

From: Jones, Ray E. <rayjones@parkerpoe.com>
To: Patel, Swati SwatiPatel@gov.sc.gov
CC: Pisarik, Holly HollyHollyPisarik@gov.sc.gov
Luther, Emily S. emilyluther@parkerpoe.com
Date: 1/28/2016 12:49:41 PM
Subject: Re: Tri-County Technical College - Governor's Certificate

Thanks to you both. Holly, I believe we met a few years ago during an Upward Basketball season. Thanks for your help.

On Jan 28, 2016, at 11:52 AM, Patel, Swati <SwatiPatel@gov.sc.gov> wrote:

Ray,
I am copying Holly Pisarik, our new General Counsel, who now handles these bond approvals for the Governor.

Thanks,
Swati

Swati S. Patel
Chief of Staff
Office of Governor Nikki Haley
1205 Pendleton Street
Columbia, SC 29201
DD 803.734.5095

Ray Jones
Partner

1201 Main Street | Suite 1450 | Columbia, SC 29201
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From: Jones, Ray E. [<mailto:rayjones@parkerpoe.com>]
Sent: Thursday, January 28, 2016 11:01 AM
To: Patel, Swati
Cc: Luther, Emily S.
Subject: FW: Tri-County Technical College - Governor's Certificate

Good morning, Swati.

In follow up to my voicemail, I'm attaching a Governor's Certificate of Final Approval with respect to a bond deal that we are closing next week.

Our timing on this one is a little tighter than normal. Kindly let me if it would be possible for us to pick

this up tomorrow.

As always, thank you for your assistance.

Ray

From: Emily Luther <emilyluther@parkerpoe.com>
Date: Wednesday, January 27, 2016 at 5:04 PM
To: Ray Jones <rayjones@parkerpoe.com>
Subject: Tri-County Technical College - Governor's Certificate

Ray,

Attached is the Governor's Certificate with respect to the not to exceed \$27,920,000 Education Facilities Revenue Bond, Series 2016 that JEDA will issue on behalf of TCTC Foundation, LLC to assist in the financing of certain projects at Tri-County Technical College. The issue is closing on the February 2 and we would like to have this certificate executed by Friday at close of business if possible so we may transmit to the purchaser of the Bonds for pre-closing on Monday, February 1.

I have also attached the Certificate regarding the Public Hearing signed by Rusty Burns, the Administrator for Anderson County, South Carolina and the Affidavit of Publication for the Notice of Public Hearing, each of which are referenced in the Governor's Certificate.

Thank you!

Emily Luther
Special Counsel
803.253.6841

Ray Jones
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