

From: Pisarik, Holly

To: Haltiwanger, Katherine <KatherineHaltiwanger@gov.sc.gov>
Lee, Ashton <AshtonLee@gov.sc.gov>

Date: 1/29/2016 1:26:08 PM

Subject: FW: Tri-County Technical College - Governor's Certificate

Attachments: TCTC - Affidavit of Publication.PDF
TCTC_2016 JEDA Bonds - Certificate of Public Hearing.PDF
Governor's Certificate of Final Approval.pdf

I have printed the documents and given them to Ashton. Please let me know when they are signed, so I can tell Ray that they are available for pick up.

From: Patel, Swati
Sent: Thursday, January 28, 2016 11:53 AM
To: Pisarik, Holly
Subject: FW: Tri-County Technical College - Governor's Certificate

From: Jones, Ray E. [<mailto:rayjones@parkerpoe.com>]
Sent: Thursday, January 28, 2016 11:01 AM
To: Patel, Swati
Cc: Luther, Emily S.
Subject: FW: Tri-County Technical College - Governor's Certificate

Good morning, Swati.

In follow up to my voicemail, I'm attaching a Governor's Certificate of Final Approval with respect to a bond deal that we are closing next week.

Our timing on this one is a little tighter than normal. Kindly let me if it would be possible for us to pick this up tomorrow.

As always, thank you for your assistance.

Ray

From: Emily Luther <emilyluther@parkerpoe.com>
Date: Wednesday, January 27, 2016 at 5:04 PM
To: Ray Jones <rayjones@parkerpoe.com>
Subject: Tri-County Technical College - Governor's Certificate

Ray,

Attached is the Governor's Certificate with respect to the not to exceed \$27,920,000 Education Facilities Revenue Bond, Series 2016 that JEDA will issue on behalf of TCTC Foundation, LLC to assist in the financing of certain projects at Tri-County Technical College. The issue is closing on the February 2 and we would like to have this certificate executed by Friday at close of business if possible so we may transmit to the purchaser of the Bonds for pre-closing on Monday, February 1.

I have also attached the Certificate regarding the Public Hearing signed by Rusty Burns, the Administrator for Anderson County, South Carolina and the Affidavit of Publication for the Notice of Public Hearing, each of which are referenced in the Governor's Certificate.

Thank you!

Emily Luther
Special Counsel
803.253.6841

Ray Jones
Partner

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