MINUTES OF

BUDGET AND CONTROL BOARD

MEETING

June 9, 1987

011995

State of South Carolina

State Budget and Control Board

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

Box 12444
Columbia
29211

June 10, 1987

MEMORANDUM

TO: Budget and Control Board Division Directors

FROM: William A. McInnis, Deputy Executive Director WAM

SUBJECT: Summary of Board Actions at June 9, 1987, Meeting

This listing of actions is not the minutes of the referenced meeting. It is an unofficial (meaning it has not been approved by the Board) summary of the Board actions taken at that meeting. The minutes of the meeting are presented in a separate, much more detailed document which becomes official when approved by the Board at a subsequent meeting.

1. Approved the minutes of the May 12, 1987, meeting;

2. Approved a utility easement from the State to the U. S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County;

3. Received as information a report that the occupancy date for Board divisions in the Capitol Center Building now has been set by the developer for July 15, 1987;

4. Received as information a Health and Human Services Finance Commission report which presents an analysis of medical care as of April 30 and which called the Board's attention to a possible Medicaid federal funding problem;

5. Received as information a report that the Motor Vehicle Management Division plans to advise agencies that the minimum number of miles charged per vehicle will be increased from 1,200 to 1,500 miles per month effective July 1, 1987, and that some fleet mileage rate increases will be needed in 1988-89;

6. Received as information a Division of Local Government report on rural development funds expended during April which included 18 projects totalling $305,800 in State grant funds and which indicated that 277 applications involving $4,680,450 have been approved during the current fiscal year, that 27 applications totalling $459,750 are pending, and that the grant funds balance available is $1,319,550;

011996

7. Received as information notification of a College fee increase of $125 per semester for in-State students and $137 per semester for out-of-State students plus a $20 per semester capital improvement fee increase and a $5 increase for athletics and student activities, approved by the State College Board of Trustees for the College of Charleston;

8. Received as information notification of a $120 increase per semester per student approved by the State College Board of Trustees for Francis Marion College;

9. Received as information notification of a $125 increase per semester per student and of a one-time 1987-88 surcharge of $50 per semester per student approved by the State College Board of Trustees for Lander College;

10. Directed staff to ask the Commission on Higher Education for a report comparing fees charged by State colleges and universities to in-State and out-of-State students;

11. Received as information the State Treasurer's Office report that low level radioactive waste surcharge payments of $266,326 were received in April 1987 and that $3,859,264 of these payments have been received in 1986-87 through April of which $2,605,374.27 were disbursed to the General Fund, $964,402.50 to the U.S. Department of Energy, and $289,487.23 to Barnwell County;

12. Received as information a Budget Division report that the transfer of $30,173 of personal service funds was approved during May to bring the total approved for transfer during the fiscal year to $8,052.394;

13. Received as information the FTE position operating report for the month of May 1987 which shows that net of 17.25 FTE positions were deleted to bring the base total to 64,765.24 FTE positions at the end of the month of which 60,245.02 FTE positions were filled and 4,520.22 were vacant;

14. Directed staff to include statements of justification in support of all future requests to increase the number of FTE positions authorized;

15. Received as information the Budget Division report submitted to the General Assembly on the Senate version of the 1987-88 Appropriations Bill;

16. Received as information a report that the following permanent improvement project actions included on Summary 22-87 have been reviewed favorably by the Joint Bond Review Committee and approved by staff: Items 3 through 11, 13, 14, 16 through 19 and 22 (involving B&C Bd-General Services, Citadel, TEC, Criminal Justice Academy, Wildlife & Marine Resources, PRT, Patriots Point, Employment Security and Highways & Public Transportation);

011397

17. Received as information a report that the following permanent improvement project actions included on Summary 23-87 have been approved by staff and Joint Bond Review Committee review is not required: Items 25 through 41 (involving B&C Bd-General Services, Citadel, Winthrop, Medical University, TEC, Vocational Rehabilitation, Museum Commission, Criminal Justice Academy and Patriots Point);

18. Received as information a report that the Hucks v. Riley, et al., case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities;

19. Received as information a report that regulations relating to procurement preference for SC and US products; local housing authority bond issues for multifamily housing projects; and certain revisions of State Employee Grievance Committee and State Personnel rules and regulations became effective May 22, 1987, upon their publication in that issue of the State Register;

20. Received as information reports on the reimbursement of interviewee travel expenses by Lander College (3), College of Charleston (23) and Clemson University (33);

21. Approved the transfer of the Jobs Training Partnership Act (JTPA) program from the State Board for Technical and Comprehensive Education to the Office of the Governor, Office of Executive Policy and Programs;

22. (a) Levied a surcharge of 66¢ per cubic foot of waste received at the Barnwell facility during the July 1, 1987 through June 30, 1988, period and directed Chem-Nuclear Systems, Inc., to collect this surcharge on behalf of the Board and to remit all collections to the State Treasurer monthly; and (b) authorized the State Treasurer to pay from the amounts received each month from Chem-Nuclear the following: 93.75% to the Southeast Compact Commission, with the total to the Commission not to exceed $600,000 for 1987-88; and 6.25% to the Office of the Governor, with the total to that Office not to exceed $40,000 for 1987-88;

23. Heard status reports on the work of the CCI Site Selection and Request for Proposals committees and reappointed former Department of Corrections employee (now private consultant) Nelson Meek to the membership of these Committees, after having been assured that his participation will not result in any impropriety;

011998

24. Authorized the issuance of an RFP to provide for the design, construction and financing of a 1,200-bed medium-maximum security prison using lease/purchase financing to replace the Central Correctional Institution (CCI) at a site to be selected by the Board; and authorized the Board's Executive Director to obtain external legal counsel as needed to develop the RFP documents;

25. Approved the following rural improvement fund grant requests: (a) Georgetown County, $50,000; and (b) City of Myrtle Beach, $50,000;

26. Exempted the Higher Education Tuition Grants Agency from the 1986-87 budget reductions of $534,453 and directed that Agency to restrict its 1987-88 anticipated expenditures to 98.5% of its authorized expenditure level until the second semester of the school year;

27. Authorized the Retirement Systems Division to use the competitive request for proposals method to procure annuity products for the Optional Retirement Program authorized in R70 (Code Section 9-17-10); and asked that a report on Retirement System investments be made to the Board twice yearly;

28. Received as information the financial report on the Department of Mental Health operations; and authorized Mental Health to transfer $2,030,144 ($654,491 State, $50,000 federal, and $1,325,653 other) from personal services to other operating expenses;

29. Authorized the Department of Corrections to transfer $1,000,000 of appropriated State funds from personal services to other operating expenses and directed that 28.5 FTE positions of that Department be deleted;

30. Authorized the following transfers of personal service funds: (a) Wil Lou Gray Opportunity School, $21,457 federal and other funds to other operating expenses; and (b) Commission for the Blind: $50,000 federal funds to case services;

31. (a) Authorized the Department of Social Services to transfer $275,000 federal funds from personal services to contractual services; and (b) carried over a Department of Social Services request to transfer $824,000 State funds from AFDC Assistance Payments to equipment;

32. Approved the following FTE position transfers which result in no net change to the Authorized FTE Position Base, as recommended by the Joint Legislative Committee on Personal Service Financing and Budgeting: one State-funded FTE position from Mental Health to HHSFC; one State-funded FTE position from DHEC to DSS; three other-funded FTE positions from DHEC to HHSFC;

011999

33. Selected Mr. Morris as the Board member to serve on the Procurement Policy Committee and received as information a report on the membership of the Committee;

34. Carried over consideration of the establishment of the MUSC Teaching Hospital Asbestos Abatement permanent improvement project with a budget of $792,000 to be paid from the $8.2 million of Capital Improvement Bonds authorized to the Board for Asbestos Removal, following its favorable review by the Bond Committee; and asked staff to determine what financial resources MUSC may have which could finance this project;

35. Approved the permanent improvement project establishment request, scope changes and budget revisions for Department of Corrections projects included on Summary 23-87 at items 18 (project 9070, Allendale Prison, scope), 19 (project 9071, Marlboro Prison, scope, budget decrease), and 20 (CCI Relocation Plan, Design and Site Project, establish), on the condition that they are reviewed favorably by the Joint Bond Review Committee;

36. Carried over the establishment of and the budgets for two property acquisition project proposals by Greenville Technical College which have been reviewed favorably by the Joint Bond Review Committee and did not approve these acquisitions as real property transactions under Code Section 1-11-65;

37. Carried over the proposed acquisition by the Employment Security Commission of a two-acre site for an office building in Chester for $20,000 per acre, as a real property transaction under Code Section 1-11-65;

38. Approved the acquisition by Clemson University of a 24-acre site in Estill from Hampton County, valued at $16,800, for $5 to provide a site for a catfish farming demonstration facility;

39. Approved the acquisition by the Department of Mental Retardation of a .75 acre lot on Harper Street in Laurens for a site for an 8-bed community residence for the contract sale price of $5,325, as a real property transaction under Code Section 1-11-65;

40. Approved an amended petition to the City of Folly Beach to annex certain State-owned property to replace a petition approved October 7, 1986, in accordance with Code Section 5-3-140;

41. Approved the travel of Board member Mr. McLellan and Insurance Reserve Fund staff James Bennett and Strom Johnston to London, England to negotiate the renewal and continuation of the medical malpractice liability insurance contract with Lloyd's of London; and approved the

payment of not to exceed $12,500 to Tillinghast, Nelson and Warren, consulting actuaries, for time and expenses of Messrs. Reichle and Wood of that firm to assist in these negotiations;

42. In accord with Section 11-35-1210, granted procurement certification to Clemson University within the parameters described in the audit report for the following limits (total potential purchase commitment whether single- or multi-year contracts are used) for a period of three years: goods and services, $50,000; consultants, $50,000; information technology in accordance with the approved Information Technology Plan, $50,000; and construction services, $25,000;

43. In accord with Code Section 8-11-135, authorized the Department of Mental Health to pay not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia;

44. In accord with Code Section 8-11-135, authorized the Department of Mental Retardation to pay $3,212 as a reimbursement to Dr. Michael Dey for the costs incurred in moving personal and household effects from Winfield, Kansas to Columbia;

45. Approved the travel of College of Charleston Professor Arthur McDonald to London, England during the June 15 - July 6, 1987, period at an estimated cost of $2,125 to be paid from State-appropriated funds;

46. Approved the travel of Parks, Recreation and Tourism staff member Donna Reynolds to Tokyo, Japan during the June 25 - July 4, 1987, period at an estimated cost of $8,500 to be paid from funds appropriated for tourism development and promotion;

47. Ratified staff approval of the following foreign travel: (a) Governor's Office: Chief of Staff J. Warren Tompkins to Paris, France during the June 10-16, 1987, period at an estimated cost of $2,000 to be paid from State-appropriated funds; and (b) SLED: Lt. Joseph A. Holley and Lt. Lawrence Fralick, Governor's security detail, to Paris, France during the June 6-19, 1987, period at an estimated cost of $11,862 to be paid from State-appropriated funds;

48. Agreed to hold a regular meeting at 10:00 a.m. on Tuesday, June 23, 1987, in the Governor's conference room in the State House;

49. Appointed Mr. Charles J. Bruce, Vice President, Siebels, Bruce & Company and Mr. J. Leonard Stokes, Automotive Engineer, SCE&G, as replacement members to the Motor Vehicle Management Council to fill the unexpired terms of Mr. Arden A. Lemon (term to expire October 1988) and Mr. James Howard Drake (term to expire October 1989), subject to the advice and consent of the Senate;

50. Approved an unclassified salary increase of $8,899 for Charles A. Brooks, Commission on Higher Education, to bring his salary to $68,207; and approved a salary in the $35,000 - $40,000 range for Dr. G. R. Vasta of the Medical University;

51. Asked staff to review all laws and regulations on the use and care of the State House and State House grounds and to report results to the Board; and adopted a policy prohibiting the placement of fixed signs on the State House grounds.

WAM/dw

012002

MINUTES OF STATE BUDGET AND CONTROL BOARD MEETING

JUNE 9, 1987 9:30 A. M.

The Budget and Control Board met at 9:30 a.m. on Tuesday, June 9, 1987, in the Governor's conference room in the State House, with the following members in attendance:

Governor Carroll A. Campbell, Jr., Chairman;
Mr. Grady L. Patterson, Jr., State Treasurer;
Mr. Earle E. Morris, Jr., Comptroller General;
Senator Rembert C. Dennis, Chairman, Senate Finance Committee;
Representative Robert N. McLellan, Chairman, House Ways & Means Committee.

Also attending were:

Jesse A. Coles, Jr., Ph.D.	Executive Director
William A. McInnis	Secretary
E. A. Laurent, Ph.D.	Deputy Executive Director
J. Samuel Griswold, Ph.D.	Deputy Executive Director
Charles H. Smith	Special Projects Administrator
Donna K. Williams	Assistant to Secretary
Other Board staff	
Joseph A. Wilson, II	Chief Deputy Attorney General
Q. Whitfield Ayres, Ph.D.	Governor's Dir., Budget & Social Policy
Luther F. Carter, Ph.D.	Governor's Exec. Asst. Finance & Planning
Mark R. Elam	Governor's Legal Counsel
George M. Lusk	Comptroller General, Senior Assistant
William Jordan	Finance Committee Director of Research
Scott R. Inkley, Jr.	Ways & Means Committee Dir. of Research
Susan K. Hooks	Ways & Means Committee Research Analyst

Minutes of Previous Meeting (Regular #1)

Board members previously had been furnished a draft version of the minutes of the May 12, 1987, meeting.

Upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board approved the referenced minutes as written.

Blue Agenda

Following a review by Dr. Coles of the items included, upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board approved all items on the blue agenda.

Blue agenda items are identified as such in these minutes.

012003

General Services: Right-of-way Easement (US Sprint Company) (Blue #1)

The Division of General Services recommended approval of a utility easement from the State to the U. S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County.

The Division advised that the easement has been reviewed and approved by the Attorney General's Office and executed on behalf of the Company.

A consideration of $4.00 has been paid by the Company for this easement which involves 0.02 of an acre of State land.

Upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board approved a utility easement from the State to the U. S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County.

[Secretary's Note: Later in the meeting, Division Director Kelly assured Mr. McLellan that the Division would provide him with a copy of the inventory of State property which Mr. Kelly said is to be completed soon.]

Information relating to this matter has been retained in these files and is identified as Exhibit 1.

General Services: Rescheduled Move to Capitol Center Building (Blue #2)

The Board received as information a Division of General Services report that the occupancy date for Board divisions in the Capitol Center Building now has been set by the developer for July 15, 1987.

Information relating to this matter has been retained in these files and is identified as Exhibit 2.

HHSFC: Analysis of Medical Care, 1986-87 As of April 30 (Blue #3)

The Board was advised that Health and Human Services Finance Commission Executive Director Dennis Caldwell has provided a report presenting an analysis of medical care as of April 30. Mr. Caldwell said that expenditures continue to track very closely to projections "as measured on a straight line basis." He noted that, through April, Regular Medicaid service lines show expenditures at 84.17% of available funding while 83.3% of the year has elapsed. Details were provided in an attachment.

Mr. Caldwell also stated that he expects total May expenditure data will continue to be on target with projections with some necessity for transfers among service lines.

Mr. Caldwell, in paragraph 3 of a June 3 letter provided to Board members, called the Board's attention to what he called "...a potentially significant Medicaid funding problem...." relating to the availability of federal funding in sufficient amounts. While the immediate problem concerns the remainder of the third quarter of the federal fiscal year (the last half of June, basically), Mr. Caldwell said this may be a forewarning of a larger problem involving the restriction of the Medicaid program nationally.

At the meeting, Dr. Coles noted that progress had been made in Washington to resolve the problem alluded to by Mr. Caldwell.

The Board received as information a Health and Human Services Finance Commission report which presented an analysis of medical care as of April 30 and which called the Board's attention to a possible Medicaid federal funding problem.

[Secretary's Note: Mr. McLellan joined the meeting during Dr. Coles' review of this item.]

Information relating to this matter has been retained in these files and is identified as Exhibit 3.

Motor Vehicle Management: Adjustment of Minimum Number of Miles Charged (B#4)

Director Allan Spence of the Division of Motor Vehicle Management advised that, despite continuing cost increases, no overall rate increase for the Division's fleet vehicles has been imposed in the past six years.

Mr. Spence pointed out that his Division now faces having to pay liability insurance premiums which far exceed those paid in earlier years. He noted that this fixed cost has increased from an average of $60 per vehicle to a present rate of $347.50.

The Board was advised that, to offset some of this added cost, the Division plans to advise agencies that the minimum number of miles charged per vehicle will be increased from 1,200 to 1,500 miles per month, starting July

1, 1987. Mr. Spence observed that the vast majority of fleet vehicles average more than 1500 miles monthly.

The Board also was advised that Mr. Spence plans to advise agencies that some fleet mileage rate increases will be needed in 1988-89 to cover costs incurred by his Division.

Dr. Coles advised that, for the next meeting, staff will compile a list of all rate increases to be proposed by Board Divisions for 1988-89 so that agencies would have notice a year ahead and so they can adjust their budgets accordingly.

Mr. Morris expressed the view that the rates reported by Mr. Spence are extravagant.

The Board received as information a report that the Motor Vehicle Management Division plans to advise agencies that the minimum number of miles charged per vehicle will be increased from 1,200 to 1,500 miles per month effective July 1, 1987, and that some fleet mileage rate increases will be needed in 1988-89.

Information relating to this matter has been retained in these files and is identified as Exhibit 4.

Local Government: Rural Development Fund Expenditures, April (Blue #5)

The Division of Local Government reported that the following grants of rural development funds were approved during April, 1987:

	Total	Senate	House
Applications Approved During April:			
Number	18*	13	14
Amount	$305,800	$175,400	$130,400
(*9 project applications were granted both Senate and House funds. 4 project applications were granted Senate funds only. 5 project applications were granted House funds only.)			
Applications Approved This Fiscal Year through April 30, 1987:			
Number	277	156	167
Amount	$4,680,450	$2,440,787	$2,239,663
Balance Available April 30, 1987:	$1,319,550	$559,213	$760,337

Applications Pending:			
Number	27	20	18
Amount	$459,750	$204,750	$255,000

The Board received as information a Division of Local Government report on rural development funds expended during April which included 18 projects totalling $305,800 in State grant funds and which indicated that 277 applications involving $4,680,450 have been approved during the current fiscal year, that 27 applications totalling $459,750 are pending, and that the grant funds balance available is $1,319,550.

Information relating to this matter has been retained in these files and is identified as Exhibit 5.

College of Charleston: Fee Increase Notification (Blue #6)

The College of Charleston, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advised that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88	Increase
College fees (per semester)	$707	$832	$125
Out-of-State Differential	$763	$900	$137
Approximate Number of Students		4,300	
Estimated Revenue to be Generated			$1,143,500
Capital Improvement Fee (per semester)	$95	$115	$20
Estimated Revenue to be Generated			$172,000
Athletics & Student Activities (per semester)	$45	$50	$5
Estimated Revenue to be Generated			$43,000

The Board received as information notification of a College fee increase of $125 per semester for in-State students and $137 per semester for out-of-State students plus a $20 per semester capital improvement fee increase and a $5 increase for athletics and student activities, approved by the State College Board of Trustees for the College of Charleston.

012007

Information relating to this matter has been retained in these files and is identified as Exhibit 6.

Francis Marion College: Fee Increase Notification (Blue #7)

Francis Marion College, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advised that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88
In-State students (per semester)	$550	$670
Increase		$120
Estimated Number of Students		2,902
Estimated Revenue to be Generated		$3,844,338

The Board received as information notification of a $120 increase per semester per student approved by the State College Board of Trustees for Francis Marion College.

Information relating to this matter has been retained in these files and is identified as Exhibit 7.

Lander College: Fee Increase Notification (Blue #8)

Lander College, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advised that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88
In-State students (per semester):	$735	$860
One-time 87-88 surcharge		50
Total		$910
Increase		$175
Estimated Number of Students		1,760
Estimated Revenue to be Generated		$616,000
Part-time students (per credit hour):	$70	$80
Increase		$10

012008

Estimated Number of Students		430
Estimated Revenue to be Generated		60,000
* * * * * * * * * * *		
Out-of-State students (per semester):	$1,035	$1,160
One-time 87-88 surcharge		50
Total		$1,210
Increase		$175
Estimated Number of Students		9
Estimated Revenue to be Generated		$2,700
Part-time students (per credit hour):	$70	$80
Out-of-State charge	25	25
Total	$95	$105
Increase		$10
Estimated Number of Students		3
Estimated Revenue to be Generated		$360
* * * * * * * * * * *		
Summary:		
Full-time, In-State Student (per semester) (living on campus on 7-day meal plan)	$1,705	$1,980
Increase		$275

The Board received as information notification of a $125 increase per semester per student and of a one-time 1987-88 surcharge of $50 per semester per student approved by the State College Board of Trustees for Lander College.

Information relating to this matter has been retained in these files and is identified as Exhibit 8.

Governor Campbell noted that the fees charged in-State and out-of-State students are relatively close and he said the closeness of these charges bothered him. Mr. Patterson asked why out-of-State fees were not increased more.

Mr. McLellan said he also is concerned with the fee increases and he said fee increases are a route used by higher education institutions to escape budget cuts. He stated that these institutions do not take budget cuts, noting that other agencies do not have the right or the capability to charge fees to offset appropriation reductions.

Governor Campbell again expressed concern about the uneven differential in out-of-State fees charged and that the burden on in-State students be lowered.

In response to concerns over the variation in the differential in in-State and out-of-State fees, the Board directed staff to ask the Commission on Higher Education for a report comparing fees charged by State colleges and universities to in-State and out-of-State students.

State Treasurer: Low Level Radioactive Waste Surcharge Collections (B#9)

The State Treasurer's Office reported that surcharge collections pursuant to Part II, Section 15 of Act 540 of 1986 as of April 30, 1987, are:

	April 1987	1986-87 Through April
Received	$266,326.00	$3,859,264.00
Disbursed to:		
U.S. Department of Energy	66,581.50	964,402.50
Barnwell County	19,974.45	289,487.23
General Fund	179,770.05	2,605,374.27
Total	$266,326.00	$3,859,264.00

The Board received as information the State Treasurer's Office report that low level radioactive waste surcharge payments of $266,326 were received in April 1987 and that $3,859,264 of these payments have been received in 1986-87 through April of which $2,605,374.27 were disbursed to the General Fund, $964,402.50 to the U.S. Department of Energy, and $289,487.23 to Barnwell County.

Information relating to this matter has been retained in these files and is identified as Exhibit 9.

Budget Division: 1986-87 Authorized Transfers Report, May 1987 (Blue #10)

The Budget Division reported the approval of the transfer of $30,173 of State-appropriated personal service funds to other operating expenses during May.

This brought the total of personal service funds approved for transfer during the fiscal year to $8,052,394.

012010

The Board received as information a Budget Division report that the transfer of $30,173 of personal service funds was approved during May to bring the total approved for transfer during the fiscal year to $8,052,394.

Information relating to this matter has been retained in these files and is identified as Exhibit 10.

Budget Division: FTE Operating Report, May 1987 (Blue #10)

The Budget Division reported that a net of 17.25 full-time-equivalent positions (-9.36 State, -8.05 federal and +0.16 other) were deleted from the authorized base during May. This brought the base to a total of 64,765.24 FTE positions.

At the end of the month, 60,245.02 of the authorized positions were filled and 4,520.22 were vacant.

The Board received as information the FTE position operating report for the month of May 1987 which showed that net of 17.25 FTE positions were deleted to bring the base total to 64,765.24 FTE positions at the end of the month of which 60,245.02 FTE positions were filled and 4,520.22 were vacant.

In response to Senator Dennis, the Board directed staff to include statements of justification in support of all future requests to increase the number of FTE positions authorized.

Information relating to this matter has been retained in these files and is identified as Exhibit 11.

Budget Division: Statutory Report on Appropriations Bill (Blue #12)

At each step in the appropriation process, the Budget Division is required by law to submit several reports to the next body then considering the bill.

The Board was provided with the required report submitted to the General Assembly on the Senate version of the 1987-88 Appropriations Bill and it was advised that copies of the version as recommended by the Senate Finance Committee are available.

Dr. Coles pointed out that this version, beginning at page 13, includes statements of justification for all FTE positions.

The Board received as information the Budget Division report submitted to the General Assembly on the Senate version of the 1987-88 Appropriations Bill.

Information relating to this matter has been retained in these files and is identified as Exhibit 12.

Executive Director: Permanent Improvement Projects (Blue #13)

The Board received as information a report that the following permanent improvement project actions included on Summary 22-87 have been reviewed favorably by the Joint Bond Review Committee and approved by staff: Items 3 through 11, 13, 14, 16 through 19 and 22 (involving B&C Bd-General Services, Citadel, TEC, Criminal Justice Academy, Wildlife & Marine Resources, PRT, Patriots Point, Employment Security and Highways & Public Transportation).

The Board also received as information a report that the following permanent improvement project actions included on Summary 23-87 have been approved by staff and that Joint Bond Review Committee review is not required: Items 25 through 41 (involving B&C Bd-General Services, Citadel, Winthrop, Medical University, TEC, Vocational Rehabilitation, Museum Commission, Criminal Justice Academy and Patriots Point).

Information relating to this matter has been retained in these files and is identified as Exhibit 13.

Attorney General's Office: Hucks v. Riley, et al. (Blue #14)

The Attorney General's Office advised that the Hucks v. Riley, et al., case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities. After a Supreme Court decision in the Board's favor in this matter (finding that the facilities proposed did meet the statutory definition of a project), the case was remanded to the Circuit Court for a determination on the constitutionality of the statute. Judge Rushing issued

an Order upholding its constitutionality, and the Plaintiff now has filed his appeal with the Supreme Court.

The Board received as information a report that the Hucks v. Riley, et al., case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities.

Information relating to this matter has been retained in these files and is identified as Exhibit 14.

Executive Director: Regulations Effective (Blue #15)

The Board received as information a report that regulations relating to procurement preference for SC and US products (Document #700); local housing authority bond issues for multifamily housing projects (Document #790); and certain revisions of State Employee Grievance Committee and State Personnel rules and regulations (Document #807) became effective May 22, 1987, upon their publication in that issue of the State Register.

Information relating to this matter has been retained in these files and is identified as Exhibit 15.

Executive Director: Interviewee Travel Expense Reimbursement (Blue #16)

The Board received as information reports on the reimbursement of interviewee travel expenses by Lander College (3), College of Charleston (23) and Clemson University (33).

Information relating to this matter has been retained in these files and is identified as Exhibit 16.

Governor's Office: Transfer Jobs Training Partnership Act Program from TEC (R#2)

Governor Campbell asked that the Board take the actions necessary to transfer the Jobs Training Partnership Act (JTPA) program from the State Board for Technical and Comprehensive Education to the Governor's Office, Office of Executive Policy and Programs. Governor Campbell on June 2 issued Executive Order 87-19 making this transfer.

012013

The Board was advised in the agenda materials that TEC Executive Director Morris had advised Governor Campbell that the State Board for Technical and Comprehensive Education concurs in his decision to return the administration of JTPA to the Governor's Office. Mr. Morris noted that the transfer is to be effective July 1 and he offered TEC staff's assistance in the transition.

Mr. Wilson said that he would be remiss if he failed to advise the Board that he questioned the Board's authority to approve transfers of the sort proposed. He said there is an ongoing debate on this question which could come back to the Board at some future time.

In response to Mr. Wilson, Governor Campbell noted that there is precedent aplenty for this type of transfer, especially where federal programs are involved, and that the Board has approved such transfers in the past. He expressed appreciation to Mr. Wilson for calling the point to the Board's attention.

Dr. Coles advised that, in 1983, the Board approved the transfer of the Energy Office from the Governor's Office to Clemson University and, in 1984, it approved the transfer of the Film Office from the Arts Commission to the Development Board.

Upon a motion by Mr. McLellan, seconded by Mr. Morris, the Board approved the transfer of the Jobs Training Partnership Act (JTPA) program from the State Board for Technical and Comprehensive Education to the Office of the Governor, Office of Executive Policy and Programs.

Information relating to this matter has been retained in theses files and is identified as Exhibit 17.

Budget & Control Board: Surcharge on Waste Received at Barnwell Facility (R#3)

Commissioner McMillan of the Southeast Compact Commission advised by letter that the Commission, at its May 21, 1987, meeting, approved a 1987-88 budget of $600,000.

In addition, Mr. McMillan indicated that administrative costs incurred by the Governor's Office, Division of Agriculture, Energy and Natural Resources, are expected to be about $40,000 in 1987-88.

He asked that the Board institute a surcharge, to be effective in the July 1, 1987 through June 30, 1988, period, of 66¢ (this year it is 84¢) per cubic foot of waste received at the Barnwell facility. On an assumed volume of 1,000,000 cubic feet, the proposed surcharge would yield revenue of $660,000. It was proposed that Chem-Nuclear Systems, Inc., be directed to collect this surcharge on behalf of the Board and to remit the total amount derived from it to the State Treasurer each month. Should the revenue collections exceed the $640,000 to be paid to the Commission and to the Governor's Office, it was proposed that any excess be held by the State Treasurer for payment as the Board may direct.

It also was proposed that the State Treasurer's Office be asked to remit 93.75% of the surcharge amount received from Chem-Nuclear each month to the Southeast Compact Commission and to transfer 6.25% of that monthly amount received to the Office of the Governor. Under the present proposal, the maximum amount to be paid to the Compact Commission by the State Treasurer from the 1987-88 surcharge collection is $600,000 and the maximum amount to be transferred to the Governor's Office is $40,000.

Upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board: (a) approved levying a surcharge of 66¢ per cubic foot of waste received at the Barnwell facility during the July 1, 1987, through June 30, 1988, period and directed Chem-Nuclear Systems, Inc., to collect this surcharge on behalf of the Board and to remit all collections to the State Treasurer monthly; and (b) authorized the State Treasurer to pay from the amounts received each month from Chem-Nuclear the following: 93.75% to the Southeast Compact Commission, with the total to the Commission not to exceed $600,000 for 1987-88; and 6.25% to the Office of the Governor, with the total to that Office not to exceed $40,000 for 1987-88.

Information relating to this matter has been retained in these files and is identified as Exhibit 18.

012015

General Services: Report on Work of CCI Relocation Committees (R#4)
Budget and Control Board: (CCI) Relocation (Regular #5)

Division Director Kelly and Representative Jean Toal appeared before the Board on this matter.

The Division advised in the agenda materials that the selection of a site for the relocation of the Central Correctional Institution (CCI) has been narrowed to several sites on Bluff Road, a Lee County site (if site selection criteria may be revised), and a Forestry Commission site on Broad River Road.

Division staff also indicated in the agenda materials that the Committee is very close to choosing a potential site from the Bluff Road group. It noted, however, that no real property transactions can occur until the necessary permanent improvement project is established. A request to set up a CCI Relocation Plan, Design and Site project, with a budget of $300,000 (Capital Improvement Bond funds proposed to be shifted from the Marlboro Prison project budget) is before the Joint Bond Review Committee as item 20 on Summary 23-87.

At the meeting, Mr. Kelly said that the Site Selection Committee had worked very hard. He said it had advertised its interest in sites meeting the criteria approved previously by the Board. He said the Committee had limited its review to a few sites in the Richland County area and to one situated outside of this area. He confirmed that the Committee now is awaiting approval of the permanent improvement project which would enable it to check prospective sites more thoroughly. He indicated that he expects the final details soon.

Division staff observed in the agenda materials that the Lee County site suggested to the Committee is beyond the present distance limitations in the selection criteria and that the Department of Corrections is opposed to moving the facility to that location. Staff also surmised that the Forestry Commission almost certainly will be opposed to the possible site on Broad River Road.

The Board was advised that the RFP Committee has met twice and has a third meeting set for Thursday, June 11. The Board was provided with details on the work.

012016

Staff noted that Mr. Nelson Meek has resigned from his Construction Manager position with the Department of Corrections and has joined the Carter-Goble Associates planning consultants firm. The Department of Corrections has retained Mr. Meek as a consultant on the CCI relocation effort. Staff asked that the Board act to confirm Mr. Meek's continued membership on the RFP Committee (he was on the Site Selection Committee also).

At the meeting, Mr. Kelly said that the RFP committee feels it is 60% to 70% through the process of redrafting the Request for Proposals. He also called the Board's attention to the resignation of Mr. Meek from the staff of the Department of Corrections and asked the Board to reaffirm his membership on the staff Committees.

In response to Governor Campbell's inquiries regarding the cost analysis on water and sewer submitted in the agenda materials, Mr. Meek said that the figures were taken from the Department of Corrections' experience with the Allendale site. He said they would apply to any site out of the Columbia area which could not be connected to the Columbia water and sewer systems.

Mr. Kelly also stated that the RFP Committee is trying to include Department of Corrections engineering specifications in the RFP and still leave room for creativity in the design of the facilities needed.

Governor Campbell expressed concern that the engineering requirements may be drawn so tightly that creativity may be stifled. He urged strongly that RFP specifications not be so tight that creativity would be choked down and he asked Mr. Kelly if that point had been discussed by the RFP Committee.

Mr. Kelly responded by saying that the creativity issue had been discussed by the Committee from day one. He said that the Department of Corrections had endorsed the idea of creativity but that it feels certain minimums are required to give the "comfort level" all must have with the project. He said the extra time being taken by the Committee is aimed at giving greater flexibility to respondents to the RFP.

Governor Campbell commended the Site Selection Committee on its work thus far. He then noted the resignation of Mr. Meek from the Department of Corrections and expressed the view that any bid from any client served by the

firm Mr. Meek is joining ought to be precluded. Mr. Kelly said that this matter had been discussed with Mr. Meek and he assured the Board that Mr. Meek's continued participation in the work of the committees will not result in any implication of impropriety or any embarrassment to the Board. Governor Campbell said that, knowing Mr. Meek, he would not expect any impropriety but he said again that we would be well-advised to preclude any client being advised by the firm Mr. Meek is joining from making a proposal on the project.

Mr. Morris expressed the hope that a decision to get rid of South Carolina's Alcatraz will be made. He observed also that each Board member has representation on the RFP Committee and that before sign-off is given to the RFP provisions making it open to creative and innovative proposals can be included.

Mr. McLellan stated that he shared the feelings expressed by Governor Campbell and by Mr. Morris.

Mr. McLellan and Mr. Morris, in the agenda materials (in item 5), had proposed that, because of the serious financial and legal concerns involved, the issue of relocating CCI be addressed and resolved by the Board at this meeting.

Mr. McLellan moved that the Board authorize the issuance of an RFP to provide for the design, construction, and financing of a 1,200-bed medium-maximum security prison using lease/purchase financing to replace the Central Correctional Institution at a site to be designated by the Board. Mr. McLellan's motion also provided that external legal counsel needed to develop the RFP documents be obtained by the Executive Director in compliance with Board policy. Mr. Morris seconded the motion.

In the ensuing discussion, Governor Campbell urged the Board to be careful not to rule out the use of State bonds if that were to be found to be the cheaper way to finance the project taking into consideration both initial and long-term project costs. He said he is looking to do the project in the best and least costly way.

Mr. McLellan said he is seeking the most expeditious way of getting on with the project. He said that the Bond Committee had determined that bond

funds would not be available for about five years and that the people of Richland County would have to be told they would have to wait that long. He also noted that relocating the institution would be in compliance with the Nelson suit. He said that we are not at a point where general obligation bonds can be considered for this project.

Governor Campbell said he appreciates Mr. McLellan's motion and that he generally concurs with his position. He stressed that timeliness is the key and he again expressed concern about the possibility that the proposed lease/purchase financing may be more costly than the State could do.

Mr. McLellan said that he had been led to believe a delay to permit the use of general obligation bonds would be of no benefit to the State.

Mr. Morris said we have to be out of CCI by 1991. He also said the general obligation bond financing alternative is a spurious and irrelevant argument and that half the cost of the project could be paid by selling the CCI site. He also said that the renovation costs to be avoided are a factor.

Governor Campbell assured Mr. Morris that the general obligation bond financing argument is not spurious and he expressed the view that Mr. Morris' comment was not specious. He emphasized that his concern is simple in that he does not want anyone to be able to say that in going for the RFP we did not consider other costs.

Mr. McLellan took the view that other costs have been considered in the work of the Reorganization Commission and that we have considered other financing means and determined that general obligation bonds were about $200,000 cheaper.

Governor Campbell again observed that we do not know what the costs will be because we don't yet know what will be built and that, unless all alternatives are considered, he does not want to face an inquiry on project financing.

Senator Dennis suggested that the Board hear from Rep. Toal. Ms. Toal said she feels that the Governor's wishes can be accommodated in the RFP by making a part of the evaluation of proposals a comparison of the worth of the proposals against State costs. Mr. McLellan accepted this suggestion.

The Board received as information status reports on the work of the CCI Site Selection and Request for Proposals Committees.

Upon a motion by Mr. McLellan, seconded by Mr. Morris, the Board authorized the issuance of an RFP to provide for the design, construction, and financing of a 1,200-bed medium-maximum security prison using lease/purchase financing to replace the Central Correctional Institution (CCI) at a site to be selected by the Board.

Upon a motion by Mr. McLellan, seconded by Mr. Morris, the Board authorized its Executive Director to obtain external legal counsel as needed to develop the RFP documents. Mr. McLellan's motion was to authorize the Executive Director to obtain external legal counsel services in accord with Board policy since the Attorney General had in effect handed the ball back to the Board by agreeing to a staff attorney position. Dr. Coles expressed concern with the approach, noting that a project of $45 million to $50 million would require levels of expertise no one attorney could handle and he pointed out a need for flexibility to get the specialized skills a complicated project like the CCI Relocation RFP demands. Mr. Wilson noted that the staff attorney to be made available under the proposal of the Attorney General's Office would be a position in General Services.

Senator Dennis noted that some attorneys already are engaged in this type of work and he asked that consideration be given to continuing them in that role.

Upon a motion by Mr. Morris, seconded by Mr. McLellan, the Board reappointed former Department of Corrections employee, now a private consultant, Nelson Meek to the membership of the CCI Site Selection Committee and the Request for Proposals Committee, after having been assured that his participation will not result in any impropriety.

Information relating to this matter has been retained in these files and is identified as Exhibit 19.

Local Government: Grant Requests (Regular #6)

Local Government Division Director Michael Gulledge appeared before the Board on this matter.

The Division recommended approval of the following requests for rural improvement funds:

(a) Georgetown County: $50,000 to assist in the implementation of a beach renourishment project. Completion of the project will provide erosion control and shore protection. (½ Senate funds; ½ House funds)

(b) City of Myrtle Beach: $50,000 to assist in the implementation of a beach renourishment project. Completion of the project will provide erosion control and shore protection. (½ Senate funds; ½ House funds)

Mr. Morris moved that the requests be approved and Senator Dennis seconded the motion.

In the ensuing discussion, Mr. McLellan asked, with regard to the Myrtle Beach request, if grants for this purpose are started would there be any end to them. In response, Mr. Gulledge said this is one-time funding which is to be repaid from funds from the Governor's Office. Governor Campbell noted that the City got caught when it couldn't get the federal funds for the project in time for the work to be done before the rush season. Mr. Gulledge pointed out that renourished beach areas were not damaged as much by the recent storm as were areas not renourished.

Following a brief discussion, upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board approved the following rural improvement fund grant requests: (a) Georgetown County, $50,000; and (b) City of Myrtle Beach, $50,000.

Mr. Gulledge thanked the Governor's Office for its spirit of cooperation in creating or saving 1,575 jobs during the year. Governor Campbell expressed his appreciation for the cooperation of the Division of Local Government and of individual members of the General Assembly.

Information relating to this matter has been retained in these files and is identified as Exhibit 20.

012021

Higher Education Tuition Grants: 1986-87 Projected Operating Deficit (R#7)

The Budget Division advised that the Higher Education Tuition Grants Agency has requested exemption from the 1986-87 budget reduction totalling $534,453.

The Division advised in the agenda materials that Tuition Grants Agency policy has been to support all budget reductions through refunds from grant recipients but the 1986-87 refunds are much lower than anticipated. The Division further reported that the Tuition Grants Agency has accrued only $24,803 in refunds with total refunds projected at $25,000 which clearly will not offset the $534,453 budget reduction.

The Division advised further that the 1986-87 general fund projected net balance now is $389,484.

The Budget Division recommended that the Board exempt the Higher Education Tuition Grants Agency from the 1986-87 budget reductions and, in the interest of prudent management practice, that the Board direct the Tuition Grants Agency to restrict its anticipated expenditures in 1987-88 to 98.5% of its authorized expenditure level of $15,816,559 in order to assure that the Agency stays within its appropriation.

At the meeting, Dr. Coles summarized the situation by stating that the Agency is overcommitted by $534,453 if it is required to take the budget reductions for 1986-87. He noted that the Agency commits its funds very early in the year and that this year it has not experienced the usual number of dropouts from the program. He recommended that the Agency be exempted from the 1986-87 budget reduction of $534,453 and that its 1987-88 expenditures be restricted to 98.5% of its appropriation level until the second semester of the school year.

In response to Mr. McLellan's question about any payback provision, Dr. Coles said there is no such provision. Mr. McLellan said he looks on this as very bad policy.

Following a brief discussion, upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board exempted the Higher Education Tuition Grants Agency from the 1986-87 budget reductions of $534,453 and directed the Agency to

restrict its 1987-88 anticipated expenditures to 98.5% of its authorized expenditure level until the second semester of the school year.

Information relating to this matter has been retained in these files and is identified as Exhibit 21.

Retirement Systems: RFP for Higher Education Optional Retirement Program (R#8)

Retirement Systems Division Director Purvis Collins appeared before the Board on this matter.

The Board was advised in the agenda materials that legislation signed into law by Governor Campbell on April 28, 1987 (R70), authorizes an optional retirement program for administrators and faculty employed on and after July 1, 1987, at publicly-supported four-year and post graduate higher education institutions. This legislation provides that retirement and death benefits must be provided for participants in the optional retirement program through the purchase of individual annuity contracts.

A Request For Proposals (Competitive Sealed Proposal) was proposed by the Retirement System as the method for procuring the annuity products. Use of this procurement method would be an exception to the Board's general procurement policy for its Divisions which requires competitive bids except in those instances where the State's interests dictate otherwise.

In the justification for using the competitive RFP approach which was included in the agenda materials, Mr. Collins noted that the legislation specifies five factors which must be considered in selecting the companies to provide annuity contracts. He observed that these factors "seek to measure the nature, extent and suitability of rights and benefits, the efficacy of the annuities in recruitment and retention, the ability and experience of the offering companies, etc." He expressed the view that it is not practical to consider factors of this type in an Invitation for Bid.

At the meeting, Mr. Collins gave a brief review of the legislation authorizing the Optional Retirement Program. He said that the process was reviewed with procurement personnel. He also advised Mr. McLellan that the groups identified in the legislation (Retirement System, Commission on Higher

Education, and the Council of Presidents of the Public Colleges and Universities) are on the selection committee.

Upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board authorized the Retirement Systems Division to use the competitive request for proposals methodology to procure annuity products for the Optional Retirement Program authorized in R70 (Code Section 9-17-10).

Mr. Morris asked that the Board be given a semiannual report showing the investment of the funds of the Retirement System.

Upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board agreed that a semiannual report on the investment of funds of the Retirement Systems should be presented to the Board.

Information relating to this matter has been retained in these files and is identified as Exhibit 22.

Budget Div: Transfer Request/Financial Report, Mental Health (Reg #9)

The Budget Division reminded the Board in the agenda materials that it has required the Department of Mental Health, in accord with Section 135 of the 1986-87 Appropriations Act, to submit periodic financial reports on its operations to the Board.

Division staff reported that an analysis of the Mental Health report dated May 11 on expenditures by quarter with actuals through March 31 and the May 14 report on sources of funds leads them to conclude that the Department will end the year in a break-even position if several transfers are approved by the Board.

The Department requested authorization to transfer $2,030,144 ($654,491 State, $50,000 federal, and $1,325,653 other) of personal service funds to other operating expenses in conjunction with the reallocation of the community program. The Division advised that approval of the requested transfers will allow the Department to overcome its projected deficit and recommended its approval.

Dr. Coles observed that this is a very positive report.

012024

Upon a motion by Mr. Morris, seconded by Mr. Patterson, the Board received as information the referenced financial reports on Department of Mental Health operations and authorized that Department to transfer $2,030,144 ($654,491 State, $50,000 federal, and $1,325,653 other) from personal service to other operating expenses.

Information relating to this matter has been retained in these files and is identified as Exhibit 23.

Budget Division: Transfer Request, Department of Corrections (Reg #10)

Budget Analyst Allan Kincaid appeared before the Board on this matter.

The Budget Division advised in the agenda materials that the Department of Corrections requested authorization to transfer $1,000,000 of appropriated State funds from personal service to other operating expenses. The Board was advised that the Department plans to apply the $1,000,000 against a $1.7 million contract for health care services for the Coastal region.

The Budget Division recommended approval of the requested transfer and the deletion of 28.5 FTE positions.

In response to Mr. McLellan's inquiry, Mr. Kincaid expressed the opinion that it is cost effective for the Department to secure the needed health care services from private sources. He expressed concern that no transfer is requested for the $695,000 balance of the $1.7 million contract.

Upon a motion by Senator Dennis, seconded by Mr. Patterson, the Board authorized the Department of Corrections to transfer $1,000,000 of appropriated State funds from personal service to other operating expenses. In this same motion, the Board directed the Department to delete 28.5 FTE positions.

Information relating to this matter has been retained in these files and is identified as Exhibit 24.

Budget Division: Transfer Requests (Regular #11)

The Budget Division recommended approval of the following agency requests to transfer personal service funds:

(a) Wil Lou Gray Opportunity School: $21,457 federal and other funds to other operating expenses. The Division advised that approval of this transfer will put the agency over the $25,000 limit under Board transfer policy for the year. The funds proposed for transfer are included in the agency's USDA and institutional funds. The Division also advised the funds are needed to pay agency operational obligations since the Department took its mid-year budget reductions from the other operating area of its budget.

(b) Commission for the Blind: $50,000 federal funds to case services. The Division advised that the funds are available because of personnel vacancies. They are needed in case services to establish a vending stand in the Capitol Center Building by July 1.

Upon a motion by Mr. Morris, seconded by Mr. Patterson, the Board authorized the following transfers of personal service funds: (a) Wil Lou Gray Opportunity School: $21,457 federal and other funds to other operating expenses; and (b) Commission for the Blind: $50,000 federal funds to case services.

Information relating to this matter has been retained in these files and is identified as Exhibit 25.

Budget Division: Transfer Requests, DSS (Regular #12)

The Budget Division recommended approval of the Department of Social Services (DSS) request to transfer $275,000 of federal personal service funds to contractual services to reimburse the Employment Security Commission its share of costs incurred in the operation of the Work Incentive Program (WIN).

The Division advised that the Employment Security Commission previously was grantee for its part of the program. The excess authorizations are available because of recent federal reductions in the WIN program.

Upon a motion by Senator Dennis, seconded by Mr. McLellan, the Board authorized the Department of Social Services to transfer $275,000 of federal personal service funds to contractual services.

In response to a second request by DSS, the Division recommended that the Board disapprove a DSS request to transfer $824,000 of State funds from AFDC Assistance Payments to equipment to enable the agency to pay off a lease-purchase agreement on its automated food stamp system equipment. This

amount is part of a projected $2.5 million surplus in the Department's assistance payments accounts that otherwise will lapse to the general fund.

The Division also reported that DSS currently is making payments of $45,324 per month (50% State, 50% federal) on a schedule with 19 months remaining. If the transfer is approved, the Division indicated that DSS will remit the federal share of payments ($412,000) to the general fund over the next 19 months and it would free DSS to use at its discretion the State share of the payments for other operating expenses.

The Budget Division also reminded the Board that, at its meeting on February 19, it had allowed for an $8.5 million lapse to be included in the official revenue estimate for fiscal year 1986-87. Because of that expectation, the Budget Division recommended that this transfer not be approved because it would reduce the amount of funds expected to lapse to the general fund.

Dr. Coles said he had discussed this situation with DSS Commissioner Solomon who had indicated that in making this transfer request he in no way wanted to create or add to an overall State deficit. Dr. Coles suggested the possibility of carrying the request over to see how the end of year situation looks later.

Upon a motion by Mr. McLellan, seconded by Mr. Morris, the Board carried over a Department of Social Services request to transfer $824,000 State funds from AFDC Assistance Payments to equipment.

Information relating to this matter has been retained in these files and is identified as Exhibit 26.

Budget Division: Authorized FTE Position Base Adjustments (Regular #13)

The Budget Division advised that the Joint Legislative Committee on Personal Service Financing and Budgeting by poll on May 6 approved the following adjustments to the authorized FTE position base:

a. Mental Health: Transfer one State-funded position to HHSFC;
b. DHEC: Transfer one State-funded position to DSS;
c. DHEC: Transfer three other-funded positions to HHSFC.

The Budget Division recommended approval of the transfers.

Mr. McLellan said it is nice to see the agencies working together so well in proposing these transfers and he wondered what accounted for this situation. Dr. Holmes commented that each case reflects a different set of circumstances.

Upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board approved the following FTE position transfers which result in no net change to the Authorized FTE Position Base, as recommended by the Joint Legislative Committee on Personal Service Financing and Budgeting: one State-funded FTE position from Mental Health to HHSFC; one State-funded FTE position from DHEC to DSS; three other-funded FTE positions from DHEC to HHSFC.

Information relating to this matter has been retained in these files and is identified as Exhibit 27.

Executive Director: Procurement Policy Committee Membership (Regular #14)

The Board was reminded in the agenda materials that, at the May 12 meeting, it adopted a resolution which asked the Procurement Policy Committee for its advice and counsel on the advisability and utility of establishing advisory committees on purchasing policies and information technology as is authorized in Code Section 11-35-530(a) and (b).

At that meeting, the Board also directed staff to verify the membership of the five-person Procurement Policy Committee which comprises the following:

(1) one member of the Budget and Control Board (selected by the Board);
(2) two members from the State Bidding Practices Study Committee (selected by the Committee);
(3) the State Reorganization Commission chairman or his designee; and
(4) the director of the Division of General Services.

Staff reported that Senator John Drummond, Reorganization Commission chairman, has advised he will serve on the Committee.

Staff also indicated that Senator Setzler has not yet responded with the names of the two Bidding Practices Study Committee names.

The Board was reminded that it needs to make its selection from its membership and that Mr. Morris had been named originally.

The Board was further advised that Richard Kelly serves by virtue of his position as director of the Division of General Services.

Upon a motion by Mr. McLellan, seconded by Senator Dennis, the Board selected Mr. Morris as the Board member to serve on the Procurement Policy Committee.

The Board received as information the report on the membership of the Committee.

Information relating to this matter has been retained in these files and is identified as Exhibit 28.

Medical University: Teaching Hospital Asbestos Abatement Project (R#15)

Board Secretary/Deputy Executive Director McInnis appeared before the Board on this matter.

Mr. McInnis asked for Board approval of the establishment of and the budget for the following permanent improvement project of the Medical University which had been reviewed favorably by the Joint Bond Review Committee:

Project: Teaching Hospital Asbestos Abatement
Amount: $792,000
Source: Capital Improvement Bonds (from the $8.2 million authorized to the Board for "Asbestos Removal" in Act 538 of 1986)
Purpose: To finance the removal of asbestos from several areas of the University Teaching Hospital which serves as a tertiary care facility for extremely ill patients from across the State.

The Board was reminded in the agenda materials that the Bond Review Committee, on January 7, 1987, allocated $792,000 of the referenced Capital Improvement Bonds to this project as a "new start" project released in Priority Group 10 (January through June 1987). On January 29, in providing consultation to the Bond Committee, the Board did not concur in the release of Capital Improvement Bond funds for asbestos removal from two dormitories (USC and Clemson) and this hospital project because of the uncertain application of Appropriations Act, Part I, Section 130. Requests to establish the Clemson and MUSC projects were not in hand at that time.

Staff reported in the agenda materials that, since the January 29 meeting, the Medical University's formal request to establish the Hospital Asbestos Removal project has been received. Staff also noted that, while the Hospital is to a considerable degree a revenue-generating facility, it is obviously quite different from the types of facilities referred to in Section 130 and, in staff's view, does not appear to be covered by the requirements of that Section. Staff reported that the Medical University takes the position that, since the Hospital is a Statewide provider of tertiary medical services and also a Statewide medical education and training facility, capital improvement bond funds are an appropriate source to finance the asbestos abatement project.

Mr. McInnis recommended that the Board approve the MUSC request.

In response to Mr. McLellan's inquiry about the possibility that the Medical University might have excess debt service funds which could be used to finance the asbestos abatement project, Mr. McInnis stated that he would expect that the Medical University would have a great deal of funding of this sort.

Mr. McLellan said that all agencies don't have sidepockets of funds like the colleges and universities do and he expressed concern for those agencies and how they could deal with any asbestos problem they may have. He noted that the Hospital is largely a revenue-producing facility.

Mr. McInnis commented to Mr. McLellan that we have lost skirmishes with colleges and universities on this other sources of funding issue almost every time we have raised it but he expressed a willingness to try again.

Mr. McLellan expressed concern that the Board could get an avalanche of requests for asbestos abatement funding from agencies without alternate sources of funding. He noted that if projects like that of the Medical University are allowed to crowd to the front the Board would be left with no capacity to deal with agencies like the School for the Deaf and the Blind or John de la Howe School.

The Board without objection carried over consideration of the establishment of the MUSC Teaching Hospital Asbestos Abatement permanent

improvement project with a budget of $792,000 to be paid from the $8.2 million of Capital Improvement Bonds authorized to the Board for Asbestos Removal, following its favorable review by the Bond Committee, and asked staff to determine what financial resources MUSC may have which could finance the project.

Information relating to this matter has been retained in these files and is identified as Exhibit 29.

Executive Director: Permanent Improvement Projects, Corrections (Reg #16)

Mr. McInnis appeared before the Board on this matter.

He advised the Board that its approval is requested for the following permanent improvement project actions, including two project scope changes, a project establishment request and a budget revision, included on Summary 23-87. It was noted in the agenda materials that these three projects and the proposed actions relating to them are scheduled to be reviewed by the Bond Review Committee at its 2:30 p.m., Tuesday, June 9, meeting.

Mr. McInnis pointed out that a change in scope is proposed for the Allendale and Marlboro projects (items 18 and 19, below) which would increase the bedspace capacity of each prison from 600 to 808 by housing two inmates in each of 208 cells expanded in size from 73 square feet to 100 square feet. Under the specific terms of the Nelson Consent Agreement, double-celling is permitted in the larger cell size. He also pointed out that the Department has indicated that this change (which is estimated to cost $300,000 additional at each prison) can be accomplished within the funds available for each of the projects.

He also said that a $300,000 budget reduction is proposed for the Marlboro project (item 19 on Summary 23-87) which would bring its total budget to $29,700,000. He advised the Board that the $300,000 would provide the source of funds for the proposed Central Correctional Institution (CCI) Relocation Plan, Design and Site project (item 20, below). He noted that this project relates to the discussion on the CCI relocation earlier in this meeting.

Mr. McInnis recommended Board approval of these proposals.

Governor Campbell commented that the cell size change in the Allendale and Marlboro projects appeared to be very prudent.

Item 18:
Agency: Department of Corrections
Project: 9070, Allendale Medium Security Prison
Request: Change scope
Purpose: To increase the bedspace capacity of this prison from 600 to 808 by expanding the size of 208 cells from 73 square feet to 100 square feet, thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement.

Item 19:
Agency: Department of Corrections
Project: 9071, Marlboro Medium Security Prison
Request: Decrease budget to $29,700,000 and change scope
Amount: $300,000
Source: Capital Improvement Bond funds
Purpose: To increase the bedspace capacity of this prison from 600 to 808 by expanding the size of 208 cells from 73 square feet to 100 square feet thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement and to reduce budget by $300,000 and transfer these funds to establish the CCI Relocation Planning, Design and Site project.

Item 20:
Agency: Department of Corrections
Project: CCI Relocation Planning, Design and Site
Request: Establish project and budget
Amount: $300,000
Source: Capital Improvement Bond funds
Purpose: To provide planning and design services only for the project to construct and equip a 1200-bed high security facility.

Upon a motion by Mr. McLellan, seconded by Mr. Patterson, the Board approved the referenced permanent improvement project scope changes, project establishment request and budget reduction and transfer request included on Summary 23-87 at items 18, 19, and 20, on the condition that they are reviewed favorably by the Joint Bond Review Committee.

Information relating to this matter has been retained in these files and is identified as Exhibit 30.

Executive Director: Permanent Improvements/Property Transactions (R#17)

Mr. McInnis and General Services Division Director Kelly appeared before the Board on this matter.

The Board was asked to approve the establishment of and the budget for the following permanent improvement projects which have been reviewed favorably by the Joint Bond Review Committee and to approve them as real property transactions under Code Section 1-11-65:

On Summary 21-87:

Item 11:
Agency: Technical & Comprehensive Education
Project: Greenville-Shaw Property Procurement
Request: Establish project and budget
Amount: $1,200,000
Source: Other (Local) funds
Purpose: To purchase building (59,718 square feet) and property (4.4 acres) to be used by Greenville TEC for curriculum and/or continuing education purposes.

Item 12:
Agency: Technical & Comprehensive Education
Project: Greenville-Smith Property Procurement
Request: Establish project and budget
Amount: $300,000
Source: Other (Local) funds
Purpose: To purchase a 7,000 square foot building and two lots totaling 1.2 acres to be used by Greenville TEC for curriculum and/or continuing education purposes.

The Board was advised in the agenda materials that both of the projects have been approved by the Commission on Higher Education.

Mr. McInnis pointed out that the requested approvals are for an amount in each case which is greater than the appraised amounts. He said that the Shaw property procurement project budget is proposed at $1,200,000 but it was appraised at $1,100,000. He said that the Smith property was appraised at $225,000 but the proposed project procurement budget is set at $300,000.

General Services Property Management reported in the agenda materials that the Shaw property was appraised at $1.1 million and the Smith property was appraised at $225,000. Property Management also stated that these appraised values are for the present use of the properties and that the values to the

contiguous owner, Greenville TEC, would be considerably higher. The Division recommended Board approval of these transactions.

Mr. Morris asked if the Board had ever approved paying more for property than the appraised value and Governor Campbell commented that he would have a problem approving the payment of more for the properties than their appraised values.

Mr. Kelly noted that the properties in question are contiguous to the existing Greenville Technical College campus with the result that they have added value for the College's purposes. He commented that the higher than appraised value recommendations are justified by the efficient use of the contiguous properties by the College. He also pointed out his understanding that the owners are firm in their prices.

Following a discussion, the Board without objection carried over the establishment of and the budgets for two property acquisition project proposals by Greenville Technical College which have been reviewed favorably by the Joint Bond Review Committee and did not approve these acquisitions as real property transactions under §1-11-65. The Board asked that the College justify paying more than the appraised value for the property or that it go back to the owners with the Board's feelings on the matter.

Information relating to this matter has been retained in these files and is identified as Exhibit 31.

General Services: Real Property Transaction (Employment Security) (R#18)

Division Director Kelly appeared before the Board on this matter.

The Board was advised in the agenda materials that capital improvement bonds in the amount of $200,000 were authorized in Act 538 of 1986 (and released in Priority Group 9, July-December 1986) for a Chester office for the Employment Security Commission (ESC). The Bond Committee and the Board released the funds and approved the establishment of and the budget for this $200,000 project.

The Division advised in the agenda materials that the ESC wishes to purchase a two-acre parcel in Chester as a site for the construction of a

3,000 square foot office building which will replace the leased space now being used.

The Division also advised that adjoining property was sold recently to the Highway Department for $20,000 per acre but that the appraisal for the property the ESC wants to buy was for $16,000 per acre. It also advised that the seller has set a firm price of $20,000 per acre and that the ESC feels this particular tract best suits its needs. The ESC therefore asked that approval be granted to purchase this tract for $20,000 per acre.

The Division recommended that the Board approve the referenced acquisition at a price of $20,000 per acre.

In the ensuing discussion, Board members suggested that another appraisal of the property be sought.

The Board without objection carried over the proposed acquisition by the Employment Security Commission of a two-acre site for an office building in Chester for $20,000 per acre as a real property transaction under Code Section 1-11-65 and suggested that another appraisal of the property be sought.

Information relating to this matter has been retained in these files and is identified as Exhibit 32.

General Services: Real Property Transaction (Clemson University) (R#19)

The Division of General Services advised in the agenda materials that the Clemson University Board of Trustees on February 25, 1987, approved the purchase of 24 acres of land in Estill from Hampton County to serve as a site for the establishment of a catfish farming demonstration facility.

The Division also reported that the County acquired the property in December of 1986 for $16,800 and that, on March 2, 1987, the County executed a deed transferring title to Clemson for $5 so long as the property is used for a Clemson aquaculture demonstration center or other related public research project. It also was noted in the agenda materials that, since the deed was recorded on March 4, the requested Board approval of this transaction is after-the-fact.

The agenda materials also indicated that an A13 form proposing the establishment of a permanent improvement project which included this land acquisition was received by Board staff on April 16 and forwarded to the Bond Committee on April 17. After postponing action on it initially, the Committee reviewed the project favorably. Subject to Property Management's review of the real property transaction, the project since has been approved by Board staff with a budget of $81,800 (including the $16,800 land value) which provides funding for ponds, a well, utilities, and a pre-engineered hatchery building.

The Division recommended Board approval of this real property transaction under the terms of Code Section 1-11-65.

Mr. McLellan questioned the logic of this project in view of the nearby location of the Waddell Aquaculture Center.

Following a brief discussion, upon a motion by Mr. McLellan, seconded by Mr. Morris, the Board approved the acquisition by Clemson University of a 24-acre site in Estill from Hampton County, valued at $16,800, for $5 to provide a site for a catfish farming demonstration facility.

Information relating to this matter has been retained in these files and is identified as Exhibit 33.

General Services: Real Property Transaction (Mental Retardation) (R#20)

The Board was reminded in the agenda materials that, at the meeting on January 29, 1987, it had approved the establishment of and the budget for a Piedmont: 8-Bed Community Residence-Laurens project with a total budget of $302,850, on the condition that General Services Property Management signed off on the acquisition of 0.75 acre of land as a site for the residence.

Property Management now advised in the agenda materials that the lot in question was appraised in November of 1986 for $5,900 and that the contract sale price is to be $5,325. Staff indicated that the Laurens City Council has granted its approval to the location of this facility in an area classified for single-family dwellings under the City's zoning regulations.

General Services recommended Board approval of this acquisition as a real property transaction under the provisions of Code Section 1-11-65.

Upon a motion by Mr. Morris, seconded by Mr. Patterson, the Board approved the acquisition by the Department of Mental Retardation of a 0.75 acre lot on Harper Street in Laurens for a site for an 8-bed community residence for the contract sale price of $5,325, as a real property transaction under Code Section 1-11-65.

Information relating to this matter has been retained in these files and is identified as Exhibit 34.

General Services: Amended Petition for Annexation (City of Folly Beach) (R#21)

The Board was reminded in the agenda materials that, at its meeting on October 7, 1986, it had approved a petition to the City of Folly Beach to annex certain property owned by the State.

The City agreed to annex the property covered by the Board's October 7 petition with two exceptions: a marsh area of unspecified size around Bowen's Island and a 14-acre marsh area at the intersection of Folly and Sol Legare Road.

It was proposed by the City that the Board amend its petition to conform to the City's annexation ordinance. Staff reported that the Attorney General's Office has approved the filing of the proposed amended petition.

Upon a motion by Senator Dennis, seconded by Mr. Morris, the Board approved an amended petition to the City of Folly Beach to annex certain State-owned property to replace a petition approved October 7, 1986, in accordance with Code Section 5-3-140.

Information relating to this matter has been retained in these files and is identified as Exhibit 35.

General Services: Insurance Contract Renewal Foreign Travel/Consulting (R22)

The Insurance Reserve Fund staff advised the Board in the agenda materials that it is time to renegotiate the Medical Malpractice Liability insurance contract which was negotiated effective October 1, 1984. Fund staff indicated

that travel to London is required to facilitate the renewal and continuation of this contract. Approval of the travel of James Bennett and Strom Johnston during the July 18 through July 25 period at an estimated cost of $2,000 each was requested.

Staff of the Fund also asked Board authorization to pay the cost of time and expenses of consulting actuaries from Tillinghast, Nelson and Warren to accompany the staff and assist in the negotiations at an estimated cost not to exceed $12,500. Staff also included in the agenda materials a copy of a letter from London broker Bernard Wickham and a copy of a letter from Mr. Reichle of Tillinghast.

In the ensuing discussion, Governor Campbell observed that there are several groups in London other than Lloyd's which write coverage of the sort we are seeking and that, when we choose one of them, we know the U. S. broker with whom we will be doing business.

Mr. Bennett commented that the naming of the U. S. broker is done by Lloyd's and not by the Insurance Reserve Fund. He also advised Governor Campbell that Fund staff talked with many syndicates but that he did not know which U. S. agents they use. Mr. Bennett also told Governor Campbell that he would have no problem dealing with other syndicates but he commented that too many players may confuse the issue.

Governor Campbell said his point simply is that we are negotiating with one syndicate which writes through one underwriter or agent and that when the Board authorizes that sort of negotiation we know what is going to happen. He asked why we would negotiate with only one when a number of syndicates under Lloyd's are able to write the coverage we seek.

Mr. Bennett recalled that when the Board attempted to find this coverage through the bid process only one syndicate approached us with a willingness to negotiate.

Mr. McLellan said that Lloyd's criteria require dealing with a tribunalized broker or one with a good track record approved by them. He observed it would be possible to suggest that Lloyd's consider other brokers, although he noted that it is now a seller's market.

Governor Campbell suggested that the State deal with Lloyd's and negotiate with syndicates and ask them to spread the business through South Carolina agents. Mr. McLellan commented that we could ask that a South Carolina agent who is tribunalized be recognized as agent, after noting that the broker named by Lloyd's is located in Atlanta.

Mr. Bennett advised Mr. Morris that the premium on this coverage last year was $755,000.

Dr. Coles said that staff accepts the Board's direction in this matter. He noted that insurance at this level operates on the basis of trust, confidence and knowledge in and of the individuals involved and he urged Mr. McLellan to consider going to London with staff and the consultants where his insurance background would be extremely helpful. Dr. Coles expressed the opinion that Mr. McLellan's presence could make a difference in negotiating the coverage for years to come. Dr. Coles also urged Governor Campbell to work into a trade mission schedule a visit with representatives of the London insurance market.

Other Board members urged Mr. McLellan to make the London trip. Mr. Bennett advised the Board that October 1 is the renewal date and that he likes to work it ninety days in advance. Board members urged that the dates of the travel be rearranged from the proposed July 18 through 25 period to accommodate Mr. McLellan's schedule.

Follwing this discussion, upon a motion by Mr. Morris, seconded by Senator Dennis, the Board approved the travel of Board member Robert N. McLellan and Insurance Reserve Fund staff James Bennett and Strom Johnston to London, England to negotiate the renewal and continuation of the medical malpractice liability insurance contract with Lloyd's of London at an estimated cost of $2,000 each; and approved the payment of not to exceed $12,500 to Tillinghast, Nelson and Warren, consulting actuaries, for time and expenses of Messrs. Reichle and Wood of that firm to assist in these negotiations.

Mr. McLellan did not vote on the motion.

Information relating to this matter has been retained in these files and is identified as Exhibit 36.

General Services: Clemson University Procurement Certification (Reg #23)

The Board was advised that the Division of General Services, in accord with Section 11-35-1210, has audited Clemson University and recommends its certification within the parameters described in the audit report for the following limits (total potential purchase commitment whether single- or multi-year contracts are used) for a period of three years: goods and services, $50,000; consultants, $50,000; information technology in accordance with the approved Information Technology Plan, $50,000; and construction services, $25,000.

Upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board, in accord with Section 11-35-1210, granted procurement certification to Clemson University within the parameters described in the audit report for the following limits (total potential purchase commitment whether single- or multi-year contracts are used) for a period of three years: goods and services, $50,000; consultants, $50,000; information technology in accordance with the approved Information Technology Plan, $50,000; and construction services, $25,000.

Information relating to this matter has been retained in these files and is identified as Exhibit 37.

Mental Health: Moving Expenses (Regular #24)

In accord with Code Section 8-11-135, the Department of Mental Health requested authorization to pay not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia.

The Department advised that Dr. Rogler, a Board Certified Psychiatrist, is filling the position of Director of Professional Services at the South Carolina State Hospital.

Upon a motion by Mr. McLellan, seconded by Senator Dennis, the Board, in accord with Code Section 8-11-135, authorized the Department of Mental Health to pay not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia.

Information relating to this matter has been retained in these files and is identified as Exhibit 38.

Mental Retardation: Moving Expenses (Regular #25)

In accord with Code Section 8-11-135, the Department of Mental Retardation requested authorization to pay $3,212 as a reimbursement to Dr. Michael Dey for the costs incurred in moving personal and household effects from Winfield, Kansas to Columbia.

The Department advised that Dr. Dey is filling the position of Residential Programs Administrator.

Upon a motion by Senator Dennis, seconded by Mr. Patterson, the Board, in accord with Code Section 8-11-135, authorized the Department of Mental Retardation to pay $3,212 as a reimbursement to Dr. Michael Dey for the costs incurred in moving personal and household effects from Winfield, Kansas to Columbia.

Information relating to this matter has been retained in these files and is identified as Exhibit 39.

College of Charleston: Foreign Travel (Regular #26)

The College of Charleston requested approval of the travel of Arthur McDonald to London, England during the June 15 - July 6, 1987, period to work with his co-editor Professor Linda Fitzsimmons of the University of North Wales on the final proofing of The Yorkshire State (1766-1803) for publication by Scarecrow Press in late 1987. The estimated cost of this travel is $2,125 and will be paid from State-appropriated funds.

Upon a motion by Mr. Morris, seconded by Mr. Patterson, the Board approved the travel of College of Charleston Professor Arthur McDonald to London, England during the June 15 - July 6, 1987, period at an estimated cost of $2,125 to be paid from State-appropriated funds.

Information relating to this matter has been retained in these files and is identified as Exhibit 40.

Parks, Recreation and Tourism: Foreign Travel (Regular #27)

The Division of Parks, Recreation and Tourism requested approval of the travel of Donna Reynolds to Tokyo, Japan during the June 25 - July 4, 1987, period to represent South Carolina at the Tokyo Road Show sponsored by the Atlanta Convention and Visitors Bureau. The estimated cost of the trip is $8,500 and will be paid from funds appropriated for tourism development and promotion.

Upon a motion by Senator Dennis, seconded by Mr. Morris, the Board approved the travel of Parks, Recreation and Tourism staff member Donna Reynolds to Tokyo, Japan during the June 25 - July 4, 1987, period at an estimated cost of $8,500 to be paid from funds appropriated for tourism development and promotion.

Information relating to this matter has been retained in these files and is identified as Exhibit 41.

Office of Executive Director: Foreign Travel (Regular #28)

The Board was asked to ratify staff approval of the following foreign travel:

(a) Governor's Office: Chief of Staff J. Warren Tompkins to Paris, France during the June 10-16, 1987, period to accompany Governor Campbell on a trade mission to meet with officials of Renault and Michelin Corporations. The estimated cost of this travel is $2,000 and will be paid from State-appropriated funds.

(b) SLED: Lt. Joseph A. Holley and Lt. Lawrence Fralick, Governor's security detail, to Paris France during the June 6-19, 1987 period to accompany Governor Campbell on a trade mission. The estimated cost of this travel is $11,862 and will be paid from State-appropriated funds.

Upon a motion by Mr. Morris, seconded by Senator Dennis, the Board ratified staff approval of the following foreign travel: (a) Governor's Office: Chief of Staff J. Warren Tompkins to Paris, France during the June 10-16, 1987, period at an estimated cost of $2,000 to be paid from State-appropriated funds; and (b) SLED: Lt. Joseph A. Holley and Lt. Lawrence Fralick, Governor's security detail, to Paris, France during the June 6-19, 1987, period at an estimated cost of $11,862 to be paid from State-appropriated funds.

012042

Governor Campbell did not vote on the motion.

Information relating to this matter has been retained in these files and is identified as Exhibit 42.

Future Meeting (Regular #29)

The Board agreed to hold a regular meeting at 10:00 a.m. on Tuesday, June 23, 1987, in the Governor's conference room in the State House.

Executive Session

Dr. Coles advised that three items (one appointment, one unclassified salary, and one legal advice) had been proposed for consideration during executive session.

Upon a motion by Mr. Morris, seconded by Mr. Patterson, the Board agreed to consider these items in executive session whereupon Governor Campbell declared the meeting to be in executive session.

Following its consideration of executive session items, the Board returned to regular, open session during which the Board voted on the items considered in executive session.

[Secretary's Note: This is a procedural change prompted by an amendment of the Freedom of Information Act. In particular, Code §30-4-70, as amended by Act 118 of 1987, effective upon the signature of Governor Campbell on May 26, 1987, prohibits a public agency from taking in executive session any formal action (meaning a recorded vote committing the body concerned to a specific course of action). This is the first State Budget and Control Board meeting after the effective date of this amendment.]

Vote on Items Considered in Executive Session:

Motor Vehicle Management: Council Appointments (X1)

Upon a motion by Mr. Morris, seconded by Mr. McLellan, the Board, by unanimous vote, appointed Mr. J. Leonard Stokes, Automotive Engineer, South Carolina Electric & Gas Company, and Mr. Charles J. Bruce, Vice President, Siebels, Bruce & Company, as replacement members of the Motor Vehicle Management Council to fill the unexpired terms of Mr. Arden A. Lemon (term to expire October 1988) and Mr. James Howard Drake (term to expire October 1989), respectively, subject to the advice and consent of the Senate.

Human Resource Management: Unclassified Salary Increases (X2)

Upon a motion by Mr. Morris, seconded by Mr. McLellan, the Board by unanimous vote approved an unclassified salary increase of $8,899 for the fiscal year for Charles A. Brooks, Associate Director for Finance, Commission on Higher Education, to bring his salary to $68,207.

Upon a motion by Mr. Patterson, seconded by Mr. Morris, the Board by unanimous vote approved a salary in the $35,000 - $40,000 range for Dr. G. R. Vasta of the Medical University.

General Services/Attorney General: Care/Use of State House & Grounds (X3)

Upon a motion by Mr. Morris, seconded by Mr. McLellan, the Board by unanimous vote asked staff to review all laws and regulations on the use and care of the State House and State House grounds and to report the results to the Board.

Upon a motion by Mr. Patterson, seconded by Senator Dennis, the Board by unanimous vote adopted a policy prohibiting the placement of fixed signs on the State House grounds.

Adjournment

The meeting was adjourned at 12:00 noon.

[Secretary's Note: In compliance with Code §30-4-80, public notice of and the agenda for this meeting were posted on bulletin boards in the office of the Governor's Press Secretary and in the Press Room in the State House, near the Board Secretary's office in the Wade Hampton Building, and in the lobby of the Wade Hampton Office Building at 3:00 p.m. on June 5, 1987.]

012044

EXHIBIT

JUN 9 1987 NO. 1

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD BLUE AGENDA

MEETING OF JUNE 9, 1987 ITEM NUMBER 1

AGENCY: General Services

SUBJECT: Right-of-way Easement (US Sprint Company)

The Division recommends approval of a utility easment from the State to the U. S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County.

The Division advises that the easement has been reviewed and approved by the Attorney General's Office and executed on behalf of the Company.

A consideration of $4.00 has been paid by the Company for this easement which involves 0.02 of an acre of State land.

BOARD ACTION REQUESTED:

Approve utility easement from the State to the U. S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County.

ATTACHMENTS:

Agenda item worksheet and referenced easement.

012045

EXHIBIT

JUN 9 1987 NO. 1

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 5/84)

For meeting scheduled for: STATE BUDGET & CONTROL BOARD
June 9, 1987

X Blue Agenda
Regular Session Agenda
Executive Session Agenda

1. Submitted By:
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly, Director

2. Subject: Right-of-Way Easement from the State to U.S. Sprint Company

3. Summary Background Information:

This is a utility easement from the State to U.S. Sprint Company for the purpose of installing, operating, and maintaining a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County, South Carolina.

This easement has been reviewed and approved by the Attorney General's Office, and executed by James A. Gardner, Director of Engineering and Construction, on behalf of U.S. Sprint. A consideration in the amount of Four and NO/100 ($4.00) Dollars has been paid by U.S. Sprint for this project which involves 0.02 acre of State land.

4. What is Board asked to do?

Review and approve the proposed easement.

5. What is recommendation of the Board Division involved?

That the proposed easement be executed.

6. Recommendation of other office (as required)?

(a) Office Name _____ (b) Authorized Signature _____

7. Supporting Documents:

List Those Attached	List Those Not Attached But Available from Submitter
1. Original Easement (5 pages) 2. Drawing dated 12/22/86 and attached as Exhibit A	

012046

EXHIBIT

JUN 9 1987 NO. 1

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA)
)
COUNTY OF SPARTANBURG)

EASEMENT

THIS EASEMENT, made and entered into this 23rd day of April, 1987, by and between the State of South Carolina, Budget and Control Board, as Grantor (hereinafter "STATE"), and U.S. Sprint Company, as Grantee (hereinafter "COMPANY").

WITNESSETH

WHEREAS, COMPANY is a telecommunications company authorized to conduct business within the State of South Carolina. COMPANY's mailing address is 901 E. 104th Street, Kansas City, Missouri 64131; and

WHEREAS, COMPANY proposes to install, operate and maintain a subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County, South Carolina. The communications cable and easement area are more particularly shown and delineated on a plat entitled "PIPELINE EASEMENT PLAT FOR: U.S. SPRINT COMPANY" surveyed by Neil R. Phillips, PLS, and dated December 22, 1986, which is attached hereto and incorporated herein by reference as Exhibit A.

WHEREAS, pursuant to Sections 1-11-70 and 1-11-80 of the South Carolina Code of Laws, 1976, as amended, the STATE is empowered to grant certain rights-of-way or easements through and over riverbeds and marshlands as are owned by the STATE; and

WHEREAS, COMPANY is desirous of obtaining the hereinafter described easement through and over riverbeds and marshlands in Spartanburg County, and the STATE considers the granting of such an easement to be in the public interest.

012047

NOW, THEREFORE, the STATE as Grantor, in consideration of the sum of One ($1.00) Dollar and other valuable consideration, receipt of which is hereby acknowledged, does hereby grant, remise, and release unto COMPANY, its successors and assigns, a right-of-way easement in, to, upon and over the below described portion of riverbed and marshland; such riverbed and marshland situate in Spartanburg County and lying below the mean high water line.

This Easement of right-of-way shall be used solely for the purposes incidental with the installation, operation and maintenance of said subaqueous fiber optic communications cable across Lawson Fork Creek in Spartanburg County. The easement area is more particularly described as follows:

A 10 foot wide easement (5 feet on each side of the centerline) beginning at an iron pinset on the southwest bank of Lawson Fork Creek, which iron pin is North 9 Degrees 17 Minutes 18 Seconds East 178.22 feet from a nail and cap set in the center of Seaboard System Railroad track at the southern end of Lawson Fork Creek trestle (at or near the mile post station 275.4); and extending from the mean high water line of the south bank of Lawson Fork Creek on a bearing of North 41 Degrees 30 Minutes 00 Seconds East, to the mean high water line of the north bank of Lawson Fork Creek a distance of 76.39 feet. The easement area contains 0.02 acre which equals 763.90 square feet.

The subaqueous fiber optic communications cable and easement area are more particularly shown and delineated on a plat entitled "PIPELINE EASEMENT PLAT FOR: U.S. SPRINT COMPANY" surveyed by Neil R. Phillips, PLS, and dated December 22, 1986, which is attached hereto and incorporated herein by reference as Exhibit A.

This easement of right-of-way is subject to all easements and rights-of-way of record or which may be revealed by inspection of the property and extends only to the STATE's prima facie ownership.

012048

COMPANY hereby agrees and covenants with the STATE that COMPANY, its successors and assigns, shall not block or obstruct navigable waters or cause unreasonable adverse impact on fish, wildlife, or water quality in its use of the easement area. COMPANY shall use the easement area solely for the purposes incidental with the construction, operation, and maintenance of said subaqueous fiber optic communications cable, and shall maintain such easement area and communications cable in good condition.

COMPANY further agrees and covenants that COMPANY shall indemnify and hold harmless the STATE from and against any and all liabilities, claims, causes of action and expenses including, but not limited to, reasonable costs and attorney fees resulting in personal injury or death to any person or persons or damage to any property at any time that arises from or is incident to the construction, operation, maintenance, or use of the easement granted herein.

In the event of major maintenance, after construction, affecting the bed of the waterway, the South Carolina Coastal Council and the South Carolina Water Resources Commission shall be notified in writing prior thereto.

COMPANY WILL COMPLY WITH AND BE BOUND BY ANY AND ALL APPLICABLE STATE STATUTES, REGULATIONS, AND TERMS AND CONDITIONS OF ANY PERMITS OR AGREEMENTS CONCERNING THIS PROJECT AND ANY AND ALL LANDS AND WATERS INVOLVED THEREWITH.

This Easement may be terminated by the STATE, in its discretion and such interests as the STATE may have shall revert to the STATE if COMPANY, its successors and assigns: (1) quits and abandons all use of such subaqueous fiber optic communications

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cable, in which case this easement of right-of-way shall terminate thirty (30) days after the date of such abandonment; or (2) continues an uncorrected violation or breach of any of the terms and conditions herein.

It is further understood and agreed that this easement is not to be construed as an easement granted to the exclusion of the STATE or to others later granted a similar right. This easement is subject to all easements, permits, restrictions and covenants of record, or of plats of record, or which may be revealed upon inspection of the property.

IN WITNESS WHEREOF, this instrument is being executed in accordance with the action of the South Carolina Budget and Control Board at its meeting held on the 9th day day of of JUNE, 1987.

WITNESSES:

Bertie M. Tarry

STATE OF SOUTH CAROLINA
BUDGET & CONTROL BOARD

BY: _____
Governor Carroll A. Campbell, Jr.

Paul A. Kovacik

U.S. SPRINT COMPANY

BY: _____

TITLE: Director - Engineering & Construction

EXHIBIT

JUN 9 1987 NO. 1

STATE BUDGET & CONTROL BOARD

ATTORNEY GENERAL'S OFFICE

Approved: _____

012050

STATE OF SOUTH CAROLINA)
)
COUNTY OF RICHLAND)

PERSONALLY appeared before me Luther FRED Carter and made oath that he/she saw the within named State of South Carolina, Budget and Control Board, by its Chairman, Governor Richard W. Riley, sign, seal, and as its act and deed deliver the within written Easement, and that he/she, along with Bertie M. Gary, witnessed the execution thereof.

SWORN to before me this 9th
day of JUNE, 1987.
Jane Adkins (L.S.)
Notary Public for South Carolina
My Commission Expires: 3-21-95

EXHIBIT
JUN 9 1987 NO. 1
STATE BUDGET & CONTROL BOARD

****

STATE OF ~~MISSOURI~~ GEORGIA)
)
COUNTY OF)

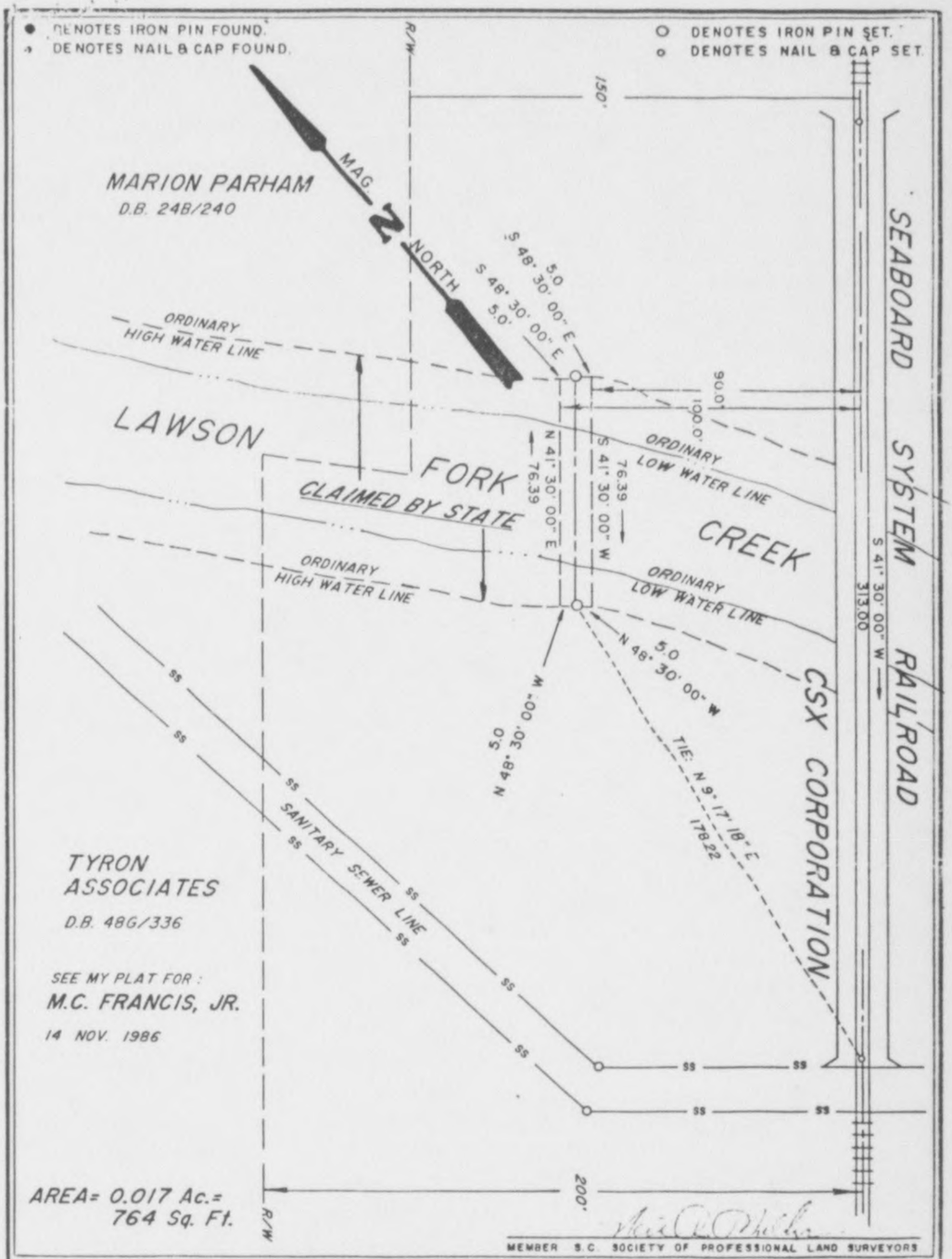
PERSONALLY appeared before me Paul A. Kovacik and made oath that he/she saw the within named U.S. Sprint Company by Joseph A. Graham its Director, sign, seal and as its act and deed deliver the within written Easement, and that he/she, along with L. L. Johnson witnessed the execution thereof.

Paul A. Kovacik

SWORN to before me this 23rd
day of April, 1987.
Karen G. Nix (L.S.)
Notary Public for ~~Missouri~~ GEORGIA
My Commission Expires:
Notary Public, Georgia, State at Large
My Commission Expires Dec. 11, 1988

012051

EXHIBIT "A"



PIPELINE EASEMENT PLAT FOR: **U. S. SPRINT COMPANY**

BEING A PORTION OF THE PROPERTY AS SHOWN ON A RIGHT-OF-WAY AND TRACK MAP BY & FOR CAROLINA, CLINCHFIELD AND OHIO RAILWAY, MILE POST 274 TO MILE POST 276, DATED APRIL 1958. ALSO SEE OTHER DEEDS & PLATS HEREON REFERENCED.

I HEREBY CERTIFY THAT THE RATIO OF PRECISION OF THE FIELD SURVEY IS 1/ 10,000+ BEFORE BALANCING, AND THE AREA WAS DETERMINED BY COMPUTER.

SEAL: SOUTH CAROLINA PROFESSIONAL ENGINEER NO. 2903 LAND SURVEYOR CAROLINA

COUNTY: SPARTANBURG	TOWN OR COMMUNITY: NEAR DRAYTON	STATE: SOUTH CAROLINA
DATE: 22 DEC. 1986	BLOCK MAP SHEET: 7-8-12 ADJ TO PARCEL: 3.1	FIELD CHIEF: ROBBY JENNINGS
DRAWN BY: NANCY BERRY	SCALE: 1"= 40'	-40 -20 0 40 80 120

SURVEYED BY: NEIL R. PHILLIPS, PROFESSIONAL LAND SURVEYOR
ROUTE 2, BOX 115 C, MOORE S.C. 29369 576-9665
700 EAST BLACKSTOCK ROAD, SPARTANBURG S.C. 576-9424

012052

EXHIBIT 1
JUN 9 1987 NO.
STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 2

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD AGENDA

MEETING OF JUNE 9, 1987 ITEM NUMBER 2

AGENCY: General Services

SUBJECT: Rescheduled Move to Capitol Center Building

The Division reports that the occupancy date for Board divisions in the Capitol Center Building now has been set by the developer for July 15, 1987.

BOARD ACTION REQUESTED:

Receive as information.

ATTACHMENTS:

Agenda item worksheet; Sprott June 3 memo to Kelly.

012053

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

X *Blue Agenda*
___ *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: _____

2. *Subject:*
   AT&T Building Move Rescheduled

3. *Summary Background Information:*
   General Services will report on the rescheduling of the occupancy date in the AT&T Building to July 15, 1987.

EXHIBIT

JUN 9 1987 NO. 2

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*
   For information only.

5. *What is recommendation of the Board Division involved?*
   For information only.

6. *Recommendation of other office (as required)?*
   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
Memo to Rick Kelly from Jack Sprott dated June 3, 1987. Letter from Bill Phillips	

012054

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD

DIVISION OF GENERAL SERVICES

300 GERVAIS STREET
COLUMBIA, S.C. 29201
(803) 737-2130

CARROLL A. CAMPBELL, JR.
GOVERNOR

GRADY L. PATTERSON, JR.
STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN,
SENATE FINANCE COMMITTEE

ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

EXHIBIT

JUN 9 1987 NO. 2

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Richard W. Kelly, Director
Division of General Services

FROM: Jack C. Sprott, CAE
Assistant Division Director
Division of General Services
Property Management Section

SUBJECT: Adjusted Occupancy Date of AT&T Building

DATE: June 3, 1987

During our meeting with David Bloom last week, he confirmed that the occupancy date for the Board Agencies in the AT&T Building was now set at July 15, 1987. He further confirmed that he would notify this office thirty (30) days in advance of any rescheduling of this date.

All affected divisions were notified of this change by letter dated May 29, 1987.

JCS:dp

012055

EXHIBIT

JUN 9 1987 NO. 2

STATE BUDGET & CONTROL BOARD

LEO EISENBERG CO.

A COMPLETE REAL ESTATE SERVICE...SINCE 1938

May 26, 1987

Mr. Jack Sprott
Assistant Division Director
Division of General Services
STATE OF SOUTH CAROLINA BUDGET & CONTROL BOARD
300 Gervais Street
Columbia, South Carolina 29201

RE: STATE OCCUPANCY DATES FOR THE AT&T CAPITOL CENTER

Dear Jack:

This letter is pursuant to our meeting of today regarding the original July 1, 1987 occupancy date for the AT&T Capitol Center. We have agreed to move the date back to July 15, 1987. Capitol Center Associates are very aware of their holdover responsibilities to the State per the lease documents.

We will reevaluate the new move-in date of July 15 on June 10 to see if there is any reason why we should move the date back any further. In the best interests of the State of South Carolina, we felt like the Building should be complete enough so as to not interfere with your operation.

Jack, if you should have any questions or comments, please do not hesitate to call.

With kindest personal regards, I remain,

Sincerely yours,

David W. Bloom

DWB:emac

012056

1122 Lady St. • Suite 410 • Columbia, South Carolina 29201
P.O. Box 7848 • Columbia, South Carolina 29202-7848 • (803) 799-9684

Certified Commercial Investment Member • International Council of Shopping Centers • Certified Property Manager • Certified Shopping Center Manager
Accredited Management Organization • Building Owners and Managers Association • Institute of Real Estate Management • National Association of Real Estate Boards
Realtors National Marketing Institute • American Chapter of International Real Estate Federation

EXHIBIT

JUN 9 1987 NO. 3

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD BLUE AGENDA

MEETING OF JUNE 9, 1987 ITEM NUMBER 3

AGENCY: Health and Human Services Finance Commission (HHSFC)

SUBJECT: Analysis of Medical Care, 1986-87 As of April 30

HHSFC Executive Director Caldwell has provided the referenced report which reflects the situation through April 30. He says that expenditures continue to track very closely to projections "as measured on a straight line basis." He notes that, through April, Regular Medicaid service lines show expenditures at 84.17% of available funding while 83.3% of the year has elapsed. Details are in the attachment.

Mr. Caldwell also states that he expects total May expenditure data will continue to be on target with projections with some necessity for transfers among service lines.

Mr. Caldwell, in paragraph 3 of his June 3 letter (copy attached), calls the Board's attention to what he calls "...a potentially significant Medicaid funding problem..." relating to the availability of federal funding in sufficient amounts. While the immediate problem concerns the remainder of the third quarter of the federal fiscal year (the last half of June, basically), Mr. Caldwell says this may be a forewarning of a larger problem involving the restriction of the Medicaid program nationally.

It is possible that the data for May will have been processed by meeting time. If that happens, the report to be presented at the meeting will include that information.

BOARD ACTION REQUESTED:

Receive as information.

ATTACHMENTS:

Caldwell June 3 letter to McInnis plus attachments.

012057

State of South Carolina

State Health And Human Services Finance Commission

William T. Putnam, Chairman

DISTRICT 1
Elise Davis - McFarland, Ph. D.

DISTRICT 2
Edward C. Roberts

DISTRICT 3
T. Ree McCoy, Jr.

Dennis Caldwell, Executive Director

DISTRICT 4
Robert E. Robards, MD

DISTRICT 5
Billy F. Pigg

DISTRICT 6
James L. Pasley, Jr.

P. O. Box 8206, Columbia, South Carolina 29202-8206

June 3, 1987

EXHIBIT

JUN 9 1987 NO. 3

STATE BUDGET & CONTROL BOARD

Mr. William A. McInnis
Deputy Executive Director
State Budget and Control Board
P.O. Box 12444
Columbia, SC 29211

Dear Mr. McInnis:

Enclosed is the April 1987 report of Medicaid expenditures entitled: "Analysis of Medical Care". The May 1987 report is being prepared now and will be available in the very near future.

Expenditures continue to track very closely to projections as measured on a straight line basis. Through April, the Regular Medicaid service lines show expenditures at 84.17 percent of available funding while 83.3 percent of the year has elapsed. We expect that May expenditure data will continue to be on target with projections. Some lines will be under target while others will be over target, requiring appropriation transfers among the lines; but on total, we expect to end the year very close to projections.

We need to alert the Board of a potentially significant Medicaid funding problem concerning the available of sufficient Federal funding for the last half of June, i.e. through the remainder of the 3rd quarter of Federal FY87. The enclosed letter to Mr. George Holland, Regional Administrator of Health Care Financing Administration, Region IV, addresses the problem. This is a problem confronting the Medicaid Program nationally for the current quarter. Region IV, HCFA must attempt to balance available remaining quarterly allocations among the states within the region. The uncertainty of Federal funding will continue until

012058

EXHIBIT

JUN 9 1987 NO. 3

STATE BUDGET & CONTROL BOARD

Region IV can determine if underruns will be available from other states or from other regions. We have communicated this problem to members of the Governor's Office and Budget and Control Board staff and with Senator Thurmond's office.

This problem may be a forewarning of a larger problem whereby the Medicaid Program may be restricted nationally. Certainly, it is indicated that we may expect to encounter a similar funding problem for the last quarter of this Federal fiscal year 87 through September 1987. We will continue to explore the potential for the development of such a scenario and will continue to advise the Budget and Control Board and other interested parties accordingly.

Please let me know if you have questions.

Sincerely,

Dennis Caldwell
Executive Director

DC:ct

Enclosures

012059

012060

Division of Budgeting
May, 1987

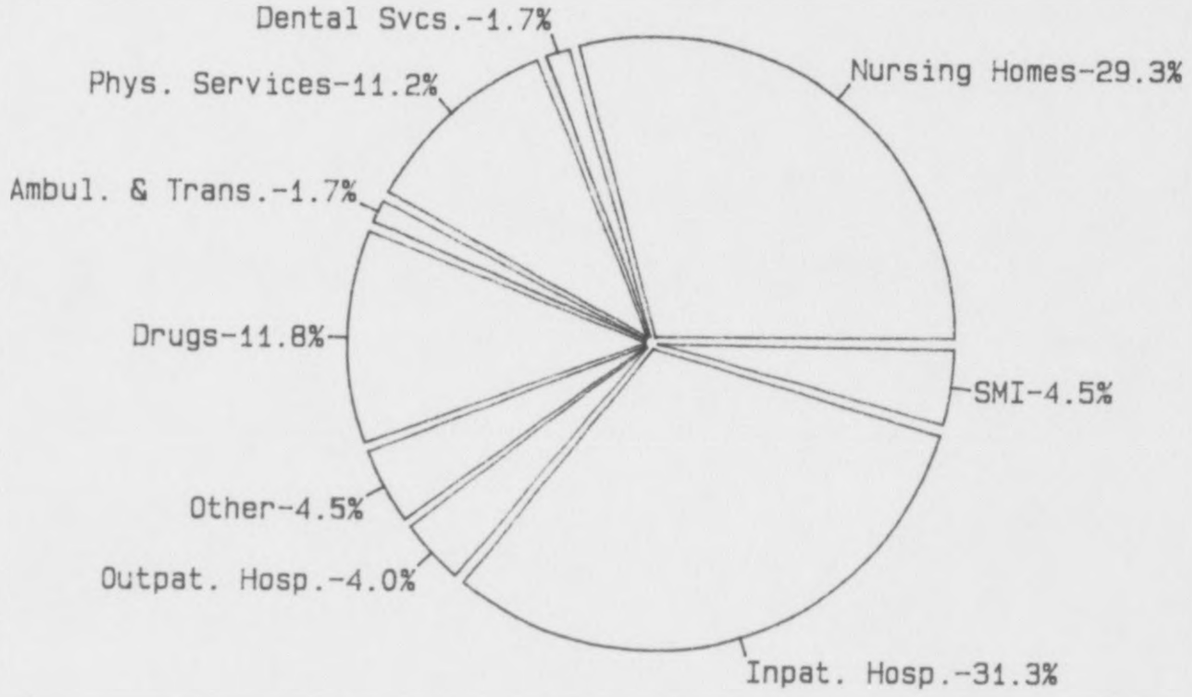
ANALYSIS OF MEDICAL CARE
FY 1986-87

Service	FY 1986-87 Appropriation	(4) FY 1986-87 Adjusted Appropriation	(1)(2) CURR MO Actual APR 87	(1)(2) FY 1986-87 YTD Actual APRIL 87	FY 1985-86 YTD Actual APR 86	FY 1986-87 YTD % Appropriation	(3) Projected Expenditures FY 1986-87	FY 1986-87 Anticipated Surplus/(Deficit)
Hospital Inpatient	$105,264,173	$109,709,649	$9,138,555	$93,476,232	$66,959,863	85.20%	$110,260,795	($551,146)
Hospital Outpatient	12,816,551	13,372,568	1,204,168	10,872,478	10,563,885	81.30%	13,372,568	0
Hospital Total	118,080,724	123,082,217	10,342,723	104,348,710	77,523,748		123,633,363	(551,146)
Nursing Homes	101,349,030	91,304,000	8,562,894	78,368,488	78,683,529	85.83%	91,304,000	0
Physician Services	32,763,099	35,091,439	3,296,219	29,327,655	22,999,146	83.57%	35,091,439	0
Dental Services	7,331,046	5,078,602	505,695	3,543,888	2,884,435	69.78%	5,078,602	0
Drugs	31,194,728	35,457,494	3,446,098	28,640,542	24,411,030	80.77%	35,457,494	0
Supply and DME	3,340,545	3,378,105	303,001	2,947,191	2,449,714	87.24%	3,378,105	0
Home Health Services	2,895,647	3,559,852	406,286	3,212,212	2,690,113	90.23%	3,559,852	0
AFDC Screening	2,253,532	1,969,543	173,662	1,653,944	1,147,697	83.98%	1,969,543	0
Optometrist	1,021,684	714,848	98,384	676,167	577,197	94.59%	714,848	0
Podiatrist	172,793	124,720	12,210	105,123	86,904	84.29%	124,720	0
Transp. & Ambulance	5,402,953	6,497,569	501,160	4,910,814	2,968,163	75.58%	6,497,569	0
Family Planning	2,876,753	2,130,097	216,528	1,898,892	1,520,064	89.15%	2,130,097	0
SMI Regular	10,638,665	11,541,000	1,168,289	9,685,395	8,010,615	83.92%	11,541,000	0
SMI MAO	1,653,507	1,673,000	149,673	1,369,213	1,173,571	81.84%	1,673,000	0
Medical Needy (SMHSFC)					12,795,897			
Total Med. Pymts. MHSFC	320,974,706	321,602,486	29,182,822	270,688,234	239,921,883	84.17%	322,153,632	(551,146)
Community Long Term Care	8,781,989	9,860,029	800,146	7,229,638	3,197,897	73.32%	9,860,029	
Dept of Mental Health	27,890,000	27,890,000	2,350,651	21,487,010	14,872,634	77.04%		
DHEC-Other	656,872	656,872	56,061	537,776	428,340	81.87%		
Dpt. of Mental Retardation	81,563,673	81,563,673	7,877,053	69,622,515	55,078,721	85.36%		
USC Woodrow ICF	452,298	452,298	33,119	344,099	254,870	76.08%		
Total Other Programs	119,344,832	120,422,872	11,117,030	99,221,038	73,832,462			
TOTAL MEDICAL PAYMENTS	440,319,538	442,025,358	40,299,852	369,909,272	313,754,345			
Medical Assistance Mgmt:								
Community Long Term Care	4,690,000	4,540,846	302,346	3,050,139	3,040,441	67.17%		
Medical Mgmt. SMHSFC	2,864,731	4,239,451	393,959	2,834,948	3,016,994	66.87%		
Medical Contracts	11,374,922	13,418,737	529,435	8,646,335	11,032,448	64.43%		
TOTAL MEDICAL MGMT. (5)	18,929,653	22,199,034	1,225,740	14,531,472	17,089,883			
TOTAL MEDICAL PROGRAM	$459,249,191	$464,224,392	$41,525,592	$384,440,744	$330,844,228			

FOOTNOTES: (1) Several sources of expenditure data were used and are subject to reconciliations (Assistance payments data - MMIS and Medical Management data - CB report). (2) Expenditures are net amounts. Prior year adjustments, recoveries, and refunds are not reflected in this report. Co-insurance and deductibles, general assistance, and refunds and cancellations are included in each item. (3) Projected expenditures are based on most recent estimate by Program Staff in light of historical trends and program adjustments. (4) Adjusted appropriation includes all actions as presented to the B&CB and strategy for the Medicaid Shortfall - FY 1986-87. (5) Medical Management items (appropriations) have been adjusted to eliminate non-cash (other) authorizations for which there will be no expenditures on the Comptroller General's reports.

JUN 9 1987 NO. 9
STATE BUDGET & CONTROL BOARD
EXHIBIT

State Health & Human Services Finance Commission
Medical Services Expenditures
For period ending April 1987



Percentages of Total

012061

EXHIBIT

JUN 9 1987 NO. 3

STATE BUDGET & CONTROL BOARD

State of South Carolina

State Health And Human Services Finance Commission

William T. Putnam, Chairman

DISTRICT 1
Elise Davis - McFarland, Ph. D.

DISTRICT 2
Edward C. Roberts

DISTRICT 3
T. Ree McCoy, Jr.

Dennis Caldwell, Executive Director

DISTRICT 4
Robert E. Robards, MD

DISTRICT 5
Billy F. Pigg

DISTRICT 6
James L. Pasley, Jr.

P. O. Box 8206, Columbia, South Carolina 29202-8206

EXHIBIT

JUN 9 1987 NO. 3

STATE BUDGET & CONTROL BOARD

Mr. George R. Holland
Regional Administrator
Health Care Financing Administration, Region IV
101 Marietta Tower
Atlanta, Georgia 30323

Dear Mr. Holland:

We requested a supplemental grant award for the quarter April 1, 1987 to June 30, 1987 in the amount of $14,951,05.00 Federal Financial Participation (FFP) which was approved. However, we have been told that the funds may not be available.

In our original estimate for the quarter submitted on the HCFA-25, Medicaid Program Budget Report on February 15, 1987, we estimated our need to be $87,804,000.00 for this quarter which was reduced by $12,804,000.00 (FFP) to $75,000,000.00.

Please advise us of what steps we can implement to ensure funding. If you have any questions regarding the contents of this letter, you may contact Mr. Bill Fulmer at (803) 253-6208. Thank you in advance for your attention and cooperation in this matter.

Sincerely,

Dennis Caldwell
Executive Director

DC/bfc

cc: Senator Strom Thurmond
Senator Ernest F. Hollings

012062

EXHIBIT

JUN 9 1987 NO. 4

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 4

AGENCY: Motor Vehicle Management

SUBJECT: Adjustment of Minimum Number of Miles Charged

The Motor Vehicle Management Division advises that, despite continuing cost increases, no overall rate increase for its fleet vehicles has been imposed in the past six years.

Director Spence points out that his Division now faces having to pay liability insurance premiums which far exceed those paid in earlier years. He notes that this fixed cost has increased from an average of $60 per vehicle to a present rate of $347.50.

To offset some of this added cost, the Division plans to advise agencies that the minimum number of miles charged per vehicle will be increased from 1200 to 1500 miles per month, starting July 1, 1987. Mr. Spence observes that the vast majority of fleet vehicles average more than 1500 miles monthly.

Mr. Spence also plans to advise agencies that some fleet mileage rate increases will be needed in 1988-89 to cover costs incurred by his Division.

BOARD ACTION REQUESTED:

Receive as information.

ATTACHMENTS:

Spence May 4 memo to agency directors.

012063

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 5

AGENCY: Local Government

SUBJECT: Rural Development Fund Expenditures, April

The Division of Local Government reports that the following grants of rural development funds were approved during April, 1987:

	Total	Senate	House
Applications Approved During April:			
Number	18*	13	14
Amount	$305,800	$175,400	$130,400
Applications Approved This Fiscal Year through April 30, 1987:			
Number	277	156	167
Amount	$4,680,450	$2,440,787	$2,239,663
Balance Available April 30, 1987:	$1,319,550	$559,213	$760,337
Applications Pending:			
Number	27	20	18
Amount	$459,750	$204,750	$255,000

* 9 project applications were granted both Senate and House funds.
4 project applications were granted Senate funds only.
5 project applications were granted House funds only.

BOARD ACTION REQUESTED:

Receive as information a Division of Local Government report on rural development funds expended during April which included 18 projects totalling $305,800 in State grant funds and which indicated that 277 applications involving $4,680,450 have been approved during the current fiscal year, that 27 applications totalling $459,750 are pending, and that the grant funds balance available is $1,319,550.

ATTACHMENTS:

Agenda item worksheet; referenced report

012064

JUN - 3 1987

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

X *Blue Agenda*
___ *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: B&C BD--Local Government
   (b) Authorized Official Signature: M. L. Bullock

2. *Subject:*
   Rural Improvement expenditures for the month of April 1987

3. *Summary Background Information:*

The referenced report includes 18 projects involving a total expenditure of $305,800 in Rural Improvement Funds. 13 projects totaling $175,400 were approved from Senate funds, and 14 projects totaling $130,400 were approved from House funds. This report shows that 277 applications involving $4,680,450 (includes interim reductions) have been approved during the current fiscal year with the Senate/House breakdown as follows: Senate--156 projects, $2,440,787; House--167 projects, $2,239,663. At this point there is a balance of $1,319,550 with $559,213 remaining in the Senate and $760,337 remaining in the House.

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*

Receive as information

5. *What is recommendation of the Board Division involved?*

6. *Recommendation of other office (as required)?*

(a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
Attached report	

012065

BUDGET AND CONTROL BOARD, DIVISION OF LOCAL GOVERNMENT

SUMMARY REPORT ON EXPENDITURE OF AID TO ENTITIES - RURAL DEVELOPMENT FUNDS

For the period: April 1987 **Report for Board meeting on:** June 9, 1987

	Total	Senate	House
1. Appropriation for fiscal year	6,000,000	3,000,000	3,000,000
2. Applications Approved:			
A. This Period:			
(1) Number	18	13	14
(2) Amount	305,800	175,400	130,400
B. To Date:			
(1) Number	277	156	167
(2) Amount	4,680,450	2,440,787	2,239,663
3. Balance [Line 1 less Line 2B(2)]	1,319,550	559,213	760,337
4. Applications Pending:			
A. Number	27	20	18
B. Amount	459,750	204,750	255,000

012066

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET & CONTROL BOARD

Page 1 of 3

BUDGET AND CONTROL BOARD
DIVISION OF LOCAL GOVERNMENT

DETAILED REPORT ON EXPENDITURE OF AID TO ENTITIES - RURAL DEVELOPMENT FUNDS

For the period: April 1987

Report for Board meeting on: June 9, 1987

APPLICATION		PROJECT		SOURCE OF FUNDS					
By (Name/Address)	Date	Description	Total Cost	Other Funds	State Funds Requested	State Funds Approved	Senate Funds	House Funds	Date Approved
1. Aiken County 828 Richland Ave., W. Aiken, SC 29801	1/27/87	Purchase of communication equipment for the Belvedere Fire Department	2,500	-----	2,500	2,500	------	2,500	4/6/87
2. Town of Loris 4101 Walnut St. Loris, SC 29569	3/12/87	Replacement of roof on municipal building	20,000	----	20,000	20,000	-----	20,000	4/6/87
3. Sumter County Courthouse Sumter, SC 29150	3/3/87	Renovation of stockade	25,000	-----	25,000	25,000	12,500	12,500	4/10/87
4. Town of Andrews P.O. Box 378 Andrews, SC 29510	2/23/87	Construction of a sewer lift station for Kingstree Knitware expansion (60 jobs)	20,000	-----	20,000	20,000	10,000	10,000	4/10/87
5. Fairfield County P.O. Box 216 Winnsboro, SC 29180	4/9/87	Installation of well and septic tank at Rufus Belton Park	8,000	-----	8,000	8,000	-----	8,000	4/10/87
6. Lee County Courthouse Bishopville, SC 29010	4/2/87	Land acquisiiton to construct the Mary McLeod Bethune Memorial Park	5,000	-----	5,000	5,000	2,500	2,500	4/10/87
7. Anderson County P.O. Box 4046 Anderson, SC 29622	1/12/87	Installation of water and sewer systems for the Clemson Research Park	1,000,000	950,000	50,000	50,000*	25,000	25,000	4/14/87*
8. Town of Williston P.O. Box 414 Williston, SC 29853	3/11/87	Water system improvements to comply with DHEC Consent Order	125,000	75,000	50,000	50,000*	50,000	-----	4/14/87*
Show totals of these columns on last page of report for this period: (should be same as line 2A(2) on Summary Report						$	$	$	

* Approved by Budget and Control Board

012067

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD
DIVISION OF LOCAL GOVERNMENT

DETAILED REPORT ON EXPENDITURE OF AID TO ENTITIES - RURAL DEVELOPMENT FUNDS

For the period: April 1987

Report for Board meeting on: June 9, 1987

APPLICATION		PROJECT		SOURCE OF FUNDS					
By (Name/Address)	Date	Description	Total Cost	Other Funds	State Funds Requested	State Funds Approved	Senate Funds	House Funds	Date Approved
9. Town of Ware Shoals P.O. Box 510 Ware Shoals, SC 29692	4/15/87	Engineering study of water lines and treatment plant on recently acquired system	50,000	21,000	29,000	29,000	-----	29,000	4/16/87
10. Clarendon County Courthouse Manning, SC 29102	4/13/87	Purchase of equipment for the Clarendon Fire Department	2,500	-----	2,500	2,500	1,250	1,250	4/16/87
11. Town of Hilton Head 40 Palmetto Parkway Hilton Head, SC 29928	4/15/87	Construction of a performing arts center	5,174,000	5,144,000	30,000	29,500	29,500	-----	4/23/87
12. Anderson County P.O. Box 4046 Anderson, SC 29622	10/24/86	Installation of water lines to serve Poore Road	5,500	-----	5,500	5,000	2,500	2,500	4/23/87
13. Cherokee County 210 N. Limestone St. Gaffney, SC 29340	3/23/87	Installation of reflectors to mark fire hydrants	18,000	-----	18,000	18,000	18,000	-----	4/23/87
14. Town of Clio P.O. Box 487 Clio, SC 29512	4/14/87	Purchase of a vehicle to transport bloodhound team	9,300	-----	9,300	9,300	4,650	4,650	4/23/87
15. Fairfield County P.O. Box 216 Winnsboro, SC 29180	2/24/87	Installation of water line to Rite Aid Distribution Center (500 jobs)	1,017,000	1,000,000	17,000	17,000	17,000	-----	4/23/87
16. Chesterfield County 200 W. Main St. Chesterfield, SC 29709	4/8/87	Purchase of truck for Bay Springs Rural Fire Department	2,500	-----	2,500	2,500	1,250	1,250	4/23/87
Show tetals of these columns on last page of report for this period: (should be same as line 2A(2) on Summary Report						$	$	$	

012068

EXHIBIT

JUN 9 1987 NO. 5

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD
DIVISION OF LOCAL GOVERNMENT

DETAILED REPORT ON EXPENDITURE OF AID TO ENTITIES - RURAL DEVELOPMENT FUNDS

For the period: April 1987

Report for Board meeting on: June 9, 1987

APPLICATION		PROJECT		SOURCE OF FUNDS					
By (Name/Address)	Date	Description	Total Cost	Other Funds	State Funds Requested	State Funds Approved	Senate Funds	House Funds	Date Approved
17. Town of Donalds P.O. Box 275 Donalds, SC 29638	4/15/87	Renovation of town hall	20,000	10,000	10,000	10,000	-----	10,000	4/23/87
18. Town of Wagener P.O. Box 408 Wagener, SC 29164	10/1/86	Purchase of communication equipment for the fire department	16,200	13,700	2,500	2,500	1,250	1,250	4/23/87

Show totals of these columns on last page of report for this period: $305,800 $175,400 $130,400
(should be same as line 2A(2) on Summary Report

012069

EXHIBIT

JUN 9 1987 NO. 6

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD AGENDA

MEETING OF June 9, 1987 ITEM NUMBER 6

AGENCY: College of Charleston

SUBJECT: Fee Increase Notification

The College of Charleston, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advises that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88	Increase
College fees (per semester)	$707	$832	$ 125
Out-of-State Differential	$763	$900	$ 137
Approximate Number of Students		4,300	
Estimated Revenue to be Generated			$1,143,500
Capital Improvement Fee (per semester)	$ 95	$115	$ 20
Estimated Revenue to be Generated			$ 172,000
Athletics & Student Activities (per semester)	$ 45	$ 50	$ 5
Estimated Revenue to be Generated			$ 43,000

BOARD ACTION REQUESTED:

Receive as information notification of a College fee increase of $125 per semester for in-State students and $137 per semester for out-of-State students plus a $20 per semester capital improvement fee increase and a $5 increase for athletics and student activities, approved by the State College Board of Trustees for the College of Charleston.

ATTACHMENTS:

Stanton May 18 letter to Coles

012070

RECEIVED
MAY 2 0 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

College of Charleston

Charleston, South Carolina 29424

Office of the President

May 21, 1987

EXHIBIT
JUN 9 1987 NO. 6
STATE BUDGET & CONTROL BOARD

Mr. Jesse A. Coles, Jr.
Executive Director Budget & Control Board
Room 618, Wade Hampton Office Building
P. O. Box 1244
Columbia, South Carolina 29211

Dear Jesse:

The State College Board of Trustees has approved an increase in fees for the College of Charleston for the academic year 1987-88. The increase will affect approximately 4,300 FTE students as follows:

	Per Semester 1986-87	Per Semester 1986-87	Per Semester Increase	Annual Increase
College Fees	$ 707	$ 832	$ 125	$1,075,000
Out-of-State Differential	$ 763	$ 900	$ 137	$ 68,500
TOTAL ACADEMIC & GENERAL				$1,143,500
Capital Improvement Fee	$ 95	$ 115	$ 20	$ 172,000
Athletics & Student Activities	$ 45	$ 50	$ 5	$ 43,000

State funding for the College of Charleston in 1987-88 is currently set at 88.28% of full formula. In 1987-88, this would put the College $407,843 below 1986-87 funding after two mandatory reductions totaling $567,394. The increase in Academic and General revenue will partially offset this major reduction and the following fixed increases:

1.	Annualization of 1986-87 salary increases	$ 115,300
2.	College's portion of a 2.5% salary increase	106,425
3.	Utility increases due to rate increases and additional facilities	125,000
4.	Additional library books for critical shortages	25,000
5.	Laboratory and educational equipment replacement	55,000
6.	Maintenance on additional facilities	92,500
7.	3% inflation on non-personal expenses	225,800
8.	Telephone increase passed down by State $3.25 per month on 624 telephones	24,336
	Total Academic & General Fixed Increases	$ 769,361

012071

RECEIVED
MAY 2 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

The increase in Capital Improvement funds is needed to establish capital projects for major repairs and renovations caused by deferred maintenance.

The additional funds to be generated for athletics will be used for past-season travel expenses. The student activity funds will be distributed by the Student Government Association.

I am pleased to report no change in fees for student housing and meal plans. There also is no change in fees for part-time students.

If you need additional information, please feel free to call us anytime. Thank you for your interest and support.

Sincerely,

Harry M. Lightsey, Jr.
President

HML,jr/kb

EXHIBIT
JUN 9 1987 NO. 6
STATE BUDGET & CONTROL BOARD

012072

EXHIBIT

JUN 9 1987 NO. 7

STATE BUDGET AND CONTROL BOARD

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 BLUE AGENDA ITEM NUMBER 7

AGENCY: Francis Marion College

SUBJECT: Fee Increase Notification

Francis Marion College, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advises that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88
In-State students (per semester)	$550	$670
Increase		$120
Estimated Number of Students		2,902
Estimated Revenue to be Generated		$3,844,338

BOARD ACTION REQUESTED:

Receive as information notification of a $120 increase per semester per student approved by the State College Board of Trustees for Francis Marion College.

ATTACHMENTS:

Stanton May 18 letter to Coles

012073

RECEIVED
MAY 20 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

FRANCIS MARION COLLEGE
BOX F7500, FLORENCE, SOUTH CAROLINA 29501-0056 / (803) 661-1210

Office of the President

May 18, 1987

EXHIBIT
JUN 9 1987 NO. 7
STATE BUDGET & CONTROL BOARD

Dr. Jessie Coles
Executive Director
State Budget and Control Board
612 Wade Hampton Building
Box 12444
Columbia, South Carolina 29211

Dear Dr. Coles:

In accordance with a provisio in Section 17 of the 1986-87 Appropriations Bill, the following information is submitted:

(1) Current fees per student: $550 per semester or $55 per credit hour for in-state students.

Revenue projected for FY 1987-88 based on current fee structure: $3,015,716

(2) Fee increase approved: The increase was $120 per semester per student, making the total fee $670 per semester or $67 per credit hour for in-state students.

Effective date for the fee increase: Fall semester, 1987.

It is estimated that 2,902 FTE students will be assessed the revised fee and the total estimated revenue is projected to be $3,844,338.

Revised General College Fees for FY 1987-88 were duly approved by the State College Board of Trustees at its meeting held in Greenwood, SC on May 13, 1987.

Sincerely yours,

Thomas C. Stanton
President

TCS/mm

cc: N. C. Frederick

012074

EXHIBIT

JUN 9 1987 NO. 8

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD
MEETING OF June 9, 1987

BLUE AGENDA ITEM NUMBER 8

AGENCY: Lander College

SUBJECT: Fee Increase Notification

Lander College, in accord with a proviso in Section 17 of the 1986-87 Appropriations Act, advises that the State College Board of Trustees has approved an increase in college fees effective as of the start of the 1987 fall semester as follows:

	1986-87	1987-88
In-State students (per semester):	$735	$860
One-time 87-88 surcharge		50
Total		$910
Increase		$175
Estimated Number of Students		1,760
Estimated Revenue to be Generated		$616,000
Part-time students (per credit hour):	$ 70	$ 80
Increase		$ 10
Estimated Number of Students		430
Estimated Revenue to be Generated		60,000
* * * * * * * * * * *		
Out-of-State students (per semester):	$1,035	$1,160
One-time 87-88 surcharge		50
Total		$1,210
Increase		$175
Estimated Number of Students		9
Estimated Revenue to be Generated		$2,700
Part-time students (per credit hour):	$ 70	$ 80
Out-of-State charge	25	25
Total	$ 95	$ 105
Increase		$ 10
Estimated Number of Students		3
Estimated Revenue to be Generated		$ 360
* * * * * * * * * * *		
Summary:		
Full-time, In-State Student (per semester) (living on campus on 7-day meal plan)	$1,705	$1,980
Increase		$ 275

BOARD ACTION REQUESTED:

Receive as information notification of a $125 increase per semester per student and of a one-time 1987-88 surcharge of $50 per semester per student approved by the State College Board of Trustees for Lander College.

ATTACHMENTS:

012075

Troublefield May 20 memo to Ways and Means Committee, Senate Finance Committee, Budget and Control Board, and Joint Appropriations Review Committee

EXHIBIT

MAY 20 1987

JUN 9 1987 NO. 8

STATE BUDGET & CONTROL BOARD

Lander
COLLEGE

Vice President for Business & Administration

Greenwood, South Carolina 29646

Telephone (803) 229-8305

MEMORANDUM

TO: Ways and Means Committee
Senate Finance Committee
✓State Budget and Control Board
Joint Appropriations Review Committee

FROM: W. E. Troublefield, Jr.
Vice President for Business & Administration

DATE: May 20, 1987

SUBJ: FEE INCREASE NOTIFICATION

Pursuant to the requirement in Section 17 of the 1986-87 Appropriation Act this is to notify you of a fee increase at Lander College which was approved by the State College Board of Trustees at its meeting of May 13, 1987. The attachment provides details of the increase as required by Section 17.

The Board as well as the College regret the necessity of the increase but unavoidable expenditure increases in 1987-88 combined with appropriation reductions leave us with a projected shortfall in funding exceeding $800,000. As can be seen from the attached, the fee increase imposed will not fund this need. Budget reductions are being imposed to accommodate the remainder of the shortfall.

Auxiliary enterprise fee increases are included on the attachment. Although they are not "required" fees since they apply only to students living on campus they have been included to provide an overview of total fees.

WETjr:rk

Attachment

012076

LANDER COLLEGE

FEE INCREASES 1987-88

(Effective Fall 1987)

	Current Fees	Revenue Generated By Current Fee	Amount of Fee Increase	Number Of Students To Be Assessed New Fee	Est. Rev. To Be Produced By Increase	New Fee
In-State Students:						
Full-Time Students:						
Required Fees - Regular	$ 735/Sem.	$2,524,505	$125/Sem.	1760	$440,000/Yr.	$ 860/Sem.
One-Time 87-88 Surcharge	-	-	50/Sem.	1760	176,000/Yr.	50/Sem.
Total	$ 735/Sem.	$2,524,505	$175/Sem.		$616,000/Yr.	$ 910/Sem.
Part-Time Students:						
Required Fees	$70/Credit Hour	$ 314,920	$ 10/Credit Hour	430	$ 60,000/Yr.	$ 80/Credit Hour
Out-of-State Students:						
Full-Time Students:						
Required Fees - Regular	$ 735/Sem.	$ 7,350	$125/Sem.	9	$ 2,250/Yr.	$ 860/Sem.
One-Time 87-88 Surcharge	-	-	50/Sem.	9	450/Yr.	50/Sem.
Out-of-State Charge	300/Sem.	3,000	-		-	300/Sem.
Total	$1035/Sem.	$ 10,350	$175/Sem.		$ 2,700/Yr.	$1210/Sem.
Part-Time Students:						
Required Fees	$70/Credit Hour	$ 1,260	$10/Credit Hour	3	$ 360/Yr.	$80/Credit Hour
Out-of-State Charge	25/Credit Hour	450	-			$25/Credit Hour
Total	$95/Credit Hour	$ 1,710	$10/Credit Hour			MET 5/26 $105 ~~$125~~/Credit Hour
Auxiliary Enterprises:						
Dormitories (Average)	$550/Sem.		$100/Sem.			$650/Sem.
Health Service Fee	20/Sem.		-			20/Sem.
7-Day Meal Plan	400/Sem.		-			400/Sem.
Total	$970/Sem.		$100/Sem.			$1070/Sem.
Summary:						
Cost for a full-time, in-state student living on campus and on 7-Day Meal Plan	$1,705/Sem.		$275/Sem.			$1,980/Sem.

012077

EXHIBIT

STATE BUDGET & CONTROL BOARD

JUN 9 1987

NO. 8

EXHIBIT

JUN 9 1987 NO. 9

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 9

AGENCY: State Treasurer's Office

SUBJECT: Low Level Radioactive Waste Surcharge Collections

The State Treasurer's Office reports that surcharge collections pursuant to Part II, Section 15 of Act 540 of 1986 as of April 30, 1987, are as follows:

	April 1987	1986-87 Through April
Received	$266,326.00	$3,859,264.00
Disbursed to:		
U.S. Department of Energy	66,581.50	964,402.50
Barnwell County	19,974.45	289,487.23
General Fund	179,770.05	2,605,374.27
Total	$266,326.00	$3,859,264.00

Additional detail is shown in the attachment.

BOARD ACTION REQUESTED:

Receive as information the State Treasurer's Office report that low level radioactive waste surcharge payments of $266,326 were received in April 1987 and that $3,859,264 of these payments have been received in 1986-87 through April of which $2,605,374.27 were disbursed to the General Fund, $964,402.50 to the U.S. Department of Energy, and $289,487.23 to Barnwell County.

ATTACHMENTS:

Patterson May 11 letter to Coles plus attachment

012078

RECEIVED
MAY 12 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

STATE OF SOUTH CAROLINA

OFFICE OF STATE TREASURER

GRADY L. PATTERSON, JR.
TREASURER

P. O. DRAWER 11778

COLUMBIA
29211

May 11, 1987

EXHIBIT
JUN 9 1987 NO. 9
STATE BUDGET & CONTROL BOARD

Honorable Jesse A. Coles, Jr.
Executive Director
Budget and Control Board
612 Wade Hampton Office Building
Columbia, South Carolina 29211

Dear Dr. Coles:

I am enclosing for your information a report on the receipt and disbursement of funds received pursuant to the provisions of Section 15 of Part II of Act 540 of 1986 (Low Level Radioactive Waste Surcharge) as of April 30, 1987.

With kindest regards, I am

Very truly yours,

Grady L. Patterson, Jr.
State Treasurer

GLPJr:cbd

Enclosure

CC: Honorable William A. McInnis
Deputy Executive Director

012079

EXHIBIT

JUN 9 1987 NO. 9

STATE BUDGET & CONTROL BOARD

LOW LEVEL RADIOACTIVE WASTE
SURCHARGE AND PENALTY SURCHARGE
FOR THE MONTH OF APRIL 1987

	Penalty Surcharge	Surcharge	Total
Received	$ - 0 -	$ 266,326.00	$ 266,326.00
Disbursed May 8, 1987:			
U. S. Dept. of Energy	- 0 -	66,581.50	66,581.50
Barnwell County	- 0 -	19,974.45	19,974.45
General Fund	- 0 -	179,770.05	179,770.05
Total Disbursed	$ - 0 -	$ 266,326.00	$ 266,326.00
Balance	$ - 0 -	$ - 0 -	$ - 0 -

LOW LEVEL RADIOACTIVE WASTE
SURCHARGE AND PENALTY SURCHARGE
FOR THE FISCAL YEAR 1986-87

Received	$ 1,700.00	$3,857,564.00	$3,859,264.00
Disbursed:			
U. S. Dept. of Energy	- 0 -	964,402.50	964,402.50
Barnwell County	170.00	289,317.23	289,487.23
General Fund	1,530.00	2,603,844.27	2,605,374.27
Total Disbursed	$ 1,700.00	$3,857,564.00	$3,859,264.00
Balance	$ - 0 -	$ - 0 -	$ - 0 -

Disbursement Formula:

Penalty Surcharge - 10% to Barnwell County; 90% to General Fund
Surcharge - 25% to the U. S. Department of Energy; 10% of balance to Barnwell County; 90% of balance to General Fund

012080

EXHIBIT

JUN 9 1987 NO. 10

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 10

AGENCY: Budget Division

SUBJECT: 1986-87 Authorized Transfers Report, May 1987

The Budget Division reports that the transfer of $30,173 of State-appropriated personal service funds to other operating expenses was approved during May.

This brought the total of personal service funds approved for transfer during the fiscal year to $8,052,394.

BOARD ACTION REQUESTED:

Receive as information a Budget Division report that the transfer of $30,173 of personal service funds was approved during May to bring the total approved for transfer during the fiscal year to $8,052.394.

ATTACHMENTS:

Agenda item worksheet and attachment

012081

EXHIBIT

JUN 9 1987 NO. 10

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-83

Meeting Scheduled for: June 9, 1987 Blue Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Baron Holmes IV

2. Subject:
   1986-87 Authorized Transfers Report for the Month of May, 1987.

3. Summary Background Information:
   The State Budget Division's Monthly Authorized Transfer Operating Report.

4. What is Board asked to do?
   Information only

5. What is recommendation of Board Division involved?
   Information only

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature:
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Authorized Transfers Operating Report

   (b) List Those Not Attached But Available From Submitter:

012082

STATE BUDGET DIVISION
ANALYSIS OF 1986-87 AUTHORIZED PERSONAL SERVICE
TRANSFER REQUESTS
FOR THE MONTH OF MAY, 1987

DATE	REQUEST NO.	AGENCY	SOURCE OF FUNDS	FROM PERSONAL SERVICE	TO OTHER OPERATING EXPENSES	EQUIPMENT
Total Authorized Transfers 4/30/87 (30)				$8,022,221	$7,603,683	$418,538
May Authorized Transfers						
5/28/87	H75	Deaf & Blind School	Other	$13,650	$13,650	
5/ 5/87	H79	Archives & History	State	11,323	11,323	
5/15/87	L28	Commission on Aging	State	500	500	
5/15/87	S36	Real Estate Comm.	State	4,700	4,700	
Total Authorized Transfers For May 1987 (4)				$30,173	$30,173	
Total Authorized Transfers Year-To-Date (34)				$8,052,394	$7,633,856	$418,538

NOTE:	Current Month	Year-To-Date
State Funds	$16,523	$5,761,514
Federal Funds	-	24,388
Other Funds	13,650	2,266,492
TOTAL FUNDS	$30,173	$8,052,394

Prepared
6/1/87

012083

EXHIBIT NO. 10
JUN 9 1987
STATE BUDGET & CONTROL BOARD

PAGE _____ OF _____

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
H75	1106	691	29,037.74			3

AGENCY VOUCHER NUMBER: 69

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)
NAME: Deaf & Blind School
ADDRESS: Cedar Spring Station
Spartanburg, S. C.

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DR)
NAME: Deaf & Blind School
ADDRESS:

REASON FOR TRANSFER: To cover pending voucher in earmarked funds and also to cover overdraft in personal service in general funds.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	H75	3714	3037							0160		13,650.00	
11	350	H75	3713	1001							0160		868.87	
										TOTAL	0320		14,518.87	

EXHIBIT
JUN 9 1987 NO. 10
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	H75	3709											
~~300~~	300	~~H75~~	~~3709~~	3037							0200		13,650.00	
11	300	H75	3713	1001							0171		868.87	
										TOTAL	0371		14,518.87	

REQUESTED BY Kathy Wilson DATE 5/26/87 STATE BUDGET ANALYST R Foster DATE 5-28-87

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012084 DATE _____

STARS FORM 30 - 10/1/80 Submit original and 2 copies

PAGE _____ OF _____

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
H79	23	616	22,646.00			3

AGENCY VOUCHER NUMBER: 23

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)
NAME: Archives and History
ADDRESS: 1430 Senate Street
Columbia, SC

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DR)
NAME: Archives and History
ADDRESS: 1430 Senate Street
Columbia, SC

REASON FOR TRANSFER: To provide funds to pay for new shelving at State Records Center

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE	CGR
11	350	H79	0465	1001							0158		6,247.00		
11	350	H79	0469	1001							0158		5,076.00		
											TOTAL		316	11,323.00	

EXHIBIT
JUN 9 1987 NO. 10
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE	CGR
11	300	H79	0465	1001							0300		11,323.00		
											TOTAL		300	11,323.00	

REQUESTED BY Anne C. Burriss DATE 5 5 87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR _____ DATE _____

012085

STANS FORM 10 10/1/80

Submit original and 3 copies

South Carolina Department of Archives and History
1430 Senate Street
Columbia, S.C.

P.O. Box 11,669
Capitol Station 29211-1669
803—758-5816

May 5, 1987

EXHIBIT

JUN 9 1987 NO. 10

STATE BUDGET & CONTROL BOARD

Mr. Jones Herring
Finance Division
Fourth Floor
Wade Hampton Office Building
Columbia, sC

Dear Mr. Herring:

Request approval of the enclosed appropriation transfer. This transfer is necessary to provide funds to pay for the additional shelving for the State Records Center.

If you have any questions concerning this transfer, please let me know.

Sincerely yours,

Anne C. Burriss

Anne C. Burriss
Administrative Assistant

Enclosures

RECEIVED
MAY 06 1987
Budget & Control Board
STATE BUDGET DIVISION

012086

PAGE _____ OF _____

L28

AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
045	0358	1,000.00			

AGENCY VOUCHER NUMBER

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER

AGENCY TRANSFERRED TO (CR)

NAME: SC Commission on Aging
ADDRESS: 915 Main Street
Columbia SC 29201

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (E

NAME: SC Commission on Aging
ADDRESS: 915 Main Street
Columbia SC 29201

REASON FOR TRANSFER: _____

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	L28	0668	1001							0158		500.00	
TOTAL											0158		500.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE	C C R
11	300	L28	0668	1001							0200		500.00		
TOTAL											0200		500.00		

REQUESTED BY [signature] DATE 5/14/87 STATE BUDGET ANALYST R Bester DATE 5-15-87

To the Comptroller General and Treasurer By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012087 DATE _____

FARS FORM 30 10 1 80 Submit original and 3 copies

SOUTH CAROLINA COMMISSION ON AGING

May 15, 1987

Mr. Preston T. Cantrell, Director
State Budget Development
Budget and Control Board
408 Wade Hampton Office Building
Columbia, South Carolina 29201

ATTENTION: Mr. Rob Tester

Dear Preston:

Attached hereto is our Appropriation Transfer in the amount of $500.00 from Classified Positions to Contractual Services. This is needed for temporary help while one of our employees is hospitalized.

If you have any questions, please contact Richard Schmidt.

Sincerely,

Horace

HORACE F. JACKSON, Director
Support Services Division

HFJ/fl

Attachment

RECEIVED
MAY 15 1987
Budget & Control Board
STATE BUDGET DIVISION

012088

SOUTH CAROLINA COMMISSION ON AGING
915 MAIN STREET, COLUMBIA, S.C. 29201 (803) 734-3203

Aging

PAGE _____ OF _____

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
S36	008	0558	9,400.00			3

AGENCY VOUCHER NUMBER: 008

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

C.G. WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)
NAME: Real Estate Commission
ADDRESS: P. O. Box 210189
Columbia, SC 29221

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DR)
NAME: Real Estate Commission
ADDRESS: P. O. Box 210189
Columbia, SC 29221

REASON FOR TRANSFER: To pay office space rent for remainder of year. Deficit due to third year increase.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	S36	0939	1001							0158		4,700.00	
TOTAL											0158		4,700.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	S36	0939	1001							0400		4,700.00	
TOTAL											0400		4,700.00	

REQUESTED BY [signature] DATE 05/13/87 STATE BUDGET ANALYST Francis H Bowe DATE 5-15-87

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

012089

STATE AUDITOR _____ DATE _____

STARS FORM 30 10/1/80

Submit original and 3 copies

South Carolina Real Estate Commission

WINTHROP BUILDING - SUITE 301
220 EXECUTIVE CENTER DRIVE
P.O. BOX 210189
COLUMBIA, S.C. 29221-0189
TELEPHONE (803) 737-9480

MEMBERS
W. CALVIN WHITE, Chairman
MERYL D. BULWINKLE, Vice-Chairman
MANNING E. BIGGERS
FRANK P. HAMMOND
ROBERT R. HEOS
CHARLES M. JOYE
CLYDE E. MORGAN
ROY PEAVEY
JOHN S. ROBINSON

HENRY L. JOLLY
Commissioner
PAT McALISTER
Deputy Commissioner

May 13, 1987

EXHIBIT

JUN 9 1987 NO. 10

STATE BUDGET & CONTROL BOARD

Mrs. Frances H. Barr
Budget and Control Board
Budget Division
407 Wade Hampton Office Building
Columbia, South Carolina 29201

Dear Fran:

Please obtain approval for the enclosed Appropriations Transfer Form. Funds need to be transferred from 0158 to 0400 to pay the office space rent for the remainder of the fiscal year. The deficit in the account is due to the third year rent increase.

Thank you for your assistance in this matter.

Very truly yours,

Henry L. Jolly
Commissioner

RECEIVED
MAY 14 1987
Budget and Control Board
STATE BUDGET DIVISION

012090

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET AND CONTROL BOARD

STATE BUDGET & CONTROL BOARD

BLUE AGENDA

MEETING OF June 9, 1987 ITEM NUMBER 11

AGENCY: Budget Division

SUBJECT: FTE Operating Report, May 1987

The Budget Division reports that a net of 17.25 full-time-equivalent positions (-9.36 State, -8.05 federal and +0.16 other) were deleted from the authorized base during May. This brought the base to a total of 64,765.24 FTE positions.

At the end of the month, 60,245.02 of the authorized positions were filled and 4,520.22 were vacant.

BOARD ACTION REQUESTED:

Receive as information the FTE position operating report for the month of May 1987 which shows that net of 17.25 FTE positions were deleted to bring the base total to 64,765.24 FTE positions at the end of the month of which 60,245.02 FTE positions were filled and 4,520.22 were vacant.

ATTACHMENTS:

Agenda item worksheet and referenced report.

012091

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-82

Meeting Scheduled for: June 9, 1987 Blue Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barron Holmes IV

2. Subject:
   1986-87 FTE Operating Report for the Month of May, 1987

3. Summary Background Information:
   The attached report is submitted in accordance with Section 152 of the 1986-87 Appropriation Act. The report exempts all Legislative Employees (725.00) and Judicial Employees (403.22) which totals (1,128.22). Attached also is a copy of a year-to-date summary report reflecting, by month, all authorized adjustments.

4. What is Board asked to do?
   Information only

5. What is recommendation of Board Division involved?
   Information only

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Authorized FTE Position Operating Report

   (b) List Those Not Attached But Available From Submitter:

012092

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

STATE BUDGET DIVISION
FULL-TIME EQUIVALENT POSITION
OPERATIONAL REPORT
FOR THE MONTH OF MAY, 1987

SECTION NO.	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
	Total Authorized FTE Positions Base 4/30/87	64,782.49	37,763.58	8,007.75	19,011.16
	MAY Authorized Adjustments				
16A	BCB-Executive Director	1.00	-	-	1.00
16F	BCB-State Fire Marshal	1.00	-	-	1.00
16H	BCB-Human Resources Mgmt.	(1.00)	-	-	(1.00)
16H	BCB-Human Resources Mgmt.	(1.00)	-	-	(1.00)
20	Clemson University	(2.00)	(1.61)	-	(0.39)
21	College of Charleston	(3.00)	(2.40)	-	(0.60)
21	College of Charleston	-	-	(0.40)	0.40
22	Francis Marion College	-	-	(0.75)	0.75
26	Winthrop College	(3.00)	-	(3.00)	
42	Mental Health	(4.25)	(4.25)		
47	Foster Care	-	(1.10)	1.10	
89	Employment Security Comm.	(5.00)	-	(5.00)	
	Total Net Adjustment	(17.25)	(9.36)	(8.05)	0.16
	Total Authorized FTE Positions Base 5/31/87	64,765.24	37,754.22	7,999.70	19,011.32
	Total Filled FTE Positions 5/31/87	60,245.02	35,545.02	7,307.28	17,392.72
	Total Vacant FTE Positions 5/31/87	4,520.22	2,209.20	692.42	1,618.60

Prepared:
June 1, 1987

012093

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

STATE BUDGET DIVISION
FTE POSITIONS AUTHORIZED ADJUSTMENTS
TO DATE
5/31/87

	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
AUTHORIZED FTE POSITIONS BASE PER 1986-87 ACT	66,121.33	39,116.13	8,151.67	18,853.53
MONTHLY ADJUSTMENT				
JULY	40.15	27.30	182.37	(169.52)
AUGUST	(1.78)	0.00	(128.70)	126.92
SEPTEMBER	0.00	(20.28)	25.94	(5.66)
OCTOBER	(97.00)	(85.00)	(1.00)	(11.00)
NOVEMBER	(584.76)	(136.92)	(339.55)	(108.29)
DECEMBER	286.44	(65.64)	52.79	299.29
JANUARY	122.46	45.44	49.42	27.60
FEBRUARY	(27.17)	(12.20)	(14.80)	(0.17)
MARCH	59.72	23.45	27.61	8.66
APRIL	(8.68)	(3.48)	2.00	(7.20)
MAY	(17.25)	(9.36)	(8.05)	0.16
TOTAL NET ADJUSTMENTS	(227.87)	(236.69)	(151.97)	160.79
TOTAL AUTHORIZED FTE POSITIONS BASE	65,893.46	38,879.44	7,999.70	19,014.32
LESS:				
LEGISLATIVE	725.00	722.00	0.00	3.00
JUDICIAL	403.22	403.22		
TOTAL OPERATIONAL BASE	64,765.24	37,754.22	7,999.70	19,011.32

012094

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

June 1, 1987

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

The Honorable James M. Waddell, Jr.
Joint Legislative Committee on Personal
Service Financing and Budgeting
213 Gressette Building
Columbia, South Carolina 29201

Dear Senator Waddell:

Attached please find a copy of the May 1986-87 Authorized FTE Position Operating Report. I have approved and adjusted the Authorized FTE Position Base accordingly.

I have also attached, for the Committee's review, a copy of a year-to-date monthly authorized FTE position summary report.

If you should have any questions please feel free to call.

Sincerely,

A Baron Holmes IV

A. Baron Holmes, IV, Ph.D.

ABH/dh

Attachment

012095

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

M E M O R A N D U M

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 14, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

__X__ Action represents a net increase in authorized F.T.E. Positions

_____ Action represents a net decrease in authorized F.T.E. Positions

_____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: F02 B & C Board - Office of Executive Director (16A)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/10/87	108.00	93.93	-	14.07
Adjusted FTE Position Base				109.00	93.93	-	15.07
Authorized Adjustment				1.00	-	-	1.00

Authorization/Explanation:
Requested by the Budget and Control Board in accordance with Section 1-11-22 of the 1976 Code of Laws of South Carolina as amended. Transferred from HRM.

012096

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

M E M O R A N D U M

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

__X__ Action represents a net increase in authorized F.T.E. Positions

_____ Action represents a net decrease in authorized F.T.E. Positions

_____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: F14 B&C Board - State Fire Marshal (16F)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	67.00	67.00	-	-0-
Adjusted FTE Position Base				68.00	67.00	-	1.00
Authorized Adjustment				1.00	-	-	1.00

Authorization/Explanation:
Requested by the Budget and Control Board in accordance with Section 1-11-22 of the 1976 Code of Laws of South Carolina as amended. Transferred from Human Resources Management. This is a temporary transfer. One FTE position to be returned after July 1, 1987.

012097

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

M E M O R A N D U M

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____ Action represents a net increase in authorized F.T.E. Positions

_X_ Action represents a net decrease in authorized F.T.E. Positions

____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: F24 B&C Board - Human Resources Management (16H)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	110.00	84.00	-	26.00
Adjusted FTE Position Base				109.00	84.00	-	25.00
Authorized Adjustment				(1.00)	-	-	(1.00)

Authorization/Explanation:
Requested by the Budget and Control Board in accordance with Section 1-11-22 of the 1976 Code of Laws of South Carolina as amended. Transferred to State Fire Marshal. This is a temporary transfer. One FTE position to be returned after July 1, 1987.

012098

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 14, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____ Action represents a net increase in authorized F.T.E. Positions

_X_ Action represents a net decrease in authorized F.T.E. Positions

____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: F24 B & C Board - HRM (16H)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/10/87	109.00	84.00	-	25.00
Adjusted FTE Position Base				108.00	84.00	-	24.00
Authorized Adjustment				(1.00)	-	-	(1.00)

Authorization/Explanation:
Requested by the Budget and Control Board in accordance with Section 1-11-22 of the 1976 Code of Laws of South Carolina as amended. Transferred to the Office of the Executive Director.

012099

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____ Action represents a net increase in authorized F.T.E. Positions

_X_ Action represents a net decrease in authorized F.T.E. Positions

____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: H12 Clemson University (20)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	3,679.93	2,227.21	466.60	986.12
Adjusted FTE Position Base				3,677.93	2,225.60	466.60	985.73
Authorized Adjustment				(2.00)	(1.61)	-	(0.39)

Authorization/Explanation:
Approved by the Joint Legislative Committee on Personal Service, Financing and Budgeting and the Budget and Control Board, in acccordance with Section 152 of the 1986-87 Appropriation Act. Authorized FTE position vacant for nine (9) months.

012100

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
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EARLE E. MORRIS, JR.
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A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

MEMORANDUM

EXHIBIT
JUN 9 1987 NO. 11
STATE BUDGET & CONTROL BOARD

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____Action represents a net increase in authorized F.T.E. Positions

__X__Action represents a net decrease in authorized F.T.E. Positions

____Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: H15 College of Charleston (21)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	602.76	458.21	5.53	139.02
Adjusted FTE Position Base				599.76	455.81	5.53	138.42
Authorized Adjustment				(3.00)	(2.40)	-	(0.60)

Authorization/Explanation:
Approved by the Joint Legislative Committee on Personal Service, Financing and Budgeting, and the Budget and Control Board, in accordance with Section 152 of the 1986-87 Appropriation Act. Authorized FTE position vacant for nine (9) months.

012101

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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STATE TREASURER
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DIVISION DIRECTOR

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 10, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

_____Action represents a net increase in authorized F.T.E. Positions

_____Action represents a net decrease in authorized F.T.E. Positions

_X_ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: H15 College of Charleston (21)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/6/87	599.76	455.81	5.53	138.42
Adjusted FTE Position Base				599.76	455.81	5.13	138.82
Authorized Adjustment				-	-	(0.40)	0.40

Authorization/Explanation:
Requested by the agency. To correct FTE position adjustment of March 24, 1987 (Item #87-45). The authorized Forty Hundredths (0.40) adjustment was Other Funds not Federal.

012102

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

EXHIBIT

JUN. 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____Action represents a net increase in authorized F.T.E. Positions

____Action represents a net decrease in authorized F.T.E. Positions

__X__Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: H18 Francis Marion College (22)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	314.08	227.68	0.75	85.65
Adjusted FTE Position Base				314.08	227.68	-0-	86.40
Authorized Adjustment				-	-	(0.75)	0.75

Authorization/Explanation:
Requested by the agency. Lost Federal funding.

012103

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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DIVISION DIRECTOR

MEMORANDUM

EXHIBIT
JUN 9 1987 NO. 11
STATE BUDGET & CONTROL BOARD

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____ Action represents a net increase in authorized F.T.E. Positions

_X_ Action represents a net decrease in authorized F.T.E. Positions

____ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: H47 Winthrop College (26)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	639.83	410.36	37.50	191.97
Adjusted FTE Position Base				636.83	410.36	34.50	191.97
Authorized Adjustment				(3.00)	-	(3.00)	

Authorization/Explanation:
Approved by the Joint Legislative Committee on Personal Service, Financing and Budgeting, and the Budget and Control Board, in accordance with Section 152 of the 1986-87 Appropriation Act. Authorized FTE position vacant for nine (9) months.

012104

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

EXHIBIT

JUN 9 1987 NO. 11

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____Action represents a net increase in authorized F.T.E. Positions

__X__Action represents a net decrease in authorized F.T.E. Positions

____Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: J12 Mental Health (42)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	6,279.21	4,878.20	191.87	1,209.14
Adjusted FTE Position Base				6,274.96	4,873.95	191.87	1,209.14
Authorized Adjustment				(4.25)	(4.25)	-	-

Authorization/Explanation:
Approved by the Joint Legislative Committee on Personal Service, Financing and Budgeting, and the Budget and Control Board, in accordance with Section 152 of the 1986-87 Appropriation Act. Authorized FTE position vacant for nine (9) months.

012105

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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DIVISION DIRECTOR

EXHIBIT
JUN 9 1987 NO. 11
STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____Action represents a net increase in authorized F.T.E. Positions

____Action represents a net decrease in authorized F.T.E. Positions

_X_ Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: L16 Foster Care Review Board (47)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	14.00	14.00	-	
Adjusted FTE Position Base				14.00	12.90	1.10	
Authorized Adjustment				-	(1.10)	1.10	

Authorization/Explanation:
Requested by the agency. Temporary request for the remainder of Fiscal Year 1986-87 only.

012106

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

MEMORANDUM

EXHIBIT
JUN 9 1987 NO. 11
STATE BUDGET & CONTROL BOARD
EXHIBIT
JUN 9 1987 NO. 11
STATE BUDGET & CONTROL BOARD

TO: Mr. George Harris, Manager of Operations

FROM: Curtis Holt, Jr., Assistant Director

DATE: May 6, 1987

SUBJECT: Adjustments to Agency Authorized F.T.E. Positions

____Action represents a net increase in authorized F.T.E. Positions

__X__Action represents a net decrease in authorized F.T.E. Positions

____Action represents a change in Source of Funding

Please take the necessary action to adjust the Agency Authorized F.T.E. Positions as follows:

Agency: R60 Employment Security Commission (89)

CLASS CODE	CLASS TITLE	SLOT #	INCREASE DECREASE	TOTAL FTE ADJUSTMENT	STATE FTE ADJUSTMENT	FEDERAL FTE ADJUSTMENT	OTHER FTE ADJUSTMENT
Authorized FTE Position Base			5/1/87	1,236.33	-	1,115.33	121.00
Adjusted FTE Position Base				1,231.33	-	1,110.33	121.00
Authorized Adjustment				(5.00)	-	(5.00)	

Authorization/Explanation:
Approved by the Joint Legislative Committee on Personal Service, Financing and Budgeting, and the Budget and Control Board, in accordance with Section 152 of the 1986-87 Appropriation Act. Authorized FTE position vacant for nine (9) months.

012107

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 12

AGENCY: Budget Division

SUBJECT: Statutory Report on Appropriations Bill

At each step in the appropriation process, the Budget Division is required by law to submit several reports to the next committee then considering the bill.

Attached is the required report submitted to the General Assembly on the Senate version of the 1987-88 Appropriations Bill.

Copies of the version as recommended by the Senate Finance Committee are available.

BOARD ACTION REQUESTED:

Receive as information the Budget Division report submitted to the General Assembly on the Senate version of the 1987-88 Appropriations Bill.

ATTACHMENTS:

Agenda item worksheet and referenced report

012108

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-88

Meeting Scheduled for: June 9, 1987 Blue Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barry Holmes IV

2. Subject:
   State Budget Division Statutory Report

3. Summary Background Information:
   At each step in the appropriation process, the State Budget Division is required, by law, to submit several statutory reports to the next committee then considering the Bill. Attached is the required report on the 1987-88 Senate Appropriation Bill.

4. What is Board asked to do?
   Information only

5. What is recommendation of Board Division involved?
   Information only

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Statutory Report on the 1987-88 Senate Appropriation Bill

   (b) List Those Not Attached But Available From Submitter:

012109

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

STATE BUDGET DIVISION

REPORT

ON THE

1987 -88

SENATE APPROPRIATION BILL

Prepared
May 27, 1987

012110

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

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012111

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

STATE BUDGET DIVISION
1987-88
COMPUTATION OF ANNUAL LIMITATION ON
THE NUMBER OF STATE EMPLOYEES

1980-81 State Population	3,191,996	
1980-81 State Employees (FTE)	38,183.69	
1980-81 Ratio of State Employees (FTE) to Total State Population	38,183.69 / 3,191,996	= 1.1962 %
1987-88 State Population Estimate	3,519,770	
1980-81 State Employees (FTE) Ratio to Total State Population	X 0.011962	
1987-88 State Employees (FTE) Limitation	42,103.49	
1987-88 Budget & Control Board Recommendation State Funded Employees (FTE)	39,770.43	
1987-88 Ways & Means Com Approp Bill State Funded Employees (FTE)	39,514.79	
1987-88 House Appropriation Bill State Funded Employees (FTE)	39,513.79	
1987-88 Senate Finance Com Approp Bill State Funded Employees (FTE)	39,689.62	
1987-88 Senate Appropriation Bill State Funded Employees (FTE)	39,702.99	

In compliance with Section 11-11-420 of the 1981 Cumulative Supplement to the 1976 Code, I certify that the above information is true and correct to the best of my knowledge and belief.

A. Baron Holmes IV., Ph.D.

Director, Budget Division

May 27, 1987

012112

STATE BUDGET DIVISION
LIMITATION ON NUMBER OF STATE EMPLOYEES
FOR FISCAL YEAR 1987-88

1987 - 88	State Employees (FTE) Limit	42,103.49
1986 - 87	Certified (FTE) Position Base	39,116.13
1987 - 88	(FTE) Growth Allowable	2,987.36

Prepared
January 22, 1987

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
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JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

MEMORANDUM

FROM: Curtis Holt

SUBJECT: Authorized FTE Positions Analysis Report

DATE: May 27, 1987

The following is a brief description of each schedule included in the above referenced report:

Schedule I - This report reflects the bottom line net change in FTE positions by committee. It gives a complete summarized picture of the statewide authorized FTE positions beginning with the appropriated headcount as contained in the previous Appropriation Act.

Schedule IA - Is a report reflecting the new FTE positions added by the B & C Board and the Joint Legislative Committee on Personal Service, Financing and Budgeting during the interim and have been included in the 1986-87 FTE position base.

Schedule IB - This report reflects all existing FTE positions added, deleted, transferred and/or restored by the B & C Board and the Joint Legislative Committee on Personal Service, Financing and Budgeting to the 1986-87 authorized FTE position base.

Schedule II and Its Attachment - Is a cumulative report reflecting the net new FTE positions added by each committee in the appropriation process. If a subsequent committee deletes any FTE positions added by a previous committee, the entries will be identified by (0.00). The bottom line of the last two columns should always give the cumulative new FTE positions added to the Appropriation Bill. The Explanation and Justification for action by each committee is attached.

Schedule III - This report reflects the action of the previous committee considering the bill on the agencies' authorized FTE position base and deals only with established FTE positions.

Schedule IV - Is a report reflecting only the new FTE positions added by the previous committee considering the bill.

Schedule V - Is a report reflecting only the new FTE positions added during the appropriation process by the B & C Board and the Joint Legislative Committee on Personal Service, Financing and Budgeting. These positions have been included in the current appropriation bill being considered.

Schedule VI - Is a report reflecting new FTE positions and costs for such positions as added by each committee.

STATE BUDGET DIVISION
'ANALYSIS OF 1987-88
FTE POSITION BASE

SCHEDULE I

	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
1986-87 Adjustments				
Schedule IA - New FTE positions added by the Joint Committee and the B & C Board	40.15	27.30	7.20	5.65
Schedule IB - Existing FTE positions added or deleted by the B&C Board	(98.78)	(105.28)	71.41	(64.91)
Total Adjustment	(58.63)	(77.98)	78.61	(59.26)
1986-87 Certified FTE Position Base 10/31/86	66,062.70	39,038.15	8,230.28	18,794.27
B & C Board Adjustments				
Existing FTE positions added or deleted by the B & C Board	(263.72)	(139.32)	(354.16)	229.76
New FTE positions Recommended by the B & C Board	1,660.83	871.60	129.50	659.73
Total Adjustment	1,397.11	732.28	(224.66)	889.49
The 1987-88 FTE Position Base as Recommended by the B & C Board	67,459.81	39,770.43	8,005.62	19,683.76

012115

STATE BUDGET DIVISION
ANALYSIS OF 1987-88
FTE POSITION BASE

SCHEDULE I

	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
Ways & Means Committe Adjustments				
Existing FTE Positions added or deleted by the Ways & Means Committee	(567.41)	(216.09)	(221.58)	(129.74)
New FTE Positions Adjustments by the Ways & Means Committee	(9.00)	(70.50)	40.50	21.00
New FTE Positions added by the B & C Board and the Joint Legislative Committee on Personal Service, Financing & Budgeting	109.44	30.95	47.99	30.50
Total Adjustment	(466.97)	(255.64)	(133.09)	(78.24)
The 1987-88 FTE Position Base as Appropriated by Ways & Means Com	66,992.84	39,514.79	7,872.53	19,605.52
House Adjustments				
Existing FTE Positions added or deleted by The House of Representatives	(1.00)	(1.00)		
New FTE Positions Adjustments by the House	(7.00)	0.00	0.00	(7.00)

012116

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STATE BUDGET DIVISION
ANALYSIS OF 1987-88
FTE POSITION BASE

SCHEDULE I

	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
New FTE Positions added by the B & C Board and the Joint Legislative Committee on Personal Service, Financing & Budgeting	0.00	0.00	0.00	0.00
Total Adjustment	(8.00)	(1.00)	0.00	(7.00)
The 1987-88 FTE Position Base as Appropriated by the House	66,984.84	39,513.79	7,872.53	19,598.52
Senate Finance Committee Adjustments				
Existing FTE Positions added or deleted by The Senate Finance Committee	205.46	91.19	44.43	69.84
New FTE Positions Adjustments by the Senate Finance Committee	103.14	84.64	3.00	15.50
New FTE Positions added by the B & C Board and the Joint Legislative Committee on Personal Service, Financing & Budgeting	1.00	0.00	1.00	
Total Adjustment	309.60	175.83	48.43	85.34
The 1987-88 FTE Position Base as Appropriated by Sen. Fin. Com.	67,294.44	39,689.62	7,920.96	19,683.86

012117

STATE BUDGET DIVISION
ANALYSIS OF 1987-88
FTE POSITION BASE

SCHEDULE I

Senate Adjustments	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
Schedule III Existing FTE Positions added or deleted by The Senate	147.65	3.37	141.28	3.00
Schedule IV New FTE Positions Adjustments by The Senate	17.00	12.00	0.00	5.00
Schedule V New FTE Positions added by the B & C Board and the Joint Legislative Committee on Personal Service, Financing & Budgeting	(2.00)	(2.00)		
Total Adjustment	162.65	13.37	141.28	8.00
The 1987-88 FTE Position Base as Appropriated by The Senate	67,457.09	39,702.99	8,062.24	19,691.86

Prepared
May 27, 1987

012118

SCHEDULE IA

STATE BUDGET DIVISION
ANALYSIS OF NEW FTE POSITION ADJUSTMENTS
BY THE BUDGET AND CONTROL BOARD AND
THE JOINT LEGISLATIVE COMMITTEE ON
PERSONAL SERVICE, FINANCING AND BUDGETING
TO THE 1986-87 AUTHORIZED BASE

SEC NO	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
22	FRANCIS MARION COLLEGE	13.50	10.50	0.00	3.00
34	DEAF & BLIND SCHOOL	1.65	0.00	0.00	1.65
45	DEPT OF SOCIAL SERVICES	17.00	10.80	6.20	
46	JOHN DE LA HOWE SCHOOL	6.00	6.00		
51	STATE HOUSING AUTHORITY	2.00	0.00	1.00	1.00
	Total New FTE Position Added to the 1986-87 Base	40.15	27.30	7.20	5.65

Prepared
January 22, 1987

012119

SCHEDULE IB

STATE BUDGET DIVISION
ANALYSIS OF EXISTING FTE POSITIONS ADDED OR DELETED BY
BY THE BUDGET AND CONTROL BOARD AND THE JOINT LEGISLATIVE COMMITTEE
ON PERSONAL SERVICE, FINANCING AND BUDGETING
TO THE 1986-87 AUTHORIZED BASE

SEC NO	AGENCY	TOTAL FTE	STATE FTE	FEDERAL FTE	OTHER FTE
3B	HOUSE OF REPRESENTATIVES	(1.00)	(1.00)		
13	ADJUTANT GENERAL	0.00	0.00	(1.00)	1.00
16A	B&C BD-EXECUTIVE DIRECTOR	35.00	35.00		
16B	B&C BD-BUDGET DIVISION	(35.00)	(35.00)		
16C	B&C BD-RESEARCH & STATS	1.00	0.00	0.00	1.00
16E	B&C BD-GENERAL SERVICES	(2.08)	(1.00)	(3.00)	1.92
16G	B&C BD-MOTOR VEHICLE MGT	1.00	1.00		
20	CLEMSON-PSA	0.00	0.00	(17.00)	17.00
22	FRANCIS MARION	0.00	0.00	(0.75)	0.75
25	UNIVERSITY OF S.C.	0.00	0.00	195.17	(195.17)
30	DEPT OF EDUCATION	(1.70)	0.00	(7.70)	6.00
34	DEAF & BLIND SCHOOL	0.00	(11.28)	4.41	6.87
37	STATE LIBRARY	0.00	(1.00)	1.00	
40	HEALTH & HUMAN SERVICES	37.00	9.25	27.75	
41	DHEC	0.00	0.00	21.28	(21.28)
43	MENTAL RETARDATION	(97.00)	(85.00)	0.00	(12.00)
45	DEPT OF SOCIAL SERVICES	(37.00)	(9.25)	(27.75)	
56	PAROLES & COMMUNITY CORR	0.00	(8.00)	0.00	8.00
69	SEA GRANT CONSORTIUM	0.00	0.00	(1.00)	1.00
70	PARKS, RECREATION & TOURISM	1.00	1.00		
89	EMPLOYMENT SECURITY	0.00	0.00	(120.00)	120.00
	Total	(98.78)	(105.28)	71.41	(64.91)

Prepared
January 22, 1987

012120

9

EXHIBIT
NO. 12
JUN 9 1987
STATE BUDGET & CONTROL BOARD

SCHEDULE IC

STATE BUDGET DIVISION
ANALYSIS OF ALL FTE POSITION ADJUSTMENTS
ADDED OR DELETED BY
THE SENATE
TO THE 1987-88 APPROPRIATION BILL

SEC NO	AGENCY	NEW FTE POSITIONS		EXISTING FTE POSITIONS		NET CHANGE	
		TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS
31	S.C. ADV COM INTERGOVER REL				1.00	0.00	1.00
4	JUDICIAL DEPARTMENT			(4.00)	(4.00)	(4.00)	(4.00)
5B	GOVERNOR'S OFFICE-SLED	1.00	1.00			1.00	1.00
9	STATE TREASURER'S OFFICE			(1.00)	0.00	(1.00)	0.00
16C	B&CB-RESEARCH & STATS	1.00	1.00	1.00	1.00	2.00	2.00
31	EDUCATIONAL TELEVISION COMM			3.00	0.00	3.00	0.00
39	STATE MUSEUM COMMISSION			0.00	2.00	0.00	2.00
41	HEALTH & ENVIRONMENTAL CONT	1.00	1.00			1.00	1.00
50	COMMISSION ON AGING			0.00	3.37	0.00	3.37
53	VETERANS' AFFAIRS	1.00	1.00			1.00	1.00
56	PAROLES & COMMUNITY CORR	5.00	0.00			5.00	0.00
60	WATER RESOURCES COMM	4.00	4.00			4.00	4.00
64	FAMILY FARM DEV AUTH	(2.00)	(2.00)			(2.00)	(2.00)
67	WILDLIFE & MARINE RESOURCES			1.00	1.00	1.00	1.00
70	PARKS, RECREATION & TOURISM			(1.00)	(1.00)	(1.00)	(1.00)
71	STATE DEVELOPMENT BOARD	2.00	2.00			2.00	2.00
81	DEPT OF INSURANCE	2.00	2.00			2.00	2.00
89	EMPLOYMENT SECURITY COMM			148.65	0.00	148.65	0.00
	TOTAL	15.00	10.00	147.65	3.37	162.65	13.37

Prepared
MAY 27, 1987

SCHEDULE II

STATE BUDGET DIVISION
CUMULATIVE ANALYSIS OF ALL NEW FTE POSITIONS
REFLECTED IN THE 1987-88 APPROPRIATION BILL
BY COMMITTEE

SEC NO	AGENCY	B & C BOARD RECOMMENDATION		WAYS & MEANS COMMITTEE		HOUSE OF REPRESENTATIVES		SENATE FINANCE COMMITTEE		SENATE		CUMULATIVE TOTAL	
		TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S
3B	HOUSE OF REPRESENTATIVES			1.00	1.00							1.00	1.00
3K29	JT COM - CULTURAL AFFAIRS			1.00	1.00							1.00	1.00
5B	GOVERNOR'S OFFICE-SLED									1.00	1.00	1.00	1.00
8	COMPTROLLER GENERAL	2.00	2.00	(2.00)	(2.00)			2.00	2.00			2.00	2.00
13	ADJUTANT GENERAL			18.00	0.00							18.00	0.00
15	ELECTION COMMISSION			1.00	1.00							1.00	1.00
16A	B&C BD-EXECUTIVE DIRECTOR	2.00	0.00									2.00	0.00
16C	B&C BD-RESEARCH & STATS									1.00	1.00	1.00	1.00
16D	B&C BD-IRM	13.00	0.00	(4.00)	0.00							9.00	0.00
16E	B&C BD-GENERAL SERVICES	15.00	0.00	(1.00)	0.00							14.00	0.00
16F	B&C BD-FIRE MARSHAL	13.00	3.00	(3.00)	(3.00)			4.00	4.00			14.00	4.00
16G	B&C BD-MOTOR VEHICLE MGMT							1.00	1.00			1.00	1.00
16J	B&C BD-STATE AUDITOR							1.00	1.00			1.00	1.00
16K	B&C BOARD-RETIREMENT			1.00	0.00			4.00	0.00			5.00	0.00
20	CLEMSON UNIVERSITY-E&G	28.00	0.00									28.00	0.00
22	FRANCIS MARION COLLEGE	13.50	10.50					20.00	20.00			33.50	30.50
23	LANDER COLLEGE	10.50	0.00									10.50	0.00
24	S.C. STATE COLLEGE			41.00	16.50							41.00	16.50
25A	UNIVERSITY OF S.C.	210.00	0.00					6.50	0.00			216.50	0.00
25B	USC-MEDICAL SCHOOL	6.00	0.00									6.00	0.00
25D	USC-COASTAL	35.73	0.00									35.73	0.00
25E	USC-SPARTANBURG	8.00	0.00									8.00	0.00
26	WINTHROP COLLEGE			15.00	15.00							15.00	15.00
30	DEPT OF EDUCATION	6.00	0.00	1.00	0.00	(7.00)	0.00					0.00	0.00
33	VOCATIONAL REHABILITATION			37.00	0.00							37.00	0.00
34	DEAF & BLIND SCHOOL	1.65	0.00									1.65	0.00
35	ARCHIVES & HISTORY			2.00	2.00							2.00	2.00
38	ARTS COMMISSION			1.19								1.19	0.00
39	STATE MUSEUM COMMISSION	28.00	26.00					1.00	1.00			29.00	27.00
40	HHSFC			2.00	0.50							2.00	0.50
41	DHEC							4.50	4.50	1.00	1.00	5.50	5.50
42	DEPT OF MENTAL HEALTH	360.50	243.50	10.00	10.00							370.50	253.50
44	ALCOHOL & DRUG ABUSE							4.00	0.00			4.00	0.00
45	DEPT OF SOCIAL SERVICES	17.00	10.80	23.00	9.20							40.00	20.00
46	JOHN DE LA HOWE	6.00	6.00									6.00	6.00
47	FOSTER CARE REVIEW BOARD			2.00	0.00							2.00	0.00

012122

SCHEDULE II

STATE BUDGET DIVISION
CUMULATIVE ANALYSIS OF ALL NEW FTE POSITIONS
REFLECTED IN THE 1987-88 APPROPRIATION BILL
BY COMMITTEE

SEC NO	AGENCY	B & C BOARD RECOMMENDATION		WAYS & MEANS COMMITTEE		HOUSE OF REPRESENTATIVES		SENATE FINANCE COMMITTEE		SENATE		CUMULATIVE TOTAL	
		TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S	TOTAL FTE'S	STATE FTE'S
49	COMMISSION FOR THE BLIND							2.00	0.00			2.00	0.00
51	STATE HOUSING AUTHORITY	2.00	0.00									2.00	0.00
53	VETERANS' AFFAIRS									1.00	1.00	1.00	1.00
55	DEPT OF CORRECTIONS	546.50	540.50	(80.00)	(80.00)							466.50	460.50
56	PAROLES & COMMUNITY CORREC			15.00	0.00					5.00	0.00	20.00	0.00
58	LAW ENFORCEMENT TRNG CNCL	8.00	0.00					1.00	0.00			9.00	0.00
60	WATER RESOURCES			6.00	6.00			(6.00)	(6.00)	4.00	4.00	4.00	4.00
64	FAMILY FARM DEV AUTHORITY			12.00	2.00					(2.00)	(2.00)	10.00	0.00
68	COASTAL COUNCIL			1.00	0.00			3.00	3.00			4.00	3.00
71	DEVELOPMENT BOARD			2.00	2.00			(2.00)	(2.00)	2.00	2.00	2.00	2.00
72	JOBS-ECON.DEV.AUTHORITY							1.00	1.00			1.00	1.00
75	CLARKS HILL/RUSSELL AUTHOR			4.00	4.00							4.00	4.00
77	PUBLIC SERVICE COMMISSION							2.34	1.34			2.34	1.34
79	WORKERS COMPENSATION FUND			1.00	0.00			1.00	0.00			2.00	0.00
80	SECOND INJURY FUND			1.00	0.00							1.00	0.00
81	INSURANCE DEPARTMENT			2.00	2.00			(2.00)	(2.00)	2.00	2.00	2.00	2.00
83	CONSUMER AFFAIRS							2.00	2.00			2.00	2.00
86	TAX COMMISSION	45.00	45.00	(25.00)	(25.00)			46.00	46.00			66.00	66.00
91	BD OF ARCHITECTURAL EXAM	0.40	0.40									0.40	0.40
97	CONTRACTORS LICENSING BD	2.00	2.00									2.00	2.00
98	COSMETOLOGY BOARD	1.00	1.00	(1.00)	(1.00)			1.00	1.00			1.00	1.00
99	DENTISTRY BOARD							3.00	3.00			3.00	3.00
110	BOARD OF PHARMACY	2.00	2.00	(0.75)	(0.75)			1.00	1.00			2.25	2.25
111	PHYSICAL THERAPY EXAM	0.20	0.20									0.20	0.20
112A	PROFESSIONAL COUNSELORS BD							0.80	0.80			0.80	0.80
114	REAL ESTATE COMMISSION	6.00	6.00									6.00	6.00
119A	PROCUREMENT & REVIEW PANEL							2.00	2.00			2.00	2.00
126	DEPT OF HIWAYS & PUB TRANS	312.00	0.00	17.00	0.00							329.00	0.00
	Total	1,700.98	898.90	100.44	(39.55)	(7.00)	0.00	104.14	84.64	15.00	10.00	1,913.56	953.99

NOTE: This is a summary report of all new positions including those new positions added during the interim by the B & C Board and the Joint Legislative Committee on Personal Service, Financing and Budgeting and have been included in the Appropriation Bill for Legislative approval.

Prepared
May 27, 1987

012123

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EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

STATE BUDGET DIVISION'S
EXPLANATION AND JUSTIFICATION
FOR ALL NEW FTE POSITIONS
AS CONTAINED IN
THE SENATE
1987-88
APPROPRIATION BILL

SECTION 3B - HOUSE OF REPRESENTATIVES (A05)

One (1.00) State Funded FTE Position - Research/Budget Analyst for Ways & Means Committee staff. (WMC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 3K29 - JOINT LEGISLATIVE COMMITTEE ON CULTURAL AFFAIRS (A80).

One (1.00) State Funded FTE Position - Secretary for Joint Legislative Committee on Cultural Affairs. (WMC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 5B - GOVERNOR'S OFFICE-SLED (D10)

One (1.00) State Funded FTE Position (SLED Agent II) for Marion County. (SEN)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 8 - COMPTROLLER GENERAL (E12)

~~Two (2.00) State Funded FTE Positions - One Secretary and one CPA to provide GAAP Compliance Support and One CPA. (B&CB)~~

~~Two (2.00) State Funded FTE Positions deleted from budget. These were positions related to GAAP Compliance Contract. (WMC)~~

Two (2.00) State Funded FTE Positions to implement final phase of GAAP Compliance mandated by the General Assembly. (SFC) One CPA and one Accounting Technician are essential to properly install and monitor the innovations related to GAAP compliance. Substantial savings resulting from conversion to GAAP have occurred in other states. Standard & Poor looks favorably on any governmental entity which is in compliance with GAAP.

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 13 - ADJUTANT GENERAL (E24)

Eighteen (18.00) new Federally Funded FTE Positions located at training sites, (4.00) in contract support program, (12.00) firefighters at McEntire ANG Base,

(1.00) at Clark's Hill, and (1.00) at Leesburg. (WMC) New positions in this section are all federally funded.

CUMULATIVE: TOTAL 18.00 FEDERAL 18.00

SECTION 15 - STATE ELECTION COMMISSION (E28)

One (1.00) new State Funded FTE Programmer Analyst position in Administration Program. (WMC) Pilot program on uniform electronic voting, being expanded in additional counties, requires this position to train county election officials on utilization of the new system.

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 16A - B & C BOARD-EXECUTIVE DIRECTOR (F02)

Two (2.00) Other Funded FTE Positions to meet increased workload in the Finance Section. Workload increase due to changes in IDT Policy and transfer of the Fire Academy from State Board for Technical and Vocational Eduction to the Fire Marshal. (B&CB)

CUMULATIVE: TOTAL 2.00 OTHER 2.00

SECTION 16C - B & C BOARD-RESEARCH & STATISTICS (F08)

One (1.00) State Funded FTE Position (Property Coordinator) established in order to implement an automated inventory system for all state owned property and assets. (SEN)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 16D - B & C BOARD-IRM (F08)

Thirteen (13.00) Other Funded FTE Positions- Six (6.00) for maintenance of the telecommunication system. This service is now contracted and IRM feels we can do the maintenance more economically. Seven (7.00) are for Data Processing to address the growth occurring in user service such as the Tax Commission, DSS and Corrections and tying various data entries together for more efficient use of data. (B&CB)

Four (4.00) Other Funded FTE Positions deleted, (3.00) Electronic Technicians and (1.00) Data Coioordinator. (WMC)

CUMULATIVE: TOTAL 9.00 OTHER 9.00

SECTION 16E - B & C BOARD-GENERAL SERVICES (F12)

Fifteen (15.00) Other Funded FTE Positions - (6.00) positions are due to increased growth in the State Insurance Program. This was primarily caused

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by the Tort Liability Act. (7.00) Positions are for Building Services. There has been a 21.4% increase in space that must be maintained. Most of this additional space comes from occupancy of the Mt. Vernon Mill and the Robert Mills Building. Two positions are for Surplus Property. These positions will provide better management for this program and should allow the state to obtain better use of equipment. (B&CB)

One (1.00) Other Funded FTE Position (Supply Specialist III) deleted in Central State Warehousing. (WMC)

CUMULATIVE: TOTAL 14.00 OTHER 14.00

SECTION 16F - B & C BOARD-FIRE MARSHAL (F14)

Thirteen (13.00) FTE Positions - ~~Three (3.00) State Funded FTE Positions to carry out the provisions of the Explosive Control Act.~~ (6.00) Other Funded FTE Positions to provide statewide fire training, and (4.00) Other Funded FTE Positions to provide fire, life and safety inspection for daycare centers, adult residential care centers and propane facilities. (B&CB)

Three (3.00) State Funded FTE Positions deleted. They were (2.00) Explosive Control Supervisors and (1.00) Administrative Specialist C. (WMC)

Four (4.00) State Funded FTE Positions - Three (3.00) positions are to meet the requirements established by the S.C. Explosive Control Act and one (1.00) position is for an Investigator in the Arson Control Program. This position is needed due to increased workload. (SFC)

CUMULATIVE: TOTAL 14.00 STATE 4.00 OTHER 10.00

SECTION 16G - B & C BOARD-MOTOR VEHICLE MANAGEMENT (F16)

One (1.00) State Funded FTE Position - Administrative Assistant to provide staff support due to the increased workload. (SFC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 16J - B & C BOARD-STATE AUDITOR

One (1.00) State Funded FTE Position. This position is to provide internal staff support. Increased workload could no longer be maintained with temporary help. (SFC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 16K - B & C BOARD-STATE RETIREMENT (F29)

One (1.00) Other Funded FTE Position - This position (Programmer III) was added by the Joint Legislative Personal Service, Finance and Budgeting Committee and the Budget & Control Board during 1986-87. (WMC)

Four (4.00) Other Funded FTE Positions. These positions are to support the new "Self Insurance Program" for group life provided State employees. (SFC)

CUMULATIVE: TOTAL 5.00 OTHER 5.00

SECTION 20 - CLEMSON UNIVERSITY-E & G (H12)

Twenty-eight (28.00) FTE Positions - Thirteen (13.00) are Federally funded and Fifteen (15.00) are Other funded. Positions include (7.00) Admin Spec/Asst, (11.00) Research Spec/Assoc, (4.00) Technicians, (1.00) Nurse Midwife, (1.00) Visiting Associate Professor, (1.00) Asst Director, (1.00) Executive Support Specialist and (2.00) Data Processing Staff. Positions needed to support the anticipated growth in the Research proposals secured by the University. (B&CB)

CUMULATIVE: TOTAL 28.00 OTHER 15.00 FEDERAL 13.00

SECTION 22 - FRANCIS MARION COLLEGE (H18)

Thirteen and one-half (13.50) positions of which (10.50) are State funded and (3.00) are Other funded. Positions include (6.75) Faculty Members, (3.75) Groundkeepers and (3.00) Cooks. (B&CB)

Twenty (20.00) State Funded FTE Positions to accommodate the student enrollment growth over the last years. Positions include ten (10.00) Assistant Professors and ten (10.00) classified positions in the areas of Institutional Support, Academic Support, and Operation of Maintenance. (SFC)

CUMULATIVE: TOTAL 33.50 STATE 30.50 OTHER 3.00

SECTION 23 - LANDER COLLEGE (H21)

Ten and one-half (10.50) FTE Positions - (7.50) are federally funded and (3.00) are other funded. Positions include (6.00) faculty, (1.00) Technical Coordinator, (0.50) Secretary, (1.00) Personnel Specialist, (1.00) Computer Operator, and (1.00) Administrative Assistant. These positions are needed to support a Title III Grant to be awarded in FY 87-88. (B&CB)

CUMULATIVE: TOTAL 10.50 OTHER 3.00 FEDERAL 7.50

SECTION 24 - SOUTH CAROLINA STATE COLLEGE (H24)

Forty-one (41.00) Positions - Sixteen and one-half (16.50) State Funded, Fourteen (14.00) Federally Funded, and Ten and one-half (10.50) Other Funded positions were added to enhance the educational opportunities of the College. Positions added were classified as instructors. (WMC)

CUMULATIVE: TOTAL 41.00 STATE 16.50 FEDERAL 14.00 OTHER 10.50

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SECTION 25A - UNIVERSITY OF SOUTH CAROLINA (H27)

Two hundred and ten (210.00) FTE Positions - (105.00) Federal funded and (105.00) are Other funded: (45.00) Research Assistant Professors, (40.00) Research Associates, (35.00) Research Specialists, (50.00) Administrative Specialists and (40.00) Instructors. (B&CB)

Six and one-half (6.50) Other Funded FTE Positions for the Guardian Ad Litem Program at USC. Positions are Entitled Area Coordinators. (SFC)

CUMULATIVE: TOTAL 216.50 OTHER 111.50 FEDERAL 105.00

SECTION 25B - USC-MEDICAL SCHOOL (H28)

Six (6.00) FTE Positions - (3.00) Federal funded and (3.00) Other funded. (6.00) Research Specialists needed to support continuing growth in the Research Program. (B&CB)

CUMULATIVE: TOTAL 6.00 OTHER 3.00 FEDERAL 3.00

SECTION 25D - USC-COASTAL (H32)

Thirty-five and seventy-three hundredths (35.73) Other Funded FTE Positions - (13.73) administrative or student service positions, (9.00) operation & maintenance positions and (13.00) instruction related positions. Additional staff requested to accomodate the anticipated growth in the student body and to allow a reduction of temporary and part-time faculty positions. (B&CB)

CUMULATIVE: TOTAL 35.73 OTHER 35.73

SECTION 25E - USC-SPARTANBURG (H34)

Eight (8.00) Other Funded FTE Positions - (2.25) assistant professors, (0.75) instructor, (1.00) admissions counselor, (1.00) administrative specialist, (1.00) maintenance mechanic and (2.00) custodians. Positions are needed to accomodate student body growth and reduction of part-time or temporary faculty. (B&CB)

CUMULATIVE: TOTAL 8.00 OTHER 8.00

SECTION 26 - WINTHROP COLLEGE (H47)

Fifteen (15.00) State Funded Positions - Positions were added to enhance the educational opportunities of the College. Positions added were classified as instructors. (WMC)

CUMULATIVE: TOTAL 15.00 STATE 15.00

012128

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

SECTION 30 - DEPARTMENT OF EDUCATION (H63)

~~Six (6.00) Other Funded FTE Positions to carry out EIA functions - (3.00) to provide technical and clerical support for reduction in paperwork, (1.00) program consultant for Principal Assessment, (1.00) secretarial support for school incentive grants and (1.00) research analyst for technical support for science tests and exit exams. (B&CB)~~

~~One (1.00) Other Funded FTE Position - Data Analyst/Research Analyst II in Basic Skills Administration, EIA. (WMC)~~

Seven (7.00) Other Funded FTE Positions for EIA functions deleted from budget - (3.00) for reduction in paperwork, (1.00) for Principal Assessment, (1.00) secretary for school incentive grants, (1.00) for science test and exit exams, and (1.00) for Basic Skills Administration. (House)

CUMULATIVE: TOTAL 0.00 OTHER 0.00

SECTION 33 - VOCATIONAL REHABILITATION (H73)

Thirty-seven (37.00) Federally Funded FTE Positions in the Basic Service Program to meet additional Federal mandates and support the overall program. Those positions added are (1.00) Engineer, (2.00) Rehabilitation Associates, (4.00) Clerical Assistants, (2.00) Occupational Therapists, (1.00) Media Resource Specialist, (17.00) Maintenance Specialists, (1.00) Instructor, (2.00) Counselors, (2.00) Auditors, (1.00) Physical Therapist, (1.00) Rehabilitation Assistant, (2.00) Adjustment Specialists, and (1.00) Medical Engineer. (WMC)

CUMULATIVE: TOTAL 37.00 FEDERAL 37.00

SECTION 34 - SCHOOL FOR THE DEAF AND THE BLIND (H75)

One and sixty-five hundredths (1.65) FTE Other Funded Positions - (0.84) LPN II and (0.81) Social Worker III which will work in the Children's Habitation Hospital at the School. (B&CB)

CUMULATIVE: TOTAL 1.65 OTHER 1.65

SECTION 35 - DEPT. OF ARCHIVES & HISTORY (H79)

Two (2.00) State Funded FTE Positions - (1.00) Computer Operator I and (1.00) Data Coordinator I to improve efficiency in the agency's internal operations. (WMC)

CUMULATIVE: TOTAL 2.00 STATE 2.00

012129

SECTION 38 - S.C. ARTS COMMISSION (H91)

One and nineteen hundredths (1.19) Federally Funded FTE Positions - (1.00) Word Processing Specialist to provide necessary support to clerical section and (0.19) to make a part-time federal position full-time. (WMC)

CUMULATIVE: TOTAL 1.19 FEDERAL 1.19

SECTION 39 - STATE MUSEUM COMMISSION (H95)

Twenty-six (26.00) State Funded FTE Positions and two (2.00) Other Funded FTE Positions - (26.00) State FTE's are administrative, clerical, educational and custodial positions needed to open the State Museum to the public by July 1, 1988, on time and (2.00) Other Funded carpenters needed to build exhibit booths for new exhibits. (B&CB)

One (1.00) State Funded FTE Position for an Assistant Curator II for the collection program of the agency. (SFC)

CUMULATIVE: TOTAL 29.00 STATE 27.00 OTHER 2.00

SECTION 40 - HEALTH & HUMAN SERVICES FINANCE COMMISSION (J02)

One-half (0.50) State and One and one-half (1.50) Federal FTE's to provide for the activation of the Drug Utilization Review (D.U.R.) Program within the Medicaid Program. Positions are (1.00) Pharmacist I and (1.00) Administrative Specialist B. (WMC)

CUMULATIVE: TOTAL 2.00 STATE 0.50 FEDERAL 1.50

SECTION 41 - DEPARTMENT OF HEALTH & ENVIRONMENTAL CONTROL

Four and one-half (4.50) State Funded FTE Positions to staff the Hazardous Waste Task Force. (SFC)

One (1.00) State Funded FTE Position (Field Technician III) to perform Community Health Services in Berkeley County. (SEN)

CUMULATIVE: TOTAL 5.50 STATE 5.50

SECTION 42 - DEPARTMENT OF MENTAL HEALTH (J12)

Three hundred, sixty and one-half FTE Positions - (243.50) State funded and (117.00) Other Funded FTE's for compliance with the Department of Mental Health settlement with the U.S. Justice Department with regards to civil rights for institutional persons. (B&CB)

Ten (10.00) new State Funded FTE's added to provide security for Dowdy-Gardner Nursing Center-Rock Hill. (WMC)

CUMULATIVE: TOTAL 370.50 STATE 253.50 OTHER 117.00

SECTION 44 - ALCOHOL AND DRUG ABUSE (J20)

Four (4.00) Other Funded FTE Positions to help administration and program enhancement. Two (2.00) clerical positions, one (1.00) Grants Coordinator, and one (1.00) Coordinator of Community Service will insure better quality programs at the local level. (SFC)

CUMULATIVE: TOTAL 4.00 OTHER 4.00

SECTION 45 - DEPARTMENT OF SOCIAL SERVICES (L04)

Seventeen (17.00) FTE Positions - (10.80) State funded and (6.20) Federal funded to work in the DSS Work Support Services projects. The positions are (3.00) administrative specialists, (6.00) work Support Specialists, (3.00) Work Support Supervisors, (1.00) Work Support Administrator and (4.00) Social Service Worker II's. The SSW II positions are specifically for the Teen Companion program, an ancilliary program of the Work Support System. (B&CB)

Twenty-three (23.00) FTE Positions - Nine and one-fifth (9.20) State Funded and Thirteen and four-fifths (13.80) Federally Funded to work in Information Resource Management Section to replace positions lost in MMIS transfer to Health and Human Services Finance Commission. Positions are (1.00) Operations Manager II, (2.00) Operations Manager I, (3.00) Computer Operator III, (1.00) Data Coordinator III, (1.00) Data Coordinator II, (3.00) Data Coordinator I, (1.00) EDP Tape Librarian, (1.00) Data Processing Manager I, (1.00) Data Base Administrator II, (2.00) System Programmer II, (3.00) Key Entry Operator III, (3.00) Key Entry Operator II, and (1.00) Key Entry Operator I. (WMC)

CUMULATIVE: TOTAL 40.00 STATE 20.00 FEDERAL 20.00

SECTION 46 - JOHN DE LA HOWE SCHOOL (L12)

Six (6.00) State funded FTE positions for the Wilderness Camp Program - (3.00) Youth Counselor III's (2.00) Cook II's and (1.00) Administrative Specialist C. (B&CB)

CUMULATIVE: TOTAL 6.00 STATE 6.00

SECTION 47 - FOSTER CARE REVIEW BOARD SYSTEM (L16)

Two (2.00) Federal Funded FTE Positions to support additional review boards created by the agency, and funded with anticipated new AFDC-IV-E Contract. (1.00) Review Board Coordinator and (1.00) Administrative Specialist A. (WMC)

CUMULATIVE: TOTAL 2.00 FEDERAL 2.00

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

SECTION 49 - BLIND COMMISSION (L24)

Re-establishment of two (2.00) Federally funded FTE positions previously deleted under the 9 month vacancy rule. Floor amendment needed in Senate to correct.

CUMULATIVE: TOTAL 2.00 FEDERAL 2.00

SECTION 51 - STATE HOUSING AUTHORITY (L32)

Two (2.00) FTE Positions - (1.00) Federal funded Housing Program Coordinator I to work in Program Development and (1.00) Other funded Controller to work in Fiscal Services. (B&CB)

CUMULATIVE: TOTAL 2.00 OTHER 1.00 FEDERAL 1.00

SECTION 53 - DEPARTMENT OF VETERANS' AFFAIRS (L40)

One (1.00) State Funded Unclassified FTE Position that will serve as a Claims Representative for veterans at the Augusta, Georgia Veterans' Hospital. (SEN)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 55 - DEPARTMENT OF CORRECTIONS (N04)

Five hundred, forty-six and one-half FTE Positions - (540.50) State funded and (6.00) Other Funded. (415.00) FTE's to provide positions for the opening of Broad River Road Complex, (90.00) FTE's to provide positions on a staggered hiring schedule for Allendale and Marlboro Correctional Institions, and (41.50) FTE's to provide medical/mental health care positions and support personnel to comply with Nelson Suit requirements. (B&CB)

~~Eighty (80.00) State Funded FTE Positions deleted due to the delay of opening new Allendale and Marlboro Correctional Institutions. (WMC)~~

CUMULATIVE: TOTAL 466.50 STATE 460.50 OTHER 6.00

SECTION 56 - PAROLE & COMMUNITY CORRECTIONS (N08)

Fifteen (15.00) Other Funded FTE Positions - These positions represent additional Intensive Probation/Parole Agents due to expected greater participation in program due to prison overcrowding. (WMC)

Five (5.00) Other Funded FTE Positions funded entirely from Intensive Supervision fees and are needed because of the rapid growth and heavy administrative demands of the Intensive Probation Program. (SEN)

CUMULATIVE: TOTAL 20.00 OTHER 20.00

012132

SECTION 58 - LAW ENFORCEMENT TRAINING COUNCIL (N20)

Eight (8.00) Other Funded FTE Positions to provide personnel to accommodate growth in student training and facilities. (B&CB)

One (1.00) Federally Funded FTE Position , Instructor, to train law enforcement officials to deal with accidents involving hazardous material.

CUMULATIVE: TOTAL 9.00 OTHER 8.00 FEDERAL 1.00

SECTION 60 - WATER RESOURCES COMMISSION (P04)

~~Six (6.00) State Funded FTE Positions to staff two new field offices in the northeastern and west central portions of the State. The field offices are justified by the fact that the areas involved lack a reliable data base on which to base water use decisions. Both areas involve rapidly increasing water use and one was severely impacted by last summer's drought. (WMC)~~

Delete six (6.00) State Funded FTE Positions to staff two new field offices in the northeastern and west central portions of the State. The field offices are justified by the fact that the areas involved lack a reliable data base on which to base water use decisions. Both areas involve rapidly increasing water use and one was severely impacted by last summer's drought. (SFC)

Four (4.00) State Funded FTE Positions to staff two new field offices in the northeastern and west central portions of the State. The field offices are justified by the fact that the areas involved lack a reliable data base on which to base water use decisions. Both areas involve rapidly increasing water use and one was severely impacted by last summer's drought. (SEN)

CUMULATIVE: TOTAL 4.00 STATE 4.00

SECTION 64 - FAMILY FARM DEVELOPMENT (P18)

Ten (10.00) Other Funded FTE Positions to staff and operate new Alternative Financing (Farm Credit Union) Program which is just being initiated, and ~~(2.00) State Funded FTE Positions including a Deputy Director and an Administrative Assistant III to assist in management of the agency, and in handling the new workloads to be generated by the Farm Credit Union Program. (WMC)~~

Delete (2.00) State Funded FTE Positions including a Deputy Director and an Administrative Assistant III to assist in management of the agency, and in handling the new workloads to be generated by the Farm Credit Union Program. (SEN)

CUMULATIVE: TOTAL 10.00 STATE 0.00 OTHER 10.00

012133

SECTION 68 - COASTAL COUNCIL (P25)

One (1.00) Federally Funded FTE Position, Environmental Engineer II/ Environmental Engineering Associate II in the Charleston Office to handle growing workloads. The number of permit applications and the number of project certification requests requiring review and processing by the Council has increased. (WMC)

Three (3.00) State Funded FTE Positions - These positions will be used in fulfilling the Coastal Council's enforcement responsibilities specified under the Coastal Zone Management Act of 1977. These positions would replace the three conservation officers from the Wildlife and Marine Resources Department that the Coastal Council has used for the past ten years. (SFC)

CUMULATIVE: TOTAL 4.00 STATE 3.00 FEDERAL 1.00

SECTION 71 - STATE DEVELOPMENT BOARD (P32)

~~Two (2.00) State Funded Positions - (2.00) Economic Development Manager II's in the National Business Development Program to meet projected increases in workloads. The SDB anticipates increased activity as a by-product of the Governor's economic development initiatives. According to the SDB, some of these increases from potential new industries have already occurred. (WMC)~~

Delete two (2.00) State Funded Positions - (2.00) Economic Development Manager II's in the National Business Development Program to meet projected increases in workloads. The SDB anticipates increased activity as a by-product of the Governor's economic development initiatives. (SFC)

Two (2.00) State Funded Positions - (2.00) Economic Development Manager II's in the National Business Development Program to meet projected increases in workloads. The SDB anticipates increased activity as a by-product of the Governor's economic development initiatives. According to the SDB, some of these increases from potential new industries have already occurred. (SEN)

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 72 - JOBS-ECONOMIC DEVELOPMENT AUTHORITY

One (1.00) State Funded FTE Position - This position will function in loan administration to assist in handling the agency's expanding workloads. (SFC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

012134

SECTION 75 - CLARKS HILL/RUSSELL AUTHORITY (P40)

Four (4.00) State Funded FTE Positions to staff new Operations Program established by internal reorganization of Agency. Reorganization designed to bring in-house and develop internal capacity for handling activities previously carried out by private consultants. The Agency feels that the new arrangement will be more cost-effective. No new funds are involved. (WMC)

CUMULATIVE: TOTAL 4.00 STATE 4.00

SECTION 77 - PUBLIC SERVICE COMMISSION (R04)

Re-establishment of (1.34) State funded FTE and (1.00) Federally funded FTE positions previously deleted under 9 month vacancy rule. Floor amendment needed in Senate to correct. (SFC)

CUMULATIVE: TOTAL 2.34 STATE 1.34 FEDERAL 1.00

SECTION 79 - STATE WORKERS' COMPENSATION FUND (R12)

One (1.00) Other Funded FTE Position - (1.00) Education and Information Director position to inform the public about policies and types of help provided by the Agency. (WMC)

One (1.00) Other Funded FTE Position - ONE (1.00) Attorney II position to assist the agency in Workers' Compensation laws. (SFC)

CUMULATIVE: TOTAL 2.00 OTHER 2.00

SECTION 80 - SECOND INJURY FUND (R16)

One (1.00) Other Funded FTE Position - (1.00) Attorney position added to the Administrative Section to provide legal services on claims. (WMC)

CUMULATIVE: TOTAL 1.00 OTHER 1.00

SECTION 81 - DEPARTMENT OF INSURANCE (R20)

~~Two (2.00) State Funded FTE Positions - (2.00) Data Management Research Analyst II positions to review tax returns from out-of-state insurance companies to verify the accuracy of the returns. (WMC)~~

Delete two (2.00) State Funded FTE Positions - (2.00) Data Management Research Analyst II positions to review tax returns from out-of-state insurance companies to verify the accuracy of the returns. (SFC)

Two (2.00) State Funded FTE Positions - (2.00) Data Management Research Analyst II positions to review tax returns from out-of-state insurance companies to verify the accuracy of the returns. (SEN)

012135

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 83 - DEPARTMENT OF CONSUMER AFFAIRS (R28)

Two (2.00) State Funded FTE Positions - One (1.00) Administrative Specialist A position to perform clerical duties in the Administration section, and one (1.00) Investigator I position which is needed due to increased requests. (SFC)

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 86 - TAX COMMISSION (R44)

Forty-five (45.00) State Funded FTE Positions - (5.00) for the Information Resource Management Division due to increased use and productivity of the computer system, (1.00) Tax Supervisor II, (1.00) Conferee, (13.00) Tax Technicians and (5.00) Administrative Spec A's for Office Services Division to collect monies from unpaid tax returns in the fileroom, RAR's and abandonded property, ~~(15.00) Tax Auditor I's to increase field audit coverage and (5.00) revenue officers~~ to expand the phone power section of the Field Services Division. (B&CB)

Delete Twenty-five (25.00) State Funded Positions - (15.00) Tax Auditor I's, (2.00) Tax Technicians, (3.00) Administrative Specialist A's, and (5.00) Revenue Officers. (WMC)

Forty-six (46.00) State Funded FTE Positions - Fifteen (15.00) Tax Auditor I's to increase field audit coverage, three (3.00) Administrative Specialist A's, and two (2.00) Tax Technicians for the Office Service Division to collect monies from unpaid tax returns in the file room, RAR's and abandoned property, five (5.00) revenue officers to expand the telephone power section of the Field Services Division, twenty (20.00) Programmer Analysts for the Information Resource Management Division instead of contracting with outside firms, and one (1.00) Research and Planning Coordinator for the Administrative Division to help analyze the economic impact of legislation induced by the General Assembly. (SFC)

CUMULATIVE: TOTAL 66.00 STATE 66.00

SECTION 91 - BOARD OF ARCHITECTURAL EXAMINERS (R68)

Point Forty (0.40) State Funded FTE Position for Special Investigator to handle workload increase. This will increase positions from part-time to full-time, necessary for daily operations of the Board. (B&CB)

CUMULATIVE: TOTAL 0.40 STATE 0.40

SECTION 97 - CONTRACTORS LICENSING BOARD (R82)

Two (2.00) State Funded FTE Positions - (1.00) Administrative Specialist A and (1.00) Administrative Specialist B to handle clerical duties for the Fire Protection Sprinkler and Burglar Alarm Act. (B&CB)

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 98 - COSMETOLOGY BOARD (R84)

~~One (1.00) State Funded FTE Position - Data Coordinator I to operate the in house computer for the Board. (B&CB)~~

~~One (1.00) State Funded FTE Position deleted (Data Cooordinator I) which was needed to operate the in-house computer for the Board. (WMC)~~

One (1.00) State Funded FTE Position - One (1.00) Data Coordinator I to operate the in-house computer for the Board. (SFC)

CUMULATIVE: TOTAL 1.00 STATE 1.00

SECTION 99 - DENTISTRY BOARD

Three (3.00) State Funded FTE Positions - One (1.00) Special Investigator II, one (1.00) Administrative Specialist A, and one (1.00) Administrative Specialist C needed to assist in licensure, registration, and general office duties. (SFC)

CUMULATIVE: TOTAL 3.00 STATE 3.00

SECTION 110 - BOARD OF PHARMACY (S20)

Two (2.00) State Funded FTE Positions - (1.00) Clerical Specialist B and ~~(1.00) Special Investigator III to handle administrative responsibilities.~~ Lack of help was cited by the State Auditor's Office. (B&CB)

~~One (1.00) State Funded FTE Position deleted. (1.00) Special Investigator III position was needed to handle investigative duties (cited by Auditor's Office).~~ One-fourth (0.25) State Funded Position added as a Clerical Specialist A. This position is needed due to increased working hours to handle clerical duties for operation of Agency. (WMC)

One (1.00) State Funded FTE Position - Special Investigator III to handle administrative responsibilities. (SFC)

CUMULATIVE: TOTAL 2.25 STATE 2.25

SECTION 111 - PHYSICAL THERAPY EXAMINERS (S24)

Point twenty (0.20) State Funded FTE Position - Administrative Assistant I from part-time to full time, necessary for daily operation of Board. (B&CB)

CUMULATIVE: TOTAL 0.20 STATE 0.20

012137

SECTION 112A - PROFESSIONAL COUNSELORS

Eighty Hundredths (0.80) State Funded FTE Position needed due to a tremendous increase in licensure from hundreds of applicants and the demand of clerical tasks. (SFC)

CUMULATIVE: TOTAL 0.80 STATE 0.80

SECTION 114 - REAL ESTATE COMMISSION (S36)

Six (6.00) State Funded FTE Positions - (1.00) Attorney II, (1.00) Admin Spec A, (2.00) Special Investigators and (2.00) Admin Spec B's to handle administrative responsibilities for the new property management legislation. (B&CB)

CUMULATIVE: TOTAL 6.00 STATE 6.00

SECTION 119A - PROCUREMENT REVIEW PANEL

Two (2.00) State Funded FTE Positions - One (1.00) Attorney II and one (1.00) Administrative Assistant II needed to handle legal matters relating to the procurement code. (SFC)

CUMULATIVE: TOTAL 2.00 STATE 2.00

SECTION 126 - DEPARTMENT OF HIGHWAYS & PUBLIC TRANSPORTATION (X50)

Three Hundred and eleven (311.00) Other Funded Positions and one (1.00) Federal Funded FTE Position - Other Funded: (8.00) administrative and investigative positions for the Administrative Division, (100.00) highway maintenance workers to increase maintenance of the state's highways, (71.00) administrative, clerical and custodial positions for the Motor Vehicle Division, (120.00) Trooper positions, (6.00) Admin Spec A's, (4.00) Engineering Technicians for Highway Engineering Division, (2.00) Transportation Planners for Public Transportation Division and (1.00) Federal Funded FTE Position for Transportation Planner for the Urban Mass Transportation Division. (B&CB)

Seventeen (17.00) Other Funded FTE Positions - (10.00) Other Funded Trooper Positions and (7.00) Other Funded Administrative Specialist A positions. (WMC)

CUMULATIVE: TOTAL 329.00 OTHER 328.00 FEDERAL 1.00

CUMULATIVE TOTALS:
TOTAL 1,913.56 STATE 953.99 FEDERAL 229.19 OTHER 730.38

SCHEDULE III

STATE BUDGET DIVISION
ANALYSIS OF EXISTING FTE POSITIONS
ADDED OR DELETED BY
THE SENATE
TO THE 1987-88 APPROPRIATION BILL

SEC NO	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
31	ADV COMM ON INTERGOV REL	0.00	1.00	0.00	(1.00)
4	JUDICIAL DEPARTMENT	(4.00)	(4.00)		
9	STATE TREASURER'S OFFICE	(1.00)	0.00	0.00	(1.00)
16C	B&CB-RESEARCH & STATS	1.00	1.00		
31	EDUCATIONAL TELEVISION COMM	3.00	0.00	0.00	3.00
39	STATE MUSEUM COMMISSION		2.00	0.00	(2.00)
50	COMMISSION ON AGING		3.37	(3.37)	
67	WILDLIFE & MARINE RESOURCES	1.00	1.00		
70	PARKS, RECREATION & TOURISM	(1.00)	(1.00)		
89	EMPLOYMENT SECURITY COMMISS	148.65	0.00	144.65	4.00
	TOTAL	147.65	3.37	141.28	3.00

Prepared
MAY 27, 1987

012139

SCHEDULE IV

STATE BUDGET DIVISION
ANALYSIS OF NEW FTE POSITIONS ADJUSTMENTS
BY THE SENATE
TO THE 1987-88 APPROPRIATION BILL

SECTION NO.	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
5B	GOVERNOR'S OFFICE-SLED	1.00	1.00		
16C	B&CB-RESEARCH & STATS	1.00	1.00		
41	DHEC	1.00	1.00		
53	VETERANS' AFFAIRS	1.00	1.00		
56	PAROLES & COMMUNITY CORR	5.00	0.00	0.00	5.00
60	WATER RESOURCES COMM	4.00	4.00		
71	STATE DEVELOPMENT BOARD	2.00	2.00		
81	DEPT OF INSURANCE	2.00	2.00		
	Total	17.00	12.00	0.00	5.00

Prepared
MAY 27, 1987

EXHIBIT
JUN 9 1987 NO. 12
STATE BUDGET & CONTROL BOARD

012140

SCHEDULE V

STATE BUDGET DIVISION
ANALYSIS OF INTERIM NEW POSITION ADJUSTMENTS
BY THE JOINT LEGISLATIVE COMMITTEE ON
PERSONAL SERVICE, FINANCING AND BUDGETING
AND THE BUDGET & CONTROL BOARD
AND ADDED TO THE 1987-88 SENATE
APPROPRIATIONS BILL

SEC #	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS
64	FAMILY FARM DEV AUTH	(2.00)	(2.00)		
	TOTAL	(2.00)	(2.00)	0.00	0.00

Prepared
MAY 27, 1987

0121141

SCHEDULE VI

STATE BUDGET DIVISION
1987-88
NEW POSITION COST REPORT
BY COMMITTEE

	B & C BOARD		WAYS & MEANS		HOUSE	
	TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS
DOLLARS	$19,622,972	$11,344,773	($232,091)	($1,270,608)	($127,382)	$0
FTE'S	1,700.98	898.90	100.44	(39.55)	(7.00)	0.00

	SENATE FINANCE COMMITTEE		SENATE		CUMULATIVE TOTAL	
	TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS	TOTAL FTE POSITIONS	STATE FTE POSITIONS
DOLLARS	$1,146,423	$1,054,325	$215,168	$154,398	$20,625,090	$11,282,888
FTE'S	104.14	84.64	15.00	10.00	1,913.56	953.99

Prepared
May 27, 1987

012142

S T A T E W I D E S U M M A R Y

	TOTAL	STATE	FEDERAL	OTHER
86-87 APPROPRIATIONS PER ACT	5,658,539,098 (66,121.33)	2,761,121,639 (39,116.13)	1,533,995,784 (8,151.67)	1,363,421,675 (18,853.53)
SUM OF ADJUSTMENTS FOR OPERATING YEAR 86-87	31,446,813 (-58.63)	22,190,756 (-77.98)	-41,959,771 (75.89)	51,215,828 (-56.54)
ADJUSTED FUNDS AVAILABLE FOR OPERATING YEAR 86-87	5,689,985,911 (66,062.70)	2,783,312,395 (39,038.15)	1,492,036,013 (8,227.56)	1,414,637,503 (18,796.99)
SUM OF ADJUSTMENTS FOR BUDGET YEAR BASE	93,032,323 (-166.72)	-26,679,648 (-23.93)	54,074,980 (-358.44)	65,636,991 (215.65)
ADJUSTED BASE FOR BUDGET YEAR 87-88	5,783,018,234 (65,895.98)	2,756,632,747 (39,014.22)	1,546,110,993 (7,869.12)	1,480,274,494 (19,012.64)
SUM OF AGENCY PRIORITY REQUESTS (FOR INFO ONLY)	461,871,157 (0.00)	369,602,726 (0.00)	0 (0.00)	0 (0.00)
BUDGET AND CONTROL BOARD RECOMMENDED CHANGES	42,751,589 (1,563.83)	46,906,720 (756.21)	-14,846,626 (136.50)	10,691,495 (671.12)
BUDGET AND CONTROL BOARD RECOMMENDATION	5,825,769,823 (67,459.81)	2,803,539,467 (39,770.43)	1,531,264,367 (8,005.62)	1,490,965,989 (19,683.76)
WAYS AND MEANS RECOMMENDED CHANGES	57,041,119 (-466.97)	41,930,965 (-255.64)	12,948,556 (-133.09)	2,161,598 (-78.24)
WAYS AND MEANS RECOMMENDATION	5,882,810,942 (66,992.84)	2,845,470,432 (39,514.79)	1,544,212,923 (7,872.53)	1,493,127,587 (19,605.52)
HOUSE RECOMMENDED CHANGES	-6,950,301 (-8.00)	-8,871,042 (-1.00)	2,743,916 (0.00)	-823,175 (-7.00)
HOUSE RECOMMENDATION	5,875,860,641 (66,984.84)	2,836,599,390 (39,513.79)	1,546,956,839 (7,872.53)	1,492,304,412 (19,598.52)
SENATE FINANCE COMMITTEE RECOMMENDED CHANGES	10,370,033 (309.60)	-7,709,777 (175.83)	7,999,389 (48.43)	10,080,421 (85.34)
SENATE FINANCE COMMITTEE RECOMMENDATION	5,886,230,674 (67,294.44)	2,828,889,613 (39,689.62)	1,554,956,228 (7,920.96)	1,502,384,833 (19,683.86)
SENATE RECOMMENDED CHANGES	1,707,565 (162.65)	418,025 (13.37)	253,986 (141.28)	1,035,554 (8.00)

012143

EXHIBIT

JUN 9 1987 NO. 12

STATE BUDGET & CONTROL BOARD

S T A T E W I D E S U M M A R Y

	TOTAL	STATE	FEDERAL	OTHER
SENATE RECOMMENDATION	5,887,938,239 (67,457.09)	2,829,307,638 (39,702.99)	1,555,210,214 (8,062.24)	1,503,420,387 (19,691.86)
GRAND TOTALS	5,887,938,239 (67,457.09)	2,829,307,638 (39,702.99)	1,555,210,214 (8,062.24)	1,503,420,387 (19,691.86)

012144

MAJOR BUDGET CATEGORIES	1986-87 AUTHORIZED TOTAL FUNDS	1986-87 AUTHORIZED STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	1987-88 SENATE BILL FEDERAL FUNDS	1987-88 SENATE BILL OTHER FUNDS
PERSONAL SERVICE								
HEAD OF AGENCY	17,508,096	16,857,055	16,345,529	15,652,662	16,605,738	15,897,213	328,380	380,145
CLASSIFIED POSITIONS	1014,497,348	576,473,215	1032,220,566	580,130,516	1037,531,419	584,937,765	136,937,527	315,656,127
UNCLASSIFIED POSITIONS	299,774,223	226,355,580	291,896,665	222,179,268	293,108,936	223,421,784	20,170,245	49,516,907
OTHER PERSONAL SERVICE	49,692,165	20,004,576	54,039,135	20,329,008	53,910,463	20,200,336	8,556,563	25,153,564
TEMPORARY POSITIONS	41,584,602	10,602,948	43,135,650	11,000,290	43,207,070	11,071,710	8,966,917	23,168,443
PER DIEM	960,503	646,253	1,025,536	663,175	1,067,011	708,650	88,676	269,685
OVERTIME & SHIFT DIFF.	9,027,519	3,362,588	9,870,487	3,557,911	9,930,076	3,617,500	94,791	6,217,785
INCREMENTS - PERFORM. PAY								
INCREMENTS - CLASSIFIED			546,124		546,124		489,463	56,661
INCREMENTS - LONGEVITY								
INCREMENTS - UNCLASSIFIED			24,106		24,106		10,850	13,256
INCREMENTS-CONTINUED-86-87								
BASE PAY INCREASE	384,857	353,979	36,782,037	20,978,932	39,623,634	23,820,529	4,948,138	10,854,967
MERIT PAY								
TOTAL PERSONAL SERVICE	1,433,429,313	854,656,194	1,485,885,835	874,491,762	1,495,554,577	883,675,487	180,591,550	431,287,540
OTHER OPERATING EXPENSES	902,414,644	296,724,992	941,457,755	284,575,222	965,965,756	299,347,420	101,800,575	564,817,761
SPECIAL ITEMS	135,498,749	85,818,212	148,589,541	101,366,432	111,090,481	63,632,372	18,063,273	29,394,836
PERMANENT IMPROVEMENTS	226,487,205	391,188	260,925,265	39,998	260,925,265	39,998	212,757,599	48,127,668
DEBT SERVICES	124,146,741	109,600,148	122,694,316	108,635,963	125,468,155	111,409,802	88,750	13,969,603
PUBLIC ASSISTANCE PAYMENT	907,631,201	146,177,939	897,752,864	145,745,251	901,819,010	143,937,763	694,167,215	63,714,032
AID TO SUBDIVISIONS	1,638,092,839	1,079,540,109	1,678,276,197	1,105,676,164	1,686,326,405	1,110,758,680	312,164,862	263,402,863
EMPLOYER CONTRIBUTIONS	307,742,393	195,729,440	339,443,148	215,463,116	340,316,318	216,264,082	35,576,390	88,475,846
NON-RECURRING APPRO	14,674,173	14,674,173	835,720	605,482	472,272	242,034		230,238
GRAND TOTAL	5,690,117,258	2,783,312,395	5,875,860,641	2,836,599,390	5,887,938,239	2,829,307,638	1,555,210,214	1,503,420,387

012145

DATE=05/26/87
TIME=16:15:48

PERSONAL SERVICE SUMMARY
1987-1988

PROG=AAP208CR
CONTROL=000001

STATE TOTALS

BUDGET CODE	DESCRIPTION	1986-87 APPROP. TOTAL FUNDS	1986-87 APPROP. STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	1987-88 FEDERAL FUNDS	1987-88 OTHER FUNDS
10101	TOTAL HEAD OF AGENCY	17,508,096	16,857,055	16,345,529	15,652,662	16,605,738	15,897,213	328,380	380,145
10101		(504.75)	(492.75)	(409.00)	(396.00)	(409.00)	(396.00)	(6.00)	(7.00)
10158	CLASSIFIED POSITIONS	1014,497,348	576,473,215	1013,459,657	570,520,769	1017,433,504	574,143,880	136,350,857	306,938,767
10158		(57,232.32)	(31,969.88)	(56,356.50)	(31,722.49)	(56,656.24)	(31,772.68)	(7,138.38)	(17,745.18)
10159	NEW CLASSIFIED POSIT			18,760,909	9,609,747	20,071,318	10,767,288	586,670	8,717,360
10159				(1,359.18)	(784.10)	(1,589.98)	(868.40)	(116.50)	(605.08)
10166	INTERIM NEW CLASSIFI					26,597	26,597		
10166				(142.84)	(51.50)	(145.18)	(50.84)	(58.19)	(36.15)
	TOTAL CLASSIFIED	1014,497,348	576,473,215	1032,220,566	580,130,516	1037,531,419	584,937,765	136,937,527	315,656,127
		(57,232.32)	(31,969.88)	(57,858.52)	(32,558.09)	(58,391.40)	(32,691.92)	(7,313.07)	(18,386.41)
10160	UNCLASSIFIED POSITIO	299,774,223	226,355,580	291,394,075	221,714,850	292,581,761	222,932,781	20,132,073	49,516,907
10160		(8,325.63)	(6,575.52)	(8,424.92)	(6,535.95)	(8,478.29)	(6,580.32)	(688.67)	(1,209.30)
10161	NEW UNCLASSIFIED POS			502,590	464,418	527,175	489,003	38,172	
10161				(285.65)	(17.00)	(171.65)	(28.00)	(54.50)	(89.15)
10167	INTERIM NEW UNCLASSI								
10167				(6.75)	(6.75)	(6.75)	(6.75)		
	TOTAL UNCLASSIFIED	299,774,223	226,355,580	291,896,665	222,179,268	293,108,936	223,421,784	20,170,245	49,516,907
		(8,325.63)	(6,575.52)	(8,717.32)	(6,559.70)	(8,656.69)	(6,615.07)	(743.17)	(1,298.45)
10170	OTHER PERSONAL SERVI	49,692,165	20,004,576	54,039,135	20,329,008	53,910,463	20,200,336	8,556,563	25,153,564
10171	TEMPORARY POSITIONS	41,584,602	10,602,948	43,135,650	11,000,290	43,207,070	11,071,710	8,966,917	23,168,443
10172	PER DIEM	960,503	646,253	1,025,536	663,175	1,067,011	708,650	88,676	269,685
10173	OVERTIME AND SHIFT D	9,027,519	3,362,588	9,870,487	3,557,911	9,930,076	3,617,500	94,791	6,217,785
10191	INCREMENTS-CLASSIFIE			546,124		546,124		489,463	56,661
10192	INCREMENTS-LONGEVITY								
10193	INCREMENTS-UNCLASSIF			24,106		24,106		10,850	13,256
10195	BASE PAY INCREASE	384,857	353,979	36,782,037	20,978,932	39,623,634	23,820,529	4,948,138	10,854,967
99995	TOTAL PERSONAL SERVI	1433,429,313	854,656,194	1485,885,835	874,491,762	1495,554,577	883,675,487	180,591,550	431,287,540
99995		(66,062.70)	(39,038.15)	(66,984.84)	(39,513.79)	(67,457.09)	(39,702.99)	(8,062.24)	(19,691.86)

	ANALYSIS OF CHANGE								
70001	CHANGE IN HEAD OF AG			-1,162,567	-1,204,393	-902,358	-959,842		
70001				(-95.75)	(-96.75)	(-95.75)	(-96.75)		
70002	CHANGE IN CLASSIFIED			17,723,218	3,657,301	23,034,071	8,464,550		
70002				(626.20)	(588.21)	(1,159.08)	(722.04)		
70003	CHANGE IN UNCLASSIFI			-7,877,558	-4,176,312	-6,665,287	-2,933,796		
70003				(391.69)	(-15.82)	(331.06)	(39.55)		
70006	OTHER PERSONAL SERVI			4,346,970	324,432	4,218,298	195,760		
70007	TEMPORARY POSITIONS			1,551,048	397,342	1,622,468	468,762		
70008	PER DIEM			65,033	16,922	106,508	62,397		
70009	OVERTIME AND SHIFT D			842,968	195,323	902,557	254,912		
70023	INCREMENT-CLASS.,UNC			570,230		570,230			
70025	BASE PAY INCREASE			36,397,180	20,624,953	39,238,777	23,466,550		
99995	TOTAL CHANGES			52,456,522	19,835,568	62,125,264	29,019,293		
99995				(922.14)	(475.64)	(1,394.39)	(664.84)		

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00001

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
LEGISLATIVE DEPARTMENT								
A01 LEG. DEPT-THE SENATE	7,159,855	7,159,855	5,929,309	5,929,309	6,010,112	6,010,112	80,803	80,803
	(175.00)	(175.00)	(175.00)	(175.00)	(175.00)	(175.00)		
A05 LEG. DEPT-HOUSE OF REPRESENTAT	9,893,608	9,893,608	8,243,785	8,243,785	8,254,859	8,254,859	11,074	11,074
	(359.00)	(359.00)	(358.00)	(358.00)	(358.00)	(358.00)		
A10 LEG. DEPT-SPECIAL SERVICES FOR	421,607	421,607	409,250	409,250	409,360	409,360	110	110
	(22.00)	(22.00)	(22.00)	(22.00)	(22.00)	(22.00)		
A15 LEG. DEPT-CODIFICATION OF LAWS	1,867,866	1,867,866	1,778,208	1,778,208	1,778,208	1,778,208		
	(43.00)	(43.00)	(43.00)	(43.00)	(43.00)	(43.00)		
A17 LEG. DEPT-LEG PRINTING & INF.	3,255,445	3,255,445	2,739,452	2,739,452	2,781,539	2,781,539	42,087	42,087
	(16.00)	(16.00)	(16.00)	(16.00)	(16.00)	(16.00)		
A20 LEG. DEPT-LEG AUDIT COUNCIL	961,484	961,484	915,333	915,333	915,333	915,333		
	(24.00)	(24.00)	(24.00)	(24.00)	(24.00)	(24.00)		
A25 LEG. DEPT-LEG INFORMATION SYST	956,412	956,412	910,504	910,504	911,483	911,483	979	979
	(17.00)	(17.00)	(17.00)	(17.00)	(17.00)	(17.00)		
A27 STATE REORGANIZATION COMMISSIO	1,572,732	793,992	1,320,585	755,880	1,341,522	776,817	20,937	20,937
	(12.00)	(12.00)	(12.00)	(12.00)	(12.00)	(12.00)		
A28 S C ADV COMM INTERGOVERNMENTAL	344,655	227,110	234,350	116,805	239,350	239,350	5,000	122,545
	(4.00)	(3.00)	(4.00)	(3.00)	(4.00)	(4.00)		(1.00)
A40 JT. LEG. COMMITTEE ON ENERGY	145,226	145,226	138,255	138,255	138,255	138,255		
	(6.00)	(6.00)	(6.00)	(6.00)	(6.00)	(6.00)		
A42 JT. LEG. APPROPRIATIONS REVIEW	311,796	311,796	296,830	296,830	296,830	296,830		
	(8.00)	(8.00)	(8.00)	(8.00)	(8.00)	(8.00)		
A45 JT. LEG. COMMITTEE-HEALTH CARE	121,363	121,363	115,538	115,538	115,538	115,538		
	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)		
A50 JT. LEG. COM. ALCOHOL & DRUG A	30,019	30,019	28,578	28,578	28,578	28,578		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A51 JT. LEG. COM. STATE BIDDING PR	17,052	17,052	16,234	16,234	16,234	16,234		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A52 JT. LEG. COM. TOBACCO ADVISORY	7,245	7,245	6,897	6,897	6,897	6,897		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A53 JT. LEG. COM. EDUCATION STUDY	34,782	34,782	33,112	33,112	33,112	33,112		
	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)		
A54 JT. LEG. COM. TEXTILE - APPARE	23,683	23,683	22,546	22,546	22,546	22,546		
	(2.00)	(2.00)	(2.00)	(2.00)	(2.00)	(2.00)		
A55 JT. LEG. COM. STATE EMPLOYEES	8,566	8,566	8,155	8,155	8,155	8,155		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A56 JT. LEG. COM. HANDICAPPED	3,000	3,000	2,856	2,856	2,856	2,856		
A57 JT. LEG. COM. INS LAWS & AUTO	83,098	83,098	79,109	79,109	79,109	79,109		
	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)		
A58 JT. LEG. COM. WORKERS COMPENSA	35,182	35,182	33,493	33,493	33,493	33,493		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		

EXHIBIT
JUN 9 1987 NO. 12
STATE BUDGET & CONTROL BOARD

012147

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00002

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	1987-88 CHANGES TOTAL FUNDS	1987-88 CHANGES STATE FUNDS
LEGISLATIVE DEPARTMENT								
A59 JT. LEG. COM. PUBLIC TRANSPORT	26,377	26,377	25,111	25,111	30,111	30,111	5,000	5,000
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A60 JT. LEG. COM. AGING STUDY	67,943	67,943	64,682	64,682	64,682	64,682		
	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)		
A61 JT. LEG. COM. CONSUMER AFFAIRS	5,116	5,116			4,943	4,943	4,943	4,943
	(1.00)	(1.00)			(1.00)	(1.00)	(1.00)	(1.00)
A62 JT. LEG. COM. AGRICULTURE STUD	12,000	12,000	11,424	11,424	11,424	11,424		
A63 JT. LEG. COM. WATER RESOURCES	2,385	2,385	2,271	2,271	2,271	2,271		
A64 JT. LEG. COM. CATAWBA INDIAN C	1,000	1,000	952	952	952	952		
A65 JT. LEG. COM. MENTAL HEALTH &	65,299	65,299	62,165	62,165	62,165	62,165		
	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)		
A66 JT. LEG. COM. TOURISM & TRADE	26,245	26,245	24,985	24,985	24,985	24,985		
A68 JT. LEG. COM. CONT COM ON RETI	8,058	8,058	7,671	7,671	7,671	7,671		
	(2.00)	(2.00)	(2.00)	(2.00)	(2.00)	(2.00)		
A69 JT. LEG. COM. TAX STUDY COMMIS	55,909	55,909	53,225	53,225	53,225	53,225		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
A70 JT. LEG. CHILDREN'S STUDY	660,102	660,102	876,960	876,960	876,960	876,960		
	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)		
A71 JT. LEG. COM. CRIME STUDY	4,000	4,000	3,808	3,808	3,808	3,808		
A72 JT. LEG. COM. INTERNAL SECURIT	2,500	2,500	1,500	1,500	1,500	1,500		
A78 JT. LEG. COM. ON RAILROAD ABAN	5,000	5,000	4,760	4,760	4,760	4,760		
A79 JT. LEG. COM. ON AQUACULTURE	6,018	6,018	5,729	5,729	5,729	5,729		
A80 JT. LEG. COM. ON CULTURAL AFFA	56,740	56,740	59,183	59,183	59,183	59,183		
	(1.00)	(1.00)	(2.00)	(2.00)	(2.00)	(2.00)		
A81 JT. LEG. ELECTION LAW STUDY CO	42,779	42,779	40,726	40,726	40,726	40,726		
	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)	(3.00)		
A82 JT. LEG. EIA SELECT COMMITTEE	88,000		88,000		88,000			
	(2.00)		(2.00)		(2.00)			
TOTAL LEGISLATIVE DEPARTMENT	28,390,147	27,405,862	24,595,531	23,825,281	24,766,464	24,113,759	170,933	288,478
	(725.00)	(722.00)	(724.00)	(721.00)	(725.00)	(723.00)	(1.00)	(2.00)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987 - 1988

PROG=AAP171CR
CONTROL=00003

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
JUDICIAL DEPARTMENT								
B04 JUDICIAL DEPARTMENT	22,214,848 (403.22)	22,213,501 (403.22)	21,990,506 (399.22)	21,990,506 (399.22)	22,410,553 (399.22)	22,410,553 (399.22)	420,047	420,047
TOTAL JUDICIAL DEPARTMENT	22,214,848 (403.22)	22,213,501 (403.22)	21,990,506 (399.22)	21,990,506 (399.22)	22,410,553 (399.22)	22,410,553 (399.22)	420,047	420,047

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00004

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
EXECUTIVE AND ADMINISTRATIVE DIVISION								
D05 GOVERNORS OFF-EXECUTIVE CONTRO	1,285,633	1,285,633	1,189,544	1,189,544	1,189,544	1,189,544		
	(24.00)	(24.00)	(24.00)	(24.00)	(24.00)	(24.00)		
D10 GOVERNORS OFF-STATE LAW ENFORC	16,715,760	15,365,760	15,699,907	14,561,907	16,834,060	15,696,060	1,134,153	1,134,153
	(392.25)	(392.25)	(393.25)	(393.25)	(394.25)	(394.25)	(1.00)	(1.00)
D17 GOVERNORS OFF-OFF EXEC POLICY	59,966,504	8,112,260	58,895,858	6,155,926	59,116,596	6,376,664	220,738	220,738
	(175.75)	(116.51)	(170.00)	(114.48)	(170.00)	(114.48)		
D20 GOVERNORS OFF-MANSION AND GROU	186,236	186,236	187,059	187,059	200,266	200,266	13,207	13,207
	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)		
E04 LIEUTENANT GOVERNOR'S OFFICE	204,044	204,044	195,000	195,000	214,899	214,899	19,899	19,899
	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)		
E08 SECRETARY OF STATE'S OFFICE	948,022	948,022	910,927	910,927	1,060,831	1,060,831	149,904	149,904
	(33.00)	(33.00)	(33.00)	(33.00)	(33.00)	(33.00)		
E12 COMPTROLLER GENERAL'S OFFICE	5,210,561	5,210,561	3,592,403	3,592,403	3,900,525	3,900,525	308,122	308,122
	(189.00)	(189.00)	(97.00)	(97.00)	(99.00)	(99.00)	(2.00)	(2.00)
E16 STATE TREASURER'S OFFICE	3,102,961	3,078,961	2,963,581	2,939,581	3,388,538	3,388,538	424,957	448,957
	(64.49)	(63.49)	(64.49)	(63.49)	(64.49)	(64.49)		(1.00)
E20 ATTORNEY GENERAL'S OFFICE	9,788,761	9,788,761	9,397,499	9,397,499	9,545,299	9,545,299	147,800	147,800
	(150.00)	(150.00)	(141.75)	(141.75)	(141.75)	(141.75)		
E22 COMMISSION ON APPELLATE DEFENS	737,012	737,012	701,990	701,990	737,367	737,367	35,377	35,377
	(18.07)	(18.07)	(18.07)	(18.07)	(18.07)	(18.07)		
E24 ADJUTANT GENERAL'S OFFICE	8,703,722	3,996,878	8,564,362	3,767,458	8,917,624	4,120,720	353,262	353,262
	(162.00)	(55.75)	(179.00)	(55.75)	(179.00)	(55.75)		
E25 SOUTH CAROLINA STATE GUARD	73,776	73,776	70,235	70,235			-70,235	-70,235
E28 STATE ELECTION COMMISSION	2,539,697	2,389,697	1,328,516	1,178,516	1,678,862	1,528,862	350,346	350,346
	(16.50)	(16.50)	(17.50)	(17.50)	(17.50)	(17.50)		
F02 B & C-OFFICE OF EXECUTIVE DIRE	7,457,383	5,966,764	7,272,712	5,701,442	7,522,258	5,950,988	249,546	249,546
	(112.00)	(94.93)	(111.00)	(93.93)	(111.00)	(93.93)		
F06 B & C-BUDGET DIVISION	1,132,674	1,034,674	1,021,782	1,021,782	1,082,877	1,082,877	61,095	61,095
	(22.00)	(22.00)	(23.00)	(23.00)	(23.00)	(23.00)		
F08 B & C-RESEARCH AND STATISTICAL	3,099,787	2,265,401	3,749,352	2,814,771	4,012,929	3,078,348	263,577	263,577
	(66.30)	(54.67)	(80.30)	(68.67)	(82.30)	(70.67)	(2.00)	(2.00)
F10 B & C-INFORMATION RESOURCES MA	43,107,076	3,031,288	32,354,954	1,990,653	38,086,219	2,196,410	5,731,265	205,757
	(155.70)	(44.00)	(155.70)	(30.00)	(156.70)	(30.00)	(1.00)	
F12 B & C-GENERAL SERVICES DIVISIO	24,105,222	5,903,898	28,330,291	5,766,663	28,045,285	5,507,165	-285,006	-259,498
	(379.00)	(122.77)	(393.00)	(122.77)	(392.00)	(122.77)	(-1.00)	
F14 B & C-STATE FIRE MARSHAL	2,733,066	2,589,673	3,071,780	2,465,773	3,263,701	2,657,694	191,921	191,921
	(67.00)	(67.00)	(77.00)	(67.00)	(81.00)	(71.00)	(4.00)	(4.00)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00005

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
EXECUTIVE AND ADMINISTRATIVE DIVISION								
F16 B & C-MOTOR VEHICLE MANAGEMENT	4,110,787	253,575	4,927,645	241,752	4,952,248	266,355	24,603	24,603
	(23.00)	(8.00)	(23.00)	(8.00)	(24.00)	(9.00)	(1.00)	(1.00)
F24 B & C-HUMAN RESOURCE MANAGEMEN	4,169,922	3,055,270	3,969,522	2,861,500	3,970,622	2,862,600	1,100	1,100
	(112.00)	(84.00)	(109.00)	(84.00)	(109.00)	(84.00)		
F26 B & C-LOCAL GOVERNMENT DIVISIO	6,629,794	6,629,794	9,083,017	9,083,017	6,357,535	6,357,535	-2,725,482	-2,725,482
	(3.00)	(3.00)	(2.00)	(2.00)	(2.00)	(2.00)		
F27 B & C-STATE AUDITOR	4,021,736	4,021,736	3,358,301	3,358,301	3,358,301	3,358,301		
	(76.00)	(76.00)	(76.00)	(76.00)	(77.00)	(77.00)	(1.00)	(1.00)
F29 B & C-RETIREMENT DIVISION	6,252,057		6,805,317		7,052,033		246,716	
	(142.00)		(143.00)		(147.00)		(4.00)	
F30 B & C-EMPLOYEE BENEFITS	28,692,544	28,692,544	64,597,648	64,597,648	67,439,245	67,439,245	2,841,597	2,841,597
F31 B & C-CAPITAL EXPENDITURE FUND	27,714,661	27,714,661	42,925,448	42,925,448			-42,925,448	-42,925,448
TOTAL EXEC. & ADMIN. DIV.	272,689,398	142,536,879	315,164,650	187,676,795	281,927,664	148,717,093	-33,236,986	-38,959,702
	(2392.06)	(1643.94)	(2340.06)	(1542.66)	(2355.06)	(1554.66)	(15.00)	(12.00)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00006

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
EDUCATIONAL DIVISION								
H03 COMMISSION ON HIGHER EDUCATION	2,435,997	2,268,708	3,289,228	3,121,939	3,376,120	3,208,831	86,892	86,892
	(23.00)	(23.00)	(23.00)	(23.00)	(23.00)	(23.00)		
H06 HIGHER EDUCATION TUITION GRANT	16,602,293	15,815,969	16,616,264	15,816,264	16,616,559	15,816,559	295	295
	(7.00)	(7.00)	(7.00)	(7.00)	(7.00)	(7.00)		
H09 THE CITADEL	30,707,089	12,329,043	33,159,944	11,537,825	33,225,805	11,603,686	65,861	65,861
	(521.21)	(323.97)	(517.22)	(323.98)	(517.22)	(323.98)		
H12 CLEMSON UNIVERSITY (EDUCATIONA	150,602,567	61,139,052	156,084,734	57,817,828	156,414,771	58,147,865	330,037	330,037
	(2239.75)	(1336.40)	(2381.11)	(1357.13)	(2381.11)	(1357.13)		
H15 COLLEGE OF CHARLESTON	34,800,378	17,165,565	34,547,019	16,093,132	34,638,882	16,184,995	91,863	91,863
	(604.76)	(459.81)	(601.76)	(457.41)	(603.76)	(459.01)	(2.00)	(1.60)
H18 FRANCIS MARION COLLEGE	17,285,070	9,514,103	17,567,109	9,315,166	17,620,282	9,368,339	53,173	53,173
	(314.08)	(227.68)	(314.08)	(227.68)	(334.08)	(247.68)	(20.00)	(20.00)
H21 LANDER COLLEGE	13,530,584	7,175,063	13,154,471	6,627,844	13,192,304	6,665,677	37,833	37,833
	(230.27)	(157.85)	(240.77)	(157.85)	(240.77)	(157.85)		
H24 S C STATE COLLEGE	31,764,081	17,442,594	31,836,718	16,816,526	31,972,710	16,952,518	135,992	135,992
	(736.10)	(537.59)	(755.38)	(552.22)	(755.38)	(552.22)		
H27 UNIV OF SOUTH CAROLINA	227,374,743	105,115,207	240,193,490	102,078,550	241,760,197	103,645,257	1,566,707	1,566,707
	(3905.49)	(2463.37)	(4110.19)	(2463.37)	(4116.69)	(2463.37)	(6.50)	
H28 UNIV OF SOUTH CAROLINA - MEDIC	17,077,792	13,051,275	18,768,871	13,973,664	18,848,636	14,053,429	79,765	79,765
	(278.36)	(198.74)	(284.36)	(198.74)	(284.36)	(198.74)		
H29 U S C - AIKEN CAMPUS	9,744,106	5,497,389	10,319,876	5,266,041	10,349,936	5,296,101	30,060	30,060
	(193.88)	(134.30)	(193.88)	(134.30)	(193.88)	(134.30)		
H32 U S C - COASTAL CAROLINA CAMPU	12,532,027	7,052,505	14,033,832	7,327,462	14,075,659	7,369,289	41,827	41,827
	(235.41)	(132.74)	(271.14)	(132.74)	(271.14)	(132.74)		
H34 U S C - SPARTANBURG CAMPUS	13,262,759	7,011,904	13,870,915	6,836,900	13,909,942	6,875,927	39,027	39,027
	(268.53)	(161.16)	(281.53)	(161.16)	(281.53)	(161.16)		
H36 U S C - BEAUFORT CAMPUS	2,047,778	976,543	2,099,554	1,115,967	2,105,924	1,122,337	6,370	6,370
	(36.93)	(20.95)	(36.93)	(20.95)	(36.93)	(20.95)		
H37 U S C - LANCASTER CAMPUS	3,325,961	1,758,551	3,542,458	1,766,219	3,552,540	1,776,301	10,082	10,082
	(58.50)	(26.91)	(58.50)	(26.91)	(58.50)	(26.91)		
H38 U S C - SALKEHATCHIE CAMPUS	2,190,802	1,173,603	2,079,616	1,089,081	2,085,833	1,095,298	6,217	6,217
	(38.00)	(21.70)	(38.00)	(21.70)	(38.00)	(21.70)		
H39 U S C - SUMTER CAMPUS	4,705,075	2,512,017	4,534,215	2,480,690	4,548,375	2,494,850	14,160	14,160
	(85.32)	(56.24)	(85.12)	(56.24)	(85.12)	(56.24)		
H40 U S C - UNION CAMPUS	1,292,257	702,357	1,495,306	727,200	1,499,457	731,351	4,151	4,151
	(30.49)	(16.92)	(30.49)	(16.92)	(30.49)	(16.92)		
H47 WINTHROP COLLEGE	36,624,709	16,561,573	38,144,142	16,200,672	38,236,619	16,293,149	92,477	92,477
	(640.83)	(410.36)	(655.83)	(425.36)	(655.83)	(425.36)		

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00007

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
EDUCATIONAL DIVISION								
H51 MEDICAL UNIVERSITY OF S C	105,169,531	69,334,531	106,821,334	66,571,334	107,201,338	66,951,338	380,004	380,004
	(2527.25)	(2000.88)	(2527.25)	(2000.88)	(2527.25)	(2000.88)		
H52 MEDICAL UNIVERSITY OF S C HOSP	106,562,420	11,667,420	121,179,697	12,684,697	122,375,279	13,057,104	1,195,582	372,407
	(2501.01)	(211.73)	(2501.01)	(211.73)	(2501.01)	(211.73)		
H53 S. C. CONSORTIUM OF COMM. TEAC	13,822,900	13,302,900	13,278,180	12,758,180	13,351,006	12,831,006	72,826	72,826
	(57.47)	(56.47)	(57.47)	(56.47)	(57.47)	(56.47)		
H54 CHARLESTON HIGHER EDUCATION CO	662,246	222,246	667,680	187,680	695,838	215,838	28,158	28,158
	(8.80)	(5.00)	(8.80)	(5.00)	(8.80)	(5.00)		
H55 ADV COUNCIL VOCATIONAL & TECHN	181,655	41,790	185,940	39,784	186,107	39,951	167	167
	(3.00)	(1.00)	(3.00)	(1.00)	(3.00)	(1.00)		
H59 ST. BD. FOR TECHNICAL & COMPRE	184,740,038	88,336,827	178,326,348	85,800,703	178,326,348	85,800,703		
	(3446.39)	(2695.40)	(3239.51)	(2660.82)	(3386.09)	(2730.40)	(146.58)	(69.58)
H63 STATE EDUCATION DEPARTMENT	1353,768,955	944,634,944	1366,035,725	937,993,460	1372,565,237	947,210,932	6,529,512	9,217,472
	(1139.90)	(867.11)	(1139.90)	(867.11)	(1139.90)	(867.11)		
H67 EDUCATIONAL TELEVISION COMMISS	21,033,960	16,031,201	20,937,177	15,464,845	21,341,137	15,868,805	403,960	403,960
	(365.42)	(323.45)	(362.42)	(320.45)	(365.42)	(320.45)	(3.00)	
H71 WIL LOU GRAY OPPORTUNITY SCHOO	3,086,542	2,512,817	2,993,604	2,411,490	3,037,273	2,455,159	43,669	43,669
	(89.72)	(81.54)	(88.60)	(80.52)	(88.60)	(80.52)		
H73 VOCATIONAL REHABILITATION	56,427,521	14,548,469	58,055,157	13,851,453	58,261,862	14,058,158	206,705	206,705
	(1113.70)	(460.40)	(1150.70)	(460.40)	(1150.70)	(460.40)		
H75 SCHOOL FOR THE DEAF AND THE BL	10,891,613	9,474,784	10,648,872	9,185,524	10,696,977	9,233,629	48,105	48,105
	(350.75)	(315.64)	(349.75)	(313.83)	(349.75)	(313.83)		
H79 DEPARTMENT OF ARCHIVES AND HIS	4,405,923	3,885,340	4,176,186	3,471,253	4,364,902	3,659,969	188,716	188,716
	(123.50)	(118.50)	(123.50)	(119.50)	(123.50)	(119.50)		
H83 CONFEDERATE RELIC ROOM	199,931	199,931	190,334	190,334	193,175	193,175	2,841	2,841
	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)		
H87 S. C. STATE LIBRARY	6,890,706	5,228,656	6,603,476	4,955,426	6,691,301	5,043,251	87,825	87,825
	(50.00)	(43.00)	(50.00)	(43.00)	(50.00)	(43.00)		
H91 S. C. ARTS COMMISSION	3,577,408	2,892,937	3,531,068	2,759,302	3,579,068	2,807,302	48,000	48,000
	(40.12)	(32.83)	(41.31)	(32.83)	(41.31)	(32.83)		
H95 STATE MUSEUM COMMISSION	5,234,841	4,844,290	4,308,908	4,060,710	4,309,279	4,061,081	371	371
	(37.00)	(33.00)	(64.00)	(58.00)	(66.00)	(62.00)	(2.00)	(4.00)
TOTAL EDUCATIONAL DIVISION	2504,562,258	1491,422,104	2553,277,448	1468,395,145	2565,206,678	1482,189,160	11,929,230	13,794,015
	(22306.94)	(13967.64)	(22598.51)	(14001.20)	(22778.59)	(14096.38)	(180.08)	(95.18)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL 00008

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
HEALTH DIVISION								
J02 STATE HEALTH & HUMAN SERVICES	547,452,278	94,285,948	552,627,301	93,571,179	565,858,016	94,710,479	13,230,715	1,139,300
	(305.00)	(116.55)	(307.00)	(117.59)	(307.00)	(117.59)		
J04 DEPT OF HEALTH & ENVIRONMENTAL	192,948,758	77,670,883	192,676,214	76,032,576	194,426,439	77,782,801	1,750,225	1,750,225
	(4275.00)	(2193.56)	(4249.12)	(2111.79)	(4254.62)	(2117.29)	(5.50)	(5.50)
J12 DEPARTMENT OF MENTAL HEALTH	176,122,757	132,243,223	198,714,075	140,926,165	202,792,530	142,004,620	4,078,455	1,078,455
	(6286.81)	(4883.80)	(6649.71)	(5131.70)	(6649.71)	(5131.70)		
J16 DEPARTMENT OF MENTAL RETARDATI	130,828,458	66,958,735	139,529,107	66,192,553	141,841,563	68,505,009	2,312,456	2,312,456
	(4556.51)	(2865.68)	(4541.51)	(2861.68)	(4541.51)	(2861.68)		
J20 S. C. COMMISSION ON ALCOHOL &	11,540,996	7,936,221	11,944,464	8,399,941	12,056,725	8,512,202	112,261	112,261
	(72.51)	(70.85)	(72.51)	(70.85)	(76.51)	(70.85)	(4.00)	
TOTAL HEALTH DIVISION	1058,893,247	379,095,010	1095,491,161	385,122,414	1116,975,273	391,515,111	21,484,112	6,392,697
	(15495.83)	(10130.44)	(15819.85)	(10293.61)	(15829.35)	(10299.11)	(9.50)	(5.50)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

AGY NO.		1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
	SOCIAL REHABILITATION SERVICES DIVISION								
L04	DEPARTMENT OF SOCIAL SERVICES	470,005,775	91,077,628	470,563,846	91,861,846	467,435,675	89,131,844	-3,128,171	-2,730,002
		(4262.15)	(1856.42)	(4294.70)	(1886.62)	(4294.70)	(1870.41)		(-16.21)
L12	JOHN DE LA HOWE SCHOOL	3,372,149	3,071,203	2,748,278	2,458,041	2,723,645	2,433,408	-24,633	-24,633
		(102.72)	(97.41)	(97.22)	(92.56)	(97.22)	(92.56)		
L16	ADV. BD. FOR REV OF FOSTER CAR	462,070	459,865	440,275	438,070	462,836	460,631	22,561	22,561
		(14.00)	(14.00)	(16.00)	(14.00)	(16.00)	(14.00)		
L20	CHILDREN'S BUREAU	1,233,642	1,167,792						
		(32.55)	(30.20)						
L24	COMMISSION FOR THE BLIND	5,639,065	3,084,219	5,283,981	2,936,524	5,327,802	2,980,345	43,821	43,821
		(119.00)	(53.90)	(112.50)	(52.60)	(114.50)	(52.60)	(2.00)	
L28	COMMISSION ON AGING	11,434,385	1,880,104	11,625,736	1,739,767	11,905,673	1,765,718	279,937	25,951
		(29.00)	(13.30)	(28.01)	(13.12)	(28.01)	(16.49)		(3.37)
L32	STATE HOUSING AUTHORITY	23,470,938	472,818	13,720,945	450,535	13,727,663	457,253	6,718	6,718
		(49.00)	(8.00)	(49.00)	(8.00)	(49.00)	(8.00)		
L36	S. C. COMMISSION ON HUMAN AFFA	1,633,878	1,369,501	1,543,082	1,305,082	1,543,082	1,305,082		
		(47.00)	(38.55)	(44.00)	(35.55)	(44.00)	(35.55)		
L40	DEPT. OF VETERANS AFFAIRS	1,154,225	1,154,225	1,100,091	1,100,091	1,147,379	1,147,379	47,288	47,288
		(19.00)	(19.00)	(19.00)	(19.00)	(20.00)	(20.00)	(1.00)	(1.00)
L44	COMMISSION ON WOMEN	68,836	67,586	65,592	64,342	68,947	67,697	3,355	3,355
		(1.75)	(1.75)	(1.75)	(1.75)	(1.75)	(1.75)		
	TOTAL SOCIAL REHAB. SER. DIV	518,474,963	103,804,941	507,091,826	102,354,298	504,342,702	99,749,357	-2,749,124	-2,604,941
		(4676.17)	(2132.53)	(4662.18)	(2123.20)	(4665.18)	(2111.36)	(3.00)	(-11.84)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00010

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
CORRECTIONAL DIVISION								
N04 DEPARTMENT OF CORRECTIONS	139,948,939	121,314,748	151,266,862	131,533,080	156,213,725	136,479,943	4,946,863	4,946,863
	(4644.15)	(4415.72)	(5062.27)	(4843.50)	(5110.65)	(4876.22)	(48.38)	(32.72)
N08 PAROLES AND COMMUNITY CORRECTI	18,400,140	13,034,755	20,919,340	11,410,311	21,187,521	11,599,568	268,181	189,257
	(655.00)	(510.00)	(670.00)	(477.00)	(675.00)	(477.00)	(5.00)	
N12 DEPARTMENT OF YOUTH SERVICES	29,512,050	26,682,724	30,173,925	27,124,673	30,557,799	27,508,547	383,874	383,874
	(1017.50)	(934.75)	(1017.50)	(934.75)	(1017.50)	(934.75)		
N20 LAW ENFORCEMENT TRAINING COUNC	4,032,325		4,395,669		4,395,669			
	(76.95)		(84.95)		(85.95)		(1.00)	
N24 LAW OFFICERS HALL OF FAME COMM	175,231		175,231		175,231			
	(3.00)		(3.00)		(3.00)			
TOTAL CORRECTIONAL DIVISION	192,068,685	161,032,227	206,931,027	170,068,064	212,529,945	175,588,058	5,598,918	5,519,994
	(6396.60)	(5860.47)	(6837.72)	(6255.25)	(6892.10)	(6287.97)	(54.38)	(32.72)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00011

AGY NO.		1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
	CONSERVATION, NATURAL RESOURCES & DEVELOPMENT DIV.								
P04	WATER RESOURCES COMMISSION	4,293,389	3,405,324	4,449,356	3,258,704	4,558,051	3,367,399	108,695	108,695
		(55.00)	(50.00)	(61.00)	(56.00)	(59.00)	(54.00)	(-2.00)	(-2.00)
P08	STATE LAND RESOURCES CONSERVAT	3,353,141	3,207,421	2,675,341	2,580,341	2,744,212	2,649,212	68,871	68,871
		(63.00)	(62.00)	(62.00)	(62.00)	(62.00)	(62.00)		
P12	STATE FORESTRY COMMISSION	16,954,680	14,964,800	16,469,566	14,435,853	16,927,744	14,894,031	458,178	458,178
		(600.43)	(574.42)	(593.43)	(574.42)	(593.43)	(574.42)		
P16	DEPARTMENT OF AGRICULTURE	9,985,112	6,075,711	9,722,397	5,775,687	9,912,758	5,966,048	190,361	190,361
		(238.00)	(159.00)	(224.88)	(153.00)	(224.88)	(153.00)		
P18	FAMILY FARM DEVELOPMENT AUTHOR	1,555,073	1,263,850	1,131,633	351,567	1,050,221	270,155	-81,412	-81,412
		(10.00)	(6.00)	(22.00)	(8.00)	(20.00)	(6.00)	(-2.00)	(-2.00)
P20	CLEMSON UNIVERSITY-PUBLIC SERV	49,383,738	35,469,239	49,079,054	34,698,466	50,156,786	35,776,198	1,077,732	1,077,732
		(1443.92)	(892.42)	(1326.82)	(870.08)	(1326.82)	(870.08)		
P22	MIGRATORY WATERFOWL COMMISSION	242,400	32,400	240,845	30,845	241,306	31,306	461	461
		(.50)	(.50)			(.50)	(.50)	(.50)	(.50)
P24	WILDLIFE & MARINE RESOURCES DE	34,113,271	17,851,578	35,442,317	17,032,498	36,055,921	17,330,561	613,604	298,063
		(743.62)	(423.07)	(742.55)	(423.00)	(744.55)	(420.00)	(2.00)	(-3.00)
P25	COASTAL COUNCIL	2,648,790	1,230,251	2,488,969	1,035,969	2,585,584	1,132,584	96,615	96,615
		(34.00)	(14.00)	(35.00)	(14.00)	(38.00)	(17.00)	(3.00)	(3.00)
P26	SEA GRANT CONSORTIUM	1,737,993	491,993	1,507,362	446,889	1,514,026	453,553	6,664	6,664
		(13.00)	(9.00)	(13.00)	(9.00)	(13.00)	(9.00)		
P28	DEPARTMENT OF PARKS, RECREATIO	25,504,869	12,141,272	26,080,975	12,615,975	26,300,027	12,835,027	219,052	219,052
		(478.67)	(346.47)	(478.67)	(346.47)	(477.67)	(345.47)	(-1.00)	(-1.00)
P32	STATE DEVELOPMENT BOARD	6,226,661	5,800,532	6,388,976	5,978,976	6,393,398	5,983,398	4,422	4,422
		(73.00)	(73.00)	(75.00)	(75.00)	(75.00)	(75.00)		
P34	JOBS-ECONOMIC DEVELOPMENT AUTH	570,613	444,113	533,180	453,680	570,016	490,516	36,836	36,836
		(10.00)	(9.00)	(10.00)	(9.00)	(11.00)	(10.00)	(1.00)	(1.00)
P36	PATRIOTS POINT DEVELOPMENT AUT	2,169,810	342,933	2,309,834		2,309,834			
		(39.00)	(10.00)	(39.00)		(39.00)			
P40	CLARKS HILL-RUSSELL AUTHORITY	1,768,341	1,768,341	1,642,690	1,642,690	1,642,690	1,642,690		
		(4.00)	(4.00)	(8.00)	(8.00)	(8.00)	(8.00)		
P48	OLD EXCHANGE BUILDING COMMISSI	246,803	95,014	262,420	110,631	246,981	120,192	-15,439	9,561
		(5.00)	(3.00)	(5.00)	(3.00)	(5.00)	(3.00)		
	TOTAL CONSERVATION, NATURAL	160,754,684	104,584,772	160,424,915	100,448,771	163,209,555	102,942,870	2,784,640	2,494,099
		(3811.14)	(2635.88)	(3696.35)	(2610.97)	(3697.85)	(2607.47)	(1.50)	(-3.50)

012157

EXHIBIT
JUN 9 1987 NO. 12
STATE BUDGET & CONTROL BOARD

DATE=05/26/87
TIME=10:25:16

APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG AAPT/1CR
CONTROL=00012

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
REGULATORY DIVISION								
R04 PUBLIC SERVICE COMMISSION	5,603,338	5,509,272	5,760,338	5,666,272	6,150,338	6,056,272	390,000	390,000
	(146.36)	(144.86)	(144.02)	(143.52)	(146.36)	(144.86)	(2.34)	(1.34)
R08 WORKERS' COMPENSATION COMMISSI	3,532,278	3,480,028	3,401,284	3,314,284	3,401,284	3,314,284		
	(82.48)	(82.48)	(82.48)	(82.48)	(82.48)	(82.48)		
R12 STATE WORKERS' COMPENSATION FU	1,851,949	110,000	1,783,443	104,720	2,082,273	106,283	298,830	1,563
	(48.00)		(49.00)		(50.00)		(1.00)	
R14 PATIENTS' COMPENSATION FUND	155,978		157,248		157,248			
	(3.00)		(3.00)		(3.00)			
R16 SECOND INJURY FUND	481,467		511,828		526,828		15,000	
	(12.00)		(13.00)		(13.00)			
R20 DEPARTMENT OF INSURANCE	4,800,194	4,800,194	4,464,477	4,464,477	4,538,616	4,538,616	74,139	74,139
	(110.00)	(110.00)	(112.00)	(112.00)	(112.00)	(112.00)		
R23 FINANCIAL INST BD-ADMINISTRATI	19,545	19,545	16,559	16,559	19,545	19,545	2,986	2,986
R24 FINANCIAL INST BD-BANK EXAMINI	1,063,920	1,063,920	1,025,097	1,025,097	1,027,189	1,027,189	2,092	2,092
	(28.00)	(28.00)	(25.00)	(25.00)	(25.00)	(25.00)		
R25 FINANCIAL INST BD-CONSUMER FIN	356,588	356,588	368,049	368,049	371,300	371,300	3,251	3,251
	(9.00)	(9.00)	(9.00)	(9.00)	(9.00)	(9.00)		
R28 DEPARTMENT OF CONSUMER AFFAIRS	1,755,384	1,660,384	1,597,205	1,502,205	1,843,359	1,748,359	246,154	246,154
	(41.00)	(41.00)	(41.00)	(41.00)	(43.00)	(43.00)	(2.00)	(2.00)
R36 DEPARTMENT OF LABOR	4,793,730	3,264,218	5,116,999	3,574,110	5,269,966	3,727,077	152,967	152,967
	(152.50)	(112.19)	(152.50)	(112.19)	(152.50)	(112.19)		
R44 STATE TAX COMMISSION	30,074,340	29,712,340	30,937,366	30,607,366	31,616,309	31,286,309	678,943	678,943
	(746.00)	(746.00)	(766.00)	(766.00)	(812.00)	(812.00)	(46.00)	(46.00)
R48 ALCOHOLIC BEVERAGE CONTROL COM	3,427,819	3,110,819	3,408,796	2,946,796	3,791,564	3,329,564	382,768	382,768
	(82.00)	(82.00)	(82.00)	(82.00)	(82.00)	(82.00)		
R52 STATE ETHICS COMMISSION	182,446	182,446	158,765	158,765	158,775	158,775	10	10
	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)		
R60 EMPLOYMENT SECURITY COMMISSION	48,069,721	203,814	48,252,193	194,031	48,252,193	194,031		
	(1394.65)		(1089.68)		(1238.33)		(148.65)	
R64 BOARD OF ACCOUNTANCY	267,792	267,792	306,716	306,716	306,716	306,716		
	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)	(4.00)		
R68 BOARD OF ARCHITECTURAL EXAMINE	176,639	176,639	203,139	203,139	203,343	203,343	204	204
	(3.35)	(3.35)	(3.75)	(3.75)	(3.75)	(3.75)		
R69 AUCTIONEERS' COMMISSION	108,873	108,873	103,948	103,948	109,290	109,290	5,342	5,342
	(3.00)	(3.00)	(2.00)	(2.00)	(2.00)	(2.00)		
R72 BOARD OF BARBER EXAMINERS	146,706	146,706	144,000	144,000	161,706	161,706	17,706	17,706
	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)		

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00013

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
REGULATORY DIVISION								
R74 STATE ATHLETIC COMMISSION	26,499	26,499	25,227	25,227	26,499	26,499	1,272	1,272
R76 CEMETERY BOARD	20,569	20,569	19,402	19,402	21,902	21,902	2,500	2,500
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
R80 BOARD OF CHIROPRACTIC EXAMINER	53,170	53,170	53,170	53,170	53,170	53,170		
	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)		
R82 CONTRACTORS LICENSING BD	284,326	284,326	331,901	331,901	331,901	331,901		
	(8.00)	(8.00)	(10.00)	(10.00)	(10.00)	(10.00)		
R84 BOARD OF COSMETOLOGY	379,993	379,993	361,963	361,963	411,367	411,367	49,404	49,404
	(11.00)	(11.00)	(11.00)	(11.00)	(12.00)	(12.00)	(1.00)	(1.00)
R88 BOARD OF DENTISTRY	148,037	148,037	148,105	148,105	320,000	320,000	171,895	171,895
	(.25)	(.25)	(2.25)	(2.25)	(5.25)	(5.25)	(3.00)	(3.00)
R92 BOARD OF ENGINEERS AND LAND SU	279,711	279,711	329,248	329,248	329,889	329,889	641	641
	(6.50)	(6.50)	(6.50)	(6.50)	(6.50)	(6.50)		
R94 BD. OF CERT. OF ENVIR. SYSTEMS	164,026	164,026	164,283	164,283	173,063	173,063	8,780	8,780
	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)	(5.00)		
R96 BOARD OF REGISTRATION FOR FORE	14,080	14,080	14,080	14,080	14,080	14,080		
	(.50)	(.50)	(.50)	(.50)	(.50)	(.50)		
R99 BOARD OF FUNERAL SERVICE	63,012	63,012	63,103	63,103	63,103	63,103		
	(1.75)	(1.75)	(1.75)	(1.75)	(1.75)	(1.75)		
S02 BOARD OF REGISTRATION FOR GEOL			22,760	22,760	26,190	26,190	3,430	3,430
S04 BOARD OF MEDICAL EXAMINERS	714,523	714,523	714,834	714,834	714,834	714,834		
	(19.22)	(19.22)	(17.04)	(17.04)	(17.04)	(17.04)		
S08 BOARD OF NURSING	595,919	595,919	596,207	596,207	601,096	601,096	4,889	4,889
	(18.00)	(18.00)	(18.00)	(18.00)	(18.00)	(18.00)		
S12 BD. OF EX. FOR NURSING HOME AD	52,998	52,998	60,411	60,411	60,462	60,462	51	51
	(1.60)	(1.60)	(1.60)	(1.60)	(1.60)	(1.60)		
S14 BD. OF OCCUPATIONAL THERAPY	2,378	2,378	3,036	3,036	3,036	3,036		
S17 BD. OF EXAM. IN OPTICIANRY	14,272	14,272	14,272	14,272	15,272	15,272	1,000	1,000
	(.50)	(.50)	(.50)	(.50)	(.50)	(.50)		
S18 BD. OF EXAM. IN OPTOMETRY	39,001	39,001	41,696	41,696	41,696	41,696		
	(.50)	(.50)	(.35)	(.35)	(.35)	(.35)		
S20 THE BOARD OF PHARMACY	176,618	176,618	199,507	199,507	242,228	242,228	42,721	42,721
	(4.25)	(4.25)	(5.50)	(5.50)	(6.50)	(6.50)	(1.00)	(1.00)
S24 BOARD OF PHYSICAL THERAPY EXAM	30,785	30,785	38,047	38,047	38,474	38,474	427	427
	(.80)	(.80)	(1.00)	(1.00)	(1.00)	(1.00)		
S28 BOARD OF PODIATRY EXAMINERS	1,044	1,044	1,044	1,044	1,044	1,044		
S30 BOARD OF PROF. COUNSELORS & TH	48,140	48,140	40,140	40,140	62,157	62,157	22,017	22,017
					(.80)	(.80)	(.80)	(.80)

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PROG=AAP171CR
CONTROL=00014

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
REGULATORY DIVISION								
S32 BOARD OF EXAMINERS IN PSYCHOLO	12,901	12,901	12,901	12,901	12,901	12,901		
	(.30)	(.30)	(.30)	(.30)	(.30)	(.30)		
S36 REAL ESTATE COMMISSION	1,158,211	1,158,211	1,421,399	1,421,399	1,437,100	1,437,100	15,701	15,701
	(29.00)	(29.00)	(35.00)	(35.00)	(35.00)	(35.00)		
S40 RESIDENTIAL HOME BUILDERS COMM	471,812	471,812	472,112	472,112	472,712	472,712	600	600
	(11.00)	(11.00)	(11.00)	(11.00)	(11.00)	(11.00)		
S44 BD. OF EX. FOR REGISTERED SANI	7,236	7,236	6,889	6,889	7,236	7,236	347	347
S48 STATE BOARD OF SOCIAL WORK EXA	6,000	6,000	6,000	6,000	6,000	6,000		
S52 BD. OF EX. FOR SPEECH, PATHOLO	13,663	13,663	13,007	13,007	13,663	13,663	656	656
S56 BD. OF VETERINARY MEDICAL EXAM	22,987	22,987	22,987	22,987	24,487	24,487	1,500	1,500
	(.73)	(.73)	(.73)	(.73)	(.73)	(.73)		
S60 PROCUREMENT & REVIEW PANEL					122,650	122,650	122,650	122,650
					(2.00)	(2.00)	(2.00)	(2.00)
TOTAL REGULATORY DIVISION	111,670,618	58,975,489	112,915,181	59,898,265	115,636,054	62,306,871	2,720,873	2,408,606
	(2995.24)	(1495.78)	(2717.45)	(1521.96)	(2925.24)	(1579.10)	(207.79)	(57.14)

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00015

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
TRANSPORTATION DIVISION								
U04 AERONAUTICS COMMISSION	3,748,247 (42.00)	3,241,963 (42.00)	2,685,671 (42.00)	2,404,501 (42.00)	2,821,226 (42.00)	2,540,056 (42.00)	135,555	135,555
TOTAL TRANSPORTATION DIVISION	3,748,247 (42.00)	3,241,963 (42.00)	2,685,671 (42.00)	2,404,501 (42.00)	2,821,226 (42.00)	2,540,056 (42.00)	135,555	135,555

012161

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PROG=AAP171CR
CONTROL=00016

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
DEBT SERVICE								
V04 DEBT SERVICE	107,578,483	107,578,483	106,618,283	106,618,283	109,388,519	109,388,519	2,770,236	2,770,236
TOTAL DEBT SERVICE	107,578,483	107,578,483	106,618,283	106,618,283	109,388,519	109,388,519	2,770,236	2,770,236

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00017

AGY NO.	1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
MISCELLANEOUS DIVISION								
W90 DUES AND CONTRIBUTIONS	125,000	125,000			50,000	50,000	50,000	50,000
X22 AID TO SUBDIVISIONS	179,992,876	179,992,876	206,688,337	206,688,337	206,555,501	206,555,501	-132,836	-132,836
TOTAL MISCELLANEOUS DIVISION	180,117,876	180,117,876	206,688,337	206,688,337	206,605,501	206,605,501	-82,836	-82,836

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APPROPRIATIONS BY FUNCTIONAL AREA
1987-1988

PROG=AAP171CR
CONTROL=00018

AGY NO.		1986-87 APPROP TOTAL FUNDS	1986-87 APPROP STATE FUNDS	1987-88 HOUSE BILL TOTAL FUNDS	1987-88 HOUSE BILL STATE FUNDS	1987-88 SENATE BILL TOTAL FUNDS	1987-88 SENATE BILL STATE FUNDS	CHANGES TOTAL FUNDS	CHANGES STATE FUNDS
	HIGHWAY DEPARTMENT								
X50	DEPT. OF HIGHWAYS & PUBLIC TRA	528,953,804 (6818.50)	1,303,288 (4.25)	561,986,105 (7147.50)	1,108,730 (2.72)	562,118,105 (7147.50)	1,240,730 (2.72)	132,000	132,000
	TOTAL HIGHWAY DEPARTMENT	528,953,804 (6818.50)	1,303,288 (4.25)	561,986,105 (7147.50)	1,108,730 (2.72)	562,118,105 (7147.50)	1,240,730 (2.72)	132,000	132,000
	STATE TOTALS	5,690,117,258 (66062.70)		5,875,860,641 (66984.84)		5,887,938,239 (67457.09)		12,077,598 (472.25)	
			2,783,312,395 (39038.15)		2,836,599,390 (39513.79)		2,829,307,638 (39702.99)		-7,291,752 (189.20)

012164

27-May-87

SECTION 128
ESTIMATE OF GENEARL, SCHOOL, HIGHWAY
AND EDUCATION IMPROVEMENT ACT REVENUES
FISCAL YEAR 1987-88

	BOARD OF ECONOMIC ADVISOR ESTIMATE FY 1987-88 NOVEMBER 1,1986	BUDGET AND CONTROL BOARD ESTIMATE FY 1987-88 NOVEMBER 26,198	WAYS AND MEANS COMMITTEE ESTIMATE FY 1987-88 MARCH 5,1987	HOUSE OF REPRESENTIVES ESTIMATE FY 1987-88 MARCH 20,1987	SENATE FINANCE COMMITTEE ESTIMATE FY 1987-88 APRIL 30,1987	SENATE ESTIMATE FY 1987-88 MAY 23, 1987	HOUSE OF REP. ADDITIONS/ REDUCTIONS W & M ESTIMATED REVENUE	HOUSE OF REP. ADDITIONS/ REDUCTIONS B & C ESTIMATED REVENUE	SENATE ADDITIONS/ REDUCTIONS HOUSE ESTIMATED REVENUE	SENATE ADDITIONS/ REDUCTIONS W & M ESTIMATED REVENUE	SENATE ADDITIONS/ REDUCTIONS B & C ESTIMATED REVENUE
REGULAR SOURCES:											
RETAIL SALES TAX	$1,013,000,000	$1,015,500,000	$1,015,695,400	$1,013,440,000	$1,003,040,000	$1,003,080,000	($2,255,400)	($2,060,000)	($10,360,000)	($12,615,400)	($12,420,000)
INCOME TAX:											
IND INCOME TAX	$1,066,000,000	$1,068,675,000	$1,063,825,000	$1,063,825,000	$1,066,355,000	$1,066,355,000	$0	($4,850,000)	$2,530,000	$2,530,000	($2,320,000)
CORP INCOME TAX	$213,000,000	$215,500,000	$208,800,000	$208,800,000	$227,120,000	$227,120,000	$0	($6,700,000)	$18,320,000	$18,320,000	$11,620,000
TOTAL INCOME AND SALES	$2,292,000,000	$2,299,675,000	$2,288,320,400	$2,286,065,000	$2,296,515,000	$2,296,555,000	($2,255,400)	($13,610,000)	$10,490,000	$8,234,600	($3,120,000)
ALL OTHER REVENUE											
ADMISSION TAX	$7,000,000	$7,000,000	$7,000,000	$7,000,000	$7,000,000	$7,000,000	$0	$0	$0	$0	$0
AIRCRAFT TAX	$585,000	$585,000	$585,000	$585,000	$585,000	$585,000	$0	$0	$0	$0	$0
ALCOHOLIC LIQ TAX	$48,598,500	$48,598,500	$66,133,377	$66,133,377	$48,598,500	$48,598,500	$0	$17,534,877	($17,534,877)	($17,534,877)	$0
BANK TAX	$6,700,000	$6,700,000	$6,700,000	$6,700,000	$6,700,000	$6,700,000	$0	$0	$0	$0	$0
BEER AND WINE TAX	$67,600,000	$67,600,000	$68,700,000	$68,850,000	$69,000,000	$69,000,000	$150,000	$1,250,000	$150,000	$300,000	$1,400,000
BUSINESS LICENSE TAX	$30,900,000	$30,900,000	$43,700,000	$30,900,000	$30,900,000	$30,900,000	($12,800,000)	$0	$0	($12,800,000)	$0
CABLE TELEVIS FEE	$700	$700	$700	$700	$700	$700	$0	$0	$0	$0	$0
COIN OPER DEV TAX	$7,700,000	$7,700,000	$11,141,610	$11,145,610	$10,785,000	$10,785,000	$4,000	$3,445,610	($360,610)	($356,610)	$3,085,000
COM NCLR WSTE TAX	$6,125,000	$6,125,000	$8,125,000	$8,725,000	$6,125,000	$6,125,000	$600,000	$2,600,000	($2,600,000)	($2,000,000)	$0
CONTRACTOR LIC TX	$940,000	$940,000	$940,000	$940,000	$940,000	$1,320,690	$0	$0	$380,690	$380,690	$380,690
CORPORATE LIC TAX	$32,500,000	$32,500,000	$33,150,000	$33,150,000	$32,925,000	$32,925,000	$0	$650,000	($225,000)	($225,000)	$425,000
DEPT OF AGRIC	$6,011,200	$6,011,200	$6,011,200	$6,011,200	$6,011,200	$6,011,200	$0	$0	$0	$0	$0
DEPT SUPP APPROP	$23,579,852	$23,579,852	$28,592,347	$28,592,347	$31,477,736	$31,487,736	$0	$5,012,495	$2,895,389	$2,895,389	$7,907,884
DOCUMENTARY TAX	$16,000,000	$16,000,000	$20,600,000	$20,600,000	$16,000,000	$16,000,000	$0	$4,600,000	($4,600,000)	($4,600,000)	$0
EARNED ON INVEST	$45,050,000	$45,050,000	$45,090,000	$45,090,000	$49,010,000	$49,010,000	$0	$40,000	$3,920,000	$3,920,000	$3,960,000
ELECTRIC POWER TX	$15,150,000	$15,150,000	$15,150,000	$15,150,000	$15,150,000	$15,150,000	$0	$0	$0	$0	$0
ESTATE TAX	$25,600,000	$25,600,000	$25,600,000	$25,600,000	$25,600,000	$25,600,000	$0	$0	$0	$0	$0
FERTILIZER TAX	$220,000	$220,000	$220,000	$220,000	$220,000	$220,000	$0	$0	$0	$0	$0
GAS TAX-COUNTIES	$17,800,000	$17,800,000	$17,800,000	$17,800,000	$17,800,000	$17,800,000	$0	$0	$0	$0	$0
GIFT TAX	$3,775,000	$3,775,000	$3,775,000	$3,775,000	$3,775,000	$3,775,000	$0	$0	$0	$0	$0
INSURANCE TAX	$74,914,485	$74,914,485	$74,964,485	$78,164,485	$74,964,485	$74,964,485	$3,200,000	$3,250,000	($3,200,000)	$0	$50,000
MOTOR TRANSP FEE	$5,207,877	$5,207,877	$5,364,877	$5,364,877	$5,364,877	$5,364,877	$0	$157,000	$0	$0	$157,000
PRIV CAR LINES TX	$1,300,000	$1,300,000	$1,300,000	$1,300,000	$1,300,000	$1,300,000	$0	$0	$0	$0	$0
PUBLIC SER ASSMT	$3,852,206	$3,852,206	$4,116,651	$4,116,651	$4,428,375	$4,428,375	$0	$264,445	$311,724	$311,724	$576,169
PUBLIC SER AUTHOR	$2,000,000	$2,000,000	$4,000,000	$4,000,000	$3,000,000	$3,000,000	$0	$2,000,000	($1,000,000)	($1,000,000)	$1,000,000
RADIOACTIVE WASTE SURCHARG	$4,000,000	$4,000,000	$4,000,000	$4,000,000	$4,000,000	$4,000,000	$0	$0	$0	$0	$0
RETAILERS LIC TX	$1,360,000	$1,360,000	$1,360,000	$1,360,000	$1,360,000	$1,360,000	$0	$0	$0	$0	$0
S & L ASSOC TAX	$100,000	$100,000	$100,000	$100,000	$100,000	$100,000	$0	$0	$0	$0	$0
SOFT DRINKS TAX	$20,850,000	$20,850,000	$20,850,000	$22,650,000	$20,850,000	$20,850,000	$1,800,000	$1,800,000	($1,800,000)	$0	$0
WORK COMP INS TAX	$10,595,000	$10,595,000	$10,595,000	$10,595,000	$10,595,000	$10,595,000	$0	$0	$0	$0	$0
TOTAL ALL OTHER REVENUE	$486,014,820	$486,014,820	$535,665,247	$528,619,247	$504,565,873	$504,956,563	($7,046,000)	$42,604,427	($23,662,684)	($30,708,684)	$18,941,743
TOTAL REGULAR SOURCES	$2,778,014,820	$2,785,689,820	$2,823,985,647	$2,814,684,247	$2,801,080,873	$2,801,511,563	($9,301,400)	$28,994,427	($13,172,684)	($22,474,084)	$15,821,743

012165

27-May-87

MISCELLANEOUS SOURCES:											
CIR & FAM CT FINE	$1,875,000	$1,875,000	$1,875,000	$1,875,000	$1,875,000	$1,875,000	$0	$0	$0	$0	$0
DEBT SERVICE TRAN	$13,409,972	$13,409,972	$13,409,972	$13,409,972	$14,393,649	$14,393,649	$0	$0	$983,677	$983,677	$983,677
HOUSING AUTH REIM	$443,033	$443,033	$443,033	$443,033	$456,841	$456,841	$0	$0	$13,808	$13,808	$13,808
INDIRECT COST REC	$16,500,000	$16,500,000	$16,525,000	$16,525,000	$17,222,481	$17,222,481	$0	$25,000	$697,481	$697,481	$722,481
MENTAL HEALTH FEE	$3,800,000	$3,800,000	$3,800,000	$3,800,000	$4,800,000	$4,800,000	$0	$0	$1,000,000	$1,000,000	$1,000,000
PROB & PAROLE FEE	$2,600,000	$2,600,000	$2,600,000	$2,600,000	$2,800,000	$2,800,000	$0	$0	$200,000	$200,000	$200,000
UNCL PROP FD TRAN	$4,025,000	$4,025,000	$4,025,000	$4,025,000	$7,025,000	$7,025,000	$0	$0	$3,000,000	$3,000,000	$3,000,000
WSTE TRT LN REPAY	$334,052	$334,052	$334,052	$334,052	$334,052	$334,052	$0	$0	$0	$0	$0
NONRECURRING REVENUE	$0	$0	$4,000,000	$4,000,000	$4,000,000	$4,000,000	$0	$4,000,000	$0	$0	$4,000,000
TOTAL MISCELLANEOUS SOURCE	$42,987,057	$42,987,057	$47,012,057	$47,012,057	$52,907,023	$52,907,023	$0	$4,025,000	$5,894,966	$5,894,966	$9,919,966
TOTAL REGULAR & MISCELLANEOUS REVENUE	$2,821,001,877	$2,828,676,877	$2,870,997,704	$2,861,696,304	$2,853,987,896	$2,854,418,586	($9,301,400)	$33,019,427	($7,277,718)	($16,579,118)	$25,741,709
LESS:											
RESERVE FUND TRANFERS		($25,092,881)	($25,092,881)	($25,092,881)	($25,092,881)	($25,092,881)	$0	$0	$0	$0	$0
BEA REVENUE CAP-SECTION 11-9-880			($327,337)	$0	$0	$0	$327,337	$0	$0	$327,337	$0
TOTAL ALL SOURCES OF REVENUE		$2,803,583,996	$2,845,577,486	$2,836,603,423	$2,828,895,015	$2,829,325,705	($8,974,063)	$33,019,427	($7,277,718)	($16,251,781)	$25,741,709
TOTAL HIGHWAY REVENUE		$339,119,000	$339,119,000	$339,119,000	$339,119,000	$339,119,000	$0	$0	$0	$0	$0
EDUCATION IMPROVEMENT FUND											
1% RETAIL SALES TAX		$253,250,000	$253,923,850	$253,923,850	$251,323,850	$251,333,850	$0	$673,850	($2,590,000)	($2,590,000)	($1,916,150)
EARNED ON INVESTMENTS		$1,800,000	$1,800,000	$1,800,000	$1,800,000	$1,800,000	$0	$0	$0	$0	$0
TOTAL EDUCATIONAL IMPROVEMENT FUND		$255,050,000	$255,723,850	$255,723,850	$253,123,850	$253,133,850	$0	$673,850	($2,590,000)	($2,590,000)	($1,916,150)
TOTAL GEN, SCHOOL, HIGHWAY, & E.I.A. REV		$3,397,752,996	$3,440,420,336	$3,431,446,273	$3,421,137,865	$3,421,578,555	($8,974,063)	$33,693,277	($9,867,718)	($18,841,781)	$23,825,559

PREPARED BY:
STATE BUDGET DIVISION

012166

STATE BUDGET DIVISION

ANALYSIS OF THE

1987-88 GENERAL APPROPRIATIONS BILL

PART III

1986-87 Total Appropriation	$ 18,655,560
1987-88 Appropriation	
B & C Board Recommended Adjustments	$ 0
Total B & C Board Recommendation	$ 0
Ways & Means Committee Adjustments	$ 0
Total Ways & Means Committee Adjustments	$ 0
House Recommended Adjustments	$ 0
Total House Adjustments	$ 0
Senate Finance Committee Recommended Adjustments	$ 0
Total Senate Finance Committee Appropriation	$ 0
Senate Recommended Adjustments	$ 0
Total 1987-88 Part III Appropriation	$ 0

Prepared
May 27, 1987

EXHIBIT NO. 12
JUN 9 1987
STATE BUDGET & CONTROL BOARD

012167

EXHIBIT

JUN 9 1987 NO. 13

STATE BUDGET AND CONTROL BOARD STATE BUDGET & CONTROL BOARD AGENDA 13

MEETING OF June 9, 1987 ITEM NUMBER

AGENCY: Executive Director

SUBJECT: Permanent Improvement Projects

A. The following permanent improvement project actions have been reviewed favorably by the Joint Bond Review Committee and approved by staff:

(1) On Summary 22-87: Items 3 through 11, 13, 14, 16 through 19 and 22 (involving B&C Bd-General Services, Citadel, TEC, Criminal Justice Academy, Wildlife & Marine Resources, PRT, Patriots Point, Employment Security and Highway & Public Transportation).

B. The following permanent improvement project actions have been approved by staff and Joint Bond Review Committee review is not required:

(1) On Summary 23-87: Items 25 through 41 (involving B&C Bd-General Services, Citadel, Winthrop, Medical University, TEC, Vocational Rehabilitation, Museum Commission, Criminal Justice Academy and Patriots Point).

BOARD ACTION REQUESTED:

Receive as information.

ATTACHMENTS:

Referenced summary extracts.

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STATE BUDGET AND CONTROL BOARD, OFFICE OF EXECUTIVE DIRECTOR
SUMMARY OF PERMANENT IMPROVEMENT PROJECT ACTIONS PROPOSED BY AGENCIES
April 15, 1987 Through April 30, 1987

Item 3. Agency: F12 B&C Bd-General Services Project: 8975, Surplus Property Warehouse

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 225,000.00 to $ 285,000.00

(Add $ 60,000.00 [9] Other, Sale of State Property/Surcharges)

Budget After Action Proposed

Source	Amount
Appropriated State	225,000.00
Other	60,000.00
TOTAL FUNDS	285,000.00

Purpose: Additional funds are needed to complete the project. Original budget estimates were too low.

Ref: Supporting document pages 3-4.

Item 4. Agency: H09 The Citadel Project: 9041, Trident (Lockwood Fields) Land Acq

CHE Approval Date: 04/28/87
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 2,005,234.63 to $ 2,005,575.63

(Add $ 341.00 [6] Appropriated State)

Budget After Action Proposed

Source	Amount
Appropriated State	5,575.63
Other	2,000,000.00
TOTAL FUNDS	2,005,575.63

Purpose: To re-open previously closed project and increase budget to cover additional legal fees. Close project.

Ref: Supporting document pages 7-9.

Item 5. Agency: H09 The Citadel Project: 9262, Chapel Sound System

CHE Approval Date: 04/15/87
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 30,000.00 to $ 32,500.00

(Add $ 2,500.00 [9] Other, Gifts)

Budget After Action Proposed

Source	Amount
Other	32,500.00
TOTAL FUNDS	32,500.00

Purpose: Bids received were more than original estimate.

Ref: Supporting document pages 10-12.

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EXHIBIT
NO. 13
JUN 9 1987
STATE BUDGET & CONTROL BOARD

A

Item 6. Agency: H59 Tech & Comp Education Project: 8643, Spartanburg-East/West Bldg-Energy

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 151,500.00 to $ 152,600.00

(Add $ 1,100.00 [9] Other)

Budget After Action Proposed

Source	Amount
Federal	48,380.00
Other	104,220.00
TOTAL FUNDS	152,600.00

Purpose: Bids were higher than originally estimated.

Ref: Supporting document pages 13-14.

Item 7. Agency: H59 Tech & Comp Education Project: 9481, Williamsburg-Building B Roof Replacement

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 62,000.00
[9] Other.....$ 62,000.00

Budget After Action Proposed

Source	Amount
Other	62,000.00
TOTAL FUNDS	62,000.00

Purpose: To remove existing roof from Building B and install new roof including four piles of roofing with an aluminum coating surface on 36,130 square foot area with a 10-year guarantee.

Ref: Supporting document pages 15-16.

Item 8. Agency: H59 Tech & Comp Education Project: 9482, Spartanburg-Chiller Installation

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 190,950.00
[7] Federal.....$ 34,551.00
[9] Other.....$ 156,399.00

Budget After Action Proposed

Source	Amount
Federal	34,551.00
Other	156,399.00
TOTAL FUNDS	190,950.00

Purpose: To install a high efficient chiller in the College's Central Energy Plant. The new chiller will replace several small chillers which are obsolete and inefficient.

Ref: Supporting document pages 17-18.

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
EXHIBIT
NO. 13

Item 9.

Agency: N20 Criminal Justice Academy Project: 9227, Range Support Building

Action Proposed: Increase budget from $ 100,000.00 to $ 110,000.00

(Add $ 10,000.00 [9] Other, Fines & Forfeitures)

Purpose: Bids were slightly higher than anticipated and the original scope did not include interior walls. The walls, electrical work and HVAC will be completed by Academy staff.

Ref: Supporting document pages 19-20.

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Budget After Action Proposed

Source	Amount
Other	110,000.00
TOTAL FUNDS	110,000.00

Item 10.

Agency: P24 Wildlife & Marine Res Project: 9389, Webb Wildlife Center Renovation

Action Proposed: Increase budget from $ 80,000.00 to $ 180,000.00

(Add $ 100,000.00 [7] Federal)

Purpose: The original approved funding was an estimate. After the architect viewed the existing facility, it was determined that an additional $100,000 will be needed to put the facility in a condition considered sufficient.

Ref: Supporting document pages 21-22.

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	80,000.00
Federal	100,000.00
TOTAL FUNDS	180,000.00

Item 11.

Agency: P28 Parks, Rec & Tourism Project: 9308, State Parks Surveying and Topo

Action Proposed: Increase budget from $ 50,000.00 to $ 54,950.00

(Add $ 4,950.00 [7] Federal)

Purpose: To revise scope to include resource surveys for PRT properties.

Ref: Supporting document pages 23-24.

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Budget After Action Proposed

Source	Amount
Appropriated State	50,000.00
Federal	4,950.00
TOTAL FUNDS	54,950.00

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
EXHIBIT
NO. 13

Item 13. Agency: P36 Patriots Point Dev Auth Project: 9483, Library Construction

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 75,000.00
[9] Other, Income Revenue.....$ 75,000.00

Budget After Action Proposed

Source	Amount
Other	75,000.00

Purpose: To turn an unused cargo hold in N.S. Savannah into a 21,000 volume capacity naval and maritime history library. The collection of naval history works will be donated, along with the promise of a $25,000 endowment.

Ref: Supporting document pages 31-35.

TOTAL FUNDS 75,000.00

Item 14. Agency: R60 Employment Security Project: 9286, Charleston ES Office Bldg

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 1,063,000.00 to $ 1,263,250.00

(Add $ 100,125.00 [7] Federal)
(Add $ 100,125.00 [9] Other)

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	1,063,000.00
Federal	100,125.00
Other	100,125.00

Purpose: The cost of land (2 acres) and construction costs have increased since the original budget estimate was submitted.

Ref: Supporting document pages 36-37.

TOTAL FUNDS 1,263,250.00

Item 16. Agency: R60 Employment Security Project: 9289, Sumter ES Office Building

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 161,000.00 to $ 351,813.00

(Add $ 95,407.00 [7] Federal)
(Add $ 95,406.00 [9] Other)

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	161,000.00
Federal	95,407.00
Other	95,406.00

Purpose: Construction costs have increased since the original budget estimate and the square footage of the building has been increased from 5,000 to 6,500.

Ref: Supporting document pages 40-41.

TOTAL FUNDS 351,813.00

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
EXHIBIT NO. 13

Item 17. Agency: R60 Employment Security Project: 9290, Aiken ES Office Building

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 286,000.00 to $ 401,813.00

(Add $ 57,907.00 [7] Federal)
(Add $ 57,906.00 [9] Other)

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	286,000.00
Federal	57,907.00
Other	57,906.00
TOTAL FUNDS	401,813.00

Purpose: Increase budget for land purchase (2.4 acres) and construction costs and the square footage has been increased from 5,000 to 6,500.

Ref: Supporting document pages 42-43f.

Item 18. Agency: R60 Employment Security Project: 9291, Hilton Head ES Office Bldg

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 175,000.00 to $ 270,625.00

(Add $ 47,813.00 [7] Federal)
(Add $ 47,812.00 [9] Other)

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	175,000.00
Federal	47,813.00
Other	47,812.00
TOTAL FUNDS	270,625.00

Purpose: To increase the square footage of the building from 3,000 to 5,000 for additional staff in the future.

Ref: Supporting document pages 44-45.

Item 19. Agency: R60 Employment Security Project: 9292, Chester ES Office Building

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Decrease budget from $ 200,000.00 to $ 310,625.00

(Add $ 55,313.00 [7] Federal)
(Add $ 55,312.00 [9] Other)

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	200,000.00
Federal	55,313.00
Other	55,312.00
TOTAL FUNDS	310,625.00

Purpose: To increase the square footage in the building from 3,000 to 5,000 for additional staff in the future.

Ref: Supporting document pages 46-47e.

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Item 22. Agency: U12 Highway & Public Trans Project: 8581, Sumter License Sales Office

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Increase budget from $ 434,500.00 to $ 470,000.00

(Add $ 35,500.00 [9] Other, S.C.D.H.& P.T.)

Purpose: Increase is needed to complete project.

Ref: Supporting document pages 52-53.

Budget After Action Proposed

Source	Amount
Other	470,000.00
TOTAL FUNDS	470,000.00

EXHIBIT
JUN 9 1987 NO. 13
STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD, OFFICE OF EXECUTIVE DIRECTOR
SUMMARY OF PERMANENT IMPROVEMENT PROJECT ACTIONS PROPOSED BY AGENCIES
May 1, 1987 Through May 15, 1987

Item 25. Agency: F12 B&C Bd-General Services Project: 7021, Computer Fire Systems

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 137,045.60 to $ 99,451.29

(Subtract $ 37,594.31 [0] Capital Improvement Bonds)

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	99,451.29
TOTAL FUNDS	99,451.29

Purpose: To close completed project and transfer remaining funds to project 9111.

Ref: Supporting document pages 71-72.

Item 26. Agency: F12 B&C Bd-General Services Project: 8406, Sumter St Bldg-Renovate HVAC

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Cancel project.

(Subtract $ 155,000.00 [9] Other, Depreciation Reserve)

Budget After Action Proposed	
Source	Amount
Other	0.00
TOTAL FUNDS	0.00

Purpose: Cancel project. The original requirements of this project have been met through other resources.

Ref: Supporting document pages 73-74.

Item 27. Agency: H09 The Citadel Project: 7277, Fire Safety Requirements

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 34,661.55 to $ 13,622.25

(Subtract $ 21,039.30 [2] Institution Bonds)

Budget After Action Proposed	
Source	Amount
Institution Bonds	13,622.25
TOTAL FUNDS	13,622.25

Purpose: To close completed project and transfer remaining funds to project 9259, Deas Hall Energy Construction. Refer to Item 29.

Ref: Supporting document pages 75-76.

012175

B

EXHIBIT
NO. 13
JUN 9 1987
STATE BUDGET & CONTROL BOARD

Item 28. Agency: H09 The Citadel Project: 8735, Chapel Stained Glass

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 130,000.00 to $ 79,436.20

(Subtract $ 50,563.80 [9] Other, Gifts)

Budget After Action Proposed	
Source	Amount
Other	79,436.20
TOTAL FUNDS	79,436.20

Purpose: To close completed project.

Ref: Supporting document pages 77-78.

Item 29. Agency: H09 The Citadel Project: 9259, Deas Hall Energy Construction

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Increase budget from $ 265,000.00 to $ 286,039.30

(Add $ 21,039.30 [2] Institution Bonds)

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	265,000.00
Institution Bonds	21,039.30
TOTAL FUNDS	286,039.30

Purpose: To include provisions for Energy Management System and 100% economize additions on roof-top units.

Ref: Supporting document pages 80-82.

Item 30. Agency: H47 Winthrop College Project: 8307, Margaret Nance Renovation

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 1,800,727.00 to $ 1,745,079.60

(Subtract $ 55,647.40 [3] Revenue Bonds)

Budget After Action Proposed	
Source	Amount
Revenue Bonds	1,583,922.60
Excess Debt Service	125,000.00
Federal	36,157.00
TOTAL FUNDS	1,745,079.60

Purpose: To close completed project.

Ref: Supporting document pages 83-84.

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EXHIBIT
NO. 13
JUN 9 1987
STATE BUDGET & CONTROL BOARD

Item 31. Agency: H47 Winthrop College Project: 8675, Bancroft Hall HVAC Renovation

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 385,000.00 to $ 375,196.23

(Subtract $ 9,803.77 [3] Revenue Bonds)

Budget After Action Proposed	
Source	Amount
Revenue Bonds	242,721.23
Federal	132,475.00
TOTAL FUNDS	375,196.23

Purpose: To close completed project.

Ref: Supporting document pages 85-86.

Item 32. Agency: H47 Winthrop College Project: 8676, Withers Building Nursery Area

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 358,313.00 to $ 336,886.06

(Subtract $ 14,698.62 [0] Capital Improvement Bonds)
(Subtract $ 6,738.32 [4] Excess Debt Service)

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	42,624.38
Excess Debt Service	294,261.68
TOTAL FUNDS	336,886.06

Purpose: To close completed project.

Ref: Supporting document pages 87-88.

Item 33. Agency: H47 Winthrop College Project: 9334, Richardson Elevator Repair

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Close project.

Budget After Action Proposed	
Source	Amount
Excess Debt Service	27,994.00
TOTAL FUNDS	27,994.00

Purpose: To close completed project.

Ref: Supporting document pages 89-90.

EXHIBIT
NO. 13
JUN 9 1987
STATE BUDGET & CONTROL BOARD

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Item 34. Agency: H51 Medical University Project: 8263, Bldg E Pharmacy Lab Renovation

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Close project.

Budget After Action Proposed	
Source	Amount
Excess Debt Service	253,500.00
TOTAL FUNDS	253,500.00

Purpose: To close completed project.

Ref: Supporting document pages 91-92.

Item 35. Agency: H51 Medical University Project: 9186, Hospital Boilers Retubing

CHE Approval Date:
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Cancel project.

(Subtract $ 100,000.00 [9] Other, Hospital Operation Revenue)

Budget After Action Proposed	
Source	Amount
Other	0.00
TOTAL FUNDS	0.00

Purpose: Project never materialized.

Ref: Supporting document pages 93-94.

Item 36. Agency: H59 Tech & Comp Education Project: 9298, Piedmont-Engineering Technology Complex

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Revise Scope

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	1,080,000.00
Other	270,000.00
TOTAL FUNDS	1,350,000.00

Purpose: The current project was approved for construction of a 22,000 square foot building. Essentially, the project remains a 22,000 square foot project but is being changed to consist of a building modification, a building addition, and the construction of a new, but smaller two story building connecting to the building modification.

Ref: Supporting document pages 95-98.

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EXHIBIT
JUN 9 1987 NO. 13
STATE BUDGET & CONTROL BOARD

Item 37. Agency: H73 Vocational Rehab — Project: 8825, Greenwood VR Center Storage Bldg

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/06/87

Action Proposed: Increase budget from $ 94,671.29 to $ 94,712.61

(Add $ 20.66 [7] Federal)
(Add $ 20.66 [9] Other, Workshop Production)

Budget After Action Proposed	
Source	Amount
Federal	47,356.35
Other	47,356.26

Purpose: Re-open project and increase budget to cover an invoice for reimburseable expenses from Architect. Funds transferred from project 8965. Close project.

Ref: Supporting document pages 99-100.

TOTAL FUNDS 94,712.61

Item 38. Agency: H73 Vocational Rehab — Project: 8965, Training Center-Rehab Eng Center

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/06/87

Action Proposed: Decrease budget from $ 234,465.09 to $ 234,423.77

(Subtract $ 20.66 [7] Federal)
(Subtract $ 20.66 [9] Other)

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	11,192.61
Appropriated State	72,670.00
Federal	115,736.57
Other	34,824.59

Purpose: To transfer needed funds to project 8825.

Ref: Supporting document pages 101-102.

TOTAL FUNDS 234,423.77

Item 39. Agency: H95 Museum Commission — Project: 7380, Master Plan

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 1,659,000.00 to $ 1,619,000.00

(Subtract $ 40,000.00 [0] Capital Improvement Bonds)

Budget After Action Proposed	
Source	Amount
Capital Improvement Bonds	1,019,000.00
Other	600,000.00

Purpose: To transfer funds to establish a new project for the development of the courtyard exhibit area. Refer to Item 5.

Ref: Supporting document pages 103-104.

TOTAL FUNDS 1,619,000.00

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
EXHIBIT NO. 13

Item 40. Agency: N20 Criminal Justice Academy Project: 7928, Range Road Pavement

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 240,000.00 to $ 230,000.00

(Subtract $ 10,000.00 [9] Other, Fines & Forfeitures)

Budget After Action Proposed	
Source	Amount
Other	230,000.00
TOTAL FUNDS	230,000.00

Purpose: To transfer needed funds to project 9227. Refer to Summary 22-87, Item 9.

Ref: Supporting document pages 105,106.

Item 41. Agency: P36 Patriots Point Dev Auth Project: 8863, Museum Ships, Paint

CHE Approval Date: Not req'd
Committee Review Date: 99/99/99
B&C Board Approval Date: 05/15/87

Action Proposed: Decrease budget from $ 145,000.00 to $ 130,442.68

(Subtract $ 14,557.32 [9] Other, Admissions Revenue)

Budget After Action Proposed	
Source	Amount
Other	130,442.68
TOTAL FUNDS	130,442.68

Purpose: For record purposes, reduce funds estimated for this annual maintenance project to reflect funds spent and close project.

Ref: Supporting document pages 107-108.

EXHIBIT
JUN 9 1987 NO. 13
STATE BUDGET & CONTROL BOARD

EXHIBIT
JUN 9 1987 NO. 13
STATE BUDGET & CONTROL BOARD

012180

EXHIBIT

JUN 9 1987 NO. 14

STATE BUDGET AND CONTROL BOARD

STATE BUDGET & CONTROL BOARD

BLUE AGENDA

MEETING OF June 9, 1987

ITEM NUMBER 14

AGENCY: Attorney General's Office

SUBJECT: Hucks v. Riley, et al.

The Attorney General's Office advises that the Hucks v. Riley, et al., case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities.

After a Supreme Court decision in the Board's favor in this matter, the case was remanded to the Circuit Court for a determination on the constitutionality of the statute. Judge Rushing issued an Order upholding the constitutionality, and the Plaintiff now has filed his appeal with the Supreme Court.

BOARD ACTION REQUESTED:

Receive as information a report that the Hucks v. Riley, et al., case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities.

ATTACHMENTS:

Eckstrom May 21 letter to McInnis

012181

MAY 2 7 1987

The State of South Carolina

Office of the Attorney General

EXHIBIT
JUN 9 1987 NO. 14
STATE BUDGET & CONTROL BOARD

T. TRAVIS MEDLOCK
ATTORNEY GENERAL

REMBERT C. DENNIS BUILDING
POST OFFICE BOX 11549
COLUMBIA, S.C. 29211
TELEPHONE 803.734.3680

May 21, 1987

William A. McInnis
Deputy Executive Director
S.C. Budget & Control Board
600 Wade Hampton Building
Columbia, South Carolina 29201

RE: Hucks v. Riley, et al.

Dear Bill:

The above case is back on appeal to the Supreme Court seeking a favorable ruling on the constitutionality of the provision of the Industrial Revenue Bond Act which authorizes bonds to finance the acquisition and construction of public lodging and restaurant facilities. After a decision by the Supreme Court in our favor in this matter, the case was remanded to the Circuit Court for a determination on the constitutionality of the statute. Judge Rushing issued an Order upholding the constitutionality, and the Plaintiff has now filed his appeal with the Supreme Court.

I have enclosed for your records a copy of the Appellant's Brief. I believe that all the parties are anxious for an expedited hearing by the Supreme Court in this matter. I will keep you advised of further developments in the case.

Sincerely yours,

David C. Eckstrom
Assistant Attorney General

DCE:tgc

Enclosure

cc: Joseph A. Wilson, II

EXHIBIT
JUN 9 1987 NO. 14
STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 15

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 15

AGENCY: Executive Director

SUBJECT: Procurement, Local Housing Bonds, Personnel Regulations Effective

Upon their publication in the May 22, 1987, issue of the State Register (Volume 11, Issue #5), the following regulations became effective:

(1) Document Number 700: 19-446.1000, Procurement Preference for South Carolina and United States Products (120 days elapsed);

(2) Document Number 790: 19-104, Approval Procedure for City, County and Regional Housing Authority Bond Issues for Multifamily Housing Projects (approved by Joint Resolution); and

(3) Document Number 807: Revisions of Rules and Regulations, South Carolina State Employee Grievance Committee and State Personnel Regulations (approved by Joint Resolution).

BOARD ACTION REQUESTED:

Receive as information a report that regulations relating to procurement preference for SC and US products; local housing authority bond issues for multifamily housing projects; and certain revisions of State Employee Grievance Committee and State Personnel rules and regulations became effective May 22, 1987, upon their publication in that issue of the State Register.

ATTACHMENTS:

012183

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET AND CONTROL BOARD AGENDA

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 16

AGENCY: Executive Director

SUBJECT: Interviewee Travel Expense Reimbursement

Please refer to the attached report for details on payments of interviewee travel expenses by the following agencies:

Agency	Number	Estimated Cost
(a) Lander College	3	1,396.79
(b) College of Charleston	23	2,245.40
(c) Clemson University	33	15,767.47

BOARD ACTION REQUESTED:

Receive as information reports on the reimbursement of interviewee travel expenses by Lander College (3), College of Charleston (23) and Clemson University (33).

ATTACHMENTS:

Referenced report

012184

INTERVIEWEE TRAVEL EXPENSE REIMBURSEMENT PAYMENTS

Agency	Period	Total Number	Total Cost	Number of Payments			
				$100 or Less	$101 to $300	$301 to $500	$501 and Over
Lander College	May	3	1,396.79	0	1	1	1
College of Charleston	Feb-May	23	2,245.40	18	3	0	2
Clemson University	Aug 1986 - Apr 1987	33	15,767.47	5	10	6	12
Total		59	19,409.66	23	14	7	15

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

012185

JUN - 1 1987

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Kara-Ette Ashman

City Address: Tampa Fla

Position to be Filled: Faculty - Language

Travel Dates: From March 17 To March 18, 1987

Total Travel Reimbursement: $53.22

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Dinner for 2 $40

Francis Marion Hotel $13.22

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012186

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Helen West

City Address: Dallas. Tx.

Position to be Filled: Faculty - Mathematics

Travel Dates: From April 16 To April 19, 1987

Total Travel Reimbursement: $116.44

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Francis Marion Hotel @ 92.44
Park Seminar - $10.00
Parents, Hamond $3.50
William Dalrymple $1.50

Approved By: Harry A. Lightsey, Jr.
Harry A. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012187

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Mary Holloway

City Address: Richmond, VA

Position to be Filled: Faculty - Fine Arts

Travel Dates: From April 13 To April 14, 1987

Total Travel Reimbursement: $14.50

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Arthur McHarold - $10.00
Ike R. Prothrope - $4.50

Approved By: Harry M. Lightsey Jr.
Harry M. Lightsey Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012188

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Phoebe Porter - Medina

City Address: Hartford, Conn

Position to be Filled: Faculty - Language

Travel Dates: From April 19 To April 20, 1971

Total Travel Reimbursement: $58.22

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Francis Marion Hotel $49.22
Gary Motor $4.50
Virginia Burnham $4.50

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012189

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Paul Steiner

City Address: Syracuse, NY

Position to be Filled: Faculty - Chair. VP for Academic Affairs

Travel Dates: From April 16 To April 17, 1987

Total Travel Reimbursement: Mileage Reimbursement $4.50

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012190

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Donald Lewis

City Address: Ithaca, NY

Position to be Filled: Faculty - Mathematics

Travel Dates: From Feb. 19 To Feb. 22, 1987

Total Travel Reimbursement: William Haigh Ray $ 6.25

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

012191

FOUNDED 1770

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Pamela Hervese

City Address: Chapel Hill, NC

Position to be Filled: Faculty - Languages

Travel Dates: From April 8 To April 10, 1987

Total Travel Reimbursement: $257.22

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Trans Major Hotel $40.22
Airline Travel $ 208.00

Approved By: Harry M. Lightsey Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012192

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Kaylan Spate

City Address: Davis, CA

Position to be Filled: Faculty - Mathematics

Travel Dates: From April 1 To April 4, 1987

Total Travel Reimbursement: Francis Marion Hotel #98.44

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

012193

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THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Walter Frentz

City Address: San Francisco, CA

Position to be Filled: Faculty - Languages

Travel Dates: From April 30 To May 3, 1981

Total Travel Reimbursement: $161.16

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Francis Marion Hotel $147.66
Jack Rabbit - 10.00
Vivian Blanchard - 3.50

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

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012194

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Smalley, Dwight

City Address: Augusta, Ga.

Position to be Filled: Psychologist III

Travel Dates: From April 30 To May 1, 1977

Total Travel Reimbursement: Francis Marion Hotel $58.45

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

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012195

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Carla Richters

City Address: St. Louis, Mo.

Position to be Filled: Faculty - Fine Arts

Travel Dates: From April 27 To April 28, 1987

Total Travel Reimbursement: $68.22

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Francis Marion Hotel $44.22
Arthur Mc Donald 4.50
Peat Fork $ 4.50
Ike Stonebreger $ 10.00

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012196

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Grabey Greene

City Address: Summerville, SC

Position to be Filled: Faculty - Library

Travel Dates: From Feb. 17 To Feb. 17, 1987

Total Travel Reimbursement: Sheila Pearson $4.50

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

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012197

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Herbert Espinoza

City Address: Plattsburgh, NY

Position to be Filled: Faculty - Languages

Travel Dates: From Feb 28 To March 2, 1987

Total Travel Reimbursement: Jose Escobar 18.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012198

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: William Olejniczak

City Address: Erie PA

Position to be Filled: Faculty - History Dept.

Travel Dates: From Feb 28 To March 3, 1987

Total Travel Reimbursement: John Newell # 10.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.

Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012199

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Yo Matsubara

City Address: Amherst, Ma

Position to be Filled: Faculty - Mathematics Dept.

Travel Dates: From April 15 To April 16, 1987

Total Travel Reimbursement: $532.72

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Francis Marion Hotel - 41.22
Travel Expense $479.00
Herb Silverman - 4.50

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012200

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Michael Sivas

City Address: Rutherford, N.J.

Position to be Filled: Faculty - Languages

Travel Dates: From March 14 To March 17, 1987

Total Travel Reimbursement: $23.50

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Frank Morris - 14.50
Jeffrey Foster - 4.50
Frank Morris - 4.50

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012201

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Gerard Mathertrand

City Address: Boston, Mass.

Position to be Filled: Faculty - Languages

Travel Dates: From Feb. 24 To Feb. 25, 1987

Total Travel Reimbursement: D'Haric Vanbemel 20.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Approved By: Harry M. Lightsey Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012202

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Simone Gures

City Address: Miami, Fla

Position to be Filled: Faculty - Languages

Travel Dates: From Feb. 21 To Feb 23, 1987

Total Travel Reimbursement: Miami Vendinot $10.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012203

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Arnold Pensel

City Address: Hasketstown, NJ

Position to be Filled: Faculty - Surgery Dept

Travel Dates: From March 21 To March 24, 1987

Total Travel Reimbursement: 30.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Gary Marcus - 10.00
Jeffrey Foster - 10.00
Frank Morris - 10.00

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012204

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: John Kelly

City Address: Raleigh, NC

Position to be Filled: Faculty - Languages

Travel Dates: From Feb. 28 To March 3, 1987

Total Travel Reimbursement: Frank Morris 20.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

012205

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Regina Echegoyen

City Address: Madison, WI

Position to be Filled: Faculty - Language Dept.

Travel Dates: From March 19 To March 21, 1987

Total Travel Reimbursement: $24.00

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits' home town.

Gary Marbar - 20.00
Virginia Berridge - 4.00
Jose Escobar - 10.00

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

012206

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: Cynthia Lamsey

City Address: Las Cruces New Mexico

Position to be Filled: Faculty - Languages

Travel Dates: From March 9 To March 11, 1987

Total Travel Reimbursement: $586.44

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Jose Escobar - 16.00
Adventure Travel 478.00
Francis Marion Hotel 98.44

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

FOUNDED 1770

THE COLLEGE OF CHARLESTON

CHARLESTON, SOUTH CAROLINA 29401

Office of the President

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

Name of Recruit: James L'Emilia

City Address: New Orleans, La

Position to be Filled: Faculty Fine Arts

Travel Dates: From April 23 To April 24, 1987

Total Travel Reimbursement: $60.22

Significance of position warrants such costs and the payment is more cost efficient than sending represenatives to the recruits'home town.

Frances Marion Hall $40.22
Frank Cossa $10.00
Diane C. Johnson 10.00

Approved By: Harry M. Lightsey, Jr.
Harry M. Lightsey, Jr.
President

Original: Account Payable
Copy: Budget and Control Board

012208

FOUNDED 1770

FRANCIS MARION COLLEGE

BOX F7500, FLORENCE, SOUTH CAROLINA 29501-0056 / (803) 669-4121

Office of the Vice President
for Academic Affairs and
Dean of the College

April 16, 1987

TO: President Thomas C. Stanton

FROM: William C. Moran

Your approval is requested to invite Dr. A. Gaylon Cook to campus for an interview for the position of Assistant/Associate Professor of Computer Science and to pay his travel expenses. The significance of this position is such that it warrants the costs of an interview. Further, participation of a number of Francis Marion College persons is vital to this particular interview; therefore, the costs of bringing Dr. Cook to campus would be far less than would be the expense of conducting the interview at his home area or elsewhere.

Estimated Costs:

Travel------	$ 1500.00
Food--------	$ 20.00
Lodging-----	$ 60.00
TOTAL	$ 1580.00

William C. Moran
William C. Moran
Dean of the College

WCM:rbd

MAY 0 5 1987

Initial Approval: Thomas C. Stanton
Date: 4/29/87

Actual Costs:

Budget to Charge: 1-305-E3300-0000
(Academic Admin.
Non-State Employee)

Travel---------	$ 885.55
Food----------	$ 8.41
Lodging--------	$ 59.92
TOTAL	$ 953.88

APPROVAL RECOMMENDED William C. Moran 5/6/87
Date: 5-6-87

APPROVED: Thomas C. Stanton
Date: 5/6/87

012209

Office Act Info

FRANCIS MARION COLLEGE

BOX F7500, FLORENCE, SOUTH CAROLINA 29501-0056 / (803) 669-4121

Office of the Vice President
for Academic Affairs and
Dean of the College

April 20, 1987

TO: President Thomas C. Stanton

FROM: William C. Moran

Your approval is requested to invite Dr. David J. Stroup to campus for an interview for the position of Assistant Professor of Biology and to pay his travel expenses. The significance of this position is such that it warrants the costs of an interview. Further, participation of a number of Francis Marion College persons is vital to this particular interview; therefore, the costs of bringing Dr. Stroup to campus would be far less than would be the expense of conducting the interview at his home area or elsewhere. As is our usual policy, candidates residing within South Carolina were considered before candidates from other states were sought.

Estimated Costs:

Travel------	$ 120.00
Food--------	$ 20.00
Lodging-----	$ 55.00
TOTAL	$ 195.00

William C. Moran
Dean of the College

WCM:rbd

Initial Approval: Thomas C. Stanton
Date: 4/21/87

APR 21 1987
MAY 06 1987

Actual Costs:

Budget to Charge: 1-305-E3300-0000
(Academic Admin.
Non-State Employee)

Travel---------	$ 90.20
Food----------	$ 12.79
Lodging--------	$ 29.96
TOTAL	$ 132.95

APPROVAL RECOMMENDED: William C. Moran 4/6/87

Date: 5-5-87

APPROVED: Thomas C. Stanton

Date: 5/6/87

012210

Office A

PRES ✓

FRANCIS MARION COLLEGE

BOX F7500, FLORENCE, SOUTH CAROLINA 29501-0056 / (803) 661-1281

Office of the Vice President
for Academic Affairs and
Dean of the College

April 10, 1987

TO: President Thomas C. Stanton

FROM: William C. Moran

Your approval is requested to invite Dr. Stephen P. Gibert, Jr. to campus for an interview for the position of Assistant/Associate Professor of Mathematics and to pay his travel expenses. The significance of this position is such that it warrants the costs of an interview. Further, participation of a number of Francis Marion College persons is vital to this particular interview; therefore, the costs of bringing Dr. Gibert to campus would be far less than would be the expense of conducting the interview at his home area or elsewhere. As is our usual policy, candidates residing within South Carolina were considered before candidates from other states were sought.

Estimated Costs:

Travel------	$ 310.00
Food--------	$ 18.00
Lodging-----	$ 55.00
TOTAL	$ 383.00

William C. Moran
Dean of the College

WCM:rbd

APR 13 1987

Initial Approval: Thomas C. Stanton
Date: 4/13/87

Actual Costs:

Travel---------	$ 280.00
Food----------	$
Lodging--------	$ 29.96
TOTAL	$ 309.96

Budget to Charge: 1-305-E3300-0000
(Academic Admin.
Non-State Employee)

P.I. Travel 5/15/87

012211

APPROVAL RECOMMENDED: William C. Moran
Date: 5-11-87

APPROVED: Thomas C. Stanton
Date: 5/13/87

JUN - 2 1987

CLEMSON UNIVERSITY

EXHIBIT

JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

BUSINESS AND FINANCE
Office of Financial Management

June 1, 1987

Mr. William A. McInnis
Deputy Executive Director
State Budget and Control Board
Wade Hampton Office Building
P. O. Box 12444
Columbia, SC 29211

Dear McInnis:

Enclosed are Travel Disbursement forms for those individuals who were brought to Clemson University for employee interviews.

Yours very truly,

William A. Thompson (jw)

William A. Thompson
Controller

WAT/jw

Enclosures

012212

SIKES HALL • CLEMSON, SOUTH CAROLINA 29634-5303 • TELEPHONE 803/656-2470

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 MAR -3 AM 11:19
FINANCIAL MANAGEMENT

DATE Feb 26 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Lewis M. Duncan 455-94-8714

CITY OF ADDRESS: Los Alamos

POSITION TO BE FILLED: Assist/Assoc. Prof. of Physics

AMOUNT REIMBURSED: 645.13
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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FINANCIAL MANAGEMENT

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EXHIBIT

JUN 9 1987 NO. 16

012213

STATE BUDGET & CONTROL BOARD

458-31-2645
5-1-87

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 APR -3 PM 4:09
FINANCIAL MANAGEMENT

DATE March 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Michael W. Thompson

CITY OF ADDRESS: College Station, Texas

POSITION TO BE FILLED: Teaching and research position 11014, 11020 11035

AMOUNT REIMBURSED: 517.83
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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Recommended by: _____
Department Head

_____
Dean or Director

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Vice President

Approved by: _____
President

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JUN 9 1987 NO. 16

012214 STATE BUDGET & CONTROL BOARD

232-90-4235
5-1-87

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 APR -3 PM 4:09
FINANCIAL MANAGEMENT

DATE March 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: David Tipper

CITY OF ADDRESS: Tucson, Arizona

POSITION TO BE FILLED: Teaching and Research U014, U020, U035

AMOUNT REIMBURSED: 548.47
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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FINANCIAL MANAGEMENT

Recommended by: Arby Butt
Department Head

Dean or Director

W David Marshall
Vice President

Approved by:
President

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012215

$84.38

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

DATE April 14, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

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1987 MAY -4 AM 10:43
FINANCIAL MANAGEMENT

NAME OF RECRUIT: Gina Warren

CITY OF ADDRESS: West Columbia, South Carolina

POSITION TO BE FILLED: Admissions Counselor

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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1987 APR 15 PM 4:24
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____ for B.J. Skelton
Dean or Director

for _____
Vice President

Approved by: _____
President

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012216

$ 36048

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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FINANCIAL MANAGEMENT

DATE March 31, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Robert McDonald

CITY OF ADDRESS: Gainesville, Florida

POSITION TO BE FILLED: Teaching and Research U014, U020, U035

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 APR -3 PM 4:10
FINANCIAL MANAGEMENT

DATE March 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Richard Auletta $276.23

CITY OF ADDRESS: Charlottesville, Virginia

POSITION TO BE FILLED: Teaching and Research 11014, 11020, 11035

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____
Dean or Director

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Vice President

Approved by: _____
President

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012218

523-58-2122
5-7-87

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 APR 21 PM 4:29
FINANCIAL MANAGEMENT

DATE April 8, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Jeremy B. Fox

CITY OF ADDRESS: Blacksburg, VA

POSITION TO BE FILLED: Assistant Professor of Management (1305-11041)

AMOUNT REIMBURSED: 170.94
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____
Dean or Director

W. David Bradwell
Vice President

Approved by: _____
President

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012219

45-36

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

DATE April 13, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Douglas M. Mason

CITY OF ADDRESS: Winfield, Kansas

POSITION TO BE FILLED: Admissions Counselor

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____ for B.J. Skelton
Dean or Director

_____
Vice President

Approved by: _____
President

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012220

pd. 92.40
5-8-87

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 APR 21 PM 4:29
FINANCIAL MANAGEMENT

DATE April 8, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Timothy P. Summers

CITY OF ADDRESS: Winston-Salem, NC

POSITION TO BE FILLED: Assistant Professor of Management 1305-(U041)

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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272.00

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FINANCIAL MANAGEMENT

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BUSINESS AND FINANCE
Office of Financial Management

DATE March 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: JoEllen Wilbur

CITY OF ADDRESS: Gainesville, Florida

POSITION TO BE FILLED: Teaching and research 4014, 4020, 4035

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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012222

486-56-9492

College of Agricultural Sciences

DEPARTMENT OF AGRICULTURAL ENGINEERING

CLEMSON UNIVERSITY

Date August 19, 1986

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. David Brune 283.22

CITY OF ADDRESS: Penn State University, State College, Pennsylvania

POSITION TO BE FILLED: 0357-U002 - waste management/water quality

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrents incurring such costs.

2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered:

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
Max Lennon, President

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012223

199-26-3166

284.00

5-13-87

CLEMSON
UNIVERSITY

PRESIDENT

RECEIVED
1987 APR 30 PM 4:11
FINANCIAL MANAGEMENT

DATE April 28, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Eric D. Thompson

CITY OF ADDRESS: Bethlehem, Pennsylvania

POSITION TO BE FILLED: Associate Dean of Engineering for Research and Graduate Affairs

I certify that in recruitment for the above position the following determinatio were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head Chairman, Search Committee
4/28/87

_____
Dean or Director

_____
Vice President

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Approved by: _____
Max Lennon, President

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JUN 9 1987 NO. 16
STATE BUDGET & CONTROL BOARD

012224

509-80-66604
$1 2/28.00
5/15

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1987 MAY -6 PM 4 24
FINANCIAL MANAGEMENT

CLEMSON
UNIVERSITY

PRESIDENT

DATE April 24, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Nassrin Tavakoli

CITY OF ADDRESS: Manhattan, KS

POSITION TO BE FILLED: Assistant Professor

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

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3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by:

Department Head

Dean or Director

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FINANCIAL MANAGEMENT

W. David Gatewell
Vice President

Approved by:

XXXXXXXXXXXXXXXX, President
Max Lennon

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CLEMSON
UNIVERSITY

PRESIDENT

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1987 APR 30 PM 4:11
FINANCIAL MANAGEMENT

DATE April 22, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Robert Bethea $510.00

CITY OF ADDRESS: Lubbock, Texas

POSITION TO BE FILLED: Associate Dean of Engineering for Research and Graduate Affairs

I certify that in recruitment for the above position the following determinatio were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: Chairman, Search Committee 4/28/87

Department Head Chairman, Search Committee

Dean or Director

EXHIBIT
JUN 9 1987 NO. 16
STATE BUDGET & CONTROL BOARD

W. David Bothwell
Vice President

Approved by:

Max Lennon, President

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FINANCIAL MANAGEMENT

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CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 MAY 19 AM 9 46
FINANCIAL MANAGEMENT

DATE March 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Richard Auletta 276.23

CITY OF ADDRESS: Charlottesville, Virginia

POSITION TO BE FILLED: Teaching and Research 11014, 11020, 11035

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

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3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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012227

APR 0 REC'D

$ 1000.00

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 FEB 17 PM 4 22
FINANCIAL MANAGEMENT

DATE February 5, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Nancy Morgan

CITY OF ADDRESS: Baton Rouge, LA

POSITION TO BE FILLED: Bibliographic Instruction Coordinator

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

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2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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Recommended by: _____
Department Head

_____
Dean or Director

W. David Maxwell
Vice President

Approved by: _____
President

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012228

130-46-3766
3/31/87

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

DATE 4 March 1987

RECEIVED
1987 MAR 31 PM 2:15
FINANCIAL MANAGEMENT

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. Kevin J. Farley

CITY OF ADDRESS: Arlington, Virginia

POSITION TO BE FILLED: 0919-U005 - Assistant Professor

AMOUNT REIMBURSED: 222.89
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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FINANCIAL MANAGEMENT

Recommended by: Thomas M. Hennett
Department Head

Jerry C. Richmond
Dean or Director

W. David Hagood
Vice President

Approved by: [signature]
President

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012229

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3/31/87

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Office of Financial Management

DATE 3-13-87

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FINANCIAL MANAGEMENT

RECEIVED
1987 MAR 31 PM 2:15
FINANCIAL MANAGEMENT

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Robert C. Olsen

CITY OF ADDRESS: Pullman, Washington 99163

POSITION TO BE FILLED: Tenure-track faculty and research position

AMOUNT REIMBURSED: 406.36
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: A Wayne Bennett for
Department Head

Dean or Director

Vice President

Approved by:
President

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3-31-87

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 MAR 24 PM 4:08
FINANCIAL MANAGEMENT

DATE 18 Mar 87

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. Marvin Goldberg

CITY OF ADDRESS: Syracuse, NY

POSITION TO BE FILLED: Dean, College of Science

AMOUNT REIMBURSED: 438.00
(To be entered by Financial Management)

RECEIVED
1987 MAR 31 PM 4:15
FINANCIAL MANAGEMENT

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: H. Ruth Spencer
Department Head

Dean or Director

J. Donald Bradwell
Vice President

Approved by: M H Lee
President

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012231

405-54-9208
$ 4/7/87

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BUSINESS AND FINANCE
Office of Financial Management

DATE Feb. 27, 1987

RECEIVED
1987 MAR -4 PM 3:29
FINANCIAL MANAGEMENT

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. James T. Thompson

CITY OF ADDRESS: Canyon, Texas

POSITION TO BE FILLED: Resident Director - Pee Dee Research & Education Ctr.

AMOUNT REIMBURSED: 736.40
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

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1987 APR -7 AM 11:35
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

R. W. Snell BK Webb
Dean or Director

Ben Bay
Vice President

Approved by: _____
President

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Costs to be split between director's office, SCAES and director's office, CES

012232

525-54-56066
4-20-87

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

DATE 30 Mar 87

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

RECEIVED
1987 APR -3 PM 4:09
FINANCIAL MANAGEMENT

NAME OF RECRUIT: James M. Ortega

CITY OF ADDRESS: Charlottesville VA

POSITION TO BE FILLED: Dean, College of Sciences

AMOUNT REIMBURSED: 232.00
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

H. Faith Spencer
Chair, Committee

RECEIVED
1987 APR 20 PM 4:12
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

W E Wood
Dean or Director

W. David Maxwell
Vice President

Approved by: _____
President

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SIKES HALL • CLEMSON, SOUTH CAROLINA 29634-5303 • TELEPHONE 803/656-2470

012233

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

DATE Feb. 18, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. Charles H. Barron, Jr. 403.80

CITY OF ADDRESS: Newark, DE

POSITION TO BE FILLED: Head of the Department of Chemical Engineering

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: R. J. McKenna
Department Head

Dean or Director

W. David Bagwell
Vice President

Approved by:
President

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012234

$605.10

CLEMSON
UNIVERSITY

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Office of Financial Management

RECEIVED
1987 MAY 12 AM 10 25
FINANCIAL MANAGEMENT

DATE May 6, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Troy M. McQueen

CITY OF ADDRESS: Baton Rogue, Louisiana

POSITION TO BE FILLED: Department Head of Building Science

AMOUNT REIMBURSED: _____
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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012235 JUN 9 1987 NO. 16

STATE BUDGET & CONTROL BOARD

pd. 548.18

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 APR 21 PM 4:29
FINANCIAL MANAGEMENT

DATE April 15, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Michael Samuchin

CITY OF ADDRESS: Nashville, Tennessee

POSITION TO BE FILLED: Department Head of Building Science

AMOUNT REIMBURSED: 548.18
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1987 MAY 21 PM 2:08
FINANCIAL MANAGEMENT

Recommended by: R E Knowland
Department Head

Dean or Director

W. David Maxwell
Vice President

Approved by:
President

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Attached to all related Direct Purchase Vouchers

012236

pd. 3,630.00

CLEMSON UNIVERSITY

PRESIDENT

DATE September 4, 1986

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1987 MAY 21 PM 2:29
FINANCIAL MANAGEMENT

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. William Shimel

CITY OF ADDRESS: Williston, Vermont

POSITION TO BE FILLED: State Leader - Staff Development

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

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Approved by: _____
President

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012237

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

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1987 APR 30 PM 4:1
FINANCIAL MANAGEMENT

DATE April 27, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: John Christensen 331-60-4208

CITY OF ADDRESS: Urbana, Illinois

POSITION TO BE FILLED: U014, U020, and U035 Teaching and research position

AMOUNT REIMBURSED: 598.55
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1987 MAY 22 AM 8:51
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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Attached to all related Direct Purchase Vouchers

012238

685.55

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 MAY 12 AM 10:25
FINANCIAL MANAGEMENT

DATE May 6, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Herbert L. McCaskill

CITY OF ADDRESS: Monroe, Louisiana

POSITION TO BE FILLED: Department Head of Building Science

AMOUNT REIMBURSED: 685.55
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1987 MAY 22 PM 12:41
FINANCIAL MANAGEMENT

Recommended by: [signature]
Department Head

[signature]
Dean or Director

W. David Maxwell
Vice President

Approved by: [signature]
President

Distribution:
Original: Originator
Approved Copies: Financial Management, Budget and Control Board
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012239

CLEMSON
UNIVERSITY

PRESIDENT

RECEIVED
1987 APR 23 PM 4:35
FINANCIAL MANAGEMENT

DATE April 21, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Mr. Max Bonek @ 282.80

CITY OF ADDRESS: Pittsburgh, PA

POSITION TO BE FILLED: Student Services/Enrollment Manager

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.
2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1987 MAY 26 AM 9:34
FINANCIAL MANAGEMENT

Recommended by: Cynthia K Kelly
Department Head

Mary Ann Kelly
Dean or Director

W. David Rockwell
Vice President

Approved by: J M Lemm
President

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012240

111.98

CLEMSON UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 MAY -6 PM 4:24
FINANCIAL MANAGEMENT

DATE April 30, 1987

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Jun Qiu

CITY OF ADDRESS: Chicago, IL

POSITION TO BE FILLED: U9014, U020,U035

AMOUNT REIMBURSED: 111.98
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1987 MAY 27 PM 4:10
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
President

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012241

250 370482

CLEMSON
UNIVERSITY

PRESIDENT

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1987 MAY 28 AM 11:36
FINANCIAL MANAGEMENT

DATE May 12, 1986

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Robert Barkley 237-76-1[illegible]

CITY OF ADDRESS: Hickory, North Carolina

POSITION TO BE FILLED: Assistant Director of Admissions 54.80

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: _____
Department Head

_____
Dean or Director

_____
Acting Vice President

Approved by: _____
Max Lennon, President

Distribution:
Original: President's Office
Approved Copy: Executive Director, Budget and Control Board
Attached to all related Direct Purchase Vouchers

012242

CLEMSON
UNIVERSITY

BUSINESS AND FINANCE
Office of Financial Management

RECEIVED
1987 MAY 28 AM 11: 36
FINANCIAL MANAGEMENT

DATE December 8, 1986

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. Sara Bagby SS# 254-52-0556

CITY OF ADDRESS: Mississippi State, Mississippi

POSITION TO BE FILLED: Assistant Director of Extension - Home Economics

AMOUNT REIMBURSED: $ 532.98
(To be entered by Financial Management)

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expense involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

RECEIVED
1986 DEC 18 PM 4:31
FINANCIAL MANAGEMENT

Recommended by: _____
Department Head

_____ 12-9-86
Dean or Director

_____ 12-8-86
Vice President

Approved by: _____ 12-17-86
President

Distribution:
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Approved Copies: Financial Management, Budget and Control Board
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012243

CLEMSON
UNIVERSITY

PRESIDENT

DATE March 16, 1987

RECEIVED
1987 MAR 26 PM 4:21
FINANCIAL MANAGEMENT

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Toby Matthew Boring 411-92-9326

CITY OF ADDRESS: Route 7, Box 71, Mayfield, KY 42066

POSITION TO BE FILLED: Lecturer or Fieldman 434.22

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrants incurring such costs.

2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.

3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered.

Recommended by: E. L. McLean
Department Head

Stephen R. Compton
Dean or Director

Ben Box
Vice President

Approved by: M. Lennon
Max Lennon, President

RECEIVED
1987 MAY 28 AM 11:35
FINANCIAL MANAGEMENT

Distribution:
Original: President's Office
Approved Copy: Executive Director, Budget and Control Board
Attached to all related Direct Purchase Vouchers

012244

College of Agricultural Sciences

DEPARTMENT OF AGRICULTURAL ENGINEERING

CLEMSON UNIVERSITY

Date August 19, 1986

EMPLOYEE RECRUITMENT - TRAVEL REIMBURSEMENT

NAME OF RECRUIT: Dr. George Aull, III 244-80-9195

CITY OF ADDRESS: Orangeburg, SC 4999

POSITION TO BE FILLED: 0357-U002 - Waste management/water quality position

I certify that in recruitment for the above position the following determinations were made:

1. The significance of the position warrents incurring such costs.
2. Payment of the expenses involved in bringing the above individual to Clemson is more cost efficient than sending representatives to the recruit's home town.
3. Qualified applicants residing in South Carolina were considered before applicants from other states were considered:

Recommended by: _____
Department Head

_____
Dean or Director

_____
Vice President

Approved by: _____
Max Lennon, President

Distribution:
Original: President's Office
Approved Copy: Executive Director, Budget and Control Board
Attached to all related Direct Purchase Vouchers

EXHIBIT
JUN 9 1987 NO. 16
STATE BUDGET & CONTROL BOARD

EXHIBIT
JUN 9 1987 NO. 16
STATE BUDGET & CONTROL BOARD

RECEIVED
1987 MAY 28 AM 11:35
FINANCIAL MANAGEMENT

012245

CLEMSON, SOUTH CAROLINA 29634-0357 • TELEPHONE 803/656-3250

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 2

AGENCY: Office of the Governor

SUBJECT: Transfer of Jobs Training Partnership Act Program from TEC

Governor Campbell asks that the Board take the actions necessary to transfer the Jobs Training Partnership Act (JTPA) program from the State Board for Technical and Comprehensive Education to the Governor's Office, Office of Executive Policy and Programs. Governor Campbell on June 2 issued Executive Order 87-19 (copy attached) making this transfer.

TEC Executive Director Morris has advised Governor Campbell that the State Board for Technical and Comprehensive Education concurs in his decision to return the administration of JTPA to the Governor's Office. Mr. Morris has noted that the transfer is to be effective July 1 and has offered TEC staff's assistance in the transition.

BOARD ACTION REQUESTED:

Approve the transfer of the Jobs Training Partnership Act (JTPA) program from the State Board for Technical and Comprehensive Education to the Office of the Governor, Office of Executive Policy and Programs.

ATTACHMENTS:

Governor Campbell June 3 letter to Coles; Morris June 3 letter to Governor Campbell; Executive Order 87-19.

012246

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

State of South Carolina

Office of the Governor

CARROLL A. CAMPBELL, JR.
GOVERNOR

POST OFFICE BOX 11369
COLUMBIA 29211

June 3, 1987

Dr. Jesse A. Coles, Jr.
Executive Director
Budget and Control Board
6th Floor - Wade Hampton Building
Columbia, South Carolina 29211

Dear Dr. Coles:

Attached is a copy of Executive Order 87-19 and a copy of a letter from Dr. James Morris, Executive Director of the State Board for Technical and Comprehensive Education concerning the proposed transfer of the Jobs Training Partnership Act (JTPA) program from Tech to the Governor's office.

The Governor's office is in accord with this transfer and requests the Budget and Control Board to take the appropriate action necessary to expedite this transfer.

Sincerely,

Carroll A. Campbell, Jr.
Governor

CACjr/bw
attachment

012247

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

STATE BOARD FOR TECHNICAL
AND
COMPREHENSIVE EDUCATION

JAMES R. MORRIS, JR.
EXECUTIVE DIRECTOR

111 EXECUTIVE CENTER DRIVE
COLUMBIA, S. C. 29210

June 3, 1987

The Honorable Carroll A. Campbell, Jr.
Governor
State of South Carolina
Post Office Box 11369
Columbia, South Carolina 29211

Dear Governor Campbell:

The State Board for Technical and Comprehensive Education concurs with your decision to return administration of the Job Training Partnership Act to the Governor's Office. This transfer will be effective with the beginning of JTPA's program year 1987, which begins July 1.

The technical colleges and our Central Office staff will be happy to assist you with this transition in any way you so desire.

Sincerely,

James R. Morris, Jr.
Executive Director

JRMjr:rkg

012248

Executive Department

State of South Carolina

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

EXECUTIVE ORDER NO. 87-19

WHEREAS, THE MANPOWER RESOURCES OF THE STATE OF SOUTH CAROLINA ARE VITAL TO THE ECONOMIC GROWTH OF THE STATE; AND

WHEREAS, A PARTNERSHIP BETWEEN THE PRIVATE SECTOR AND GOVERNMENT ARE NECESSARY TO IMPROVE ECONOMIC DEVELOPMENT AND JOB CREATION; AND

WHEREAS, THE EFFECTIVE DEPLOYMENT OF FINANCIAL AND INSTITUTIONAL RESOURCES FROM THE JOB TRAINING PARTNERSHIP ACT OF 1982 WILL SERVE THE END OF IMPROVING THE QUALITY OF LIFE FOR CITIZENS OF THE STATE BY PROVIDING JOB TRAINING AND RELATED ASSISTANCE TO ECONOMICALLY DISADVANTAGED INDIVIDUALS AND OTHERS WHO FACE SIGNIFICANT EMPLOYMENT BARRIERS AND TO MOVE TRAINEES INTO PERMANENT SELF-SUSTAINING EMPLOYMENT; AND

WHEREAS, THE COORDINATION OF THE EMPLOYMENT AND TRAINING RESOURCES BE PROPERLY PLANNED, IMPLEMENTED AND OPERATED TO ENSURE THE EFFECTIVE DELIVERY OF EMPLOYMENT SERVICE AND TRAINING.

012249

NOW, THEREFORE, BY VIRTURE OF THE POWERS CONFERRED UPON ME BY THE CONSTITUTION AND LAWS OF THIS STATE, I HEREBY TRANSFER THE DIVISION OF EMPLOYMENT AND TRAINING FROM THE STATE BOARD FOR TECHNICAL AND COMPREHENSIVE EDUCATION TO THE OFFICE OF THE GOVERNOR.

I FURTHER AUTHORIZE THAT THE DIVISION OF EMPLOYMENT AND TRAINING SHALL BECOME A PART OF THE OFFICE OF EXECUTIVE POLICY AND PROGRAMS IN THE OFFICE OF THE GOVERNOR.

THE DIVISION OF EMPLOYMENT AND TRAINING AND ITS PERSONNEL ARE AUTHORIZED AND EMPOWERED TO ADMINISTER AND COORDINATE ALL ACTIVITIES IN THE AREA OF EMPLOYMENT AND TRAINING FOR THE OFFICE OF THE GOVERNOR IN THE STATE OF SOUTH CAROLINA.

GIVEN UNDER MY HAND AND THE GREAT SEAL OF THE STATE OF SOUTH CAROLINA, THIS 2nd DAY OF JUNE, 1987.

Carroll A. Campbell, Jr.

CARROLL A. CAMPBELL, JR.
GOVERNOR

ATTEST:

John T. Campbell

JOHN T. CAMPBELL
SECRETARY OF STATE

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 17

STATE BUDGET & CONTROL BOARD

012250

EXHIBIT

JUN 9 1987 NO. 18

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 3

AGENCY: Budget and Control Board

SUBJECT: Surcharge on Waste Received at Barnwell Facility

Commissioner McMillan of the Southeast Compact Commission advises that the Commission, at its May 21, 1987, meeting, approved a 1987-88 budget of $600,000 (an itemized version is attached).

In addition, Commissioner McMillan indicates that administrative costs incurred by the Governor's Office, Division of Agriculture, Energy and Natural Resources, are expected to be about $40,000 in 1987-88.

He asks that the Board institute a surcharge, to be effective in the July 1, 1987 through June 30, 1988, period, of 66¢ (this year it is 84¢) per cubic foot of waste received at the Barnwell facility. On an assumed volume of 1,000,000 cubic feet, the proposed surcharge would yield revenue of $660,000. It is proposed that Chem-Nuclear Systems, Inc., be directed to collect this surcharge on behalf of the Board and to remit the total amount derived from it to the State Treasurer each month. Should the revenue collections exceed the $640,000 to be paid to the Commission and to the Governor's Office, any excess would be held by the State Treasurer for payment as the Board may direct.

It is proposed that the State Treasurer's Office be asked to remit 93.75% of the surcharge amount received from Chem-Nuclear each month to the Southeast Compact Commission and to transfer 6.25% of that monthly amount received to the Office of the Governor. Under the present proposal, the maximum amount to be paid to the Compact Commission by the State Treasurer from the 1987-88 surcharge collection is $600,000 and the maximum amount to be transferred to the Governor's Office is $40,000.

BOARD ACTION REQUESTED:

(a) Levy a surcharge of 66¢ per cubic foot of waste received at the Barnwell facility during the July 1, 1987 through June 30, 1988, period and direct Chem-Nuclear Systems, Inc., to collect this surcharge on behalf of the Board and to remit all collections to the State Treasurer monthly; and (b) authorize the State Treasurer to pay from the amounts received each month from Chem-Nuclear the following: 93.75% to the Southeast Compact Commission, with the total to the Commission not to exceed $600,000 for 1987-88; and 6.25% to the Office of the Governor, with the total to that Office not to exceed $40,000 for 1987-88.

ATTACHMENTS:

McMillan memo to Governor Campbell; Wolle May 27 letter to McMillan plus attachment; extract from PL 99-240.

012251

EXHIBIT

JUN 9 1987 NO. 18

STATE BUDGET & CONTROL BOARD

State of South Carolina

Office of the Governor

CARROLL A. CAMPBELL, JR.
GOVERNOR

OFFICE OF EXECUTIVE
POLICY AND PROGRAMS

MEMORANDUM

TO: Governor Carroll A. Campbell, Jr.
Chairman, State Budget and Control Board

FROM: John N. McMillan, Commissioner
Southeast Compact Commission

DATE: June 5, 1987

RE: Surcharge on Barnwell Facility

Article IV(H)(3) of the Southeast Interstate Low Level Radioactive Waste Management Compact, ratified by the General Assembly in 1983, provides a surcharge to be levied on regional facilities under the Compact to provide funds for the budget of the Commission.

At its Annual Meeting on May 21, 1987, the Commission approved a budget for FY 87 - 88 in the amount of $600,000 (see attached). In addition, expected administrative costs of collection by the Governor's Office, Division of Agriculture, Energy and Natural Resources will total $40,000.

Accordingly, the funding requirements for the Commission Budget surcharge and administrative costs for FY 87 - 88 are a total of $640,000, broken down as follows:

Commission's FY 87 - 88 Budget	$600,000
Administrative (Governor's Office)	$40,000

I am requesting the Budget and Control Board institute a surcharge, effective July 1, 1987, through June 30, 1988, on waste received at the Barnwell facility in the amount of $.66 per cubic foot. Based on an assumed volume of 1,000,000 cubic feet per year of waste received at the Barnwell facility, this surcharge will yield revenue of $660,000. We are requesting this level, which is slightly higher than our projected needs to provide a small cushion due to the uncertainty of the estimated volume of waste received. Any funds received

through the surcharge in excess of $640,000 should be escrowed by the State Treasurer.

Enclosure

cc: Richard S. Hodes
William H. Briner
Robert E. Wolle
Senator Nikki Setzler
Representative Harriet H. Keyserling
Dr. Eugene A. Laurent
Victor Barnhart
Mr. Heyward Shealy

EXHIBIT

JUN 9 1987 NO. 18

STATE BUDGET & CONTROL BOARD

012253

SOUTHEAST COMPACT COMMISSION

for Low-Level Radioactive Waste Management

3901 Barrett Drive • Suite 100-B • Raleigh, NC 27609 • (919) 781-7152

RICHARD S. HODES, M.D.
Chairman
FRED O. BRASWELL, III
Vice Chairman

CAPT. WILLIAM H. BRINER
Secretary Treasurer
ROBERT H. WOLLE, B.Ch.E., M.P.H., P.E.
Executive Director

EXHIBIT

JUN 9 1987 NO. 18

STATE BUDGET & CONTROL BOARD

May 27, 1987

RECEIVED
JUN 01 1987
GOVERNOR'S OFFICE
DIV. OF NATURAL RESOURCES

Mr. John N. McMillan, Sr.
Office of the Governor
1205 Pendleton St., Room 441
Columbia, SC 29201

Dear John:

As you know, Article IV H of the Southeast Interstate Low Level Radioactive Waste Management Compact provides that a surcharge must be levied by the host state upon all users of the regional disposal facility to provide sufficient funds to cover the annual budget of the Southeast Compact Commission.

At the annual business meeting on May 21, 1987, acting upon the recommendation of the Finance Committee, the Commission adopted a budget for 1987-1988 fiscal year in the amount of $600,000.00 (see attached document). We ask that you request the South Carolina Budget and Control Board to take appropriate steps for the provision of this level of funding for the coming year.

If it is necessary for this office to provide any further assistance, please let me know.

Sincerely yours,

Robert H. Wolle
Executive Director

012254

RHW/frs
cc: Chairman and Members of
Finance Commitee

1589B

SOUTHEAST COMPACT COMMISSION

for Low-Level Radioactive Waste Management

3901 Barrett Drive • Suite 100-B • Raleigh, NC 27609 • (919) 781-7152

RICHARD S. HODES, M.D.
Chairman
FRED O. BRASWELL, III
Vice Chairman

CAPT. WILLIAM H. BRINER
Secretary Treasurer
ROBERT H. WOLLE, B.Ch.E., M.P.H., P.E.
Executive Director

EXHIBIT

JUN 9 1987

NO. 18

STATE BUDGET & CONTROL BOARD

ANNUAL BUDGET

July 1, 1987 - June 30, 1988

EXPENSES:	
Salaries	$ 83,342
UT/Fringe Benefits	21,919
Commission and Advisory Travel	65,445
Staff Travel	35,000
Meeting Facilities	2,100
Telephone	8,400
Printing & Supplies	9,500
Clerical	8,000
Insurance	850
Postage	4,000
Office Rent	5,868
Books/Subscriptions	600
Professional Fees	85,000
State Assistance Trust Fund	200,000
Contingency/General	69,976
TOTAL	$ 600,000

Budget as adopted by Commission at meeting, 5/21/87, Oak Ridge, Tennessee.

1591B

012255

"G. The Commission may appoint or contract for and compensate such limited staff necessary to carry out its duties and functions. The staff shall serve at the Commission's pleasure irrespective of the civil service, personnel, or other merit laws of any of the party states or the federal government and shall be compensated from funds of the Commission. In selecting any staff, the Commission shall assure that the staff has adequate experience and formal training to carry out such functions as may be assigned to it by the Commission. If the Commission has a headquarters it shall be in a party state.

"H. Funding for the Commission must be provided as follows:

"1. Each eligible state, upon becoming a party state, shall pay twenty-five thousand dollars to the Commission which shall be used for costs of the Commission's services.

"2. Each state hosting a regional disposal facility shall annually levy special fees or surcharges on all users of such facility, based upon the volume of wastes disposed of at such facilities, the total of which:

"a. must be sufficient to cover the annual budget of the Commission;

"b. must represent the financial commitments of all party states to the Commission;

"c. must be paid to the Commission;

Provided, however, That each host state collecting such fees or surcharges may retain a portion of the collection sufficient to cover its administrative costs of collection and that the remainder be sufficient only to cover the approved annual budgets of the Commission.

"3. The Commission must set and approve its first annual budget as soon as practicable after its initial meeting. Host states for disposal facilities must begin imposition of the special fees and surcharges provided for in this section as soon as practicable after becoming party states and must remit to the Commission funds resulting from collection of such special fees and surcharges within sixty days of their receipt.

"I. The Commission must keep accurate accounts of all receipts and disbursements. An independent certified public accountant shall annually audit all receipts and disbursements of Commission funds and submit an audit report to the Commission. The audit report shall be made a part of the annual report of the Commission required by Article 4(e)(3).

"J. The Commission may accept for any of its purposes and functions any and all donations, grants of money, equipment, supplies, materials, and services (conditional or otherwise) from any state, or the United States, or any subdivision or agency thereof, or interstate agency, or from any institution, person, firm, or corporation, and may receive, utilize, and dispose of the same. The nature, amount, and condition, if any, attendant upon any donation or grant accepted pursuant to this section, together with the identity of the donor, grantor, or lender shall be detailed in the annual report to the Commission.

"K. The Commission is not responsible for any costs associated with:

"(1) the creation of any facility,

"(2) the operation of any facility,

"(3) the stabilization and closure of any facility,

EXHIBIT
JUN 9 1987 NO. 18
STATE BUDGET & CONTROL BOARD
012256
EXHIBIT
JUN 9 1987 NO. 18
STATE BUDGET & CONTROL BOARD
Audit Report
Grants
Rep

"(4) the post-closure observation and maintenance of any facility, or

"(5) the extended institutional control, after post-closure observation and maintenance of any facility.

"L. As of January 1, 1986, the management of wastes at regional facilities is restricted to wastes generated within the region, and to wastes generated within nonparty states when authorized by the Commission pursuant to the provisions of this compact. After January 1, 1986, the Commission may prohibit the exportation of waste from the region for the purposes of management.

Prohibit Expor

"M. 1. The Commission herein established is a legal entity separate and distinct from the party states capable of acting in its own behalf and is liable for its actions. Liabilities of the Commission shall not be deemed liabilities of the party states. Members of the Commission shall not personally be liable for action taken by them in their official capacity.

"2. Except as specifically provided in this compact, nothing in this compact shall be construed to alter the incidence of liability of any kind for any act, omission, course of conduct, or on account of any causal or other relationships. Generators and transporters of wastes and owners and operators of sites shall be liable for their acts, omissions, conduct, or relationships in accordance with all laws relating thereto.

Prohil

"Article 5

"Development and operation of facilities

"A. Any party state which becomes a host state in which a regional facility is operated shall not be designated by the Compact Commission as a host state for an additional regional facility until each party state has fulfilled its obligation, as determined by the Commission, to have a regional facility operated within its borders.

"B. A host state desiring to close a regional facility located within its borders may do so only after notifying the Commission in writing of its intention to do so and the reasons therefor. Such notification shall be given to the Commission at least four years prior to the intended date of closure. Notwithstanding the four-year notice requirement herein provided, a host state is not prevented from closing its facility or establishing conditions of its use and operations as necessary for the protection of the health and safety of its citizens. A host state may terminate or limit access to its regional facility if it determines that Congress has materially altered the conditions of this compact.

Healt Safety

"C. Each party state designated as a host state for a regional facility shall take appropriate steps to ensure that an application for a license to construct and operate a facility of the designated type is filed with and issued by the appropriate authority.

"D. No party state shall have any form of arbitrary prohibition on the treatment, storage, or disposal of low-level radioactive waste within its borders.

Prohi

"Article 6

"Other laws and regulations

"A. Nothing in this compact shall be construed to:

Prohi

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET AND CONTROL BOARD STATE BUDGET & CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 4

AGENCY: General Services

SUBJECT: Status Report on Work of CCI Relocation Committees

Site Selection
The Division advises that the selection of a site for the relocation of the Central Correctional Institution (CCI) has been narrowed to several sites on Bluff Road, a Lee County site (if site selection criteria may be revised), and a Forestry Commission site on Broad River Road.

Division staff indicate that the Committee is very close to choosing a potential site from the Bluff Road group. It notes that no transactions can occur until the necessary permanent improvement project is established. A request to set up a CCI Relocation Plan, Design and Site project, with a budget of $300,000 (Capital Improvement Bond funds proposed to be shifted from the Marlboro Prison project budget) is before the Joint Bond Review Committee as item 20 on Summary 23-87.

Division staff observe that the Lee County site suggested to the Committee is beyond the present distance limitations in the selection criteria and that the Department of Corrections is opposed to moving the facility to that location. Staff also surmise that the Forestry Commission almost certainly will be opposed to the possible site on Broad River Road.

Request for Proposals (RFP)
The RFP Committee has met twice and has a third meeting set for Thursday, June 11. Detail on this work is attached.

Staff note that Mr. Nelson Meek has resigned from his Construction Manager position with the Department of Corrections and has joined the Carter-Goble Associates planning consultants firm. Staff expects the Department of Corrections may retain Mr. Meek as a consultant on the CCI relocation effort. Staff also ask that the Board act to confirm Mr. Meek's continued membership on the RFP Committee (he was on the Site Selection Committee also).

Additional detail will be presented at the meeting.

BOARD ACTION REQUESTED:

Consider status reports on work of CCI Site Selection and Request for Proposals committees.

ATTACHMENTS:

Agenda item worksheet; Szerlip June 3 memo to Kelly plus attachments; Sprott June 3 memo to Kelly plus attachments.

012257

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 5/84)

For meeting scheduled for: June 9, 1987

___ Blue Agenda
X Regular Session Agenda
___ Executive Session Agenda

1. Submitted By:
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly, Director

Richard W. Kelly

2. Subject: Status of CCI Relocation

3. Summary Background Information:

The Division of General Services will present a status report from the CCI Site Selection Committee and the CCI RFP Committee.

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

4. What is Board asked to do?

5. What is recommendation of the Board Division involved?

6. Recommendation of other office (as required)?

   (a) Office Name _____ (b) Authorized Signature _____

7. Supporting Documents:

List Those Attached	List Those Not Attached But Available from Submitter
1. Memo 6/3/87 M.Szerlip to R.Kelly; 2. Memos (2),5/5/87 M. Szerlip to R.Kelly; 3. Memos (3), 4/21/87; 4/27/87; 5/12/87 J.Sprott to Site Selection Committee Members ; 6/3/87 to R.Kelly 4. Letter 5/15/87 J. Sprott to Wm.McInnis 5. Summary of BCB actions at 4/14/87 meeting 6. Cost analysis of SCDC owned vs. city furnished water and sewer facilities	

012258

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES

300 GERVAIS STREET
COLUMBIA, S.C. 29201
(803) 737-2130

CARROLL A. CAMPBELL, JR.
GOVERNOR

GRADY L. PATTERSON, JR.
STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN,
SENATE FINANCE COMMITTEE

ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

M E M O R A N D U M

TO: Richard W. Kelly, Director
Division of General Services

FROM: Jack C. Sprott, CAE
Assistant Division Director
Division of General Services
Property Management Section

SUBJECT: CCI Site Selection Status

DATE: June 3, 1987

The selection of a site for the relocation of CCI in Columbia has been narrowed down to:

1. Several sites on Bluff Road;
2. Lee County site; and
3. Forestry site on Broad River Road.

We are very close to choosing a potential site from the group on Bluff Road, however, no transactions can occur until the JBRC approves the establishment of a project.

We will have to look to direction from the Board in order to pursue the Lee County site since it is beyond our established distance limitations. Corrections is opposed to moving to Lee County.

The Forestry Commission will almost certainly be opposed to offering a portion of their site on Broad River Road. They have not responded to my letter of May 20, 1987.

JCS:dp

Enclosures

Site

012259

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES

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EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

M E M O R A N D U M

TO: Senator Horace C. Smith, Senate
Nelson Meek, Department of Corrections
Doug Catoe, Department of Corrections
Alan Kincaid, Budget Division
✓Susan Hooks, Ways and Means Committee

FROM: Jack C. Sprott, CAE JCS
Assistant Division Director
Division of General Services
Property Management Section

SUBJECT: Minutes of CCI Site Selection Committee Meeting

DATE: May 12, 1987

The Committee heard a presentation from Mr. Mac Holladay on selecting a prison site. Mr. Holladay stated that this facility "does not belong" in the Columbia urban area nor on the I-77 corridor. His recommendation was to locate it in the outlying areas approximately 40-50 miles from Columbia.

Mike Gulledge of the Local Government Division then spoke on the availability of EDA and CDBG funds and said that he would arrange for Pat Dixon of the Local EDA Office to speak to us this week on a possible site in Lee County and other sites.

Several site offers were examined and Nelson Meek stated that he would gather more detailed information on these sites and arrange to visit these locations.

I am also arranging a meeting with Mr. Killian to discuss the Broad River Forestry tract.

Enclosed are copies of the offers we will be investigating.

JCS:dp

Enclosures

cc: Richard W. Kelly

012260

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JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

M E M O R A N D U M

RECEIVED
APR 29 1987
DIV. OF GEN. SERVICES
OFFICE OF
DIRECTOR

TO: Senator Horace C. Smith, Senate
Nelson Meek, Department of Corrections
Doug Catoe, Department of Corrections
Alan Kincaid, Budget Division
Susan Hooks, Ways and Means Committee

FROM: Jack C. Sprott, CAE
Assistant Division Director
Division of General Services
Office of Property Management

SUBJECT: Minutes of Preliminary Meeting of CCI Site Selection Committee

DATE: April 27, 1987

This preliminary meeting was held in the Division of General Services Conference Room at 1:30 p.m. on Monday, April 27. Present from the committee were Nelson Meek, Alan Kincaid, Lib Croft, Sue Hooks and myself. Marcia Szerlip, Chairperson of the RFP Committee, also attended.

I have enclosed a copy of site criteria information from my staff and a copy of the time schedule that we agreed upon.

It was decided by the committee that two prime state owned locations would be investigated. The Broad River Road Forestry tract and the Mental Health Highway 21 site. Others were eliminated due to lack of adequate water and sewage service.

It was also agreed to place a notice in the Charleston News and Courier, the State and the Greenville News newspapers advertising for purchase of a potential CCI site. After all offers are received a decision on a site, whether state-owned or optioned from an offeror, would be based on all factors.

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EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

The next meeting of the Site Selection Committee will be Monday, May 11, 1987 at the General Services Conference Room at 1:30 p.m. to examine the responses and begin the selection process.

JCS:dp

cc: Dr. Jesse Coles
Richard W. Kelly ✓

Enclosures

012262

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES

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CHAIRMAN,
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ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

M E M O R A N D U M

TO: Nelson Meek, Department of Corrections
Doug Catoe, Department of Corrections
Alan Kincaid, Budget Division
Susan Hooks, Ways and Means Committee
Bill Jordan, Senate Finance Committee

FROM: Jack C. Sprott, CAE
Assistant Division Director
Division of General Services
Office of Property Management

SUBJECT: Minutes of Preliminary Meeting of CCI Site Selection Committee

DATE: April 21, 1987

This preliminary meeting was held in the Division of General Services Conference Room at 1:00 p.m. on Tuesday, April 21. Present from the committee were Nelson Meek, Alan Kincaid and myself. Marcia Szerlip, Chairperson of the RFP Committee, attended in order to brief us on their meeting held earlier today. Sue Hooks advised me earlier that she could not attend. I am sending this memo to Bill Jordan asking that he or their designated representative attend our next meeting.

First it was decided that our next meeting for the full committee would be held on Monday April 27, at 1:30 p.m. here in the General Services Conference room. Please adjust your schedules in order to attend.

Marcia Szerlip stated that we will have to work together on this project and we will have only a four (4) week timetable in which to accomplish our task.

According to our selection criteria, we will be considering state-owned property within a forty (40) mile radius as a first priority.

012263

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JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

Nelson Meek pointed out that water and sewer service was an important consideration for any potential site. At my request, he agreed to compile all current cost information on sewer treatment facilities, tanks, wells and operating costs including sewer and water fees for their facilities.

I agreed to get in contact with public utilities representatives within the forty (40) mile radius and inquire as to the capacity and location of the sewer and water services. Nelson estimated that a minimum of an 8" sewer line and 6" water line would be acceptable.

At the meeting on Monday, we should establish the total cost of a system for the CCI site and therefore establish a cost range for the potential purchase of a privately owned site.

Marcia noted that her committee recommends that the site be optioned by the State and held until bids have been awarded.

Finally we discussed a timetable being drafted for the Monday meeting. I will draft this for the committee.

JCS:dp

cc: Dr. Jessie Coles
Richard W. Kelly
Marcia Szerlip

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD

DIVISION OF GENERAL SERVICES

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ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D
EXECUTIVE DIRECTOR

RICHARD W. KELLY
DIVISION DIRECTOR

May 15, 1987

Mr. William A. McInnis
Deputy Director
Budget and Control Board
601 Wade Hampton Building
Columbia, South Carolina 29201

Dear Bill:

Attached is a form A-13 requesting the establishment of a Permanent Improvement Project for the relocation of the Central Correctional Institution. You will see that the amount of $300,000 is being identified primarily in the planning/design service and in a category for optioning the purchase of property. Please recall that this procurement is a project that will involve the private sector and that these funds will be used to assist us between now and the time a developer is identified. Also, attached is a form A-23 identifying a project from which these funds are being taken.

Should you have any questions concerning this please do not hesitate to give us a call.

Sincerely,

Rich

Richard W. Kelly

/ab
attachment
cc: Mr. Bill Leek
Mr. Nelson Meek
Mr. Bill Clement
Mr. Jack Sprott
Ms. Marcia Szerlip

RECEIVED
MAY 15 1987
REAL PROPERTY

012265

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES

300 GERVAIS STREET
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(803) 737-2130

FILE COPY

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GOVERNOR

GRADY L. PATTERSON, JR.
STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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EXECUTIVE DIRECTOR

JACK C. SPROTT, CAE
ASSISTANT DIVISION DIRECTOR
PROPERTY MANAGEMENT

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

May 20, 1987

Mr. Leonard A. Killian, Jr.
South Carolina Forestry Commission
5500 Broad River Road
Post Office Box 21707
Columbia, South Carolina 29221

Dear Mr. Killian:

The CCI Site Selection Committee was directed by the Budget and Control Board on April 14, 1987 to investigate and select a site for the relocation of CCI giving first preference to state-owned property served by municipal water and sewer within 40 miles of Columbia. Gradually we have eliminated all but a few sites of which your site on Broad River Road has become a leading choice.

Sincerely,

Jack C. Sprott, CAE
Assistant Division Director
Division of General Services
Property Management Section

JCS:dp

cc: Senator Horace C. Smith
Nelson Meek
Doug Catoe
Alan Kincaid
Susan Hooks
Richard W. Kelly

012266

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

17. In relation to the possible relocation of the Central Correctional Institution, approved the following after which Governor Campbell indicated an intention to discuss the need for outside legal counsel with Attorney General Medlock:

1. Site Selection Criteria

a. Should be about 150 to 200 acres in size. Shape of parcels to be reviewed will determine final size.
b. Strong preference for site served by a municipal water and sewer facility with capability of supplying a minimum of 145,000 gallons per day and to treat a minimum of 120,000 gallons of sewage per day (with treatment capacity to yield a BOD of 600 to 700 parts per million and total suspended solids of 600 to 700 parts per million).
c. Appropriate consideration should be given to existing community facilities near the sites reviewed.
d. Locations to be considered should be in the following order of preference:
   (1) State-owned property within a 40-mile radius of the present CCI; then
   (2) Non-state-owned property within a 30-mile radius of the present CCI.

2. Site Selection Committee

a. Department of Corrections	Nelson Meek, Doug Catoe
b. General Services	Jack Sprott
c. Budget Division	Alan Kincaid
d. Ways and Means Committee	Susan Hooks
e. Senate Finance Committee	to be named

3. RFP Committee

a. Department of Corrections	Nelson Meek
b. General Services	Marcia Szerlip
c. State Treasurer's Office	Mike Ey
d. Ways and Means Committee	Susan Hooks
e. Governor's Office	Mark Elam
f. Reorganization Commission	Kenny Long
g. Comptroller General's Office	George Lusk
h. Senate Finance Committee	to be named

18. In accord with Section 24-3-2050, certified 9,388 as the safe and reasonable operating capacity of the facilities of the Department of Corrections effective April 1, 1987;

19. Carried over consideration of staff recommendations on the Department of Corrections request for additional facilities;

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SOUTH CAROLINA DEPARTMENT OF CORRECTIONS

OWNED SYSTEM

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

CAPITAL COST OF WATER SYSTEM

Two Wells	$ 128,169.75
Elevated Storage Tank	251,186.35
	$ 379,356.10

ANNUAL OPERATING COST OF WATER SYSTEM

Electrical Cost & Operator	$ 42,000.00
Water Testing(DHEC Requirement)	270.00
	$ 42,270.00

CAPITAL COST OF SEWER SYSTEM

Cost of New Activated Sludge Wastewater Treatment Plant	$ 1,725,000.00
Mechanical Bar Screen & Installation	60,000.00
	$ 1,785,000.00

ANNUAL OPERATING COST OF SEWER SYSTEM

Operation and Maintenance	$ 123,000.00

2,164,356 CAPITAL
165,270 / YR OP

012268

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

SOUTH CAROLINA DEPARTMENT OF CORRECTIONS

CITY-FURNISHED SYSTEM

CAPITAL COST OF WATER SYSTEM

Meter and Tap Fee	$ 15,000.00
5,000 Ft. of 12" PVC Water Main at 8.04/ft. (One mile off site construction)	40,200.00
Fittings (One mile off site construction)	5,000.00
Construction Cost at 6.00/ft.(One mile off site)	30,000.00
	$ 90,200.00

ANNUAL OPERATING COST WATER SYSTEM

200,000 gal/day at $.65/100 cu.ft.	62,000.00

CAPITAL COST OF SEWER SYSTEM

Tap Fee	$ 180,000.00
Force Main & Pump Station (One mile off site)	293,427.00
Mechanical Bar Screen & Installation	60,000.00
	$ 533,427.00

ANNUAL OPERATING COST SEWER SYSTEM

Sewer Charge at $.65/100 cu.ft.	$ 62,000.00
Sewer Surcharge	600.00
	$ 62,600.00

012269

EXHIBIT

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES
300 GERVAIS STREET
COLUMBIA, SOUTH CAROLINA 29201
(803) 737-2140

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

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GOVERNOR

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STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN,
SENATE FINANCE COMMITTEE

ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D
EXECUTIVE DIRECTOR

RICHARD W. KELLY
DIVISION DIRECTOR

June 3, 1987

TO : Richard W. Kelly, Division Director

FROM: Marcia B. Szerlip, Chairman CCI RFP Committee

RE : Status of RFP Preparation

This memo is to bring you up to date on the progress of the RFP Committee. Previous memos on this matter, both dated May 5, 1987, are attached.

The RFP Committee has had two meetings thus far. A third meeting is scheduled for Thursday, June 11th.

Since the last meeting on May 1st, I have been redrafting the RFP in accordance with committee discussions and suggestions. In addition, I have had several meetings with committee member Nelson Meek to glean more information on the technical aspects of the project, particularly the engineering specifications for the facility and the items which will become part of the evaluation criteria. Further, I am awaiting the results from the site selection committee so that the details concerning the selected location and the purchase arrangements, if privately owned property is chosen, can be included in the RFP.

As you are aware, Nelson Meek, a member of both the RFP and site selection committees, has left the employ of the South Carolina Department of Corrections. Mr. Meek has been extremely helpful in this project because of his familiarity and experience with correctional facilities. It is my understanding that the Department of Corrections may be retaining Mr. Meek as a consultant on the CCI relocation project. I hope Mr. Meek will be able to remain as a member of my committee although he is no longer a State employee. I ask that formal action be taken to confirm his continued membership on the RFP Committee.

RFP

012270

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

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CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D
EXECUTIVE DIRECTOR

RICHARD W. KELLY
DIVISION DIRECTOR

May 5, 1987

TO : Richard W. Kelly

FROM: Marcia B. Szerlip

RE : CCI Request for Proposals

To date, the CCI RFP Committee has had two meetings, the last one having been held on May 1, 1987. In anticipation of that meeting I conferred with Bill Clement to obtain from him some technical information on design standards. Two representatives from the State Engineer's office and Jimmy Culbreath from MMO also attended the meeting to give the committee members the benefit of their expertise in the construction and procurement aspects of the RFP.

In addition, I prepared for that meeting 1) a 15 item discussion topic agenda and 2) proposed modifications to the design details of the RFP. Copies of both are attached for your information. I have also prepared for the Committee a synopsis of the discussions of the 15 topic agenda. A copy of that is also attached.

I have scheduled a meeting with Nelson Meek for Thursday morning, May 7th, so that the two of us can delve into some of the specific detail of the design and construction criteria.

I have not scheduled another formal meeting of the RFP Committee since I will need to collate the engineering specs with Nelson before another meeting would be appropriate. Once I have a handle on the technical construction aspects of this project, I will call another meeting of the RFP Committee. In addition, much of the detail of the RFP will depend upon the site ultimately decided upon by the site selection committee. They are moving forward with an investigation of the availability of private property meeting the site criteria by public notice which just started running in the papers last Friday.

012271

I would anticipate that the site will not be selected until the end of May, at the earliest. After such selection (assuming private property rather than State-owned land is selected), another 2 to 3 weeks will likely be required for the negotiation and preparation of a contract to purchase. That would bring us to some time in the 2nd or 3rd week of June. Thereafter, I expect it would require at least another 3 to 4 weeks for the preparation of the final version of the RFP. Assuming this timetable can be met, we are looking at finishing the RFP sometime around August 1st.

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

012272

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

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DIVISION OF GENERAL SERVICES
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CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D
EXECUTIVE DIRECTOR

RICHARD W. KELLY
DIVISION DIRECTOR

May 5, 1987

TO : Mr. Nelson Meek, Department of Corrections
Mr. Michael J. Ey, Office of the State Treasurer
Ms. Susan Hooks, House Ways and Means Committee
Mark Elam, Esq., Office of the Governor
Mr. Kenny Long, Reorganization Committee
Mr. William Jordan, Senate Finance Committee
Mr. George Lusk, Office of the Comptroller General

FROM: Marcia B. Szerlip

RE : CCI RFP Committee - Meeting of May 1, 1987

The CCI RFP Committee held its second meeting on May 1, 1987 at the Division of General Services. At that meeting, a discussion topic agenda was distributed and the items listed were reviewed and considered by the committee members. The following is a synopsis of those discussions. The item numbers in this memorandum correspond to the numbers on the agenda:

Item 1: Offerors should have 90 days to respond to the RFP.

Item 2: Offerors should be required to hold offers firm for 60 days.

Item 3: Page 6 of the first draft of the RFP will be modified to delete the inclusion of Section 28 of the 1985-86 Appropriations Act. The last paragraph on page 6 will provide that this is a solicitation of proposals which meet the terms and conditions of the RFP without reference to the conditions of Section 28.

Item 4: The term of the lease of the facility from the developer to the State should be 15 years, commencing upon substantial completion.

012273

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

Item 5: The RFP will remain general in terms of the parameters of the private financing. Mike Ey will present for Committee discussion certain financing terms and conditions which offerors should be advised not to propose in response to the RFP.

Item 6: Plans and drawings supplied by the Department of Corrections should be uncertified. Marcia Szerlip will confer with Nelson Meek to determine how detailed the Prototype plans are.

Item 7: Rather than stating that Offerors' operating cost estimates cannot exceed those for each subpart of the Prototype costs (e.g. staffing and utilities) the Prototype costs should be attached as exhibits to the RFP. The total cost of each proposal can then be evaluated to determine the one which has the most acceptable overall cost projection.

Item 8: Marcia Szerlip will discuss with Nelson Meek the standard requirements for guarantees on equipment and structures.

Item 9: The successful Offeror will be required to obtain all permits, licenses, certificates and other approvals.

Item 10: Nelson Meek's staff, with the assistance of the State Engineer, will review construction progress and completion.

Item 11: The requirement for certifications by the offerors concerning their knowledge of the site and attendant conditions is contained in the standard language at the beginning of the RFP.

Item 12: Nelson Meek will be asked to supply more detail for paragraphs 4.01 D & E.

Item 13: The Committee voted to eliminate a variable rate financing option. However, some comments at the conclusion of the meeting indicated a desire by some members to include that option. This matter needs to be addressed again at the next Committee meeting.

Item 14: Construction period interest should be capitalized and paid over the term of the lease.

Item 15: Nelson Meek will be asked to supply more detail on the engineering aspects of the Evaluation Criteria.

As was discussed at the conclusion of the meeting, this Committee is awaiting the results of the site committee's selection process. In the meantime, the various RFP Committee members noted above in the agenda items will be obtaining additional information and data so that further revisions to the RFP can be made. Hopefully, this Committee will be ready to meet again in about three (3) weeks to review and discuss the

012271

additional material and information collected.

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET & CONTROL BOARD

cc: Richard W. Kelly

012275

EXHIBIT

JUN 9 1987 NO. 19

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 5

AGENCY: Budget and Control Board

SUBJECT: Central Correctional Institution (CCI) Relocation

It has been proposed that, because of the serious financial and legal concerns it involves, the issue of relocating CCI be addressed and resolved by the Board at this meeting.

BOARD ACTION REQUESTED:

Consider.

ATTACHMENTS:

McLellan-Morris joint June 3 letter to Coles.

012276

RECEIVED
JUN 3 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

House of Representatives

State of South Carolina

Robert N. McLellan

District No. 2 — Oconee-Anderson Counties
Box 796
Seneca, S.C. 29679-0796

525-A Blatt Building
Columbia, S.C. 29211

Tel (803) 734-3144

Committee:
Ways and Means, Chairman

EXHIBIT
JUN 9 1987 NO. 19
STATE BUDGET & CONTROL BOARD

June 3, 1987

Dr. Jesse A. Coles
Executive Director
Budget and Control Board
612 Wade Hampton Office Building
Columbia, SC 29211

Dear Jesse:

This is to request that the issue of relocating the Central Corrections Institution (CCI) be placed on the agenda for the June 9 meeting of the Budget and Control Board for action by the Board. Because of the serious financial and legal concerns involved in this issue, it is our belief that the Board should address and resolve this issue at its June 9th meeting.

Thank you for your assistance in this matter.

Sincerely,

Robert N. McLellan
Chairman, Ways and Means Committee

Earle E. Morris, Jr.
Comptroller General's Office of South Carolina

/dbw

8107b

012277

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 6

AGENCY: Local Government

SUBJECT: Grant Requests

The Division of Local Government recommends approval of the following requests for rural improvement funds:

(a) Georgetown County: $50,000 to assist in the implementation of a beach renourishment project. Completion of the project will provide erosion control and shore protection. (½ Senate funds; ½ House funds)

(b) City of Myrtle Beach: $50,000 to assist in the implementation of a beach renourishment project. Completion of the project will provide erosion control and shore protection. (½ Senate funds; ½ House funds)

BOARD ACTION REQUESTED:

Approve the following rural improvement fund grant requests: (a) Georgetown County, $50,000; and (b) City of Myrtle Beach, $50,000.

ATTACHMENTS:

Agenda item worksheets and attachments

012278

JUN - 3 1987

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: B&C BD--Local Government
   (b) Authorized Official Signature: M. A. Dulaney

2. *Subject:*
   Request by Georgetown County

3. *Summary Background Information:*

Georgetown County is requesting $50,000 in Rural Improvement Funds to assist in the implementation of a beach renourishment project. Completion of this project will provide erosion control and shore protection.

(½ Senate, ½ House)

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*

Approve request

5. *What is recommendation of the Board Division involved?*

6. *Recommendation of other office (as required)?*

   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
Attached application	

012279

EXHIBIT

BUDGET AND CONTROL BOARD JUN 9 1987 NO. 20
DIVISION OF LOCAL GOVERNMENTS
STATE BUDGET & CONTROL BOARD

APPLICATION FOR RURAL IMPROVEMENT FUNDS

NAME OF APPLICANT County of Georgetown

STREET ADDRESS

CITY OR TOWN Georgetown STATE S. C. ZIP 29442

Application must be completed in full. Submit original and one copy.

Description of Project:

Beach Renourishment

Anticipated Results of Projects:

Renourishment of the strand with sand

Source of Funding (Federal, State, Local, Private donations, etc...)

State

012280

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

Anticipated Expenditures (IN DETAIL)

If approved, when will you need the funds? Date: May 15, 1987 $ 50,000

House Funds $ 25,000

Senate Funds $ 25,000

TOTAL $ 50,000

General Information

A. Unencumbered General Fund Balance 1,479,226

B. How often is the applicant audited? Yearly

C. What period was covered by the last audit? FY 1985-86

D. What audit procedures will apply to Rural Improvement funds? STANDARD Auditing Procedures

E. Name and Title of individual responsible for administration of Grant:
Dan L Guffey Title Administrator

Approved by:
(Legislative Approval)

Organization Georgetown County

Authorized Signature Dan L Guffey Title Administrator

Phone 546-4189 Date May 13, 1987

ALL FUNDS ARE SUBJECT TO RANDOM AUDIT

012281

MAY 19

JUN - 3 1987

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: B&C BD--Local Government
   (b) Authorized Official Signature: M. A. Gulledge

2. *Subject:*
   Request by the city of Myrtle Beach (Horry County)

3. *Summary Background Information:*

The city of Myrtle Beach is requesting $50,000 in Rural Improvement Funds to assist in the implementation of a beach renourishment project. Completion of this project will provide erosion control and shore protection.

(½ Senate, ½ House)

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*

Approve request

5. *What is recommendation of the Board Division involved?*

6. *Recommendation of other office (as required)?*

   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
Attached application	

012282

BUDGET AND CONTROL BOARD

DIVISION OF LOCAL GOVERNMENTS

APPLICATION FOR RURAL IMPROVEMENT FUNDS

NAME OF APPLICANT Myrtle Beach

STREET ADDRESS _____

CITY OR TOWN _____ STATE _____ ZIP _____

Application must be completed in full. Submit original and one copy.

Description of Project:

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

Beach renourishment

Anticipated Results of Projects:

Renourishment beach for sand loss and dunes destroyed as a result of high tides and storms of January of 1987. Protect beach from further errosion

---

Source of Funding (Federal, State, Local, Private donations, etc...)

State
Local Match in excess of 100%

012283

Anticipated Expenditures (IN DETAIL)

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

Purchase of sand and grading of beach and dunes

If approved, when will you need the funds? Date: _____ $ 50,000.00

House Funds $ _____

Senate Funds $ _____

TOTAL $ 50,000.00

General Information

A. Unencumbered General Fund Balance 0

B. How often is the applicant audited? Yearly

C. What period was covered by the last audit? 86-87

D. What audit procedures will apply to Rural Improvement funds? General procedures

E. Name and Title of individual responsible for administration of Grant: Robert M. Grissom Title _____

Approved by:

(Legislative Approval)

Dr E Poe

JM. H. Jr.

EXHIBIT

JUN 9 1987 NO. 20

STATE BUDGET & CONTROL BOARD

Organization _____

Authorized Signature Robert M. Grissom Title _____

Phone _____ Date _____

ALL FUNDS ARE SUBJECT TO RANDOM AUDIT

MAY 19 [illegible]

012284

[illegible] 18 AM

EXHIBIT

JUN 9 1987 NO. 21

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 7

AGENCY: Higher Education Tuition Grants Agency

SUBJECT: 1986-87 Projected Operating Deficit

The Budget Division advises that the Higher Education Tuition Grants Agency has requested an exemption from the 1986-87 budget reduction totalling $534,453.

The Tuition Grants Agency policy has been to support all budget reductions through refunds from grant recipients but the 1986-87 refunds are much lower than anticipated.

Currently, the Tuition Grants Agency has accrued only $24,803 in refunds. Total refunds are projected at $25,000 which clearly will not offset the $534,453 budget reduction.

The 1986-87 general fund projected net balance now is $389,484.

The Budget Division recommends that the Board exempt the Higher Education Tuition Grants Agency from the 1986-87 budget reductions and, in the interest of prudent management practice, that the Board direct the Tuition Grants Agency to restrict its anticipated expenditures in 1987-88 to 98.5% of its authorized expenditure level of $15,816,559 in order to assure that the Agency stays within its appropriation.

BOARD ACTION REQUESTED:

Exempt the Higher Education Tuition Grants Agency from the 1986-87 budget reductions and direct the Agency to restrict its 1987-88 anticipated expenditures to 98.5% of its authorized expenditure level.

ATTACHMENTS:

Agenda item worksheet; Holmes May 18 memo to Coles; Lesesne April 28 letter to Coles and attachment.

012285

EXHIBIT

JUN 9 1987 NO. 21

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-92

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barron Holmes IV

2. Subject:
   Higher Education Tuition Grants 1986-87 Projected Operating Deficit

3. Summary Background Information:
   Higher Education Tuition Grants has requested an exemption from the 1986-87 budget reductions totaling $534,453. It has been the policy of Tuition Grants to support all budget reductions through refunds from grant recipients. The 1986-87 refunds are lower than anticipated. Currently, Tuition Grants has only accrued $24,803 in refunds and projects the maximum refunds to total $25,000 which obviously will not support the mandated reduction of $534,453.

4. What is Board asked to do?
   The Board is asked to exempt Tuition Grants from its 1986-87 budget reduction totaling $534,453.

5. What is recommendation of Board Division involved?
   Unfortunately, the 1986-87 General Fund's projected net balance, $389,484, is insufficient to meet the specified reduction. The recommendation is to exempt Tuition Grants from $350,000 and require the remaining $184,453 deficit to be repaid from Tuition Grants' FY 1988-89 General Fund Appropriation.

   A. Kaye Sanders

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature:
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Staff Memorandum
      2. Agency Letter

   (b) List Those Not Attached But Available From Submitter:

012286

EXHIBIT

JUN 9 1987 NO. 21

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

MEMORANDUM

TO: Dr. Jesse A. Coles, Executive Director

FROM: Dr. A. Baron Homes, IV., Division Director ABH IV

SUBJECT: FY 86-87 Budget Reduction for Tuition Grants

DATE: May 18, 1987

In an attempt to assure that no dollars would lapse from the 1986-87 appropriation, Tuition Grants initially over-committed their available resources. Consequently, when refunds were lower than anticipated, the program was unable to meet the 86-87 budget reduction. Tuition Grants has currently accrued only $24,803 in refunds and projects the maximum net balance of refunds to total between $25,000-$30,000 dollars which obviously will not support the mandated 86-87 budget reduction of $534,453.

Unfortunately, the General Fund's projected net balance of $389,484 is also insufficient to meet the specified reduction. Thus, the staff recommends that Tuition Grants be required to reimburse, in FY 87-88, the dollar amount determined to be the difference between the budget reduction amount and the amount the state can contribute through the General Fund balance (e.g. $534,453 less $25,000 less $350,000 equals $159,453).

012287

EXHIBIT

JUN 9 1987 NO. 21

STATE BUDGET & CONTROL BOARD

According to Mr. Eddie Shannon, Director of the Tuition Grants Program, the only means of meeting the required cut this year would be to recoup the money from grant recipients or extract the funds from next year's appropriation; the latter choice was deemed the most feasible.

If the latter choice is accepted, we would exempt Tuition Grants from $350,000 or so of the cut leaving a $150,000-$175,000 deficit that would be absorbed by lapses, surplus revenue, or the General Reserve Fund. This amount would be repaid in FY 87-88 to the General Fund from Tuition Grants' appropriation.

AKS/ag

012288

JUN 1 7 1987

South Carolina
Higher Education Tuition Grants Agency

P.O. BOX 11638 COLUMBIA, SOUTH CAROLINA 29211

(803) 734-1200

April 28, 1987

RECEIVED
APR 2 9 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

Dr. Jesse A. Coles, Jr.
Executive Director
State Budget and Control Board
P.O. Box 12444
Columbia, SC 29211

Dear Dr. Coles:

This letter is in reference to the 1986-87 2.6% and .8% mid-year reductions ordered for HO6, Higher Education Tuition Grants in the amount of $411,215 and $123,303.

To accomplish the purposes of the program the Agency must make commitments to students prior to the opening of college in the Fall. This was completed by July 15, 1986, prior to any official or unofficial warning about possible future reductions.

Because of this and because an unusually high retention rate at the colleges in 1986-87 from students whom we expected to withdraw, the Agency has almost no funds on hand to make reimbursement for the reductions. Little additional monies from refunds are expected prior to June 30, 1987.

The state funds were disbursed to individual students prior to announcement of the cuts and our only option for securing funds for reimbursement appears to be attempted collection of approximately $70 each from 7,600 young people scattered across South Carolina -- a difficult, expensive and probably impossible task.

Consequently the Agency requests exemption from the two budget cuts with the proviso that any refunds now on hand at the agency and all received in the future will be returned as partial payment of the cuts.

A more detailed report accompanies this letter. We would be pleased to discuss this with you or with members of your staff.

Sincerely,

Joe Lesesne

Joab M. Lesesne
President -- Wofford College
Chairman -- S.C. Tuition Grants Committee

cc: Dr. Baron A. Holmes, IV
State Budget Division

EXHIBIT
JUN 9 1987 NO. 21
STATE BUDGET & CONTROL BOARD

012289

SOUTH CAROLINA HIGHER EDUCATION TUITION GRANTS AGENCY

This attachment is in reference to the 1986-87 2.6% and .8% mid-year reductions ordered by the Budget and Control Board for H06, Higher Education Tuition Grant in the amount of $411,215 and $123,208.

The Tuition Grants Program must make award commitments to students in the summer. Thus, all state funds were committed to students or prospective students by July 15, 1986. These commitments were necessary to accomplish the purpose of the program--to enable students, who prefer to do so, to enroll in private rather than publicly supported colleges. These commitments are made to individual students and each one who actually enrolls receives payment of the commitment.

As a result of this situation, commitments were made to approximately 7,600 students prior to the advance, unofficial warning of the Budget and Control Board and the Governor about future possible budget reductions. Payments had been made prior to the official announcement of the 2.6% budget reduction on November 6, 1986.

At the time of the official November 6 notice of the 2.6% reduction, the Agency expected to receive refunds from students who withdrew from college during the year and prior to June 30, 1987 in an amount sufficient to return $411,215 from these refunds. Notice of this estimate was given to the Budget and Control Board.

In 1986-87 the retention of students at the colleges exceeded, by a wide margin (16%), that of former years and there was a sharp reduction in the refunds actually received from the projected receipts estimated by the Agency in November, 1986.

At this date, the Agency has on hand approximately $8,657 to apply toward the reductions and estimates that approximately $25,000 may be raised prior to June 30.

Refunds from students withdrawing from college prior to 1986-87 ranged up to 10.15% of total dollars awarded. The average over the last ten years was 7.6%. In 1985-86 the figure was 7.4%. Either of these two percentages would have produced funds to meet the mandated budget reduction.

EXHIBIT

JUN 9 1987 NO. 21

STATE BUDGET & CONTROL BOARD

012290

South Carolina
Higher Education Tuition Grants Agency

P.O. BOX 11638 COLUMBIA, SOUTH CAROLINA 29211

(803) 734-1200

RECEIVED
JUN 12 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

June 11, 1987

Dr. Jesse Coles
Executive Director
State Budget and Control Board
Columbia, South Carolina 29201

Dear Dr. Coles:

Just a short note to compliment you on the good job you did explaining the 1986-87 funding situation of the S. C. Tuition Grants Program to the Budget and Control Board at the June 9 meeting. Your explanation was brief and concise, yet contained all the pertinent information.

I would also like to commend Baron Holmes and Kaye Sanders for their extra help and cooperation over the last few weeks. They both worked very hard gathering the facts and figures and showed a remarkable understanding of the tuition grants program in a short time.

We are pleased with the action of the Board and appreciate the help and cooperation that you and your staff provided us.

Sincerely,

Edward M. Shannon, III

Edward M. Shannon, III
Executive Director

EMS,III/ps

cc: Dr. Baron Holmes
Ms. Kaye Sanders

EXHIBIT
JUN 9 1987 NO. 21
STATE BUDGET & CONTROL BOARD

EXHIBIT
JUN 9 1987 NO. 21
STATE BUDGET & CONTROL BOARD

012291

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 8

AGENCY: Retirement Systems Division

SUBJECT: RFP for Higher Education Optional Retirement Program

Legislation signed into law by Governor Campbell on April 28, 1987 (R70), authorizes an optional retirement program for administrators and faculty employed on and after July 1, 1987 at publicly-supported four-year and post graduate higher education institutions. This legislation provides that retirement and death benefits must be provided for participants in the optional retirement program through the purchase of individual annuity contracts.

A Request For Proposals (Competitive Sealed Proposal) is proposed as the method for procuring the annuity products. Use of this procurement method would be an exception to the Board's general procurement policy for its Divisions. That policy requires competitive bids except in those instances where the State's interests dictate otherwise.

In the justification for using the competitive RFP approach, Mr. Collins notes that the legislation specifies five factors which must be considered in selecting the companies to provide annuity contracts. He observes that these factors "seek to measure the nature, extent and suitability of rights and benefits, the efficacy of the annuities in recruitment and retention, the ability and experience of the offering companies, etc." He expresses the view that it is not practical to consider factors of this type in an Invitation for Bid.

BOARD ACTION REQUESTED:

Authorize the Retirement Systems Division to use the competitive request for proposals methodology to procure annuity products for the Optional Retirement Program authorized in R70 (Code Section 9-17-10).

ATTACHMENTS:

Justification for Competitive Sealed Proposal; R70.

012292

JUN - 4 1987

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES
800 DUTCH SQUARE BLVD., SUITE 150
COLUMBIA, S.C. 29210
(803) 737-8900

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR

GRADY L. PATTERSON, JR.
STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN,
SENATE FINANCE COMMITTEE

ROBERT N. McLELLAN
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

DR. JESSE A. COLES, JR.
EXECUTIVE DIRECTOR

RICHARD J. CAMPBELL
ASSISTANT DIVISION DIRECTOR

Memorandum

To: Jesse Coles, Executive Director, Budget & Control Board

Thru: Purvis W. Collins, Director S.C. Retirement System

From: David Poster, State Procurement DP

Subject: Request For Proposals (RFP) for Optional Retirement Program for Employees of Institutions of Higher Education

Date: June 4, 1987

Pursuant to Budget and Control Board procedures the attached D/F supporting the use of the RFP methodology for the procurement of annuity products for the Optional Retirement Program is submitted for approval.

Also attached is section 9-17-10 of the S.C. Code which establishes the Optional Retirement Program. On page two (2) of the statute there are listed five (5) factors which must be considered in selecting vendors. The need to utilize these evaluation criteria is the basis for the selection of the RFP method of procurement.

A copy of the RFP is attached for information.

DP/dr

012293

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

JUSTIFICATION FOR

COMPETITIVE SEALED PROPOSAL

Based upon the following justification, the proposed procurement action described below is being procured pursuant to the authority of Section 11-35-1530(1) of the South Carolina Consolidated Procurement Code.

Section 9-17-10 of the Code of Laws of South Carolina establishes the Optional Retirement Program for publicly-supported four-year and post graduate institutions of higher education (copy attached). Section 9-17-20 sets forth five (5) factors which shall be considered in selecting companies to provide annuity contracts which will be purchased under the program. These factors seek to measure the nature, extent and suitability of rights and benefits, the efficacy of the annuities in recruitment and retention, the ability and experience of the companies etc. It is not practical to consider factors of this type in an Invitation For Bid, however, such factors can be expressed and evaluated through the use of a competitive Request For Proposals.

June 4, 1987
DATE

Retirement System (B & CB)
GOVERNMENTAL BODY

Purvis Collins
SIGNATURE

Director S.C. Retirement System
TITLE

Jesse Coles, Executive Director
APPROVED

Distribution: Original retained in governmental body contract file.

MMO 108

012294

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

[171-1]

COMMITTEE REPORT
April 9, 1987

S. 171

Introduced by SENATORS Leatherman, Courson, Drummond, Fielding, Garrison, Hayes, Land, Lee, Lourie, Mitchell, Peeler, Pope, Powell, Saleeby, Nell W. Smith and Thomas E. Smith, Jr.

S. Printed 4/9/87--H.
Read the first time March 12, 1987.

THE COMMITTEE ON EDUCATION AND PUBLIC WORKS

To whom was referred a Bill (S. 171), to amend Title 9, Code of Laws of South Carolina, 1976, relating to retirement systems, etc., respectfully

REPORT:

That they have duly and carefully considered the same, and recommend that the same do pass:

ROBERT N. McLELLAN, for Committee.

012295

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

A BILL

TO AMEND TITLE 9, CODE OF LAWS OF SOUTH CAROLINA, 1976, RELATING TO RETIREMENT SYSTEMS, BY ADDING CHAPTER 17 SO AS TO ESTABLISH AN OPTIONAL RETIREMENT PROGRAM FOR THE PUBLICLY-SUPPORTED FOUR-YEAR AND POSTGRADUATE INSTITUTIONS OF HIGHER EDUCATION.

Be it enacted by the General Assembly of the State of South Carolina:

SECTION 1. Title 9 of the 1976 Code is amended by adding:

"CHAPTER 17

Optional Retirement Program for
Publicly-Supported Four-Year and
Postgraduate Institutions of Higher Education

Section 9-17-10. There is established an optional retirement program for the publicly-supported four-year and post graduate institutions of higher education. Only employees of participating institutions holding faculty and administrative positions are eligible to participate in the optional retirement program. No employee is eligible to participate in the optional retirement program unless he is eligible for membership in the South Carolina Retirement System. Retirement and death benefits must be provided for participants in the optional retirement program through the purchase of individual annuity

012296

EXHIBIT
JUN 9 1987 NO. 22
STATE BUDGET & CONTROL BOARD

contracts, fixed or variable in nature, or a combination thereof. The State and the participants shall contribute toward the purchase of such contracts which must be issued to, and become the property of, the participants.

Section 9-17-20. The South Carolina Retirement System shall provide for the administration of the optional retirement program under this chapter. The executive director of the South Carolina Retirement System, a representative appointed by the Commission on Higher Education, and a representative appointed by the Council of Presidents of the Public Colleges and Universities shall designate not less than two companies from which annuity contracts are to be purchased under the program. In making the designation, the Retirement System, the Commission on Higher Education, and the council shall consider:

(1) the nature and extent of the rights and benefits to be provided by the contracts for participants and their beneficiaries;

(2) the relation of such rights and benefits to the amount of contributions to be made;

(3) the suitability of such rights and benefits to the needs of the participants;

(4) the efficacy of the contracts in the recruitment and retention of faculty and administrators;

(5) the ability and experience of the designated companies in providing suitable rights and benefits under the contracts.

Section 9-17-30. Eligible employees employed on or after July 1, 1987, shall elect either to join the South Carolina Retirement System or to participate in the optional retirement program under this chapter on or before December 1, 1987, or within ninety days after entry into service, whichever is later. The election must be made in writing and filed with the Retirement System and the appropriate officer of the employee's participating institution and is effective on the date of employment. In the event an eligible employee fails to make the

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election provided in this section, he is considered to have elected membership in the South Carolina Retirement System.

Section 9-17-40. Each participant shall contribute monthly to the program the same amount which he would be required to contribute to the South Carolina Retirement System if he were a member of that system. Participant contributions may be made by payroll deduction, by a reduction in salary, or by employer pick up in accordance with any applicable provisions of the United States Internal Revenue Code. Each participating institution shall contribute on behalf of each participant the same amount it would be required to contribute to the South Carolina Retirement System if the participant were a member of that system. Each participating institution shall remit both the participants' and its own contributions to the Retirement System at the time it remits contributions for members of the Retirement System. The Retirement System shall remit to the designated companies, for application to participants' contracts, an amount equal to the participant's contribution plus that percentage of each participating institution's contribution which would have been used to fund all Retirement System benefits for future service if the participants had been members of the Retirement System.

Section 9-17-50. Any person electing to participate in the optional program under this chapter is ineligible for membership in the South Carolina Retirement System so long as he is employed in a position for which the optional retirement program is available. In the event an optional program participant assumes a position in public service for which the optional program is not available, he must at that time begin membership in the South Carolina Retirement System.

Section 9-17-60. No retirement benefit or preretirement death benefit may be paid by the State for service rendered while participating

EXHIBIT
JUN 9 1987 NO. 22
STATE BUDGET & CONTROL BOARD

012298

in the optional retirement program. The benefits are payable to optional retirement program participants or their beneficiaries by the designated companies in accordance with the terms of the annuity contracts issued to participants."

SECTION 2. This act takes effect upon approval by the Governor.

-----XX-----

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

012299

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

June 4, 1987

PROPOSAL NOTICE NO. 6/7-794-1118300-07/17/87-P

OPENING DATE AND TIME: JULY 17, 1987; 3:00 PM.

REQUEST FOR PROPOSALS: TO PROVIDE OPTIONAL RETIREMENT PROGRAMS FOR EMPLOYEES OF INSTITUTIONS OF HIGHER EDUCATION

You are invited to submit proposals in accordance with the requirements of this solicitation which are contained herein.

It is requested that your proposals be submitted to the Materials Management Office not later than 3:00 P.M. Local Time, July 17, 1987 at which time respondents to this request will be publicly identified. Due to the possibility of negotiation with any offeror submitting a proposal which appears to be eligible for contract award pursuant to the selection criteria set forth in this Request for Proposal, prices will not be divulged at time of opening.

The proposals must be signed by an official authorized to bind the Offeror and it shall contain a statement to the effect that the proposal is firm for a period of at least 60 days from the closing date for submission of proposals. Proposals must be submitted showing the above proposal number. The State of South Carolina assumes no responsibility for unmarked or incorrectly marked envelopes being considered for award.

This solicitation does not commit the State of South Carolina to award a contract, to pay any costs incurred in the preparation of a proposal, or to procure or contract for the articles of goods or services. The State reserves the right to accept or reject any or all proposals received as a result of this request, or to cancel in part or in its entirety this proposal if it is in the best interest of the State to do so.

NOTE: See page two (2) for Pre-Proposal Conference

012300

Pre-Proposal Conference

There will be a pre-proposal conference on June 18, 1987 at 10:00 A.M. in the Training Room at Materials Management Office, 800 Dutch Square Blvd. Suite 150, Columbia, SC. Questions regarding this Request For Proposals will be answered at this meeting. All propective offerors are strongly encouraged to attend.

VIRGIL V. CARLSEN, CPPO, C.P.M.
STATE PROCUREMENT OFFICER

Dave Poster,
State Procurement

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

PART I

GENERAL INFORMATION

A. Proposals will be considered as specified herein or attached hereto under the terms and conditions of this proposal.

B. Proposal must be made in the official name of the firm or individual under which business is conducted (showing official business address) and must be signed in ink by a person duly authorized to legally bind the person, partnership, company or corporation submitting the proposal.

C. Offerors are to include all applicable requested information and are encouraged to include any additional information they wish to be considered.

D. Six (6) copies of your proposal are required.

E. Proposals will be received by the Materials Management Office until 3:00 P.M. on the opening date shown.

Proposals are to be mailed to:

Materials Management Office
P.O. Box 21000
Columbia, S.C. 29221

Hand carry to:

Materials Management Office
800 Dutch Square Blvd.
Suite 250
Columbia, S.C. 29210

The submitting offeror is required to have printed on the envelope or wrapping containing his proposal, the Proposal Notice Number specified in the RFP and the proposal opening date.

Offerors who desire to receive a copy of the Statement of Award must include a self-addressed stamped envelope.

Prohibition of Gratuities: Amended Section 8-13-420 of the 1976 CODE OF LAWS OF SOUTH CAROLINA states: "Whoever gives or offers to any public official or public employee any compensation including a promise of future employment to influence his action, vote, opinion or judgment as a public official or public employee or such public official solicits or accepts such compensation to influence his action, vote, opinion or judgment shall be subject to the punishment as provided by 16-9-210 and 16-9-220. The provisions of this section shall not apply to political contributions unless such contributions are conditioned upon the performance of specific actions of the person accepting such contribution nor shall they prohibit a parent, grandparent or relative from making a gift to a child, grandchild, or other close relative for love and affection except as hereinafter provided."

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EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

PART II INTRODUCTION

It is the intent of the State of South Carolina Retirement Systems to solicit proposals for Optional Retirement Programs, hereinafter referred to as "Program" for publicly supported four-year and post graduate institutions of higher education. Only employees of participating institutions holding faculty and administrative positions and employed on or after July 1, 1987 are eligible to participate in the program.

Retirement and death benefits must be provided for Program participants through the purchase of individual annuity contracts, fixed or variable in nature or a combination thereof.

The Program must be developed consistent with the provisions of Sections 401, 501(a) and 414(h) of the Internal Revenue Code and applicable IRS regulations.

The Retirement Systems specifically requests proposals for a Fixed and Variable Annuity Contract or Contracts whereby the Company shall be required to maintain individual participant records of value as described in Section VI.

PART III. INSTRUCTIONS FOR SUBMITTING PROPOSALS

A. In order for a proposal to be considered and evaluated each offeror must respond by submitting all data required herein by specifically indicating acceptance or rejection of each requirement. While the offeror may suggest an alternative method by which to comply with the specified requirement, any response which is left open or negotiable will be cause for the rejection of the entire proposal.

B. The order of response shall be as follows:

1. Transmittal letter on offerors letterhead signed by an authorized officer of offeror.

2. Cover page indicating annuity product(s) being proposed.

3. Restate each statement or question in Section IV Section V and Section VI. Record your response directly below each such statement or question.

IV. PROPOSAL REQUIREMENTS

A. General - The requirements in Section IV A are applicable to all responding companies. The offeror must specify for each of the following whether it accepts or rejects the requirement. In your response, you must follow the instructions of Section III.

Please read the requirements carefully and specify whether the Company accepts or rejects the requirement. Any response which is left open or negotiable will be cause for the rejection of the entire proposal.

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STATE BUDGET & CONTROL BOARD

The Company shall agree:

1. In no case shall such annuity products be offered except by persons and companies authorized and duly licensed by the appropriate regulatory agencies of the State of South Carolina and applicable federal regulatory agencies. Please provide an opinion of council of such compliance.

2. To offer such annuity contracts in conformance with South Carolina statutes.

3. To provide the annuity products without direct cost to the State and its taxpayers.

4. In a timely manner enter into such agreement with the State and Administrator as are necessary to implement the contract.

   It is anticipated that all such documentation shall be executed within ninety (90) days of the date of notification of the award. Failure of the proposing Company to successfully agree to the terms of the contract within the allocated time period may be grounds for the State to dismiss the Company and award the contract to another offeror.

5. That no communication will be undertaken directly with the participating employees or payroll centers without permission of the college or university.

6. To accept and process employer and employee contributions consistent with the terms of the Programs and the State's payroll system. Contributions will flow to the Company monthly.

7. To credit contributions as of the date of receipt and provide written confirmation of receipt and investment to the Administrator within five (5) working days of receipt.

8. To utilize uniform, standardized administrative enrollment, change forms and other forms as may be required in the administration of the Program as prescribed by the Administrator.

9. (a) That the annuity products, benefits, rates, interest credits and services proposed for the Programs are not less than what is provided by your Company for similar programs.

   (b) That in the event benefits, rates, interest credits and charges are made more favorable by your Company for a comparable program, then such more favorable terms shall be offered to South Carolina participants. Failure to do so would be grounds for termination of this contract.

10. The Company shall be responsible for its proportionate share of any audit expense of the Program.

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11. That this contract can be terminated with thirty (30) days written notice for cause, including but not limited to failure to perform any provision of the contract, inadequate or non-performance of any such provision, malfeasance, misfeasance, fraud, or material change in the Company's financial position which could impair the stability of the Company or neglect to perform any provision of this contract properly or timely.

12. The Company shall provide participants annuity options using unisex rates.

13. Companies awarded a contract agree to share equally in reasonable costs incurred in meeting qualification requirements by the Internal Revenue Service.

B. Fixed and Variable Annuities - The proposing Company must specify for each of the following whether it accepts or rejects the requirement. In your response you must follow the instructions of Section III.

Please read the requirements carefully and specity whether the Company accepts or rejects the requirement. Any response which is left open or negotiable will be cause for the rejection of the entire proposal.

EXHIBIT

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STATE BUDGET & CONTROL BOARD

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EXHIBIT

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The Company shall agree:

1. To maintain records associated with an individual participant's account including contributions, earnings, administrative costs, authorizations, address, beneficiary and such other records as related to the propoer administration of an account. This shall include the distribution to participants of any certificates or annuity contracts which the Company deems appropriate.

2. To provide a system of refunds, to include appropriate tax withholding and/or reporting, to the State, as directed by the administrator, or to the participant, due to erroneous deductions, excessive deductions, or employee deferral cancellations, administrative errors, employee misunderstandings, etc.

3. To allow withdrawals for death, disability, retirement and termination of employment. All such withdrawals are to be made with no market value adjustment or surrender charge. The Company shall disburse all benefits directly to the participant. In compliance with the requirements of the Internal Revenue Code, the Company shall withold and remit appropriate withholding taxes and provide reporting for such disbursements.

4. Agree that all information concerning the Programs and participating employees is the sole property of the State of South Carolina. All such information shall remain confidential and not be used for any other purposes except as required to implement the Programs.

5. To provide a product which has no front-end or back-end loads or any other charges to the participant other than an asset charge reflected in the net interest rate credited except as described in answer to this question.

V. INTERROGATIVES - This section applies to <u>all</u> responding companies. Please read the requirements carefully and provide

the necessary response. Any response which is left open or negotiable will be cause for the rejection of the entire proposal. In your response, you must follow the instructions of Section III.

All companies shall respond.

A. Name of Company and address. Name of official who will coordinate all activities related to the programs. Telephone number.

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B. Provide the Company's:

1. Total Assets
2. Capital and surplus
3. Annualized in-force premiums, year-end 1986

C. Is there any pending litigation against the Company other than routine claims matters which may materially affect the Program? If so, give details.

D. Please provide opinion of counsel that the products and services you propose to provide are legal and appropriate for your institution under the State and Federal regulations by which you and South Carolina's Programs are governed.

E. Describe any pending agreements to merge or sell the Company as might be required to be disclosed by the Securities and Exchange Commission requirements.

F. How many similar plans do you currently fund? Please list the five (5) largest plans, their inception dates and state the aggregate annual cash flow and assets of the plans listed.

G. Please provide the name, addresses and telephone numbers of five (5) plans or plan administrator references we may contact.

H. Explain how your product or products aid in the recruitment and retention of faculty.

VI. PRODUCT SPECIFICATIONS - Complete the following sections for the annuity product(s) for which proposals are being made. In your response, you must follow the instructions of Section III.

A. A fixed and variable annuity contract is to be provided to eligible employer's participating in the State of South Carolina Program. Please provide specimen documents and contract for the fixed and variable annuities being proposed.

B. Describe fully all terms and conditions related to the issuance, maintenance and administration of your contracts including, but not limited to, minimum contribution levels, policy fees, surrender charges, and all charges for administrative expense, investment expense, or any other reason assessed against the contract, any account under the contract and any separate account or mutual fund under which values under the contract are affected.

C. Describe the specific investment objectives of each of the underlying separate accounts. How often may a participant change his allocation of the contributions and/or make a transfer between accounts?

D. Describe fully all provisions of your contracts related to any types of withdrawals or terminations, either partial or complete, ny the participant, including any limitations, restrictions, penalties or market value adjustments.

E. Describe the primary settlement options (fixed and variable) available to each participant at retirement, voluntary termination of participation, death or disability. List each option separatley and illustrate both guaranteed and actual current monthly income and any expense charge per $1,000 applied for a participant age 65 with an annuity commencement date of October 1, 1986 under:

1. Life annuity for a participant age 65.
2. 100 percent joint and survivor annuity for a participant and spouse both age 65.
3. An annuity for a certain period of 120 months.

F. Explain fully any incidental death benefits and cost applicable under the contract. Are such benefits optional?

G. Describe fully the right of the Company to terminate or amend this contract and the effect of such action on existing participants and account balances in each case.

H. Describe what effect the discontinuance of enrolling new participants may have on the performance of the proposed contract.

I. Describe the withdrawal conditions in event this contract is terminated by the State, including any charges against the individuals account if the accounts are transferred to a new carrier.

J. Provide a description and, if applicable, a prospectus for each mutual fund or separate account to be utilized in connection with contract.

K. Explain fully the interest rates provided by the annuity products offered, the methodology for determining interest and the trend of interest rates offered over the past five (5) years.

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STATE BUDGET & CONTROL BOARD

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VII. EVALUATION

All proposals will be evaluated by a review panel on the basis of the following criteria which are listed in order of importance:

1. The size and financial stability of the proposing Company.

2. The efficacy of the contracts in the recruitment and retention of faculty and administrators.

3. Current and historic interest rates and methodology for determining such rates.

4. The nature and extent of the rights and benefits to be provided by the contracts for participants and their beneficiaries.

5. The relation of such rights and benefits to the amount of contributions to be made.

6. The suitability of such rights and benefits to the needs of the participants.

7. The ability and experience of the designated companies in providing suitable rights and benefits under the contracts.

8. The company's acceptance of the requirements set forth in this Request for Proposal.

Any award of a contract or contracts as a result of this Request for Proposals will be made by written notification from the State. At this time, the Company must be prepared to immediately begin negotiation of the appropriate agreements.

The Company or companies selected will be required to enter into a contract with the State, which shall include as part of the contract responses to the questions in this Request for Proposal, and the Company's proposal. Therefore, the successful offeror will be bound by its responses to this Request for Proposal.

Offeror's proposed contract, or sample contract, indicating the respective duties of the State, and the Administrator, is to be attached to your Proposal for review by the legal department of the State and the Administrator.

The Program will be made available to all eligible employees upon the execution of the contract between the successful offeror(s) and the State.

VIII. TERM AND OPTION TO EXTEND

This contract will be for a term of one (1) year beginning on the date of award. The State may extend the contract if it is in the best interest of the State and agreeable with the contractor. Said extension may be less than but will not exceed four (4) additional one year periods. The contractor will provide the State with all renewal information at least 90 days prior to the expiration of any contract period.

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EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

PART IX

CONTRACTUAL REQUIREMENTS

1.0 EXCUSABLE DELAY: The Contractor shall not be liable for any excess costs if the failure to perform the contract arises out of causes beyond the control and without the fault or negligence of the contractor. Such causes may include, but are not restricted to acts of God or of the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but in every case the failure to perform must be beyond the control and without the fault or negligence of the contractor. If the failure to perform is caused by the default of a subcontractor, and if such default arises out of causes beyond the control of both the contractor and subcontractor, and without the fault or negligence of either of them, the contractor shall not be liable for any excess costs for failure to perform, unless the supplies or services to be furnished by the subcontractor were obtainable from other sources in sufficient time to permit the contractor to meet the required delivery schedule.

2.0 S. C. LAW CLAUSE: Upon award of a contract under this proposal, the person, partnership, association, or corporation to whom the award is made must comply with the laws of South Carolina which require such person or entity to be authorized and/or licensed to do business in this State. Notwithstanding the fact that applicable statutes may exempt or exclude the successful offeror from requirements that it be authorized and/or licensed to do business in this State, by submission of this signed proposal, the offeror agrees to subject itself to the jurisdiction and process of the courts of the State of South Carolina as to all matters and disputes arising or to arise under the contract and the performance thereof, including any questions as to the liability for taxes, licenses, or fees levied by the State.

3.0 OFFEROR'S QUALIFICATION: Offeror must, upon request of the State, furnish satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of this proposal. The Materials Management Office reserves the right to make the final determination as to the offeror's ability to provide the services requested herein before entering into any contract.

4.0 OFFEROR RESPONSIBILITY: Each offeror shall fully acquaint himself with conditions relating to the scope and restrictions attending the execution of the work under the conditions of this proposal. It is expected that this will sometimes require on-site observation. The failure or

omission of an offeror to acquaint himself with existing conditions shall in no way relieve him of any obligation with respect to this proposal or to the contract.

5.0 AFFIRMATIVE ACTION: The contractor will take affirmative action in complying with all Federal and State requirements concerning fair employment and employment of the handicapped, and concerning the treatment of all employees, without regard or discrimination by reason of race, color, religion, sex, national origin or physical handicap.

6.0 TERMINATION: Subject to the Provisions below, any contract resulting from this proposal may be terminated by the Materials Management Office providing a ninety (90) days advance notice in writing, is given to the contractor.

1. Non-Appropriations: Funds for this contract are payable from State and/or Federal appropriations. In the event sufficient appropriations are not made to pay the charges under the contract it shall terminate without any obligation to the State of South Carolina.

2. Convenience: In the event that this contract is terminated or cancelled upon request and for the convenience of the State without the required ninety (90) days advance written notice, then the State shall negotiate reasonable termination costs, if applicable.

3. Cause: that this contract can be terminated with ninety (90) days written notice for cause, including but not limited to failure to perform any provision of the contract, inadequate or non-performance of any such provision, malfeasance, misfeasance, fraud, or material change in the Company's financial position which could impair the stability of the Company or neglect to perform any provision of this contract properly or timely.

7.0 PRIME CONTRACTOR RESPONSIBILITIES: The contractor will be required to assume sole responsibility for the complete effort as required by this RFP. The State will consider the contractor to be the sole point of contact with regard to contractual matters.

8.0 SUBCONTRACTING: If any part of the work covered by this RFP is to be subcontracted the contractor shall identify the subcontracting organization and the contractual arrangements made therewith. All subcontractors must be approved by the State. The successful offeror will also furnish the corporate or company name and the names of the officers of any subcontractors engaged by the vendor.

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STATE BUDGET & CONTROL BOARD

9.0 OWNERSHIP OF MATERIAL: Ownership of all data, material and documentation originated and prepared for the State pursuant to this contract shall belong exclusively to the State.

10.0 INDEMNIFICATION FOR LEGAL OR CONSULTANT SERVICES: If this contract is for legal or consultant services, it is subject to the provisions of Section 11-9-105 of the 1976 Code of Laws of South Carolina as amended. "Any contract for legal or consultant services entered into by a state agency or institution shall include a provision which requires completion of all services. The Provisions shall further require that in the event all services are not fully rendered as provided for in the contract, any monies which have been paid by the agency under the contract must be refunded to the agency along with a twelve (12) percent penalty".

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JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

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PART X

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

SPECIAL INSTRUCTIONS

1. INTENT TO PERFORM

1.1 It is the intent and purpose of the State of South Carolina that this request permits competition. It shall be the offeror's responsibility to advise the Materials Management Office if any language, requirements, etc., or any combinations thereof, inadvertently restricts or limits the requirements stated in this RFP to a single source. Such notification must be submitted in writing, and must be received by the Materials Management Office not later than fifteen (15) days prior to the proposal opening date. A review of such notifications will be made.

2. RECEIPT OF PROPOSAL

2.1 State law requires that a copy of the proposal be submitted no later than the date and time specified in the proposal. Offerors mailing proposals should allow a sufficient mail delivery period to insure timely receipt of their proposals by the issuing office. Any proposals received after the scheduled opening date and time will be immediately disqualified in accordance with the S. C. Consolidated Procurement Code and Regulations.

3. PREPARATION OF PROPOSAL

3.1 All proposals should be complete and carefully worded and must convey all of the information requested by the State. If significant errors are found in the offeror's proposal, or if the proposal fails to conform to the essential requirements of the RFP, the State and the State alone, will be the judge as to whether that variance is significant enough to reject the proposal.

3.2 Proposals should be prepared simply and economically, providing a straightforward, concise description of offeror's capabilities to satisfy the requirements of the RFP. Emphasis should be on completeness and clarity of content.

3.3 Each copy of the proposal should be bound in a single volume where practical. All documentation submitted with the proposal should be bound in that single volume.

3.4 If your proposal includes any comment over and above the specific information requested in our Request for Proposal, you are to include this information as a separate appendix to your proposal.

EXHIBIT

JUN 9 1987 NO. 22

STATE BUDGET & CONTROL BOARD

4. DISCUSSION/NEGOTIATION

4.1 By submission of a proposal, vendor agrees that during the period following issuance of a proposal and prior to final award of contract, vendor shall not discuss this procurement with any party except members of the Materials Management Office or other parties specifically designated in this solicitation. Vendor shall not attempt to discuss with or attempt to negotiate with the using Agency any aspect of the procurement without prior approval of the Materials Management buyer responsible for the procurement.

5. AMENDMENTS

5.1 VERBAL COMMENTS OR DISCUSSIONS BY THE STATE RELATIVE TO THIS SOLICITATION CANNOT ADD, DELETE OR MODIFY ANY WRITTEN PROVISION. ANY ALTERATION MUST BE IN THE FORM OF A WRITTEN AMENDMENT TO ALL OFFEROR'S.

5.2 If it becomes necessary to revise any part of the RFP, an amendment will be provided to all offeror's who received the original Request for Proposal.

6. ADDITIONAL INFORMATION

6.1 Offerors requiring additional information may submit their questions in writing to the issuing office. All questions and answers will be provided in writing to all offerors via an amendment.

7. ORAL PRESENTATION

7.1 Any offeror or offerors may be requested to make an oral presentation of their proposal to the State of South Carolina after the proposal opening. Such presentations provide an opportunity for the vendors to clarify their proposals and to insure thorough mutual understanding. The Materials Management Office will schedule the time and location for these presentations. Technical questions will be addressed at this time.

8. FUNDING

8.1 The offeror shall agree that funds expended for the purposes of the contract must be appropriated by the General Assembly of the State of South Carolina for each fiscal year included within the contract period. Therefore, the contract shall automatically terminate without penalty or termination costs if such funds are not appropriated. In the event that funds are not appropriated for the contract, the offeror shall not prohibit or otherwise limit the State Agency's right to pursue and

contract for alternate solutions and remedies as deemed necessary by the State Agency for the conduct of its affairs. The requirements stated in this paragraph shall apply to any amendment or the execution of any option to extend the contract.

9. AWARD

9.1 An award resulting from this request shall be awarded to the responsive and responsible offeror whose proposal is determined to be most advantageous to the State, taking into consideration price and the evaluation factors set forth herein; however, the right is reserved to reject any and all proposals received and in all cases, the State will be the sole judge as to whether an offeror's proposal has or has not satisfactorily met the requirements of this RFP.

10. PUBLIC ACCESS TO PROCUREMENT INFORMATION

10.1 No such documents or other documents relating to this procurement will be presented or made otherwise available to any other person, agency or organization until after award. Commercial or financial information obtained in response to this RFP which is priviledged and confidential will not be disclosed. Such priviledged and confidential information includes information which, if disclosed, might cause harm to the competitive position of the offeror supplying the information. All offerors, therefore, must visibly mark as "Confidential" each part of their proposal which they consider to contain proprietary information.

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EXHIBIT

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STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 9

AGENCY: Budget Division

SUBJECT: Transfer Request/Financial Report, Mental Health

The Budget Division advises that the Department of Mental Health, in accord with Section 35 of the 1986-87 Appropriations Act, is required to submit to the Budget and Control Board periodic financial reports on its operations.

The Budget Division staff has analyzed the attached report and has concluded that the Department will end the year in a break-even position if several transfers are approved by the Board.

The Department requests authorization to transfer $2,030,144 ($654,491 State, $50,000 federal, and $1,325,653 other) of personal service funds to other operating expenses. This transfer is in conjunction with the Department's reallocation of the community program. The transfer will allow the Department to overcome its projected deficit.

BOARD ACTION REQUESTED:

Receive as information the financial report on the Department of Mental Health operations; and authorize Mental Health to transfer $2,030,144 ($654,491 State, $50,000 federal, and $1,325,653 other) from personal services to other operating expenses.

ATTACHMENTS:

Agenda item worksheets

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EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 9

AGENCY: Budget Division

SUBJECT: Transfer Request/Financial Report, Mental Health

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ATTACHMENTS:

Agenda item worksheets

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Provided, However, That Appendices A, G, K and M of The Standard Building Code - 1986 Edition shall not be followed.

SEC. 145. (A). Transfers of appropriations herein provided may be made within departments upon written justification to the State Budget Division and upon the unanimous approval of the State Budget and Control Board.

(B). No such transfer may exceed twenty percent of the program budget. Upon request, details of such transfers may be provided to members of the General Assembly on an agency by agency basis.

SEC. 146. Subsection (a). The Budget and Control Board assess and collect a rent artments and agencies of th upying space in State-cont ngs. The amount charge agency shall be calculated or other equitable bas nd at such rates as wil otal annual revenue to cc..., ... r, both (1) the annual principal and interest due on the Capital Improvement Obligations authorized by Act No. 829 of the 1964 Acts, Act No. 1273 of the 1970 Acts and Act No. 508 of the 1971 Acts and Act No. 1377 of the 1968 Acts as amended for projects administered by the Division of General Services and (2) maintenance and operation costs of State-controlled office buildings in the City of Columbia. The amount so collected which is applicable to the payment of principal and interest due on obligations authorized by Act 1377 of the 1968 Acts as amended shall be paid into the State's General Fund to apply on debt service appropriations under the Section 122 of this Act.

ACT 540 of 1986
APPROPRIATIONS ACT
PART I

Subsection (b). All departments and agencies against which rental charges are assessed and whose operations are financed in whole or in

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EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/86)

87-90

Meeting Scheduled for: June 9, 1987 Blue Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Baron Holmes IV

2. Subject:
   Department of Mental Health Required Financial Operating Report

3. Summary Background Information:
   The Department of Mental Health, under Section 35 of the 1986-87 Appropriation Act, is required to submit to the Budget and Control Board periodic financial reports on its operations. The staff of the Budget Division has analyzed the attached report and concludes that the Department will be able to end the year in a break even position. In order to assist the agency to break even, several transfers will require the Board's approval. The agency and the Budget Division staff are prepared to answer any and all of the Board's questions.

4. What is Board asked to do?
   Information

5. What is recommendation of Board Division involved?
   Information

   David L. Shaw

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature:
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency Financial Operating Report
      2. Staff memorandum

   (b) List Those Not Attached But Available From Submitter: REPORT

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South Carolina Department of Mental Health

An Equal Opportunity Employer

P.O. Box 485 / 2414 Bull Street / Columbia, South Carolina 29202

Information (803) 734-7783

Joseph J. Bevilacqua, Ph.D. / State Commissioner

(803) 734-7780

MENTAL HEALTH COMMISSION:

William L. Pope, Chairman
Columbia

Bernard Warshaw, Vice-Chairman
Walterboro

C. Alex Harvin, Jr.
Summerton

Elaine T. Freeman
Spartanburg

Carol W. Garvin
Aiken

Willie G. Boulware
Rock Hill

Ernest E. Harrill
Greenville

C. M. Tucker, Jr.
Chairman Emeritus
Pageland

John M. Fewell, M.D.
Member Emeritus
Greenville

G. Werber Bryan
Member Emeritus
Sumter

May 14, 1987

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

A. Baron Holmes, IV, Ph.D.
Director, Budget Division
S. C. Budget and Control Board
Wade Hampton Office Building
Columbia, South Carolina

Dear Dr. Holmes:

Attached please find information relating to an update of the Department of Mental Health's Quarterly Allocation Plan which was submitted to you in January, 1987. This revision is based on actual expenditures through March 31, 1987.

As you are aware, the Department recognized earlier this year an impending deficiency in its institutional programs and had requested an exempton from the Budget and Control Board's 3.6% reduction, which was granted. I am pleased to report that due to this action, as well as action taken internally to reduce anticipated expenditures, the agency appears to be close to break-even based on data collected through the third quarter.

Submitted for your review is a revision of Schedule I (Expenditures by Quarter) showing actuals through March 31 as compared to the original Plan submitted. Also provided is a comparision of anticipated revenues (Schedule III) also comparing the revisions to the original Plan.

The following notes and comments relate to the updated Plan:

1. Expenditures for the Community Mental Health Central Office have been combined with Administration on the updated Plan, thereby making the estimated expenditures for the Administration program appear higher than previously reported.

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Budget & Control Board
STATE BUDGET DIVISION

012320

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

2. Difficulty in recruiting qualified professional staff in the community sector will allow a reallocation of surplus dollars projected in that program to cover institutional deficiencies. It should be noted that, while this is a "quick fix", the agency remains dedicated to the implementation and development of community programs as the long range solution to the problems presently being faced.

3. Surveys by NIMH for Medicaid/Medicare certification continue to identify staffing deficiencies at most facilities (recent surveys at Bryan Psychiatric Hospital, the Hall Institute, and the ICF/MR program at Dowdy-Gardner have all been less than favorable). Action has been taken to direct these facilities to recruit additional staffing in order to maintain certification.

4. The agency has experienced numerous delays in the certification of Harris Hospital as well as the Dowdy-Gardner facility in Rock Hill, thereby reducing the anticipated amount of Medicaid to be received in this fiscal year.

Despite these and many other variables which occur on a daily basis in an agency the size and complexity of the Department of Mental Health, I remain confident that the agency will complete the fiscal year with a balanced budget. This would not have been the case without the Budget and Control Board's assistance both earlier this year with the reduction exemption, and on a continuing basis providing us the necessary flexibility to maximize all of the resources available.

If we can be of further assistance, please let me know.

Sincerely,

Neil Meisler
Executive Deputy Commissioner

NM:cmb
Attachment

BCC: David Anderson

012321

11-May-87

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

SCHEDULE I (revised)

S.C. DEPARTMENT OF MENTAL HEALTH
FY 87 EXPENDITURES BY QUARTER
ACTUALS THROUGH MARCH 31

PROGRAM	ACTUALS FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	PROJECTED 4th QUARTER	PROJECTED TOTAL	ORIGINAL PLAN	CHANGE
ADMIN. & SUPPORT:							
Administration	1,562,740	1,855,792	2,045,612	1,875,242	7,339,386	6,652,759	686,627
Public Safety	669,150	671,696	737,815	761,698	2,840,359	2,798,165	42,194
Support Services	3,605,610	3,726,074	3,670,905	3,702,197	14,704,786	14,634,001	70,785
Total Adm. & Supp.	5,837,500	6,253,562	6,454,332	6,339,137	24,884,531	24,084,925	799,606
PSYCHIATRIC HOSPITALS:							
S C State Hospital	6,907,095	5,728,639	3,577,889	5,566,082	21,779,705	21,403,505	376,200
Crafts-Farrow	5,137,545	4,836,216	5,139,296	4,940,863	20,053,920	18,877,761	1,176,159
Bryan Hospital	2,299,686	2,224,381	2,251,525	2,523,157	9,298,749	9,229,034	69,715
Byrnes Medical Center	2,229,773	2,082,577	2,291,807	2,347,920	8,951,177	9,280,612	(329,435)
Dowdy-Gardner	1,940,742	1,935,874	2,923,607	3,546,937	10,347,160	11,094,477	(747,317)
Harris Hospital	1,557,138	1,581,718	1,874,504	1,940,874	6,954,234	6,950,760	3,474
Total Psy. Hosp.	20,071,979	18,389,405	18,058,628	20,864,933	77,384,945	76,836,149	548,796
COMMUNITY MENTAL HEALTH	8,439,437	7,939,434	8,875,074	10,651,715	35,905,960	38,996,000	(3,090,040)
RESEARCH & EDUCATION	2,098,224	2,557,633	5,399,583	3,810,198	13,865,638	14,354,169	(488,531)
LONG TERM CARE	2,591,278	2,544,090	2,687,425	2,808,524	10,631,317	10,210,846	420,471
ALCOHOL & DRUG	987,077	885,599	1,060,054	1,520,779	4,473,809	4,607,104	(133,295)
SPECIAL PROJECTS:							
Voc. Rehab	205,455	202,523	193,572	190,433	791,983	818,831	(26,848)
Total Sp. Proj.	205,455	202,523	193,572	190,433	791,983	818,831	(26,848)
GRAND TOTAL	40,230,950	38,772,246	42,749,268	46,185,719	167,938,183	169,908,024	(1,969,841)

012322

14-May-87

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

SCHEDULE III (Revised)

S.C. DEPARTMENT OF MENTAL HEALTH
SOURCE OF FUNDS
FY 1986-87

	AUTHORIZATION	ADJUSTMENTS	PROJECTED AVAILABLE	ORIGINAL PLAN	CHANGE
STATE APPROPRIATIONS	131,088,474	0	131,088,474	131,086,362	2,112
MEDICAID - INSTIT.	14,053,077	(1,493,474)	12,559,603	13,129,254	(569,651)
MEDICAID - COMMUNITY	6,238,117	(976,739)	5,261,378	5,712,756	(451,378)
PATIENT FEE ACCOUNT	6,358,480	0	6,358,480	5,824,911	533,569
BLOCK GRANT	4,302,349	31,442	4,333,791	5,075,963	(742,172)
INSTITUTIONAL REVENUE	712,674	176,623	889,297	717,674	171,623
VOCATIONAL REHAB	475,918	(3,074)	472,844	475,918	(3,074)
VETERANS ADMINISTRATION	920,000	(94,850)	825,150	864,800	(39,650)
LOCAL FUNDS- COMMUNITY	5,280,152	(1,038,648)	4,241,504	4,841,467	(599,963)
DRUG FINES	1,465,461	(349,845)	1,115,616	1,265,461	(149,845)
SMALL GRANTS/ OTHER EARMARKED	317,407	(6,069)	311,338	555,447	(244,109)
OTHER	358,011	122,697	480,708	358,011	122,697
GRAND TOTAL	171,570,120	(3,631,937)	167,938,183	169,908,024	(1,969,841)

012323

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Dr. A. Baron Holmes

FROM: David L. Anderson DLA

DATE: June 3, 1987

SUBJECT: Department of Mental Health Financial Operating Report

It is my analysis that the Department of Mental Health will be able to end the year in a break even position for FY 1986-87. As you are aware, this Division recommended an exemption for the Department from the midyear reduction in order to be in a position to end the year in this position.

There are many complicated issues that come into play with such a large and complicated agency which is undergoing a dramatic change in management and service delivery philosophy. The following items make a clear presentation difficult.

1. The agency has not been completely successful in accelerating the effort in the community sector to allow for decreased institutional expenditures. This has allowed the Department to identify "surplus funds" in the community to shift back to institutions to cover the cost of maintaining the institutions at a higher level. This cannot remain a permanent situation or the goals of the Justice Department settlement will be difficult to meet.

2. The Department has had to adjust to a reduction in the anticipated amount of Medicaid funds to be received this year due to the long delays in certification of Harris Hospital and the Dowdy-Gardner Nursing Facility in Rock Hill.

3. The Department has initiated savings in many areas which were realized during the third quarter of this year and is lowering the overall level of expenditure for the Department.

4. The lack of a lowering of the expenditure level at Crafts-Farrow State Hospital even though the Department has transferred 220 patients to Dowdy-Gardner in Rock Hill and 80 patients to a private nursing case facility. Crafts-Farrow has as of April 30, 1987, spent 86% of its total appropriation for FY 1986-87.

Even with the variables and questions delineated above, it appears to me that the Department will complete the year within its appropriated limit if given the necessary flexibility (appropriation transfer authority) to maximize all of the resources available.

DLA:dc

012324

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-91

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barron Holmes IV

2. Subject:
   Mental Health Request to Transfer Personal Services Funding to Other Operating Expenses

3. Summary Background Information:
   The Department of Mental Health requests authorization to transfer $2,030,144 of Personal Services funding to Other Operating Expenses as follows: $654,491 appropriated State Funds; $50,000 Federal Funds; and $1,325,653 Other Funds. This request is in conjunction with agency's reallocation of the community program and the agency's attempt to overcome its projected deficit and end its year in the black.

4. What is Board asked to do?
   Approve the Department of Mental Health's request to transfer $2,030,144 of Personal Service Funding to Other Operating Expenses

5. What is recommendation of Board Division involved?
   Recommend approval

   David L. Ade

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency Letter
      2. Transfer Form #30
      3. Staff memorandum

   (b) List Those Not Attached But Available From Submitter:

TRANSFER REQUESTS

012325

South Carolina Department of Mental Health

An Equal Opportunity Employer

P.O. Box 485 / 2414 Bull Street / Columbia, South Carolina 29202

Information (803) 734-7783

Joseph J. Bevilacqua, Ph.D. / State Commissioner

(803) 734-7780

MENTAL HEALTH COMMISSION:

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Columbia

Bernard Warshaw, Vice-Chairman
Walterboro

C. Alex Harvin, Jr.
Summerton

Elaine T. Freeman
Spartanburg

Carol W. Garvin
Aiken

Willie G. Boulware
Rock Hill

Ernest E. Harrill
Greenville

C. M. Tucker, Jr.
Chairman Emeritus
Pageland

John M. Fewell, M.D.
Member Emeritus
Greenville

G. Werber Bryan
Member Emeritus
Sumter

April 29, 1987

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

Mr. David Anderson
Budget Development
P. O. Box 11333
Columbia, South Carolina 29211

Dear David:

We previously submitted a number of transfer requests, T0122-T0133, which were the first step in the movement of available resources from the community portion of our budget to other programs in the Department. We are now ready to submit a second group of transfer requests; there will be a third step and possibly a fourth step to complete this process. There will be no reduction in force as a result of any of these transfers. We appreciate all of your assistance wtih these requests and with all of our requests throughout the year. It is already apparent that we are going to have a difficult time closing out this fiscal year. Please bear with us; we will make it work somehow.

Thanks again for all your help.

Sincerely,

Thomas A Marsh

Thomas A. Marsh
Director, Management Services
Division of Financial Services

TAM:cmb
Enclosures: T0151-T0160

APR 30 1987
Budget & Control Board
STATE BUDGET DIVISION

012326

PAGE 1 OF 1

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		0458	$120,000.00			

AGENCY VOUCHER NUMBER: T0162

C G WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (D

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

REASON FOR TRANSFER: Supplies at Phsyical Plant

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	J12	4125	1001						0158	60,000.00	
									TOTAL	0158	60,000.00	

EXHIBIT
JUN 9 1987 NO. 23
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	J12	4125	1001						0300	60,000.00	
									TOTAL	0300	60,000.00	

REQUESTED BY Thomas A Marsh DATE April 30, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012327

STATE AUDITOR _____ DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		1474	$128,800.00			

AGENCY VOUCHER NUMBER: T0160

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

AGENCY TRANSFERRED FROM (D

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

REASON FOR TRANSFER: Reallocation from Community

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	350	J12	0576	1001						0158	22,000.00	Santee
10	350	J12	0576	1001						0158	40,000.00	"
10	350	J12	4615	1001						0158	2,400.00	~~86000~~ Children
									TOTAL	0474	64,400.00	

EXHIBIT
JUN 9 1987 NO. 23
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	300	J12	4125	1001						0400	22,000.00	Phys. Plt
10	300	J12	4139	1001						0200	40,000.00	DGNCC
10	300	J12	4904	1001						0400	2,400.00	Pub. Safe
									TOTAL	1000	64,400.00	

REQUESTED BY Thomas A Marsh DATE April 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012328 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		0816	$90,000.00			

AGENCY VOUCHER NUMBER: T0159

C G WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

AGENCY TRANSFERRED FROM (D)
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER: Reallocation from community

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	350	J12	4175	3000							0158		30,000.00	HPH
10	350	J12	4175	3000							0158		15,000.00	"
										TOTAL	0316		45,000.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	300	J12	0571	3000							0200		30,000.00	Coastal
10	300	J12	0571	3000							0300		15,000.00	"
										TOTAL	0500		45,000.00	

REQUESTED BY Thomas A Mask DATE April 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012329
STATE AUDITOR _____ DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		2578	$361,000.00			

AGENCY VOUCHER NUMBER: T0158

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR):
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

AGENCY TRANSFERRED FROM (DR):
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER: Reallocation from Community

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	350	J12	0568	5000				0210	70		0158		5,000.00	Beckman
10	350	J12	0571	3000							0158		55,000.00	Coastal
10	350	J12	0571	5000				0210	70		0158		10,000.00	"
10	350	J12	0571	5000				0210	70		0173		10,000.00	"
10	350	J12	4142	3000							0173		4,000.00	ESP 3M
10	350	J12	4142	3000							0158		96,500.00	ESP 3P
										TOTAL	0978		180,500.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	300	J12	0568	5000				0210	70		0500		5,000.00	Beckman
10	300	J12	0561	3000							0200		55,000.00	CFSH
10	300	J12	0571	5000				0210	70		0200		10,000.00	Coastal
10	300	J12	0571	5000				0210	70		0300		10,000.00	"
10	300	J12	0561	3000							0200		4,000.00	CFSH
10	300	J12	0561	3000							0200		96,500.00	"
										TOTAL	1600		180,500.00	

REQUESTED BY Thomas A Mash DATE April 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012330 DATE _____

STARS FORM 30 10.1.80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		3406	$234,432.00			

AGENCY VOUCHER NUMBER: T0157

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

AGENCY TRANSFERRED FROM (D)

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, SC 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER: Reallocation from Community

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	350	J12	0572	3000							0158		28,000.00	- Cola
10	350	J12	0572	3000							0158		7,000.00	"
10	350	J12	4142	3000							0158		22,216.00	ESP 3F
10	350	J12	4142	3000							0158		35,000.00	ESP 3G
10	350	J12	0568	5000				0210	70		0158		10,000.00	Beckman
10	350	J12	0568	5000				0210	70		0158		10,000.00	"
10	350	J12	0568	5000				0210	70		0158		5,000.00	"
										TOTAL	1106		117,216.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	300	J12	0568	3000							0200		28,000.00	Beckman
10	300	J12	0568	3000							0600		7,000.00	"
10	300	J12	0561	3000							0200		22,216.00	CFSH
10	300	J12	0584	3000							0400		35,000.00	CMTHRC
10	300	J12	0568	5000				0210	70		0200		10,000.00	Beckman
10	300	J12	0568	5000				0210	70		0300		10,000.00	"
10	300	J12	0568	5000				0210	70		0400		5,000.00	"
										TOTAL	2300		117,216.00	

REQUESTED BY Thomas A Marsh DATE April 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR 012331 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

South Carolina Department of Mental Health

An Equal Opportunity Employer

P.O. Box 485 / 2414 Bull Street / Columbia, South Carolina 29202
Information (803) 734-7783

Joseph J. Bevilacqua, Ph.D. / State Commissioner
(803) 734-7780

MENTAL HEALTH COMMISSION:

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Columbia

Bernard Warshaw, Vice-Chairman
Walterboro

C. Alex Harvin, Jr.
Summerton

Elaine T. Freeman
Spartanburg

Carol W. Garvin
Aiken

Willie G. Boulware
Rock Hill

Ernest E. Harrill
Greenville

C. M. Tucker, Jr.
Chairman Emeritus
Pageland

John M. Fewell, M.D.
Member Emeritus
Greenville

G. Werber Bryan
Member Emeritus
Sumter

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

May 29, 1987

Mr. David L. Anderson
Budget Development
P.O. Box 11333
Wade Hampton Building
Columbia, S. C. 29211

Dear David:

We are coming close to the end of the line on our transfers from the Community sector to other programs in the Department. The enclosed request will bring that project to approximately 95% completion. We will probably include the remainder in our transfers in late June and early July when we close out the fiscal year. There is no reduction in force as a result of these transfers. We have included in this request several other items not related to the funding being shifted from the Community in order to reduce, at least slightly, the volume of transfers we will need in closing out. Thank you for your assistance with this request and let's hope that next fiscal year will be a lot smoother than this one has been.

Sincerely,

Thomas A Marsh

Thomas A. Marsh
Director, Management Services
Division of Financial Services

Encl.: ~~T0182~~
T0183

012332

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MAY 29 1987
Budget & Control Board
STATE BUDGET DIVISION

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
J12		33,787	$3,078,056.00			3

AGENCY VOUCHER NUMBER: T0183

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, S. C. 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

AGENCY TRANSFERRED FROM (DR)
NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, S. C. 2920

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	0568	1001						0158		13,600.00	Beckman
12	350	J12	0568	1001						0158		14,000.00	"
12	350	J12	0568	1001						0158		14,000.00	"
12	350	J12	0568	1001						0158		1,000.00	"
12	350	J12	0568	1001						0158		27,003.00	"
12	350	J12	0574	3000						0158		63,000.00	Orangeburg
12	350	J12	0576	1001						0158		121,000.00	Santee
									TOTAL				

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	4904	1001						0200		13,600.00	Public Saf
12	300	J12	4904	1001						0600		14,000.00	" "
12	300	J12	4138	1001						0400		14,000.00	BMC
12	300	J12	4138	1001						0500		1,000.00	"
12	300	J12	4138	1001						1100		27,003.00	"
12	300	J12	4139	3000						0200		63,000.00	DGNCC
12	300	J12	0560	1001						2300		121,000.00	SCSH
									TOTAL				

REQUESTED BY Thomas A Marsh DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012333 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12						

AGENCY VOUCHER NUMBER: T0183

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (D)
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	0576	3000							0158		77,000.00	Santee
12	350	J12	0579	1001							0171		2,000.00	Tri-Co.
12	350	J12	0562	1001							0158		50,000.00	BPH
12	350	J12	0562	1001							0158		20,000.00	"
12	350	J12	0562	1001							0158		15,000.00	"
12	350	J12	0583	3000							0158		37,937.00	WSHPI
12	350	J12	0584	3000							0158		30,000.00	CMTHRC
										TOTAL				

EXHIBIT
JUN 9 1987 NO. 23
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	0560	1001							2300		77,000.00	SCSH
12	300	J12	4904	1001							0200		2,000.00	Public Safety
12	300	J12	0562	1001							0200		50,000.00	BPH
12	300	J12	0562	1001							0600		20,000.00	"
12	300	J12	0562	1001							2300		15,000.00	"
12	300	J12	0583	3000							0200		37,937.00	WSHPI
12	300	J12	0584	3000							2300		30,000.00	CMTHRC
										TOTAL				

REQUESTED BY Wanda A Marsh DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012334 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

PAGE ~ OF 1

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
J12						

AGENCY VOUCHER NUMBER: T0183

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

C G WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR):
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (DF):
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	0585	3000							0158		100,000.00	MV
12	350	J12	0585	3000							0158		85,000.00	"
12	350	J12	2272	3000							0158		9,000.00	Berkeley
12	350	J12	4128	1001							0158		50,000.00	CSP
12	350	J12	4128	1001							0158		30,000.00	"
12	350	J12	4128	1001							0158		60,000.00	"
12	350	J12	4139	3000							0158		80,000.00	DGNCC
										TOTAL				

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	0584	3000							0200		100,000.00	CMTHRC
12	300	J12	0584	3000							0300		85,000.00	"
12	300	J12	4139	3000							0300		9,000.00	DGNCC
12	300	J12	4128	1001							0200		50,000.00	CSP
12	300	J12	4128	1001							0300		30,000.00	"
12	300	J12	4128	1001							1100		60,000.00	"
12	300	J12	4139	3000							0200		80,000.00	DGNCC
										TOTAL				

REQUESTED BY Thomas A Marsh DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer. By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR _____ DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

012335

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
J12						3

AGENCY VOUCHER NUMBER: T0183

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR):
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (DP):
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	4139	1001							0171		20,000.00	DGNCC
12	350	J12	4139	3000							0171		10,000.00	"
12	350	J12	4139	3000							0173		70,000.00	"
12	350	J12	4142	3000							0158		40,000.00	ESP 841
12	350	J12	4142	3000							0158		27,300.00	" 841
12	350	J12	4142	3000							0158		46,000.00	" 3A
12	350	J12	4142	3000							0158		2,000.00	" 3F
										TOTAL				

EXHIBIT
JUN 9 1987 NO. 23
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	4139	1001							0200		20,000.00	DGNCC
12	300	J12	4139	3000							0200		10,000.00	"
12	300	J12	4139	3000							0200		70,000.00	"
12	300	J12	0583	3000							0300		40,000.00	WSHPI
12	300	J12	4139	3000							0400		27,300.00	DGNCC
12	300	J12	4139	3000							0300		46,000.00	"
12	300	J12	0560	3000							2300		2,000.00	SCSH
										TOTAL				

REQUESTED BY Thomas A Marsh DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer. By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012336 DATE _____

STARS FORM 30 10-1-80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12						

AGENCY VOUCHER NUMBER: T0183

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (D)
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	4142	3000							0158		45,000.00	ESP 3F
12	350	J12	4142	3000							0158		73,000.00	" 3M
12	350	J12	4142	3000							0158		16,000.00	" 3S
12	350	J12	4142	3000							0158		10,000.00	" 3W
12	350	J12	4142	3000							0158		22,700.00	" 3W
12	350	J12	4175	3000							0158		30,000.00	HPH
12	350	J12	4175	3000							0158		60,000.00	"
										TOTAL				

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT DETAIL	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	4139	3000							0300		45,000.00	DGNCC
12	300	J12	4139	3000							0200		73,000.00	"
12	300	J12	4139	3000							0200		16,000.00	"
12	300	J12	4139	3000							0200		10,000.00	"
12	300	J12	4139	3000							0400		22,700.00	"
12	300	J12	4175	3000							0200		30,000.00	HPH
12	300	J12	4175	3000							0300		60,000.00	"
										TOTAL				

REQUESTED BY Thomas A Marsh DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR 012337 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
J12						3

AGENCY VOUCHER NUMBER: T0183

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR):
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (DR):
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT ASSIST	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	4175	3000							0158		5,000.00	HPH
12	350	J12	4175	3000							0158		10,000.00	"
12	350	J12	4175	3000							0158		60,000.00	"
12	350	J12	4175	1001							0183		15,000.00	"
12	350	J12	4175	1001							0188		23,088.00	"
12	350	J12	4615	1001							0158		4,400.00	Childrens
12	350	J12	4615	1001							0200		30,000.00	"
										TOTAL				

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT ASSIST	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	4175	3000							0900		5,000.00	HPH
12	300	J12	0562	3000							0900		10,000.00	BPH
12	300	J12	4139	3000							0200		60,000.00	DGNCC
12	300	J12	4124	1001							0600		15,000.00	Admin Svc.
12	300	J12	4139	1001							0200		23,088.00	DGNCC
12	300	J12	4904	1001							0200		4,400.00	Public Safety
12	300	J12	4615	1001							1100		30,000.00	Childrens
										TOTAL				

REQUESTED BY: Thomas A Marsh DATE: May 29, 1987 STATE BUDGET ANALYST: _____ DATE: _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR: 012338 DATE: _____

STARS FORM 30 10 1 80

Submit original and 3 copies

PAGE 1 OF 1

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
J12						3

AGENCY VOUCHER NUMBER: T0183

CG WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)
NAME: Mental Health
ADDRESS:

AGENCY TRANSFERRED FROM (DR)
NAME: Mental Health
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER:

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	J12	0564	1001						0600	20,000.00	Projs & Grs
									TOTAL	7387	1,539,028.00	

EXHIBIT
JUN 9 1987 NO. 23
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	J12	4124	1001						0600	20,000.00	ESP
									TOTAL	26,400	1,539,028.00	

REQUESTED BY Thomas A Mash DATE May 29, 1987 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

STATE AUDITOR 012339 DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

South Carolina Department of Mental Health

An Equal Opportunity Employer

P.O. Box 485 / 2414 Bull Street / Columbia, South Carolina 29202

Information (803) 734-7783

Joseph J. Bevilacqua, Ph.D. / State Commissioner
(803) 734-7780

May 19, 1987

MENTAL HEALTH COMMISSION:

William L. Pope, Chairman
Columbia

Bernard Warshaw, Vice-Chairman
Walterboro

C. Alex Harvin, Jr.
Summerton

Elaine T. Freeman
Spartanburg

Carol W. Garvin
Aiken

Willie G. Boulware
Rock Hill

Ernest E. Harrill
Greenville

C. M. Tucker, Jr.
Chairman Emeritus
Pageland

John M. Fewell, M.D.
Member Emeritus
Greenville

G. Werber Bryan
Member Emeritus
Sumter

Mr. David Anderson
Budget Development
P.O. Box 11333
Columbia, S. C. 29211

Dear David:

The attached two requests have to do with the same mental health center but are being submitted separately since some of the request is coming from the personal service area. The reason for the transfers has to do with the additional expenses in connection with the installation of a computer. There is no reduction in force associated with the transfer. Your assistance in processing these requests is appreciated.

Sincerely,

Thomas A Marsh

Thomas A. Marsh
Director, Management Services
Division of Financial Services

bh

Encl.: T0173 and T0174

MAY 21 1987
Budget & Control Board
STATE BUDGET DIVISION

012340

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
J12		1302	48,000.00			

AGENCY VOUCHER NUMBER: T0173

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, S. C. 29202

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DI

NAME: Mental Health
ADDRESS: P.O. Box 485
Columbia, S. C. 2920

REASON FOR TRANSFER: To contractual services and supplies

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	J12	1080	3000						0158	9,000.00	Lexington
11	350	J12	1080	3000						0171	14,000.00	"
11	350	J12	1080	3000						0173	1,000.00	"
									TOTAL	0502	24,000.00	

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	AGENCY REFERENCE NUMBER	OBJECT CODE	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	J12	1080	3000						0200	9,000.00	Lexington
11	300	J12	1080	3000						0300	14,000.00	"
11	300	J12	1080	3000						0300	1,000.00	"
									TOTAL	0800	24,000.00	

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

REQUESTED BY Thomas A Marsh DATE 5/19/87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012341

STATE AUDITOR _____ DATE _____

STARS FORM 30 10 1 80

Submit original and 3 copies

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

MEMORANDUM

TO: Dr. A. Baron Holmes

FROM: David L. Anderson DLA

DATE: June 3, 1987

SUBJECT: Department of Mental Health Appropriations Transfer Request

Attached are the last two series of transfers for the Department of Mental Health which are proposing to move some of the surplus funds in the community sector to various programs within the Department. It is recommended that the Budget and Control Board approve these transfers.

As you remember when I briefed the Board in December, we had identified that in order for the Department to close the year "in the black" we would have to move these funds at some time during the year. I feel the Department has worked hard at identifying all available resources to use in this effort.

I will be working with the Department closely in the interim to insure that the community effort is back to full force in order to get a long-range solution to the Department's needs.

Attachment

DLA:dc

EXHIBIT

JUN 9 1987 NO. 23

STATE BUDGET & CONTROL BOARD

D12341-A

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 10

AGENCY: Budget Division

SUBJECT: Transfer Request, Department of Corrections

The Department of Corrections requests authorization to transfer $1,000,000 appropriated state funds from personal services to other operating expenses. The Department plans to apply the $1,000,000 against a $1.7 million health care contract for the Coastal region.

The Budget Division recommends approval of the requested transfer and the deletion of 28.5 FTE positions.

BOARD ACTION REQUESTED:

Authorize the Department of Corrections to transfer $1,000,000 appropriated State funds from personal services to other operating expenses and to delete 28.5 FTE positions.

ATTACHMENTS:

Agenda item worksheet; attachments

012342

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (REVISED)

87-87

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: _____

2. Subject:
   Department of Corrections request to transfer appropriated Personal Services Funding to Other Operating Expenses

3. Summary Background Information:
   The Department of Corrections requests authorization to transfer $1,000,000 appropriated State funds from Personal Services to Other Operating Expenses to apply against a $1.7 million health care contract for the Coastal Region. This transfer affects 28.5 FTE Positions.

4. What is Board asked to do?
   Approve the Department of Corrections request to transfer $1,000,000 appropriated State funds from Personal Services to Other Operating Expenses

5. What is recommendation of Board Division involved?
   The Budget Division recommends the transfer of $1,000,000 and the deletion of 28.5 FTE Positions.

   Allan Kincaid

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Budget Division staff memo
      2. Agency letter
      3. Transfer Form #30

   (b) List Those Not Attached But Available From Submitter:

012343

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

EXHIBIT
JUN 9 1987 NO. 24
STATE BUDGET & CONTROL BOARD

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

TO: Jesse A. Coles, Ph.D.
Executive Director
Budget and Control Board

A. Baron Holmes, IV, Ph.D.
State Budget Division

FROM: Allan Kincaid
State Budget Analyst

DATE: June 3, 1987

SUBJECT: S.C. Department of Corrections - Personal Service Transfer for Health Care Contract

This memo is to follow-up the previous memo dated June 1, 1987 related to the transfer of $1,000,000 of personal service funds to contractual services for the payment of a health care contract in the coastal region.

At this time the agency has now provided the costs related to providing health care to the inmate population. It appears that to contract for health care in the coastal region is reasonably cost effective.

My only concern now is that only $1,000,000 will have been transferred into the contractual services account to pay for this contract and that there has not been any other transfers from other areas such as case services or supplies (medical supplies) that are covered by the contract. I am not completely satisfied that the payment of this contract is not being absorbed by other areas and could result in contributing to a deficit for next fiscal year that the agency mentioned in budget requests to the Senate.

It must be noted that although the $1,000,000 transfer is being transferred from the Lieber Institution's account, it is estimated another $231,280 is from cost of health care based on average costs and the number of inmates at McDougall. However, these funds have not been identified and transferred to cover the contract.

Other than my concerns I have stated above, I recommend that the transfer be approved.

012344

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

south carolina
department of corrections

P.O. BOX 21787/4444 BROAD RIVER ROAD/COLUMBIA, SOUTH CAROLINA 29221-1787
TELEPHONE (803) 737-8555
WILLIAM D. LEEKE, Commissioner

April 27, 1987

APR 30 1987
Budget & Control Board
STATE BUDGET DIVISION

Mr. Allan Kincaid
State Budget Division
Wade Hampton Office Building
Room 406
Columbia, South Carolina 29211

Dear Allan:

As you know, the General Assembly appropriated 28.5 positions and approximately $1,000,000 for SCDC to hire medical personnel to provide medical care for inmates at Lieber and MacDougall Correctional Institutions. However, prior to opening Lieber Correctional Institution in June of 1986, SCDC decided to contract with a private health care vendor to provide health care for all inmates in the Coastal Region.

The Division of General Services Materials Management Office assisted SCDC in obtaining proposal from several private health care vendors. Correctional Medical Systems, Inc. of Missouri submitted a low bid of $1,695,716 for the period July 1, 1986 through June 30, 1987, and was awarded the contract on July 10, 1986.

In order to fund the contract amount, SCDC decided to use the $1,000,000 appropriated to fund the hiring of 28.5 positions, and to use $695,716 already included in our budget for Case Services and Medical Supplies.

Therefore, I am requesting permission to transfer approximately $309,717 from Personal Service, and $190,283 from Employer Contributions for a total of $1,000,000 to Other Operating/Contractual Service for program mini code 0689 on a permanent basis. I am also requesting permission to retain the 28.5 positions associated with Lieber and MacDougall as part of our overall FTE Headcount to cover existing shortages. Details as to how the 28.5 positions will be used, will be provided under separate cover.

If you have any questions, please call me at 737-8492/8528.

Sincerely,

Monty Owens

Monty Owens, Director
Division of Budget
and Planning

012345

Attachment
MO/pcm

BOARD OF CORRECTIONS
NORMAN KIRKLAND, Chairman, Bamberg, S.C.
CHARLES C. MOORE, Vice Chairman, Spartanburg, S.C.
CLARENCE E. WATKINS, Secretary, Camden, S.C.
BETTY M. CONDON, Member, Mt. Pleasant, S.C.
EUGENE N. ZEIGLER, Member, Florence, S.C.
GOETZ B. EATON, Member, Anderson, S.C.
GOV. CARROLL A. CAMPBELL, JR., Member, Ex Officio, Columbia, S.C.

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

south carolina
department of corrections

P.O. BOX 21787/4444 BROAD RIVER ROAD/COLUMBIA, SOUTH CAROLINA 29221-1787
TELEPHONE (803) 737-8555
WILLIAM D. LEEKE, Commissioner

RECEIVED
JUN 0 1 1987
Budget & Control Board
STATE BUDGET DIVISION

May 29, 1987

Mr. Allan Kincaid
State Budget Division
Wade Hampton Building, Room 406
Columbia, South Carolina 29211

Dear Mr. Kincaid:

Recently the Agency requested that we be permitted to transfer one million dollars ($1,000,000) from personal service funds to contractual services. This transfer was necessitated because of the Agency's decision to allow private contractors to provide health care coverage in the Coastal Correctional Region rather than the more conventional method of using public employees. Please refer to the attached April 27, 1987, letter from Mr. Monty Owens concerning this transfer.

There were 28.5 full-time equivalent positions that were authorized for health care delivery in the Coastal Region, which because of the contract, either were never filled or were not filled when they became vacant. As indicated in Mr. Owens' letter, the Agency wishes to retain the 28.5 FTE associated with the transfer of the above-mentioned funds.

At the beginning of this fiscal year (1986-1987), the Agency's new position authorization was short by a total of 145 positions. These positions represented 81 positions needed to staff the new Midlands R&E Center and 64 positions which were vetoed by Governor Riley.

The strategy developed to overcome this shortage included utilizing the 28.5 positions from health care to adjust for 22 Correctional Officer Assistant Supervisors for McCormick and the temporary housing units which were vetoed by Governor Riley. The remaining 6.5 positions were used to compensate for four Classification Caseworkers, one Chaplain, and 1.5 Inmate Relations Coordinators all at McCormick and contained in the same veto.

012346

BOARD OF CORRECTIONS
NORMAN KIRKLAND, Chairman, Bamberg, S.C.
CHARLES C. MOORE, Vice Chairman, Spartanburg, S.C.
CLARENCE E. WATKINS, Secretary, Camden, S.C.
BETTY M. CONDON, Member, Mt. Pleasant, S.C.
EUGENE N. ZEIGLER, Member, Florence, S.C.
GOETZ B. EATON, Member, Anderson, S.C.
GOV. CARROLL A. CAMPBELL, JR., Member, Ex Officio, Columbia, S.C.

Should our request to retain these 28.5 positions not be approved, the Agency will need to identify other existing positions in order to make the adjustment for the remainder of this fiscal year. While we consistently operate with a large number of vacancies at any given time, we simply do not have the flexibility in our head count to absorb a loss of this magnitude on a long-term basis. Unless our request is granted, the Agency will have no alternative but to request in next year's budget request a sufficient number of new positions to offset the 28.5 position loss.

Should you have any questions or need additional information, please contact me.

Sincerely,

Sam D. O'Kelley

Sam D. O'Kelley, ~~Director~~
Division of Personnel Administration

SDO:dbb

Attachment

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
STATE BUDGET DIVISION
406 WADE HAMPTON STATE OFFICE BUILDING
COLUMBIA, S.C. 29201

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE
JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

A. BARON HOLMES, IV, Ph.D.
DIVISION DIRECTOR

TO: Jesse A. Coles, Ph.D
Executive Director
Budget and Control Board

A. Baron Holmes, IV, Ph.D
State Budget Division

FROM: Allan Kincaid
State Budget Analyst

DATE: June 1, 1987

SUBJECT: S.C. Department of Corrections - Personal Service Transfer for Health Care Contract

The Department of Corrections has requested that it be permitted to transfer $1,000,000 of personal service and employer contributions to contractual services to apply against a $1.7 million health care contract for the coastal region. (see attached letters for request).

This contract has been in effect since July 1, 1986. Aware that this contract has been in effect since July 1, 1986 and that funds would have to be transferred to cover this contract, several times this year I have requested from the agency cost studies to indicate that contracting for health care is more cost effective or reasonably cost effective as to providing their own health care. As of this date this information has not been provided.

With this lack of information at this time, I do not think that I could make a recommendation on this request.

012348

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
N04		1658	2,000,000.00	4/27/87		3

AGENCY VOUCHER NUMBER: 042

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

C G WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)
NAME: Corrections
ADDRESS: P.O. Box 21787
Columbia, SC 29221

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DR)
NAME: Corrections
ADDRESS: P.O. Box 21787
Columbia, SC 29221

REASON FOR TRANSFER: See Attached Letter

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
10	350	N04	0689	1001						042	0158		809,717.00	
10	350	N04	1485	1001						042	1300		190,283.00	
										TOTAL	1458		1,000,000.00	

EXHIBIT
JUN 9 1987 NO. 24
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE	C C F
10	300	N04	0689	1001						042	0200		1,000,000.00		
										TOTAL	0200		1,000,000.00		

REQUESTED BY M Drews DATE 4/27/87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer. By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized.

012349

STATE AUDITOR _____ DATE _____

south carolina
department of corrections

P.O. BOX 21787/4444 BROAD RIVER ROAD/COLUMBIA, SOUTH CAROLINA 29221-1787
TELEPHONE (803) 737-8555
WILLIAM D. LEEKE, Commissioner

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

April 27, 1987

RECEIVED
APR 30 1987
Budget & Control Board
STATE BUDGET DIVISION

Mr. Allan Kincaid
State Budget Division
Wade Hampton Office Building
Room 406
Columbia, South Carolina 29211

Dear Allan:

As you know, the General Assembly appropriated 28.5 positions and approximately $1,000,000 for SCDC to hire medical personnel to provide medical care for inmates at Lieber and MacDougall Correctional Institutions. However, prior to opening Lieber Correctional Institution in June of 1986, SCDC decided to contract with a private health care vendor to provide health care for all inmates in the Coastal Region.

The Division of General Services Materials Management Office assisted SCDC in obtaining proposal from several private health care vendors. Correctional Medical Systems, Inc. of Missouri submitted a low bid of $1,695,716 for the period July 1, 1986 through June 30, 1987, and was awarded the contract on July 10, 1986.

In order to fund the contract amount, SCDC decided to use the $1,000,000 appropriated to fund the hiring of 28.5 positions, and to use $695,716 already included in our budget for Case Services and Medical Supplies.

Therefore, I am requesting permission to transfer approximately $309,717 from Personal Service, and $190,283 from Employer Contributions for a total of $1,000,000 to Other Operating/Contractual Service for program mini code 0689 on a permanent basis. I am also requesting permission to retain the 28.5 positions associated with Lieber and MacDougall as part of our overall FTE Headcount to cover existing shortages. Details as to how the 28.5 positions will be used, will be provided under separate cover.

If you have any questions, please call me at 737-8492/8528.

Sincerely,

Monty Owens

Monty Owens, Director
Division of Budget
and Planning

012350

Attachment
MO/pcm

BOARD OF CORRECTIONS
NORMAN KIRKLAND, Chairman, Bamberg, S.C.
CHARLES C. MOORE, Vice Chairman, Spartanburg, S.C.
CLARENCE E. WATKINS, Secretary, Camden, S.C.
BETTY M. CONDON, Member, Mt. Pleasant, S.C.
EUGENE N. ZEIGLER, Member, Florence, S.C.
GOETZ B. EATON, Member, Anderson, S.C.
GOV. CARROLL A. CAMPBELL, JR., Member, Ex Officio, Columbia, S.C.

south carolina
department of corrections

P.O. BOX 21787/4444 BROAD RIVER ROAD/COLUMBIA, SOUTH CAROLINA 29221-1787
TELEPHONE (803) 737-8555
WILLIAM D. LEEKE, Commissioner

RECEIVED
JUN 0 1 1987
Budget & Control Board
STATE BUDGET DIVISION

May 29, 1987

EXHIBIT
JUN 9 1987 NO. 24
STATE BUDGET & CONTROL BOARD

Mr. Allan Kincaid
State Budget Division
Wade Hampton Building, Room 406
Columbia, South Carolina 29211

Dear Mr. Kincaid:

Recently the Agency requested that we be permitted to transfer one million dollars ($1,000,000) from personal service funds to contractual services. This transfer was necessitated because of the Agency's decision to allow private contractors to provide health care coverage in the Coastal Correctional Region rather than the more conventional method of using public employees. Please refer to the attached April 27, 1987, letter from Mr. Monty Owens concerning this transfer.

There were 28.5 full-time equivalent positions that were authorized for health care delivery in the Coastal Region, which because of the contract, either were never filled or were not filled when they became vacant. As indicated in Mr. Owens' letter, the Agency wishes to retain the 28.5 FTE associated with the transfer of the above-mentioned funds.

At the beginning of this fiscal year (1986-1987), the Agency's new position authorization was short by a total of 145 positions. These positions represented 81 positions needed to staff the new Midlands R&E Center and 64 positions which were vetoed by Governor Riley.

The strategy developed to overcome this shortage included utilizing the 28.5 positions from health care to adjust for 22 Correctional Officer Assistant Supervisors for McCormick and the temporary housing units which were vetoed by Governor Riley. The remaining 6.5 positions were used to compensate for four Classification Caseworkers, one Chaplain, and 1.5 Inmate Relations Coordinators all at McCormick and contained in the same veto.

012351

BOARD OF CORRECTIONS
NORMAN KIRKLAND, Chairman, Bamberg, S.C.
CHARLES C. MOORE, Vice Chairman, Spartanburg, S.C.
CLARENCE E. WATKINS, Secretary, Camden, S.C.
BETTY M. CONDON, Member, Mt. Pleasant, S.C.
EUGENE N. ZEIGLER, Member, Florence, S.C.
GOETZ B. EATON, Member, Anderson, S.C.
GOV. CARROLL A. CAMPBELL, JR., Member, Ex-Officio, Columbia, S.C.

Should our request to retain these 28.5 positions not be approved, the Agency will need to identify other existing positions in order to make the adjustment for the remainder of this fiscal year. While we consistently operate with a large number of vacancies at any given time, we simply do not have the flexibility in our head count to absorb a loss of this magnitude on a long-term basis. Unless our request is granted, the Agency will have no alternative but to request in next year's budget request a sufficient number of new positions to offset the 28.5 position loss.

Should you have any questions or need additional information, please contact me.

Sincerely,

Sam D. O'Kelley

Sam D. O'Kelley, Director
Division of Personnel Administration

SDO:dbb

Attachment

EXHIBIT

JUN 9 1987 NO. 24

STATE BUDGET & CONTROL BOARD

012352

EXHIBIT

JUN 9 1987 NO. 25

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 11

AGENCY: Budget Division

SUBJECT: Transfer Requests

The Budget Division recommends approval of the following agency requests to transfer personal service funds:

(a) Wil Lou Gray Opportunity School: $21,457 federal and other funds to other operating expenses. This transfer will put the agency over the $25,000 limit for the year. The funds are included in the agency's USDA and institutional funds. They are needed to pay agency operational obligations as the Department took its mid-year budget reductions from the other other operating area of its budget.

(b) Commission for the Blind: $50,000 federal funds to case services. The funds are available because of personnel vacancies. They are needed in case services to establish a vending stand in the Capitol Center Building by July 1.

BOARD ACTION REQUESTED:

Authorize the following transfers of personal service funds:

(a) Wil Lou Gray Opportunity School: $21,457 federal and other funds to other operating expenses; and

(b) Commission for the Blind: $50,000 federal funds to case services.

ATTACHMENTS:

Agenda item worksheets and attachments

012353

EXHIBIT

JUN 9 1987 NO. 25

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-89

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barm Holmes IV

2. Subject:
   Wil Lou Gray Opportunity School PS Authorization Transfer Request

3. Summary Background Information:
   Wil Lou Gray Opportunity School requests authorization to transfer $21,457 of Federal and Other funds authorization from Personal Service to Other Operating. This request places the agency over the $25,000 limit for the year; therefore, Board approval is required. The funds in the authorization request are USDA and institutional funds which are needed to pay agency operational obligations, in that the agency took its mid-year reductions from the Other Operating area of its budget.

4. What is Board asked to do?
   Approve the transfer of $21,457 of the Federal and Other authorization from Personal Service to Other Operating

5. What is recommendation of Board Division involved?
   Approval
   R Easterling

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name: _____

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency Letter
      2. Transfer Form #30

   (b) List Those Not Attached But Available From Submitter:

012354

PAGE _____ OF _____

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
H71	87049	1590	14,242.00			

AGENCY VOUCHER NUMBER: 87049

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

CG WARRANT NUMBER:

AGENCY TRANSFERRED TO (CR)
NAME: WIL LOU GRAY OPP SCH
ADDRESS: W. CAMPUS ROAD
W. COLA., S.C. 29169

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer.

AGENCY TRANSFERRED FROM (DF
NAME: SAME
ADDRESS:

REASON FOR TRANSFER: TO REALLOCATE AUTHORIZATION LEVEL TO OBJECT CODES THAT WILL ALLOW THE PAYMENT OF OBLIGATIONS ON HAND.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE		AGENCY REFERENCE NUMBER	OBJECT CODE		TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	H71	0429	3000							0158		3,132.00	
12	350	H71	0429	3000							0172		1,000.00	
12	350	H71	0160	3000							0160		2,989.00	
										TOTAL	0490		7,121.00	

EXHIBIT
JUN 9 1987 NO. 25
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE		AGENCY REFERENCE NUMBER	OBJECT CODE		TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	H71	0435	3000							0200		1,000.00	
12	300	H71	0435	3000							0300		4,121.00	
12	300	H71	0435	3000							0600		2,000.00	
										TOTAL	1100		7,121.00	

REQUESTED BY _____ DATE _____ STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012355

STATE AUDITOR _____ DATE _____

ARS FORM 30 IC 1 80

Submit original and 3 copies

PAGE _____ OF _____

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
H71	87048	1760	28,672.00			

AGENCY VOUCHER NUMBER

C G WARRANT NUMBER

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR)

NAME: WIL LOU GRAY OPP SCH

ADDRESS: W. CAMPUS ROAD

W. COLA., S.C. 29169

AGENCY TRANSFERRED FROM (DE

NAME: SAME

ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER: TO REALLOCATE AUTHORIZATION LEVEL TO AN OBJECT CODE THAT WILL ALLOW THE PAYMENT OF OBLIGATIONS ON HAND.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE		AGENCY REFERENCE NUMBER	OBJECT CODE		TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	350	H71	0430	5000							0160		7,336.00	
12	350	H71	0430	5000							1300		7,000.00	
										TOTAL	1460		14,336.00	

EXHIBIT
JUN 9 1987 NO. 25
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE		AGENCY REFERENCE NUMBER	OBJECT CODE		TRANSACTION AMOUNT	MULTI PURPOSE CODE
12	300	H71	0435	5000							0300		14,336.00	
										TOTAL	0300		14,336.00	

REQUESTED BY _____ DATE 06/01/87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR 012356 DATE _____

TARS FORM 30 IC 1 80

Submit original and 3 copies

OPPORTUNITY SCHOOL

Sam F. Drew, Jr.
Superintendent

West Campus Road
West Columbia, S. C. 29169
(803) 734-9479

EXHIBIT

JUN 9 1987 NO. 25

STATE BUDGET & CONTROL BOARD

June 01, 1987

Mr. Rob Tester
B&C Board
Budget Division
407 Wade Hampton Office Building
Columbia, S.C. 29210

Dear Rob:

We are asking your representation of us in seeking approval by the B&C Board with respect to the following Transfers (#'s 87048 and 87049). Both items seek to move personal service and/or employer contributions authorization levels to operation categories. With respect to the 5000 sub-fund we have used all that we will need from both personal service and employer contributions however we need an additional authorization level so that we may expend "USDA" cash which is available for food supply obligations. In a like sense with respect to earmarked (3000 sub-fund) levels we will not use any of this in personal service in FY87 however we need additional authorization levels in the stated operating categories and actual cash is available.

Your help, as always, is appreciated by the Wil Lou Gray Opportunity School.

Sincerely,

John W. King, Jr.
Accounting Manager

Enclosures:

012357

EXHIBIT

JUN 9 1987 NO. 25

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET 24 87-85

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barn Holmes IV

2. Subject:
   Commission for the Blind Personal Service Transfer Request

3. Summary Background Information:
   The Commission for the Blind is requesting authorization to transfer $50,000 in Federal authorization from Personal Service to Case Services. The authorization is available because of vacancies in Personal Service and is needed in Case Services to establish a vending stand in the AT&T Building by July 1, 1987.

4. What is Board asked to do?
   Approve the transfer of $50,000 in Federal authorization from Personal Service to Case Services in the Commission for the Blind.

5. What is recommendation of Board Division involved?
   Approval
   R E Lester

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency Letter
      2. Transfer Form #30

   (b) List Those Not Attached But Available From Submitter:

012358

PAGE 1 OF 1

704	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMENT
	1258	100,000.00	05/12/87	35	3

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD · FINANCE DIVISION

APPROPRIATION TRANSFER

35

AGENCY TRANSFERRED TO (CR)

Blind Commission

1430 Confederate Ave.

Columbia, S. C. 29201

C G WARRANT NUMBER

AGENCY TRANSFERRED FROM (DR)

NAME: Blind Commission

ADDRESS: 1430 Confederate Ave.

Columbia, S. C. 29201

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER: Increase authorization to pay for BEP equipment in new vending stand scheduled to open late June 1987.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	L24	0664	5055				3630	70		0158		50,000.00	--
										TOTAL	0158		50,000.00	

EXHIBIT

JUN 9 1987 NO. 25

STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	L24	0664	5055				3630	70		1100		50,000.00	
										TOTAL	1100		50,000.00	

REQUESTED BY Mary L. Dey DATE 05/12/87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012359

STATE AUDITOR _____ DATE _____

STABS FORM 30 10/1/80

Submit original and 3 copies

south carolina commission for the blind

1430 CONFEDERATE AVENUE • COLUMBIA, SOUTH CAROLINA 29201
TELEPHONE 758-2595

William K. James, Commissioner

BOARD
PATRICIA L. PATRICK
Chairman
Darlington
CLAY W. EVATT, JR., M.D.
Vice-Chairman
Charleston
MRS. EARLENE S. GARDNER
Secretary
Aiken
ROBERT R. BELL
Member
Laurens
MRS. MATTIE B. GATLIN
Member
Hanahan
WILLIAM J. SHEALY
Member
Columbia
SAMUEL L. ZIMMERMAN
Member
Greenville

May 12, 1987

EXHIBIT
JUN 9 1987 NO. 25
STATE BUDGET & CONTROL BOARD

Mr. Rob Testor, Budget Analyst
Office of State Budget Development
State Auditor's Office
406 Wade Hampton Office Building
Columbia, S. C. 29201

Dear Rob:

As of this date, we are being told agencies will be be moved into the AT&T Building July 1, 1987. This means we should have the vending stand completed, or at least have some of the equipment installed. We must be prepared to have authorization set up to pay bills by June 30, 1987.

It is for this reason we are requesting approval from the Budget and Control Board to transfer from FEDERAL Classified Positions line item $50,000.00 into FEDERAL Case Services to be able to pay these bills if installation is completed by June 30, 1987. The reason these funds are available in the Classified Positions line item is due to vacancies in the Rehabilitation Division and at the close of the State Fiscal Year the remaining balance on this line item will be deleted. This is not new money; we just want the authorization set up to pay bills, if the building is completed during June. If not, the balance remaining in Case Services will be deleted at the close of the State Fiscal Year.

Your consideration of the Appropriation Transfer as requested will be appreciated.

Yours very truly,

Mary D. Sox
Business Manager

MDS
Enclosure

012360

EXHIBIT

JUN 9 1987 NO. 26

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 12

AGENCY: Budget Division

SUBJECT: Transfer Requests, DSS

A. The Budget Division recommends approval of the Department of Social Services request to transfer $275,000 federal funds from personal services to contractual services to reimburse the Employment Security Commission its share of costs incurred in the operation of the Work Incentive Program (WIN).

The Division advises that the Employment Seucrity Commission previously was grantee for its part of the program. The excess authorizations are available because of recent federal reductions in the WIN program.

B. The Division recommends that the Board disapprove a Department of Social Services request to transfer $824,000 State funds from AFDC Assistance Payments to equipment to pay off a lease-purchase agreement on its automated food stamp system equipment. This amount is part of a projected $2.5 million surplus in the Department's assistance payments accounts that will otherwise lapse to the general fund.

DSS currently is making payments of $45,324 per month (50% State, 50% federal) on a schedule with 19 months remaining. If the transfer is approved, DSS will remit the federal share of payments ($412,000) to the general fund over the next 19 months.

Approval of the transfer would free DSS to use at its discretion the State share of the payments for other operating expenses.

At its meeting on February 19, the Budget and Control Board allowed for an $8.5 million lapse to be included in the official revenue estimate for fiscal year 1986-87. The Budget Division recommends that this transfer not be approved because it would reduce the amount of funds to lapse to the general fund.

BOARD ACTION REQUESTED:

A. Authorize the Department of Social Services to transfer $275,000 federal funds from personal services to contractual services; and

B. Do not authorize the Department of Social Services to transfer $824,000 State funds from AFDC Assistance Payments to equipment.

ATTACHMENTS:

Agenda item worksheets; attachments

012361

EXHIBIT

JUN 9 1987 NO. 26

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET

87-84

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Barry Holmes IV

2. Subject:
   DSS Personal Service Transfer Request

3. Summary Background Information:
   DSS is requesting authorization to transfer $275,000 in Federal authorization from Personal Service to Contractual Services in order to reimburse the Employment Security Commission its share of costs incurred in the operation of the Work Incentive (WIN) Program. As of this fiscal year, DSS has been named grantee agency for the entire WIN Program; previously, Employment Security Commission was grantee for its part of the program. The excess authorizations are available because of recent federal reductions in the WIN Program.

4. What is Board asked to do?
   Approve the transfer of $275,000 in Federal authorization from Personal Service to Contractual Services in DSS.

5. What is recommendation of Board Division involved?
   Approval
   R L Vesta

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency Letter
      2. Transfer Form #30

   (b) List Those Not Attached But Available From Submitter:

A

012362

PAGE 1 OF 1

BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUMEN
700647	358	$550,000.00	05/13/87		3

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

C G WARRANT NUMBER

AGENCY TRANSFERRED TO (CR)

of Social Serv.
t Office Box 1520
olumbia, SC 29201

AGENCY TRANSFERRED FROM (DR)

NAME

ADDRESS

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No committment should be made in anticipation of the approval of a transfer

REASON FOR TRANSFER: Transfer of WIN Federal authorizations to reimburse S.C. Employment Security Commission.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	L04	0623	5002				3523	70	92262	0158		275,000.00	WIN 7372
										TOTAL	0158		275,000.00	

EXHIBIT
JUN 9 1987 NO. 26
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT PHASE	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT DETAIL	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	L04	0623	5002				3523	70	92262	0200		275,000.00	WIN 735
										TOTAL	0200		275,000.00	

REQUESTED BY [signature] DATE 5/12/87 STATE BUDGET ANALYST _____ DATE _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

012363

STATE AUDITOR _____ DATE _____

JAMES L. SOLOMON, JR.
COMMISSIONER

South Carolina
Department of Social Services
P. O. BOX 1520
Columbia, South Carolina 29202-1520

May 15, 1987

EXHIBIT

JUN 9 1987 NO. 26

STATE BUDGET & CONTROL BOARD

Dr. A. Baron Holmes, IV
Director of Budgets
State Budget and Control Board
406 Wade Hampton Office Building
Columbia, South Carolina 29201

Dear Dr. Holmes:

Enclosed is our request for the transfer of Federal authorizations in the amount of $275,000. This transfer is necessary to provide the authorizations which will enable the Agency to reimburse the South Carolina Employment Security Commission (ESC) for their share of costs incurred in the operation of the WIN Program.

The South Carolina WIN Program is operated jointly by DSS and ESC. For Fiscal Year 1987, the Office of the Governor was named the grantee. Subsequently, the Governor designated DSS as the grantee agency for the entire program. (Previously, ESC was the grantee for their part of the program.)

Due to reductions in Federal WIN funds, over the past years, the Agency has excess authorizations available in the Personal Services area of the direct WIN budget. These authorizations should be sufficient to cover ESC reimbursements for the remainder of this year.

Should you have any questions pertaining to this transfer, please contact Mr. John Strait or Mr. Powell Ruff at 734-5942.

Sincerely,

James L. Solomon, Jr.

James L. Solomon, Jr.
Commissioner

JLSjr:brs

Enclosures

RECEIVED
MAY 18 1987
Budget & Control Board
STATE BUDGET DIVISION

012364

South Carolina Board of Social Services

R. JAMES AYCOCK, III, CHAIRMAN, AT-LARGE, MANNING
GEORGE D. HAMILTON, MEMBER, FIRST DISTRICT, WALTERBORO
DR. OSCAR P. BUTLER, JR., MEMBER, SECOND DISTRICT, ORANGEBURG
BETTY C. DAVENPORT, MEMBER, THIRD DISTRICT, ANDERSON
JOHN K. EARLE, MEMBER, FOURTH DISTRICT, GREENVILLE
DR. AGNES H. WILSON, MEMBER, FIFTH DISTRICT, SUMTER
MELVIN B. NICKLES, JR., M.D., MEMBER, SIXTH DISTRICT, HARTSVILLE

EXHIBIT

JUN 9 1987 NO. 26

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-86

Meeting Scheduled for: June 9, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division
   (b) Authorized Official Signature: A Baron Holmes IV

2. Subject:
   DSS Request to Transfer Case Service Funding to Equipment

3. Summary Background Information:
   DSS requests the transfer of $824,000 in State funds from AFDC-Assistance Payments into Equipment to pay off a lease-purchase agreement on its Automated Food Stamp System equipment. This amount is part of a projected $2.5 million surplus in the agency's assistance payments accounts that will otherwise lapse to the General Fund.

   DSS is currently making payments of $45,324 per month (50% State - 50% Federal) on a schedule with 19 months remaining. If the transfer is approved, DSS would remit the Federal share of payments ($412,000) to the General Fund over the next 19 months. The transfer would free the State share of the payments for DSS to use at its discretion in the Other Operating area of its budget.

   At its meeting on February 19, the Budget & Control Board allowed for a lapse of $8.5 million to be included in the official Revenue Estimate for FY 1986-87.

4. What is Board asked to do?
   Approve the transfer request of $824,000 State funds from Case Service to Equipment.

5. What is recommendation of Board Division involved?
   The Budget Division recommends that the request not be approved on the basis that with $8.5 million in lapsed funds built into the Revenue Estimate for 1986-87, the lapse should not be reduced unless absolutely necessary.

   R E Foster

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Agency letter
      2. Transfer form #30

   B

   (b) List Those Not Attached But Available From Submitter:

012365

THIS CASE MAY HAVE SOME OR ALL OF THE FOLLOWING DEFECTS WHICH MAY BE QUESTIONABLE WHEN READING. IN SPECIAL PROBLEM AREAS, THIS ROLL NOTE MAY BE RETILMED BEFORE THE DOCUMENT OR DOCUMENTS IN QUESTION.

1. PHOTOCOPY NOT CENTERED PROPERLY CUTTING OFF SOME OF THE INFORMATION.

2. DOCUMENTS ARE OF POOR QUALITY AND MAY NOT PHOTOGRAPH WELL.

3. DOCUMENTS DAMAGED OR TORN BEFORE ARRIVING FOR FILMING.

4. DOCUMENTS CONTAIN A DOUBLE-COPY IMAGE, THE UNDERLYING IMAGE IS IRRELEVENT TO THE READABLE INFORMATION.

5. DOCUMENTS WITH GLUED INSERTS WHICH WERE OR COULD NOT BE REMOVED, INFORMATION MAY OR MAY NOT BE UNDER THE INSERT.

6. OVERSIZED DOCUMENTS THAT COMPRISE TWO OR MORE FRAMES.

7. EXTREMELY DARK COLORED DOCUMENTS THAT LACK CONTRAST BETWEEN WRITING AND BACKGROUND.

8. THE NUMBERED PAGES OF THESE FILES MAY APPEAR TO BE MISSING, OR NUMBERED WRONG.

AGENCY NUMBER	AGENCY BATCH NUMBER	OBJECT CODE HASH TOTAL	TOTAL BATCH AMOUNT	BATCH DATE	BATCH NUMBER	DOCUME
04	700629	1,700	$1,648,000.00	5/6/87		

AGENCY VOUCHER NUMBER: 700629

C G WARRANT NUMBER:

STATE OF SOUTH CAROLINA

BUDGET AND CONTROL BOARD - FINANCE DIVISION

APPROPRIATION TRANSFER

AGENCY TRANSFERRED TO (CR):
NAME: Dept. of Social Serv.
ADDRESS: Post Office Box 1520
Columbia, SC 29202

AGENCY TRANSFERRED FROM (D):
NAME:
ADDRESS:

TO REQUESTING AGENCY:
This form must be supported with documentation indicating the reason for the transfer. No commitment should be made in anticipation of the approval of a transfer.

REASON FOR TRANSFER: To pay off equipment acquired under lease purchase for the South Carolina Automated Food Stamp System.

FROM

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT EXT	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT EXT	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	350	L04	4545	1001				3506	70	91540	1100		824,000.00	Med. Indige AFDC Reg. 7
										TOTAL	1100		824,000.00	

EXHIBIT
JUN 9 1987 NO. 26
STATE BUDGET & CONTROL BOARD

TO

FM	TRANS CODE	AGCY NO	MINI CODE	SUB FUND CODE	SUB SIDIARY ACCOUNT NO	ENCUM BRANCE NO	MOD	PROJECT CODE	PROJECT EXT	AGENCY REFERENCE NUMBER	OBJECT CODE	OBJECT EXT	TRANSACTION AMOUNT	MULTI PURPOSE CODE
11	300	L04	0629	1001				3523	70	90013	0600		824,000.00	Food Stamp Mgmt. 7358
										TOTAL	0600		824,000.00	

REQUESTED BY: [signature] DATE: 5/6/87 STATE BUDGET ANALYST: _____ DATE: _____

To the Comptroller General and Treasurer: By unanimous approval of the Budget and Control Board, the above appropriation transfers are authorized

STATE AUDITOR: 012366 DATE: _____

STARS FORM 30 10 1 80

Submit original and 3 copies

South Carolina
Department of Social Services

P. O. BOX 1520
Columbia, South Carolina 29202-1520

JAMES L. SOLOMON, JR.
COMMISSIONER

May 8, 1987

EXHIBIT

JUN 9 1987 NO. 26

STATE BUDGET & CONTROL BOARD

Dr. A. Baron Holmes, IV
Director of Budgets
State Budget and Control Board
406 Wade Hampton Office Building
Columbia, South Carolina 29201

Dear Dr. Holmes:

The Department of Social Services is requesting the transfer of $824,000 from surplus AFDC Assistance Payments to pay off equipment acquired under lease purchase for the South Carolina Automated Food Stamp System. The payoff of this equipment will result in savings of $58,000 ($29,000 State). In addition, the Agency will return $412,000 in Federal Financial Participation to the General Fund of the State as the cost is charged to the Federal Programs over the remaining life of the equipment (approximately 19 months). This will result in a net outlay of $383,000 in State funds. Currently, the Agency is paying $45,324 ($22,662 State) per month in lease payments for this equipment.

General increases in the services and supplies necessary to operate the Agency, increases due to the installation of the new telephone system, the transfer of funding for MMIS to the H&HSFC, and capped funding in the Social Services Block Grant Program have all contributed to our present limited funding situation in the "Other Operating" area of our budget. If this transfer is approved, it will assist us in providing adequate support services to our service delivery staff.

Currently, the Agency is projecting surpluses in the "Assistance Payments " area of approximately $2,250,000 in State funds. If this request is approved, approximately $1,426,000 in State funds will still be lapsed to the General Fund at the end of FY 1986-87.

We would appreciate your consideration of this request and if you have any additional questions, please contact Mr. Powell Ruff at 734-5942.

Sincerely,

James L. Solomon, Jr.

James L. Solomon, Jr.
Commissioner

JLSjr:brs

Enclosure

012367

South Carolina Board of Social Services

R. JAMES AYCOCK, III, CHAIRMAN, AT-LARGE, MANNING
GEORGE D. HAMILTON, MEMBER, FIRST DISTRICT, WALTERBORO
DR. OSCAR P. BUTLER, MEMBER, SECOND DISTRICT, ORANGEBURG
BETTY C. DAVENPORT, MEMBER, THIRD DISTRICT, ANDERSON
JOHN K. EARLE, MEMBER, FOURTH DISTRICT, GREENVILLE
DR. AGNES H. WILSON, MEMBER, FIFTH DISTRICT, SUMTER
MELVIN B. NICKLES, JR., M.D., MEMBER, SIXTH DISTRICT, HARTSVILLE

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 13

AGENCY: Budget Division

SUBJECT: Authorized FTE Position Base Adjustments

The Budget Division advises that the Joint Legislative Committee on Personal Service Financing and Budgeting by poll on May 6 approved the following adjustments to the authorized FTE position base:

a. Mental Health: Transfer one State-funded position to HHSFC;

b. DHEC: Transfer one State-funded position to DSS;

c. DHEC: Transfer three other-funded positions to HHSFC.

The Budget Division recommends approval of the transfers.

BOARD ACTION REQUESTED:

Approve the following FTE position transfers which result in no net change to the Authorized FTE Position Base, as recommended by the Joint Legislative Committee on Personal Service Financing and Budgeting: one State-funded FTE position from Mental Health to HHSFC; one State-funded FTE position from DHEC to DSS; three other-funded FTE positions from DHEC to HHSFC.

ATTACHMENTS:

Agenda item worksheet and attachments

012368

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (12/84)

87-80

Meeting Scheduled for: May 26, 1987 Regular Agenda

1. Submitted By:
   (a) Agency: State Budget Division

   (b) Authorized Official Signature: _____

2. Subject:
   Recommended Adjustments to the 1986-87 Authorized FTE Position Base

3. Summary Background Information:
   The Joint Legislative Committee on Personal Service, Financing and Budgeting by poll on May 6, 1987, approved for recommendation to the Budget and Control Board, the attached schedule of adjustments resulting in a zero change to the Authorized FTE Position Base.

4. What is Board asked to do?
   Approve the attached schedule of recommended adjustments to the Authorized FTE Position Base.

5. What is recommendation of Board Division involved?
   Recommend approval

6. Recommendation of other Division/agency (as required)?

   (a) Authorized Signature: _____
   (b) Division/Agency Name:

7. Supporting Documents:
   (a) List Those Attached:
      1. Joint Legislative Committee Letter of Transmittal
      2. Schedule of Recommended Adjustments
      3. Copies of each agency's request

   (b) List Those Not Attached But Available From Submitter:

012369

STATE BUDGET DIVISION
SCHEDULE OF REQUESTED FTE POSITION ADJUSTMENTS
AS SUBMITTED TO THE JOINT LEGISLATIVE COMMITTEE
ON MAY 6, 1986

ITEM #	AGENCY	TOTAL FTE POSITIONS	STATE FTE POSITIONS	FEDERAL FTE POSITIONS	OTHER FTE POSITIONS	COMMENTS
87-52	MENTAL HEALTH	(1.00)	(1.00)			Transferred to HHSFC
87-52	HEALTH & HUMAN SVCS FINANCE COMM	1.00	1.00			Transferred from DMH
87-53	HEALTH & ENVIRONMENTAL CONTROL	(1.00)	(1.00)			Transferred to DSS
87-53	SOCIAL SERVICES	1.00	1.00			Transferred from DHEC
87-54	HEALTH & ENVIRONMENTAL CONTROL	(3.00)	-	-	(3.00)	Transferred to HHSFC
87-54	HEALTH & HUMAN SVCS FINANCE COMM	3.00	-	-	3.00	Transferred from DHEC
		0.00	0.00	0.00	0.00	

EXHIBIT
JUN 9 1987 NO. 27
STATE BUDGET & CONTROL BOARD

012370

JAMES M. WADDELL, JR.
SENATOR, BEAUFORT AND JASPER COUNTIES
SENATORIAL DISTRICT NO. 46
HOME ADDRESS:
BOX 1026
BEAUFORT, S.C. 29901

RECEIVED
MAY 8 1987
Budget & Control Board
STATE BUDGET DIVISION

THE SENATE OF SOUTH CAROLINA

May 6, 1987

COMMITTEES:
FINANCE
FISH, GAME AND FORESTRY, CHAIRMAN
INTERSTATE COOPERATION
RULES
TRANSPORTATION

EXHIBIT
JUN 9 1987 NO. 27
STATE BUDGET & CONTROL BOARD

Dr. A. Baron Holmes IV, Director
State Budget Division
406 Wade Hamtpon Building
Columbia, South Carolina 29201

Dear Dr. Holmes:

As Chairman of the Joint Legislative Committee on Personal Service Financing and Budgeting, I have polled the members on the following Agency requests and am forwarding the results for transmittal to the Budget and Control Board.

Agency Requested Changes:

87-52 Department of Mental Health - requests authorization to transfer one (1.00) State Funded FTE position to the Health and Human Services Finance Commission.
RECOMMENDATION - Approval

87-53 DHEC - requests authorization to transfer one (1.00) State Funded FTE position to the Department of Social Services.
RECOMMENDATION - Approval

87-54 DHEC - requests authorization to transfer three (3.00) Other Funded FTE positions to the Health and Human Services Finance Commission.
RECOMMENDATION - Approval

If you have any questions or if I can be of any further assistance, please do not hesitate to contact me.

Sincerely,

James M. Waddell, Jr.

James M. Waddell, Jr.
Chairman

mn

012371

Attachment

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

REQUEST FOR ADJUSTMENT
IN AUTHORIZED POSITION
COUNT

DATE: April 8, 1987 ITEM NUMBER: 87-52

AGENCY: J12 Department of Mental Health (42)

SUBJECT: Transfer of FTE Position

The Department of Mental Health requests authorization to transfer one (1.00) State Funded FTE Position to the Health and Human Services Finance Commission. This position is needed by the HHSFC to set up and provide Property and Inventory Control, a function which is a must; however, the agency has no uncommitted FTE authority. Funding will be transferred also.

STAFF RECOMMENDATION:
Recommends approval

BOARD ACTION REQUESTED:

Approve the transfer of one (1.00) State Funded FTE Position from the Department of Mental Health to the HHSFC.

JOINT LEGISLATIVE COMMITTEE ON PERSONAL SERVICE FINANCING AND BUDGETING

COMMENT:

Recommend Approval

ATTACHMENTS:
1. Agency Letter of Agreement
2. FTE Position Summary Report
3. FTE Position Transfer Form

012372

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

REQUEST FOR ADJUSTMENT IN AUTHORIZED POSITION COUNT

DATE: April 8, 1987 ITEM NUMBER: 87-52

AGENCY: J02 The Health and Human Services Finance Commission (40)

SUBJECT: Transfer FTE Position

To
The Health and Human Services Finance Commission
From
The Department of Mental Health

One (1.00) State Funded FTE Position

STAFF RECOMMENDATION:
Recommends approval

BOARD ACTION REQUESTED:

Approve the transfer of one (1.00) State Funded FTE position from the Department of Mental Health to the HHSFC.

JOINT LEGISLATIVE COMMITTEE ON PERSONAL SERVICE FINANCING AND BUDGETING

COMMENT:

Recommend Approval

ATTACHMENTS:
1. Agency Letter
2. FTE Position Summary Report
3. FTE Position Request Form

012373

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

REQUEST FOR ADJUSTMENT
IN AUTHORIZED POSITION
COUNT

DATE: April 8, 1987 ITEM NUMBER: 87-53

AGENCY: L04 Department of Social Services (45)

SUBJECT: Transfer of FTE Position

To
The Department of Social Services
From
The Department of Health and Environmental Control

One (1.00) State Funded FTE Position

STAFF RECOMMENDATION:

Recommends approval

BOARD ACTION REQUESTED:

Approve the transfer of one (1.00) State Funded FTE Position to DSS from DHEC.

JOINT LEGISLATIVE COMMITTEE ON PERSONAL SERVICE FINANCING AND BUDGETING

COMMENT:

Recommend Approval

ATTACHMENTS:

1. Agency Letter
2. FTE Position Summary Report
3. FTE Position Request Form

012374

EXHIBIT

JUN 9 1987 NO. 27

REQUEST FOR ADJUSTMENT IN AUTHORIZED POSITION COUNT

STATE BUDGET & CONTROL BOARD

DATE: April 8, 1987 ITEM NUMBER: 87-54

AGENCY: J04 Department of Health and Environmental Control (41)

SUBJECT: Transfer of FTE Position

The Department of Health and Environmental Control requests authorization to transfer three (3.00) Other Funded FTE positions to the Health and Human Services Finance Commission. These positions are needed to staff the Community Long-Term Care Program.

STAFF RECOMMENDATION:

Recommends approval

BOARD ACTION REQUESTED:

Approve the transfer of three (3.00) Other Funded FTE Positions from DHEC to the HHSFC.

JOINT LEGISLATIVE COMMITTEE ON PERSONAL SERVICE FINANCING AND BUDGETING

COMMENT:

Recommend Approval

ATTACHMENTS:

1. Agency Letter
2. FTE Position Summary Report
3. FTE Position Transfer Form

012375

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

REQUEST FOR ADJUSTMENT
IN AUTHORIZED POSITION
COUNT

DATE: April 8, 1987 ITEM NUMBER: 87-54

AGENCY: J02 The Health and Human Services Finance Commission

SUBJECT: Transfer FTE Position

To
The Health and Human Services Finance Commission
From
The Department of Health and Environmental Control

Three (3.00) Other Funded FTE Positions

EXHIBIT

JUN 9 1987 NO. 27

STATE BUDGET & CONTROL BOARD

STAFF RECOMMENDATION:
Recommends approval

BOARD ACTION REQUESTED:

Approve the transfer of three (3.00) Other Funded FTE Positions to HHSFC from DHEC.

JOINT LEGISLATIVE COMMITTEE ON PERSONAL SERVICE FINANCING AND BUDGETING

COMMENT:

Recommend Approval

ATTACHMENTS:
1. Agency Letter
2. FTE Position Summary Report
3. FTE Position Request Form

012376

EXHIBIT

JUN 9 1987 NO. 28

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 14

AGENCY: Executive Director

SUBJECT: Procurement Policy Committee Membership

At the May 12 meeting, the Board adopted a resolution which asked the Procurement Policy Committee for its advice and counsel on the advisability and utility of establishing advisory committees on purchasing policies and information technology as is authorized in Code Section 11-35-530(a) and (b).

At that meeting, the Board also directed staff to verify the membership of the five-person Procurement Policy Committee which comprises the following:

(1) one member of the Budget and Control Board (selected by the Board);
(2) two members from the State Bidding Practices Study Committee (selected by the Committee);
(3) the State Reorganization Commission chairman or his designee; and
(4) the director of the Division of General Services.

Senator John Drummond, Reorganization Commission chairman, has advised he will serve on the Committee.

Senator Setzler has not yet responded with the names of the two Bidding Practices Study Committee names.

The Board needs to make its selection from its membership. Mr. Morris was named originally.

Richard Kelly, of course, serves by virtue of his position as director of the Division of General Services.

BOARD ACTION REQUESTED:

Select a member to serve on the Procurement Policy Committee and receive report as information.

ATTACHMENTS:

McInnis May 13 letters to Senators Setzler and Drummond; Senator Drummond's May 13 letter to Coles; McInnis June 2 letter to Senator Setzler.

012377

EXHIBIT

JUN 9 1987 NO. 28

STATE BUDGET & CONTROL BOARD

State of South Carolina

State Budget and Control Board

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

Box 12444
Columbia
29211

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

May 13, 1987

The Honorable Nikki G. Setzler, Chairman
Procurement Policy Committee
510 Gressette Building
Columbia, SC 29201

Dear Senator Setzler:

This confirms that the Budget and Control Board, at its May 12, 1987, meeting, adopted the enclosed resolution which asks the Procurement Policy Committee for its advice and counsel on the question of establishing the advisory committees relating to purchasing policies and information technology which are authorized in Code Sections 11-35-530(a) and 11-35-530(b), respectively.

Please note that the Board's resolution asks the Procurement Policy Committee, if it were to conclude that these advisory committees could be beneficial, to identify the subjects those committees might study and the schedule it would envision for accomplishing that work. The Board also asked that the Committee report its recommendations by July 1, 1987.

The Board also asked its staff to verify the membership of the Procurement Policy Committee. Would you please advise me of the persons selected to serve on the Procurement Policy Committee from the State Bidding Practices Study Committee?

Sincerely,

William A. McInnis

William A. McInnis
Deputy Executive Director

Enclosure
M

012378

State of South Carolina

State Budget and Control Board

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE

Box 12444
Columbia
29211

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

May 13, 1987

EXHIBIT

JUN 9 1987 NO. 28

STATE BUDGET & CONTROL BOARD

The Honorable John Drummond, Chairman
State Reorganization Commission
313 Gressette Building
Columbia, SC 29201

Dear Senator Drummond:

This confirms that the Budget and Control Board, at its May 12, 1987, meeting, adopted the enclosed resolution which asks the Procurement Policy Committee, which includes you or your designee, for its advice and counsel on the question of establishing the advisory committees relating to purchasing policies and information technology which are authorized in Code Sections 11-35-530(a) and 11-35-530(b), respectively.

Please note that the Board's resolution asks the Procurement Policy Committee, if it were to conclude that these advisory committees could be beneficial, to identify the subjects those committees might study and the schedule it would envision for accomplishing that work. The Board also asked that the Committee report its recommendations by July 1, 1987.

The Board also asked its staff to verify the membership of the Procurement Policy Committee. Would you please advise me of the persons selected to serve on the Procurement Policy Committee from the State Reorganization Commission? The 1987 Legislative Manual indicates that this person is Senator Lourie but, because the Policy Committee has been inactive for a number of years, we thought it wise to check.

Sincerely,

William A. McInnis

William A. McInnis
Deputy Executive Director

Enclosure
M

012379

JOHN DRUMMOND
SENATOR, GREENWOOD AND
McCORMICK COUNTIES
SENATORIAL DISTRICT NO. 10

HOME ADDRESS:
P. O. BOX 127
NINETY SIX, S.C. 29666

BUSINESS ADDRESS:
P. O. BOX 748
GREENWOOD, S.C. 29646

THE SENATE OF SOUTH CAROLINA

COMMITTEES:
FINANCE
FISH, GAME AND FORESTRY
AGRICULTURE AND NATURAL RESOURCES
RULES
SENATE ADDRESS:
SUITE 313
GRESSETTE SENATE OFFICE BLDG.
COLUMBIA, S.C. 29202
PHONE: 734-2797

May 13, 1987

RECEIVED
MAY 18 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

Dr. Jesse A. Coles, Jr.
Executive Director
State Budget and Control Board
Post Office Box 12444
Columbia, South Carolina 29211

EXHIBIT
JUN 9 1987 NO. 28
STATE BUDGET & CONTROL BOARD

Dear Jesse:

Pursuant to your written request of May 13, 1987, please be advised that I will serve on the Procurement Policy Committee as a representative and Chairman of the State Reorganization Commission.

Thank you for checking with me on this matter.

Sincerely,

John Drummond
Senator

JD:klc

012380

State of South Carolina

State Budget and Control Board

CARROLL A. CAMPBELL, JR., CHAIRMAN
GOVERNOR
GRADY L. PATTERSON, JR.
STATE TREASURER
EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

REMBERT C. DENNIS
CHAIRMAN, SENATE FINANCE COMMITTEE
ROBERT N. McLELLAN
CHAIRMAN, WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

Box 12444
Columbia
29211

June 2, 1987

EXHIBIT
JUN 9 1987 NO. 28
STATE BUDGET & CONTROL BOARD

The Honorable Nikki G. Setzler, Chairman
Procurement Policy Committee
510 Gressette Building
Columbia, SC 29201

Dear Senator Setzler:

We plan to advise the Budget and Control Board at its meeting on June 9, 1987, on our efforts to verify the membership of the Procurement Policy Committee. You will recall that I asked you in my May 13 letter to advise me of the persons selected to serve on that Committee from the State Bidding Practices Study Committee.

For your information, Senator Drummond informed us that he would serve on the Policy Committee in his capacity as Chairman of the State Reorganization Commission. As you know, the Director of the Division of General Services, now Richard M. Kelly, serves by virtue of his position. And, the Budget and Control Board, we expect, will deal with its representation on the Committee at the June 9 meeting.

Please call me at 734-2320 to tell me the names of those who will serve on the Procurement Policy Committee from the Bidding Practices Study Committee or send them to me in a letter.

We hope to pursue later with you the substance of this whole matter when the Board receives your Committee's advice and counsel on the whole question of the advisability of establishing the advisory committees provided for in Code Section 11-35-530.

Sincerely,

William A McInnis 012381
William A. McInnis
Deputy Executive Director

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EXHIBIT
JUN 9 1987 NO. 28
STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 29

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF June 9, 1987 ITEM NUMBER 15

AGENCY: Medical University

SUBJECT: Teaching Hospital Asbestos Abatement Project

Board approval of the establishment of and the budget for the following permanent improvement project of the Medical University which has been reviewed favorably by the Joint Bond Review Committee is requested:

Project: Teaching Hospital Asbestos Abatement

Amount: $792,000

Source: Capital Improvement Bonds (from the $8.2 million authorized to the Board for "Asbestos Removal" in Act 538 of 1986)

Purpose: To finance the removal of asbestos from several areas of the University Teaching Hospital which serves as a tertiary care facility for extremely ill patients from across the State.

The Board is reminded that the Bond Review Committee, on January 7, 1987, allocated $792,000 of the referenced Capital Improvement Bonds to this project as a "new start" project released in Priority Group 10 (January through June 1987). On January 29, in providing consultation to the Bond Committee, the Board did not concur in the release of Capital Improvement Bond funds for asbestos removal from two dormitories (USC and Clemson) and this hospital project because of the uncertain application of Appropriations Act, Part I, Section 130. Requests to establish the Clemson and MUSC projects were not in hand at that time.

Since then, the Medical University's formal request to establish the Hospital Asbestos Removal project has been received. While the Hospital is to a considerable degree a revenue-generating facility, it is obviously quite different from the types of facilities referred to in Section 130 and, in staff's view, does not appear to be covered by the requirements of that Section. The Medical University takes the position that, since the Hospital is a Statewide provider of tertiary medical services and also a Statewide medical education and training facility, capital improvement bond funds are an appropriate source to finance the asbestos abatement project.

BOARD ACTION REQUESTED:

Approve the establishment of the MUSC Teaching Hospital Asbestos Abatement permanent improvement project with a budget of $792,000 to be paid from the $8.2 million of Capital Improvement Bonds authorized to the Board for Asbestos Removal, following its favorable review by the Bond Committee.

ATTACHMENTS:

Project A13 form dated April 23, 1987; Kaylor May 8 letter to McInnis.

012382

EXHIBIT

JUN 9 1987 NO. 29

For Board Use Only
Packet Number

BUDGET AND CONTROL BOARD FORM A-13 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)
STATE BUDGET & CONTROL BOARD

PROJECT PROPOSAL AND JUSTIFICATION STATEMENT
FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR_____

1. PROJECT IDENTIFIERS:

A. Agency: Number H-51 Name Medical University of South Carolina

B. Contact Person C. Edward Kaylor, Jr., Ph.D. Phone: 792-4103

C. Proje Hospital Asbestos Removal #9484

D. Facility Affected: Name Medical University Hospital Number_____

2. PROJECT DESCRIPTION (What does it consist of? Attach supporting documentation):

This project involves the removal of asbestos in several areas of the Medical University's teaching hospital.

Site Description: (Attach a map showing project location)
Location: Charleston (county) 10 (code) Charleston (city) _____ (site)

3. PROJECT JUSTIFICATION (What does it consist of? Attach supporting documentation):

The teaching hospital at the Medical University of South Carolina is occupied by patients, students, visitors and faculty members. Thus, it is extremely important that this facility be free of asbestos to ensure the health and safety of its occupants. Many areas have a high degree of friable asbestos. Please see the attached sheets for the specific areas to be addressed and the costs.

4. ALTERNATIVES CONSIDERED AS A MEANS OF MEETING NEEDS SPECIFIED IN #3:

N/A

5. PRIORITY: This project is priority number_____of_____projects proposed in this program.

6. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs?
Yes_____ No XX If yes, complete and attach addendum A-49.

7. ESTIMATES OF PROPOSED PROJECT COSTS:

A. Total estimated cost of project $ 792,000

B. Total estimated cost of project includes the following (1. through 10.=7A above)

(1) $_____ Planning/design services
(2) _____ Site work (including utilities)
(3) _____ Central energy systems repair/replacement
(4) _____ Mechanical systems repair/replacement
(5) _____ General renovation/repair of floor space (Gross sq. ft.:_____)
(6) _____ Roof repair/replacement
(7) _____ Construction of additional floor space: (Gross sq. ft.:_____)
(8) _____ Equipment/supplies
(9) _____ Purchase of facilities: (Floor space, gross sq. ft._____)
(Land, acres:_____)
(10) 792,000 Other (Specify) Removal of asbestos 012383

$ 792,000 Total (Same as 7 A)

FORM A-13 PAGE 2

7. C. Total estimated cost of project by broad purpose. Total cost: $ 792,000
(equals 1 through 8, below and is same as 7A)

1. Purchase land	$	5. Restore facility	$
2. Purchase facility	$	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other: Remove asbestos	$ 792,000

8. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR:

A. Estimated expenditures and expenditure purposes, this FY: $ 792,000
(Expenditure purposes (use 7B categories):

B. Estimated expenditures after this FY: $ --

C. Total (Same as 7A, 7B and 7C): $ 792,000

9. PROPOSED SOURCES OF FUNDS: Type	Amount	Revenue Code	Treasurer I D Number	Sub Fund	Mini Code	Object Code
(0) Capital Improvement Bonds	$ 792,000	8115	28090	3043	9001	0700
(1) Dept Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other						
TOTAL (Same as 7A)	$ 792,000					

EXHIBIT
JUN 9 1987 NO. 29
STATE BUDGET & CONTROL BOARD

10. Submitted By:

Authorized Official: Marion E Woodbury
Typed Name and Title and Signature
Marion E. Woodbury, Vice President for Business Affairs

Date Submitted 04/23/87

FY Submitted 1986-87

11. APPROVED (For Board Use Only):

012384

Typed Name and Title and Signature

Date

PROJECT NUMBER

PROJECT NAME:

MAY 1 1 1987

OFFICE OF PLANNING AND
INSTITUTIONAL STUDIES
(803) 792-4103

MEDICAL UNIVERSITY OF SOUTH CAROLINA
171 Ashley Avenue
Charleston, South Carolina 29425-1058

EXHIBIT

JUN 9 1987 NO. 29

STATE BUDGET & CONTROL BOARD

May 8, 1987

Mr. William A. McInnis
Deputy Executive Director
S.C. Budget & Control Board
612 Wade Hampton Office Building
P. O. Box 12444
Columbia, SC 29211

Dear Mr. McInnis:

As you requested, I have considered the issue of using Capital Improvement Bonds to abate asbestos in the Medical University Hospital. Thank you for sharing with me the Attorney General's opinion on this issue with regard to dormitories at colleges and universities. Obviously, the Medical University Hospital is a revenue-producing facility. However, as I mentioned to you, I believe that the Hospital's service as a major State health care resource places it in a different category than dormitories.

The Medical University Hospital is a tertiary care facility. As such, it receives extremely ill patients who are referred from everywhere in South Carolina. We believe that potential health hazards such as asbestos must be removed, and that it is in the best interest of the patients and the State to do so. Certainly, we must work together to rid all State facilities of asbestos, and its removal from the State's major health resources is particularly crucial.

Also, with regard to the revenue-generation of the Hospital, that facility received over $11 million this year for its operation related to educational costs. This represents approximately 12% of the Hospital's operating budget. Again, this seems to add another dimension to the opinion of the Attorney General's Office regarding the use of CIB funds for dormitories. It is an educational facility, as well as a health care facility.

012385

"An equal opportunity m/f affirmative action employer"

Please let me know if you would like to discuss this issue further. I am glad for the opportunity to respond to your questions.

Best regards.

Sincerely,

C. Edward Kaylor, Jr., Ph.D.
Director of Planning and
Institutional Studies

CEKJr/ahs

cc: Mr. Marion E. Woodbury

EXHIBIT

JUN 9 1987 NO. 29

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 30

STATE BUDGET AND CONTROL BOARD STATE BUDGET & CONTROL BOARD LAR SESSION
MEETING OF June 9, 1987 ITEM NUMBER 16

AGENCY: Executive Director

SUBJECT: Permanent Improvement Projects, Department of Corrections

Budget and Control Board approval is requested for the following permanent improvement project establishment request and budget revisions included on Summary 23-87.

These three projects are scheduled to be reviewed by the Bond Review Committee at its 2:30 p.m., Tuesday, June 9, meeting.

(a) Item 18:
Agency: Department of Corrections
Project: 9070, Allendale Medium Security Prison
Request: Change scope
Purpose: To increase the bedspace capacity of this prison from 600 to 808 by expanding the size of 208 cells from 73 square feet to 100 square feet, thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement.

(b) Item 19:
Agency: Department of Corrections
Project: 9071, Marlboro Medium Security Prison
Request: Decrease budget to $29,700,000 and change scope
Amount: $300,000
Source: Capital Improvement Bond funds
Purpose: To transfer $300,000 to establish "Relocation of CCI, Planning and Design" project and to increase the bedspace capacity of this prison from 600 to 808 by expanding the size of 208 cells from 73 square feet to 100 square feet thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement.

(c) Item 20:
Agency: Department of Corrections
Project: CCI Relocation, Plan, Design & Site
Request: Establish project and budget
Amount: $300,000
Source: Capital Improvement Bond funds
Purpose: To construct and equip a 1200-bed high security facility (planning and design services only).

BOARD ACTION REQUESTED:

Approve the permanent improvement project establishment request and budget revisions for Department of Corrections projects included on Summary 23-87 at items 18, 19, and 20, on the condition that they are reviewed favorably by the Joint Bond Review Committee.

ATTACHMENTS:

Referenced summary extracts plus attachments.

012387

STATE BUDGET AND CONTROL BOARD, OFFICE OF EXECUTIVE DIRECTOR
SUMMARY OF PERMANENT IMPROVEMENT PROJECT ACTIONS PROPOSED BY AGENCIES
May 1, 1987 Through May 15, 1987

Item 18. Agency: N04 Dept of Corrections Project: 9070, Allendale Medium Security Prison

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Change scope.

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	28,500.00
TOTAL FUNDS	28,500.00

Purpose: To increase the bedspace capacity of this prison from 600 beds to 808 beds. The revision will be accomplished by expanding the size of 208 cells from 73 square feet to 100 square feet. Thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement.

Ref: Supporting document pages 54-56.

Item 19. Agency: N04 Dept of Corrections Project: 9071, Marlboro Medium Security Prison

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Decrease budget from $ 30,000,000.00 to $ 29,700,000.00
Change Scope

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	29,700,000.00
TOTAL FUNDS	29,700,000.00

Purpose: To increase the bedspace capacity of this prison from 600 beds to 808 beds. The revision will be accomplished by expanding the size of 208 cells from 73 square feet to 100 square feet. Thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement. Also, transfer $300,000 to establish "Relocation of CCI, Planning and Design" project.

Ref: Supporting document pages 57-59.

Item 20. Agency: N04 Dept of Corrections Project: 9494, CCI Relocation, Plan, Design & Sit

CHE Approval Date: Not req'd
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 300,000.00
[0] Capital Improvement Bonds.....$ 300,000.00

Budget After Action Proposed

Source	Amount
Capital Improvement Bonds	300,000.00
TOTAL FUNDS	300,000.00

Purpose: This project provides for the construction and equipping of a 1200-bed high security facility. Planning and design services only. Funds transferred from project 9071.

Ref: Supporting document pages 60-61.

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
NO. 80
EXHIBIT

MAY 13 1987

BUDGET AND CONTROL BOARD FORM A-23 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

For Board Use Only
23-87(18)
Packet Number

REVISION OF PROJECT BUDGET OR PROJECT SCOPE FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86-87

1. PROJECT IDENTIFIERS:
   - A. Agency: Number N04 Name South Carolina Department of Corrections
   - B. Contact person: Jerry S. Edwards Phone: 737-8493
   - C. Project Number: 9070 Name: Allendale Medium Security Prison (808-Bed)

2. PROJECT ACTION PROPOSED:
   - ____ Increase total project budget
   - ____ Decrease total project budget
   - ____ Change source of funds
   - X Revise scope

3. WHAT IS THE REVISION PROPOSED?: To increase the bedspace capacity of this prison from 600 beds to 808 beds. The revision will be accomplished by expanding the size of 208 cells from 73 square feet to 100 square feet. Thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement.

4. JUSTIFICATION FOR REVISION (Why is it needed?): To make maximum use of the state funds provided to this Agency for prison construction, while increasing the bedspace capacity by 208.

EXHIBIT

JUN 9 1987 NO. 30

STATE BUDGET & CONTROL BOARD

5. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs because of the revision?: Yes X No ____
   If yes, complete and attach Addendum A-49.

6. ESTIMATES OF PROJECT COSTS AS REVISED
   - A. Total estimated cost of project as revised: $ 28,500,000
   - B. Total estimated cost of project as revised includes the following (1 through 10 = 6A above)
     - (1) $ 1,229,543 Planning/design services
     - (2) 2,250,879 Site work (including utilities)
     - (3) ____ Central energy systems repair/replacement
     - (4) ____ Mechanical systems repair/replacement
     - (5) ____ General renovation/repair of floor space: (Gross sq. ft. ____)
     - (6) ____ Roof repair/replacement
     - (7) ____ Construction of additional floor space (Gross sq. ft. ____)
     - (8) 2,422,509 Equipment/supplies
     - (9) 300,000 Purchase of facilities: (Floor space, gross sq. ft. ____) (Land, acres: 150)
     - (10) 22,297,069 Other (Specify) Construction

     $ 28,500,000 Total (Same as 6A)

012389

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6. C. Total estimated cost of project, as revised, by broad purpose: Total cost: $ 28,500,000
(equals 1 through 8, below, and is same as 6A)

1. Purchase land	$ 300,000	5. Restore facility	$
2. Purchase facility	$	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other Construct Facility	$ 28,200,000

7. **PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR AS REVISED:**

A. Estimated expenditures and expenditure purposes, this FY: 86-87 $ 7,000,000
(expenditure purposes (use 6B categories): Planning/Design Services
Sitework, Equipment, Land, Construction)

B. Estimated expenditures after this FY $ 21,500,000

C. Total (Same as 6A, 6B and 6C) $ 28,500,000

8. PROPOSED SOURCES OF FUNDS AS REVISED: TYPE	PREVIOUSLY APPROVED AMOUNT	PROPOSED INCREASE + DECREASE −	REVISED AMOUNT	REVENUE CODE	TREASURER I. D. NUMBER	SUB FUND
(0) Capital Improvement Bonds	$ 28,500,000	$ 0	$ 28,500,000	8115	02900200	3041
(1) Depart Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other						
TOTAL	$ 28,500,000	$ 0	$ 28,500,000			

EXHIBIT
JUN 9 1987 NO. 30
STATE BUDGET & CONTROL BOARD

9. Submitted By:

Authorized Official William D. Leeke, Commissioner Date Submitted 5-12-87
Typed Name and Title and Signature
FY Submitted 1986-87

10. APPROVED (For Board Use Only):

Typed Name and Title and Signature Date

012390

55

MAY 13 1987

For Board Use Only
23-87(19)
Packet Number

BUDGET AND CONTROL BOARD FORM A-23 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

REVISION OF PROJECT BUDGET OR PROJECT SCOPE
FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86-87

1. PROJECT IDENTIFIERS:

   A. Agency: Number N04 Name South Carolina Department of Corrections
   B. Contact person: Jerry S. Edwards Phone: 737-8493
   C. Project Number: 9071 Name: Marlboro Medium Security Prison (808-Bed)

2. PROJECT ACTION PROPOSED:

   ____ Increase total project budget
   X Decrease total project budget
   ____ Change source of funds
   X Revise scope

3. WHAT IS THE REVISION PROPOSED?: To increase the bedspace capacity of this prison from 600 beds to 808 beds. The revision will be accomplished by expanding the size of 208 cells from 73 square feet to 100 square feet. Thereby allowing for double-celling of inmates in accordance with the specific terms of the Nelson Consent Agreement. Additionally, reduce budget by 300,000 and temporarily transfer funds to establish the "Relocation of C C I Planning and Design" project. In the future these funds should be returned the Marlboro project

4. JUSTIFICATION FOR REVISION (Why is it needed?): To make maximum use of the state funds provided to this Agency for prison construction, while increasing the bedspace capacity by 208.

EXHIBIT

JUN 9 1987 NO. 30

STATE BUDGET & CONTROL BOARD

5. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs because of the revision?: Yes X No ____
   If yes, complete and attach Addendum A-49.

6. ESTIMATES OF PROJECT COSTS AS REVISED

   A. Total estimated cost of project as revised: $ ~~30,000,000~~ 29700,000

   B. Total estimated cost of project as revised includes the following (1 through 10 = 6A above)

   (1) $ 1,297,168 Planning/design services
   (2) 2,374,678 Site work (including utilities)
   (3) ____ Central energy systems repair/replacement
   (4) ____ Mechanical systems repair/replacement
   (5) ____ General renovation/repair of floor space: (Gross sq. ft. ____)
   (6) ____ Roof repair/replacement
   (7) 23,157,072 Construction of additional floor space (Gross sq. ft. ____)
   (8) 2,552,582 Equipment/supplies
   (9) 316,500 Purchase of facilities: (Floor space, gross sq. ft. ____) (Land, acres: 150)
   (10) ~~23,459,072~~ Other (Specify) ~~Construction~~

   $ ~~30,000,000~~ 29,700,000 Total (Same as 6A)

012391 (57)

6. C. Total estimated cost of project, as revised, by broad purpose: Total cost: ~~$ 30,000,000~~ 29,700,000
(equals 1 through 8, below, and is same as 6A)

1. Purchase land	$ 316,500	5. Restore facility	$
2. Purchase facility	$	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other Construct Facility	$ ~~29,683,500~~ 29,383,500

7. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR AS REVISED:

A. Estimated expenditures and expenditure purposes, this FY: 86-87 $ 7,000,000
(expenditure purposes use 6B categories): Planning/Design Services
Sitework, Equipment, Land, Construction)

B. Estimated expenditures after this FY ~~$ 23,000,000~~ 22,700,000

C. Total (Same as 6A, 6B and 6C) ~~$ 30,000,000~~ 29,700,000

8. PROPOSED SOURCES OF FUNDS AS REVISED: TYPE	PREVIOUSLY APPROVED AMOUNT	PROPOSED INCREASE + DECREASE −	REVISED AMOUNT	REVENUE CODE	TREASURER I. D. NUMBER	SUB FUND
(0) Capital Improvement Bonds	$ 30,000,000	$ (300,000.00)	$ 29,700,000 ~~30,000,000~~	8115	02900300	3043
(1) Depart Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other						
TOTAL	$ 30,000,000	$ (300,000.00)	$ 29,700,000 ~~30,000,000~~			

EXHIBIT
JUN 9 1987 NO. 30
STATE BUDGET & CONTROL BOARD

9. Submitted By:

Authorized Official William D. Leeke, Commissioner Date Submitted 5-12-87
Typed Name and Title and Signature
FY Submitted 1986-87

10. APPROVED (For Board Use Only):

Typed Name and Title and Signature 012392 Date (58)

BUDGET AND CONTROL BOARD FORM A-13 PAGE 1 MAY 1 0 1987
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

23-87(20)
Packet Number

PROJECT PROPOSAL AND JUSTIFICATION STATEMENT FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86-87

1. PROJECT IDENTIFIERS:
   A. Agency: Number: N04 Name: South Carolina Department of Corrections
   B. Contact Person: Jerry S. Edwards Phone: 737-8493
   C. Project Name: SCI Relocation, Plan, Design, & Site, # 9494
   D. Facility Affected: Name: Central Correctional Inst. Number:

2. PROJECT DESCRIPTION (What does it consist of? Attach supporting documentation):

This project provides for the construction and equipping of a 1200-bed high security facility. Planning and design services only.

Site Description: (Attach a map showing project location)
Location: Richland (county) 40 (code) Columbia (city) not selected (site)

3. PROJECT JUSTIFICATION (What does it consist of? Attach supporting documentation):

The entire structure and its' equipment is simply "worn out" and does not meet the standards required by Federal, State in the area of health, sanitiation and safety. The only cost effective solution is to constuct a new facility.

(What specific needs does this project address?):

Funds being transferred from Marlboro.

4. ALTERNATIVES CONSIDERED AS A MEANS OF MEETING NEEDS SPECIFIED IN #3:

no feasible alternatives.

5. PRIORITY: This project is priority number: 1 of 1 projects proposed in this program.

6. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs?
   Yes____ No____ If yes, complete and attach addendum A-49.

no change at this point

7. ESTIMATES OF PROPOSED PROJECT COSTS:

EXHIBIT

JUN 9 1987 NO. 30

STATE BUDGET & CONTROL BOARD

   A. Total estimated cost of project: $ 300,000.
   B. Total estimated cost of project includes the following (1. through 10. = 7A above)
      (1) $ 200,000. Planning/design services
      (2) ____ Site work (including utilities)
      (3) ____ Central energy systems repair/replacement
      (4) ____ Mechanical systems repair/replacement
      (5) ____ General renovation/repair of floor space (Gross sq. ft.: ____)
      (6) ____ Roof repair/replacement
      (7) ____ Construction of additional floor space: (Gross sq. ft.: ____)
      (8) ____ Equipment/supplies
      (9) ____ Purchase of facilities: (Floor space gross sq. ft.: ____) (Land, acres: ____)
      (10) 100,000. Other (Specify): option on purchase of property
      $ 300,000. Total (Same as 7 A)

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7. C. Total estimated cost of project by broad purpose: Total cost: $ 300,000.
(equals 1 through 8, below and is same as 7A)

1. Purchase land option	$ 100,000.	5. Restore facility	$
2. Purchase facility	$	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other: planning/ design	$ 200,000.

8. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR:

A. Estimated expenditures and expenditure purposes, this FY: 86-87 $ 300,000.
(Expenditure purposes (use 7B categories):

B. Estimated expenditures after this FY: $ -0-

C. Total (Same as 7A, 7B and 7C): $ 300,000.

9. PROPOSED SOURCES OF FUNDS: Type	Amount	Revenue Code	Treasurer I D Number	Sub Fund	Mini Code	Object Code
(0) Capital Improvement Bonds Marlboro	$ 300,000.	8115	02900300	3043	9001	0700
(1) Dept Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other						
TOTAL (Same as 7A)	$ 300,000.					

EXHIBIT
JUN 9 1987 NO. 30
STATE BUDGET & CONTROL BOARD

EXHIBIT
JUN 9 1987 NO. 30
STATE BUDGET & CONTROL BOARD

10. Submitted By:

Authorized Official: William D. Leeke, Commissioner
Typed Name and Title and Signature

Date Submitted May 12, 1987

FY Submitted 86-87

11. APPROVED (For Board Use Only):

Typed Name and Title and Signature

Date 012394

PROJECT NUMBER

PROJECT NAME:

(61)

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 17

AGENCY: Executive Director

SUBJECT: Permanent Improvement Projects/Real Property Transactions

Board approval of the establishment of and the budget for the following permanent improvement projects which have been reviewed favorably by the Joint Bond Review Committee and their approval as real property transactions under Code Section 1-11-65 is requested:

On Summary 21-87:

Item 11:
Agency: Technical & Comprehensive Education
Project: Greenville-Shaw Property Procurement
Request: Establish project and budget
Amount: $1,200,000
Source: Other (Local) funds
Purpose: To purchase building (59,718 square feet) and property (4.4 acres) to be used by Greenville TEC for curriculum and/or continuing education purposes.

Item 12:
Agency: Technical & Comprehensive Education
Project: Greenville-Smith Property Procurement
Request: Establish project and budget
Amount: $300,000
Source: Other (Local) funds
Purpose: To purchase a 7,000 square foot building and two lots totaling 1.2 acres to be used by Greenville TEC for curriculum and/or continuing education purposes.

Both of these projects have been approved by CHE.

General Services Property Management reports that the Shaw property was appraised at $1.1 million and the Smith property was appraised at $225,000. It also states that these values are for the present use of the properties and that the values to the contiguous owner, Greenville TEC, would be considerably higher. The Division recommends Board approval of these transactions.

BOARD ACTION REQUESTED:

Approve the establishment of and the budgets for the referenced project proposals which have been reviewed favorably by the Joint Bond Review Committee and approve these acquisitions as real property transactions under Code Section 1-11-65.

ATTACHMENTS:

Summary extracts; A13 forms; Smalls April 3 letter to Shaw; The Kirven Company March 12 and March 13 appraisal letters; Bankes February 24 letters to Brannon; plus attachments.

012395

EXHIBIT

JUN 9 1987 NO. 31

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for: STATE BUDGET & CONTROL BOARD

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly

2. *Subject:*
   Acquisition of Property in Greenville by Greenville Technical College

3. *Summary Background Information:*
   1. Greenville Technical College is requesting permission to purchase a 59,718 square foot building located on 4.4 acres adjacent to the college from Mr. Jack E. Shaw for $1,200,000.00. The college also is requesting permission to purchase a 7,000 square foot building located on two lots adjacent to the college from Mr. Allister G. Smith for $300,000.00.
   2. Due to the building limitations of the campus, procurement for additional space is the only viable alternative suitable for facility expansion needed to meet the demands of increased enrollment and credit/continuing education areas.
   3. These two Projects #9468 and #9469, were approved by the JBRC on May 27, 1987. Both projects were approved on May 7, 1987 by the South Carolina Commission on Higher Education.
   4. The Shaw property was appraised at $1,100,000.00 and the Smith property at $225,000.00. Property Management has received these appraisals and has reported that the values estimated are for the present use of the properties and the value to the continguous owner, Greenville Tec would be considerably higher.

4. *What is Board asked to do?*

   Approve the purchase of the Shaw and Smith properties.

5. *What is recommendation of the Board Division involved?*

   Approve the purchase of the properties.

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

6. *Recommendation of other office (as required)?*

   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
1. A-13 Forms #9468 and #9469.	
2. Letters from John Smalls dated 4/3/87.	
3. Appraisal Letters	
4. Maps of Properties	
5. Letters from Barry Bankes, Architect	
6. Justification Documents	

012396

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (CONTINUED)
June 9, 1987

3. SUMMARY BACKGROUND INFORMATION: (CONTINUED)

4. Jack Sprott estimates that the asking prices are acceptable for these properties.

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

012397

STATE BUDGET AND CONTROL BOARD, OFFICE OF EXECUTIVE DIRECTOR
SUMMARY OF PERMANENT IMPROVEMENT PROJECT ACTIONS PROPOSED BY AGENCIES
April 1, 1987 Through April 15, 1987

Item 11. Agency: H59 Tech & Comp Education Project: 9468, Greenville-Shaw Property Procurement

CHE Approval Date: 04/03/87
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 1,200,000.00
[9] Other.....$ 1,200,000.00

Budget After Action Proposed

Source	Amount
Other	1,200,000.00

Purpose: To purchase building (59,718 square feet) and property (4.4 acres) to be used by Greenville TEC for curriculum and/or continuing education purposes.

Ref: Supporting document pages 35-42.

TOTAL FUNDS 1,200,000.00

Item 12. Agency: H59 Tech & Comp Education Project: 9469, Greenville-Smith Property Procurement

CHE Approval Date: 04/03/87
Committee Review Date: *
B&C Board Approval Date: *

Action Proposed: Establish project.

Total budget.....$ 300,000.00
[9] Other.....$ 300,000.00

Budget After Action Proposed

Source	Amount
Other	300,000.00

Purpose: To purchase a 7,000 square foot building and two lots totaling 1.2 acres to be used by Greenville TEC for curriculum and/or continuing education purposes.

Ref: Supporting document pages 43-50.

TOTAL FUNDS 300,000.00

012398

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

GREENVILLE TECHNICAL COLLEGE

CAMPUS MAP

KEY	BUILDINGS
1	ENGINEERING TECHNOLOGIES BLDG.
2	LIBRARY CLASSROOM BLDG.
3	STUDENT CENTER
4	ADMINISTRATION BLDG.
5	ALLIED HEALTH BLDG.
6	NURSING EDUCATION BLDG.
7	FOOD SCIENCE BLDG.
8	CRIMINAL JUSTICE BLDG.
9	INDUSTRIAL CAREERS COMPLEX
9A	HEAVY EQUIP. AUTO BODY
9B	AUTO MECHANICS
9C	WELD., COMPUTER ELECT.
9D	IND. ELECT., A.C., HEAT. & REF.
FP	FACULTY & STAFF PARKING
SP	STUDENT PARKING
VP	VISITOR PARKING
10	maintenance

012399

WEST ENTRANCE

CLEVELAND STREET

LOT E SP

LOT D FP SP

LOT L SP

LOT J FP

VP

LOT G

LOT F SP

LOT K

LOT I FP SP

LOT C SP

LOT B SP

LOT A FP

LOT H SP

SOUTH ENTRANCE

WINTERBERRY COURT

SHAW PROPERTY

SMITH PROPERTY

SKYVIEW DRIVE

E. FARIS ROAD

NORTH ENTRANCE

SOUTH PLEASANTBURG DRIVE 291 BY-PASS

EAST ENTRANCE

APR 7 1987

For Board Use Only
21-87 (11)
Packet Number

BUDGET AND CONTROL BOARD FORM A-13 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

PROJECT PROPOSAL AND JUSTIFICATION STATEMENT FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86/87

1. PROJECT IDENTIFIERS:
   A. Agency: Number H59 Name Greenville Technical College
   B. Contact Person Walter L. Brannon, Dir. of Physical Plt. Phone: 803/239-3074
   C. Project Name Shaw Property Procurement #9468
   D. Facility Affected: Name N/A Number 040419

2. PROJECT DESCRIPTION (What does it consist of? Attach supporting documentation):
Procurement of building (59,718 sq. ft.) and property (4.4 acres).

Site Description: (Attach a map showing project location)
Location Greenville (county) 023 (code) Greenville (city) Greenville Technical College (site)

3. PROJECT JUSTIFICATION (What does it consist of? Attach supporting documentation): Project activity is the purchase of building (59,718 sq. ft.) and property (4.4 acres) to be used by Greenville Technical College for curriculum and/or continuing education purposes.

(What specific needs does this project address?) Due to projected increased enrollment and demands in credit/continuing education areas, additional instructional space is needed. The expanded facilities provided by this project will allow response to community needs. Due to the scarcity of building sites since the campus was originally a landfill, i is critical to acquire this contiguous property which is suitable for facility expansion.

4. ALTERNATIVES CONSIDERED AS A MEANS OF MEETING NEEDS SPECIFIED IN #3:
Due to the nature of the need and building limitations of the campus, the procurement of additional space is the only viable alternative.

5. PRIORITY: This project is priority number n/a of n/a projects proposed in this program

6. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs?
Yes X No ____ If yes, complete and attach addendum A-49

7. ESTIMATES OF PROPOSED PROJECT COSTS:
   A Total estimated cost of project $ 1,200,000
   B Total estimated cost of project includes the following (1. through 10. = 7A above)
   (1) $ ____ Planning/design services
   (2) ____ Site work (including utilities)
   (3) ____ Central energy systems repair/replacement
   (4) ____ Mechanical systems repair/replacement
   (5) ____ General renovation/repair of floor space (Gross sq. ft. ____)
   (6) ____ Roof repair/replacement
   (7) ____ Construction of additional floor space: (Gross sq. ft. ____)
   (8) ____ Equipment/supplies
   (9) 1,200,000 Purchase of facilities: (~~XXXXXXXXX~~ gross sq. ft 59,718 (Land, acres 4.4)
   (10) ____ Other (Specify) ____
   $ 1,200,000 Total (Same as 7 A)

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

012400 (35)

FORM A-13 PAGE 2

7. C. Total estimated cost of project by broad purpose: Total cost: $ 1,200,000
(equals 1 through 8, below and is same as 7A)

1. Purchase land	$ 515,000.00	5. Restore facility	$
2. Purchase facility	$ 685,000.00	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other:	$

8. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR:

A. Estimated expenditures and expenditure purposes, this FY: 86/87 $ 1,200,000
(Expenditure purposes (use 7B categories): (9) purchase of facilities

B. Estimated expenditures after this FY: $ -0-

C. Total (Same as 7A, 7B and 7C): $ 1,200,000

9. PROPOSED SOURCES OF FUNDS: Type	Amount	Revenue Code	Treasurer I D Number	Sub Fund	Mini Code	Object Code
(0) Capital Improvement Bonds	$					
(1) Dept Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other * Local	$1,200,000	7841	98800100			0700
TOTAL (Same as 7A)	$1,200,000					

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

10. Submitted By:

Authorized Official E. Dutton
Typed Name and Title and Signature

Date Submitted March 16, 1987
FY Submitted 86/87

11. APPROVED (For Board Use Only):

Typed Name and Title and Signature Date

PROJECT NUMBER
PROJECT NAME

*Greenville County General Obligation Bonds Funded by Earmarked Greenville Tech Mills

012401

(36)

ADDENDUM TO FORM A-1, A-13, A-23

Form-Addendum A-49

ADDITIONAL ANNUAL OPERATING COSTS RELATED TO PERMANENT IMPROVEMENT PROJECT

(Copy this form as needed; submit completed, typed original as attachment to original A-1, or A-13, or A-23.)

AGENCY NUMBER: H59 AGENCY NAME: Greenville Technical College

NAME OF PROJECT: Shaw Property Procurement Priority n/a of n/a.

Complete the left side (below) for all additional annual operating costs attributable to the project. The dollar number entered for each year should be the amount of increase in operating costs over the year prior to the completion of this project. (Example: Assume that operating costs the year prior to the project completion were $100; after project completion, the operating cost will be $115; the FY 1 line then will show a $15 increase in the total column and by financing source. Assume FY 2 costs will be $120; line 2 then will show a $20 increase in the total column and by financing source.)

Complete the right side (below) for additional annual personal service costs and number of positions attributable to the project. The dollar number and the position number entered for each year should be the amount of increase in number of positions and personal service costs over the year prior to the completion of the project. (For example, see paragraph above.) Note that the additional costs for personal services are included in the total additional operating costs entered in the left side of the form.

ADDITIONAL ANNUAL OPERATING COSTS RELATED TO PROJECT

FISCAL YEAR (Start with FY project is to be completed.)	TOTAL ADDITIONAL OPERATING COSTS Projected Financing Sources				PERSONAL SERVICE COSTS ONLY Projected Financing Sources				
								Total	
	Gen. Funds	Federal	Other*	Total	Gen. Funds	Federal	Other*	Amount	Positions
(1) 86/87	-0-	-0-	-0-	-0-	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(2) 87/88	-0-	-0-	-0-	-0-	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(3) 88/89	-0-	-0-	$89,577.	$89,577.00	$ -0- (0)	$ -0- (0)	$ 37,284 (4)	$37,284.00	4
(4) 89/90	-0-	-0-	$89,577.	$89,577.00	$ -0- (0)	$ -0- (0)	$ 37,284 (4)	$37,284.00	4
(5) 90/91	-0-	-0-	$89,577.	$89,577.00	$ -0- (0)	$ -0- (0)	$ 37,284 (4)	$37,284.00	4
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)

*Specify what "Other" sources are.

LOCAL FUNDS

Show additional positions in parenthesis where appropriate.

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

012402

37

43

THE KIRVEN COMPANY
REAL ESTATE APPRAISERS AND CONSULTANTS
302 Pettigru Street, Greenville, SC 29601
803/271-6523

SINCE 1976

H.G. KIRVEN, JR., APPRAISER

March 12, 1987

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

Dr. Thomas E. Barton, President
Greenville Technical College
Greenville, South Carolina

re: Jack E. Shaw Property
S. Pleasantburg Drive and Skyview Drive
Greenville, South Carolina

Dear Dr. Barton:

Pursuant to your request and for the purpose of estimating the market value of the captioned real property, I have made an investigation of the site and improvements, studied comparable property, and analyzed other factors influencing value.

The accompanying report contains the information and reflects the conclusions on which the estimate of value is based. After careful consideration of the enclosed data, it is my opinion that the market value of the subject property, subject to the specific limiting conditions contained in this report, and as of March 10, 1987, is:

ONE MILLION ONE HUNDRED THOUSAND DOLLARS $1,100,000
of which $415,000 is attributed to land.

Respectfully submitted,

H. G. Kirven, Jr., Appraiser

HGKjr:jj

012403

(39)

BARRY A. BANKES • AIA • ARCHITECT
GREENVILLE, S. C.
REPLY TO 14 E. PLAZA, GREENVILLE, SOUTH CAROLINA 29605 (803) 235-3449

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

February 24, 1987

Mr. Walt Brannon
Director of Physical Plant
Greenville Technical College
P.O. Box 5616
Greenville, SC 29606

RE: Report on Condition of Shaw Building adjacent to Greenville Technical College

Dear Walt:

A visual observation was made on subject building on February 19, 1987.

The subject building is composed of original building with recent additions on three sides. The interior renovation on the original building and the interiors of the additions are not complete.

The original building is steel frame with wood roof joists, plywood decking, and built up roofing with concrete slab on grade at varying elevations. The exterior walls have been recoated with stucco. The interior of building is gutted of all electrical and HVAC systems. Plumbing rough in is intact.

The additions are two stories in height and floor construction is columns and griders with steel joists and concrete slab on metal forms. Some of the floor construction is concrete double tees with overpour. The roof construction is steel frame with steel roof joists, metal deck and built up roof. Stair construction is poured concrete.

The interior of original building is gutted to the framework with retrofitted exterior walls. There are several areas of this roof which are hazardous in certain areas and are in need of major repair.

The additions are not finished on the interior and there are no visually obvious hazardous materials present. The power has been

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

installed underground to electrical rooms with meters installed and galvanized gutter box run on two floors. No lighting is installed or wiring run. No HVAC at all installed. Plumbing is roughed in at ground floor for too large toilets.

The structural systems do not appear to have obvious flaws other than unfinished work on the interior renovation of the original building. No hazards or weaknesses appear in roof of new additions. Some slabs have temperature cracks. There is some small amount of insulation between wood roof joists in old office area of original building which is foil backed fiberglas.

Yours Very Truly,

BARRY A. BANKES ARCHITECTS

Barry A. Bankes

Barry A. Bankes

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

GREENVILLE TECHNICAL COLLEGE
SHAW PROPERTY ACQUISITION
MARCH 25, 1987

		Page(s)
1.	Project Proposal and Justification	1-2
2.	Additional Operating Costs	3
3.	Campus Map	4
4.	Supplemental Justification	5-11
5.	Purchase Offer	12-14
6.	Architect's Condition Report	15-16
7.	Appraisal Letter	17

8. Staff Comments:

- The original sales price was $1,500,000. Based on an informal bank appraisal Greenville Tech negotiated to an offer of $1,200,000.
- Greenville Tech has negotiated with Greenville County to provide funding through General Obligation Bonds to be repaid by millage currently received by Greenville Tech.
- Greenville Tech will submit a renovation project to modify the facility to accept the instructional programs - estimated cost $2,000,000. To be locally funded as a multi-year/multi-phase project.
- Greenville Tech reports that college-wide average classroom utilization is 38 hours per week as compared to 26 hours per week optimum.
- The facility does address projected long range space needs with property that is essentially contiguous to the campus.

9. Staff Recommendation:

Recommend approval subject to the availability of funds and necessary approvals. Approval to acquire the property is not intended to commit or prioritize any state funds for the purpose of facility renovation or delivery of programs.

012406

2/17/87

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

PROPOSAL

1. At this time, Greenville Technical College is not interested in purchasing the property on South Pleasantburg Drive consisting of two buildings and approximately 0.96 acres of land configured as follows: 323.7 feet (front footage along South Pleasantburg Drive) by 126.8 feet (north side along Skyview Drive) by 125 feet (on the south side) by 342.7 feet (rear footage), as shown in Attachment A.

2. Greenville Technical College would be interested in purchasing the building and acreage on Skyview Drive, totaling 59,718 square feet and 4.4 acres and configured as shown in Attachment B. This property is 600 feet deep on the south side and 375 feet deep on the north (Skyview Drive) side; with combined frontage of 342.7 feet and 106.4 feet on the east side as shown in Attachment B; and combined rear footage of 350 feet and 100 feet on the west side, also shown in Attachment B. If this property were obtained by the college, extensive renovations would be required for roof repair, installation of heating and cooling, and reconfiguration of the facility for educational use.

3. Given the estimated value of the property and taking into account the need for renovations, the college is prepared to offer $1,200,000 for the property described under (2) above.

012407

(13)

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

4. This offer is contingent upon:

   a. approval of the Greenville Area Commission for Technical Education and the State Budget and Control Board, and

   b. appropriate arrangements for financing

5. As a non-profit organization with an active private Foundation, Greenville Technical College would be an appropriate vehicle for a partial donation if that would offer tax advantages to the seller. We would be glad to discuss such options more fully.

012408

(14

APR 8 1987

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

FAC
4/1/87
Agenda Item 2

State Board for Technical and Comprehensive Education

Greenville Technical College

Consideration of Shaw Property Acquisition

The State Board for Technical and Comprehensive Education requests authorization for Greenville Technical College to purchase a 59,718 square foot building located on 4.4 acres to be used by the college for curriculum and/or continuing education purposes. The college has experienced an increase in enrollment and demands in credit/continuing education areas; thereby creating a need for additional instructional space. Due to the building limitations of the campus, procurement of additional space is the only viable alternative suitable for facility expansion and still enable the college to stay within the confines of the major thorough fares surrounding the campus.

Greenville Technical College's study of campus facilities has demonstrated that the college already has 26 fewer classrooms than are needed to accommodate the existing student enrollment.

The cost of the property if $1,200,000. Source of funding will be from General Obligation Bonds to be repaid by millage currently received by Greenville Technical College.

The staff recommends approval of the purchase of this facility and 4.4 acres.

012409

EXHIBIT

JUN 9 1987 NO. 31

APR 7 1987

For Board Use Only
21-87(12)
Packet Number

BUDGET AND CONTROL BOARD FORM A-13 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

STATE BUDGET & CONTROL BOARD

PROJECT PROPOSAL AND JUSTIFICATION STATEMENT
FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86/87

1. PROJECT IDENTIFIERS:
   - A. Agency: Number H59 Name Greenville Technical College
   - B. Contact Person Walter L. Brannon, Dir. of Physical Plt. Phone: 803/239-3074
   - C. Project Name: Smith Property Procurement #9469
   - D. Facility Affected: Name N/A Number 040418

2. PROJECT DESCRIPTION (What does it consist of? Attach supporting documentation):

Procurement of 7,000 square foot building and 2 lots totaling 1.2 acres.

Site Description: (Attach a map showing project location)
Location: Greenville (county) 023 (code) Greenville (city) Greenville Technical Colle (site)

3. PROJECT JUSTIFICATION (What does it consist of? Attach supporting documentation): Project activity i the purchase of building (7,000 sq. ft.) and property (1.2 acres) to be used by Greenville Technical College for curriculum and/or continuing education purposes.

(What specific needs does this project address?): Due to projected increased enrollment and deman in credit/continuing education areas, additional instructional space is needed. The expanded facilities provided by this project will allow response to community needs. Due to the scarcity of building sites since the campus was originally a landfill, is critical to acquire this contiguous property which is suitable for facility expansion.

4. ALTERNATIVES CONSIDERED AS A MEANS OF MEETING NEEDS SPECIFIED IN #3:
Due to the nature of the need and building limitations of the campus, the procurement of additional space is the only viable alternative.

5. PRIORITY: This project is priority number n/a of n/a projects proposed in this program.

6. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs?
Yes X No ____ If yes, complete and attach addendum A-49

7. ESTIMATES OF PROPOSED PROJECT COSTS:

   A Total estimated cost of project $ 300,000

   B Total estimated cost of project includes the following (1. through 10. = 7A above)

   (1) $ ____ Planning/design services
   (2) ____ Site work (including utilities)
   (3) ____ Central energy systems repair/replacement
   (4) ____ Mechanical systems repair/replacement
   (5) ____ General renovation/repair of floor space (Gross sq. ft. ____)
   (6) ____ Roof repair/replacement
   (7) ____ Construction of additional floor space: (Gross sq. ft. ____)
   (8) ____ Equipment/supplies
   (9) 300,000 Purchase of facilities: (~~Floor space~~ gross sq. ft 7,000)
   (Land, acres: 1.2)
   (10) ____ Other (Specify) ____

   $ 300,000 Total (Same as 7 A)

012410 (43)

17

FORM A-13 PAGE 2

7. C. Total estimated cost of project by broad purpose: Total cost: $ 300,000
(equals 1 through 8, below and is same as 7A)

1. Purchase land	$ 150,000.00	5. Restore facility	$
2. Purchase facility	$ 150,000.00	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct additional facility	$	8. Other:	$

8. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR:

A. Estimated expenditures and expenditure purposes, this FY: 86/87 $ 300,000
(Expenditure purposes (use 7B categories): (9) purchase of facilities

B. Estimated expenditures after this FY: $ -0-

C. Total (Same as 7A, 7B and 7C): $ 300,000

9. PROPOSED SOURCES OF FUNDS: Type	Amount	Revenue Code	Treasurer I D Number	Sub Fund	Mini Code	Object Code
(0) Capital Improvement Bonds	$					
(1) Dept Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other *Local	$300,000	7841	98800100			
TOTAL (Same as 7A)	$ 300,000					

EXHIBIT
JUN 9 1987 NO. 31
STATE BUDGET & CONTROL BOARD

10. Submitted By:

Authorized Official Emma G. Dorton
Typed Name and Title and Signature

Date Submitted March 16, 1987
FY Submitted 86/87

11. APPROVED (For Board Use Only):

Typed Name and Title and Signature Date

PROJECT NUMBER
PROJECT NAME

*Greenville County General Obligation Bonds-Funded by Earmarked Greenville Tech Mills

012411

(44)

ADDENDUM TO FORM A-1, A-13, A-23

Form-Addendum A-49

ADDITIONAL ANNUAL OPERATING COSTS RELATED TO PERMANENT IMPROVEMENT PROJECT

(Copy this form as needed; submit completed, typed original as attachment to original A-1, or A-13, or A-23.)

AGENCY NUMBER: H59 AGENCY NAME: Greenville Technical College

NAME OF PROJECT: Smith Property Procurement Priority n/a of n/a.

Complete the left side (below) for all additional annual operating costs attributable to the project. The dollar number entered for each year should be the amount of increase in operating costs over the year prior to the completion of this project. (Example: Assume that operating costs the year prior to the project completion were $100; after project completion, the operating cost will be $115; the FY 1 line then will show a $15 increase in the total column and by financing source. Assume FY 2 costs will be $120; line 2 then will show a $20 increase in the total column and by financing source.)

Complete the right side (below) for additional annual personal service costs and number of positions attributable to the project. The dollar number and the position number entered for each year should be the amount of increase in number of positions and personal service costs over the year prior to the completion of the project. (For example, see paragraph above.) Note that the additional costs for personal services are included in the total additional operating costs entered in the left side of the form.

ADDITIONAL ANNUAL OPERATING COSTS RELATED TO PROJECT

FISCAL YEAR (Start with FY project is to be completed.)	TOTAL ADDITIONAL OPERATING COSTS Projected Financing Sources				PERSONAL SERVICE COSTS ONLY Projected Financing Sources				
								Total	
	Gen. Funds	Federal	Other*	Total	Gen. Funds	Federal	Other*	Amount	Positions
(1) 86/87	-0-	-0-		-0-	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(2) 87/88	-0-	-0-	$10,500	$10,500.0	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(3) 88/89	-0-	-0-	$10,500	$10,500.0	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(4) 89/90	-0-	-0-	$10,500	$10,500.0	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
(5) 90/91	-0-	-0-	$10,500	$10,500.0	$ -0- ( )	$ -0- ( )	$ -0- ( )	$ -0-	-0-
	(1)	(2)	(3)	(4)	(5) (6)	(7)	(8)	(9)	(10)

*Specify what "Other" sources are.

LOCAL FUNDS

Show additional positions in parenthesis where appropriate.

012412

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STATE BUDGET & CONTROL BOARD
JUN 9 1987
NO. 31

EXHIBIT

BARRY A. BANKES • AIA • ARCHITECT
GREENVILLE, S. C.
REPLY TO 14 E. PLAZA, GREENVILLE, SOUTH CAROLINA 29605 (803) 235-3449

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

February 24, 1987

Mr. Walt Brannon
Director of Physical Plant
Greenville Technical College
P.O. Box 5616
Greenville, SC 29606

RE: Report on Condition of Smith Building adjacent to Greenville Technical College

Dear Walt:

A visual observation was made on subject building on February 19, 1987.

The Smith Building is a one story, 3 component building. Component 1 is a presently unoccupied office of slab on grade. Exterior walls are concrete block with stucco exterior surface. Interior walls are block. Roof construction is built up roof of plywood on wood roof joists with plaster suspended ceiling below roof joists. HVAC is operating electric heat pump - electric service is 277V.3Ø. Lighting is standard flourescent. Plumbing is operating.

Component 2 is presently used as storage constructed of slab on grade. Exterior walls are concrete block with stucco exterior surface. No interior partition. Roof construction is exposed wood roof joists, plywood deck and built up roof. Lighting is minimal strip lighting. Gas space heat only.

Component 3 is presently used as automotive repair area constructed of slab on grade. Exterior walls are metal stud with lath and stucco exterior finish. Roof construction consists of wood roof trusses, fiberglas shingle roof; plaster ceiling on bottom of roof trusses. Gas space heat (2) and strip lighting. Plumbing is operating.

012413

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EXHIBIT

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STATE BUDGET & CONTROL BOARD

Visual observation shows no obvious hazardous conditions or materials in there present state. The office area has approximately 1500 square feet of Bestex II (Ga. Pacific) sprayed on gypboard ceiling.

The structural systems do not appear to have any obvious flaws. No weaknesses in roof or cracks in slab.

Yours Very Truly,

BARRY A. BANKES ARCHITECTS

Barry A. Bankes

Barry A. Bankes

012414

(48)

THE KIRVEN COMPANY
REAL ESTATE APPRAISERS AND CONSULTANTS
302 Pettigru Street, Greenville, SC 29601
803/271-6523

SINCE 1976

H.G. KIRVEN, JR., APPRAISER

March 13, 1987

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

Dr. Thomas E. Barton, President
Greenville Technical College
Greenville, South Carolina

Re: Smith Property
Skyview Drive and Winterberry Court
Greenville, South Carolina

Dear Dr. Barton:

Pursuant to your request and for the purpose of estimating the market value of the captioned real property, I have made an investigation of the site and improvements, studied comparable property, and analyzed other factors influencing value.

The accompanying report contains the information and reflects the conclusions on which the estimate of value is based. After careful consideration of the enclosed data, it is my opinion that the market value of the subject property, subject to the specific limiting conditions contained in this report, and as of March 10, 1987, is:

TWO HUNDRED AND TWENTY FIVE THOUSAND DOLLARS $225,000
of which $104,000 is attributed to land value.

Respectfully submitted,

H. G. Kirven, Jr., Appraiser

HGKjr:jj

012415

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EXHIBIT

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STATE BUDGET & CONTROL BOARD

GREENVILLE TECHNICAL COLLEGE
SMITH PROPERTY ACQUISITION
MARCH 25, 1987

		Page(s)
1.	Project Proposal and Justification Statement	1-2
2.	Additional Operating Costs	3
3.	Campus Map	4
4.	Supplemental Justification	5-11
5.	Purchase Offer	12
6.	Architect's Condition Report	13-14
7.	Appraisal Letter	15

8. Staff Comments:

   - The original sales price stated was $350,000. Based on an informal bank appraisal Greenville Tech negotiated to an offer of $300,000.

   - Greenville Tech has negotiated with Greenville County to provide funding through General Obligation Bonds to be repaid by millage currently received by Greenville Tech.

   - Greenville Tech will renovate the facility to accept the instructional programs - estimated cost $10,000 local funds.

   - Greenville Tech reports that the college-wide average classroom utilization is 38 hours per week as compared to 26 hours per week optimum.

   - The facility does address projected long range space needs with property that is essentially contiguous to the campus.

9. Staff Recommendation:

   Recommend approval subject to the availability of funds and necessary approvals. Approval to acquire the property is not intended to commit or prioritize any state funds for the purpose of facility renovation or delivery of programs.

012416

EXHIBIT
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GREENVILLE TECHNICAL COLLEGE

JUSTIFICATION FOR REQUEST
FOR PROPERTY ACQUISITION

Need for Additional Space

As Greenville Technical College plans ahead toward fulfilling its mission in the 1990s and the twenty-first century, a vital area that must be considered is physical expansion of educational facilities. Current instructional needs already far exceed available physical facilities, and the college's future capabilities for responding to additional community needs will be severely limited without the expansion of available instructional space.

012417

As described elsewhere, Greenville Technical College has received an offer to purchase additional property located adjacent to the campus. This property represents one of the few contiguous areas to the campus that would allow for expansion and still stay within the confines of the major thoroughfares surrounding the campus (By-pass 291, Cleveland Street and East Faris). As such, it offers a unique opportunity for campus expansion.

And the need for expansion is indeed substantial. The following examples will provide some illustration of the depth of this need:

-- A recent study of campus facility utilization shows the college already has 26 fewer classrooms than are needed to accommodate the existing student enrollment. This does not take into account projected growth in terms of new programs or enrollment increases expected in some programs.

-- Lack of classroom space has become such a problem that it has become routine practice to double-schedule and even triple-schedule classrooms at the onset of each new academic quarter. Scheduling officers must then hurriedly shuffle classes to react to enrollment totals for each class.

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-- In a number of classes, particularly laboratories, it has become necessary to turn away students and potential students during registration because there is not enough room to accommodate them.

-- Space is at such a premium that something of a cannibalization process has taken place across the campus. Every bit of available space--including in some cases rest rooms and closets--has been converted to space for classrooms, laboratories, faculty offices and other support functions. Creative approaches to space utilization have included converting an old carpentry shop area into a modern facility for computer electronics technician programs, the former textile lab into a state-of-the-art graphics art area, and a portion of the library into a writing lab and other space for individualized instructional support. Such efforts have reached their upper limit of effectiveness, however, as reasonable possibilities for facility conversion are becoming exhausted.

Even if no growth of any kind were projected for the future at Greenville Technical College, more space is now needed than is presently available. But the fact is, growth is anticipated in a number of key areas as the local population base increases and industrial expansion continues, in turn creating new demands for

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technical training. Specialized training programs for industry, occupational and professional advancement courses for individuals, and many other community needs will require additional space.

It is also important to note Greenville Technical College's unique situation with regard to basic land availability. Located as it is on a former landfill, much of the campus is unsuitable for building construction, and never will be usable for instructional facilities. Too, with the college's large enrollment, a great deal of space is required for parking. The property in question offers opportunities for far-sighted facility planning which would otherwise be unavailable.

The larger of the two buildings under discussion (59,718 square feet) will also provide greatly needed flexibility in classroom configuration. As it now stands, the college lacks large classrooms suitable for more cost-effective large-group instruction, as well as classrooms with specialized features such as electrically wired tables, or the capability for sub-division into smaller units with flexible walls. The facility proposed for acquisition will allow for this desirable level of flexibility.

The smaller building (7,000 square feet) will also help meet specialized instructional needs. Specific plans for use of both facilities are outlined below.

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The smaller of the buildings would be especially conducive to its proposed use for the college's expanding carpentry program, with a particular advantage being that it is situated on nearly one acre of land. With recent expansion of the curriculum into wood working and furniture making, the present facility is no longer large enough to meet existing needs, particularly in terms of outside work space. The new location would allow room for on-premise projects in construction of houses, garages and other larger structures. The area presently used by the carpentry program would be converted to general classroom space, primarily for arts and sciences classes.

The larger building (Shaw Property) is needed for additional classroom and instructional support space and would support the following functions:

-- Approximately 20,000 square feet would be utilized for classrooms and conference/meeting rooms. These would be general purpose classrooms used for regular curriculum classes during the day and evening, as well as continuing education classes. The facilities would include three large rooms capable of seating 75 to 100 students, and six classrooms designed to accommodate 25 to 30 students.

012421

-- Approximately 16,000 square feet would be used as a business/industry training complex. This would be in response to growing Special Schools activity and increasing demand by industry for start-up training. Designed with large rooms of flexible configuration, appropriate access to utilities, and flexibility in the ability of accommodating different types of equipment, this portion of the facility would be adaptable to the specific needs of local companies, especially in start-up training for new businesses.

-- Space of approximately 10,000 square feet would be allocated for faculty and staff offices, helping to alleviate present overcrowding in a number of areas.

-- The remaining space would be taken up by storage, corridors, rest rooms, stairwells, and so forth.

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STATE BUDGET & CONTROL BOARD

Summary

As the only public institution of higher education in Greenville County, Greenville Technical College plays a unique role in meeting education and training needs for a population that has reached 322,000 and is growing significantly. The institution's physical capabilities for offering the programs and services appropriate to its mission are being strained by present demands, and this challenge is expected to grow in the future.

012422

(10)

In planning for the college's capabilities for meeting community needs, it is vital that additional space be acquired. The proposed land purchase provides an unparalleled opportunity to meet this important need.

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EXHIBIT

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STATE BUDGET & CONTROL BOARD

Greenville Technical College

THOMAS E. BARTON, JR.
PRESIDENT

COPY

February 18, 1987

Mr. Allister G. Smith
P.O. Box 5522
Greenville, SC 29606

Dear Mr. Smith:

The Building and Finance committees of our Area Commission (board of directors) have met and discussed the possible purchase of your property adjacent to the Greenville Technical College campus. Pursuant to those discussions, we would like to accept your offer to sell us the property for $300,000. Our acceptance is contingent upon approval of the Greenville Area Commission for Technical Education and the State Budget and Control Board, as well as appropriate arrangements for financing.

As we discussed, this property consists of the building (approximately 7,000 square feet) and two lots (total of 225 feet by 250 feet) at the corner of Skyview Drive and Winterberry Court now owned by the Smith Family.

I would also like to mention that as a non-profit organization with an active private Foundation, Greenville Technical College would be an appropriate vehicle for a partial donation if that would offer tax advantages to the seller. We would be glad to discuss such options more fully.

At any rate, we appreciate your cooperation in this matter, and are looking forward to completing this transaction with you.

Sincerely,

Thomas E. Barton, Jr.
President

M2/70nse

AREA COMMISSION

W. LOUIS WILLIAMS
CHAIRMAN
Rawlings Tire and Oil Company

ROBERT C. CRAWFORD
VICE CHAIRMAN
Wunda Weave Carpet Company

MRS. RUTH A. NICHOLSON
SECRETARY

BEN H. DAVIS, JR.
WFIS/Tribune-Times

SAMUEL P. CLAYTON
First Federal of South Carolina

RICHARD M. PACE
Enwright Associates, Inc.

ROY TRUBY
Greenville County Schools

WILLIE J. HILL
Dentist

RAYMOND A. MATTSON, JR.
Kusan, Inc.

POST OFFICE BOX 5616, STATION B • GREENVILLE, SOUTH CAROLINA 29606-5616 • (803) 242-3170

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

4/1/87
Agenda Item 3

State Board for Technical and Comprehensive Education

Greenville Technical College

Consideration of Smith Property Acquisition

The State Board For Technical and Comprehensive Education requests authorization for Greenville Technical College to purchase a 7,000 square foot building and two lots totaling 1.2 acres. Greenville Technical College proposes to use the building for additional curriculum and/or continuing education purposes. Due to the scarcity of land in the area and a projected increase in enrollment, this has become a viable alternative for the institution. Current instructional needs already far exceed available physical facilities, and the college's future capabilities for responding to additional community needs will be severely limited without the expansion of available space.

It is important to note that Greenville Technical College has a unique situation in that the college is built on a landfill, with much of the land unsuitable for instructional facilities.

This 7,000 square foot building will be used to expand the college's carpentry program. It will allow room for on-premise projects in construction of houses, garages and other larger structures. The cost of the property is $300,000. The source of funding will be from general obligation bonds and will be repaid by millage currently received by Greenville Technical College.

The staff recommends approval of the purchase of this building and two lots.

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STATE BUDGET & CONTROL BOARD

012425

APR 7 1987

APR 7 1987

EXHIBIT

JUN 9 1987 NO. 31

STATE BUDGET & CONTROL BOARD

SOUTH CAROLINA COMMISSION ON HIGHER EDUCATION
1333 MAIN STREET
SUITE 650
COLUMBIA, S. C. 29201

CHARLES A. BROOKS, JR.
Interim
Executive Director

TELEPHONE
803/253-6260

April 3, 1987

MEMORANDUM

To: Mr. Charles E. Shaw

From: John E. Smalls
Assistant Director
for Financial Affairs

The Commission on Higher Education's Committee on Facilities met on April 2, 1987 and considered requests from the State Board for Technical and Comprehensive Education. These requests will be presented to the Commission for their consideration on May 7, 1987 and favorable recommendations are anticipated.

Greenville Technical College

1. Shaw Property Acquisition - The Committee recommended approval of the purchase of this facility and 4.4 acres.

2. Smith Property Acquisition - The Committee recommends approval of the purchase of the building and two lots.

Trident Technical College

Horticulture Building - The Committee recommended approval of the construction of the horticulture building.

JES/jm
Attachments

CC: Mr. Donald R. Peterson

012426

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EXHIBIT

JUN 9 1987 NO. 32

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 18

AGENCY: General Services

SUBJECT: Real Property Transaction (Employment Security)

Capital Improvement Bonds in the amount of $200,000 were authorized in Act 538 of 1986 (and released in Priority Group 9, July-December 1986) for a Chester office for the Employment Security Commission. The Bond Committee and the Board released the funds and approved the establishment of and the budget for this $200,000 project.

The Division advises that the ESC wishes to purchase a two-acre parcel in Chester as a site for the construction of a 3,000 square foot office building which will replace the leased space now being used.

The Division advises that adjoining property was sold recently to the Highway Department for $20,000 per acre but that the appraisal for the property the ESC wants to buy was for $16,000 per acre. It also advises that the seller has set a firm price of $20,000 per acre and that the ESC feels this particular tract best suits its needs. The ESC therefore asks that approval be granted to purchase this tract for $20,000 per acre.

The Division recommends that the Board approve the referenced acquisition at a price of $20,000 per acre.

BOARD ACTION REQUESTED:

Approve acquisition by the Employment Security Commission of a two-acre site in Chester for a site for an office building for $20,000 per acre, as a real property transaction under Code Section 1-11-65.

ATTACHMENTS:

Agenda item worksheet; Marion R. Griffin & Co., Inc., February 10, 1987, appraisal letter; A13 form.

012427

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ Blue Agenda
X Regular Session Agenda
___ Executive Session Agenda

1. Submitted By:
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly

2. Subject:
   Employment Security Commission Purchase in Chester County

3. Summary Background Information:

The Employment Security Commission desires to purchase a two (2) acre parcel in Chester, South Carolina for the construction of a new office building providing 3,000 square feet of space. The purchase of this property and subsequent construction will allow Employment Security Commission to house their operations in a state owned building rather than in leased space. It will also relieve the severely overcrowded conditions in their present office. Adjoining property recently sold to the State Highway Department for $20,000.00 per acre. The appraisal of the tract Employment Security Commission wants to purchase came in at $16,000.00 per acre. The seller wants a firm price of $20,000.00 per acre and Employment Security Commission feels this particular tract best suits their needs in this area and therefore wants approval to purchase the tract for $20,000.00 per acre.

4. What is Board asked to do?

Approve the purchase of a two (2) acre tract in Chester, South Carolina for $20,000.00 per acre.

EXHIBIT

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STATE BUDGET & CONTROL BOARD

5. What is recommendation of the Board Division Director?

Approve

6. Recommendation of other office (as required)?

(a) Office Name _____ (b) Authorized Signature _____

7. Supporting Documents:

List Those Attached	List Those Not Attached But Available from Submitter
1. Letter of Appraisal 2. Map showing location of Highway property (Sale 1) and property Employment Security Commission wants to purchase 3. Copy of A-13 Form	

012428

MARION R. GRIFFIN & CO., INC. / Real Estate Consultants — Appraisals — Sales

TELEPHONE 803 / 585-2459
135 ARCHER ST. • P.O. BOX 120
SPARTANBURG, S.C. 29304

MARION R. GRIFFIN SRPA, MAI
R. RALPH GRIFFIN JR., MAI

February 10, 1987

EXHIBIT

JUN 9 1987 NO. 32

STATE BUDGET & CONTROL BOARD

South Carolina Employment
Security Commission
1550 Gadsden Street
Columbia, South Carolina
29202

Attn: Mr. Mike Mungo

Re: 2 Acre Parcel
Wilson Street Extn.
Chester, S. C.

Gentlemen:

In accordance with the request of Mr. Bruce Taylor, Supervisor Sales and Acquisitions of South Carolina Budget and Control Board, I have personally inspected the 2 acre parcel of land fronting approximately 250 ft. on East side of Wilson Street Extension with uniform depth of approximately 350 ft. located in the City of Chester, S.C.

Subject 2 acres being a portion of a large tract owned by L & C Railway Company, and no survey has been prepared at this time, and appraisal based on visual inspection of the approximate boundaries.

I have considered all pertinent data affecting the valuation including location, topography, use, sales and asking prices of properties of varying degrees of comparability, the trend of the neighborhood, and of business conditions generally, and am of the opinion that the Market Value of the property as of February 10, 1987 is -

THIRTY TWO THOUSAND AND NO/100 DOLLARS ($32,000.00)

A report is attached hereto and made a part hereof. The valuation is expressly made subject to the conditions and comments appearing therein.

Yours very truly,

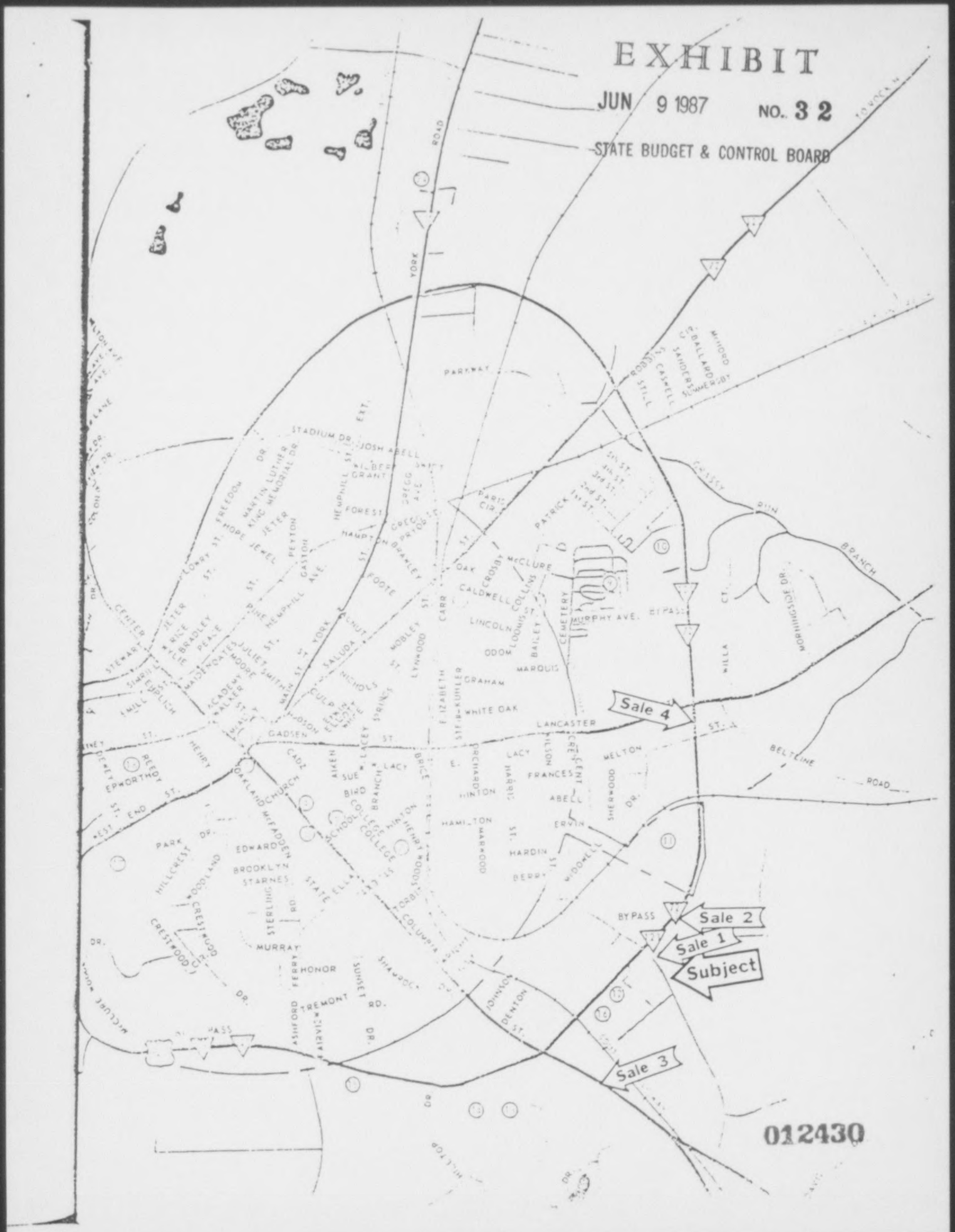
Marion R. Griffin

Marion R. Griffin, M.A.I.

REALTOR®

MRG/dgt

012429



EXHIBIT
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NO. 32
STATE BUDGET & CONTROL BOARD
Sale 4
Sale 2
Sale 1
Subject
Sale 3
012430

BUDGET AND CONTROL BOARD FORM A-13 PAGE 1
STATEWIDE PERMANENT IMPROVEMENT REPORTING SYSTEM (SPIRS)

For Board Use Only
Packet Number

PROJECT PROPOSAL AND JUSTIFICATION STATEMENT FOR ANNUAL PERMANENT IMPROVEMENT PROGRAM FOR FISCAL YEAR 86-87

1. PROJECT IDENTIFIERS:
   A. Agency: Number R60 Name S. C. Employment Security Commission
   B. Contact Person C. Michael Mungo Phone: 737-2560
   C. Project Name: Chester Employment Security Commission Building #9292
   D. Facility Affected: Name _____ Number _____

2. PROJECT DESCRIPTION (What does it consist of? Attach supporting documentation):

   The project involves the purchase of land and the construction of a new office building providing 3,000 square feet of space.

   Site Description: (Attach a map showing project location)
   Location: Chester (county) 12 (code) Chester (city) _____ (site)

3. PROJECT JUSTIFICATION (What does it consist of? Attach supporting documentation):

   To house our operations in a state-owned building rather than a leased space. Also, to relieve the severely overcrowded conditions in our present office, which are hampering operations.

   (What specific needs does this project address?):

   A new larger office building will provide adequate space to more efficiently deliver our various manpower services (testing, counseling, placement, claimstaking) to the public.

4. ALTERNATIVES CONSIDERED AS A MEANS OF MEETING NEEDS SPECIFIED IN #3:

   Rental of a larger office was considered but no suitable space is available. Also, we want our operations to be housed in a state-owned building.

5. PRIORITY: This project is priority number 7 of 10 projects proposed in this program.

6. ADDITIONAL OPERATING COSTS: Will this project require additional annual operating costs?
   Yes X No ____ If yes, complete and attach addendum A-49.

7. ESTIMATES OF PROPOSED PROJECT COSTS:

EXHIBIT

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STATE BUDGET & CONTROL BOARD

   A. Total estimated cost of project $ 200,000
   B. Total estimated cost of project includes the following (1. through 10.=7A above)

   (1) $ 10,100 Planning/design services
   (2) _____ Site work (including utilities)
   (3) _____ Central energy systems repair/replacement
   (4) _____ Mechanical systems repair/replacement
   (5) _____ General renovation/repair of floor space (Gross sq. ft.: _____)
   (6) _____ Roof repair/replacement
   (7) 157,000 Construction of ~~addition~~ new floor space: (Gross sq. ft.: 3,000)
   (8) _____ Equipment/supplies
   (9) 30,000 Purchase of facilities: (Floor space, gross sq. ft. _____)
   (Land, acres: _____)
   (10) 2,900 Other (Specify) Contingencies

   $ 200,000 Total (Same as 7 A)

012431

FORM AR-1 PAGE 2

7. C. Total estimated cost of project by broad purpose: Total cost: $ 200,000
(equals 1 through 8, below and is same as 7A)

1. Purchase land	$ 30,000	5. Restore facility	$
2. Purchase facility	$	6. Maintain facility	$
3. Demolish facility	$	7. Replace facility	$
4. Construct new facility	$ 157,000	8. Other: Design	$ 10,100
		Contingencies	$ 2,900

8. PROJECT COMPLETION SCHEDULE AND ESTIMATED EXPENDITURES BY FISCAL YEAR:

A. Estimated expenditures and expenditure purposes, this FY: 87 $ 200,000
(Expenditure purposes (use 7B categories):

B. Estimated expenditures after this FY: $ 0

C. Total (Same as 7A, 7B and 7C): $ 200,000

9. PROPOSED SOURCES OF FUNDS: Type	Amount	Revenue Code	Treasurer I D Number	Sub Fund	Mini Code	Object Code
(0) Capital Improvement Bonds	$ 200,000	8115	028 070	3043		
(1) Dept Capital Imp Bonds						
(2) Inst (tuition) Bonds						
(3) Revenue Bonds						
(4) Excess Debt Service						
(6) Appropriated State						
(7) Federal						
(8) Athletic						
(9) Other						
TOTAL (Same as 7A)	$ 200,000					

EXHIBIT
JUN 9 1987 NO. 32
STATE BUDGET & CONTROL BOARD

EXHIBIT
JUN 9 1987 NO. 32
STATE BUDGET & CONTROL BOARD

10. Submitted By:

Authorized Official: Robert E. David Executive Director Date Submitted 9/30/86
Typed Name and Title and Signature
FY Submitted 86-87

11. APPROVED (For Board Use Only):

Priority Group 9
9/23/86

William A McInnis WILLIAM A. McINNIS Deputy Executive Director SEP 23 1986
Typed Name and Title and Signature Date

PROJECT NUMBER
PROJECT NAME

012432

EXHIBIT

JUN 9 1987 NO. 33

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 19

AGENCY: General Services

SUBJECT: Real Property Transaction (Clemson University)

The Division advises that the Clemson University Board of Trustees on February 25, 1987, approved the purchase of 24 acres of land in Estill from Hampton County to serve as a site for the establishment of a catfish farming demonstration facility.

It also reports that the County acquired the property in December of 1986 for $16,800 and that, on March 2, 1987, the County executed a deed transferring title to Clemson for $5 so long as the property is used for a Clemson aquaculture demonstration center or other related public research project. The deed was recorded on March 4. Thus, the requested Board approval of this transaction is after-the-fact.

An A13 form proposing the establishment of a permanent improvement project which included this land acquisition was received by Board staff on April 16. It was forwarded to the Bond Committee for review on April 17. The Committee reviewed the project favorably after postponing action on it initially. Subject to Property Management's review of the transaction, the project since has been approved by Board staff with a budget of $81,800 (including the $16,800 land value) which provides funding for ponds, a well, utilities, and a pre-engineered hatchery building.

The Division recommends Board approval of this real property transaction under the terms of Code Section 1-11-65.

BOARD ACTION REQUESTED:

Approve acquisition by Clemson University of a 24-acre site in Estill from Hampton County, valued at $16,800, for $5 to provide a site for a catfish farming demonstration facility.

ATTACHMENTS:

Agenda item coversheet; deed; plat; map.

012433

EXHIBIT

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

JUN 9 1987 NO. 3.3

For meeting scheduled for: STATE BUDGET & CONTROL BOARD

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly

2. *Subject:*
   Purchase of 24 acres in City of Estill by Clemson University

3. *Summary Background Information:*

   1. On February 25, 1987, the Clemson Board of Trustees approved the purchase of 24 acres of land in Estill for one dollar. The purpose of this acquisition is to establish an Aquacultural Demonstration Facility in Hampton County. The County acquired the property in December 1986 for $16,800.00. Hampton County executed a deed to Clemson on March 2, 1987 for the conveyance of the property which was recorded on March 4, 1987 in Deed Book D/110 Pages 160-163.

   2. A-13 approval for land acquisition and improvement construction totaling $81,800.00 has been given subject to Property Management review. Clemson is requesting Board approval for the acquisition and establishment of the facility.

4. *What is Board asked to do?*

   Approve the purchase of land by Clemson University from Hampton County.

5. *What is recommendation of the Board Division involved?*

   Approve

6. *Recommendation of other office (as required)?*

   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
1. Copy of deed to Clemson from Hampton County dated 3/2/87. 2. Copy of plat of the property 3. Copy of map of Estill area showing location of the property.	012434

4057

TITLE TO REAL ESTATE — FORM 14-B
COLUMBIA OFFICE SUPPLY CO., COLUMBIA, S. C.

State of South Carolina,
COUNTY OF HAMPTON

EXHIBIT

JUN 9 1987 NO. 33

STATE BUDGET & CONTROL BOARD

Know All Men By These Presents, That County of Hampton, by and through its governing body, Hampton County Council

in the State aforesaid -----for and ------- in consideration of the sum of Five and no/100 ($5.00) Dollars to it paid by Clemson University in the State aforesaid, --------County of Hampton---- the receipt whereof is hereby acknowledged, have granted, bargained, sold and released, by these presents do grant, bargain, sell and release unto the said Clemson University, its successor or assigns, the following described property, so long as the property be used for a Clemson University Aquaculture Demonstration Center or some other related public research project and if the land shall cease to be so used, then the Grantor and its successors or assigns may re-enter as of its former estate, to-wit:

All that certain piece, parcel or lot of land, situate, lying and being in the County of Hampton, State of South Carolina, containing 24.00 acres, more or less and being more particularly described according to a certain plat dated December 6, 1986, prepared by Ralph J. Johnson, RLS, as follows: On the NORTH by lands now or formerly of THE GROUP; on the EAST by lands now or formerly of THE GROUP; on the SOUTH by lands now or formerly of THE GROUP; and on the WEST by lands now or formerly of THE GROUP and having such shape, form, courses, distances, buttings, boundaries as are more fully shown on a plat dated December 6, 1986, prepared by Ralph J. Johnson, RLS, and recorded in the office of the Clerk of Court for Hampton County in Plat Book 18 at page 9; reference is hereby craved to said Plat and the same is incorporated herein and made a part hereof.

Included in this conveyance and as shown on the plat above referenced is an access corridor sixty (60') feet in width. The conveyance of this corridor is by fee simple title. In is understood and agreed that the Grantee will allow access by the Grantor on, along and across the access corridor.

Grantor agrees to allow Grantee access to the property described herein along this mutually agreed upon existing road until such

time that Grantee acquires right-of-way access across the Seaboard Coastline Railroad right-of-way to U.S. Highway No. 321.

Also included in this conveyance is a twenty-five (25') foot drainage easement located at the Northeastern corner of the property and is over fields shown on said plat.

EXHIBIT

JUN 9 1987 NO. 3 3

STATE BUDGET & CONTROL BOARD

Together with all and singular, the rights, members, hereditaments and appurtenances to the said premises belonging or in anywise incident or appertaining.

To Have and to Hold all and singular the premise: before mentioned unto the said

Clemson University, its successors or assigns, so long as the property be use for a Clemson University Aquaculture Demonstration Center, or some other related public research project, and if the land shall cease to be so used then the Grantor and its successors or assigns may re-enter as of their ~~Heirs and Assigns forever~~ former estate

And it does ~~xlx~~ hereby bind itself and its successors and assigns ~~Heirs, Executors and Administrators~~, to warrant and forever defend all and singular the said premises unto the said

Clemson University, its successors, or assigns, so long as the property be used for a Clemson University Aquaculture Demonstration Center, or some other related public research project, and if the land shall cease to be so used then the Grantor and its succesors or assigns may re-enter as of their former estate ~~Heirs and Assigns~~, against it and its successors ~~xlxlxs~~ and against every person whomsoever lawfully claiming, or to claim, the same or any part thereof.

WITNESS its Hands and Seal this 2nd day of MARCH

in the year of our Lord one thousand nine hundred and eighty-seven

and in the two hundred and tenth year of the Sovereignty

and Independence of the United States of America.

Signed, Sealed and Delivered
in the presence of

HAMPTON COUNTY COUNCIL

LEE S. BOWERS (SEAL)

WILLARD WILSON (SEAL)

LOUISE HOPKINS

WILLINGHAM COHEN

E.R. BULLARD

012436

BOOK D/10 PAGE 161

ATTEST:
Edna Smith
EDNA SMITH, CLERK

STATE OF SOUTH CAROLINA,
HAMPTON County

Personally appeared before me

and made oath that he saw the within named Hampton County Council by its Governing Body sign, seal and as its act and deed, deliver the within written Deed for the uses and purposes therein mentioned, and that he, with A.G. Solomons, Jr. witnessed the execution thereof.

SWORN to before me this 2nd day of March 19 87

(L. S.)
Notary Public of S. C.

My Commission expires: 5-3-95

Marie W. Bushing

EXHIBIT

JUN 9 1987 NO. 33

STATE BUDGET & CONTROL BOARD

BOOK D110 PAGE 162

012437

State of South Carolina

COUNTY OF HAMPTON

COUNTY OF HAMPTON, by its Governing Body, Hampton County Council

TO

CLEMSON UNIVERSITY

TITLE TO REAL ESTATE

I hereby certify that the within Deed was filed for record in my office at 3:50 P M o'clock on the 4 day of March 19 87, and was immediately entered upon the proper indexes and duly recorded in Book D/MP of Deeds, page 160-163

Helen B. Youmans

Clerk of Court of Common Pleas and General Sessions for Hampton County, S. C.

I hereby certify that the within Deed has been this 4 TH. day of March, A. D. 1987, Recorded in Book 6 of Deeds, page 269

Mary S. Givens Auditor for Hampton County

COLUMBIA OFFICE SUPPLY CO., COLUMBIA, S. C.

BOOK D/MP PAGE 160-163

012438

EXHIBIT

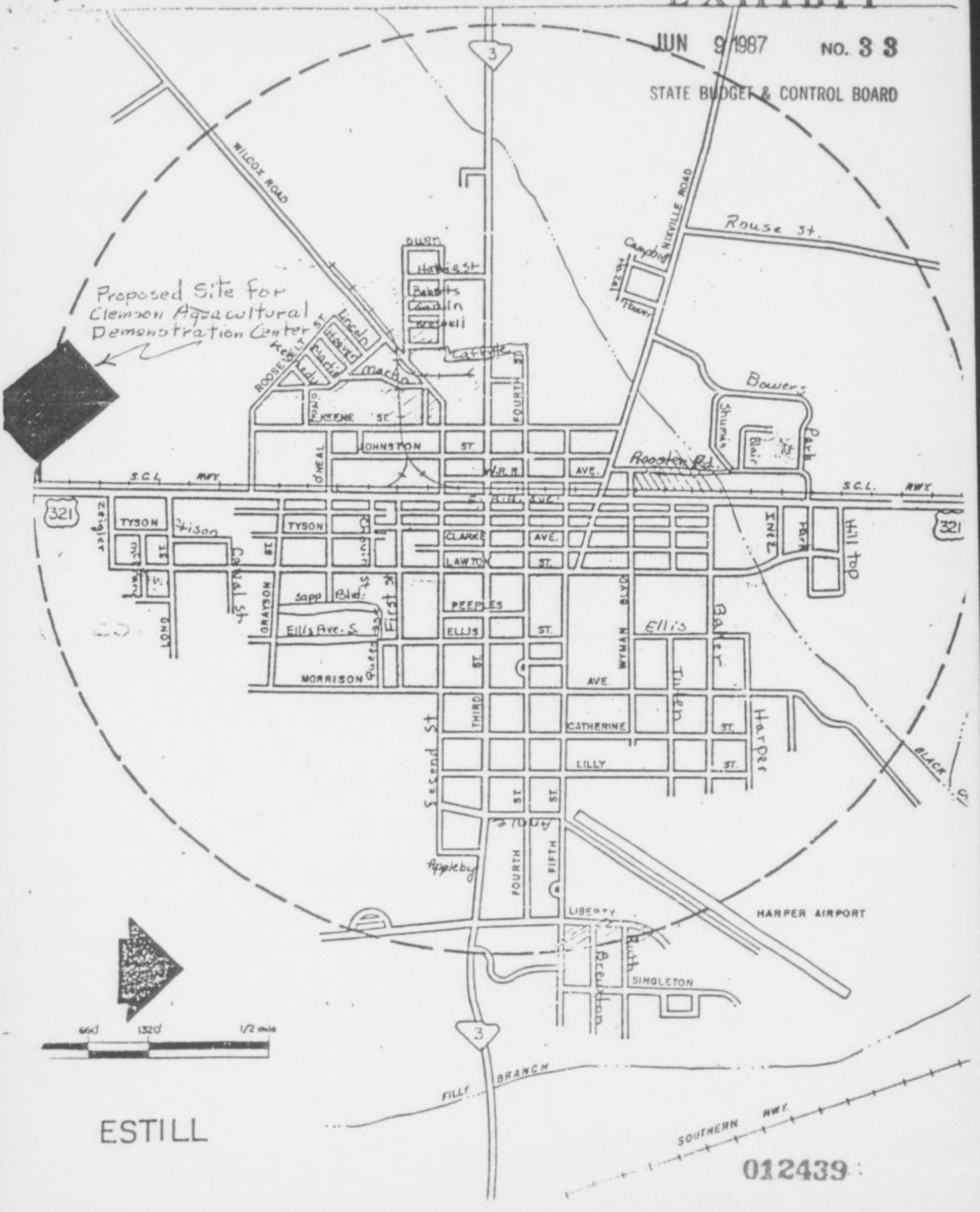
JUN 9 1987 NO. 38

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 33

STATE BUDGET & CONTROL BOARD



012439

(3)

EXHIBIT

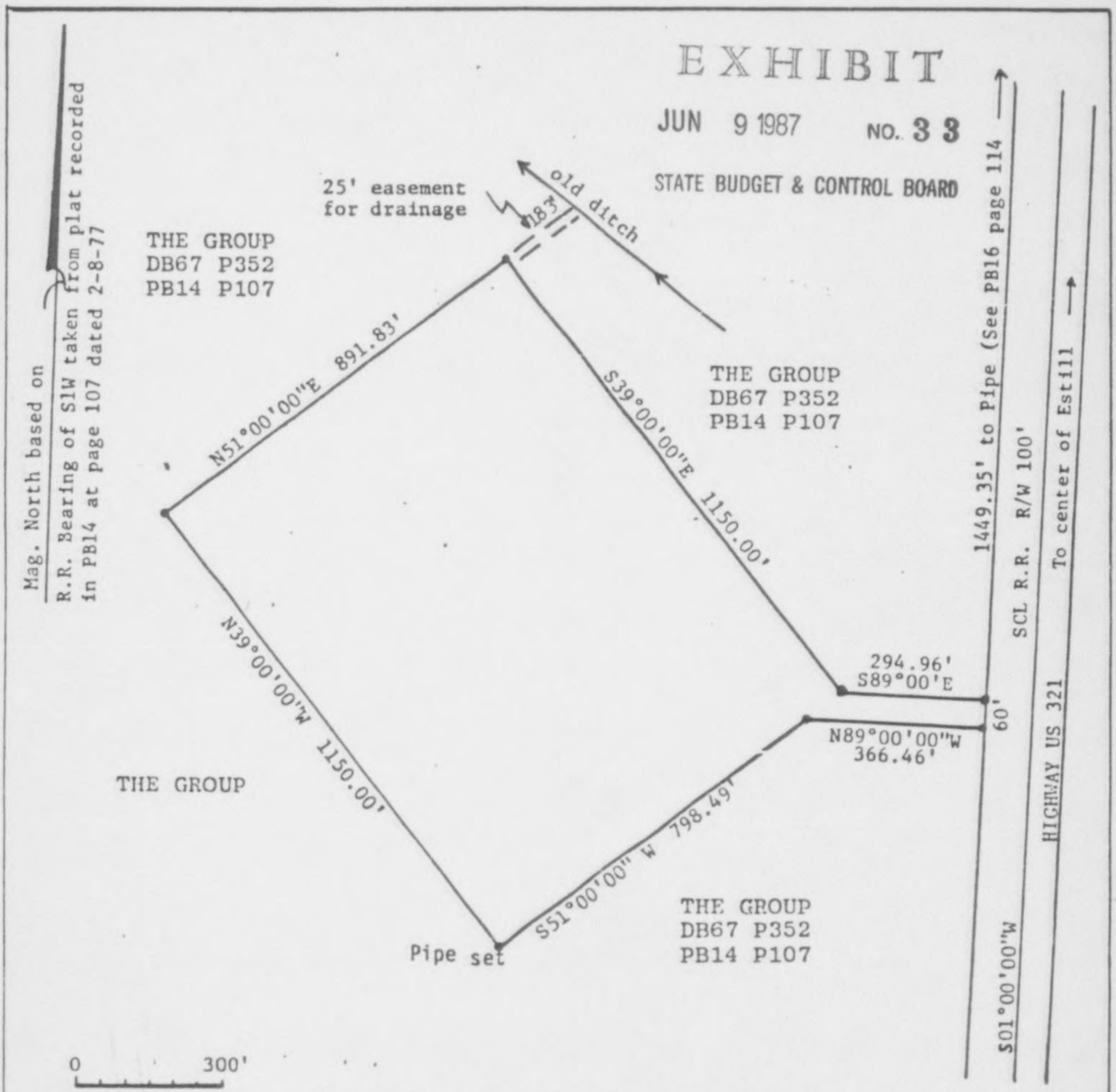
JUN 9 1987 NO. 33

STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 33

STATE BUDGET & CONTROL BOARD



Note: Concrete monuments set at all corners except as noted.
Ref. Plats: PB14 P107 and PB16 P114.

PROPERTY OF THE GROUP TO BE CONVEYED TO HAMPTON COUNTY

012440

EXHIBIT

JUN 9 1987 NO. 34

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF JUNE 9, 1987 ITEM NUMBER 20

AGENCY: General Services

SUBJECT: Real Property Transaction (Mental Retardation)

At the meeting on January 29, 1987, the Board approved the establishment of and the budget for a Piedmont: 8-Bed Community Residence-Laurens project with a total budget of $302,850, on the condition that General Services Property Management signed off on the acquisition of 0.75 acre of land as a site for the residence.

Property Management now advises that the lot in question was appraised in November of 1986 for $5,900 and that the contract sale price is to be $5,325. Staff further indicate that the Laurens City Council has granted its approval to the location of this facility in an area classified for single-family dwellings under the City's zoning regulations.

General Services recommends Board approval of this acquisition as a real property transaction under the provisions of Code Section 1-11-65.

BOARD ACTION REQUESTED:

Approve acquisition by the Department of Mental Retardation of a .75 acre lot on Harper Street in Laurens for a site for an 8-bed community residence for the contract sale price of $5,325, as a real property transaction under Code Section 1-11-65.

ATTACHMENTS:

Agenda item worksheet; Laurens Mayor Dominick February 25 letter to Hill; Robinson Company of Greenville, Inc., appraisal letter dated November 5, 1986, plus attachment.

012441

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly

2. *Subject:*
   Purchase of a Vacant Lot in Laurens, South Carolina

3. *Summary Background Information:*

   As a part of the Statewide Community Residence project, the Department of Mental Retardation desires to purchase a .75 acre lot on Harper Street in Laurens, South Carolina. This site will serve as one of seven new Community Residences across the State. The lot was appraised in November 1986 for $5,900.00. The contract sale price is to be $5,325.00. Permission to locate this facility in a single family zoned area has been granted by the Laurens City Council. The Budget and Control Board approved this Permanent Improvement Project on January 29, 1987.

EXHIBIT

JUN 9 1987 NO. 34

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*

   Approve the purchase of the subject site in Laurens, South Carolina.

5. *What is recommendation of the Board Division involved?*

   Approve the purchase of the subject site in Laurens, South Carolina.

6. *Recommendation of other office (as required)?*

   (a) Office Name _____ *(b) Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
1. Letter of zoning variance from City Council 2. Letter of Appraisal 3. Sketch of the Property 4. Copy of January 29, 1987 Budget & Control Board minutes	012442

OR
Bob Dominick
CITY ADMINISTRATOR
Julie A. Thomas

RECEIVED
FEB 26 1987
LEGAL SERVICES

MAYOR PRO-TEM
Billy Henderson
COUNCIL MEMBERS
Johnnie L. Bolt
Ruth Cox
Jimmy Franks
Garto Stewart
James W. Taylor

EXHIBIT
JUN 9 1987 NO. 34
STATE BUDGET & CONTROL BOARD

February 25, 1987

Mr. James R. Hill, Jr.
General Counsel
S.C. Department of Mental Retardation
PO Box 4706
Columbia, SC 29240

Dear Mr. Hill:

On February 24, 1987, Laurens City Council unanimously voted to withdraw their objection to your agency's proposed home on South Harper Street in Laurens. Thank you the excellent cooperation your representatives showed in the matter. We look forward to the addition of this facility to our community.

Sincerely,

Bob Dominick

Bob Dominick,
Mayor

cc: Dr, James G. Christian

012443

ROBINSON COMPANY OF GREENVILLE, INC.
600 EAST WASHINGTON STREET • GREENVILLE, SOUTH CAROLINA 29601 • TELEPHONE 803-233-6277

EXHIBIT

JUN 9 1987 NO. 34

STATE BUDGET & CONTROL BOARD

November 5, 1986

Mr. Fred Burnette
Whitten Center and Development Corp.
P.O. Box 239
Clinton, SC 29325

Dear Mr. Burnette:

At your request, I have made a real estate appraisal of a vacant tract of land located on the east side of U.S. Hwy. 221 or South Harper Street, inside the city limits of Laurens, S.C. The subject property contains a total area of approximately 33,000 square feet of land or .7576 acre.

I have considered pertinent data affecting the valuation of the property, including location, demand, highest and best use, land sales in the area, and the trends and business conditions in the area. It is, therefore, my opinion that the fair market value of the subject property as of October 24, 1986 is:

FIVE THOUSAND NINE HUNDRED DOLLARS
($5,900.)

The valuation is of fee simple title ownership, assuming no indebtedness against the property which cannot be satisfied without penalty. This appraisal is expressly made subject to the conditions and comments appearing herein.

I certify that I have no financial interest in the subject property, present or contemplated, and that my employment is in no way contingent upon the value reported.

I appreciate the opportunity to make this appraisal for you.

Yours very truly,

Charles B. Stone, Assoc. Appraiser

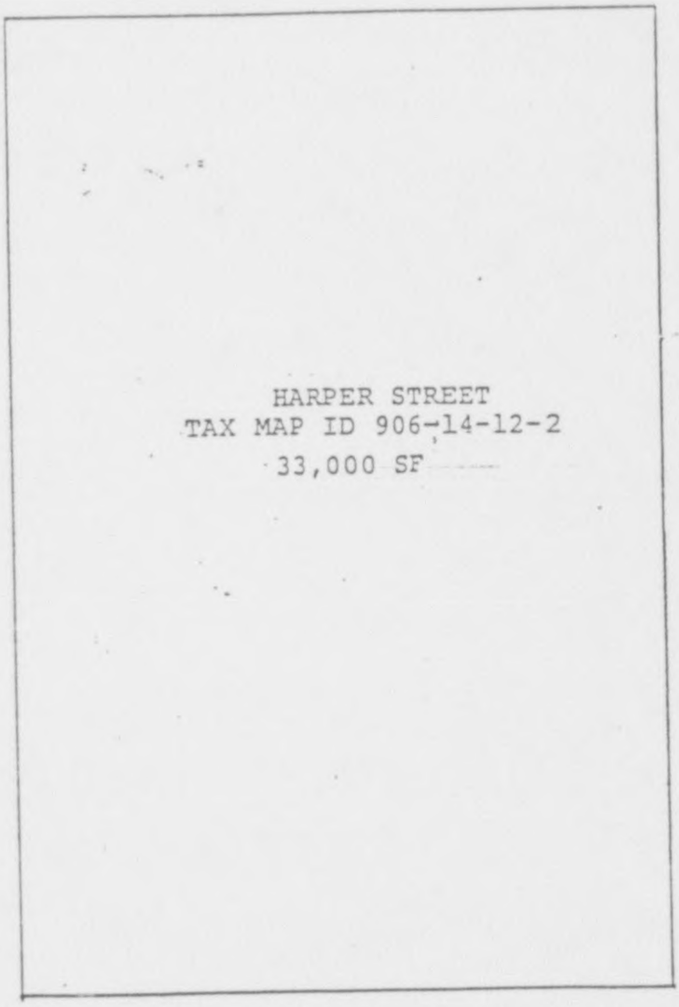
James H. Robinson, M.A.I.

012444

EXHIBIT

JUN 9 1987 NO. 34

STATE BUDGET & CONTROL BOARD



CRITICAL STREET

012445

49

EXHIBIT

JUN 9 1987 NO. 34

STATE BUDGET & CONTROL BOARD

14. Received as information the Task Force report on priority asbestos abatement activities and estimated costs of survey and related work;

15. Approved the following permanent improvement project establishment requests and budget revisions which had been reviewed favorably by the Joint Bond Review Committee:

On Summary 13-87:

(a) Item 8: Agency: Medical University
Project: 7075, East Addition (Hospital)
Request: Increase budget to $50,898,470.84

(b) Item 14: Agency: Mental Retardation
Project: J16-9343, PD-8 Bed Community Residence-Conway
Request: Establish project and budget

(c) Item 15: Agency: Mental Retardation
Project: J16-9344, Piedmont-8 Bed Community Residence-Belton
Request: Establish project and budget, on the condition that the Division of General Services, Property Management, signs off on the land acquisition transaction in accord with Code Section 1-11-65;

On Summary 14-87:

(d) Item 4: Agency: B&C Board-General Services
Project: Statewide Asbestos Survey & Emergency Abatement
Request: Establish project and budget (as a source-of-funds project)

(e) Item 11: Agency: Mental Retardation
Project: Piedmont-8 Bed Community Residence-Laurens
Request: Establish project and budget (same condition as for Belton)

(f) Supplement 1 Agency: Technical & Comprehensive Education
Project: Midlands-Multipurpose Resource Center
Request: Establish project and budget (released as a part of Priority Group 10)

16. After hearing a report by Insurance Reserve Fund staff on the proposals received for a "stop loss" reinsurance program which advised the Board that the two proposals received were found unacceptable, authorized Fund staff to negotiate with the London market for such a program provided that the coverage not be purchased if a premium of more than $500,000 is required;

012446

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 21

AGENCY: General Services

SUBJECT: Amended Petition for Annexation (City of Folly Beach)

At the Board meeting on October 7, 1986, the Board approved a petition to the City of Folly Beach to annex certain property owned by the State.

The City agreed to annex the property covered by the Board's October 7 petition with two exceptions. A marsh area of unspecified size around Bowen's Island and a 14-acre marsh area at the intersection of Folly and Sol Legare Road were not annexed.

It is now proposed that the Board amend its petition to conform to the City's annexation ordinance. The Attorney General's Office has approved the filing of the proposed amended petition.

BOARD ACTION REQUESTED:

Approve an amended petition to the City of Folly Beach to annex certain State-owned property to replace a petition approved October 7, 1986, in accordance with Code Section 5-3-140.

ATTACHMENTS:

Agenda item worksheet; amended petition; Peeples letter to Bigony; Board's October 7, 1986 petition.

012447

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ Blue Agenda
X Regular Session Agenda
___ Executive Session Agenda

1. Submitted By:
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly, Director

2. Subject: Amended Petition for Annexation - City of Folly Beach

3. Summary Background Information:

The Board approved a Petition for Annexation of property into the City of Folly Beach pursuant to Section 5-3-140 of the Code on October 7, 1986.

The City of Folly Beach subsequently annexed the property with two exceptions - they deleted an area of marsh immediately around Bowen's Island and another small 14 acre section of marsh at the intersection of Folly and Sol Legare Road.

The Attorney General's Office has approved the filing of an Amended Petition for Annexation.

EXHIBIT

4. What is Board asked to do?

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

Approve the Amended Petition for Annexation.

5. What is recommendation of the Board Division involved?

That the Amended Petition for Annexation be approved.

6. Recommendation of other office (as required)?

(a) Office Name _____ (b) Authorized Signature _____

7. Supporting Documents:

List Those Attached	List Those Not Attached But Available from Submitter
1. Amended Petition for Annexation 2. Letter from City of Folly Beach 3. Copy of Petition originally approved 10/7/86.	

012448

EXHIBIT

JUN 9 1987 NO. 35

STATE OF SOUTH CAROLINA) STATE BUDGET & CONTROL BOARD
) AMENDED PETITION FOR ANNEXATION
COUNTY OF CHARLESTON)

TO: THE HONORABLE MAYOR AND MEMBERS OF THE TOWN COUNCIL OF THE CITY OF FOLLY BEACH, CHARLESTON COUNTY, SOUTH CAROLINA:

WHEREAS, by Petition for Annexation made by The State of South Carolina, State Budget and Control Board, dated October 7, 1986, the undersigned petitioned The City of Folly Beach to annex certain property owned by The State of South Carolina, said property being the same property as described in the first paragraph of this amended petition under the heading "DESCRIPTION OF PROPERTY"; and

WHEREAS, by Ordinance No. 87-5 of The City of Folly Beach, adopted on April 7, 1987, the said City agreed to annex the above-referenced property with the exception of two (2) parcels designated in the ordinance as Parcel A and Parcel B; and

WHEREAS, the undersigned now wish to amend the original petition for annexation so that the same will conform with Ordinance No. 87-5 as adopted by The City of Folly Beach.

NOW, THEREFORE, the undersigned, pursuant to actions of the State Budget and Control Board at its meeting held on the _____ day of _____, 1987, on behalf of the State of South Carolina, as sole owner of the property hereinafter described which is adjacent to the city limits of Folly Beach, does hereby petition the City of Folly Beach to annex the property hereinafter described to the City pursuant to §5-3-140 of the Code of Laws of South Carolina, 1976, as amended:

012449

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

DESCRIPTION OF PROPERTY

Marsh area beginning at the Folly River and continuing north on Folly Road 1.86 miles to the southern border of Sol Legare Island; thence west bordering Sol Legare Island for 2.67 miles to the center of the Stono River; thence following the Stono River south for 4.48 miles through the Stono Inlet west of Bird Key; thence east for .95 mile to the existing boundary of the City of Folly Beach. Said marsh area having such size, shape and dimensions, buttings and boundings as more fully shown on the map of Charleston Metropolitan Area, Sheet 4, dated July 1, 1978, revised May 1, 1979, which is attached hereto and made a part hereof as Exhibit A.

SAVING AND EXCEPTING TO THE FOLLOWING:

PARCEL A

All that piece, parcel or tract of land, situate, lying and being in the County of Charleston, State of South Carolina, and being the marshland adjacent to Bowens Island, formerly Goat Island, being bounded on the north by King Flats Creek and the extensions thereof to the east; to the west by the intersection of King Flats Creek and Folly Creek; to the south and southwest by Folly Creek and to the east and northeast by an extension of the east property line of the Bowens Island tract, as the same is extended to Folly Creek and King Flats Creek, or its tributaries. The said parcel of marshland is shown on that certain plat entitled "Plat of Tract of Land Known as Bowens Island," dated August 31, 1984, by Millard W. Dowd, Jr., R.L.S., which plat is recorded in the R.M.C. Office for Charleston County in Plat Book BB at Page 121. The tract of marshland contains all of the marsh adjacent and surrounding Bowens Island, as well as Islands A and B, as shown on the above-referenced plat.

PARCEL B

All that piece, parcel or tract of marshland, containing 14.7 acres, more or less, in the County of Charleston, State of South Carolina, and shown on that certain plat entitled "Plat of a Tract of Marshland Containing 14.7 Acres, Situate on Sol Legare Island, Near Folly Toll Gate, Charleston County, South Carolina, Surveyed for Mr. T. M. Williams," by the John McCraddy Company, dated January, 1932, reference to which is craved for a more full and complete description.

012450

The State shall retain full power to regulate the above-described property as it had before annexation.

Dated this 9th day of June, 1987.

STATE OF SOUTH CAROLINA
STATE BUDGET AND CONTROL BOARD

BY: _____
Governor Carroll A. Campbell, Jr.
Chairman

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

012451

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

PEEPLES & STRINGER
ATTORNEYS AT LAW

792 A Folly Road
Post Office Box 12066
Charleston, S.C. 29412
(803) 795-1331

January 2, 1980 ?

RECEIVED
APR 30 1987
DIV. OF GEN. SERVICES
LEGAL SECTION

Ms. Delphine Bigony
Legal Section
Division of General Services
Office of Property Management
300 Jervais St.
Columbia, S.C. 29201

Re: Annexation

Dear Delphine:

As per our conversation of last week, the City of Folly Beach has annexed the property as described in the Petition from the Budget and Control Board with 2 small exceptions. We deleted an area of marsh immediately around Bowen's Island and another small 14 acre section of marsh at the intersection of Folly and Sol Legare Road. I am enclosing a copy of our Amended Annexation Ordinance, along with a map showing the area not annexed.

Since we took less than the State was permitting, I am hoping that we will not have to amend the Petition and re-do the annexation.

I shall wait till I hear from you. If you have any questions, do not hesitate to call. Thank you very much for your help and cooperation.

Very truly yours,

Ben Peeples
City Attorney
City of Folly Beach

BP/gbr
Enc.

cc Mayor Richard Beck
City Clerk
Legal Liaison Committee

012452

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

STATE OF SOUTH CAROLINA)
)
COUNTY OF CHARLESTON)

PETITION FOR ANNEXATION

TO: THE HONORABLE MAYOR AND MEMBERS OF THE TOWN COUNCIL OF THE CITY OF FOLLY BEACH, CHARLESTON COUNTY, SOUTH CAROLINA:

The undersigned, pursuant to actions of the State Budget and Control Board at its meeting held on the 7th day of October, 1986, on behalf of the State of South Carolina, as sole owner of the property hereinafter described which is adjacent to the city limits of Folly Beach, does hereby petition the said City of Folly Beach to annex the property hereinafter described to the City pursuant to Section 5-3-140 of the 1976 Code of Laws of the State of South Carolina, as amended:

DESCRIPTION OF PROPERTY

Marsh area beginning at the Folly River and continuing north on Folly Road 1.86 miles to the southern border of Sol Legare Island; thence west bordering Sol Legare Island for 2.67 miles to the center of the Stono River; thence following the Stono River south for 4.48 miles through the Stono Inlet west of Bird Key; thence east for .95 mile to the existing boundary of the City of Folly Beach. Said marsh area having such size, shape, dimensions, buttings and boundings as more fully shown on the map of Charleston Metropolitan Area, Sheet 4, dated July 1, 1978, revised May 1, 1979, which is attached hereto and made a part hereof as Exhibit A.

The State shall retain full power to regulate the above-described property as it had before annexation.

Dated this 7th day of October, 1986.

STATE OF SOUTH CAROLINA
STATE BUDGET AND CONTROL BOARD

BY: Richard W. Riley
Richard W. Riley, Chairman

012453

EXHIBIT

JUN 9 1987 NO. 35

STATE BUDGET & CONTROL BOARD

C:2454

CHARLESTON
POP. 69,510
MOUNT PLEASANT
POP. 13,838
SULLIVANS ISLAND
POP. 1,857
FOLLY BEACH
POP. 1,478
JOHNS ISLAND
JAMES ISLAND
ANDREWS PARISH
JAMES ISLAND
JOHNS ISLAND
ISLAND
ASHLEY RIVER
COOPER RIVER
WANDO RIVER
FOLLY RIVER
STONO RIVER
Clemson University Experiment Station
U.S. Dept. of Agriculture Experiment Station
Johns Island Lookout Tower
Johns Island Presbyterian Ch.
Johns Island Rural Center
Ashley Hall
Fort Johnson
Fort Sumter National Monument
Fort Moultrie
Lighthouse
Sol Legare Island
Abbapoola Creek
Church Creek
Wando Ch.
Wando Cr.
Simmons Cr.
Cinder Creek
Sandy Point
Long Island
Goat Island
Morris Island
Capers Island
Kiawah Island
Seabrook Island
Legareville
St. James Ch.
Catechuma Ch.
Bohicket
Bohicket Creek
Stono
Railroad
Dupont
Buzzards Roost Point
Pelzer
Pelzer Creek
Intracoastal Waterway
Clark Sound
Folly River
Kiawah River
Stono River
Wadmalaw River
Charles Creek
Church Creek
Bass
Bass Creek
Cinder Creek
Simmons Cr.
Wando Ch.
Church Ch.
Bohicket Ch.
Catechuma Ch.
St. James Ch.
Abbapoola Creek
Wando Cr.

STATE OF SOUTH CAROLINA)
)
COUNTY OF CHARLESTON)

PETITION FOR ANNEXATION

TO: THE HONORABLE MAYOR AND MEMBERS OF THE TOWN COUNCIL OF THE CITY OF FOLLY BEACH, CHARLESTON COUNTY, SOUTH CAROLINA:

The undersigned, pursuant to actions of the State Budget and Control Board at its meeting held on the _____ day of _____, 1986, on behalf of the State of South Carolina, as sole owner of the property hereinafter described which is adjacent to the city limits of Folly Beach, does hereby petition the said City of Folly Beach to annex the property hereinafter described to the City pursuant to Section 5-3-140 of the 1976 Code of Laws of the State of South Carolina, as amended:

DESCRIPTION OF PROPERTY

Marsh area beginning at the Folly River and continuing north on Folly Road 1.86 miles to the southern border of Sol Legare Island; thence west bordering Sol Legare Island for 2.67 miles to the center of the Stono River; thence following the Stono River south for 4.48 miles through the Stono Inlet west of Bird Key; thence east for .95 mile to the existing boundary of the City of Folly Beach. Said marsh area having such size, shape, dimensions, buttings and boundings as more fully shown on the map of Charleston Metropolitan Area, Sheet 4, dated July 1, 1978, revised May 1, 1979, which is attached hereto and made a part hereof as Exhibit A.

EXHIBIT
JUN 9 1987 NO. 35
STATE BUDGET & CONTROL BOARD

The State shall retain full power to regulate the above-described property as it had before annexation.

Dated this _____ day of _____, 1986.

STATE OF SOUTH CAROLINA
STATE BUDGET AND CONTROL BOARD

BY: _____
Richard W. Riley, Chairman

EXHIBIT
JUN 9 1987 NO. 35
STATE BUDGET & CONTROL BOARD

012456

EXHIBIT

JUN 9 1987 NO. 3 6

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

STATE BUDGET & CONTROL BOARD

MEETING OF JUNE 9, 1987 ITEM NUMBER 22

AGENCY: General Services

SUBJECT: Insurance Contract Renewal Foreign Travel and Consulting

The Insurance Reserve Fund advises that it is time to renegotiate the Medical Malpractice Liability insurance contract which was negotiated effective October 1, 1984. Staff indicate that travel to London is required to facilitate the renewal and continuation of this contract. Approval of the travel of James Bennett and Strom Johnston during the July 18 through July 25 at an estimated cost of $2,000 each is requested.

Also asked is approval of the cost for time and expense of consulting actuaries from Tillinghast, Nelson and Warren to accompany the staff and assist in the negotiations at an estimated cost not to exceed $12,500.

A letter from London broker Bernard Wickham is attached as is a letter from Mr. Reichle of Tillinghast.

BOARD ACTION REQUESTED:

Approve travel of Insurance Reserve Fund staff James Bennett and Strom Johnston to London, England during the July 18-25, 1987, period to negotiate the renewal and continuation of the medical malpractice liability insurance contract with Lloyd's of London at an estimated cost of $2,000; and approve the payment of not to exceed $12,500 to Tillinghast, Nelson and Warren, consulting actuaries, for time and expenses of Messrs. Reichle and Wood of that firm to accompany and assist staff in these negotiations.

ATTACHMENTS:

Agenda item worksheet; Tillinghast April 30 letter; Wickham April 14 letter.

012457

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

June 9, 1987

___ *Blue Agenda*
X *Regular Session Agenda*
___ *Executive Session Agenda*

1. *Submitted By:*
   (a) *Agency:* DIVISION OF GENERAL SERVICES - INSURANCE RESERVE FUND
   (b) *Authorized Official Signature:* Richard W. Kelly

2. *Subject:*
   Overseas Travel for Contract Renewal Negotiation and Consulting Contract

3. *Summary Background Information:*

   A reinsurance contract for Medical Malpractice Liability insurance was negotiated effective October 1, 1984 with Budget and Control Board approval. Travel to London is required (see attached letter requesting our presence) in order to facilitate the renewal and continuation of this contract. The Board is respectfully requested to approve the necessary travel and expense in order that this may be accomplished. Travel will commence on July 18 with return on July 25, 1987.

EXHIBIT

JUN 9 1987 NO. 36

STATE BUDGET & CONTROL BOARD

4. *What is Board asked to do?*

   Approve travel to London, England for James Bennett and Strom Johnston at an approximate cost of $2,000 each in order to negotiate the contract renewal with Lloyd's of London, expenses to be at actual cost. Also, to approve the cost for time and expense of consulting actuaries from Tillinghast, Nelson and Warren to accompany the previously named to assist in the negotiations at an approximate cost of $12,500. (See attached letter.)

5. *What is recommendation of the Board Division involved?*

   The Division of General Services respectfully requests Board approval to facilitate finalization of this important matter.

6. *Recommendation of other office (as required)?*

   (a) *Office Name* _____ (b) *Authorized Signature* _____

7. *Supporting Documents:*

List Those Attached	*List Those Not Attached But Available from Submitter*
1. April 16, 1987 letter from Robert Fleming Insurance Brokers Limited, London, England. 2. April 30, 1987 letter from Tillinghast, Nelson and Warren, Consulting Actuaries.	

012458

Tillinghast

UNITED STATES • UNITED KINGDOM • CANADA • BERMUDA • AUSTRALIA • FRANCE • SWEDEN

TILLINGHAST, NELSON & WARREN, INC.
Consultants • Actuaries

3340 Peachtree Road
Atlanta, Georgia 30026
(404) 261-5420
Telex: 804429
Telecopier: (404) 261-7527

EXHIBIT

JUN 9 1987 NO. 36

STATE BUDGET & CONTROL BOARD

April 30, 1987

Mr. James E. Bennett, CPCU
South Carolina Insurance Reserve Fund
P. O. Box 11066
Suite 1122, Lady Street
Columbia, South Carolina 29211

Re: Reinsurance Trip

Dear Mr. Bennett:

Our estimate for professional charges and expenses for Jim Wood and me relating to the trip to London for SCIRF's medical malpractice reinsurance renewal is $12,500. The actual cost will be billed, subject to a maximum $12,500.

Sincerely,

Kurt A. Reichle, FCAS, MAAA

KAR/ds

cc: Jim Wood

RECEIVED
MAY 0 4 1987
INSURANCE
RESERVE FUND

012459

ROBERT FLEMING INSURANCE BROKERS LIMITED
Staple Hall, Stone House Court, London EC3A 7AX. Telephone: 01-621 1263

BW/JB

Mr. J.E. Bennett
Insurance Reserve Funds Officer
S.C. Division of General Services
Insurance Reserve Funds
1122 Lady Street, Suite 600
Columbia S.C. 29201
PO Box 11066
Columbia S.C. 29211
USA

EXHIBIT
JUN 9 1987 NO. 36
STATE BUDGET & CONTROL BOARD

RECEIVED
APR 16 1987
INSURANCE RESERVE FUND

14th April 1987

Dear Jim,

It is almost exactly a year ago since I wrote to you regarding the state of the reinsurance market here in London. Reading through my letter I appear to have been just about correct in my prognostications. That was not particularly clever however, as any reinsurance broker with half an eye on the market would have predicted the same. The problems occur in all liability classes and are not confined to the USA. It seems that re'insurers world-wide are now concerned with the surprising increases in awards and, in many cases, the liberal interpretation of policy wordings and the professional care and manufacturing standards required by the public. I certainly get a strange feeling of "deja vu" when listening to the increasing number of debates on British television on insurance matters, particularly involving products and professional liability, for, as a frequent visitor to your country I have heard these arguments many times before.

I have to tell you that the crisis continues in the London insurance market but its shape and form seems to alter year by year. This year the theme seems to be more on prices tempting certain new potential players into the liability market by the ever increasing percentage of the pot being available for excess carriers for often limited coverage.

For the existing players the cycle continues. The much higher premiums have put demands on their capacity individually, which has shrunk their percentage line in some cases to 25% on their written line three years ago. It is an unenviable fight for them as no underwriter wants to see his line reduced at the time that he feels he has a better chance of making a profit on his business. No underwriter wants to face his old established connections with existing reinsurance clients with the news that, despite the good results and the increased terms, he must reduce his particpation. And I can tell you that the much maligned poor old broker does not get very much amusement out of it either!

Turning to medical malpractice, the recent changes from occurrence form to claims made basis are just about complete and I doubt whether there is a programme left in London which provides reinsurance in the former manner. I must admit the transaction was more orderly than I would have expected and it says a great deal for the professional attitude of those involved in this difficult class that, to my knowledge, problems were kept down to a minimum.

Directors: P.L.B. Stoddart *(Chairman)* W.L. Banks C.J. Bowring R.P. de L. Cazenove J.C. Clarke J.D. Drysdale S.H. de B. Galwey B.C.F. Granville P.S. Little B.W. Pearce K.C. Stanners B.G. Wickham

Telex No. 883735/6. Fax: 01-623 6175. Registered office: 25 Copthall Avenue, London EC2R 7DR. Telephone: 01-638 5858.
Registered in England No. 1602360

14th April 1987

EXHIBIT
JUN 9 1987 NO. 36
STATE BUDGET & CONTROL BOARD

Mr. J.E. Bennett
Insurance Reserve Funds Officer

But claims made basis brings its own in built problem. As you are aware the basis of payment of premium for this form of cover increase from the first year to maturity in steps over four annual periods or more. This year, being in the main the third year, is a higher step than most and we see emerging the force of many syndicates in Lloyd's who will be unable to complete their 1987 book because of premium income restrictions. This makes me feel more comfortable in as much as your renewal date is 1st October which gives me a couple of months grace over other programmes expiring end of the year. But nevertheless, there will be problems of a premium income nature.

It is very strange that this particular difficulty, caused by the bureacratic requirements of the Department of Trade and Industry, seems to override all the other problems that normally complicate the programme at renewal time. But I must tell you that reinsurers are particularly interested in the various Tort reforms and the effects that they are having on the systems, also certain medical procedures which have been attracting media attention have been recognised by reinsurers who have been looking for answers from their reinsurance partners.

An hour or so ago I left the office of your leading underwriter, R.A.G. Jackson, who was enquiring when we were likely to see representatives from the Insurance Reserve Fund this year. I do not believe that there were any problems peculiar to your reinsurance contract that have surfaced as of today's date, I do believe that underwriters will be looking for a serious update on the programme prior to your 1987/88 renewal.

With this in mind, underwriters and certain British companies have requested that we tender a notice of cancellation in respect of your contract terms and conditions. They wish us to point out to you that this is precautionary and accepted practice and in no way implies that they would not consider offering renewal terms for the coming year. I would appreciate a letter of acknowledgement of receipt of this notice.

Jim, finally, if you do agree to accept our invitation to meet with your reinsurers here in London, I would also suggest that we take a day or so to meet some of your European reinsurers during your visit. Certainly these days the Continental market has considerable influence over renewal procedures and I think it an appropriate time for us to meet Hannover Re and the Eisen und Stahl, both of whom operate out of Hannover, Germany and who between them underwrite 30% of your reinsurance contract. Also, to fit in with the constraints of underwriters' time, might I suggest that an appropriate date would be towards the end of July, which gives us time to complete your renewal, if we are favoured with an order.

I trust and hope that the above general information is informative and that I have not put too much fear into you, for I am convinced that the annual visit of the Insurance Reserve Fund has produced a very close working relationship with your reinsurers that has enabled us to place your programme at favourable terms.

Yours sincerely,

BERNARD WICKHAM
Director

EXHIBIT
JUN 9 1987 NO. 36
STATE BUDGET & CONTROL BOARD

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 23

AGENCY: General Services

SUBJECT: Clemson University Procurement Certification

The Division of General Services, in accord with Section 11-35-1210, has audited Clemson University and recommends its certification within the parameters described in the audit report for the following limits (total potential purchase commitment whether single- or multi-year contracts are used) for a period of three years: goods and services, $50,000; consultants, $50,000; information technology in accordance with the approved Information Technology Plan, $50,000; and construction services, $25,000.

BOARD ACTION REQUESTED:

In accord with Section 11-35-1210, grant procurement certification to Clemson University within the parameters described in the audit report for the following limits (total potential purchase commitment whether single- or multi-year contracts are used) for a period of three years: goods and services, $50,000; consultants, $50,000; information technology in accordance with the approved Information Technology Plan, $50,000; and construction services, $25,000.

ATTACHMENTS:

Agenda item worksheet and attachment

012462

BUDGET AND CONTROL BOARD AGENDA ITEM WORKSHEET (Revised 8/84)

For meeting scheduled for:

May 26, 1987

___ Blue Agenda
X Regular Session Agenda
___ Executive Session Agenda

1. Submitted By:
   (a) Agency: Division of General Services
   (b) Authorized Official Signature: Richard W. Kelly, Division Director

2. Subject: Procurement Certification of Clemson University

3. Summary Background Information: In accordance with the Consolidated Procurement Code Section 11-35-1210, the Division of General Services has audited Clemson University's procurement system and recommends its certification within the parameters described in the audit report for the following limits for a period of three (3) years:

I.	Goods and Services	*$50,000 per purchase commitment
II.	Consultants	*$50,000 per purchase commitment
III.	Information Technology in accordance with the approved Information Technology Plan	*$50,000 per purchase commitment
IV.	Construction Services	*$25,000 per purchase commitment

*Total potential purchase commitment to the State whether single year or multi-term contracts are used.

EXHIBIT
JUN 9 1987 NO. 37
STATE BUDGET & CONTROL BOARD

4. What is Board asked to do?

Grant procurement certification for Clemson University

5. What is recommendation of the Board Division involved?

Grant Certification

6. Recommendation of other office (as required)?

(a) Office Name _____ (b) Authorized Signature _____

7. Supporting Documents:

List Those Attached	List Those Not Attached But Available from Submitter
1. 20 Copies of Procurement Audit and Certification Report.	

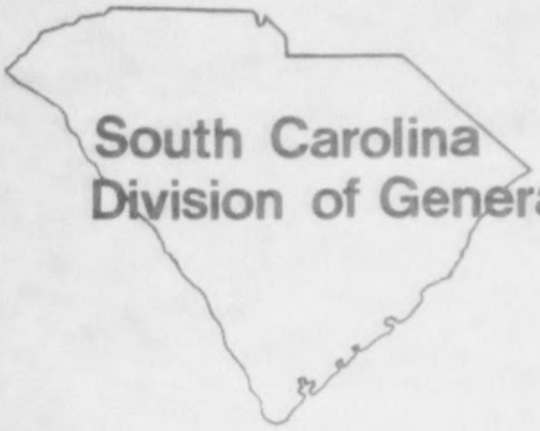
EXHIBIT
JUN 9 1987 NO. 37
STATE BUDGET & CONTROL BOARD

012463

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD



South Carolina
Division of General Services

PROCUREMENT AUDIT AND CERTIFICATION

CLEMSON UNIVERSITY
AGENCY

MARCH 1, 1984 - SEPTEMBER 30, 1986
DATE

012464

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES
300 GERVAIS STREET
COLUMBIA, SOUTH CAROLINA 29201
(803) 737-2150

RICHARD W. RILEY, CHAIRMAN
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STATE TREASURER

EARLE E. MORRIS, JR.
COMPTROLLER GENERAL

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CHAIRMAN,
SENATE FINANCE COMMITTEE

TOM G. MANGUM
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

WILLIAM J. CLEMENT
ASSISTANT DIVISION DIRECTOR

March 13, 1987

Mr. Richard W. Kelly
Division Director
Division of General Services
300 Gervais Street
Columbia, South Carolina 29201

Dear Rick:

Attached is the final Clemson University audit report and recommendations made by the Office of Audit and Certification. I concur and recommend the Budget and Control Board grant Clemson University three years certification as outlined in the report.

Sincerely,

Bill

William J. Clement
Assistant Division Director

012465

CLEMSON UNIVERSITY
AUDIT REPORT

March 1, 1984 - September 30, 1986

012466

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012467

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES
300 GERVAIS STREET
COLUMBIA, SOUTH CAROLINA 29201
(803) 737-2150

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CHAIRMAN,
SENATE FINANCE COMMITTEE

TOM G. MANGUM
CHAIRMAN,
HOUSE WAYS AND MEANS COMMITTEE

JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

WILLIAM J. CLEMENT
ASSISTANT DIVISION DIRECTOR

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD

January 14, 1987

Mr. William J. Clement
Assistant Division Director
Division of General Services
Columbia, South Carolina 29210

We have examined the procurement policies and procedures of Clemson University for the period March 1, 1984 through September 30, 1986. As a part of our examination, we made a study and evaluation of the system of internal control over procurement transactions to the extent we considered necessary.

The purpose of such evaluation was to establish a basis for reliance upon the system of internal control to assure adherence to the Consolidated Procurement Code and State and College procurement policy. Additionally, the evaluation was used in determining the nature, timing and extent of other auditing procedures that were necessary for developing an opinion on the adequacy, efficiency and effectiveness of the procurement system.

The administration of Clemson University is responsible for establishing and maintaining a system of internal control over procurement transactions. In fulfilling this responsibility, estimates and judgements by management are required to assess the expected benefits and related costs of control procedures. The

012468

objectives of a system are to provide management with reasonable, but not absolute, assurance of the integrity of the procurement process, that affected assets are safeguarded against loss from unauthorized use or disposition, and the transactions are executed in accordance with management's authorization and are recorded properly.

Because of inherent limitations in any system of internal control, errors or irregularities may occur and not be detected. Also, projection of any evaluation of the system to future periods is subject to the risk that procedures may become inadequate because of changes in conditions, or that the degree of compliance with the procedures may deteriorate.

Our study and evaluation of the system of internal control over procurement transactions as well as our overall examination of procurement policies and procedures were conducted with due professional care. They would not, however, because of the nature of audit testing, necessarily disclose all weaknesses in the system.

The examination did, however, disclose conditions enumerated in this report which we believe to be subject to correction or improvement.

Corrective action based on the recommendations described in these findings will in all material respects place Clemson University in compliance with the South Carolina Consolidated Procurement Code and ensuing regulations.

R. Voight Shealy

R. Voight Shealy, Manager
Audit and Certification

012469

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD

RESULTS OF EXAMINATION

The Office of Audit and Certification performed an examination of the internal procurement operating procedures and policies and related manual of Clemson University for the period March 1, 1984 through September 30, 1986.

Our on-site review was conducted November 18 through December 12, 1986, and was made under the authority as described in Section 11-35-1230(1) of the South Carolina Consolidated Procurement Code. The audit was primarily instituted because the two year certification granted the College by the Budget and Control Board is to expire on June 27, 1987. Additionally, the College requested increased certification limits as follows:

Goods and Services	$50,000
Construction	50,000
Consultants	50,000
Information Technology	50,000

Since our previous audit in 1984, Clemson University has maintained what we consider to be a professional, efficient procurement system. We did note, however, the below listed items which should be addressed by management.

1. Five transactions were unnecessarily reported as sole source procurements.

P.O. Number	P.O. Amount	Description
62067	$ 605.00	Filmstrips - Exempt
63835	4,588.10	Pamphlets - Exempt
64439	1,218.00	Films - Exempt
990294	2,430.00	Software license renewal - Exempt
64886	4,682.00	Copier maintenance - State contract

012470

The requirements for sole source procurements are waived for those items which have been exempted from the Procurement Code. In addition, the competitive requirements of the Code have been met for those items on State term contracts.

The appropriate quarterly reports of sole source procurements should be amended to delete these transactions. Items exempt from the Procurement Code or procured from state term contract should not be reported as sole source procurements.

2. Purchase order 61762, $6,400.00 for editing services, was documented and reported as a sole source procurement, but did not satisfy the requirements for a sole source procurement as stated in Section 11-35-1560 of the Procurement Code and Section 19-445.2105 of the regulations. Competition should have been solicited.

3. Purchase order 59034, $2,566.17 for a microdistallation oven, indicated F.O.B. Clemson University, however the vendor charged $46.00 for transportation, and the cost was paid by the accounts payable department. This should not have been paid. Accounts payable should adhere to authorized transportation terms as stated on the purchase order.

4. Nine honoraria in excess of $500.00 were paid on direct purchase vouchers thus precluding the necessary procurement action by the purchasing department. At this time, honoraria are not exempt from the Procurement Code. Either competition should have been solicited or sole source determinations should have been prepared through the purchasing department. Honoraria to be paid on direct purchase vouchers should be limited to those for less than $500.00.

012471

5. Check number 578497, $3,000.00 for "costs associated with foreign filings" was not competitively bid or justified as a sole source or emergency procurement. These requirements of the Procurement Code should be followed.

6. Purchase order 993561, $26,531.13 for a custom building, did not state the payment terms offered by the vendor. Clemson could have realized a savings of $451.05 if payment was made within 10 days. However, since discount terms offered on the vendor's bid were not shown on the purchase order nor the resulting invoice the accounts payable department had no way of knowing that a discount was available. Payment terms stated on bids should be consistently transferred to purchase orders.

EXHIBIT
JUN 9 1987 NO. 37
STATE BUDGET & CONTROL BOARD

012472

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD

CERTIFICATION RECOMMENDATIONS

As enumerated in our transmittal letter, corrective action based on the recommendations described in the findings contained in the body of this report, we believe, will in all material respects place Clemson University in compliance with the South Carolina Consolidated Procurement Code and ensuing regulations.

Under the authority described in Section 11-35-1210 of the Procurement Code, subject to this corrective action, we recommend Clemson University be re-certified to make direct agency procurements for three years up to the limits as follows:

PROCUREMENT AREAS	RECOMMENDED CERTIFICATION LIMITS	
I. Goods and Services	$50,000	*per purchase commitment
II. Construction Services	$25,000	*per purchase commitment
III. Consultants	$50,000	*per purchase commitment
IV. Information Technology in accordance with the approved Information Technology Plan.	$50,000	*per purchase commitment

*The total potential commitment to the State whether single year or multi-term contracts are used.

M B Williams Jr

Marshall B. Williams, Jr.
Senior Assistant

R. Voight Shealy

R. Voight Shealy, Manager
Audit and Certification

012473

STATE OF SOUTH CAROLINA
BUDGET AND CONTROL BOARD
DIVISION OF GENERAL SERVICES
300 GERVAIS STREET
COLUMBIA, SOUTH CAROLINA 29201
(803) 737-2150

RICHARD W. RILEY, CHAIRMAN
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STATE TREASURER

EARLE E. MORRIS, JR.
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REMBERT C. DENNIS
CHAIRMAN,
SENATE FINANCE COMMITTEE

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JESSE A. COLES, JR., Ph.D.
EXECUTIVE DIRECTOR

WILLIAM J. CLEMENT
ASSISTANT DIVISION DIRECTOR

EXHIBIT

JUN 9 1987 NO. 37

STATE BUDGET & CONTROL BOARD

March 10, 1987

Mr. William J. Clement
Assistant Division Director
Division of General Services
300 Gervais Street
Columbia, South Carolina 29201

Dear Bill:

We have reviewed the response to our audit report of Clemson University covering the period March 1, 1984 through September 30, 1986. Combined with observations made during our site visit, this review has satisfied the Office of Audit and Certification that the university is correcting the problem areas found and that internal controls over the procurement system are adequate.

We, therefore, recommend that the certification limits for Clemson University outlined in the audit report be granted for a period of three (3) years.

Sincerely,

R. Voight Shealy

R. Voight Shealy, Manager
Audit and Certification

012474

EXHIBIT

JUN 9 1987 NO. 38

STATE BUDGET AND CONTROL BOARD BUDGET & CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 24

AGENCY: Mental Health

SUBJECT: Moving Expenses

In accord with Code Section 8-11-135, the Department of Mental Health requests authorization to pay not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia.

The Department advises that Dr. Rogler, a Board Certified Psychiatrist, is filling the position of Director of Professional Services at the South Carolina State Hospital.

BOARD ACTION REQUESTED:

In accord with Code Section 8-11-135, authorize the Department of Mental Health to pay not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia.

ATTACHMENTS:

Bevilacqua May 8 memo to McInnis

012475

MAY 13 1987

South Carolina Department of Mental Health

An Equal Opportunity Employer

P.O. Box 485 / 2414 Bull Street / Columbia, South Carolina 29202
Information (803) 734-7783

Joseph J. Bevilacqua, Ph.D. / State Commissioner
(803) 734-7780

EXHIBIT

JUN 9 1987 NO. 38

STATE BUDGET & CONTROL BOARD

MENTAL HEALTH COMMISSION:

William L. Pope, Chairman
Columbia

Bernard Warshaw, Vice-Chairman
Walterboro

C. Alex Harvin, Jr.
Summerton

Elaine T. Freeman
Spartanburg

Carol W. Garvin
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C. M. Tucker, Jr.
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Pageland

John M. Fewell, M.D.
Member Emeritus
Greenville

G. Werber Bryan
Member Emeritus
Sumter

MEMORANDUM

TO: William A. McInnis, Secretary
Budget and Control Board

FROM: Joseph J. Bevilacqua, Ph.D.
State Commissioner of Mental Health

SUBJECT: New Employee Moving Expense Payment
Approval Request

DATE: May 8, 1987

In accord with Code Section 8-11-135, this is a request for Budget and Control Board approval of the payment by this agency not to exceed $5,000 as a reimbursement to Margarette B. Rogler, M.D., Dayton, Ohio, for the costs incurred in moving personal and household effects from Dayton, Ohio to Columbia, South Carolina.

Dr. Rogler, a Board Certified Psychiatrist, is filling the position of Director of Professional Services at the South Carolina State Hospital. There has been difficulty filling this position due to the fact that it requires a Board Certified Psychiatrist. Dr. Rogler is highly qualified and her acceptance of this position will greatly benefit the Department of Mental Health.

I certify that the indicated amount to be paid is the total paid and to be paid by this agency toward the moving cost incurred by this potential employee.

JOSEPH J. BEVILACQUA, PH.D.
STATE COMMISSIONER OF MENTAL HEALTH

JJB:cmb

012476

EXHIBIT

JUN 9 1987 NO. 39

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 25

AGENCY: Mental Retardation

SUBJECT: Moving Expenses

In accord with Code Section 8-11-135, the Department of Mental Retardation requests authorization to pay $3,212 as a reimbursement to Dr. Michael Dey for the costs incurred in moving personal and household effects from Winfield, Kansas to Columbia.

The Department advises that Dr. Dey is filling the position of Residential Programs Administrator.

BOARD ACTION REQUESTED:

In accord with Code Section 8-11-135, authorize the Department of Mental Retardation to pay $3,212 as a reimbursement to Dr. Michael Dey for the costs incurred in moving personal and household effects from Winfield, Kansas to Columbia.

ATTACHMENTS:

Barnett May 13 letter to Coles

012477

Charles D. Barnett, Ph.D.
Commissioner

Philip S. Massey, Ph.D.
Deputy Commissioner
Client Services

Lonnie A. Bowman, Jr.
Deputy Commissioner
Support Services

James E. Kirk
Deputy Commissioner
Fiscal Affairs

MENTAL RETARDATION
COMMISSION

Clarence H. Buurman, Ph.D., Chairman
Melvin L. Burton, Jr., Vice Chairman
Mrs. Doris G. Woods, Secretary
Mrs. Mary C. Ramsay
William deB. Mebane
Mrs. Ava M. Hope
Herbert Rudnick

South Carolina Department of Mental Retardation

2712 Middleburg Drive
P. O. Box 4706
Columbia, South Carolina 29240

RECEIVED
MAY 15 1987
BUDGET AND CONTROL BOARD
OFFICE OF EXECUTIVE DIRECTOR

May 13, 1987

EXHIBIT
JUN 9 1987 NO. 39
STATE BUDGET & CONTROL BOARD

Dr. Jesse A. Coles, Jr.
Executive Director
Budget and Control Board
Post Office Box 12444
Columbia, South Carolina 29211

Dear Dr. Coles:

For several months our Midlands Center here in Columbia has been recruiting for a Residential Programs Administrator. We have not been able to identify a qualified in-state applicant for this very important position.

In accordance with current state policy concerning payment of moving expenses for out-of-state employment candidates, I am seeking approval to pay Dr. Michael Dey, 1315 1/2 Millington, Winfield, Kansas, three thousand two hundred twelve dollars (3,212) toward his moving costs. Total moving costs will exceed $6,400. I certify that this action is necessary to recruit this well qualified applicant.

Your assistance in the approval of this request by the State Budget and Control Board is appreciated.

Cordially,

Charles D. Barnett, Ph.D.
Commissioner

CDB/lbc

012478

EXHIBIT

JUN 9 1987 NO. 40

STATE BUDGET AND CONTROL BOARD

STATE BUDGET & CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 26

AGENCY: College of Charleston

SUBJECT: Foreign Travel

The College of Charleston requests approval of the travel of Arthur McDonald to London, England during the June 15 - July 6, 1987, period to work with his co-editor Professor Linda Fitzsimmons of the University of North Wales on the final proofing of The Yorkshire State (1766-1803) for publication by Scarecrow Press in late 1987. The estimated cost of this travel is $2,125 and will be paid from State-appropriated funds.

BOARD ACTION REQUESTED:

Approve the travel of College of Charleston Professor Arthur McDonald to London, England during the June 15 - July 6, 1987, period at an estimated cost of $2,125 to be paid from State-appropriated funds.

ATTACHMENTS:

Bolchoz May 11 memo to McInnis

012479

MAY 1 3 1987

College of Charleston

Charleston, South Carolina 29424

EXHIBIT

JUN 9 1987 NO. 40

STATE BUDGET & CONTROL BOARD

May 11, 1987

TO: Mr. William McInnis
Deputy Executive Director
SC Budget & Control Board
618 Wade Hampton Office Building
PO Box 124444
Columbia, SC 29211

FROM: Joseph E. Bolchoz, Jr.
Controller
College of Charleston

RE: Request for Foreign Travel Approval

Traveller: ARTHUR MC DONALD

Destination: LONDON, ENGLAND

Dates: JUNE 15 (From) JULY 6, 1987 (To)

Source of Funds: STATE

Total Est. Cost: $2125.00

Maximum Amount Allowed by State Approp. Funds: $2125.00

APPROVED
JUN 9 1987
STATE BUDGET AND CONTROL BOARD

Purpose: TO WORK WITH CO-EDITOR* on the final proofing of THE YORKSHIRE STAGE (1766-1803) for publication by Scarcrow Press in late 1987. *Prof. Linda Fitzsimmons Department of Drama, University of North Wales, Bangor, Wales.

Requested on behalf of the College of Charleston by:

Joseph E. Bolchoz, Jr.

JEB,JR/map

012480

EXHIBIT

JUN 9 1987 NO. 41

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 27

AGENCY: Parks, Recreation and Tourism

SUBJECT: Foreign Travel

The Division of Parks, Recreation and Tourism requests approval of the travel of Donna Reynolds to Tokyo, Japan during the June 25 - July 4, 1987, period to represent South Carolina at the Tokyo Road Show sponsored by the Atlanta Convention and Visitors Bureau. The estimated cost of the trip is $8,500 and will be paid from funds appropriated for tourism development and promotion.

BOARD ACTION REQUESTED:

Approve the travel of Parks, Recreation and Tourism staff member Donna Reynolds to Tokyo, Japan during the June 25 - July 4, 1987, period at an estimated cost of $8,500 to be paid from funds appropriated for tourism development and promotion.

ATTACHMENTS:

Brinkman May 14 letter to Coles

012481

EXHIBIT

JUN 9 1987 NO. 41

STATE BUDGET & CONTROL BOARD

RECEIVED
MAY 1 [illegible] 1987
BUDGET AND CONTROL BOARD
OFFICE OF [illegible] DIRECTOR

PRT

Fred P. Brinkman
Executive Director
(803) 734-0166

May 14, 1987

Dr. Jesse A. Coles, Jr.
Executive Director
State Budget and Control Board
618 Wade Hampton Office Building
Columbia, South Carolina 29211

Dear Jesse:

I am writing to request Budget and Control Board approval for Miss Donna Reynolds, International Marketing Specialist for the South Carolina Department of Parks, Recreation and Tourism's Division of Tourism, to represent South Carolina at the Tokyo Road Show, sponsored by the Atlanta Convention and Visitors Bureau, in Tokyo, Japan, June 25 - July 4, 1987.

This is our first effort in the Pacific market and we are confident that this show and PRT's direct involvement will strengthen South Carolina's marketing position in attracting new visitors to our state. Now that Delta Air Lines and Japan Air Lines have direct service between Tokyo and Atlanta, the Southeastern United States has a golden opportunity to promote its assets as a vacation destination to this new market. All transportation, housing, meals and related expenses will be paid out of regular funds appropriated for tourism development and promotion. The estimated cost of the trip is $8,500.00.

If there is any additional information you or the Board may need, please let me know.

Sincerely,

Fred P. Brinkman
Executive Director

cc: William McInnis, Deputy Executive Director
State Budget and Control Board

Edgar A. Vaughn, Jr., State Auditor

APPROVED
JUN 9 1987
STATE BUDGET AND CONTROL BOARD

012482

EXHIBIT

JUN 9 1987 NO. 42

STATE BUDGET & CONTROL BOARD

STATE BUDGET AND CONTROL BOARD REGULAR SESSION

MEETING OF June 9, 1987 ITEM NUMBER 28

AGENCY: Office of Executive Director

SUBJECT: Foreign Travel

The Board is asked to ratify staff approval of the following foreign travel:

(a) Governor's Office: Chief of Staff J. Warren Tompkins to Paris, France during the June 10-16, 1987, period to accompany Governor Campbell on a trade mission to meet with officials of Renault and Michelin Corporations. The estimated cost of this travel is $2,000 and will be paid from State-appropriated funds.

(b) SLED: Lt. Joseph A. Holley and Lt. Lawrence Fralick, Governor's security detail, to Paris France during the June 6-19, 1987 period to accompany Governor Campbell on a trade mission. The estimated cost of this travel is $11,862 and will be paid from State-appropriated funds.

BOARD ACTION REQUESTED:

Ratify staff approval of the following foreign travel:

(a) Governor's Office: Chief of Staff J. Warren Tompkins to Paris, France during the June 10-16, 1987, period at an estimated cost of $2,000 to be paid from State-appropriated funds; and

(b) SLED: Lt. Joseph A. Holley and Lt. Lawrence Fralick, Governor's security detail, to Paris France during the June 6-19, 1987 period at an estimated cost of $11,862 to be paid from State-appropriated funds.

ATTACHMENTS:

Kester May 27 memo to McInnis

012483

MAY 27 1987

EXHIBIT

JUN 9 1987 NO. 42

STATE BUDGET & CONTROL BOARD

State of South Carolina

Office of the Governor

CARROLL A. CAMPBELL, JR.
GOVERNOR

OFFICE OF EXECUTIVE
POLICY AND PROGRAMS

MEMORANDUM

To: William R. McInnis
Secretary, State Budget & Control Board

From: Tony Kester TK

Date: May 27, 1987

Governor Campbell has requested that Warren Tompkins of the Governor's staff accompany him on a trade mission to Paris, France June 10 to June 16, 1987. The purpose of this trip is to meet with officials of Renault and Michelin Corporations. Estimated cost for Mr. Tompkins is $2,000 to be paid from State Appropriated funds.

I am requesting approval by the Board for this trip. If more information is required, please contact me at 4-0432.

Thank you for your consideration in this matter.

TK/mw

APPROVED
MAY 29 1987
STATE BUDGET AND
CONTROL BOARD

012484

SOUTH CAROLINA LAW ENFORCEMENT DIVISION

CARROLL A. CAMPBELL, JR.
Governor

J.P. STROM
Chief

EXHIBIT
JUN 9 1987 NO. 42
STATE BUDGET & CONTROL BOARD

4400 Broad River Road (J.P. Strom Boulevard) • Mail: P.O. Box 21398
Columbia, South Carolina 29221-1398 • Phone: 803/737-9000

May 28, 1987

EXHIBIT
JUN 9 1987 NO. 42
STATE BUDGET & CONTROL BOARD

William A. McInnis
Budget and Control Board
612 Wade Hampton Office Building
P. O. Box 12444
Columbia, SC 29211

Dear Mr. McInnis:

Governor and Mrs. Carroll A. Campbell are traveling with Senator Strom Thurmond to Paris, France for Economic Development meetings this June. Two (2) SLED agents, Lieutenant Joseph A. Holley and Lieutenant Lawrence Fralick, who are assigned to the Governor's security detail, will be traveling with the party. These agents will be departing South Carolina on June 6, 1987, and will return June 19, 1987. Estimated cost for these two (2) agents is $11,862. Air reservations are in coach class.

Please do not hesitate to contact us if we can be of assistance to you, for it is our desire to work with you in all matters of mutual assistance.

Yours very truly,

Robert M. Stewart, Major
S. C. Law Enforcement Division

RMS/mcp

APPROVED
MAY 29 1987
STATE BUDGET AND
CONTROL BOARD

012485