

From: Bedsole, Coretta D <cbedsole@aarp.org>

To: dan.jones@twcable.com dan.jones@twcable.com

Claunch, Chuck Chuck.Claunch@duke-energy.com

Charles L. A. Terreni (charles.terreni@terrenilaw.com) charles.terreni@terrenilaw.com

Kester, Tony kester@aging.sc.gov

Edwards, Nanette nsedwar@regstaff.sc.gov

Date: 11/25/2014 1:45:08 PM

Subject: FW: draft agreement

Attachments: Donor Advised Fund Agreement - Bedsole.11.2014.pdf

Good Afternoon All,

We have received the paperwork from the Central Carolina Community Foundation. Nanette and I had a preliminary discussion this morning and recommend we have a meeting to flesh out details. Nanette will review the document prior to our meeting and be prepared to walk us through a series of questions to expedite the discussion. Charlie, would you be willing to also review the document and coordinate with Nanette? I think this needs the input of our two great legal minds. See attached. Please take a look at the following dates and let me know what would work for you for a meeting.

Thanks and Happy Thanksgiving,
Coretta

- December 5th at 2:00 p.m.
- December 11th at 3:00 p.m.
- December 16th at 10:00 a.m.
- December 16th at 1:30 p.m.
- December 17th at 10:00 a.m.
- December 17th at 3:00 p.m.

Coretta Bedsole | **AARP South Carolina** | Associate State Director
Advocacy

1201 Main Street | Suite 1720 | Columbia, SC 29201
Office: 803-765-7383 | Cell: 803-403-5313



From: Heather Sherwin [mailto:Heather@yourfoundation.org]

Sent: Tuesday, November 18, 2014 3:46 PM

To: Bedsole, Coretta D

Subject: draft agreement

Coretta,

The attached pdf has yellow dialogue bubbles indicating what needs your attention in order for us to prepare the final agreement.

Once you have the answers, give me a call and I will customize the agreement –filling in blank lines. I will send the final agreement to you to have the appropriate people sign. Once signed you return to us for signature and then we provide you with a copy. The dollars may be transferred whenever is convenient for Duke Energy. We're happy to provide wire transfer instructions if that is preferable to writing a check.

We're just so honored and thrilled to be working with YOU and also to be part of such a great project for our seniors in South Carolina.

Thank you,

Heather

Heather Sherwin

Central Carolina Community Foundation

2711 Middleburg Drive, Suite 213 | Columbia, SC 29204

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Celebrating 30 More Years of Giving

In celebration of our 30th Anniversary, we have launched [30 More Years of Giving](#), an initiative devoted to giving back via multiple "Acts of Giving" throughout the year. Follow the hashtag #WhyIGiveSC to view our acts. Then, view our [online guide](#) to learn how you too can get involved and give back to the community.

Learn more:



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