

From: Shelia Welch <Shelia.Welch@caresouth-carolina.com>
To: Finance Help, Agingfinancehelp@aging.sc.gov
Ann LewisAnn.Lewis@caresouth-carolina.com
Kester, Tonykester@aging.sc.gov
Todd ShiffletTodd.Shifflet@caresouth-carolina.com
Tim WaltersTim.Walters@caresouth-carolina.com
CC: Mark SmithMark.Smith@caresouth-carolina.com
Date: 9/17/2014 8:21:11 AM
Subject: FW: R7 PD Multi-grant PRF-August 2014 with supporting documentation
Attachments: OK-9AP 2014-2015 Budget History of Units and Unit Costs SFY14.pdf
Grand Total Schedule A.pdf
NEW SUMMARY SERVICES BUDGET& COMP of COST and UNITS SFY15.pdf

LGOA wrote:

The LGOA is in receipt of the Pee Dee PSA's August PRF for Services. However, it is being returned because the unit cost needs to be validated.

The MUSRIIb-dm: Title III B-D Reimbursement shows the net unit cost for meals for C1-Group Dining at \$4.6205 and C2-Home Delivered Meals at \$4.7386. The MUSRstatem: Reimbursement for Bingo and HCBS shows the contract cost of \$5.70 for HCBS. Please explain.

If adjustments are made, please rerun reports as of year to date to determine request amounts.

Vantage Point response:

No adjustments are necessary and reimbursement of services should be valid.

The data in question was derived from the **LGOA Computation of Grants** form showing the rates/units. Since any new form was not presented to the AAA when budgets were requested as a part of the Area Plan Update, the form that has been used for the past several years was the one in which these units/rates were calculated in order to assure that an accurate rate was submitted for approval. This form calculates rates based on GRI, NSIP, funds deducted to pay for assessment costs, and other funding for Title III funds but does not calculate any HCBS funding and would therefore have a net rate that would be different from Title III meals. Although the net unit costs vary, the total contracted rate on all meals is the same and therefore is initially uniform prior to other considerations.

Also, the **LGOA four-year history form** details the rates/units for past and current years. We also would like to cite that the LGOA **authorized** our **Area Plan** which also details the rates/units. Additionally, the rates for August have not changed since July (since a revision for the year has yet to be implemented).

If they would like for a revision to be made to our current rates, then an updated Computation of Grants form to calculate the rates/units will be needed to accommodate their request in order to accurately show how a rate is calculated (**which includes GRI, NSIP, assessment costs and other local funding**). In the meantime and until a revision is required, it should not preclude the payment of services with the current rate. If and when a revision is required, the MUSR will automatically re-figure the calculations that will reflect the revised rates/units.

In a nutshell, the rates as are currently entered into AIM are validated and correct. Should a need to revise these rates occur we will be happy to provide that information to the LGOA at that time.

See the attached files for more relevant detail. Please forward this to all who may require the response.

Thank you,

Mark Smith

From: Finance Help, Aging [<mailto:financehelp@aging.sc.gov>]
Sent: Tuesday, September 16, 2014 5:09 PM
To: Ann Lewis; Shelia Welch; Todd Shifflet; Finance Help, Aging
Cc: Kester, Tony
Subject: FW: R7 PD Multi-grant PRF-August 2014 with supporting documentation
Importance: High

Dear Ms. Lewis, Mr. Shifflet, and Ms. Welch:

The LGOA is in receipt of the Pee Dee PSA's August PRF for Services. However, it is being returned because the unit cost needs to be validated.

The MUSRIIb-dm: Title III B-D Reimbursement shows the net unit cost for meals for C1-Group Dining at \$4.6205 and C2-Home Delivered Meals at \$4.7386. The MUSRstatem: Reimbursement for Bingo and HCBS shows the contract cost of \$5.70 for HCBS. Please explain.

If adjustments are made, please rerun reports as of year to date to determine request amounts.

Thank you for your continued partnership in our mission to enhance the lives of South Carolina's seniors and adults with disabilities.

Single Point Of Contact
South Carolina Lieutenant Governor's Office on Aging
1301 Gervais Street, Suite 350
Columbia, SC 29201

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From: Shelia Welch [<mailto:Shelia.Welch@caresouth-carolina.com>]
Sent: Friday, September 12, 2014 10:07 AM
To: Finance Help, Aging
Cc: Mark Smith
Subject: FW: R7 PD Multi-grant PRF-August 2014 with supporting documentation
Importance: High

Shelia Capps Welch, Director
Vantage Point, a division of CareSouth Carolina, Inc.
Pee Dee Region Area Agency on Aging and Disability Resource Center

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