

**SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY,
EDUCATION FACILITIES REVENUE BOND
(TCTC FOUNDATION, LLC PROJECT)
SERIES 2016**

CERTIFICATE AS TO PUBLIC HEARING

I, the undersigned, on behalf of the South Carolina Jobs-Economic Development Authority (the "Authority") and the Governor of the State of South Carolina, do hereby certify as follows:

1. A public hearing was held jointly by the Authority and the governing body of Anderson County, South Carolina ("County"), in connection with the issuance by the Authority of its Education Facilities Revenue Bond (TCTC Foundation, LLC Project) Series 2016 in an aggregate principal amount of not to exceed \$33,000,000 ("Bond"), to (A) defray the cost of the (i) construction of a new Student Success Center to house a Learning Commons and associated group study space and computer labs, campus store, café, and a shipping and receiving facility, (ii) refurbishment and repurposing of Ruby Hicks Hall to become a "one-stop," student services center, and (iii) construction of a new central plant to provide cooling for campus buildings via an energy loop, all for use by Tri-County Technical College ("College") in the County (collectively "2016 Projects"); (B) provide funds to (i) amend the structure of the Authority's outstanding Economic Development Revenue Bond (TCTC Foundation, LLC Project) Series 2005 ("Series 2005 Bonds") issued in the original principal amount of \$8,000,000, or (ii) prepay Loan Payments, as defined in the Loan Agreement dated August 25, 2005, between the Authority and the Borrower, in order to provide funds necessary to refund and defease all or a portion of the Series 2005 Bonds, which were issued by the Authority and loaned to the Borrower to defray the costs of (x) acquiring certain real property, and (y) constructing and equipping an approximately 45,000 square foot classroom building thereon (collectively, "2005 Projects" and together with the 2016 Projects, "Projects"); (C) provide for capitalized interest related to the Bond; and (D) provide for certain fees and expenses to be incurred in connection with the issuance of the Bond.

2. I was present at the public hearing described above, which hearing was held on December 1, 2015, in the County Council Chambers of the Historic Courthouse located at 101 South Main Street, Anderson, South Carolina 29624, as specified in the notice with respect to the public hearing. All persons desiring to do so were given reasonable opportunity to speak and, if requested, to present their opinions in writing regarding the issuance by the Authority of the Bond and the use of the proceeds for the purposes described in paragraph 1 above. There were no written comments received nor persons in attendance at the public hearing to speak to the issuance of the Bond for the purpose described in paragraph 1 above.

IN WITNESS WHEREOF, I have hereunto set my hand effective as of January 27th, 2016.

A handwritten signature in dark ink, consisting of a stylized, cursive 'S' followed by a long horizontal stroke, positioned above a thin horizontal line.

*(Signature Page to the
Certificate as to Public Hearing)*