs.htm).

Enrollment

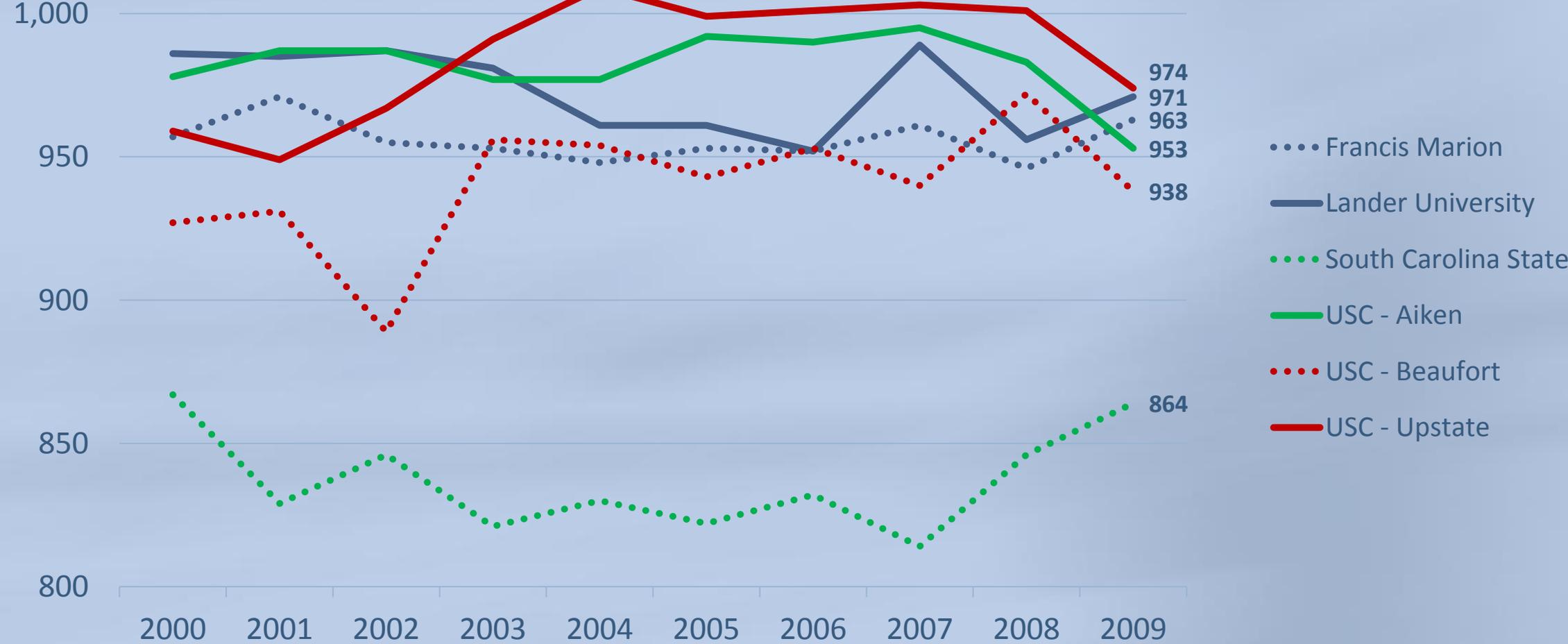
Entering Student SAT Scores (Comprehensive Institutions)



Source: South Carolina Commission on Higher Education, http://www.che.sc.gov/New_Web/Data&Pubs.htm).

Enrollment

Entering Student SAT Scores (Comprehensive Institutions)

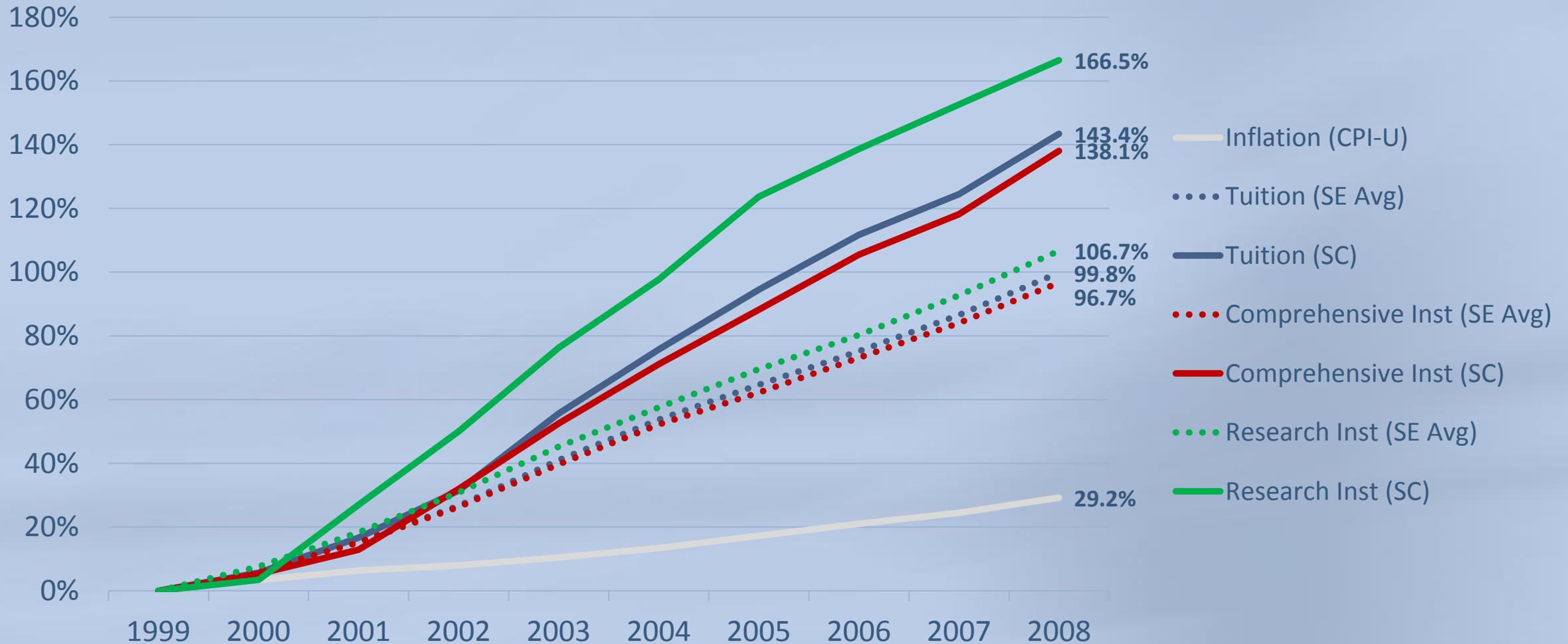


Source: South Carolina Commission on Higher Education, http://www.che.sc.gov/New_Web/Data&Pubs.htm.

Tuition & Fees

Tuition & Fees

In-State Tuition Growth, 1999-2008



Sources: Alabama Commission on Higher Education, <http://www.ache.alabama.gov/Reports/Index.htm>; Louisiana Board of Regents, <http://www.regents.louisiana.gov/Reports/datapub.aspx>; Florida Board of Governors, <http://www.flbog.org/resources/iud/>; The University of North Carolina, http://www.northcarolina.edu/stat_abstract/index.php; South Carolina Commission on Higher Education, http://www.che.sc.gov/New_Web/Data&Pubs.htm; State Council of Higher Education for Virginia, <http://research.schev.edu/>; Tennessee Board of Regents, http://www.tbr.state.tn.us/offices/academicaffairs.aspx?id=496&ekmense=c580fa7b_36_0_496_3; Mississippi Board of Trustees of State Institutions of Higher Learning, <http://www.mississippi.edu/research/stats.html>; Board of Regents of the University System of Georgia, <http://www.usg.edu/research/students/enroll/>

Tuition & Fees

Research Colleges

State	In-State		Out-of-State	
	Growth (99-08)	2008 Tuition	Growth (99-08)	2008 Tuition
South Carolina	166.5%	\$9,608	140.3%	\$23,154
North Carolina	125.7%	\$5,336	72.9%	\$19,934
Virginia	109.0%	\$6,189	114.0%	\$18,461
Alabama	107.1%	\$6,219	119.5%	\$16,375
Tennessee	106.1%	\$7,799	67.8%	\$22,184
Georgia	100.9%	\$6,042	121.6%	\$22,716
Louisiana	78.4%	\$5,086	95.7%	\$13,800
Florida	77.7%	\$3,937	96.5%	\$18,091
Mississippi	71.7%	\$5,117	114.4%	\$13,039

Comprehensive Colleges

State	In-State		Out-of-State	
	Growth (99-08)	2008 Tuition	Growth (99-08)	2008 Tuition
South Carolina	138.1%	\$8,338	135.1%	\$17,257
North Carolina	109.8%	\$3,800	53.4%	\$13,603
Tennessee	107.1%	\$5,334	107.1%	\$16,080
Alabama	106.0%	\$5,466	102.6%	\$11,076
Virginia	100.5%	\$7,198	82.6%	\$17,843
Georgia	78.8%	\$4,087	83.5%	\$13,772
Mississippi	71.2%	\$4,486	107.6%	\$11,511
Louisiana	70.6%	\$3,606	28.3%	\$9,055
Florida	65.1%	\$3,682	83.3%	\$16,902

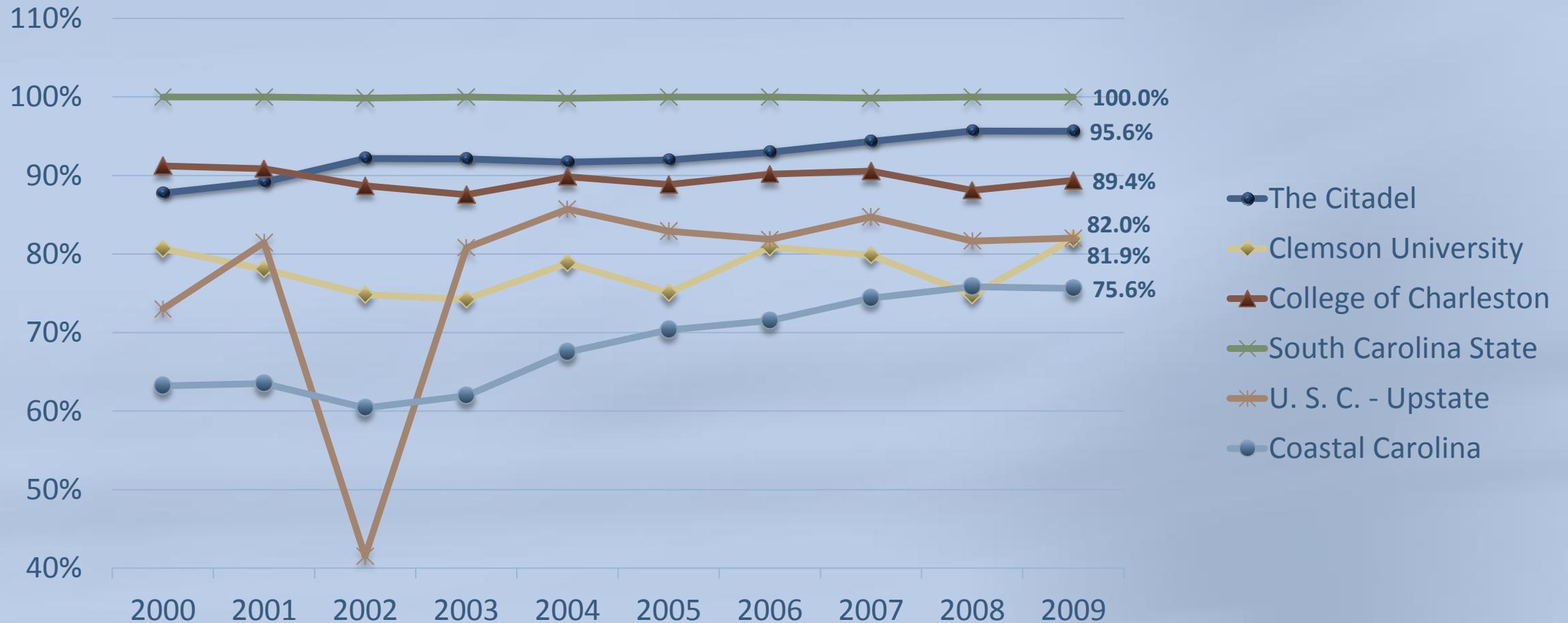
Tuition & Fees

Out-of-State Students Paying Out-of-State Tuition, 2000-2009



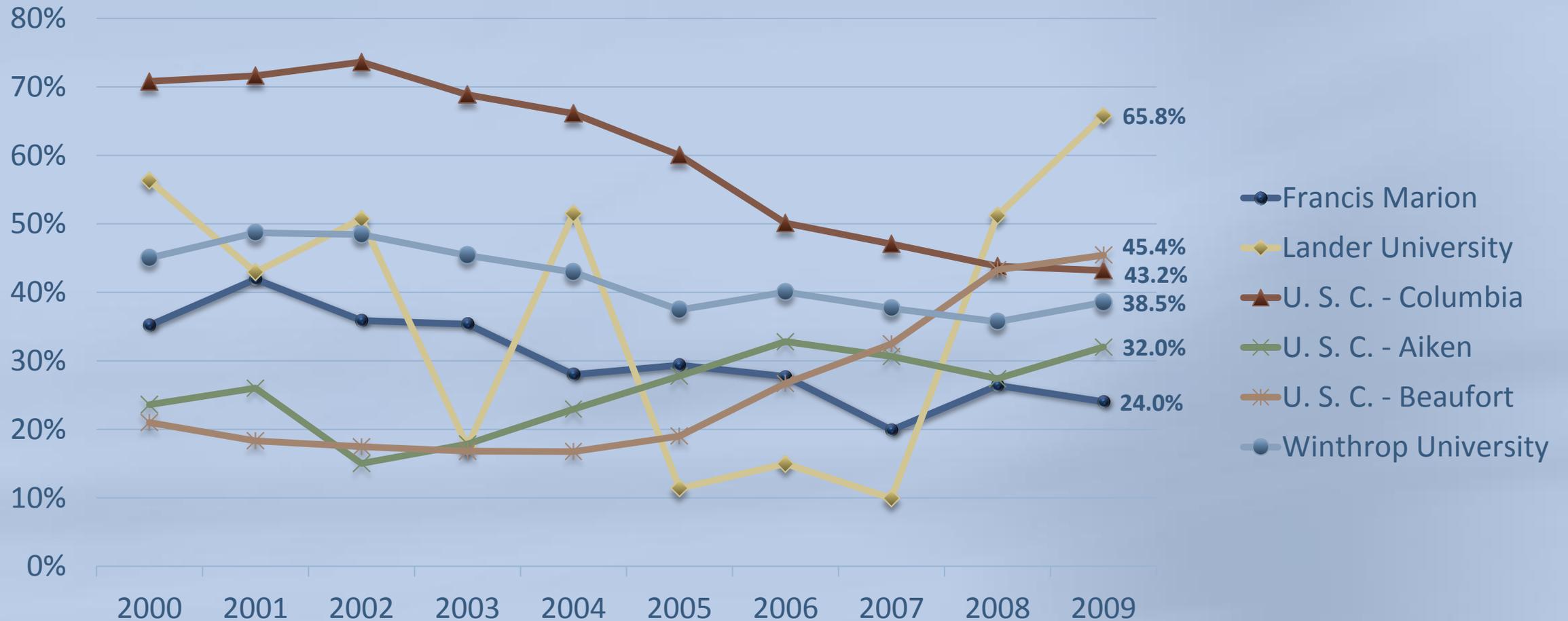
Tuition & Fees

Out-of-State Students Paying Out-of-State Tuition, 2000-2009



Tuition & Fees

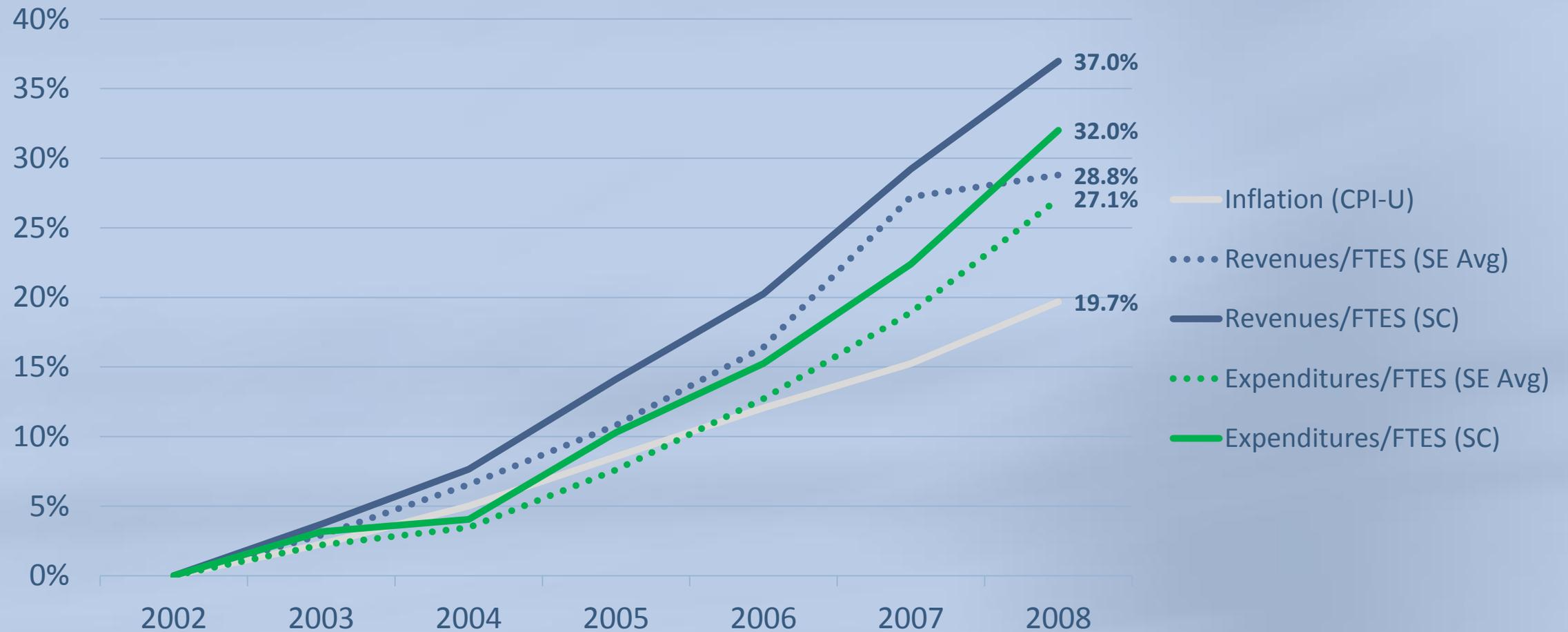
Out-of-State Students Paying Out-of-State Tuition, 2000-2009



Revenues & Expenditures

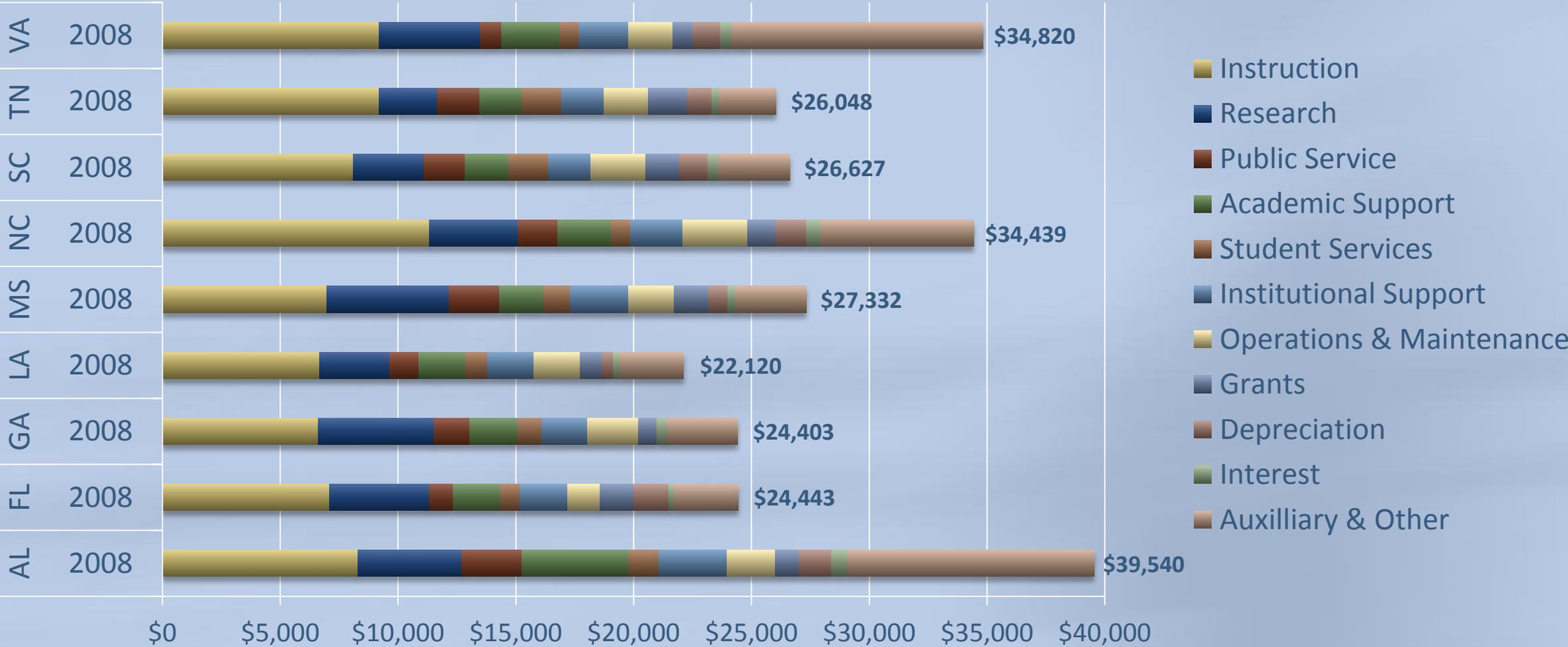
Revenues & Expenditures

Growth per FTES, 1999-2007



Expenditures

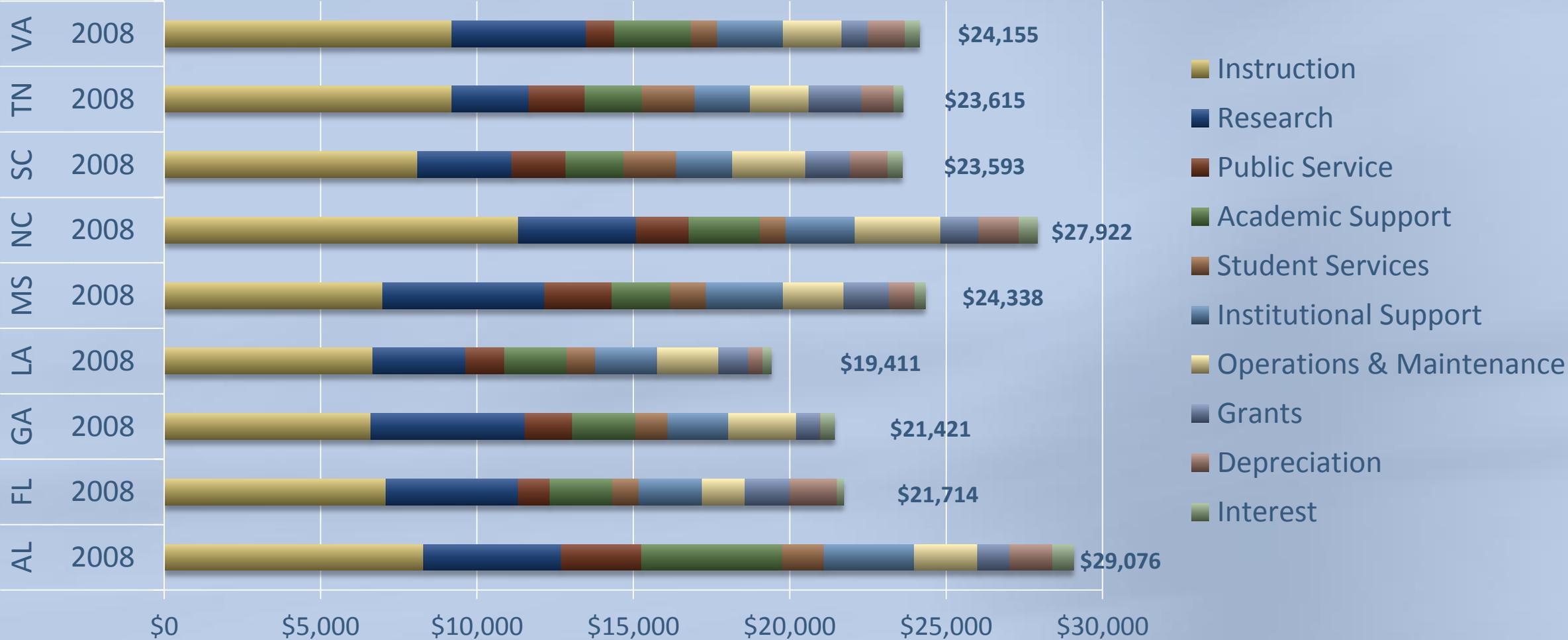
Per FTES, Categorized by State, 2007-2008



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

Expenditures

Per FTES, Categorized by State, 2007-2008 (without Auxiliary & Other)



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

Expenditures

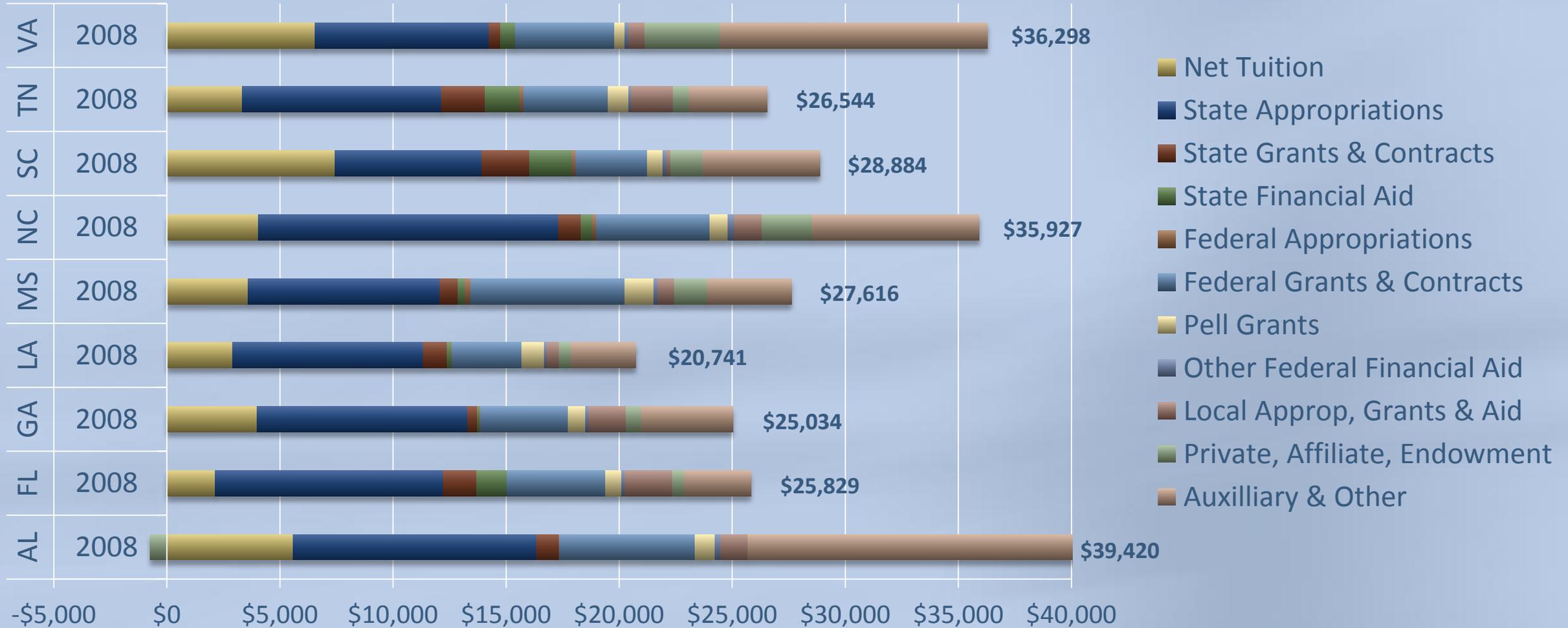
Per FTES, Categorized by Institution, 2007-2008



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

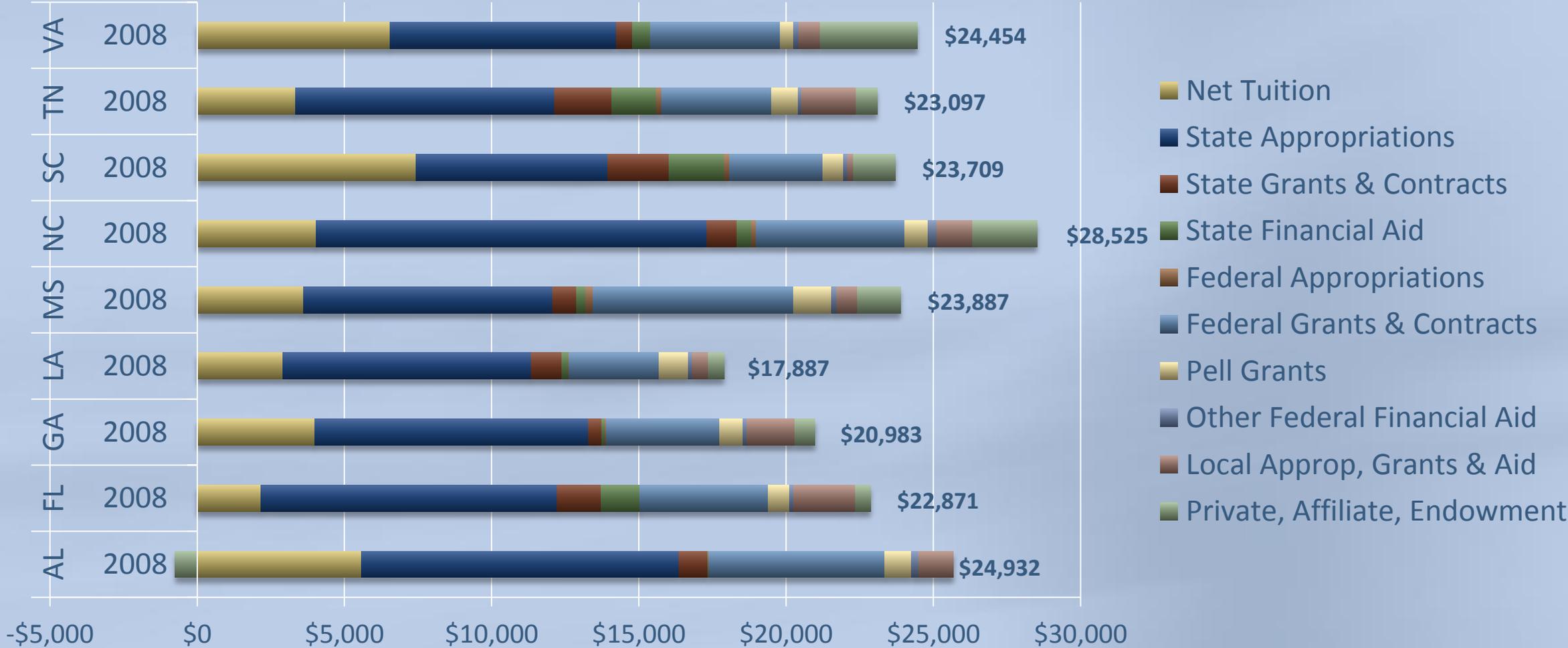
Revenues

Per FTES, Categorized by State, 2007-2008



Revenues

Per FTES, Categorized by State, 2007-2008 (without Auxiliary & Other)



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

Revenues

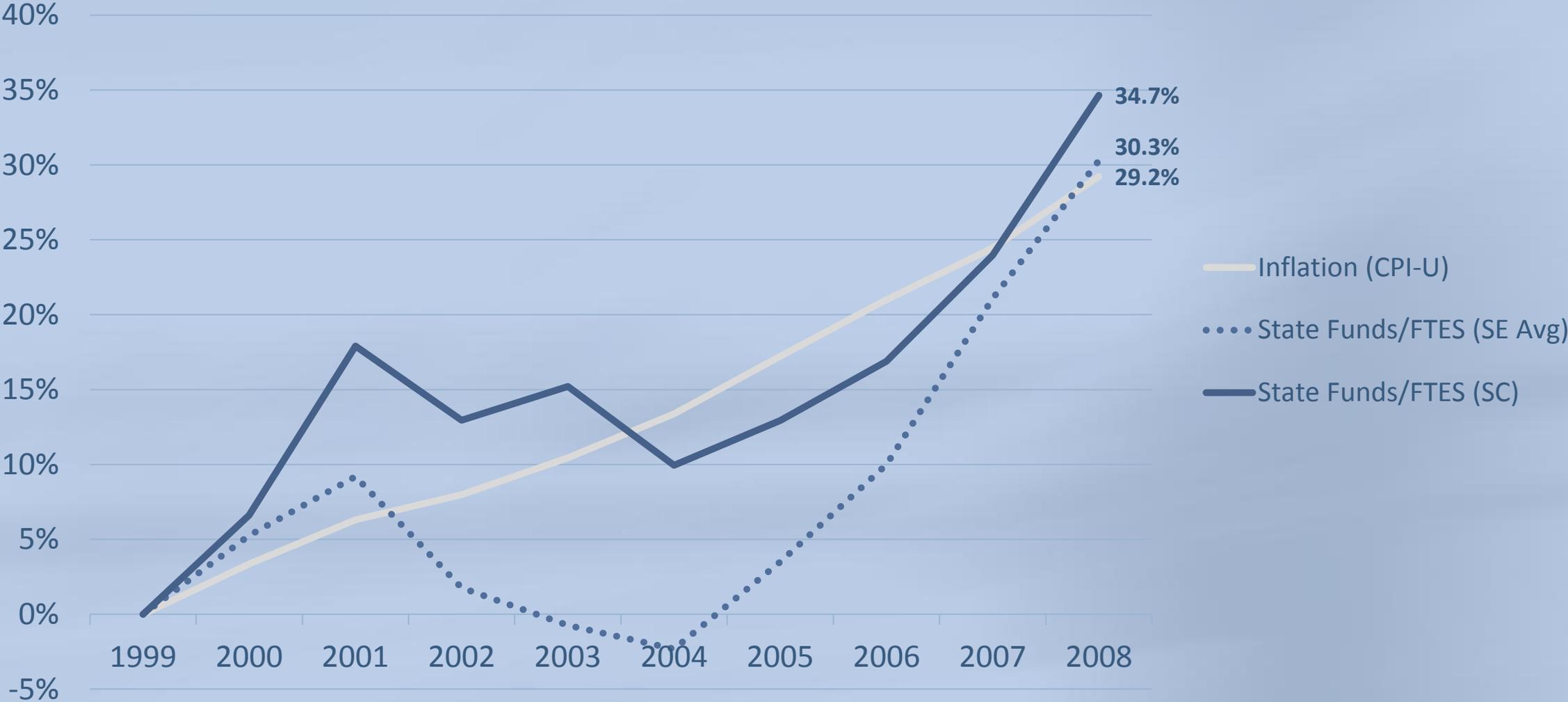
Per FTES, Categorized by Institution, 2007-2008



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

Revenues

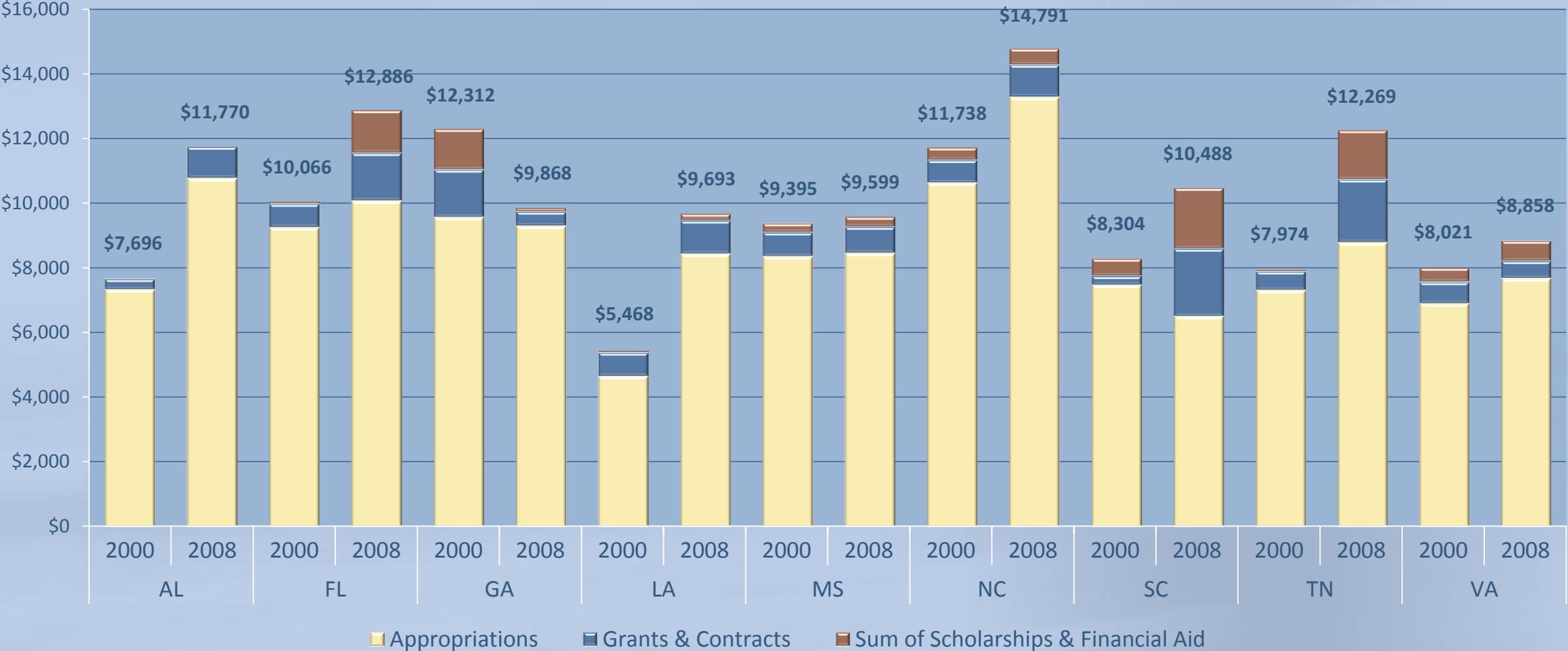
State Funding Growth per FTES, 1998-99 to 2007-08



Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES).

Revenues

State Funding Allocation per FTES, 1999-00 vs. 2007-08

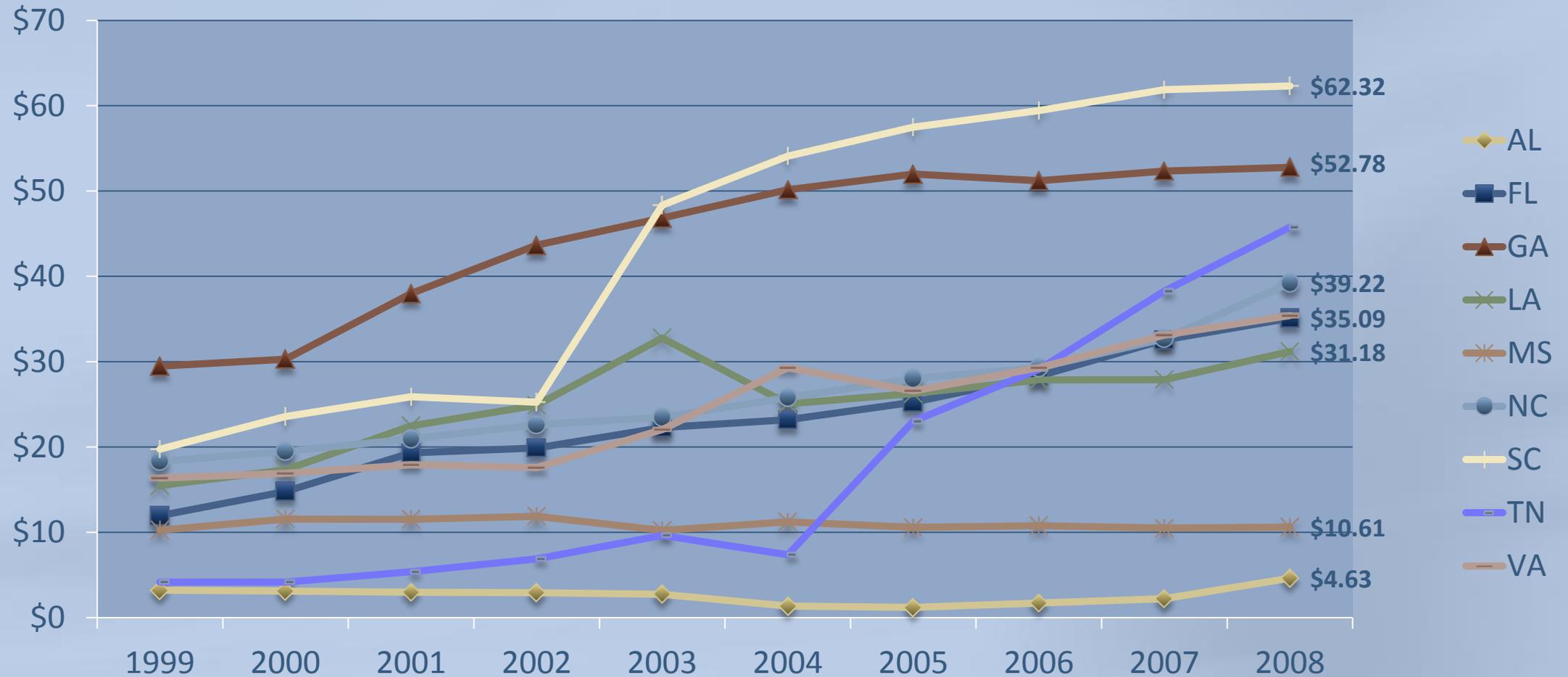


Source: Integrated Postsecondary Education Data System (IPEDS), National Center for Education Statistics (NCES); Note: Georgia's HOPE scholarship data appears unaccounted in IPEDS data.

State Scholarship Assistance

Scholarship Assistance

Per-Capita State Scholarship, Grant & Financial Aid

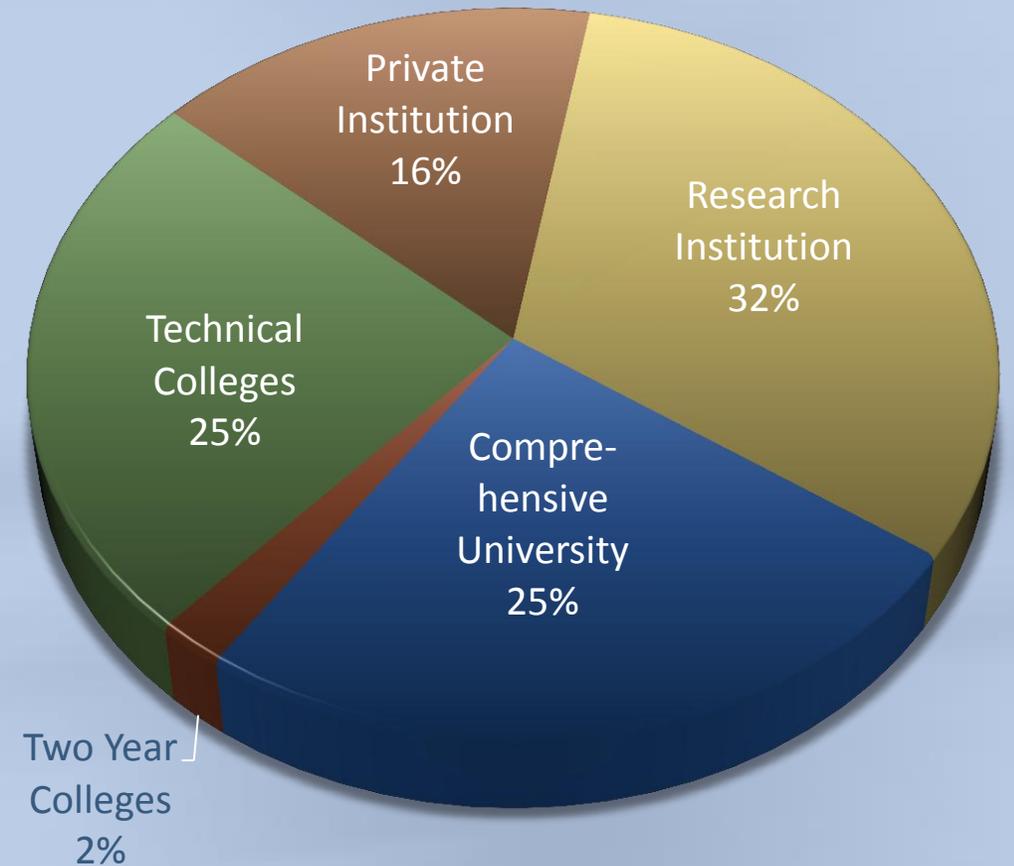


Scholarship Assistance

SC State Lottery Scholarship Funding

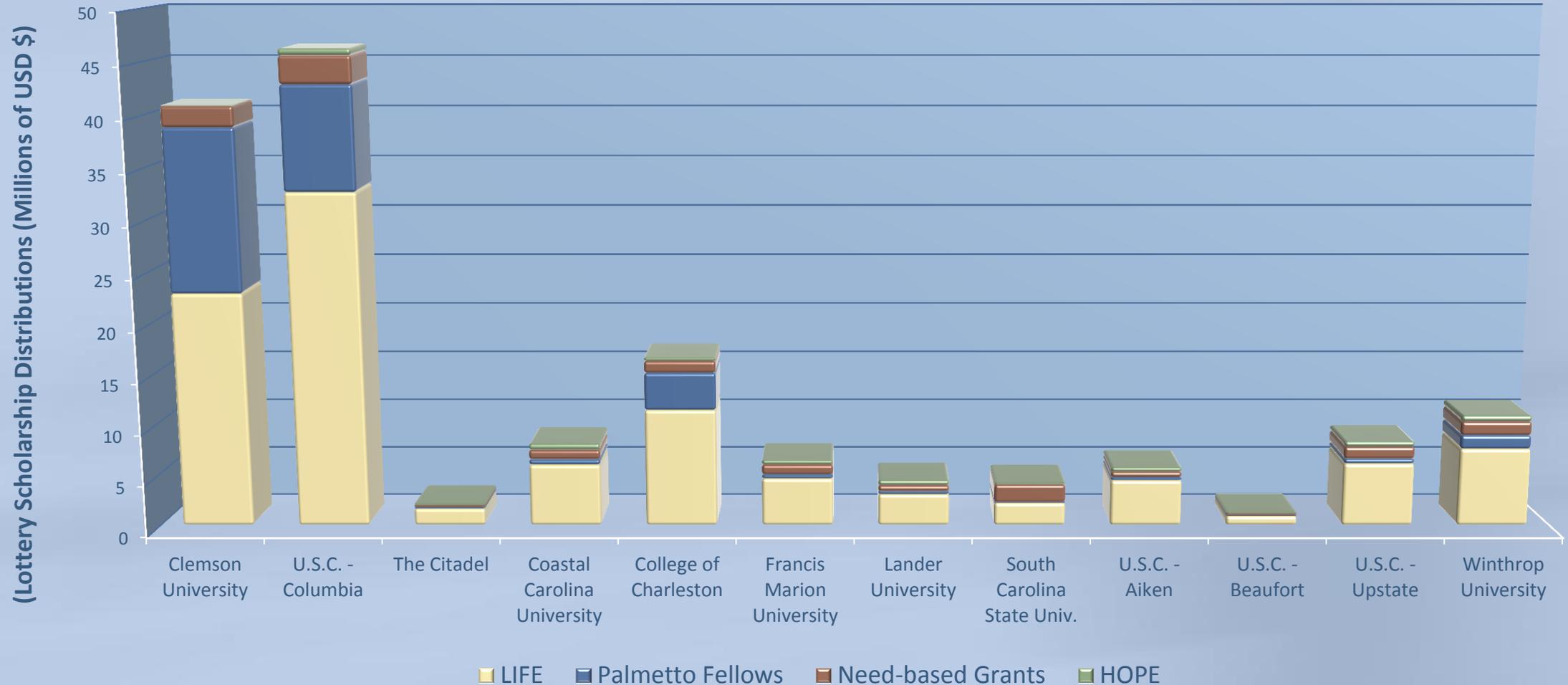
● South Carolina Education Lottery Act: 2008-09 Distribution

- Palmetto Fellows Scholarship: **\$30,277,240** (avg. \$7,945)
- LIFE Scholarship: **\$85,256,682** (avg. \$5,277)
- HOPE Scholarship: **\$8,076,110** (avg. \$2,574)
- Need-based Grants: **\$11,631,566** (avg. \$1,615)
- Lottery Tuition Assistance: **\$47,000,000** (avg. \$1,044)
- **TOTAL: \$182,241,598**



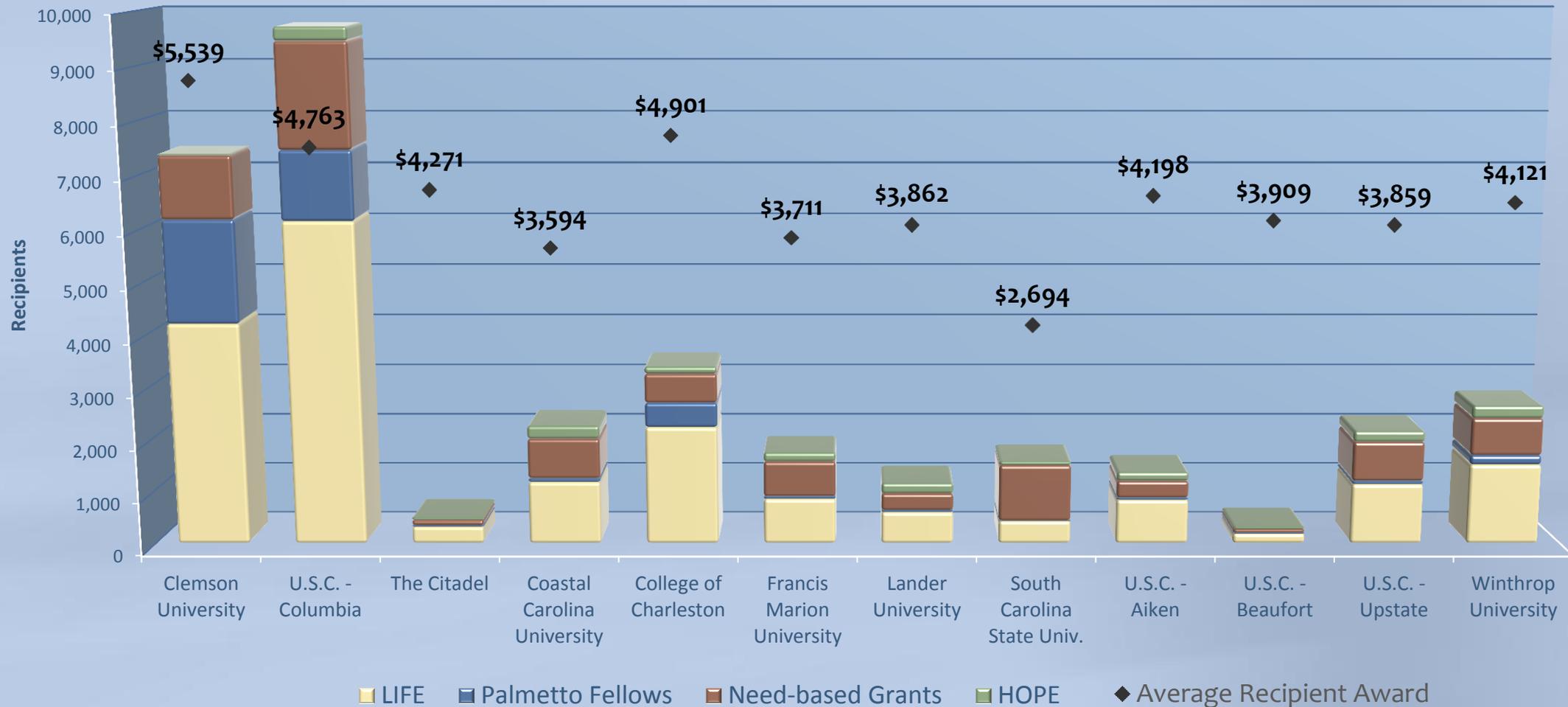
Scholarship Assistance

Monetary Distribution by Institution



Scholarship Assistance

Recipient Distribution by Institution



Key Findings

South Carolina Public 4-Year Colleges & Universities

- Tuition rates have increased 143.4% since 1999, the highest among SE states.
- SC ranks first in percentage of out-of-state students among SE states.
 - Out-of-state enrollment increases since 1999 are the highest among SE states at 37.4%
 - In-state enrollment increases are the 2nd lowest at 14.2%.
- South Carolina provides the highest per-capita scholarship assistance among SE states.
- State funding per FTES has grown 34.7% since 1999, while composition has changed
 - General appropriations (62.2%); Grants & Contracts (19.9%); Scholarships & Financial Aid (17.9%)