

From: Patel, Swati <SwatiPatel@gov.sc.gov>
To: Glaccum, David <DavidGlaccum@gov.sc.gov>
Mottel, Haley <HaleyMottel@gov.sc.gov>
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Baker, Josh <JoshBaker@gov.sc.gov>
Godfrey, Rob <RobGodfrey@gov.sc.gov>
Adams, Chaney <ChaneyAdams@gov.sc.gov>
Symmes, Brian <BrianSymmes@gov.sc.gov>
Date: 7/11/2016 12:17:15 PM
Subject: RE: Yesterday's conversation about Military Pension exemption

Thanks David. Unless anyone else thinks otherwise, I think we should do it.

From: Glaccum, David
Sent: Monday, July 11, 2016 11:45 AM
To: Mottel, Haley; Patel, Swati; Veldran, Katherine; Baker, Josh; Godfrey, Rob; Adams, Chaney; Symmes, Brian
Subject: RE: Yesterday's conversation about Military Pension exemption

What this bill does”

The bill that passed allowed a taxpayer who has military retirement income to

- 1) If under 65, deduct \$17,500 of that income from SC taxable income; and
- 2) If 65 or older, deduct \$30,000 of that income from SC taxable income.

The bill phases these deductions in over the next 5 years.

How it could be better:

The original bill had no cap on the retirement deduction and phased it in over three years (this is the version we paid for in our Executive Budget). Therefore, Mr. Bethea may be working to increase the deduction caps, reduce the phase-in, or a combination of both.

From: Mottel, Haley
Sent: Monday, July 11, 2016 11:13 AM
To: Patel, Swati; Veldran, Katherine; Baker, Josh; Godfrey, Rob; Adams, Chaney; Symmes, Brian; Glaccum, David
Subject: RE: Yesterday's conversation about Military Pension exemption

Looping in DG. Sorry!

From: Patel, Swati
Sent: Monday, July 11, 2016 11:12 AM
To: Mottel, Haley; Veldran, Katherine; Baker, Josh; Godfrey, Rob; Adams, Chaney; Symmes, Brian
Subject: RE: Yesterday's conversation about Military Pension exemption

I think we should still do it. We can make the point he wants to make in a ceremonial signing and still celebrate what the bill accomplishes.

David – what does exactly does this bill do and what more should it do?

From: Mottel, Haley
Sent: Monday, July 11, 2016 11:07 AM
To: Patel, Swati; Veldran, Katherine; Baker, Josh; Godfrey, Rob; Adams, Chaney; Symmes, Brian
Subject: FW: Yesterday's conversation about Military Pension exemption

All,

I had a conversation with Bill Bethea last week regarding a ceremonial signing for the Military Retirement Tax Credit bill. It was his suggestion that we not plan a signing at this time because he is currently working to improve the legislation with Senators Hutto and Malloy. I told him I would pass along his feedback.

Please let me know how you would like me to proceed.

Thank you,
Haley

From: William L Bethea Jr. [<mailto:bill@bbethea.com>]
Sent: Friday, July 08, 2016 1:31 PM
To: Mottel, Haley
Subject: Yesterday's conversation about Military Pension exemption

Haley, thank you for your time and understanding yesterday. First, let me repeat that we will do whatever the Governor wants to do. Having said that, for the reasons discussed yesterday it is my judgment that we will be better served in the long run by not doing anything ceremonial at this time given that we have only taken the first step in what will be a longer journey. We plan to do a number of things in the "off season" to hopefully put us in better position in the 2017 session in the Senate. In the meantime we will at least have the "half a loaf" phasing in while we work to improve upon it.

As I mentioned, I would welcome the opportunity to chat with the Governor about this if she has other thoughts.

Thanks again and try to stay cool!

All the best,
bill

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