

From: Andrea Loney <andrealoney@sclegal.org>
To: Zavoras, Catherine <cZavoras@aging.sc.gov>
CC: Kester, Tony <tonykester@aging.sc.gov>
Date: 8/26/2014 4:18:51 PM
Subject: RE: Sample Title 3B report

Thank you.

Andrea E. Loney, Esq.
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From: Zavoras, Catherine [<mailto:cZavoras@aging.sc.gov>]
Sent: Tuesday, August 26, 2014 4:17 PM
To: Andrea Loney
Cc: Kester, Tony
Subject: RE: Sample Title 3B report

Andrea,
Thanks for the email.

As I am sure you know, the CSR form that is out currently came from the LSC's CSR Handbook. Since the handbook has been revised (in 2008 and in 2011) we will modify our form. We may still keep some of the old headers as that information may be important to our records. We are discussing it now and I will get back to you on this.

The categories for the priority areas are not negotiable, as those are set forth in the Older Americans Act, but the form can certainly be modified to be more up to date.

I will get back to you with a revision in the next couple of weeks. We are preparing for a visit from the ACL/AoA right now and I have to get that out the way first. The first possible reporting period would not be until first of October (first quarter reporting, July – September), so we have a little time.

Thanks for the request...I am sending the revisions through the Legal Services Developers network so they will also be aware of the change.

Regards,

Cat

From: Andrea Loney [<mailto:andrealoney@sclegal.org>]
Sent: Wednesday, August 20, 2014 10:31 AM
To: Zavoras, Catherine; Kester, Tony
Cc: Al Parker
Subject: Sample Title 3B report

Good Morning--

I have attached the updated CSR report form used by all of the Legal Services law firms around the country, including those with Title III B contracts. We are respectfully asking the LGOA to allow SCLS to use this updated CSR report form

to make our contract reports to your office. This will eliminate the concerns you have expressed about our reporting being different from what you have asked us to report.

Please feel free to contact us with questions about the adaption of this report form by the LGOA.

AEL

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